

**FIRST EAGLE BANCSHARES, INC.**

	CPP Disbursement Date 09/11/2009	RSSD (Holding Company) 1492956	Number of Insured Depository Institutions 1	
<b>Selected balance and off-balance sheet items</b>	<b>2013</b> \$ millions	<b>2014</b> \$ millions	<b>%chg from prev</b>	
<b>Assets</b>	\$417	\$455	9.2%	
Loans	\$266	\$305	14.6%	
Construction & development	\$40	\$54	36.4%	
Closed-end 1-4 family residential	\$36	\$58	59.6%	
Home equity	\$19	\$21	7.0%	
Credit card	\$0	\$0		
Other consumer	\$0	\$0	-35.3%	
Commercial & Industrial	\$5	\$3	-51.2%	
Commercial real estate	\$82	\$87	5.3%	
Unused commitments	\$42	\$53	28.7%	
Securitization outstanding principal	\$0	\$0		
Mortgage-backed securities (GSE and private issue)	\$10	\$8	-22.2%	
Asset-backed securities	\$0	\$0	-1.2%	
Other securities	\$122	\$124	1.3%	
Cash & balances due	\$2	\$3	23.9%	
<b>Residential mortgage originations</b>				
Closed-end mortgage originated for sale (quarter)	\$0	\$0		
Open-end HELOC originated for sale (quarter)	\$0	\$0		
Closed-end mortgage originations sold (quarter)	\$0	\$0		
Open-end HELOC originations sold (quarter)	\$0	\$0		
<b>Liabilities</b>	\$357	\$389	9.1%	
Deposits	\$321	\$343	6.8%	
Total other borrowings	\$31	\$41	32.5%	
FHLB advances	\$28	\$30	8.8%	
<b>Equity</b>				
Equity capital at quarter end	\$60	\$66	9.8%	
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$0	\$0	NA	
<b>Performance Ratios</b>				
Tier 1 leverage ratio	13.8%	13.9%	--	
Tier 1 risk based capital ratio	18.7%	18.4%	--	
Total risk based capital ratio	19.9%	19.7%	--	
Return on equity <sup>1</sup>	15.6%	15.1%	--	
Return on assets <sup>1</sup>	2.2%	2.2%	--	
Net interest margin <sup>1</sup>	3.8%	3.9%	--	
Coverage ratio ((ALL+Alloc transfer risk)/Noncurrent loans)	382.0%	1311.9%	--	
Loss provision to net charge-offs (qtr)	166.7%	600.0%	--	
Net charge-offs to average loans and leases <sup>1</sup>	0.1%	0.0%	--	
<sup>1</sup> Quarterly, annualized.				
	<b>Noncurrent Loans</b>		<b>Gross Charge-Offs</b>	
<b>Asset Quality (% of Total Loan Type)</b>	<b>2013</b>	<b>2014</b>	<b>2013</b>	<b>2014</b>
Construction & development	0.0%	0.0%	0.0%	0.0%
Closed-end 1-4 family residential	2.8%	0.4%	0.0%	0.0%
Home equity	1.1%	1.0%	0.0%	0.0%
Credit card	0.0%	0.0%	0.0%	0.0%
Other consumer	0.0%	0.0%	0.0%	0.3%
Commercial & Industrial	4.5%	0.0%	0.0%	0.0%
Commercial real estate	0.0%	0.0%	0.1%	0.0%
Total loans	0.6%	0.2%	0.0%	0.0%