

**MARQUETTE NATIONAL CORPORATION**

	CPP Disbursement Date 12/19/2008	RSSD (Holding Company) 1207486	Number of Insured Depository Institutions 1	
<b>Selected balance and off-balance sheet items</b>	<b>2011</b> \$ millions	<b>2012</b> \$ millions	%chg from prev	
<b>Assets</b>	\$1,703	\$1,555	-8.7%	
Loans	\$974	\$972	-0.3%	
Construction & development	\$55	\$46	-16.3%	
Closed-end 1-4 family residential	\$319	\$291	-8.6%	
Home equity	\$107	\$93	-13.0%	
Credit card	\$0	\$0		
Other consumer	\$1	\$1	-15.1%	
Commercial & Industrial	\$14	\$15	5.6%	
Commercial real estate	\$210	\$254	20.7%	
Unused commitments	\$131	\$138	5.1%	
Securitization outstanding principal	\$0	\$0		
Mortgage-backed securities (GSE and private issue)	\$445	\$372	-16.6%	
Asset-backed securities	\$0	\$0		
Other securities	\$22	\$23	0.9%	
Cash & balances due	\$106	\$33	-68.8%	
<b>Residential mortgage originations</b>				
Closed-end mortgage originated for sale (quarter)	\$48	\$76	59.1%	
Open-end HELOC originated for sale (quarter)	\$0	\$0		
Closed-end mortgage originations sold (quarter)	\$39	\$80	102.8%	
Open-end HELOC originations sold (quarter)	\$0	\$0		
<b>Liabilities</b>	\$1,521	\$1,377	-9.5%	
Deposits	\$1,439	\$1,300	-9.7%	
Total other borrowings	\$68	\$63	-7.4%	
FHLB advances	\$40	\$40	0.0%	
<b>Equity</b>				
Equity capital at quarter end	\$182	\$179	-2.0%	
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$0	-\$8	NA	
<b>Performance Ratios</b>				
Tier 1 leverage ratio	8.8%	9.0%	--	
Tier 1 risk based capital ratio	14.1%	13.1%	--	
Total risk based capital ratio	15.4%	14.3%	--	
Return on equity <sup>1</sup>	1.0%	1.2%	--	
Return on assets <sup>1</sup>	0.1%	0.1%	--	
Net interest margin <sup>1</sup>	3.5%	3.6%	--	
Coverage ratio ((ALL+Alloc transfer risk)/Noncurrent loans)	62.2%	63.7%	--	
Loss provision to net charge-offs (qtr)	111.5%	81.4%	--	
Net charge-offs to average loans and leases <sup>1</sup>	1.9%	1.7%	--	
<sup>1</sup> Quarterly, annualized.				
	<b>Noncurrent Loans</b>		<b>Gross Charge-Offs</b>	
<b>Asset Quality (% of Total Loan Type)</b>	<b>2011</b>	<b>2012</b>	<b>2011</b>	<b>2012</b>
Construction & development	18.7%	10.8%	1.4%	0.9%
Closed-end 1-4 family residential	4.6%	4.6%	0.5%	0.8%
Home equity	2.5%	2.9%	0.3%	0.2%
Credit card	0.0%	0.0%	0.0%	0.0%
Other consumer	15.8%	17.0%	8.4%	9.3%
Commercial & Industrial	0.0%	0.0%	0.4%	0.0%
Commercial real estate	5.0%	6.8%	0.7%	0.4%
Total loans	4.6%	4.1%	0.5%	0.5%