

MONTHLY REPORT TO CONGRESS

APRIL 2014

May 12, 2014
Troubled Asset Relief Program
U.S. Department of the Treasury



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HIGHLIGHTS IN APRIL

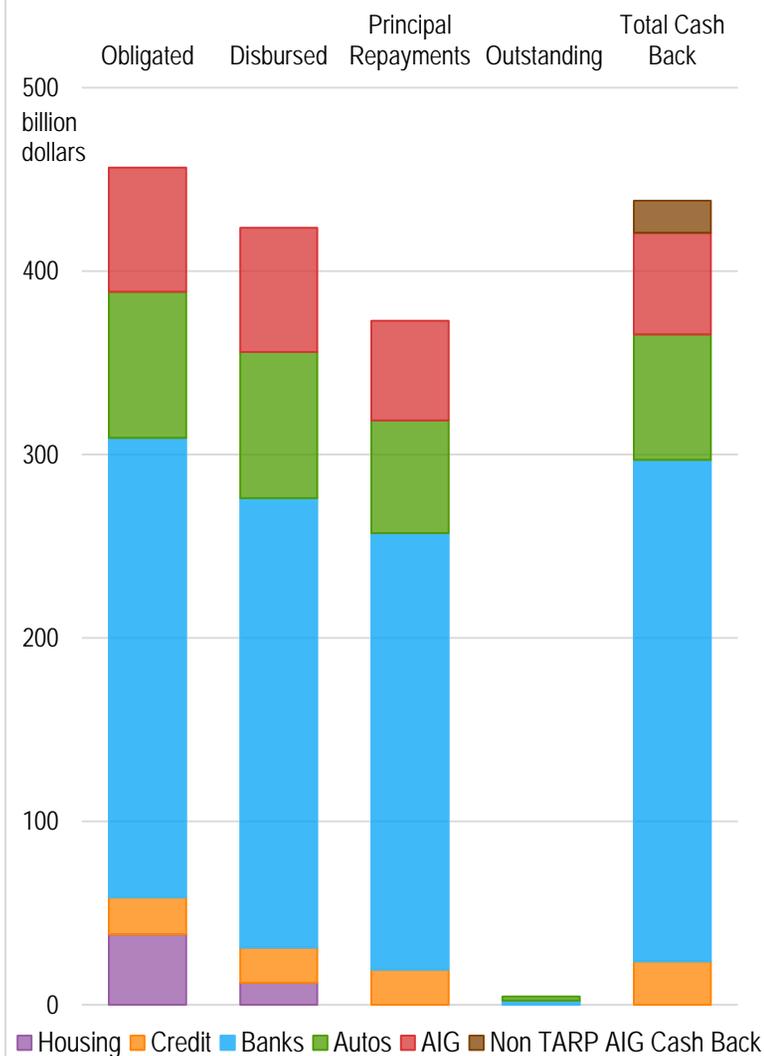
As of April 30, 2014, a total of \$423.7 billion has been disbursed under TARP, and cumulative collections, together with Treasury's additional proceeds from the sale of non-TARP shares of AIG, total \$438.5 billion.

On April 15, Treasury sold 95.0 million shares of Ally Financial Inc. common stock for approximate proceeds of \$2.4 billion in an initial public offering (IPO). Treasury has now recovered approximately \$17.7 billion from its investment in Ally, approximately \$500 million more than was originally invested in the company.¹

Treasury continues to wind down its remaining bank investments in a way that protects taxpayer interests and preserves the strength of our nation's community banks. On April 3, Treasury completed an auction of its outstanding preferred stock in four institutions for actual aggregate gross proceeds of \$51.1 million.

¹ On a cash in and cash out basis. Includes disbursements and repayments related to the loan extended to GM for the GMAC Rights Offering (\$884 million).

Disposition of TARP Funds as of April 30, 2014



BANK SUPPORT PROGRAMS

CAPITAL PURCHASE PROGRAM

Treasury created the Capital Purchase Program (CPP) in October 2008 to help stabilize the financial system by providing capital to viable banking institutions of all sizes throughout the nation. The CPP Snapshot shows the cumulative CPP activity from the program since its inception. As of April 30, 2014, \$225.2 billion in total CPP proceeds have been collected. Today, every dollar recovered from CPP participants represents an additional positive return for taxpayers. In addition to its CPP investments, Treasury continues to hold outstanding investments in Community Development Financial Institutions through the Community Development Capital Initiative.

CPP SNAPSHOT

Total Institutions Funded	707	Total CPP Proceeds ²	\$225.2 billion										
Full Repayments	246	<table border="1"> <caption>Total CPP Proceeds by Category</caption> <thead> <tr> <th>Category</th> <th>Amount</th> </tr> </thead> <tbody> <tr> <td>Repayments</td> <td>\$195.35 billion</td> </tr> <tr> <td>Auctions</td> <td>\$2.93 billion</td> </tr> <tr> <td>Total Dividends, Interest & Other Income</td> <td>\$18.96 billion</td> </tr> <tr> <td>Warrant Income</td> <td>\$7.96 billion</td> </tr> </tbody> </table>	Category	Amount	Repayments	\$195.35 billion	Auctions	\$2.93 billion	Total Dividends, Interest & Other Income	\$18.96 billion	Warrant Income	\$7.96 billion	
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Repayments	\$195.35 billion												
Auctions	\$2.93 billion												
Total Dividends, Interest & Other Income	\$18.96 billion												
Warrant Income	\$7.96 billion												
SBLF Repayments	137												
CDCI Conversions	28												
Sold Investments	28												
Auctioned Investments	176												
In Bankruptcy/Receivership	30												
Merged Institutions	4												
Total Remaining Institutions	58												
Partial Repayments	3												
Currently in Common ³	3												

REPAYMENTS AT PAR

In April, four institutions (Community Bankers Trust Corporation; Covenant Financial Corporation; Duke Financial Group, Inc.; and Wachusett Financial Services, Inc.) repaid all their outstanding CPP preferred shares or subordinated debentures held by Treasury for total proceeds of \$25.7 million.

² Repayments: Actual collections to date, including (i) \$2.21 billion in CPP investments refinanced under the Small Business Lending Fund (SBLF), a program created by Congress outside of TARP under which certain CPP institutions were allowed to repay TARP funds by borrowing under that program, and (ii) \$0.36 billion in exchanges of CPP investments into the Community Development Capital Initiative (CDCI), as permitted under the terms of that program.

Auctions: Includes net proceeds from all auctions of CPP preferred and note securities where cash has settled with OFS as of April 30, 2014.

Warrant Income: Net Proceeds. Includes proceeds from exercised warrants.

³ Institutions where Treasury has converted its original investment at a discount into shares of common stock in the institution.

SALES & DISPOSITIONS

- On April 3, Treasury sold to private investors, preferred stock in four institutions (Community First, Inc.; Freeport Bancshares, Inc.; Great River Holding Company; and Patriot Bancshares, Inc.) for actual aggregate gross proceeds of \$51.1 million. More information can be found in Treasury's Press Release: <http://www.treasury.gov/press-center/press-releases/Pages/jl2346.aspx>
- On April 14, Treasury sold all of its common stock issued by Hampton Roads Bankshares, Inc. to private investors for total proceeds of \$3.3 million. Treasury had received such stock pursuant to an exchange of its preferred stock investment for common stock in September 2010.
- On April 24, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. to private investors for total proceeds of \$13.5 million.

EXCHANGES

- On April 18, Treasury entered into an agreement with Bank of the Carolinas Corporation (BCAR) pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR, subject to the satisfaction of the conditions specified in the agreement.
- On April 25, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell the CPP preferred stock and warrant issued by PCBS to Park Sterling, subject to the conditions specified in that agreement. The sale was completed on April 30 for total gross proceeds of \$5.1 million.
- On April 30, Treasury completed the exchange of its Northern States Financial Corporation (NSFC) preferred stock for common stock, pursuant to an exchange agreement dated April 29, 2014 with NSFC, and immediately sold the resulting NSFC common stock to investors for total gross proceeds of \$6.0 million.

DIVIDENDS AND INTEREST

In April, Treasury received dividends and interest income from CPP investments of \$0.6 million. As of April 30, 2014, cumulative dividends, interest and fee income received from CPP investments total \$12.1 billion.

WARRANT REPURCHASES

In addition to the transactions above, Treasury disposed of its warrant positions in four institutions that were received in consideration for investments made under the CPP.

- On April 1, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. (Alaska Pacific) with Northrim Bancorp, Inc., Treasury received \$2.4 million for the warrants that had been issued to Treasury by Alaska Pacific.
- In April, three institutions (Covenant Financial Corporation; Duke Financial Group, Inc.; and Wachusett Financial Services, Inc.) repurchased their preferred shares or subordinated debentures from exercised warrants from Treasury for a total of \$1.3 million.

BANKRUPTCY AND RECEIVERSHIP

On April 24, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho. Treasury's investment in Idaho Bancorp was \$6.9 million, and no repayments had been made to Treasury as of April 30, 2014.

TOP 10 REMAINING CPP INSTITUTIONS

	Institution	Location	Amount Outstanding (millions)
1	Popular, Inc.	San Juan, PR	\$ 935.0
2	First BanCorp ⁴	San Juan, PR	\$ 239.0
3	CommunityOne Bancorp ⁵	Charlotte, NC	\$ 51.5
4	U.S. Century Bank	Miami, FL	\$ 50.2
5	Porter Bancorp Inc.	Louisville, KY	\$ 35.0
6	Royal Bancshares of Pennsylvania, Inc.	Narbeth, PA	\$ 30.4
7	First United Corporation	Oakland, MD	\$ 30.0
8	Central Bancorp, Inc.	Garland, TX	\$ 22.5
9	Chambers Bancshares, Inc.	Danville, AR	\$ 19.8
10	OneFinancial Corporation	Little Rock, AR	\$ 17.3

⁴ Treasury exchanged its preferred stock for mandatorily convertible preferred stock (MCP) with capitalized dividends. First Bancorp fulfilled the conversion conditions and Treasury's MCP was converted into 32,941,797 shares of common stock. Treasury sold 12,000,000 of such shares on August 16, 2013. Treasury sold a further 1,261,356 shares on September 13, 2013 following the exercise by the underwriters of their over-allotment option.

