

**SCHEDULE A**

**BASIC INFORMATION**

Eligible Entity Information:

Name of the Eligible Entity: Rhode Island Housing and Mortgage Finance Corporation<sup>1</sup>

Corporate or other organizational form: a public corporation of the state of Rhode Island, established and existing under the Rhode Island Housing and Mortgage Finance Corporation Act, as amended Chapter 42-55, State of Rhode Island General Laws.

Jurisdiction of organization: Rhode Island

Notice Information:

HFA Information:

Name of HFA: Rhode Island Housing and Mortgage Finance Corporation<sup>1</sup>

Organizational form: a public corporation of the state of Rhode Island, established and existing under the Rhode Island Housing and Mortgage Finance Corporation Act, as amended Chapter 42-55, State of Rhode Island General Laws.

Date of Application: May 27, 2010

Date of Action Plan: September 1, 2010

Notice Information:

Program Participation Cap: \$116,019,791.00

Portion of Program Participation Cap  
Representing Original HHF Funds: \$43,000,000.00

Portion of Program Participation Cap  
Representing Unemployment HHF Funds: \$13,570,770.00

<sup>1</sup>References in the Agreement to the term “HFA” shall mean the Rhode Island Housing and Mortgage Finance Corporation (“Rhode Island Housing”) in its capacity as HFA as such term is used in the Agreement; and references in the Agreement to the term “Eligible Entity” shall mean Rhode Island Housing, in its capacity as Eligible Entity as such term is used in the Agreement.

<u>Rounds 1-4 Funding Allocation:</u>	\$79,351,573.00
<u>Round 5 Funding Allocation:</u>	\$36,668,218.00
<u>Program Funds:</u>	\$100,607,831.55
<u>Permitted Expenses:</u>	\$15,411,959.45
<u>Closing Date:</u>	August 3, 2010
<u>First Amendment Date:</u>	September 23, 2010
<u>Second Amendment Date:</u>	September 29, 2010
<u>Third Amendment Date:</u>	December 16, 2010
<u>Fourth Amendment Date:</u>	May 25, 2011
<u>Fifth Amendment Date:</u>	January 25, 2012
<u>Sixth Amendment Date:</u>	March 29, 2012
<u>Seventh Amendment Date:</u>	December 14, 2012
<u>Eighth Amendment Date:</u>	July 17, 2013
<u>Ninth Amendment Date:</u>	January 31, 2014
<u>Tenth Amendment Date:</u>	November 24, 2015
<u>Eleventh Amendment Date:</u>	June 1, 2016
<u>Eligible Entity Depository Account Information:</u>	See account information set forth in the Depository Account Control Agreement between Treasury and Eligible Entity regarding the HHF Program.