

IRS Oversight Board Public Forum Agenda | May 1, 2013

Internal Revenue Service
7th Floor Auditorium
1111 Constitution Ave.
Washington, DC

Registration Information
Individuals interested in attending the meeting should provide the following information via email to irsob@do.treas.gov or call 202-622-2581 by April 25, 2013: Name, Organization, and Phone Number to confirm their participation. The information will be provided to the IRS for access to the main IRS building on the day of the meeting.

Attendees must enter the IRS building through the main entrance at 1111 Constitution Avenue, Washington, DC 20220, and proceed through security with a valid government photo identification (driver's license, passport, military id, etc). Attendees will be escorted from the building entrance to the 7th floor auditorium. Please allow extra time for security clearance.

Welcome and Introductions | 1:00 – 1:10

Paul Cherecwich, Jr., IRS Oversight Board Chair

Panel 1: Focus Forward – The Next Five Years in Tax Administration | 1:10 – 2:15

The panel will discuss the future of tax administration over the next five years. Potential topics to be covered include the IRS Real Time Tax Exploratory Effort, growth and potential in the information return document arena, and opportunities to advance IRS Online Services to better meet the needs of taxpayers.

Moderator: Robert Tobias, Chair, IRSOB Operations Committee

- Panelists:**
- Bernie McKay, Chief Public Policy Officer and Vice President for Corporate Affairs, Intuit
 - Pete Isberg, President, National Payroll Reporting Consortium (NPRC)
 - Harry Cooper, Executive Director, South Carolina Department of Revenue
 - Lonnie Gary, EA, Chair, Government Relations Committee, National Association of Enrolled Agents (NAEA)

Panel 2: Working Together to Combat Fraud | 2:15 – 3:20

The panel will discuss how the IRS and its partners can work together to prevent fraud. Potential topics to be covered include strategies for combatting return preparer fraud, potential uses of a return preparer database, and security of preparer data.

Moderator: E. Edwin Eck, Chair, IRSOB Operations Support Committee

- Panelists:**
- James R. White, Director, Strategic Issues, Government Accountability Office
 - Michael Phillips, Deputy Inspector General for Audit, Treasury Inspector General for Tax Administration (TIGTA)
 - Jeffrey A. Porter, CPA, Chair, Tax Executive Committee, American Institute of Certified Public Accountants (AICPA)
 - Larry Gray, CPA, National Association of Tax Professionals (NATP)

Panel 3: The View from the Global Table | 3:30 – 4:35

The panel will discuss the emerging issues in the international arena, including the challenge of how limited resources should be allocated to meet goals and objectives yet satisfy external expectations of good service and reduced compliance burden. Potential topics to be covered include the types of customer service that international taxpayers need and how to create an environment which supports compliant behavior and reduces opportunities for non-compliant behavior.

Moderator: Raymond T. Wagner, Jr., IRSOB Member

- Panelists:**
- Carita R. Twinem, President, Tax Executives Institute (TEI)
 - Kevin Brown, Principal and Leader, Tax Controversy Team, PricewaterhouseCoopers Washington National Tax Services
 - Fred Murray, Managing Director, Grant Thornton LLP
 - Carol Doran Klein, Vice President and International Tax Counsel, U.S. Council of International Business

Conclusion and Closing Comments | 4:35 – 5:00

Paul Cherecwich, Jr., IRS Oversight Board Chair