

SCHEDULE A

BASIC INFORMATION

Eligible Entity Information:

Name of the Eligible Entity: New Jersey Housing and Mortgage Finance Agency¹

Corporate or other organizational form: body, politic and corporate of the State of New Jersey established and existing under the New Jersey Statutes Annotated (N.J.S.A.) § 55:14K et. seq.

Jurisdiction of organization: New Jersey

Notice Information:

HFA Information:

Name of HFA: New Jersey Housing and Mortgage Finance Agency

Organizational form: body, politic and corporate of the State of New Jersey established and existing under the New Jersey Statutes Annotated (N.J.S.A.) § 55:14 et. seq.

Date of Application: September 1, 2010

Date of Action Plan: September 1, 2010

Notice Information:

Program Participation Cap: \$415,512,054.00

Portion of Program Participation Cap Representing Original HHF Funds: N/A

Portion of Program Participation Cap Representing Unemployment HHF Funds: \$112,200,637.00

¹ References in the Agreement to the term "HFA" shall mean the New Jersey Housing and Mortgage Finance Agency ("NJHMFA") in its capacity as an HFA as such term is used in the Agreement; references in the Agreement to the term "Eligible Entity" shall mean NJHMFA, in its capacity as Eligible Entity as such term is used in the Agreement.

HHF New Jersey**Date: October 1, 2018**

<u>Rounds 1-4 Funding Allocation:</u>	\$300,548,144.00
<u>Round 5 Funding Allocation:</u>	\$114,963,910.00
<u>Program Funds:</u>	\$370,482,064.00
<u>Permitted Expenses:</u>	\$45,029,990.00
<u>Closing Date:</u>	September 23, 2010
<u>First Amendment Date:</u>	September 29, 2010
<u>Second Amendment Date:</u>	December 16, 2010
<u>Third Amendment Date:</u>	August 31, 2011
<u>Fourth Amendment Date:</u>	January 25, 2012
<u>Fifth Amendment Date:</u>	August 24, 2012
<u>Sixth Amendment Date:</u>	October 30, 2013
<u>Seventh Amendment Date:</u>	April 11, 2014
<u>Eighth Amendment Date:</u>	May 21, 2015
<u>Ninth Amendment Date:</u>	June 28, 2016
<u>Eligible Entity Depository Account Information:</u>	See account information set forth in the Depository Account Control Agreement between Treasury and Eligible Entity regarding the HHF Program.