

**SUBURBAN ILLINOIS BANCORP, INC.**

	CPP Disbursement Date 06/19/2009	RSSD (Holding Company) 2327541	Number of Insured Depository Institutions 1	
<b>Selected balance and off-balance sheet items</b>	<b>2011</b> \$ millions	<b>2012</b> \$ millions	%chg from prev	
<b>Assets</b>	\$582	\$539	-7.3%	
Loans	\$374	\$324	-13.3%	
Construction & development	\$31	\$15	-51.7%	
Closed-end 1-4 family residential	\$27	\$20	-23.3%	
Home equity	\$61	\$56	-8.5%	
Credit card	\$0	\$0		
Other consumer	\$0	\$0	34.5%	
Commercial & Industrial	\$20	\$17	-12.4%	
Commercial real estate	\$188	\$175	-7.2%	
Unused commitments	\$55	\$50	-8.3%	
Securitization outstanding principal	\$0	\$0		
Mortgage-backed securities (GSE and private issue)	\$61	\$54	-11.5%	
Asset-backed securities	\$0	\$0		
Other securities	\$34	\$35	3.2%	
Cash & balances due	\$89	\$98	9.8%	
<b>Residential mortgage originations</b>				
Closed-end mortgage originated for sale (quarter)	\$0	\$0		
Open-end HELOC originated for sale (quarter)	\$0	\$0		
Closed-end mortgage originations sold (quarter)	\$0	\$0		
Open-end HELOC originations sold (quarter)	\$0	\$0		
<b>Liabilities</b>	\$536	\$497	-7.3%	
Deposits	\$499	\$455	-8.8%	
Total other borrowings	\$34	\$39	14.0%	
FHLB advances	\$12	\$12	0.0%	
<b>Equity</b>				
Equity capital at quarter end	\$46	\$42	-8.3%	
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$2	\$0	NA	
<b>Performance Ratios</b>				
Tier 1 leverage ratio	7.7%	7.9%	--	
Tier 1 risk based capital ratio	11.3%	11.6%	--	
Total risk based capital ratio	12.6%	12.9%	--	
Return on equity <sup>1</sup>	-3.3%	-5.7%	--	
Return on assets <sup>1</sup>	-0.3%	-0.5%	--	
Net interest margin <sup>1</sup>	3.5%	3.6%	--	
Coverage ratio ((ALL+Alloc transfer risk)/Noncurrent loans)	37.3%	80.5%	--	
Loss provision to net charge-offs (qtr)	37.9%	65.6%	--	
Net charge-offs to average loans and leases <sup>1</sup>	5.0%	2.8%	--	
<sup>1</sup> Quarterly, annualized.				
<b>Asset Quality (% of Total Loan Type)</b>	<b>2011</b>	<b>2012</b>	<b>2011</b>	<b>2012</b>
	<b>Noncurrent Loans</b>		<b>Gross Charge-Offs</b>	
Construction & development	56.2%	27.2%	12.0%	10.6%
Closed-end 1-4 family residential	25.4%	19.9%	0.0%	0.3%
Home equity	1.0%	2.1%	0.5%	0.2%
Credit card	0.0%	0.0%	0.0%	0.0%
Other consumer	1.4%	0.0%	0.0%	0.0%
Commercial & Industrial	7.5%	2.3%	0.1%	0.0%
Commercial real estate	5.8%	1.3%	0.1%	0.3%
Total loans	10.0%	3.7%	1.3%	0.7%