

**SECURITY CAPITAL CORPORATION**

	CPP Disbursement Date 06/26/2009	RSSD (Holding Company) 1098509	Number of Insured Depository Institutions 1	
<b>Selected balance and off-balance sheet items</b>	<b>2009</b> \$ millions	<b>2010</b> \$ millions	%chg from prev	
<b>Assets</b>	\$477	\$499	4.7%	
Loans	\$261	\$246	-6.0%	
Construction & development	\$70	\$57	-18.8%	
Closed-end 1-4 family residential	\$66	\$68	3.0%	
Home equity	\$6	\$5	-12.1%	
Credit card	\$1	\$1	-3.7%	
Other consumer	\$21	\$20	-2.5%	
Commercial & Industrial	\$17	\$19	13.9%	
Commercial real estate	\$65	\$59	-9.6%	
Unused commitments	\$21	\$17	-15.7%	
Securitization outstanding principal	\$0	\$0		
Mortgage-backed securities (GSE and private issue)	\$40	\$43	7.7%	
Asset-backed securities	\$0	\$0		
Other securities	\$84	\$114	36.0%	
Cash & balances due	\$17	\$17	-1.7%	
<b>Residential mortgage originations</b>				
Closed-end mortgage originated for sale (quarter)	\$0	\$0		
Open-end HELOC originated for sale (quarter)	\$0	\$0		
Closed-end mortgage originations sold (quarter)	\$0	\$0		
Open-end HELOC originations sold (quarter)	\$0	\$0		
<b>Liabilities</b>	\$421	\$442	5.0%	
Deposits	\$386	\$410	6.2%	
Total other borrowings	\$29	\$27	-6.7%	
FHLB advances	\$28	\$26	-6.4%	
<b>Equity</b>				
Equity capital at quarter end	\$56	\$57	2.4%	
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$0	\$0	NA	
<b>Performance Ratios</b>				
Tier 1 leverage ratio	10.8%	10.3%	--	
Tier 1 risk based capital ratio	16.1%	17.2%	--	
Total risk based capital ratio	17.3%	18.5%	--	
Return on equity <sup>1</sup>	-0.1%	-0.8%	--	
Return on assets <sup>1</sup>	0.0%	-0.1%	--	
Net interest margin <sup>1</sup>	3.7%	3.4%	--	
Coverage ratio ((ALL+Alloc transfer risk)/Noncurrent loans)	40.2%	49.6%	--	
Loss provision to net charge-offs (qtr)	93.3%	251.8%	--	
Net charge-offs to average loans and leases <sup>1</sup>	1.7%	0.5%	--	
<sup>1</sup> Quarterly, annualized.				
	<b>Noncurrent Loans</b>		<b>Gross Charge-Offs</b>	
<b>Asset Quality (% of Total Loan Type)</b>	<b>2009</b>	<b>2010</b>	<b>2009</b>	<b>2010</b>
Construction & development	6.9%	4.7%	0.8%	0.2%
Closed-end 1-4 family residential	5.0%	5.3%	0.8%	0.1%
Home equity	0.0%	0.9%	0.0%	0.0%
Credit card	1.1%	3.3%	1.2%	0.4%
Other consumer	1.4%	0.8%	1.0%	0.8%
Commercial & Industrial	5.0%	0.6%	0.2%	0.9%
Commercial real estate	2.2%	2.7%	0.1%	0.1%
Total loans	4.1%	3.5%	0.5%	0.2%