

**OLD NATIONAL BANCORP**

	CPP Disbursement Date 12/12/2008	RSSD (Holding Company) 1098303	Number of Insured Depository Institutions 1	
<b>Selected balance and off-balance sheet items</b>	<b>2011</b> \$ millions	<b>2012</b> \$ millions	%chg from prev	
<b>Assets</b>	\$984	\$9,395	855.1%	
Loans	\$714	\$5,210	629.8%	
Construction & development	\$89	\$162	82.6%	
Closed-end 1-4 family residential	\$128	\$1,577	1130.1%	
Home equity	\$63	\$333	427.0%	
Credit card	\$0	\$0		
Other consumer	\$4	\$443	9796.7%	
Commercial & Industrial	\$120	\$876	627.5%	
Commercial real estate	\$275	\$998	262.3%	
Unused commitments	\$136	\$1,253	821.4%	
Securitization outstanding principal	\$0	\$0		
Mortgage-backed securities (GSE and private issue)	\$133	\$1,251	840.4%	
Asset-backed securities	\$0	\$0		
Other securities	\$48	\$1,625	3306.5%	
Cash & balances due	\$21	\$267	1156.0%	
<b>Residential mortgage originations</b>				
Closed-end mortgage originated for sale (quarter)	\$29	\$37	28.1%	
Open-end HELOC originated for sale (quarter)	\$0	\$0		
Closed-end mortgage originations sold (quarter)	\$28	\$34	21.4%	
Open-end HELOC originations sold (quarter)	\$0	\$0		
<b>Liabilities</b>	\$882	\$8,336	844.8%	
Deposits	\$872	\$7,326	740.4%	
Total other borrowings	\$0	\$807		
FHLB advances	\$0	\$155		
<b>Equity</b>				
Equity capital at quarter end	\$101	\$1,059	945.5%	
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$1	\$0	NA	
<b>Performance Ratios</b>				
Tier 1 leverage ratio	10.2%	7.6%	--	
Tier 1 risk based capital ratio	12.2%	12.1%	--	
Total risk based capital ratio	13.4%	13.1%	--	
Return on equity <sup>1</sup>	7.9%	9.8%	--	
Return on assets <sup>1</sup>	0.8%	1.1%	--	
Net interest margin <sup>1</sup>	3.8%	4.2%	--	
Coverage ratio ((ALL+Alloc transfer risk)/Noncurrent loans)	44.0%	21.4%	--	
Loss provision to net charge-offs (qtr)	123.4%	100.0%	--	
Net charge-offs to average loans and leases <sup>1</sup>	0.5%	0.2%	--	
<sup>1</sup> Quarterly, annualized.				
	<b>Noncurrent Loans</b>		<b>Gross Charge-Offs</b>	
<b>Asset Quality (% of Total Loan Type)</b>	<b>2011</b>	<b>2012</b>	<b>2011</b>	<b>2012</b>
Construction & development	24.8%	19.4%	0.1%	0.7%
Closed-end 1-4 family residential	2.0%	2.3%	0.2%	0.0%
Home equity	0.1%	1.3%	0.1%	0.0%
Credit card	0.0%	0.0%	0.0%	0.0%
Other consumer	0.2%	0.3%	0.3%	0.0%
Commercial & Industrial	2.2%	4.0%	0.6%	0.1%
Commercial real estate	1.6%	11.9%	0.0%	0.1%
Total loans	4.8%	4.9%	0.2%	0.1%