

TRIUMPH CONSOLIDATED COS., LLC

	CPP Disbursement Date 02/27/2009	RSSD (Holding Company) 4031271	Number of Insured Depository Institutions 1	
Selected balance and off-balance sheet items	2012 \$ millions	2013 \$ millions	%chg from prev	
Assets		\$879		
Loans		\$600		
Construction & development		\$33		
Closed-end 1-4 family residential		\$82		
Home equity		\$12		
Credit card		\$0		
Other consumer		\$11		
Commercial & Industrial		\$168		
Commercial real estate		\$214		
Unused commitments		\$99		
Securitization outstanding principal		\$0		
Mortgage-backed securities (GSE and private issue)		\$5		
Asset-backed securities		\$19		
Other securities		\$126		
Cash & balances due		\$40		
Residential mortgage originations				
Closed-end mortgage originated for sale (quarter)		\$23		
Open-end HELOC originated for sale (quarter)		\$0		
Closed-end mortgage originations sold (quarter)		\$24		
Open-end HELOC originations sold (quarter)		\$0		
Liabilities		\$772		
Deposits		\$758		
Total other borrowings		\$11		
FHLB advances		\$0		
Equity				
Equity capital at quarter end		\$107		
Stock sales and transactions with parent holding company (cumulative through calendar year)		\$1	NA	
Performance Ratios				
Tier 1 leverage ratio		10.1%	--	
Tier 1 risk based capital ratio		12.9%	--	
Total risk based capital ratio		13.0%	--	
Return on equity ¹		11.7%	--	
Return on assets ¹		1.4%	--	
Net interest margin ¹		5.0%	--	
Coverage ratio ((ALLL+Alloc transfer risk)/Noncurrent loans)		22.1%	--	
Loss provision to net charge-offs (qtr)		2781.5%	--	
Net charge-offs to average loans and leases ¹		0.0%	--	
¹ Quarterly, annualized.				
	Noncurrent Loans		Gross Charge-Offs	
Asset Quality (% of Total Loan Type)	2012	2013	2012	2013
Construction & development		0.0%		0.0%
Closed-end 1-4 family residential		0.7%		0.0%
Home equity		1.4%		0.0%
Credit card		0.0%		0.0%
Other consumer		0.0%		0.6%
Commercial & Industrial		0.0%		0.0%
Commercial real estate		1.1%		0.0%
Total loans		0.5%		0.0%