⁵ On July 1, 2013, FNB United changed its name to CommunityOne Bancorp. Treasury exchanged its preferred stock for 108,555,303 shares of FNB United common stock. Treasury currently holds 1,085,554 shares of FNB United common stock following a reverse stock split.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

In order to provide lower-cost capital to community development financial institutions, Treasury established the Community Development Capital Initiative (CDCI). In total, Treasury invested approximately \$570 million in 84 community development financial institutions, which included approximately \$363 million exchanged by 28 financial institutions from the Capital Purchase Program. There are currently 68 institutions remaining in the program with \$467.4 million in investment outstanding. Treasury has not taken any specific action to date to wind down the CDCI, however some institutions have repaid Treasury's investments.

REPAYMENTS AT PAR

- On April 2, Liberty County Teachers Federal Credit Union repurchased part of its outstanding CDCI investment from Treasury for total proceeds of \$87,000. Liberty County Teachers Federal Credit Union continues to hold \$348,000 in outstanding CDCI investment.
- On April 2, First Legacy Community Credit Union repurchased all of its outstanding CDCI investment from Treasury for total proceeds of \$1.0 million.

AUTOMOTIVE INDUSTRY FINANCING PROGRAMS

ALLY

On April 15, Treasury sold 95.0 million shares of Ally Financial Inc. (Ally) common stock at a price to the public of \$25.00 per share for approximate proceeds of \$2.4 billion in an initial public offering (IPO). Prior to the IPO, taxpayers held approximately 37 percent of common stock in the company, or approximately 177.3 million shares. Taxpayers now hold approximately 17 percent of common stock in the company, or approximately 82.3 million shares, after the sale. Treasury granted the underwriters a 30-day option to purchase an additional approximately 14.3 million shares of the Ally common stock it holds at the IPO price. More information can be found in Treasury's Press Release here: <http://www.treasury.gov/press-center/press-releases/Pages/jl2351.aspx>.

As of April 30, 2014, Treasury has recovered approximately \$17.7 billion of its investment in Ally, approximately \$500 million more than was originally invested in the company.⁶ Treasury will continue to evaluate exit strategies for its remaining Ally investment consistent with its goals of maximizing taxpayer returns and exiting its investments as soon as practicable.

⁶ On a cash in and cash out basis. Includes disbursements and repayments related to the loan extended to GM for the GMAC Rights Offering (\$884 million).

HOUSING PROGRAMS

MAKING HOME AFFORDABLE

On May 9, 2014, the U.S. Department of the Treasury released the Making Home Affordable Program Performance Report for the period ending March 2014. The report is available on the following page: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Making-Home-Affordable-Program-Performance-Report.aspx>.

HIGHLIGHTS

- Since the start of the program, more than 2.0 million homeowner assistance actions have been taken under MHA.
- Approximately 1.6 million homeowners have received a permanent first lien modification through MHA since the start of the program, including more than 1.3 million through the Home Affordable Modification Program (HAMP). More than 13,000 new HAMP modifications have been reported since the February report.
- To date, homeowners in HAMP permanent modifications have saved an estimated \$26.8 billion in monthly mortgage payments. Homeowners in active first lien permanent modifications are currently saving a median of \$542 per month – equal to almost 40 percent of their median before-modification payments.
- Homeowners currently in HAMP permanent modifications have been granted an estimated \$13.8 billion in principal reduction. Of all non-GSE loans eligible for principal reduction entering HAMP in March, 65 percent included a principal reduction feature.

2MP AND HAFA PROGRAM RESULTS

- The Second Lien Modification Program (2MP) enables homeowners in an eligible permanent first lien modification under MHA to modify eligible second lien mortgages serviced by a participating servicer. To date, more than 131,000 homeowners have received assistance through 2MP.
- More than 280,000 homeowners have exited their homes through a short sale or deed-in-lieu of foreclosure with assistance from the Home Affordable Foreclosure Alternatives Program (HAFA), which provides \$3,000 for relocation assistance after a homeowner exits the home.

HARDEST HIT FUND

The Hardest Hit Fund provides \$7.6 billion to 18 states and the District of Columbia to provide assistance to struggling homeowners through locally tailored programs administered by each respective housing finance agency (HFA). These areas were chosen because they experienced steep home price declines or severe unemployment in the economic downturn. HFAs offer a number of different programs to help homeowners, including mortgage payment assistance, reinstatement, principal reduction, modification assistance, short sale/transition assistance, note purchase and modification, and blight elimination. As of March 31, 2014, the 19 HFAs have drawn a total of \$3.9 billion.

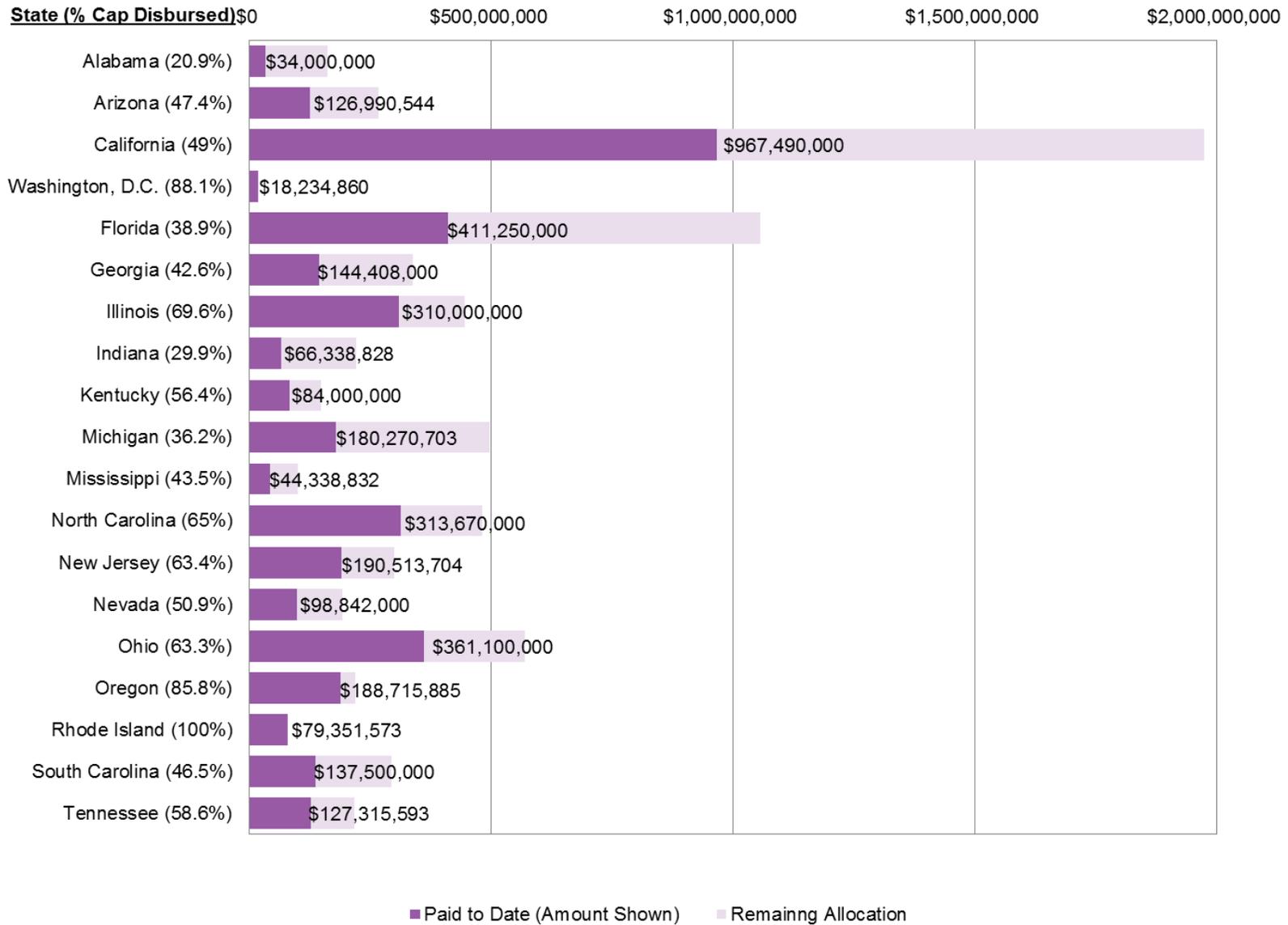
- There are now 69 active programs across the 19 HFAs. Approximately 68 percent of total program funds are targeted to help unemployed borrowers, primarily through reinstatement and programs that help homeowners pay their mortgage while looking for work.
- All 19 HFAs have created extensive infrastructures to operate these programs, including selecting and training networks of housing counselors to assist with applications, creating homeowner portals to aid homeowners in applying for assistance, and hiring underwriters and other staff to review and approve applications.
- Treasury continues to work to identify best practices, share lessons learned, and provide additional assistance and oversight to the HFAs. It also hosts biweekly calls with servicers and HFAs to identify operational barriers.
- In April, California, Illinois, and New Jersey made changes to their programs. California expanded its Principal Reduction Program to address severe negative equity. Illinois introduced its new Blight Reduction Program, previously announced in March. Based on close monitoring of application pipeline activity, New Jersey increased the maximum amount of HomeKeeper assistance per household to better serve homeowners throughout the state.
- As of April 30, Ohio is no longer accepting new applications for its Save the Dream programs. Ohio is the fifth HFA to close its application portal because it is approaching full commitment of program funds, following Rhode Island, Illinois, the District of Columbia, and New Jersey, which closed in 2013. Although they are no longer accepting new applications, these HFAs will continue to process applications currently under review and provide assistance to qualified homeowners as long as funds remain available. Oregon also announced it will close its application portal on June 30.
- Four HFAs drew a total of \$80.9 million in April. Over the life of the program, the 19 HFAs have drawn a total of \$3.9 billion. Each HFA draws down funds as they are needed. (See Hardest Hit Fund as of March 31, 2014 chart) HFAs have until December 31, 2017 to expend funds, and must have no more than five percent of their allocation on hand before they can draw additional funds.

- Treasury continues to publish the Hardest Hit Fund Quarterly Performance Summary containing performance data and trends, key economic and loan performance indicators, and brief program descriptions for each HFA. The Hardest Hit Fund Quarterly Performance Summary is available at <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/HHF.aspx>. Each HFA also submits a quarterly report on the progress of its programs. Direct links to each HFA's most recent performance report can be found at <http://www.treasury.gov/initiatives/financial-stability/programs/housing-programs/hhf/Pages/default.aspx> and below in the *Programs Available Through the Hardest Hit Fund* table.

