

**SCHEDULE A****BASIC INFORMATION****Eligible Entity Information:**

Name of the Eligible Entity:	Kentucky Housing Corporation <sup>1</sup>
Corporate or other organizational form:	independent, <i>de jure</i> Municipal Corporation
Jurisdiction of organization:	Kentucky
Notice Information:	

**HFA Information:**

Name of HFA:	Kentucky Housing Corporation <sup>1</sup>
Organizational form:	independent, <i>de jure</i> Municipal Corporation
Date of Application:	September 1, 2010
Date of Action Plan:	September 1, 2010
Notice Information:	

<b><u>Program Participation Cap:</u></b>	\$207,192,837.00
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Portion of Program Participation Cap <b><u>Representing Original HHF Funds:</u></b>	N/A
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Portion of Program Participation Cap <b><u>Representing Unemployment HHF Funds:</u></b>	\$55,588,050.00
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<b><u>Rounds 1-4 Funding Allocation:</u></b>	\$148,901,875.00
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<b><u>Round 5 Funding Allocation:</u></b>	\$58,290,962.00
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<b><u>Program Funds:</u></b>	\$187,217,452.00
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<b><u>Permitted Expenses:</u></b>	\$19,975,385.00
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<b><u>Closing Date:</u></b>	September 23, 2010
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<b><u>First Amendment Date:</u></b>	September 29, 2010
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<sup>1</sup> References in the Agreement to the term "HFA" shall mean the Kentucky Housing Corporation ("KHC") in its capacity as HFA as such term is used in the Agreement; and references in the Agreement to the term "Eligible Entity" shall mean KHC, in its capacity as Eligible Entity as such term is used in the Agreement.

<u>Second Amendment Date:</u>	December 16, 2010
<u>Third Amendment Date:</u>	March 31, 2011
<u>Fourth Amendment Date:</u>	September 28, 2011
<u>Fifth Amendment Date:</u>	May 3, 2012
<u>Sixth Amendment Date:</u>	December 14, 2012
<u>Seventh Amendment Date:</u>	October 10, 2014
<u>Eighth Amendment Date:</u>	October 28, 2015
<u>Ninth Amendment Date:</u>	April 1, 2016
<u>Tenth Amendment Date:</u>	June 1, 2016
<u>Eligible Entity Depository Account Information:</u>	See account information set forth in the Depository Account Control Agreement between Treasury and Eligible Entity regarding the HHF Program.