

BLUE VALLEY BAN CORP.

	CPP Disbursement Date 12/05/2008	RSSD (Holding Company) 1471849	Number of Insured Depository Institutions 1		
Selected balance and off-balance sheet items	2011 \$ millions	2012 \$ millions	%chg from prev		
Assets	\$654	\$656	0.4%		
Loans	\$445	\$424	-4.8%		
Construction & development	\$49	\$47	-4.0%		
Closed-end 1-4 family residential	\$39	\$41	4.1%		
Home equity	\$60	\$50	-17.1%		
Credit card	\$0	\$0			
Other consumer	\$1	\$1	29.5%		
Commercial & Industrial	\$118	\$101	-13.9%		
Commercial real estate	\$154	\$142	-7.6%		
Unused commitments	\$204	\$173	-14.9%		
Securitization outstanding principal	\$0	\$0			
Mortgage-backed securities (GSE and private issue)	\$0	\$0			
Asset-backed securities	\$0	\$0			
Other securities	\$62	\$78	26.0%		
Cash & balances due	\$100	\$101	1.2%		
Residential mortgage originations					
Closed-end mortgage originated for sale (quarter)	\$23	\$27	15.9%		
Open-end HELOC originated for sale (quarter)	\$0	\$0			
Closed-end mortgage originations sold (quarter)	\$22	\$24	11.8%		
Open-end HELOC originations sold (quarter)	\$0	\$0			
Liabilities	\$590	\$590	0.2%		
Deposits	\$491	\$485	-1.2%		
Total other borrowings	\$96	\$103	7.2%		
FHLB advances	\$81	\$82	0.8%		
Equity					
Equity capital at quarter end	\$64	\$66	2.6%		
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$0	\$0	NA		
Performance Ratios					
Tier 1 leverage ratio	9.6%	10.1%	--		
Tier 1 risk based capital ratio	11.7%	12.1%	--		
Total risk based capital ratio	13.0%	13.3%	--		
Return on equity ¹	-55.9%	4.5%	--		
Return on assets ¹	-5.8%	0.4%	--		
Net interest margin ¹	3.4%	3.3%	--		
Coverage ratio ((ALL+Alloc transfer risk)/Noncurrent loans)	116.5%	187.2%	--		
Loss provision to net charge-offs (qtr)	198.0%	0.0%	--		
Net charge-offs to average loans and leases ¹	0.3%	0.3%	--		
¹ Quarterly, annualized.					
Asset Quality (% of Total Loan Type)	Noncurrent Loans		Gross Charge-Offs		
	2011	2012	2011	2012	
Construction & development	6.3%	1.9%	0.2%	0.0%	--
Closed-end 1-4 family residential	5.6%	2.7%	0.3%	0.1%	--
Home equity	4.5%	0.4%	0.3%	0.5%	--
Credit card	0.0%	0.0%	0.0%	0.0%	--
Other consumer	0.0%	0.0%	0.0%	0.0%	--
Commercial & Industrial	1.7%	1.1%	0.0%	0.0%	--
Commercial real estate	0.9%	1.1%	0.1%	0.1%	--
Total loans	2.5%	1.1%	0.1%	0.1%	--