

GREEN BANCORP, INC.

	CPP Disbursement Date 11/20/2009	RSSD (Holding Company) 3474835	Number of Insured Depository Institutions 1	
Selected balance and off-balance sheet items	2011 \$ millions	2012 \$ millions	%chg from prev	
Assets	\$1,382	\$1,670	20.8%	
Loans	\$927	\$1,211	30.6%	
Construction & development	\$101	\$137	35.8%	
Closed-end 1-4 family residential	\$87	\$94	9.0%	
Home equity	\$0	\$1		
Credit card	\$0	\$0		
Other consumer	\$8	\$3	-59.4%	
Commercial & Industrial	\$414	\$572	38.1%	
Commercial real estate	\$262	\$284	8.2%	
Unused commitments	\$247	\$324	31.1%	
Securitization outstanding principal	\$0	\$0		
Mortgage-backed securities (GSE and private issue)	\$210	\$197	-6.5%	
Asset-backed securities	\$0	\$0		
Other securities	\$41	\$46	11.4%	
Cash & balances due	\$159	\$173	8.9%	
Residential mortgage originations				
Closed-end mortgage originated for sale (quarter)	\$0	\$0		
Open-end HELOC originated for sale (quarter)	\$0	\$0		
Closed-end mortgage originations sold (quarter)	\$0	\$0		
Open-end HELOC originations sold (quarter)	\$0	\$0		
Liabilities	\$1,227	\$1,487	21.2%	
Deposits	\$1,202	\$1,462	21.6%	
Total other borrowings	\$19	\$19	-3.7%	
FHLB advances	\$16	\$15	-3.3%	
Equity				
Equity capital at quarter end	\$155	\$182	17.9%	
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$10	\$25	NA	
Performance Ratios				
Tier 1 leverage ratio	10.2%	9.9%	--	
Tier 1 risk based capital ratio	12.6%	11.8%	--	
Total risk based capital ratio	13.7%	12.9%	--	
Return on equity ¹	2.0%	7.3%	--	
Return on assets ¹	0.2%	0.8%	--	
Net interest margin ¹	3.5%	3.8%	--	
Coverage ratio ((ALL+Alloc transfer risk)/Noncurrent loans)	162.6%	67.4%	--	
Loss provision to net charge-offs (qtr)	616.8%	366.7%	--	
Net charge-offs to average loans and leases ¹	0.1%	0.1%	--	
¹ Quarterly, annualized.				
	Noncurrent Loans		Gross Charge-Offs	
Asset Quality (% of Total Loan Type)	2011	2012	2011	2012
Construction & development	0.3%	2.3%	0.0%	0.0%
Closed-end 1-4 family residential	1.9%	1.5%	0.3%	0.0%
Home equity	0.0%	0.0%	0.0%	0.0%
Credit card	0.0%	0.0%	0.0%	0.0%
Other consumer	1.9%	32.7%	0.0%	0.0%
Commercial & Industrial	0.8%	2.1%	0.0%	0.0%
Commercial real estate	0.5%	1.2%	0.0%	0.1%
Total loans	0.7%	1.7%	0.0%	0.0%