

SCHEDULE A

BASIC INFORMATION

Eligible Entity Information:

Name of the Eligible Entity:	Mississippi Home Corporation ¹
Corporate or other organizational form:	public body corporate and politic, separate and apart from the State of Mississippi constituting a governmental instrumentality under the constitution and laws of the State of Mississippi.
Jurisdiction of organization:	Mississippi
Notice Information:	

HFA Information:

Name of HFA:	Mississippi Home Corporation ¹
Organizational form:	public body corporate and politic, separate and apart from the State of Mississippi constituting a governmental instrumentality under the constitution and laws of the State of Mississippi.
Date of Application:	September 1, 2010
Date of Action Plan:	September 1, 2010
Notice Information:	

¹ References in the Agreement to the term “HFA” shall mean the Mississippi Home Corporation (“MHC”) in its capacity as HFA as such term is used in the Agreement; and references in the Agreement to the term “Eligible Entity” shall mean MHC, in its capacity as Eligible Entity as such term is used in the Agreement.

<u>Program Participation Cap:</u>	\$144,416,985.00
<u>Portion of Program Participation Cap Representing Original HHF Funds:</u>	\$38,036,950.00
<u>Portion of Program Participation Cap Representing Unemployment HHF Funds:</u>	\$38,036,950.00
<u>Rounds 1-4 Funding Allocation:</u>	\$101,888,323.00
<u>Round 5 Funding Allocation:</u>	\$42,528,662.00
<u>Program Funds:</u>	\$123,110,495.00
<u>Permitted Expenses:</u>	\$21,306,490.00
<u>Closing Date:</u>	September 23, 2010
<u>First Amendment Date:</u>	September 29, 2010
<u>Second Amendment Date:</u>	December 16, 2010
<u>Third Amendment Date:</u>	December 8, 2011
<u>Fourth Amendment Date:</u>	January 25, 2012
<u>Fifth Amendment Date:</u>	September 28, 2012
<u>Sixth Amendment Date:</u>	April 25, 2013
<u>Seventh Amendment Date:</u>	September 20, 2013
<u>Eighth Amendment Date:</u>	December 18, 2014
<u>Ninth Amendment Date:</u>	September 29, 2015
<u>Tenth Amendment Date:</u>	May 3, 2016
<u>Eleventh Amendment Date:</u>	June 28, 2016
<u>Twelfth Amendment Date:</u>	December 19, 2016
<u>Eligible Entity Depository Account Information:</u>	See account information set forth in the Depository Account Control Agreement between Treasury and Eligible Entity regarding the HHF Program.