From: [redacted]
[redacted]
[redacted]
Subject: RE: Bankers" Bank of the West
Date: Monday, April 21, 2014 5:23:36 PM
Attachments: Adams Bank & Trust SPA - Executed.pdf
Alpine Bank SPA - Executed.pdf
Castle Rock Bank SPA - Executed.pdf
Exchange Bank SPA - Executed.pdf
First National Bank, Hugo, CO SPA - Executed.pdf
First National Bank, Las Animas SPA - Executed.pdf
First Northern Wyoming SPA - Executed.pdf
First State Bank, Farnam, NE SPA - Executed.pdf
First State Bank, Gothenberg SPA - Executed.pdf
First State Bank, Scottsbluff SPA - Executed.pdf
FMS Bank SPA - Executed.pdf
Glacier Bancorp SPA - Executed.pdf
High Plains Bank SPA - Executed.pdf
Home State Bank SPA - Executed.pdf
Jonah Bank of Wyoming SPA - Executed.pdf
North Valley Bank SPA - Executed.pdf
Points West Community Bank SPA - Executed.pdf
Rawlins National Bank SPA - Executed.pdf
Security First Bank SPA - Executed.pdf
The Bank of Burlington SPA - Executed.pdf
The First National Bank of Gordon SPA - Executed.pdf
Uinta Bank SPA - Executed.pdf
West Gate Bank SPA - Executed.pdf
Whitcorp Financial Company SPA - Executed.pdf
Wray State Bank SPA - Executed.pdf
Wyoming Bank & Trust SPA - Executed.pdf
Wyoming Community Bank SPA - Executed.pdf
Wyoming State Bank SPA - Executed.pdf

Martin,

Please find attached the fully executed SPAs for Bankers' Bank of the West. The Company confirms that the purchasers are on track for a Thursday closing. Please let me know if you have any questions. Thank you.

Regards,
Youjung

IRS Circular 230 disclosure:
To ensure compliance with requirements imposed by the IRS, we inform you that any U.S. federal tax advice contained in this communication (including any attachments) is not intended or written to be used, and cannot be used, for the purpose of (i) avoiding penalties under the Internal Revenue Code or (ii) promoting, marketing or recommending to another party any transaction or matter addressed herein.
[redacted]

[redacted]

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Martin,

I just spoke with BBW and they are aiming to send over the signature pages for the SPA's shortly. Once I have them in hand, I will let you know and will compile the fully executed SPAs (with today's date) and circulate them. Thank you.

Regards,
Youjung

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Just an update on timing: the contact at BBW's counsel has a medical emergency. Timing of signing is uncertain as of now. We hope to have an update by the end of the day.

[redacted]

Hi everyone - just to add to Martin's email - signing date will be Monday, with closing tentatively scheduled for Thursday of next week.

Best regards,
Jane

[redacted]

[redacted]

[redacted]
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FYI - On BBW, attached is the list of purchasers/amounts. We hope to sign SPAs tomorrow and close next week – the date has yet to be finalized. Once it has, we'll need to calculate accrued dividends (which the company is paying).

Martin G. Gorham
Senior Counsel
Office of Financial Stability
[redacted]

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