

**BOSCOBEL BANCORP, INC.**

	CPP Disbursement Date 05/15/2009	RSSD (Holding Company) 1492291	Number of Insured Depository Institutions 1	
<b>Selected balance and off-balance sheet items</b>	<b>2008</b> \$ millions	<b>2009</b> \$ millions	%chg from prev	
<b>Assets</b>	\$249	\$250	0.1%	
Loans	\$197	\$192	-2.5%	
<i>Construction &amp; development</i>	\$33	\$16	-50.8%	
<i>Closed-end 1-4 family residential</i>	\$43	\$46	6.6%	
<i>Home equity</i>	\$7	\$9	25.9%	
<i>Credit card</i>	\$0	\$0	13.7%	
<i>Other consumer</i>	\$4	\$4	-6.3%	
<i>Commercial &amp; Industrial</i>	\$20	\$21	2.0%	
<i>Commercial real estate</i>	\$66	\$71	6.3%	
Unused commitments	\$22	\$17	-23.7%	
Securitization outstanding principal	\$0	\$0		
Mortgage-backed securities (GSE and private issue)	\$28	\$25	-12.0%	
Asset-backed securities	\$0	\$0		
Other securities	\$11	\$13	9.8%	
Cash & balances due	\$4	\$12	161.5%	
<b>Residential mortgage originations</b>				
<i>Closed-end mortgage originated for sale (quarter)</i>	\$0	\$0		
<i>Open-end HELOC originated for sale (quarter)</i>	\$0	\$0		
<i>Closed-end mortgage originations sold (quarter)</i>	\$0	\$0		
<i>Open-end HELOC originations sold (quarter)</i>	\$0	\$0		
<b>Liabilities</b>	\$228	\$230	0.8%	
Deposits	\$197	\$206	4.9%	
Total other borrowings	\$30	\$23	-25.1%	
FHLB advances	\$24	\$20	-18.8%	
<b>Equity</b>				
Equity capital at quarter end	\$21	\$20	-7.8%	
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$3	\$6	NA	
<b>Performance Ratios</b>				
Tier 1 leverage ratio	8.4%	7.3%	--	
Tier 1 risk based capital ratio	10.9%	10.4%	--	
Total risk based capital ratio	11.8%	11.7%	--	
Return on equity <sup>1</sup>	12.6%	-51.8%	--	
Return on assets <sup>1</sup>	1.1%	-4.3%	--	
Net interest margin <sup>1</sup>	3.6%	3.6%	--	
Coverage ratio ((ALL+Alloc transfer risk)/Noncurrent loans)	26.4%	57.3%	--	
Loss provision to net charge-offs (qtr)	73.3%	102.1%	--	
Net charge-offs to average loans and leases <sup>1</sup>	1.1%	8.2%	--	
<sup>1</sup> Quarterly, annualized.				
	<b>Noncurrent Loans</b>		<b>Gross Charge-Offs</b>	
<b>Asset Quality (% of Total Loan Type)</b>	<b>2008</b>	<b>2009</b>	<b>2008</b>	<b>2009</b>
<i>Construction &amp; development</i>	15.4%	27.1%	0.5%	14.7%
<i>Closed-end 1-4 family residential</i>	0.0%	0.4%	0.0%	0.0%
<i>Home equity</i>	0.0%	0.0%	0.0%	0.0%
<i>Credit card</i>	5.5%	4.8%	4.3%	0.4%
<i>Other consumer</i>	0.8%	0.0%	0.2%	0.2%
<i>Commercial &amp; Industrial</i>	0.0%	0.5%	0.0%	0.0%
<i>Commercial real estate</i>	2.0%	5.0%	0.6%	1.8%
<i>Total loans</i>	3.2%	4.3%	0.3%	2.0%