

GOLDMAN SACHS GROUP, INC., THE

	CPP Disbursement Date 10/28/2008	RSSD (Holding Company) 2380443	Number of Insured Depository Institutions 1	
Selected balance and off-balance sheet items				
	2008 \$ millions	2009 \$ millions	%chg from prev	
Assets	\$163,066	\$91,016	-44.2%	
Loans	\$4,266	\$3,196	-25.1%	
Construction & development	\$0	\$59		
Closed-end 1-4 family residential	\$533	\$678	27.2%	
Home equity	\$0	\$0		
Credit card	\$0	\$0		
Other consumer	\$146	\$171	17.1%	
Commercial & Industrial	\$2,650	\$1,353	-48.9%	
Commercial real estate	\$8	\$8	0.0%	
Unused commitments	\$35,749	\$38,225	6.9%	
Securitization outstanding principal	\$18,251	\$8,032	-56.0%	
Mortgage-backed securities (GSE and private issue)	\$0	\$0		
Asset-backed securities	\$0	\$0		
Other securities	\$27	\$0	-100.0%	
Cash & balances due	\$12,270	\$28,265	130.4%	
Residential mortgage originations				
Closed-end mortgage originated for sale (quarter)	\$345	\$0	-100.0%	
Open-end HELOC originated for sale (quarter)	\$290	\$0	-100.0%	
Closed-end mortgage originations sold (quarter)	\$354	\$21	-94.1%	
Open-end HELOC originations sold (quarter)	\$0	\$0		
Liabilities	\$149,437	\$73,643	-50.7%	
Deposits	\$45,049	\$32,727	-27.4%	
Total other borrowings	\$25,735	\$9,562	-62.8%	
FHLB advances	\$0	\$0		
Equity				
Equity capital at quarter end	\$13,629	\$17,332	27.2%	
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$1,758	\$26	NA	
Performance Ratios				
Tier 1 leverage ratio	19.7%	15.4%	--	
Tier 1 risk based capital ratio	8.7%	14.9%	--	
Total risk based capital ratio	12.0%	19.3%	--	
Return on equity ¹	0.0%	20.5%	--	
Return on assets ¹	0.0%	3.4%	--	
Net interest margin ¹	0.0%	0.0%	--	
Coverage ratio ((ALL+Alloc transfer risk)/Noncurrent loans)	0.0%	0.0%	--	
Loss provision to net charge-offs (qtr)	0.0%	0.0%	--	
Net charge-offs to average loans and leases ¹	0.0%	0.0%	--	
¹ Quarterly, annualized.				
	Noncurrent Loans		Gross Charge-Offs	
Asset Quality (% of Total Loan Type)	2008	2009	2008	2009
Construction & development	0.0%	0.0%	0.0%	0.0%
Closed-end 1-4 family residential	0.0%	0.0%	0.0%	0.0%
Home equity	0.0%	0.0%	0.0%	0.0%
Credit card	0.0%	0.0%	0.0%	0.0%
Other consumer	0.0%	0.0%	0.0%	0.0%
Commercial & Industrial	0.0%	0.0%	0.0%	0.0%
Commercial real estate	0.0%	0.0%	0.0%	0.0%
Total loans	0.0%	0.0%	0.0%	0.0%