

**UNITY BANCSHARES, L.L.C.**

	CPP Disbursement Date 03/13/2009	RSSD (Holding Company) 2630746	Number of Insured Depository Institutions 1	
<b>Selected balance and off-balance sheet items</b>	<b>2011</b> \$ millions	<b>2012</b> \$ millions	%chg from prev	
<b>Assets</b>	\$304	\$313	2.9%	
Loans	\$216	\$206	-4.8%	
Construction & development	\$20	\$13	-31.5%	
Closed-end 1-4 family residential	\$25	\$23	-6.7%	
Home equity	\$6	\$5	-11.0%	
Credit card	\$0	\$0		
Other consumer	\$6	\$1	-81.5%	
Commercial & Industrial	\$10	\$16	64.3%	
Commercial real estate	\$135	\$134	-0.2%	
Unused commitments	\$33	\$24	-25.7%	
Securitization outstanding principal	\$0	\$0		
Mortgage-backed securities (GSE and private issue)	\$0	\$0	-37.5%	
Asset-backed securities	\$0	\$0		
Other securities	\$60	\$63	3.5%	
Cash & balances due	\$11	\$27	137.6%	
<b>Residential mortgage originations</b>				
Closed-end mortgage originated for sale (quarter)	\$0	\$0		
Open-end HELOC originated for sale (quarter)	\$0	\$0		
Closed-end mortgage originations sold (quarter)	\$0	\$0		
Open-end HELOC originations sold (quarter)	\$0	\$0		
<b>Liabilities</b>	\$275	\$283	3.2%	
Deposits	\$274	\$282	3.1%	
Total other borrowings	\$0	\$0		
FHLB advances	\$0	\$0		
<b>Equity</b>				
Equity capital at quarter end	\$29	\$29	0.4%	
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$0	\$0	NA	
<b>Performance Ratios</b>				
Tier 1 leverage ratio	9.4%	8.7%	--	
Tier 1 risk based capital ratio	12.0%	12.1%	--	
Total risk based capital ratio	13.3%	13.3%	--	
Return on equity <sup>1</sup>	3.3%	3.2%	--	
Return on assets <sup>1</sup>	0.3%	0.3%	--	
Net interest margin <sup>1</sup>	4.0%	3.7%	--	
Coverage ratio ((ALL+Alloc transfer risk)/Noncurrent loans)	37.1%	34.5%	--	
Loss provision to net charge-offs (qtr)	22.5%	28.3%	--	
Net charge-offs to average loans and leases <sup>1</sup>	2.2%	1.4%	--	
<sup>1</sup> Quarterly, annualized.				
	<b>Noncurrent Loans</b>		<b>Gross Charge-Offs</b>	
<b>Asset Quality (% of Total Loan Type)</b>	<b>2011</b>	<b>2012</b>	<b>2011</b>	<b>2012</b>
Construction & development	38.5%	13.8%	0.0%	0.0%
Closed-end 1-4 family residential	2.5%	2.3%	0.6%	0.6%
Home equity	0.0%	0.0%	0.3%	0.0%
Credit card	0.0%	0.0%	0.0%	0.0%
Other consumer	1.9%	0.6%	0.0%	0.0%
Commercial & Industrial	0.5%	11.3%	0.0%	0.0%
Commercial real estate	3.7%	4.1%	0.8%	0.5%
Total loans	6.2%	5.0%	0.6%	0.4%