

**CAPGEN CAPITAL GROUP VI LP**

	CPP Disbursement Date 12/31/2008	RSSD (Holding Company) 4156660	Number of Insured Depository Institutions 1	
<b>Selected balance and off-balance sheet items</b>	<b>2011</b> \$ millions	<b>2012</b> \$ millions	%chg from prev	
<b>Assets</b>				
Loans		\$1,743		
<i>Construction &amp; development</i>		\$185		
<i>Closed-end 1-4 family residential</i>		\$236		
<i>Home equity</i>		\$120		
<i>Credit card</i>		\$0		
<i>Other consumer</i>		\$51		
<i>Commercial &amp; Industrial</i>		\$234		
<i>Commercial real estate</i>		\$394		
Unused commitments		\$233		
Securitization outstanding principal		\$0		
Mortgage-backed securities (GSE and private issue)		\$213		
Asset-backed securities		\$2		
Other securities		\$31		
Cash & balances due		\$76		
<b>Residential mortgage originations</b>				
<i>Closed-end mortgage originated for sale (quarter)</i>		\$220		
<i>Open-end HELOC originated for sale (quarter)</i>		\$0		
<i>Closed-end mortgage originations sold (quarter)</i>		\$197		
<i>Open-end HELOC originations sold (quarter)</i>		\$0		
<b>Liabilities</b>		\$1,577		
Deposits		\$1,391		
Total other borrowings		\$175		
FHLB advances		\$165		
<b>Equity</b>				
Equity capital at quarter end		\$165		
Stock sales and transactions with parent holding company (cumulative through calendar year)		\$60	NA	
<b>Performance Ratios</b>				
Tier 1 leverage ratio		8.5%	--	
Tier 1 risk based capital ratio		10.5%	--	
Total risk based capital ratio		11.7%	--	
Return on equity <sup>1</sup>		-17.5%	--	
Return on assets <sup>1</sup>		-1.6%	--	
Net interest margin <sup>1</sup>		3.6%	--	
Coverage ratio ((ALL+Alloc transfer risk)/Noncurrent loans)		48.8%	--	
Loss provision to net charge-offs (qtr)		8.6%	--	
Net charge-offs to average loans and leases <sup>1</sup>		2.1%	--	
<sup>1</sup> Quarterly, annualized.				
	<b>Noncurrent Loans</b>		<b>Gross Charge-Offs</b>	
<b>Asset Quality (% of Total Loan Type)</b>	<b>2011</b>	<b>2012</b>	<b>2011</b>	<b>2012</b>
<i>Construction &amp; development</i>		15.0%		0.6%
<i>Closed-end 1-4 family residential</i>		6.3%		0.3%
<i>Home equity</i>		3.0%		0.6%
<i>Credit card</i>		0.0%		0.0%
<i>Other consumer</i>		0.5%		0.3%
<i>Commercial &amp; Industrial</i>		9.8%		1.3%
<i>Commercial real estate</i>		5.8%		1.0%
<i>Total loans</i>		7.4%		0.8%