

SCHEDULE A

BASIC INFORMATION

Eligible Entity Information:

Name of the Eligible Entity:	North Carolina Housing Finance Agency ¹
Corporate or other organizational form:	a body politic and corporate under the laws of the State of North Carolina pursuant to N. C. G. S. Chapter 122A
Jurisdiction of organization:	North Carolina
Notice Information:	

HFA Information:

Name of HFA:	North Carolina Housing Finance Agency ¹
Organizational form:	a body politic and corporate under the laws of the State of North Carolina pursuant to N. C. G. S. Chapter 122A
Date of Application:	June 1, 2010
Date of Action Plan:	September 1, 2010
Notice Information:	

<u>Program Participation Cap:</u>	\$706,938,882.00
<u>Portion of Program Participation Cap Representing Original HHF Funds:</u>	\$159,000,000.00
<u>Portion of Program Participation Cap Representing Unemployment HHF Funds:</u>	\$120,874,221.00
<u>Rounds 1-4 Funding Allocation:</u>	\$482,781,786.00
<u>Round 5 Funding Allocation:</u>	\$224,157,096.00

¹References in the Agreement to the term “HFA” shall mean the North Carolina Housing Finance Agency (“NCHFA”) in its capacity as HFA as such term is used in the Agreement; and references in the Agreement to the term “Eligible Entity” shall mean NCHFA, in its capacity as Eligible Entity as such term is used in the Agreement.

<u>Program Funds:</u>	\$611,130,634.00
<u>Permitted Expenses:</u>	\$95,808,248.00
<u>Closing Date:</u>	August 3, 2010
<u>First Amendment Date:</u>	September 23, 2010
<u>Second Amendment Date:</u>	September 29, 2010
<u>Third Amendment Date:</u>	December 16, 2010
<u>Fourth Amendment Date:</u>	May 25, 2011
<u>Fifth Amendment Date:</u>	January 25, 2012
<u>Sixth Amendment Date:</u>	August 9, 2013
<u>Seventh Amendment Date:</u>	December 12, 2013
<u>Eighth Amendment Date:</u>	June 25, 2015
<u>Ninth Amendment Date:</u>	July 30, 2015
<u>Tenth Amendment Date:</u>	August 21, 2015
<u>Eleventh Amendment Date:</u>	December 18, 2015
<u>Twelfth Amendment Date:</u>	April 1, 2016
<u>Thirteenth Amendment Date:</u>	June 1, 2016
<u>Fourteenth Amendment Date:</u>	August 31, 2016
<u>Eligible Entity Depository Account Information:</u>	See account information set forth in the Depository Account Control Agreement between Treasury and Eligible Entity regarding the HHF Program.