

**BLUE VALLEY BAN CORP.**

	CPP Disbursement Date 12/05/2008	RSSD (Holding Company) 1471849	Number of Insured Depository Institutions 1	
<b>Selected balance and off-balance sheet items</b>	<b>2012</b> \$ millions	<b>2013</b> \$ millions	%chg from prev	
<b>Assets</b>	\$656	\$608	-7.3%	
<b>Loans</b>	\$424	\$416	-1.7%	
<i>Construction &amp; development</i>	\$47	\$45	-4.7%	
<i>Closed-end 1-4 family residential</i>	\$41	\$37	-10.5%	
<i>Home equity</i>	\$50	\$43	-12.8%	
<i>Credit card</i>	\$0	\$0		
<i>Other consumer</i>	\$1	\$2	141.6%	
<i>Commercial &amp; Industrial</i>	\$101	\$106	5.4%	
<i>Commercial real estate</i>	\$142	\$144	1.5%	
Unused commitments	\$173	\$199	15.1%	
Securitization outstanding principal	\$0	\$0		
Mortgage-backed securities (GSE and private issue)	\$0	\$7		
Asset-backed securities	\$0	\$0		
Other securities	\$78	\$93	20.1%	
Cash & balances due	\$101	\$40	-59.9%	
Residential mortgage originations				
<i>Closed-end mortgage originated for sale (quarter)</i>	\$27	\$7	-74.1%	
<i>Open-end HELOC originated for sale (quarter)</i>	\$0	\$0		
<i>Closed-end mortgage originations sold (quarter)</i>	\$24	\$7	-69.4%	
<i>Open-end HELOC originations sold (quarter)</i>	\$0	\$0		
<b>Liabilities</b>	\$590	\$546	-7.6%	
Deposits	\$485	\$453	-6.7%	
Total other borrowings	\$103	\$91	-12.2%	
FHLB advances	\$82	\$58	-28.5%	
<b>Equity</b>				
Equity capital at quarter end	\$66	\$63	-4.6%	
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$0	\$0	NA	
<b>Performance Ratios</b>				
Tier 1 leverage ratio	10.1%	10.8%	--	
Tier 1 risk based capital ratio	12.1%	13.0%	--	
Total risk based capital ratio	13.4%	14.2%	--	
Return on equity <sup>1</sup>	4.5%	-6.4%	--	
Return on assets <sup>1</sup>	0.4%	-0.7%	--	
Net interest margin <sup>1</sup>	3.3%	3.6%	--	
Coverage ratio ((ALLL+Alloc transfer risk)/Noncurrent loans)	187.2%	126.5%	--	
Loss provision to net charge-offs (qtr)	0.0%	607.8%	--	
Net charge-offs to average loans and leases <sup>1</sup>	0.3%	0.4%	--	
<sup>1</sup> Quarterly, annualized.				
	<b>Noncurrent Loans</b>		<b>Gross Charge-Offs</b>	
<b>Asset Quality (% of Total Loan Type)</b>	<b>2012</b>	<b>2013</b>	<b>2012</b>	<b>2013</b>
<i>Construction &amp; development</i>	1.9%	1.5%	0.0%	0.5%
<i>Closed-end 1-4 family residential</i>	2.7%	2.8%	0.1%	0.5%
<i>Home equity</i>	0.4%	0.5%	0.5%	0.0%
<i>Credit card</i>	0.0%	0.0%	0.0%	0.0%
<i>Other consumer</i>	0.0%	0.0%	0.0%	0.0%
<i>Commercial &amp; Industrial</i>	1.1%	4.9%	0.0%	0.1%
<i>Commercial real estate</i>	1.1%	0.0%	0.1%	0.1%
<i>Total loans</i>	1.1%	1.7%	0.1%	0.2%