

**SECURITY CAPITAL CORPORATION**

	CPP Disbursement Date 06/26/2009	RSSD (Holding Company) 1098509	Number of Insured Depository Institutions 1	
<b>Selected balance and off-balance sheet items</b>	<b>2013</b> \$ millions	<b>2014</b> \$ millions	%chg from prev	
<b>Assets</b>	\$488	\$511	4.6%	
Loans	\$242	\$266	9.7%	
Construction & development	\$48	\$49	3.4%	
Closed-end 1-4 family residential	\$86	\$94	8.4%	
Home equity	\$6	\$6	1.0%	
Credit card	\$1	\$1	-7.0%	
Other consumer	\$11	\$11	2.3%	
Commercial & Industrial	\$15	\$17	19.2%	
Commercial real estate	\$55	\$61	9.4%	
Unused commitments	\$29	\$33	14.3%	
Securitization outstanding principal	\$0	\$0		
Mortgage-backed securities (GSE and private issue)	\$53	\$51	-2.3%	
Asset-backed securities	\$0	\$0		
Other securities	\$104	\$107	3.1%	
Cash & balances due	\$23	\$22	-2.2%	
<b>Residential mortgage originations</b>				
Closed-end mortgage originated for sale (quarter)	\$0	\$0		
Open-end HELOC originated for sale (quarter)	\$0	\$0		
Closed-end mortgage originations sold (quarter)	\$0	\$0		
Open-end HELOC originations sold (quarter)	\$0	\$0		
<b>Liabilities</b>	\$429	\$449	4.7%	
Deposits	\$414	\$433	4.7%	
Total other borrowings	\$12	\$11	-5.7%	
FHLB advances	\$12	\$11	-5.7%	
<b>Equity</b>				
Equity capital at quarter end	\$59	\$62	4.3%	
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$0	\$0	NA	
<b>Performance Ratios</b>				
Tier 1 leverage ratio	11.3%	11.3%	--	
Tier 1 risk based capital ratio	19.3%	19.1%	--	
Total risk based capital ratio	20.2%	19.9%	--	
Return on equity <sup>1</sup>	10.4%	10.0%	--	
Return on assets <sup>1</sup>	1.3%	1.3%	--	
Net interest margin <sup>1</sup>	3.9%	3.9%	--	
Coverage ratio ((ALL+Alloc transfer risk)/Noncurrent loans)	129.5%	104.5%	--	
Loss provision to net charge-offs (qtr)	-1360.0%	-2757.9%	--	
Net charge-offs to average loans and leases <sup>1</sup>	0.0%	0.0%	--	
<sup>1</sup> Quarterly, annualized.				
	<b>Noncurrent Loans</b>		<b>Gross Charge-Offs</b>	
<b>Asset Quality (% of Total Loan Type)</b>	<b>2013</b>	<b>2014</b>	<b>2013</b>	<b>2014</b>
Construction & development	1.8%	1.9%	0.0%	0.0%
Closed-end 1-4 family residential	1.1%	1.0%	0.0%	0.0%
Home equity	0.0%	0.0%	0.0%	0.0%
Credit card	0.2%	0.0%	0.2%	0.1%
Other consumer	0.7%	0.5%	1.9%	1.4%
Commercial & Industrial	0.1%	1.2%	0.0%	0.0%
Commercial real estate	0.1%	0.4%	0.0%	0.0%
Total loans	0.8%	0.9%	0.1%	0.1%