

**FIRST ADVANTAGE BANCSHARES, INC.**

	CPP Disbursement Date 05/22/2009	RSSD (Holding Company) 3195055	Number of Insured Depository Institutions 1	
<b>Selected balance and off-balance sheet items</b>	<b>2011</b> \$ millions	<b>2012</b> \$ millions	%chg from prev	
<b>Assets</b>	\$63	\$60	-5.3%	
Loans	\$33	\$31	-5.8%	
Construction & development	\$2	\$1	-54.7%	
Closed-end 1-4 family residential	\$4	\$5	12.6%	
Home equity	\$5	\$3	-39.1%	
Credit card	\$0	\$0		
Other consumer	\$1	\$1	10.4%	
Commercial & Industrial	\$6	\$7	20.7%	
Commercial real estate	\$14	\$14	1.6%	
Unused commitments	\$6	\$6	1.1%	
Securitization outstanding principal	\$0	\$0		
Mortgage-backed securities (GSE and private issue)	\$15	\$3	-81.1%	
Asset-backed securities	\$0	\$0		
Other securities	\$6	\$12	88.3%	
Cash & balances due	\$4	\$3	-21.8%	
<b>Residential mortgage originations</b>				
Closed-end mortgage originated for sale (quarter)	\$0	\$0		
Open-end HELOC originated for sale (quarter)	\$0	\$0		
Closed-end mortgage originations sold (quarter)	\$0	\$0		
Open-end HELOC originations sold (quarter)	\$0	\$0		
<b>Liabilities</b>	\$57	\$53	-6.1%	
Deposits	\$53	\$49	-8.3%	
Total other borrowings	\$3	\$4	26.2%	
FHLB advances	\$0	\$3		
<b>Equity</b>				
Equity capital at quarter end	\$6	\$6	1.3%	
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$1	\$0	NA	
<b>Performance Ratios</b>				
Tier 1 leverage ratio	9.2%	9.7%	--	
Tier 1 risk based capital ratio	14.7%	16.7%	--	
Total risk based capital ratio	15.9%	18.0%	--	
Return on equity <sup>1</sup>	3.5%	3.4%	--	
Return on assets <sup>1</sup>	0.4%	0.4%	--	
Net interest margin <sup>1</sup>	3.4%	3.2%	--	
Coverage ratio ((ALLL+Alloc transfer risk)/Noncurrent loans)	21.9%	1339.6%	--	
Loss provision to net charge-offs (qtr)	300.0%	0.0%	--	
Net charge-offs to average loans and leases <sup>1</sup>	0.4%	-0.3%	--	
<sup>1</sup> Quarterly, annualized.				
<b>Asset Quality (% of Total Loan Type)</b>	<b>Noncurrent Loans</b>		<b>Gross Charge-Offs</b>	
	<b>2011</b>	<b>2012</b>	<b>2011</b>	<b>2012</b>
Construction & development	48.3%	0.0%	0.0%	0.0%
Closed-end 1-4 family residential	5.0%	1.0%	0.8%	0.0%
Home equity	0.0%	0.0%	0.0%	0.0%
Credit card	0.0%	0.0%	0.0%	0.0%
Other consumer	0.0%	0.0%	0.0%	0.0%
Commercial & Industrial	5.2%	0.0%	0.1%	0.0%
Commercial real estate	6.8%	0.0%	0.0%	0.0%
Total loans	7.8%	0.2%	0.1%	0.0%