PROGRAMS AVAILABLE THROUGH THE HARDEST HIT FUND

State	Statewide Launch	Reporting Link	Program Information Link
AL	2/2/11	http://www.hardesthitalabama.com/TreasuryHHA.html	http://www.hardesthitalabama.com
AZ	9/20/10	http://www.azhousing.gov/ShowPage.aspx?ID=405&CID=11	https://www.savemyhomeaz.gov/
CA	1/10/11	http://www.keepyourhomecalifornia.org/reports.htm	www.keepyourhomecalifornia.org
DC	4/19/11	http://www.dchfa.org/DCHFAHome/Homebuyers/ForeclosurePrevention/QuarterlyReports/tabid/219/Default.aspx	https://www.homesaverdc.org/
FL	4/18/11	http://apps.floridahousing.org/StandAlone/FHFC_ECM/ContentPage.aspx?PAGE=0277	https://www.flhardesthit.org/
GA	4/1/11	http://www.dca.state.ga.us/housing/homeownership/programs/treasuryReports.asp	https://www.homesafegeorgia.com
IL	7/25/11	http://www.illinoishardesthit.org/spv-7.aspx	https://www.illinoishardesthit.org/
IN	5/10/11	http://www.877gethope.org/news/indianas-hardest-hit-funding-update	http://www.877gethope.org/
KY	4/1/11	http://www.kyhousing.org/page.aspx?id=3165	http://www.ProtectMyKYHome.org
MI	7/12/10	http://www.michigan.gov/mshda/0,1607,7-141-45866_47905-250571--,00.html	http://www.stepforwardmichigan.org
MS	5/16/11	http://www.mshomecorp.com/about%20mhc/disclosures.htm	http://www.mshomesaver.com
NC	12/1/10	http://www.ncforeclosureprevention.gov/hardest_hit_funds.aspx	http://www.ncforeclosureprevention.gov/
NJ	5/8/11	http://www.njhomekeeper.gov/performance.htm	http://www.njhomekeeper.gov
NV	2/21/11	http://www.nahac.org/	http://www.nahac.org/
OH	9/27/10	http://www.ohiohome.org/restoringstability/reports.aspx	http://www.savethedream.ohio.gov/
OR	12/10/10	http://www.oregonhomeownerhelp.org/en/reporting	http://www.oregonhomeownerhelp.org/
RI	12/1/10	http://www.hhfri.org/HHFRI_Dynamic_Content.aspx?id=10737418256&ekmense=c580fa7b_10737418238_10737418240_btnlink	http://www.hhfri.org/
SC	1/20/11	http://www.scmortgagehelp.com/reports.html	http://www.scmortgagehelp.com/
TN	3/1/11	https://www.keepmytnhome.org/	http://www.keepmytnhome.org

HARDEST HIT FUND AS OF APRIL 30, 2014



LIFETIME COSTS

The true cost of the financial crisis will always be measured in the human suffering and economic damage it caused – the jobs that were lost, the businesses that were closed, and the college educations or retirements that were deferred. However the fiscal cost of TARP is also important.

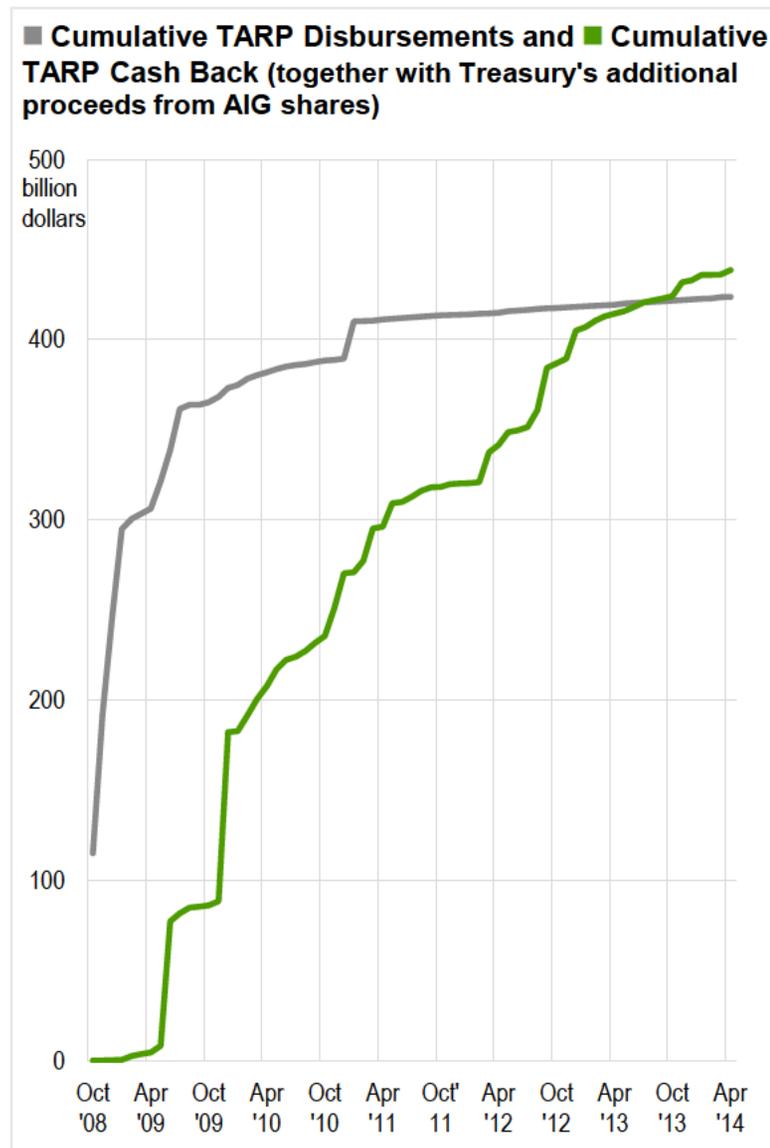
When Congress created TARP, it authorized up to \$700 billion for the programs. That authority was later reduced to \$475 billion. To date, a total of \$423.7 billion has been disbursed under TARP. As of April 30, 2014, cumulative collections under TARP, together with Treasury's additional proceeds from the sale of non-TARP shares of AIG⁷, have exceeded total disbursements by \$14.7 billion⁸. Treasury estimates that the combined overall cost of TARP will be approximately \$37.5 billion. These estimates assume that the budget for TARP housing programs will be disbursed in full and do not include Treasury's additional proceeds from its non-TARP AIG shares.

For a daily snapshot of the amount of funds obligated, the amount disbursed, repayments, income received and any losses by program, please visit the Daily TARP Update (DTU) at: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx>.

The DTU is updated after every business day. To see how Treasury has invested and recovered TARP funds over time, please visit the interactive TARP Tracker at: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/TARP-Tracker.aspx>.

⁷ For more information, see note 10 to the Daily TARP Update: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx>.

⁸ Treasury is continuing to disburse funds related to its housing programs, and continuing to recoup its outstanding investments. For the latest lifetime cost estimates, please see the chart on page 13: *Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget*.



The *Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget* chart provides for each program within TARP the amount obligated, the amount disbursed, the outstanding balance, and the estimated lifetime cost. Estimated lifetime cost represents Treasury's best estimate of what the program will ultimately cost the taxpayer. Because some TARP investments are in publicly traded securities, we also provide additional information to help readers understand the current value of those investments. This chart also shows the estimated lifetime cost of the additional investment by Treasury in AIG separate and apart from the TARP investment.

This chart utilizes the methodology that OFS has consistently used to estimate lifetime costs including the requirement to use a discount rate that reflects market risk as required by EESA for future cash flows. Over time, market conditions and the performance of specific investments will be critical determinants of TARP's lifetime cost. The methodology used adheres to government budgeting guidance and includes investments and other disbursements expected to be made in the future. It also includes assumptions regarding future events, which are inherently uncertain. These estimates do not necessarily reflect official Administration budgetary estimates of the deficit impact of TARP and may differ from the official estimates presented in the President's Budget, the Midsession Review of the Budget, and the report required in 2013 under Section 134 of EESA.

TREASURY ESTIMATES OF THE IMPACT OF TARP PROGRAMS AND AIG INVESTMENTS ON THE FEDERAL BUDGET

Programs as of April 30, 2014 (dollar amounts in billions)	<u>Obligation/ Commitment</u>	<u>Disbursed as of April 30</u>	<u>Outstanding Investment Balance as of April 30</u>	<u>Estimated Lifetime Cost as of February 28¹</u>
Bank Support Programs:				
Capital Purchase Program (CPP):				
Citigroup	\$ 25.00	\$ 25.00	\$ -	\$ (6.89)
Other banks with assets \$10 billion or greater	\$ 165.33	\$ 165.33	\$ 1.17	\$ (10.31)
Banks with assets less than \$10 billion ²	\$ 14.57	\$ 14.57	\$ 0.58	\$ 0.97
Total	\$ 204.89	\$ 204.89	\$ 1.75	\$ (16.23)
Targeted Investment Program (TIP)	\$ 40.00	\$ 40.00	\$ -	\$ (4.00)
Asset Guarantee Program (AGP) ³	\$ 5.00	\$ 0.00	\$ -	\$ (4.00)
Community Development Capital Initiative (CDCI)	\$ 0.57	\$ 0.57	\$ 0.47	\$ 0.08
Credit Market Programs:				
Public-Private Investment Program (PPIP):				
Equity	\$ 7.23	\$ 6.25	\$ -	\$ (3.06)
Debt	\$ 12.38	\$ 12.38	\$ -	\$ 0.33
Total	\$ 19.61	\$ 18.62	\$ -	\$ (2.73)
Term Asset Backed Securities Lending Facility (TALF)	\$ 0.10	\$ 0.10	\$ -	\$ (0.60)
Purchase SBA 7(a) Securities (SBA)	\$ 0.37	\$ 0.37	\$ -	\$ (0.00)
Other Programs:				
American International Group (AIG):				
Preferred Stock	\$ 20.29	\$ 20.29	\$ -	\$ -
Common Stock	\$ 47.54	\$ 47.54	\$ -	\$ 15.18
Total	\$ 67.84	\$ 67.84	\$ -	\$ 15.18
Automotive Industry Financing Program (AIFP)	\$ 79.69	\$ 79.69	\$ 2.36	\$ 12.32
Sub-total for Investment Programs	\$ 418.07	\$ 411.72	\$ 4.58	\$ 0.02
Making Home Affordable	\$ 29.83	\$ 8.05	n/a	\$ 29.83
Hardest Hit Fund	\$ 7.60	\$ 3.88	n/a	\$ 7.60
FHA-Refinance ⁴	\$ 1.03	\$ 0.06	n/a	\$ 0.04
Sub-total for Housing Programs	\$ 38.46	\$ 11.99	n/a	\$ 37.47
Total for TARP Programs	\$ 456.53	\$ 423.71	\$ 4.58	\$ 37.49
Additional AIG Common Shares Held by Treasury ⁵	n/a	n/a	n/a	\$ (17.55)
Total for TARP Programs and Additional AIG Shares	\$ 456.53	\$ 423.71	\$ 4.58	\$ 19.94

