

TAYLOR CAPITAL GROUP, INC.

	CPP Disbursement Date 11/21/2008	RSSD (Holding Company) 2495039	Number of Insured Depository Institutions 1	
<b>Selected balance and off-balance sheet items</b>	<b>2011</b> \$ millions	<b>2012</b> \$ millions	%chg from prev	
<b>Assets</b>	\$4,665	\$5,784	24.0%	
Loans	\$3,114	\$4,107	31.9%	
Construction & development	\$163	\$149	-8.6%	
Closed-end 1-4 family residential	\$461	\$1,335	189.5%	
Home equity	\$57	\$38	-33.5%	
Credit card	\$0	\$0		
Other consumer	\$3	\$2	-34.7%	
Commercial & Industrial	\$1,315	\$1,494	13.5%	
Commercial real estate	\$956	\$860	-10.0%	
Unused commitments	\$875	\$866	-1.0%	
Securitization outstanding principal	\$0	\$0		
Mortgage-backed securities (GSE and private issue)	\$1,182	\$1,023	-13.4%	
Asset-backed securities	\$0	\$0		
Other securities	\$98	\$244	150.2%	
Cash & balances due	\$121	\$166	37.0%	
<b>Residential mortgage originations</b>				
Closed-end mortgage originated for sale (quarter)	\$735	\$1,906	159.3%	
Open-end HELOC originated for sale (quarter)	\$0	\$0		
Closed-end mortgage originations sold (quarter)	\$697	\$1,402	101.1%	
Open-end HELOC originations sold (quarter)	\$0	\$0		
<b>Liabilities</b>	\$4,201	\$5,245	24.8%	
Deposits	\$3,168	\$3,651	15.2%	
Total other borrowings	\$916	\$1,463	59.8%	
FHLB advances	\$748	\$1,265	69.2%	
<b>Equity</b>				
Equity capital at quarter end	\$464	\$540	16.4%	
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$28	\$2	NA	
<b>Performance Ratios</b>				
Tier 1 leverage ratio	8.5%	9.2%	--	
Tier 1 risk based capital ratio	10.9%	11.8%	--	
Total risk based capital ratio	13.4%	13.1%	--	
Return on equity <sup>1</sup>	68.8%	17.8%	--	
Return on assets <sup>1</sup>	6.4%	1.7%	--	
Net interest margin <sup>1</sup>	3.5%	3.4%	--	
Coverage ratio ((ALL+Alloc transfer risk)/Noncurrent loans)	100.7%	138.1%	--	
Loss provision to net charge-offs (qtr)	84.2%	-90.6%	--	
Net charge-offs to average loans and leases <sup>1</sup>	1.7%	-0.1%	--	
<sup>1</sup> Quarterly, annualized.				
	<b>Noncurrent Loans</b>		<b>Gross Charge-Offs</b>	
<b>Asset Quality (% of Total Loan Type)</b>	<b>2011</b>	<b>2012</b>	<b>2011</b>	<b>2012</b>
Construction & development	8.0%	13.2%	0.9%	0.0%
Closed-end 1-4 family residential	3.3%	0.6%	0.2%	0.0%
Home equity	5.5%	3.8%	0.5%	1.2%
Credit card	0.0%	0.0%	0.0%	0.0%
Other consumer	0.7%	3.0%	0.1%	0.0%
Commercial & Industrial	0.6%	0.3%	0.5%	0.0%
Commercial real estate	2.6%	1.1%	0.1%	0.0%
Total loans	3.3%	1.4%	0.5%	0.0%