

SCHEDULE A**BASIC INFORMATION****Eligible Entity Information:**

Name of the Eligible Entity: CalHFA Mortgage Assistance Corporation

Corporate or other organizational form: Nonprofit Public Benefit Corporation

Jurisdiction of organization: California

Notice Information:

HFA Information:

Name of HFA: California Housing Finance Agency

Organizational form: Agency of the State of California

Date of Application: April 16, 2010

Date of Action Plan: September 1, 2010

Notice Information:

Program Participation Cap: \$2,360,253,221.00

**Portion of Program Participation Cap
Representing Original HHF Funds:** \$699,600,000.00

**Portion of Program Participation Cap
Representing Unemployment HHF Funds:** \$476,257,070.00

Rounds 1-4 Funding Allocation: \$1,975,334,096.00

Round 5 Funding Allocation: \$384,919,125.00

Program Funds: \$2,118,434,611.41

Permitted Expenses: \$241,818,609.59

Closing Date: June 23, 2010

First Amendment Date: September 23, 2010

<u>Second Amendment Date:</u>	September 29, 2010
<u>Third Amendment Date:</u>	December 16, 2010
<u>Fourth Amendment Date:</u>	March 31, 2011
<u>Fifth Amendment Date:</u>	August 3, 2011
<u>Sixth Amendment Date:</u>	October 28, 2011
<u>Seventh Amendment Date:</u>	May 3, 2012
<u>Eighth Amendment Date:</u>	July 17, 2012
<u>Ninth Amendment Date:</u>	December 14, 2012
<u>Tenth Amendment Date:</u>	June 6, 2013
<u>Eleventh Amendment Date:</u>	September 20, 2013
<u>Twelfth Amendment Date:</u>	February 27, 2014
<u>Thirteenth Amendment Date:</u>	April 11, 2014
<u>Fourteenth Amendment Date:</u>	September 3, 2014
<u>Fifteenth Amendment Date:</u>	November 13, 2014
<u>Sixteenth Amendment Date:</u>	March 6, 2015
<u>Seventeenth Amendment Date:</u>	September 29, 2015
<u>Eighteenth Amendment Date:</u>	December 18, 2015
<u>Nineteenth Amendment Date:</u>	April 1, 2016
<u>Twentieth Amendment Date:</u>	June 1, 2016
<u>Twenty-First Amendment Date:</u>	August 31, 2016
<u>Eligible Entity Depository Account Information:</u>	See account information set forth in the Depository Account Control Agreement between Treasury and Eligible Entity regarding the HHF Program