

**MARSHALL & ILSLEY CORPORATION**

	CPP Disbursement Date 11/14/2008	RSSD (Holding Company) 3594612	Number of Insured Depository Institutions 1	
<b>Selected balance and off-balance sheet items</b>	<b>2009</b> \$ millions	<b>2010</b> \$ millions	%chg from prev	
<b>Assets</b>	\$50,254	\$49,144	-2.2%	
Loans	\$39,660	\$36,036	-9.1%	
Construction & development	\$5,183	\$3,368	-35.0%	
Closed-end 1-4 family residential	\$7,395	\$6,613	-10.6%	
Home equity	\$2,170	\$2,062	-4.9%	
Credit card	\$0	\$0	-77.2%	
Other consumer	\$1,484	\$435	-70.7%	
Commercial & Industrial	\$9,627	\$9,877	2.6%	
Commercial real estate	\$8,452	\$8,130	-3.8%	
Unused commitments	\$13,453	\$12,282	-8.7%	
Securitization outstanding principal	\$11	\$9	-15.8%	
Mortgage-backed securities (GSE and private issue)	\$4,675	\$5,350	14.4%	
Asset-backed securities	\$58	\$53	-8.9%	
Other securities	\$966	\$940	-2.7%	
Cash & balances due	\$1,815	\$2,893	59.4%	
<b>Residential mortgage originations</b>				
Closed-end mortgage originated for sale (quarter)	\$357	\$510	42.9%	
Open-end HELOC originated for sale (quarter)	\$0	\$0		
Closed-end mortgage originations sold (quarter)	\$346	\$539	55.7%	
Open-end HELOC originations sold (quarter)	\$0	\$1		
<b>Liabilities</b>	\$45,385	\$43,509	-4.1%	
Deposits	\$36,456	\$38,169	4.7%	
Total other borrowings	\$6,561	\$3,250	-50.5%	
FHLB advances	\$3,087	\$2,288	-25.9%	
<b>Equity</b>				
Equity capital at quarter end	\$4,855	\$5,623	15.8%	
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$964	\$409	NA	
<b>Performance Ratios</b>				
Tier 1 leverage ratio	7.8%	8.3%	--	
Tier 1 risk based capital ratio	9.2%	10.4%	--	
Total risk based capital ratio	12.7%	13.5%	--	
Return on equity <sup>1</sup>	-20.0%	-8.0%	--	
Return on assets <sup>1</sup>	-1.8%	-0.9%	--	
Net interest margin <sup>1</sup>	3.1%	3.3%	--	
Coverage ratio ((ALL+Alloc transfer risk)/Noncurrent loans)	69.5%	84.5%	--	
Loss provision to net charge-offs (qtr)	113.6%	99.9%	--	
Net charge-offs to average loans and leases <sup>1</sup>	5.1%	4.4%	--	
<sup>1</sup> Quarterly, annualized.				
	<b>Noncurrent Loans</b>		<b>Gross Charge-Offs</b>	
<b>Asset Quality (% of Total Loan Type)</b>	<b>2009</b>	<b>2010</b>	<b>2009</b>	<b>2010</b>
Construction & development	15.1%	13.2%	4.8%	3.7%
Closed-end 1-4 family residential	4.0%	5.9%	1.3%	1.2%
Home equity	1.1%	1.3%	0.8%	0.9%
Credit card	21.5%	13.9%	11.1%	0.0%
Other consumer	0.2%	0.6%	0.4%	0.3%
Commercial & Industrial	2.6%	1.5%	0.8%	0.7%
Commercial real estate	4.8%	4.0%	0.6%	1.0%
Total loans	4.8%	4.2%	1.3%	1.2%