

**FIRST PRIORITY FINANCIAL CORP.**

	CPP Disbursement Date 02/20/2009	RSSD (Holding Company) 3597042	Number of Insured Depository Institutions 1	
<b>Selected balance and off-balance sheet items</b>				
	2008 \$ millions	2009 \$ millions	%chg from prev	
<b>Assets</b>	\$215	\$235	9.4%	
Loans	\$172	\$195	13.8%	
<i>Construction &amp; development</i>	\$12	\$7	-35.9%	
<i>Closed-end 1-4 family residential</i>	\$64	\$66	2.6%	
<i>Home equity</i>	\$24	\$26	7.3%	
<i>Credit card</i>	\$0	\$0		
<i>Other consumer</i>	\$6	\$3	-59.2%	
<i>Commercial &amp; Industrial</i>	\$32	\$37	15.7%	
<i>Commercial real estate</i>	\$23	\$38	61.6%	
Unused commitments	\$35	\$35	-0.8%	
Securitization outstanding principal	\$0	\$0		
Mortgage-backed securities (GSE and private issue)	\$16	\$11	-30.4%	
Asset-backed securities	\$0	\$0		
Other securities	\$22	\$22	1.5%	
Cash & balances due	\$1	\$1	0.1%	
<b>Residential mortgage originations</b>				
<i>Closed-end mortgage originated for sale (quarter)</i>	\$0	\$0		
<i>Open-end HELOC originated for sale (quarter)</i>	\$0	\$0		
<i>Closed-end mortgage originations sold (quarter)</i>	\$0	\$0		
<i>Open-end HELOC originations sold (quarter)</i>	\$0	\$0		
<b>Liabilities</b>	\$195	\$207	6.5%	
Deposits	\$170	\$190	12.1%	
Total other borrowings	\$21	\$12	-43.7%	
FHLB advances	\$21	\$12	-43.7%	
<b>Equity</b>				
Equity capital at quarter end	\$20	\$27	37.1%	
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$0	\$9	NA	
<b>Performance Ratios</b>				
Tier 1 leverage ratio	8.9%	11.3%	--	
Tier 1 risk based capital ratio	11.4%	14.2%	--	
Total risk based capital ratio	12.6%	15.5%	--	
Return on equity <sup>1</sup>	-12.2%	-4.4%	--	
Return on assets <sup>1</sup>	-1.2%	-0.5%	--	
Net interest margin <sup>1</sup>	2.3%	3.2%	--	
Coverage ratio ((ALL+Alloc transfer risk)/Noncurrent loans)	250.6%	50.1%	--	
Loss provision to net charge-offs (qtr)	0.0%	408.8%	--	
Net charge-offs to average loans and leases <sup>1</sup>	0.0%	0.3%	--	
<sup>1</sup> Quarterly, annualized.				
	<b>Noncurrent Loans</b>		<b>Gross Charge-Offs</b>	
<b>Asset Quality (% of Total Loan Type)</b>	<b>2008</b>	<b>2009</b>	<b>2008</b>	<b>2009</b>
<i>Construction &amp; development</i>	0.0%	6.7%	0.0%	0.0%
<i>Closed-end 1-4 family residential</i>	0.0%	3.6%	0.0%	0.2%
<i>Home equity</i>	0.0%	1.7%	0.0%	0.0%
<i>Credit card</i>	0.0%	0.0%	0.0%	0.0%
<i>Other consumer</i>	0.0%	0.0%	0.0%	0.0%
<i>Commercial &amp; Industrial</i>	0.0%	3.8%	0.0%	0.0%
<i>Commercial real estate</i>	3.0%	0.0%	0.0%	0.0%
<i>Total loans</i>	0.4%	2.4%	0.0%	0.1%