

Attachment A
Conditions of Sale of Restricted Securities and
Acknowledgement of Purchase of Restricted Securities

Under the provisions of 26 U.S.C. § 6335, the Internal Revenue Service (hereinafter “IRS”) proposes to sell by public sale certain restricted securities, as that term is defined in Rule 144 under the Securities Act of 1933 (hereinafter “the Act”) and described in more detail below (hereinafter “restricted securities of Maple Grove Pork Company, to the undersigned purchaser (hereinafter “purchaser of restricted securities”).

The following is a description of the restricted securities of Maple Grove Pork Company: 30 (Thirty) shares of common stock in Maple Grove Pork Company, an Iowa corporation.

The following conditions of public sale apply to the offering of the restricted securities of Maple Grove Pork Company:

1. The IRS is selling the restricted securities of Maple Grove Pork Company to one buyer as a block;
2. All publicly available financial and other information concerning any issuer that the Service may by law provide to the purchaser, other than returns or return information made confidential under I.R.C. § 6103, has been made available to any prospective purchaser;
3. Sales will be made only to purchasers who are financially sophisticated, and can afford the risk of the investment;
4. The purchaser of restricted securities is required to represent that the restricted securities are being acquired for the purchaser’s own account and not with a view to the sale or distribution thereof, and that the restricted securities will not be resold unless pursuant to an effective registration statement under the Act or under a valid exemption from such registration.

In purchasing the restricted securities of Maple Grove Pork Company, I, _____
_____ (purchaser name), hereby acknowledge the following:

1. I myself, or through my attorneys, accountants, or other advisors, possess the requisite business and investment knowledge and experience to effectively evaluate the potential risks and merits of the investment;
2. I have sufficient financial ability and net worth to bear the economic risk of the investment;
3. I am aware of the fact that the restricted securities have not been registered under the Act or applicable state securities law;
4. I am acquiring the restricted securities as an investment for my own account and not with a view to the sale or distribution thereof;
5. I will not resell the restricted securities unless the restricted securities are registered under the Act and applicable state securities laws or there exist valid exemptions from such registration requirements; and
6. I will receive certificates evidencing the restricted securities that will bear a legend to the effect that such securities represented thereby are not registered under the Act or

under any state securities laws and may not be sold or transferred without registration under the Act and applicable state securities laws or the availability of valid exemptions from such registration requirements.

Executed this ____ day of _____, 2015.

Purchaser of Restricted Securities

Subscribed and sworn to before me this _____ day of _____, 2015.

Notary Public