

**FIRST EAGLE BANCSHARES, INC.**

	CPP Disbursement Date 09/11/2009	RSSD (Holding Company) 1492956	Number of Insured Depository Institutions 1	
<b>Selected balance and off-balance sheet items</b>	<b>2012</b> \$ millions	<b>2013</b> \$ millions	%chg from prev	
<b>Assets</b>	\$387	\$417	7.6%	
<b>Loans</b>	\$207	\$266	28.6%	
<i>Construction &amp; development</i>	\$24	\$40	62.0%	
<i>Closed-end 1-4 family residential</i>	\$27	\$36	34.9%	
<i>Home equity</i>	\$19	\$19	2.0%	
<i>Credit card</i>	\$0	\$0		
<i>Other consumer</i>	\$0	\$0	338.4%	
<i>Commercial &amp; Industrial</i>	\$4	\$5	29.1%	
<i>Commercial real estate</i>	\$76	\$82	7.8%	
Unused commitments	\$28	\$42	49.7%	
Securitization outstanding principal	\$0	\$0		
Mortgage-backed securities (GSE and private issue)	\$16	\$10	-34.9%	
Asset-backed securities	\$1	\$0	-1.0%	
Other securities	\$123	\$122	-0.3%	
Cash & balances due	\$26	\$2	-90.4%	
<i>Residential mortgage originations</i>				
<i>Closed-end mortgage originated for sale (quarter)</i>	\$0	\$0		
<i>Open-end HELOC originated for sale (quarter)</i>	\$0	\$0		
<i>Closed-end mortgage originations sold (quarter)</i>	\$0	\$0		
<i>Open-end HELOC originations sold (quarter)</i>	\$0	\$0		
<b>Liabilities</b>	\$328	\$357	8.7%	
<b>Deposits</b>	\$304	\$321	5.8%	
Total other borrowings	\$21	\$31	49.8%	
FHLB advances	\$21	\$28	35.4%	
<b>Equity</b>				
Equity capital at quarter end	\$59	\$60	1.6%	
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$0	\$0	NA	
<b>Performance Ratios</b>				
Tier 1 leverage ratio	13.8%	13.8%	--	
Tier 1 risk based capital ratio	20.2%	18.7%	--	
Total risk based capital ratio	21.5%	19.9%	--	
Return on equity <sup>1</sup>	15.8%	15.6%	--	
Return on assets <sup>1</sup>	2.2%	2.2%	--	
Net interest margin <sup>1</sup>	4.0%	3.8%	--	
Coverage ratio ((ALLL+Alloc transfer risk)/Noncurrent loans)	0.0%	382.0%	--	
Loss provision to net charge-offs (qtr)	-2000.0%	166.7%	--	
Net charge-offs to average loans and leases <sup>1</sup>	0.0%	0.1%	--	
<sup>1</sup> Quarterly, annualized.				
	<b>Noncurrent Loans</b>		<b>Gross Charge-Offs</b>	
<b>Asset Quality (% of Total Loan Type)</b>	<b>2012</b>	<b>2013</b>	<b>2012</b>	<b>2013</b>
<i>Construction &amp; development</i>	0.0%	0.0%	0.0%	0.0%
<i>Closed-end 1-4 family residential</i>	0.0%	2.8%	0.0%	0.0%
<i>Home equity</i>	0.0%	1.1%	0.0%	0.0%
<i>Credit card</i>	0.0%	0.0%	0.0%	0.0%
<i>Other consumer</i>	0.0%	0.0%	0.0%	0.0%
<i>Commercial &amp; Industrial</i>	0.0%	4.5%	0.1%	0.0%
<i>Commercial real estate</i>	0.0%	0.0%	0.0%	0.1%
<i>Total loans</i>	0.0%	0.6%	0.0%	0.0%