

U.S. ECONOMIC STATISTICS - MONTHLY DATA

	<u>2005</u>	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>Dec-09</u>	<u>Jan-10</u>	<u>Feb-10</u>	<u>Mar-10</u>	<u>Apr-10</u>	<u>May-10</u>	<u>Jun-10</u>	<u>Jul-10</u>
	(Annual Average)												
Unemployment Rate (level)	5.1	4.6	4.6	5.8	9.3	10.0	9.7	9.7	9.7	9.9	9.7	9.5	9.5
	(Annualized Average of months)												
Payroll Employment (monthly increase, thousands)													
Total Nonfarm	208	172	90	-302	-395	-109	14	39	208	313	432	-221	-131
Private	193	154	66	-317	-388	-83	16	62	158	241	51	31	71
	(Dec to Dec)												
Inflation (percent)													
CPI (over year or month)	3.3	2.5	4.1	0.0	2.8	0.2	0.2	0.0	0.1	-0.1	-0.2	-0.1	0.3
CPI (over year ago)						2.8	2.7	2.2	2.4	2.2	2.0	1.1	1.3
excluding food and energy (over year or month)	2.2	2.6	2.4	1.8	1.8	0.1	-0.1	0.1	0.0	0.0	0.1	0.2	0.1
excluding food and energy (over year ago)						1.8	1.6	1.3	1.1	0.9	0.9	0.9	0.9
PPI - finished goods (over year or month)	5.4	1.0	6.4	-1.2	4.5	0.5	1.3	-0.5	0.8	-0.1	-0.3	-0.5	0.2
PPI - finished goods (over year ago)						4.5	4.8	4.4	6.1	5.4	5.1	2.7	4.1
	(Annual Average)												
West Texas Intermediate crude oil (\$/barrel, spot)	56.5	66.1	72.4	99.6	61.7	74.3	78.2	76.4	81.2	84.5	73.8	75.4	76.4
	(Annualized Average of months)					(Annual Rate)							
Housing (thousand units, annual rate)													
Housing Starts	2,073	1,812	1,342	900	554	576	612	605	634	679	588	537	546
New Single-Family Homes Sold	1,279	1,049	769	482	374	356	349	347	384	414	281	315	276
	(Total)												
Auto and Light Truck Sales (million units, ann'l rate)	17.0	16.5	16.2	13.2	10.4	11.1	10.7	10.5	11.7	11.3	11.6	11.2	11.5
	(Dec to Dec)					(previous month)							
Retail Sales and Food Services (growth, percent)	4.9	5.2	3.1	-11.1	5.5	0.1	0.3	0.6	2.1	0.3	-1.0	-0.3	0.4
ex - motor vehicles and parts dealers	6.9	5.4	4.6	-7.6	5.0	0.0	0.4	1.2	1.2	0.3	-1.3	-0.1	0.2
	(Dec to Dec)												
Industrial Production (growth, percent)													
Total	2.4	2.4	1.8	-9.5	-1.5	0.6	1.0	0.0	0.6	0.3	1.3	0.0	1.0
Manufacturing	3.3	2.7	1.7	-12.3	-1.4	0.1	1.0	-0.3	1.0	0.8	1.0	-0.4	1.1
	(Annual Average)												
Capacity Utilization (percent)													
Total	80.1	80.7	81.3	77.9	70.0	71.6	72.3	72.4	72.8	73.1	74.1	74.1	74.8
Manufacturing	78.5	79.1	79.6	75.0	67.2	69.1	69.8	69.7	70.4	71.0	71.7	71.4	72.2
	(Annual Average)												
ISM Composite Index - Manufacturing	54.4	53.1	51.1	45.5	46.2	54.9	58.4	56.5	59.6	60.4	59.7	56.2	55.5
ISM Business Activity Index - Nonmanufacturing	60.1	58.0	56.0	47.4	48.0	53.2	52.2	54.8	60.0	60.3	61.1	58.1	57.4

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						(previous month)							
New Orders for Durables (advance report, growth, per	14.3	3.2	10.6	-28.6	1.0	0.9	4.9	0.5	0.1	2.9	-0.7	-0.1	0.3
New Orders for Nondefense Capital Goods	28.5	1.9	18.9	-39.9	1.3	-0.5	6.8	9.0	-6.7	8.1	-0.4	1.2	
						(previous month)							
Business Inventories (percent change)	5.7	7.2	5.5	-0.6		-0.2	0.2	0.6	0.7	0.4	0.2	0.3	
Business Inventories/sales ratio	1.27	1.28	1.29	1.32	1.37	1.26	1.25	1.26	1.23	1.23	1.25	1.26	
Manufacturing	1.17	1.20	1.22	1.28	1.36	1.25	1.24	1.26	1.24	1.24	1.26	1.26	
Wholesale Trade	1.18	1.18	1.18	1.21	1.29	1.17	1.16	1.16	1.14	1.13	1.14	1.15	
Retail	1.51	1.49	1.48	1.51	1.45	1.36	1.35	1.35	1.33	1.33	1.35	1.37	
U.S. Trade Balance (billions of dollars, BOP Basis)						(monthly)							
Goods and services	-714.2	-759.2	-702.1	-698.8	-374.9	-37.1	-35.1	-40.1	-40.0	-40.3	-42.0	-49.9	
Goods	-783.8	-839.5	-823.2	-834.7	-506.9	-49.1	-47.3	-51.7	-52.4	-52.5	-54.3	-62.0	
Index of Leading Indicators (percent change)	2.5	0.6	-1.4	-4.3	8.0	1.1	0.6	0.4	1.4	0.0	0.5	-0.3	0.1
Index of Coincident Indicators (percent change)	1.9	2.4	0.7	-3.7	-3.0	0.1	0.1	0.1	0.4	0.3	0.4	-0.1	0.2
Interest Rates (percent)													
3-month T-bill	3.15	4.72	4.41	1.46	0.16	0.07	0.06	0.10	0.15	0.15	0.16	0.12	0.16
10-year T-note	4.29	4.79	4.63	3.67	3.26	3.59	3.73	3.69	3.73	3.85	3.42	3.20	3.01
Baa rate	6.06	6.48	6.48	7.45	7.30	6.37	6.25	6.34	6.27	6.25	6.05	6.23	6.01
Mortgage rate, 30-year fixed	5.87	6.41	6.34	6.04	5.04	4.93	5.03	4.99	4.97	5.10	4.89	4.74	4.56