

**FIRST EAGLE BANCSHARES, INC.**

	CPP Disbursement Date 09/11/2009	RSSD (Holding Company) 1492956	Number of Insured Depository Institutions 1	
<b>Selected balance and off-balance sheet items</b>	<b>2008</b> \$ millions	<b>2009</b> \$ millions	%chg from prev	
<b>Assets</b>	\$327	\$325	-0.6%	
Loans	\$274	\$239	-12.8%	
<i>Construction &amp; development</i>	\$42	\$27	-34.6%	
<i>Closed-end 1-4 family residential</i>	\$26	\$28	6.5%	
<i>Home equity</i>	\$36	\$36	-0.8%	
<i>Credit card</i>	\$0	\$0		
<i>Other consumer</i>	\$0	\$0	-37.9%	
<i>Commercial &amp; Industrial</i>	\$12	\$5	-56.1%	
<i>Commercial real estate</i>	\$101	\$88	-13.0%	
Unused commitments	\$34	\$25	-25.3%	
Securitization outstanding principal	\$0	\$0		
Mortgage-backed securities (GSE and private issue)	\$3	\$11	308.0%	
Asset-backed securities	\$0	\$0	-50.0%	
Other securities	\$31	\$55	74.9%	
Cash & balances due	\$4	\$5	25.8%	
<b>Residential mortgage originations</b>				
<i>Closed-end mortgage originated for sale (quarter)</i>	\$0	\$0		
<i>Open-end HELOC originated for sale (quarter)</i>	\$0	\$0		
<i>Closed-end mortgage originations sold (quarter)</i>	\$0	\$0		
<i>Open-end HELOC originations sold (quarter)</i>	\$0	\$0		
<b>Liabilities</b>	\$292	\$287	-1.7%	
Deposits	\$260	\$251	-3.6%	
Total other borrowings	\$28	\$32	17.0%	
FHLB advances	\$27	\$23	-15.0%	
<b>Equity</b>				
Equity capital at quarter end	\$36	\$39	8.4%	
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$2	\$5	NA	
<b>Performance Ratios</b>				
Tier 1 leverage ratio	10.7%	11.0%	--	
Tier 1 risk based capital ratio	11.5%	13.2%	--	
Total risk based capital ratio	12.7%	14.5%	--	
Return on equity <sup>1</sup>	2.0%	-46.3%	--	
Return on assets <sup>1</sup>	0.2%	-5.5%	--	
Net interest margin <sup>1</sup>	3.5%	3.9%	--	
Coverage ratio ((ALL+Alloc transfer risk)/Noncurrent loans)	180.0%	203.8%	--	
Loss provision to net charge-offs (qtr)	55.3%	112.5%	--	
Net charge-offs to average loans and leases <sup>1</sup>	0.4%	8.6%	--	
<sup>1</sup> Quarterly, annualized.				
	<b>Noncurrent Loans</b>		<b>Gross Charge-Offs</b>	
<b>Asset Quality (% of Total Loan Type)</b>	<b>2008</b>	<b>2009</b>	<b>2008</b>	<b>2009</b>
<i>Construction &amp; development</i>	4.3%	8.9%	0.7%	9.3%
<i>Closed-end 1-4 family residential</i>	0.0%	0.0%	0.0%	0.0%
<i>Home equity</i>	0.0%	0.0%	0.0%	0.0%
<i>Credit card</i>	0.0%	0.0%	0.0%	0.0%
<i>Other consumer</i>	0.0%	0.0%	0.0%	0.0%
<i>Commercial &amp; Industrial</i>	0.0%	0.0%	0.0%	2.5%
<i>Commercial real estate</i>	0.3%	0.3%	0.0%	2.4%
<i>Total loans</i>	0.8%	1.1%	0.1%	2.1%