

**FIRST EAGLE BANCSHARES, INC.**

	CPP Disbursement Date 09/11/2009	RSSD (Holding Company) 1492956	Number of Insured Depository Institutions 1	
<b>Selected balance and off-balance sheet items</b>	<b>2009</b> \$ millions	<b>2010</b> \$ millions	%chg from prev	
<b>Assets</b>	\$325	\$332	2.2%	
Loans	\$239	\$219	-8.2%	
Construction & development	\$27	\$22	-19.2%	
Closed-end 1-4 family residential	\$28	\$23	-15.9%	
Home equity	\$36	\$33	-9.0%	
Credit card	\$0	\$0		
Other consumer	\$0	\$1	358.1%	
Commercial & Industrial	\$5	\$3	-33.5%	
Commercial real estate	\$88	\$79	-9.3%	
Unused commitments	\$25	\$30	16.7%	
Securitization outstanding principal	\$0	\$0		
Mortgage-backed securities (GSE and private issue)	\$11	\$14	33.8%	
Asset-backed securities	\$0	\$0	-50.0%	
Other securities	\$55	\$76	39.4%	
Cash & balances due	\$5	\$5	0.6%	
<b>Residential mortgage originations</b>				
Closed-end mortgage originated for sale (quarter)	\$0	\$0		
Open-end HELOC originated for sale (quarter)	\$0	\$0		
Closed-end mortgage originations sold (quarter)	\$0	\$0		
Open-end HELOC originations sold (quarter)	\$0	\$0		
<b>Liabilities</b>	\$287	\$288	0.4%	
Deposits	\$251	\$261	3.8%	
Total other borrowings	\$32	\$24	-26.2%	
FHLB advances	\$23	\$18	-22.9%	
<b>Equity</b>				
Equity capital at quarter end	\$39	\$45	15.8%	
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$5	\$2	NA	
<b>Performance Ratios</b>				
Tier 1 leverage ratio	11.0%	12.7%	--	
Tier 1 risk based capital ratio	13.2%	16.0%	--	
Total risk based capital ratio	14.5%	17.3%	--	
Return on equity <sup>1</sup>	-46.3%	10.2%	--	
Return on assets <sup>1</sup>	-5.5%	1.4%	--	
Net interest margin <sup>1</sup>	3.9%	4.3%	--	
Coverage ratio ((ALL+Alloc transfer risk)/Noncurrent loans)	203.8%	169.4%	--	
Loss provision to net charge-offs (qtr)	112.5%	90.5%	--	
Net charge-offs to average loans and leases <sup>1</sup>	8.6%	0.7%	--	
<sup>1</sup> Quarterly, annualized.				
	<b>Noncurrent Loans</b>		<b>Gross Charge-Offs</b>	
<b>Asset Quality (% of Total Loan Type)</b>	<b>2009</b>	<b>2010</b>	<b>2009</b>	<b>2010</b>
Construction & development	8.9%	8.9%	9.3%	1.7%
Closed-end 1-4 family residential	0.0%	3.7%	0.0%	0.0%
Home equity	0.0%	1.8%	0.0%	0.1%
Credit card	0.0%	0.0%	0.0%	0.0%
Other consumer	0.0%	0.0%	0.0%	0.0%
Commercial & Industrial	0.0%	0.0%	2.5%	0.0%
Commercial real estate	0.3%	0.0%	2.4%	0.0%
Total loans	1.1%	1.6%	2.1%	0.2%