



ANNUAL USE OF CAPITAL SURVEY - 2009

NAME OF INSTITUTION

(Include Holding Company Where Applicable)

Taylor Capital Group, Inc.

Person to be contacted regarding this report:	Steven Shapiro, General Counsel
UST Sequence Number:	83
CPP Funds Received:	104,823,000
CPP Funds Repaid to Date:	0
Date Funded (first funding):	Nov 21, 2008
Date Repaid ¹ :	N/A

RSSD: (For Bank Holding Companies)	2495039
Holding Company Docket Number: (For Thrift Holding Companies)	N/A
FDIC Certificate Number: (For Depository Institutions)	22599
City:	Rosemont
State:	Illinois

¹If repayment was incremental, please enter the most recent repayment date.

American taxpayers are quite interested in knowing how banks have used the money that Treasury has invested under the Capital Purchase Program (CPP). To answer that question, Treasury is seeking responses that describe generally how the CPP investment has affected the operation of your business. We understand that once received, the cash associated with TARP funding is indistinguishable from other cash sources, unless the funds were segregated, and therefore it may not be feasible to identify precisely how the CPP investment was deployed or how many CPP dollars were allocated to each use. Nevertheless, we ask you to provide as much information as you can about how you have used the capital Treasury has provided, and how your uses of that capital have changed over time. Treasury will be pairing this survey with a summary of certain balance sheet and other financial data from your institution's regulatory filings, so to the extent you find it helpful to do so, please feel free to refer to your institution's quarterly call reports to illustrate your answers. This is your opportunity to speak to the taxpayers in your own words, which will be posted on our website.

What specific ways did your institution utilize CPP capital? Check all that apply and elaborate as appropriate, especially if the uses have shifted over time. Your responses should reflect actions taken over the past year (or for the portion of the year in which CPP funds were outstanding).

<input checked="" type="checkbox"/>	Increase lending or reduce lending less than otherwise would have occurred.	During 2009, the Company originated approximately \$1.2 billion in new loans, with \$654 million representing actual loan fundings and the remaining \$537 million representing unfunded or unused loan commitments.
<input checked="" type="checkbox"/>	To the extent the funds supported increased lending, please describe the major type of loans, if possible (residential mortgage loans, commercial mortgage loans, small business loans, etc.).	The increased lending was primarily in the Company's commercial loan portfolio.
<input type="checkbox"/>	Increase securities purchased (ABS, MBS, etc.).	

<input type="checkbox"/> Make other investments	
<input type="checkbox"/> Increase reserves for non-performing assets	
<input type="checkbox"/> Reduce borrowings	
<input type="checkbox"/> Increase charge-offs	
<input type="checkbox"/> Purchase another financial institution or purchase assets from another financial institution	
<input type="checkbox"/> Held as non-leveraged increase to total capital	

What actions were you able to avoid because of the capital infusion of CPP funds?

During 2008, the Company embarked on a growth strategy that focused primarily on lending to privately held businesses, including expanding our asset-based lending capability and opening offices in several different states. This growth strategy continued in 2009. The CPP capital infusion enabled the Company to continue these growth strategies while avoiding the need to raise additional regulatory capital in the traditional markets.

What actions were you able to take that you may not have taken without the capital infusion of CPP funds?

The CPP capital infusion enabled the Company to continue its growth strategy which included adding more than \$650 million in new loans and establishing over 200 new commercial banking relationships during 2009. At the same time, the Company repositioned our loan portfolio in an effort to reduce our exposure to industries and sectors that we no longer consider desirable.

Please describe any other actions that you were able to undertake with the capital infusion of CPP funds.

N/A (other than mentioned above)

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 1505-0222. The time required to complete this information collection is estimated to average 80 hours per response.