

PRIVATEBANCORP, INC.

	CPP Disbursement Date 01/30/2009	RSSD (Holding Company) 1839319	Number of Insured Depository Institutions 1	
<b>Selected balance and off-balance sheet items</b>	<b>2011</b> \$ millions	<b>2012</b> \$ millions	%chg from prev	
<b>Assets</b>	\$12,392	\$14,026	13.2%	
Loans	\$9,318	\$10,380	11.4%	
Construction & development	\$541	\$455	-15.8%	
Closed-end 1-4 family residential	\$483	\$503	4.1%	
Home equity	\$247	\$210	-15.1%	
Credit card	\$0	\$0		
Other consumer	\$108	\$62	-42.7%	
Commercial & Industrial	\$3,595	\$4,732	31.6%	
Commercial real estate	\$3,582	\$3,588	0.2%	
Unused commitments	\$4,107	\$4,402	7.2%	
Securitization outstanding principal	\$0	\$0		
Mortgage-backed securities (GSE and private issue)	\$2,035	\$1,973	-3.1%	
Asset-backed securities	\$0	\$0		
Other securities	\$238	\$342	43.6%	
Cash & balances due	\$357	\$938	162.9%	
Residential mortgage originations				
Closed-end mortgage originated for sale (quarter)	\$129	\$177	37.1%	
Open-end HELOC originated for sale (quarter)	\$0	\$0		
Closed-end mortgage originations sold (quarter)	\$121	\$177	46.7%	
Open-end HELOC originations sold (quarter)	\$0	\$0		
<b>Liabilities</b>	\$11,035	\$12,554	13.8%	
Deposits	\$10,543	\$12,252	16.2%	
Total other borrowings	\$171	\$15	-91.2%	
FHLB advances	\$171	\$15	-91.2%	
<b>Equity</b>				
Equity capital at quarter end	\$1,358	\$1,471	8.4%	
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$3	\$4	NA	
<b>Performance Ratios</b>				
Tier 1 leverage ratio	9.9%	9.7%	--	
Tier 1 risk based capital ratio	10.8%	10.7%	--	
Total risk based capital ratio	12.7%	12.3%	--	
Return on equity <sup>1</sup>	5.7%	8.7%	--	
Return on assets <sup>1</sup>	0.6%	0.9%	--	
Net interest margin <sup>1</sup>	3.8%	3.5%	--	
Coverage ratio ((ALL+Alloc transfer risk)/Noncurrent loans)	77.8%	118.1%	--	
Loss provision to net charge-offs (qtr)	82.9%	72.9%	--	
Net charge-offs to average loans and leases <sup>1</sup>	1.7%	0.7%	--	
<sup>1</sup> Quarterly, annualized.				
	<b>Noncurrent Loans</b>		<b>Gross Charge-Offs</b>	
<b>Asset Quality (% of Total Loan Type)</b>	<b>2011</b>	<b>2012</b>	<b>2011</b>	<b>2012</b>
Construction & development	4.5%	4.6%	1.8%	0.0%
Closed-end 1-4 family residential	10.8%	6.9%	1.4%	0.3%
Home equity	6.5%	7.1%	0.5%	0.8%
Credit card	0.0%	0.0%	0.0%	0.0%
Other consumer	8.0%	6.1%	0.1%	0.0%
Commercial & Industrial	1.0%	0.5%	0.3%	0.2%
Commercial real estate	3.7%	1.3%	0.3%	0.2%
Total loans	3.0%	1.5%	0.5%	0.2%