

SCHEDULE A

BASIC INFORMATION

Eligible Entity Information:

Name of the Eligible Entity: Tennessee Housing Development Agency¹

Corporate or other organizational form: body, politic and corporate; political subdivision and instrumentality of the State of Tennessee, established and existing under the Tennessee Housing Development Agency Act, Tenn. Code Ann. § 13-23-101 et seq.

Jurisdiction of organization: Tennessee

Notice Information:

HFA Information:

Name of HFA: Tennessee Housing Development Agency¹

Organizational form: body, politic and corporate; political subdivision and instrumentality of the State of Tennessee, established and existing under the Tennessee Housing Development Agency Act, Tenn. Code Ann. § 13-23-101 et seq.

Date of Application: September 1, 2010

Date of Action Plan: September 1, 2010

Notice Information:

Program Participation Cap: \$302,336,993.00

Portion of Program Participation Cap

¹ References in the Agreement to the term “HFA” shall mean Tennessee Housing Development Agency (“THDA”) in its capacity as an HFA as such term is used in the Agreement; references in the Agreement to the term “Eligible Entity” shall mean THDA, in its capacity as Eligible Entity as such term is used in the Agreement.

Notwithstanding anything to the contrary in the Agreement, (A) for purposes of Section 4(G) thereof (as amended by the Tenth Amendment), annual audited financial statements shall be due no later than one hundred eighty (180) days after the end of THDA’s fiscal year, and (B) for purposes of Section 7 thereof, the powers and authority of THDA shall be governed and construed in accordance with the laws of the State of Tennessee.

For the avoidance of doubt, THDA has no obligation to ensure that the funds in the Depository Account are collateralized should the amount of money in the account be in excess of the FDIC insurance limits.

<u>Representing Original HHF Funds:</u>	N/A
Portion of Program Participation Cap <u>Representing Unemployment HHF Funds:</u>	\$81,128,260.00
<u>Rounds 1-4 Funding Allocation:</u>	\$217,315,593.00
<u>Round 5 Funding Allocation:</u>	\$85,021,400.00
<u>Program Funds:</u>	\$265,796,393.93
<u>Permitted Expenses:</u>	\$36,540,599.07
<u>Closing Date:</u>	September 23, 2010
<u>First Amendment Date:</u>	September 29, 2010
<u>Second Amendment Date:</u>	December 16, 2010
<u>Third Amendment Date:</u>	May 25, 2011
<u>Fourth Amendment Date:</u>	September 28, 2011
<u>Fifth Amendment Date:</u>	December 8, 2011
<u>Sixth Amendment Date:</u>	May 3, 2012
<u>Seventh Amendment Date:</u>	November 15, 2012
<u>Eighth Amendment Date:</u>	June 11, 2014
<u>Ninth Amendment Date:</u>	September 29, 2015
<u>Tenth Amendment Date:</u>	April 1, 2016
<u>Eleventh Amendment Date:</u>	June 28, 2016
<u>Twelfth Amendment Date:</u>	December 19, 2016

Eligible Entity Depository Account Information: See account information set forth in the Depository Account Control Agreement between Treasury and Eligible Entity regarding the HHF Program.