

SCHEDULE A

BASIC INFORMATION

Eligible Entity Information:

Name of the Eligible Entity: Florida Housing Finance Corporation¹

Corporate or other organizational form: a public corporation and a public body corporate and politic, established and existing under the Florida Housing Finance Corporation Act, as amended, Chapter 420, Part V, Florida Statutes.

Jurisdiction of organization: Florida

Notice Information:

HFA Information:

Name of HFA: Florida Housing Finance Corporation¹

Organizational form: a public corporation and a public body corporate and politic, established and existing under the Florida Housing Finance Corporation Act, as amended, Chapter 420m, Part V, Florida Statutes.

Date of Application: April 16, 2010

Date of Action Plan: September 1, 2010

Notice Information:

Program Participation Cap: \$1,136,616,680.00

Portion of Program Participation Cap
Representing Original HHF Funds: \$418,000,000.00

Portion of Program Participation Cap
Representing Unemployment HHF Funds: \$238,864,755.00

¹ References in the Agreement to the term “HFA” shall mean the Florida Housing Finance Corporation, in its capacity as HFA as such term is used in the Agreement; and references in the Agreement to the term “Eligible Entity” shall mean the Florida Housing Finance Corporation, in its capacity as Eligible Entity as such term is used in the Agreement.

Notwithstanding anything to the contrary in the Agreement, (A) for purposes of Section 4(G) thereof, annual audited financial statements shall be due no later than one hundred eighty (180) days after the end of Florida Housing Finance Corporation’s fiscal year, and (B) for purposes of Section 7 thereof, the powers and authority of Florida Housing Finance Corporation shall be governed by and construed in accordance with the laws of the State of Florida.

HHF Florida**Date: October 1, 2018**

Rounds 1-4 Funding Allocation:	\$1,057,839,136.00
Round 5 Funding Allocation:	\$78,777,544.00
<u>Program Funds:</u>	\$1,043,943,276.69
<u>Permitted Expenses:</u>	\$92,673,403.31
<u>Closing Date:</u>	June 23, 2010
<u>First Amendment Date:</u>	September 23, 2010
<u>Second Amendment Date:</u>	September 29, 2010
<u>Third Amendment Date:</u>	December 16, 2010
<u>Fourth Amendment Date:</u>	March 31, 2011
<u>Fifth Amendment Date:</u>	May 30, 2012
<u>Sixth Amendment Date:</u>	September 28, 2012
<u>Seventh Amendment Date:</u>	April 25, 2013
<u>Eighth Amendment Date:</u>	September 20, 2013
<u>Ninth Amendment Date:</u>	July 11, 2014
<u>Tenth Amendment Date:</u>	January 29, 2015
<u>Eleventh Amendment Date:</u>	April 21, 2015
<u>Twelfth Amendment Date:</u>	September 29, 2015
<u>Thirteenth Amendment Date:</u>	May 3, 2016
<u>Fourteenth Amendment Date:</u>	August 31, 2016
<u>Fifteenth Amendment Date:</u>	November 18, 2016
<u>Eligible Entity Depository Account Information:</u>	See account information set forth in the Depository Account Control Agreement between Treasury and Eligible Entity regarding the HHF Program.