Footnotes to Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget

- ¹ Lifetime cost information is as of February 28, 2014. Estimated lifetime cost figures shown above are currently updated quarterly in conjunction with the Office of Management and Budget.
- ² The law creating the Small Business Lending Fund (SBLF) provided that banks could refinance securities issued under the CPP and CDCI programs with securities issued under the SBLF. A total of 137 CPP banks refinanced under the SBLF resulting in repayments of \$2.21 billion in CPP investments.
- ³ Estimated lifetime costs for AGP includes \$276 million for the termination fee Bank of America paid Treasury-OFS for the value received from the announcement of the negotiations on the guarantee and share losses on a pool of assets.
- ⁴ In March 2013, Treasury extended the letter of credit facility to provide coverage for loans refinanced throughout the eligibility period, which had been extended to December 2014, but reduced the amount from \$8 billion to \$1 billion. Treasury believes this lower amount will be sufficient to accommodate any increased usage that could result through the close of the program. The figures in this line include administrative expenses associated with the letter of credit facility.
- ⁵ As discussed in note 10 to the Daily TARP Update, Treasury's investment in AIG common shares consisted of shares acquired in exchange for preferred stock purchased with TARP funds (TARP shares) and shares received from the trust created by the FRBNY for the benefit of Treasury as a result of its loan to AIG (non-TARP shares). Treasury managed the TARP shares and non-TARP shares together, and disposed of them pro-rata in proportion to its holdings. Only the TARP shares are included under "Other Programs—AIG" and the lifetime cost estimate shows a loss based on Treasury's cost basis in the TARP shares alone. However, a gain is shown for the non-TARP shares on the line entitled "Additional AIG Common Shares Held by Treasury" because Treasury's cost basis in such shares was deemed to be zero. When the TARP shares and non-TARP shares are considered together, Treasury's cost on a cash basis was \$28.73 per share. TARP estimates include financing costs (borrowing) from the time of initial investment through the close of the program.

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⁹ §105(a)(1) is covered by the body of this report. EESA (Emergency Economic Stabilization Act of 2008). Dodd-Frank (Dodd-Frank Wall Street Reform and Consumer Protection Act).

Troubled Asset Relief Program
Capital Purchase Program Institutions

As of April 30, 2014

- A. Remaining CPP Portfolio Institutions**
- B. Institutions in Bankruptcy/Receivership - Realized Loss/Write-Off**
- C. Institutions in Bankruptcy/Receivership - Currently Not Collectible**

A. Remaining CPP Portfolio Institutions			
Institution Name	Location	Public/Private	Amount Outstanding
Popular, Inc.	San Juan, PR	Public	\$ 935,000,000.00
First BanCorp*	San Juan, PR	Public	\$ 238,972,281.88
CommunityOne Bancorp*	Charlotte, NC	Public	\$ 51,500,000.00
U.S. Century Bank	Miami, FL	Private	\$ 50,236,000.00
Porter Bancorp Inc.	Louisville, KY	Public	\$ 35,000,000.00
Royal Bancshares of Pennsylvania, Inc.	Narberth, PA	Public	\$ 30,407,000.00
First United Corporation	Oakland, MD	Public	\$ 30,000,000.00
Central Bancorp, Inc.	Garland, TX	Private	\$ 22,500,000.00
Chambers Bancshares, Inc.	Danville, AR	Private	\$ 19,817,000.00
OneFinancial Corporation	Little Rock, AR	Private	\$ 17,300,000.00
Liberty Shares, Inc.	Hinesville, GA	Private	\$ 17,280,000.00
White River Bancshares Company	Fayetteville, AR	Private	\$ 16,800,000.00
Broadway Financial Corporation*	Los Angeles, CA	Private	\$ 15,000,000.00
Suburban Illinois Bancorp, Inc.	Elmhurst, IL	Private	\$ 15,000,000.00
Equity Bancshares, Inc.	Wichita, KS	Private	\$ 14,800,000.00
Tidelands Bancshares, Inc	Mount Pleasant, SC	Public	\$ 14,448,000.00
Bank of the Carolinas Corporation	Mocksville, NC	Public	\$ 13,179,000.00
HCSB Financial Corporation	Loris, SC	Public	\$ 12,895,000.00
OneUnited Bank	Boston, MA	Private	\$ 12,063,000.00
Cecil Bancorp, Inc.	Elkton, MD	Public	\$ 11,560,000.00
Farmers & Merchants Bancshares, Inc.	Houston, TX	Private	\$ 11,000,000.00
NCAL Bancorp	Los Angeles, CA	Public	\$ 10,000,000.00
Regent Bancorp, Inc.	Davie, FL	Public	\$ 9,982,000.00
City National Bancshares Corporation	Newark, NJ	Private	\$ 9,439,000.00
United American Bank	San Mateo, CA	Public	\$ 8,700,000.00
Private Bancorporation, Inc.	Minneapolis, MN	Private	\$ 8,222,000.00
Western Community Bancshares, Inc.	Palm Desert, CA	Private	\$ 7,290,000.00
Greer Bancshares Incorporated	Greer, SC	Public	\$ 6,843,000.00
Harbor Bankshares Corporation	Baltimore, MD	Public	\$ 6,800,000.00
Highlands Independent Bancshares, Inc.	Sebring, FL	Private	\$ 6,700,000.00

Liberty Bancshares, Inc.	Fort Worth, TX	Private	\$ 6,500,000.00
Citizens Commerce Bancshares, Inc.	Versailles, KY	Public	\$ 6,300,000.00
Patapsco Bancorp, Inc.	Dundalk, MD	Public	\$ 6,000,000.00
Rising Sun Bancorp	Rising Sun, MD	Public	\$ 5,983,000.00
Capital Commerce Bancorp, Inc.	Milwaukee, WI	Private	\$ 5,100,000.00
CalWest Bancorp	Rancho Santa Margarita, CA	Public	\$ 4,656,000.00
Pinnacle Bank Holding Company, Inc.	Orange City, FL	Private	\$ 4,389,000.00
Metropolitan Capital Bancorp, Inc.	Chicago, IL	Private	\$ 4,388,000.00
Community Bancshares, Inc.	Kingman, AZ	Private	\$ 3,872,000.00
Allied First Bancorp, Inc.	Oswego, IL	Public	\$ 3,652,000.00
Grand Mountain Bancshares, Inc.	Granby, CO	Private	\$ 3,076,000.00
Lone Star Bank	Houston, TX	Private	\$ 3,072,000.00
St. Johns Bancshares, Inc.	St. Louis, MO	Private	\$ 3,000,000.00
Marine Bank & Trust Company	Vero Beach, FL	Private	\$ 3,000,000.00
US Metro Bank	Garden Grove, CA	Public	\$ 2,861,000.00
Prairie Star Bancshares, Inc.	Olathe, KS	Private	\$ 2,800,000.00
SouthFirst Bancshares, Inc.	Sylacauga, AL	Public	\$ 2,760,000.00
Goldwater Bank, N.A.	Scottsdale, AZ	Private	\$ 2,568,000.00
Grand Financial Corporation	Hattiesburg, MS	Private	\$ 2,443,320.00
CSRA Bank Corp.	Wrens, GA	Private	\$ 2,400,000.00
Citizens Bank & Trust Company	Covington, LA	Private	\$ 2,400,000.00
Crazy Woman Creek Bancorp, Inc.	Buffalo, WY	Public	\$ 2,100,000.00
Market Bancorporation, Inc.	New Market, MN	Private	\$ 2,060,000.00
BCB Holding Company, Inc.	Theodore, AL	Private	\$ 1,706,000.00
Maryland Financial Bank	Towson, MD	Private	\$ 1,700,000.00
Saigon National Bank	Westminster, CA	Public	\$ 1,549,000.00
Riverside Bancshares, Inc.	Little Rock, AR	Private	\$ 1,100,000.00
Calvert Financial Corporation	Ashland, MO	Private	\$ 1,037,000.00
*Original Investment has been converted at a discount into common stock in the institution. Amount shown is original investment amount			

B. Institutions in Bankruptcy/Receivership - Realized Loss/Write-Off		
Institution Name	Bankruptcy/ Receivership Date	Realized Loss/ Write-Off Amount
CIT Group Inc.*	11/1/2009	\$ 2,330,000,000.00
Pacific Coast National Bancorp*	11/13/2009	\$ 4,120,000.00
Anchor Bancorp Wisconsin, Inc.*	8/12/2013	\$ 104,000,000.00
*Institution has exited the bankruptcy/receivership process		

C. Institutions in Bankruptcy/Receivership - Currently Not Collectible		
Institution Name	Bankruptcy/ Receivership Date	Currently Not Collectible Amount
UCBH Holdings, Inc.	11/6/2009	\$ 298,737,000.00
Midwest Banc Holdings, Inc.	5/14/2010	\$ 84,784,000.00

Sonoma Valley Bancorp	8/20/2010	\$	8,653,000.00
Pierce County Bancorp	11/5/2010	\$	6,800,000.00
Tifton Banking Company	11/12/2010	\$	3,800,000.00
Legacy Bancorp, Inc.	3/11/2011	\$	5,498,000.00
Superior Bancorp Inc.	4/15/2011	\$	69,000,000.00
FPB Bancorp Inc.	7/15/2011	\$	5,800,000.00
One Georgia Bank	7/15/2011	\$	5,500,000.00
Integra Bank Corporation	7/29/2011	\$	83,586,000.00
Citizens Bancorp	9/23/2011	\$	10,400,000.00
CB Holding Corp.	10/14/2011	\$	4,114,000.00
Tennessee Commerce Bancorp, Inc.	1/27/2012	\$	30,000,000.00
Blue River Bancshares, Inc.	2/10/2012	\$	5,000,000.00
Fort Lee Federal Savings Bank	4/20/2012	\$	1,300,000.00
Gregg Bancshares, Inc.	7/13/2012	\$	825,000.00
GulfSouth Private Bank	10/19/2012	\$	7,500,000.00
Investors Financial Corporation of Pettis County, Inc.	10/19/2012	\$	4,000,000.00
First Place Financial Corporation	10/29/2012	\$	72,927,000.00
Princeton National Bancorp	11/2/2012	\$	25,083,000.00
Premier Bank Holding Company	8/14/2012	\$	9,500,000.00
Gold Canyon Bank	4/5/2013	\$	1,607,000.00
Indiana Bank Corp.	4/9/2013	\$	1,312,000.00
Rogers Bancshares, Inc.	7/5/2013	\$	25,000,000.00
TCB Holding Company	12/13/2013	\$	11,730,000.00
Syringa Bancorp	1/31/2014	\$	8,000,000.00
Idaho Bancorp	4/24/2014	\$	6,900,000.00

