



**President's Advisory Council on Financial Literacy
Department of the Treasury – Media Room (4th Floor)
November 3, 2009 – at 10:00 a.m. – 11:30 p.m. (EST)**

AGENDA

I. Welcome

*Charles R. Schwab, Founder, Chairman, and CEO
The Charles Schwab Corporation*

II. Brief Meeting Overview

*Michelle Greene, Executive Director
President's Advisory Council on Financial Literacy*

III. Featured Speaker

*Michael Barr, Assistant Secretary for Financial Institutions
U.S. Department of the Treasury*

IV. Presentations by Committee Chairs

*Ted Beck, Outreach Committee
Tahira Hira, Research Committee
John Hope Bryant, Underserved Committee
Janet Parker, Workplace Committee
Laura Levine, Youth Committee*

V. Update on the Status of the Recommendations

*Michelle Greene, Executive Director
President's Advisory Council on Financial Literacy*

*Matt Yale, Deputy Chief of Staff
Department of Education*

VI. Open Discussion

VII. Report on Financial Literacy and Education Commission Activities

*Cutler Dawson
Liaison to the Financial Literacy and Education Commission*

VIII. Closing Remarks

*Michelle Greene, Executive Director
President's Advisory Council on Financial Literacy*