

SCHEDULE A

BASIC INFORMATION

Eligible Entity Information:

Name of the Eligible Entity:	Illinois Housing Development Authority ¹
Corporate or other organizational form:	a body politic and corporate under the laws of the State of Illinois, pursuant to the Illinois Housing Development Act, 20 ILCS 3805/1 et seq., as amended
Jurisdiction of organization:	Illinois
Notice Information:	

HFA Information:

Name of HFA:	Illinois Housing Development Authority ¹
Organizational form:	a body politic and corporate under the laws of the State of Illinois, pursuant to the Illinois Housing Development Act, 20 ILCS 3805/1 et seq., as amended
Date of Application:	September 1, 2010
Date of Action Plan:	September 1, 2010
Notice Information:	

Program Participation Cap: \$715,615,095.00

Portion of Program Participation Cap

1 References in the Agreement to the term “HFA” shall mean the Illinois Housing Development Authority (“IHDA”) in its capacity as an HFA as such term is used in the Agreement; references in the Agreement to the term “Eligible Entity” shall mean IHDA, in its capacity as Eligible Entity as such term is used in the Agreement. Notwithstanding anything to the contrary in the Agreement, (A) for purposes of Section 4(G) thereof, quarterly financial statements shall be due no later than forty-five (45) days after the end of each quarter commencing with the first full quarter ending after the Effective Date; provided that for any quarter IHDA does not prepare unaudited financial statements for its internal use, or to be sent to a third party, such quarterly unaudited financial statement shall not be required and instead IHDA shall provide to Treasury, no later than forty-five (45) days after the end of each quarter commencing with the first full quarter ending after the Effective Date, summary expenses by category [e.g., in-take partners, IHDA specific expenses (e.g. salaries), and last business day of the quarter’s Depository Account bank statement, which information will allow Treasury to review and confirm the funds used for the Services and Permitted Expenses; (B) for purposes of Section 7 thereof, the powers and authority of IHDA shall be governed by and construed in accordance with the laws of the State of Illinois.

<u>Representing Original HHF Funds:</u>	N/A
Portion of Program Participation Cap <u>Representing Unemployment HHF Funds:</u>	\$166,352,726.00
<u>Rounds 1-4 Funding Allocation:</u>	\$445,603,557.00
<u>Round 5 Funding Allocation:</u>	\$270,011,538.00
<u>Program Funds:</u>	\$637,670,660.00
<u>Permitted Expenses:</u>	\$77,944,435.00
<u>Closing Date:</u>	September 23, 2010
<u>First Amendment Date:</u>	September 29, 2010
<u>Second Amendment Date:</u>	December 16, 2010
<u>Third Amendment Date:</u>	May 11, 2011
<u>Fourth Amendment Date:</u>	August 3, 2011
<u>Fifth Amendment Date:</u>	January 25, 2012
<u>Sixth Amendment Date:</u>	August 24, 2012
<u>Seventh Amendment Date:</u>	September 28, 2012
<u>Eighth Amendment Date:</u>	March 8, 2013
<u>Ninth Amendment Date:</u>	August 9, 2013
<u>Tenth Amendment Date:</u>	April 11, 2014
<u>Eleventh Amendment Date:</u>	July 30, 2015
<u>Twelfth Amendment Date:</u>	June 1, 2016
<u>Thirteenth Amendment Date:</u>	December 19, 2016
<u>Eligible Entity Depository Account Information:</u>	See account information set forth in the Depository Account Control Agreement between Treasury and Eligible Entity regarding the HHF Program.