United States Department of the Treasury
Office of Financial Stability

Report of Administrative Obligations and Expenditures

			For Period Ending April 30, 2014		For Period Ending May 30, 2014	
	Budget Object Class (BOC)	Budget Object Class Title	Obligations	Expenditures	Projected Obligations	Projected Expenditures
PERSONNEL SERVICES	1100, 1200 & 1300	PERSONNEL COMPENSATION & BENEFITS	\$ 128,901,749	\$ 128,836,955	\$ 130,108,000	\$ 130,043,000
PERSONNEL SERVICES Total:			\$ 128,901,749	\$ 128,836,955	\$ 130,108,000	\$ 130,043,000
NON-PERSONNEL SERVICES	2100	TRAVEL & TRANSPORTATION OF PERSONS	\$ 2,456,346	\$ 2,438,953	\$ 2,476,000	\$ 2,458,000
	2200	TRANSPORTATION OF THINGS	11,960	11,960	12,000	12,000
	2300	RENTS, COMMUNICATIONS, UTILITIES & MISC CHARGES	787,441	712,678	788,000	714,000
	2400	PRINTING & REPRODUCTION	459	459	500	500
	2500	OTHER SERVICES	276,704,456	226,628,530	281,590,000	228,574,000
	2600	SUPPLIES AND MATERIALS	1,860,886	1,851,001	1,868,000	1,857,000
	3100	EQUIPMENT	255,982	246,603	256,000	247,000
	3200	LAND & STRUCTURES	-	-	-	-
	4200	INSURANCE CLAIMS & INDEMNITIES	-	-	-	-
4300	INTEREST & DIVIDENDS	634	634	640	640	
NON-PERSONNEL SERVICES Total:			\$ 282,078,164	\$ 231,890,818	\$ 286,991,140	\$ 233,863,140
GRAND TOTAL:			\$ 410,979,913	\$ 360,727,773	\$ 417,099,140	\$ 363,906,140

Note: The amounts presented above are cumulative from the initiation of the TARP.

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Agreements Under TARP [Section 105(a)(3)(A)]

For Period April 2014

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
10/10/2008	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory	Other Than Small Business
10/11/2008	Contract	Ennis Knupp & Associates Inc	Investment and Advisory Services	Other Than Small Business
10/14/2008	Financial Agent	The Bank of New York Mellon	Custodian and Cash Management	Other Than Small Business
10/16/2008	Contract	Pricewaterhousecoopers LLP-1	Accounting/Internal Controls	Other Than Small Business
10/17/2008	Contract	Turner Consulting Group, Inc.	Archiving Services	Other Than Small Business
10/18/2008	Contract	Ernst & Young LLP	Accounting/Internal Controls	Other Than Small Business
10/29/2008	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
10/29/2008	Contract	Squire Sanders & Dempsey LLP	Legal Advisory	Other Than Small Business
10/31/2008	Contract	Lindholm & Associates Inc.	Human Resources Services	Woman-Owned Small Business, Small Business
11/07/2008	Contract	Sonnenschein Nath & Rosenthal LLF	Legal Advisory	Other Than Small Business
11/09/2008	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
11/17/2008	Interagency Agreement	Internal Revenue Service (IRS)	Information Technology	
11/25/2008	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
12/03/2008	Interagency Agreement	Trade and Tax Bureau - Treasury	Information Technology	
12/05/2008	Contract	Washington Post	Administrative Support	Other Than Small Business
12/10/2008	Contract	Thacher Proffitt & Wood	Legal Advisory	Other Than Small Business
12/10/2008	Contract	Sonnenschein Nath & Rosenthal LLF	Legal Advisory	Other Than Small Business
12/15/2008	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
12/16/2008	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
12/22/2008	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
12/24/2008	Contract	Cushman And Wakefield Of VA Inc.	Administrative Support	Other Than Small Business
01/06/2009	Interagency Agreement	Securities and Exchange Commission	Administrative Support	
01/07/2009	Contract	Colonial Parking Inc.	Parking	Other Than Small Business
01/27/2009	Contract	Whitaker Brothers Bus Machines Inc	Facilities Support	Small Business
01/27/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
01/30/2009	Interagency Agreement	Office of the Comptroller of the Currency	Administrative Support	
02/02/2009	Interagency Agreement	Government Accountability Office	Compliance	
02/03/2009	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
02/09/2009	Contract	Pat Taylor & Assoc Inc.	Administrative Support	Woman-Owned Small Business, Small Business
02/12/2009	Contract	Locke Lord Bissell & Liddell LLP	Legal Advisory	Other Than Small Business
2/18/2009	Financial Agent	Fannie Mae	Homeownership Program	Other Than Small Business
2/18/2009	Financial Agent	Freddie Mac	Homeownership Program	Other Than Small Business
02/20/2009	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
02/20/2009	Interagency Agreement	Office of Thrift Supervisor	Administrative Support	
02/20/2009	Contract	Venable LLP-1	Legal Advisory	Other Than Small Business
02/20/2009	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory	Other Than Small Business

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
02/26/2009	Interagency Agreement	Securities and Exchange Commission	Administrative Support	
02/27/2009	Interagency Agreement	Pension Benefit Guaranty Corp	Legal Advisory	
03/06/2009	Contract	The Boston Consulting Group Inc	Financial Advisory	Other Than Small Business
3/16/2009	Financial Agent	EARNEST Partners	Small Business Assistance Program	Small Disadvantaged Business, Small Business
03/30/2009	Contract	Haynes and Boone LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Sonnenschein Nath & Rosenthal LLF	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Bingham McCutchen LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Mckee Nelson LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
03/31/2009	Contract	FI Consulting Inc.	Accounting/Internal Controls	Small Business
04/03/2009	Contract	American Furniture Rentals, Inc.	Administrative Support	Small Business
04/03/2009	Contract	The Boston Consulting Group Inc	Financial Advisory	Other Than Small Business
04/17/2009	Interagency Agreement	Bureau of Engraving and Printing (BEP)	Administrative Support	
04/17/2009	Contract	Herman Miller Inc.	Facilities Support	Other Than Small Business
4/21/2009	Financial Agent	Alliance Bernstein L.P.	Asset Management Services	Other Than Small Business
4/21/2009	Financial Agent	FSI Group, LLC	Asset Management Services	Other Than Small Business
4/21/2009	Financial Agent	Piedmont Investment Advisors, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
04/30/2009	Interagency Agreement	U.S. Department of State	Administrative Support	
05/05/2009	Interagency Agreement	Federal Reserve Board	Administrative Support	
05/13/2009	Interagency Agreement	Department of Treasury - US Mint	Administrative Support	
05/14/2009	Contract	Knowledgebank Inc.	Administrative Support	Small Disadvantaged Business, Small Business
05/15/2009	Contract	Phacil Inc.	Contract FOIA Support Services	Small Disadvantaged Business, HUBZone Small Business, Small Business
05/20/2009	Interagency Agreement	Securities and Exchange Commission	Administrative Support	
05/22/2009	Interagency Agreement	Department of Justice - ATF	Administrative Support	
05/26/2009	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory	Other Than Small Business
05/26/2009	Contract	Anderson Mc Coy & Orta	Legal Advisory	Woman-Owned Small Business, Small Disadvantaged Business, Small Business
06/09/2009	Interagency Agreement	Financial Management Service (FMS)	Information Technology	
06/29/2009	Interagency Agreement	Department of the Interior	Administrative Support	
07/17/2009	Contract	Korn/Ferry Internationa	Administrative Support	Other Than Small Business
07/30/2009	Contract	Debevoise & Plimpton, LLP	Legal Advisory	Other Than Small Business
07/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
07/30/2009	Contract	Fox Hefter Swibel Levin & Carol, LLP	Legal Advisory	Other Than Small Business
08/10/2009	Interagency Agreement	NASA	Detailee(s)	
08/10/2009	Interagency Agreement	Department of Justice	Administrative Support	
08/18/2009	Contract	Mercer (US) Inc.	Administrative Support	Other Than Small Business
08/25/2009	Interagency Agreement	Department of Justice	Administrative Support	
09/02/2009	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
09/10/2009	Contract	Equilar Inc.	Administrative Support	Small Disadvantaged Business, Small Business
09/11/2009	Contract	Pricewaterhousecoopers LLP-1	Accounting/Internal Controls	Other Than Small Business
09/18/2009	Interagency Agreement	Bureau of Public Debt (BPD)	Administrative Support	
09/30/2009	Contract	Immixtechnology, Inc.	Information Technology	Other Than Small Business
09/30/2009	Contract	NNA Inc.	Administrative Support	Small Business
09/30/2009	Contract	Immixtechnology, Inc.	Information Technology	Other Than Small Business
09/30/2009	Contract	SNL Financial LC	Financial Advisory	Other Than Small Business
11/09/2009	Interagency Agreement	Department of the Treasury - Departmental Office:	Administrative Support	

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
12/16/2009	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
12/22/2009	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
12/22/2009	Financial Agent	Avondale Investments, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
12/22/2009	Financial Agent	Bell Rock Capital, LLC	Asset Management Services	Woman-Owned Small Business, Small Business
12/22/2009	Financial Agent	Howe Barnes Hoefer & Arnett, Inc.	Asset Management Services	Other Than Small Business
12/22/2009	Financial Agent	KBW Asset Management, Inc.	Asset Management Services	Other Than Small Business
12/22/2009	Financial Agent	Lombardia Capital Partners, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
12/22/2009	Financial Agent	Paradigm Asset Management Co., LLC	Asset Management Services	Small Disadvantaged Business, Small Business
01/14/2010	Interagency Agreement	Government Accountability Office	Compliance	
01/15/2010	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/16/2010	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
02/16/2010	Contract	The Mitre Corporation	Information Technology	Other Than Small Business
02/18/2010	Interagency Agreement	Bureau of Public Debt (BPD)	Administrative Support	
03/08/2010	Contract	Qualx Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business, Small Business
03/12/2010	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
03/22/2010	Interagency Agreement	Financial Management Service (FMS)	Information Technology	
03/26/2010	Interagency Agreement	Federal Maritime Commission (FMC)	Administrative Support	
3/29/2010	Financial Agent	Morgan Stanley & Co. Incorporated	Disposition Agent Services	Other Than Small Business
04/02/2010	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
04/08/2010	Contract	Squire Sanders & Dempsey LLP	Legal Advisory	Other Than Small Business
04/12/2010	Contract	Hewitt EnnisKnupp, Inc	Investment and Advisory Services	Other Than Small Business
04/22/2010	Contract	Digital Management Inc.	Information Technology	Small Business
04/22/2010	Contract	Microlink Llc	Administrative Support	Small Business
04/23/2010	Contract	RDA Corporation	Information Technology	Other Than Small Business
05/04/2010	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
5/17/2010	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services	Other Than Small Business
06/24/2010	Contract	Reed Elsevier Inc. (dba LexisNexis)	Administrative Support	Other Than Small Business
06/30/2010	Contract	The George Washington University	Administrative Support	Other Than Small Business
07/21/2010	Contract	Regis & Associates PC	Compliance	Small Disadvantaged Business, Small Business
07/21/2010	Contract	Navigant Consulting Inc.	Compliance	Other Than Small Business
07/22/2010	Contract	Schiff Hardin LLP	Legal Advisory	Other Than Small Business
07/22/2010	Contract	Pricewaterhousecoopers LLP-1	Compliance	Other Than Small Business
07/22/2010	Contract	Ernst & Young LLP	Compliance	Other Than Small Business
07/27/2010	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
08/06/2010	Contract	Paul Weiss Rfkd Whrtn & Grsrn LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Orrick Herrington Sutcliffe LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Venable LLP-1	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Fox Hefter Swibel Levin & Carol, LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Shulman Rgrs Gndl Pordy & Ecker Pa	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Sullivan Cove Reign Enterprises Jv	Legal Advisory	Small Disadvantaged Business, Small Business
08/06/2010	Contract	Perkins Coie LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Haynes and Boone LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Love & Long LLP	Legal Advisory	Woman-Owned Small Business, Small Disadvantaged Business, Small Business
08/06/2010	Contract	Alston & Bird LLP	Legal Advisory	Other Than Small Business

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
08/06/2010	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Seyfarth Shaw LLP	Legal Advisory	Other Than Small Business
08/12/2010	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
08/30/2010	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
09/01/2010	Contract	CQ-Roll Call Inc.	Administrative Support	Other Than Small Business
09/17/2010	Contract	Bingham McCutchen LLP	Legal Advisory	Other Than Small Business
09/27/2010	Contract	Davis Audrey Robinette	Administrative Support	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
09/30/2010	Contract	CCH Incorporated	Administrative Support	Other Than Small Business
10/01/2010	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
10/01/2010	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/14/2010	Contract	Hispanic Assoc Of Coll & Univ	Administrative Support	Other Than Small Business
10/26/2010	Interagency Agreement	Government Accountability Office	Compliance	
11/08/2010	Contract	The Mitre Corporation	Information Technology	Other Than Small Business
11/18/2010	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services	Other Than Small Business
12/02/2010	Contract	Addx Corporation	Acquisition Support Services	Service-Disabled Veteran-Owned Small Business, Small Business
12/29/2010	Contract	Reed Elsevier Inc. (dba LexisNexis)	Administrative Support	Other Than Small Business
01/05/2011	Contract	Canon U.S.A. Inc.	Administrative Support	Other Than Small Business
1/18/2011	Financial Agent	Perella Weinberg Partners & Co.	Structuring and Disposition Services	Other Than Small Business
01/24/2011	Interagency Agreement	Bureau of Public Debt (BPD)	Administrative Support	
01/26/2011	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/24/2011	Contract	ESI International Inc.	Administrative Support	Other Than Small Business
02/28/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
03/03/2011	Contract	Equilar Inc.	Administrative Support	Small Disadvantaged Business, Small Business
03/10/2011	Contract	Mercer (US) Inc.	Administrative Support	Other Than Small Business
03/22/2011	Contract	Harrison Scott Publications Inc	Administrative Support	Small Business
04/20/2011	Interagency Agreement	Federal Reserve Bank of New York (FRBNY) HF	Financial Advisory	
04/26/2011	Contract	Pricewaterhousecoopers LLP-1	Financial Advisory	Other Than Small Business
04/27/2011	Contract	Oculus Group Inc.	Financial Advisory	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
04/27/2011	Contract	MorganFranklin Corporation	Financial Advisory	Other Than Small Business
04/27/2011	Contract	Lani Eko & Company CPAs LLC	Financial Advisory	Small Disadvantaged Business, Small Business
04/27/2011	Contract	ASR Analytics LLC	Financial Advisory	Small Business
04/27/2011	Contract	FI Consulting Inc.	Financial Advisory	Small Business
04/27/2011	Contract	Ernst & Young LLP	Financial Advisory	Other Than Small Business
04/28/2011	Interagency Agreement	Office of Personnel Management (OPM) - Western Management Development Center	Administrative Support	
04/28/2011	Contract	Booz Allen Hamilton Inc	Financial Advisory	Other Than Small Business
04/28/2011	Contract	KPMG LLP	Financial Advisory	Other Than Small Business

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
05/31/2011	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
05/31/2011	Contract	Reed Elsevier Inc. (dba LexisNexis)	Administrative Support	Other Than Small Business
06/02/2011	Contract	ESI International Inc.	Administrative Support	Other Than Small Business
06/09/2011	Contract	CQ-Roll Call Inc.	Administrative Support	Other Than Small Business
06/17/2011	Contract	Winvale Group LLC	Subscription Services	Small Business
07/28/2011	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
09/09/2011	Interagency Agreement	Financial Management Service (FMS)	Intern	
09/12/2011	Contract	ADC LTD NM	Compliance	Small Disadvantaged Business, HUBZone Small Business, Small Business
09/15/2011	Contract	ABMI - All Business Machines, Inc.	Administrative Support	Service-Disabled Veteran-Owned Small Business, HUBZone Small Business, Small Business
09/29/2011	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
09/29/2011	Interagency Agreement	Department of the Interior	Administrative Support	
10/04/2011	Interagency Agreement	Internal Revenue Service (IRS)	Detailee	
10/20/2011	Contract	ABMI - All Business Machines, Inc.	Administrative Support	Service-Disabled Veteran-Owned Small Business, HUBZone Small Business, Small Business
11/18/2011	Contract	Qualx Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business, Small Business
11/29/2011	Financial Agent	Houlihan Lokey, Inc.	Transaction Structuring Services	Other Than Small Business
12/20/2011	Contract	The Allison Group LLC	Professional/Management Training	Woman-Owned Small Business, Small Business
12/30/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
12/30/2011	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
01/04/2012	Interagency Agreement	Government Accountability Office Office of Personnel Management (OPM) - Western	Compliance	
01/05/2012	Interagency Agreement	Management Development Center	Administrative Support	
02/02/2012	Contract	Moody's Analytics Inc.	Administrative Support	Other Than Small Business
2/7/2012	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services	Other Than Small Business
02/14/2012	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/27/2012	Contract	Diversified Search LLC	Financial Advisory	Woman-Owned Small Business, Small Business
03/06/2012	Contract	Integrated Federal Solutions, Inc	Administrative Support	Small Disadvantaged Business, Small Business
03/14/2012	Interagency Agreement	Department of the Interior	Administrative Support	
03/14/2012	Interagency Agreement	Department of the Interior	Administrative Support	
03/30/2012	Contract	E-Launch Multimedia, Inc.	Administrative Support	Small Disadvantaged Business, Service-Disabled Veteran-Owned Small Business, Small Business
03/30/2012	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
05/02/2012	Contract	Cartridge Technologies, Inc.	Facilities Support	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
05/10/2012	Contract	Equilar Inc.	Administrative Support	Small Disadvantaged Business, Small Business
06/12/2012	Interagency Agreement	Department of Justice	Administrative Support	
06/15/2012	Contract	Qualx Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business, Small Business
06/30/2012	Contract	West Publishing Corporation	Subscription Services	Other Than Small Business
07/26/2012	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
08/01/2012	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
08/03/2012	Contract	Harrison Scott Publications Inc	Administrative Support	Small Business
09/19/2012	Interagency Agreement	Bureau of Public Debt (BPD)	Administrative Support	
09/28/2012	Contract	SNL Financial LC	Information Technology	Other Than Small Business
11/19/2012	Interagency Agreement	Government Accountability Office	Compliance	
12/13/2012	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
12/19/2012	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
1/1/2013	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services	Other Than Small Business
1/1/2013	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services	Other Than Small Business

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
02/13/2013	Contract	Mercer (US) Inc.	Administrative Support	Other Than Small Business
2/21/2013	Financial Agent	Raymond James and Associates, Inc.	Asset Management Services	Other Than Small Business
03/04/2013	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
03/07/2013	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
03/26/2013	Contract	Bloomberg Finance L.P.	Subscription	Other Than Small Business
03/27/2013	Interagency Agreement	IRS - Treasury Acquisition Institute	Administrative Support	
05/01/2013	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
05/10/2013	Contract	Equilar Inc.	Administrative	Small Disadvantaged Business, Small Business
06/13/2013	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
08/01/2013	Contract	Evolution Management, Inc.	Support Services	Small Business, 8(a), Woman Owned Business
08/20/2013	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
08/28/2013	Interagency Agreement	Bureau of Public Debt (BPD)	Administrative Support	
09/25/2013	Interagency Agreement	Government Accountability Office	Administrative Support	
09/27/2013	Contract	SNL Financial LC	Administrative Support	Other Than Small Business
11/22/2013	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
11/22/2013	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
11/27/2013	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
12/12/2013	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
12/18/2013	Interagency Agreement	Department of Justice	Administrative Support	
03/05/2014	Interagency Agreement	Department of Justice	Administrative Support	
03/12/2014	Interagency Agreement	Department of the Treasury - Departmental Offices	Information Technology	
03/24/2014	Contract	Mercer (US) Inc.	Compliance	Other Than Small Business
04/14/2014	Contract	Bloomberg Finance L.P.	Administrative Support	

Contract responsibilities for Thatcher Proffitt & Wood assumed by Sonnenschein Nath & Rosenthal via novation.
Contract responsibilities for McKee Nelson LLP assumed by Bingham McCutchen, LLP via novation.
Management Concepts contracts for various training are now being reported separately rather than combined single line item.
Financial Agent responsibilities assumed by Raymond James

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Insurance Contracts [Section 105(a)(3)(B)]

For Period Ending April 30, 2014

Name	Amount
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Termination of the \$5,000,000,000 Master Agreement between Citigroup and the UST, and FDIC occurred on December 23, 2009 due to the improvement of Citigroup's financial condition and financial market stability.

This copy of the Transactions Report is subject to the terms and conditions of download as stated at [http://www.treasury.gov/initiatives/financial stability/reports/Pages/default.aspx](http://www.treasury.gov/initiatives/financial%20stability/reports/Pages/default.aspx).

Investment Status Definition Key
Full investment outstanding - Treasury's full investment is still outstanding
Redeemed - institution has repaid Treasury's investment
Sold - by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment
Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full - all of Treasury's investment amount
In part - part of the investment is no longer held by Treasury, but some remains
Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants
Warrants not outstanding - Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

Troubled Asset Relief Program

Transactions Report - Investment Programs
 For Period Ending April 30, 2014

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ³	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	23-Dec-08	Preferred Stock w/ Warrants	\$12 000 000.00	\$0.00	\$13 433 242.67	Redeemed in full; warrants not outstanding								
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	27-Oct-10						\$12 000 000.00		12 000	\$1 000.00				
8 14 18 44	1ST ENTERPRISE BANK	LOS ANGELES	CA	13-Feb-09	Preferred Stock w/ Warrants	\$4 400 000.00	\$0.00	\$11 748 156.44	Redeemed in full; warrants not outstanding						\$326 576.00	231 782	
	1ST ENTERPRISE BANK	LOS ANGELES	CA	11-Dec-09		\$6 000 000.00											
	1ST ENTERPRISE BANK	LOS ANGELES	CA	1-Sep-11						\$10 400 000.00		10 400	\$1 000.00			\$220 000.00	220
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	14-Nov-08	Preferred Stock w/ Warrants	\$16 369 000.00	\$0.00	\$9 229 948.97	Sold in full; warrants not outstanding								
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	31-Dec-13						\$8 000 000.00		16 369	\$488.70	(\$8 369 000.00)			
11	1ST SOURCE CORPORATION	SOUTH BEND	IN	23-Jan-09	Preferred Stock w/ Warrants	\$111 000 000.00	\$0.00	\$125 480 000.00	Redeemed in full; warrants not outstanding								
	1ST SOURCE CORPORATION	SOUTH BEND	IN	29-Dec-10						\$111 000 000.00		111 000	\$1 000.00			\$3 750 000.00	837 947
11 8 14	1ST UNITED BANCORP INC.	BOCA RATON	FL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10 000 000.00	\$0.00	\$10 870 902.67	Redeemed in full; warrants not outstanding								
	1ST UNITED BANCORP INC.	BOCA RATON	FL	8-Nov-09						\$10 000 000.00		10 000	\$1 000.00			\$500 000.00	500
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	23-Jan-09	Preferred Stock w/ Warrants	\$3 500 000.00	\$0.00	\$1 274 909.59	Sold in full; warrants outstanding								
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	19-Nov-13						\$815 100.00		2 964	\$275.00	(\$2 148 900.00)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	6-Jan-14						(\$50 000.00)							
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	10-Feb-14						\$150 621.36	(\$1 506.21)	536	\$281.00	(\$385 378.64)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	19-Mar-14													
44 8 14	ADBANC INC.	OGALLALA	NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12 720 000.00	\$0.00	\$15 071 769.00	Redeemed in full; warrants not outstanding								
	ADBANC INC.	OGALLALA	NE	21-Jul-11						\$12 720 000.00		12 720	\$1 000.00			\$636 000.00	636
8 14	ALARION FINANCIAL SERVICES INC.	OCALA	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6 534 000.00	\$0.00	\$7 674 004.73	Sold in full; warrants not outstanding								
	ALARION FINANCIAL SERVICES INC.	OCALA	FL	19-Jul-13						\$877 729.70		893	\$982.90	(\$15 270.30)			
	ALARION FINANCIAL SERVICES INC.	OCALA	FL	22-Jul-13						\$5 524 880.90		5 621	\$982.90	(\$96 119.10)		\$337 363.35	326
	ALARION FINANCIAL SERVICES INC.	OCALA	FL	12-Sep-13							(\$64 026.11)						
104	ALASKA PACIFIC BANCSHARES INC.	JUNEAU	AK	6-Feb-09	Preferred Stock w/ Warrants	\$4 781 000.00	\$0.00	\$7 501 881.70	Sold in full; warrants not outstanding								
	ALASKA PACIFIC BANCSHARES INC.	JUNEAU	AK	28-Nov-12						\$208 870.74		234	\$892.60	(\$25 129.26)			
	ALASKA PACIFIC BANCSHARES INC.	JUNEAU	AK	29-Nov-12						\$4 058 697.67		4 547	\$892.60	(\$488 302.33)			
	ALASKA PACIFIC BANCSHARES INC.	JUNEAU	AK	11-Jan-13							(\$42 675.67)						
	ALASKA PACIFIC BANCSHARES INC.	JUNEAU	AK	26-Mar-13							(\$7 324.33)						
	ALASKA PACIFIC BANCSHARES INC.	JUNEAU	AK	1-Apr-14												\$2 370 908.26	175 772
	ALLIANCE BANCSHARES INC.	DALTON	GA	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$2 986 000.00	\$0.00	\$3 581 397.27	Sold in full; warrants not outstanding								
	ALLIANCE BANCSHARES INC.	DALTON	GA	27-Mar-13												\$94 153.69	101
	ALLIANCE BANCSHARES INC.	DALTON	GA	28-Mar-13						\$2 856 437.46		2 986	\$956.60	(\$129 562.54)		\$44 746.31	48
	ALLIANCE BANCSHARES INC.	DALTON	GA	9-Apr-13							(\$25 000.00)						
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	19-Dec-08	Preferred Stock w/ Warrants	\$26 918 000.00	\$0.00	\$28 356 360.00	Redeemed in full; warrants not outstanding								
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	13-May-09						\$26 918 000.00		26 918	\$1 000.00			\$900 000.00	173 069
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	17-Jun-09													
15 14	ALLIANCE FINANCIAL SERVICES INC.	SAINT PAUL	MN	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12 000 000.00	\$0.00	\$9 806 136.60	Sold in full; warrants not outstanding								
	ALLIANCE FINANCIAL SERVICES INC.	SAINT PAUL	MN	6-Feb-13						\$3 375 945.00		4 500 000	\$0.75	(\$1 124 055.00)			
	ALLIANCE FINANCIAL SERVICES INC.	SAINT PAUL	MN	7-Feb-13						\$5 626 575.00		7 500 000	\$0.75	(\$1 873 425.00)		\$504 900.00	600 000
	ALLIANCE FINANCIAL SERVICES INC.	SAINT PAUL	MN	26-Mar-13							(\$90 025.20)						
8	ALLIED FIRST BANCORP INC.	OSWEGO	IL	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3 652 000.00	\$3 652 000.00	\$409 753.00	Full investment outstanding; warrants outstanding								
8 14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$70 000 000.00	\$0.00	\$73 129 160.69	Sold in full; warrants not outstanding								
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	18-Sep-12								344	\$814.30	(\$63 884.24)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	19-Sep-12						\$6 559 920.24		8 056	\$814.30	(\$1 496 079.76)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	20-Sep-12						\$50 160 264.00		61 600	\$814.30	(\$11 439 736.00)		\$3 291 750.00	3 500
45 8 14	AMB FINANCIAL CORPORATION	MUNSTER	IN	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$3 674 000.00	\$0.00	\$4 387 576.43	Redeemed in full; warrants not outstanding								
	AMB FINANCIAL CORPORATION	MUNSTER	IN	22-Sep-11												\$184 000.00	184
44 8 14	AMERIBANK HOLDING COMPANY INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2 492 000.00	\$0.00	\$2 960 021.33	Redeemed in full; warrants not outstanding								
	AMERIBANK HOLDING COMPANY INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	15-Sep-11						\$2 492 000.00		2 492	\$1 000.00			\$125 000.00	125
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Warrants	\$3 388 890 000.00	\$0.00	\$3 803 257 308.33	Redeemed in full; warrants not outstanding								
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	17-Jun-09						\$3 388 890 000.00		3 388 890	\$1 000.00			\$340 000 000.00	24 264 129
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	29-Jul-09													
11 8 14	AMERICAN PREMIER BANCORP	ARCADIA	CA	29-May-09	Preferred Stock w/ Exercised Warrants	\$1 800 000.00	\$0.00	\$2 052 682.49	Redeemed in full; warrants not outstanding								
	AMERICAN PREMIER BANCORP	ARCADIA	CA	26-Jan-11						\$1 800 000.00		1 800	\$1 000.00			\$90 000.00	90
11 8 14	AMERICAN STATE BANCSHARES INC.	GREAT BEND	KS	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6 000 000.00	\$0.00	\$7 220 141.67	Redeemed in full; warrants not outstanding								
	AMERICAN STATE BANCSHARES INC.	GREAT BEND	KS	2-Nov-11						\$6 000 000.00		6 000	\$1 000.00			\$300 000.00	300
	AMERIS BANCORP	MOULTRIE	GA	21-Nov-08	Preferred Stock w/ Warrants	\$52 000 000.00	\$0.00	\$59 637 438.67	Sold in full; warrants not outstanding								
	AMERIS BANCORP	MOULTRIE	GA	19-Jun-13						\$49 391 200.00	(\$725 868.00)	52 000	\$930.60	(\$3 608 800.00)			
	AMERIS BANCORP	MOULTRIE	GA	22-Aug-12													
45	AMERSERV FINANCIAL INC.	JOHNSTOWN	PA	19-Dec-08	Preferred Stock w/ Warrants	\$21 000 000.00	\$0.00	\$24 601 666.66	Redeemed in full; warrants not outstanding							\$2 670 000.00	698 554
	AMERSERV FINANCIAL INC.	JOHNSTOWN	PA	11-Aug-11						\$21 000 000.00		21 000	\$1 000.00				
	AMERSERV FINANCIAL INC.	JOHNSTOWN	PA	2-Nov-11												\$825 000.00	1 312 500
15 14	AMFIRST FINANCIAL SERVICES INC.	MCCOOK	NE	21-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$5 000 000.00	\$0.00	\$6 523 255.00	Sold in full; warrants not outstanding								
	AMFIRST FINANCIAL SERVICES INC.	MCCOOK	NE	26-Mar-13						\$359 040.00		374 000	\$0.96	(\$14 960.00)			
	AMFIRST FINANCIAL SERVICES INC.	MCCOOK	NE	27-Mar-13						\$2 112 000.00		2 200 000	\$0.96	(\$88 000.00)			
	AMFIRST FINANCIAL SERVICES INC.	MCCOOK	NE	28-Mar-13						\$2 328 960.00		2 426 000	\$0.96	(\$97 040.00)		\$259 875.00	250 000
	AMFIRST FINANCIAL SERVICES INC.	MCCOOK	NE	9-Apr-13							(\$48 000.00)						
94	ANCHOR BANCORP WISCONSIN INC.	MADISON	WI	30-Jan-09	Preferred Stock w/ Warrants	\$110 000 000.00	\$0.00	\$6 000 000.00	Sold in full; warrants not outstanding								
	ANCHOR BANCORP WISCONSIN INC.	MADISON	WI	27-Sep-13						\$6 000 000.00		60 000 000	\$0.10	(\$104 000 000.00)			
11 90	ANNAPOLIS BANCORP INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	30-Jan-09	Preferred Stock w/ Warrants	\$8 152 000.00	\$0.00	\$9 643 136.33	Redeemed in full; warrants outstanding								
	ANNAPOLIS BANCORP INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	18-Apr-12						\$4 076 000.00		4 076	\$1 000.00				
	ANNAPOLIS BANCORP INC. / F.N.B. CORPORATION	ANNAPOLIS	MD	6-Mar-13						\$4 076 000.00		4 076	\$1 000.00				
11	ASSOCIATED BANC-CORP	GREEN BAY	WI	21-Nov-08	Preferred Stock w/ Warrants	\$525 000 000.00	\$0.00	\$596 539 172.32	Redeemed in full; warrants not outstanding								
	ASSOCIATED BANC-CORP	GREEN BAY	WI	6-Apr-11						\$262 500 0							

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	ASSOCIATED BANC-CORP	GREEN BAY	WI	6-Dec-11													
8 17	ATLANTIC BANCSHARES INC.	BLUFFTON	SC	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2 000 000.00	\$0.00	\$2 503 554.78	Sold in full; warrants not outstanding							\$3 435 005.65	3 983 308
	ATLANTIC BANCSHARES INC.	BLUFFTON	SC	7-Feb-14						\$1 950 000.00		1 950	\$1 150.00		\$292 500.00	\$95 031.02	88
	ATLANTIC BANCSHARES INC.	BLUFFTON	SC	10-Feb-14						\$50 000.00		50	\$1 150.00		\$7 500.00	\$10 798.98	10
44 8 14	ATLANTIC BANCSHARES INC.	BLUFFTON	SC	19-Mar-14													
	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7 400 000.00	\$0.00	\$8 798 415.33	Redeemed in full; warrants not outstanding								
	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	15-Sep-11													
11	AVIDBANK HOLDING INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	30-Jan-09	Preferred Stock w/ Warrants	\$6 000 000.00	\$0.00	\$7 563 057.15	Redeemed in full; warrants not outstanding								
	AVIDBANK HOLDING INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	31-Jul-13													
	AVIDBANK HOLDING INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	28-Aug-13												\$190 781.12	81 670
8 44	BANCINDEPENDENT INCORPORATED	SHEFFIELD	AL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21 100 000.00	\$0.00	\$24 841 411.03	Redeemed in full; warrants not outstanding								
	BANCINDEPENDENT INCORPORATED	SHEFFIELD	AL	14-Jul-11													
8 17 44	BANCORP FINANCIAL INC.	QAK BROOK	IL	10-Jul-09	Preferred Stock w/ Exercised Warrants	\$13 669 000.00	\$0.00	\$15 595 736.93	Redeemed in full; warrants not outstanding							\$1 055 000.00	1 055
	BANCORP FINANCIAL INC.	QAK BROOK	IL	18-Aug-11													
11	BANCORP RHODE ISLAND INC.	PROVIDENCE	RI	19-Dec-08	Preferred Stock w/ Warrants	\$30 000 000.00	\$0.00	\$32 341 666.66	Redeemed in full; warrants not outstanding								
	BANCORP RHODE ISLAND INC.	PROVIDENCE	RI	5-Aug-09													
	BANCORP RHODE ISLAND INC.	PROVIDENCE	RI	30-Sep-09												\$1 400 000.00	192 967
11 8 14	BANCIUS CORPORATION	RIDGELAND	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48 000 000.00	\$0.00	\$54 607 399.33	Redeemed in full; warrants not outstanding								
	BANCIUS CORPORATION	RIDGELAND	MS	29-Sep-10													
8 14	BANCMOR INC.	FESTUS	MO	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$8 600 000.00	\$0.00	\$10 701 460.58	Sold in full; warrants not outstanding								
	BANCMOR INC.	FESTUS	MO	26-Apr-13													
	BANCMOR INC.	FESTUS	MO	29-Apr-13													
	BANCMOR INC.	FESTUS	MO	31-May-13													
83	BANCMOR FINANCIAL GROUP INC.	MOBILE	AL	19-Dec-08	Preferred Stock w/ Warrants	\$50 000 000.00	\$0.00	\$60 451 155.74	Redeemed in full; warrants not outstanding								
	BANCMOR FINANCIAL GROUP INC.	MOBILE	AL	15-Feb-13													
8 14	BANK FINANCIAL SERVICES INC.	EDEN PRAIRIE	MN	14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1 004 000.00	\$0.00	\$1 114 680.76	Sold in full; warrants not outstanding								
	BANK FINANCIAL SERVICES INC.	EDEN PRAIRIE	MN	19-Dec-12													
	BANK FINANCIAL SERVICES INC.	EDEN PRAIRIE	MN	20-Dec-12													
	BANK FINANCIAL SERVICES INC.	EDEN PRAIRIE	MN	11-Jan-13													
	BANK FINANCIAL SERVICES INC.	EDEN PRAIRIE	MN	26-Mar-13													
6 7 11	BANK OF AMERICA	CHARLOTTE	NC	28-Oct-08	Preferred Stock w/ Warrants	\$15 000 000 000.00	\$0.00	\$26 599 663 040.28	Redeemed in full; warrants not outstanding								
	BANK OF AMERICA	CHARLOTTE	NC	9-Jan-09		\$10 000 000 000.00											
	BANK OF AMERICA	CHARLOTTE	NC	9-Dec-09													
	BANK OF AMERICA	CHARLOTTE	NC	9-Mar-10													
8 14	BANK OF COMMERCE	CHARLOTTE	NC	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3 000 000.00	\$0.00	\$3 087 573.33	Sold in full; warrants not outstanding								
	BANK OF COMMERCE	CHARLOTTE	NC	0-Nov-12													
	BANK OF COMMERCE	CHARLOTTE	NC	11-Jan-13													
44	BANK OF COMMERCE HOLDINGS	REDDING	CA	14-Nov-08	Preferred Stock w/ Warrants	\$17 000 000.00	\$0.00	\$19 564 027.78	Redeemed in full; warrants not outstanding								
	BANK OF COMMERCE HOLDINGS	REDDING	CA	27-Sep-11													
	BANK OF COMMERCE HOLDINGS	REDDING	CA	26-Oct-11													
8	BANK OF GEORGE	LAS VEGAS	NV	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2 672 000.00	\$0.00	\$1 233 940 00	Sold in full; warrants not outstanding								
	BANK OF GEORGE	LAS VEGAS	NV	21-Oct-13													
	BANK OF GEORGE	LAS VEGAS	NV	6-Jan-14													
11	BANK OF MARIN BANCORP	NOVATO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$28 000 000.00	\$0.00	\$30 155 095.11	Redeemed in full; warrants not outstanding								
	BANK OF MARIN BANCORP	NOVATO	CA	31-Mar-09													
	BANK OF MARIN BANCORP	NOVATO	CA	23-Nov-11													
11	BANK OF NEW YORK MELLON	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$3 000 000 000.00	\$0.00	\$3 231 416 666.67	Redeemed in full; warrants not outstanding								
	BANK OF NEW YORK MELLON	NEW YORK	NY	17-Jun-09													
	BANK OF NEW YORK MELLON	NEW YORK	NY	5-Aug-09													
105	BANK OF THE CAROLINAS CORPORATION	WACO	TX	17-Apr-09	Preferred Stock w/ Warrants	\$13 179 000.00	\$13 179 000.00	\$1 039 677.00	Full investment outstanding; warrants outstanding								
11	BANK OF THE OZARKS INC.	LITTLE ROCK	AR	12-Dec-08	Preferred Stock w/ Warrants	\$75 000 000.00	\$0.00	\$81 004 166.67	Redeemed in full; warrants not outstanding								
	BANK OF THE OZARKS INC.	LITTLE ROCK	AR	4-Nov-09													
	BANK OF THE OZARKS INC.	LITTLE ROCK	AR	24-Nov-09													
8 06	BANKERS' BANK OF THE WEST BANCORP INC.	DENVER	CO	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12 639 000.00	\$0.00	\$17 097 990.60	Redeemed in full; warrants not outstanding								
	BANKERS' BANK OF THE WEST BANCORP INC.	DENVER	CO	24-Apr-14													
44 8 14	BANKFIRST CAPITAL CORPORATION	MACON	MS	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$15 500 000.00	\$0.00	\$18 492 489.25	Redeemed in full; warrants not outstanding								
	BANKFIRST CAPITAL CORPORATION	MACON	MS	8-Sep-11													
8 14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1 000 000.00	\$0.00	\$1 100 653.50	Sold in full; warrants not outstanding								
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	9-Nov-12													
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11-Jan-13													
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	26-Mar-13													
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$124 000 000.00	\$0.00	\$129 079 862.47	Sold in full; warrants not outstanding								
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	9-Apr-12													
44 8 14	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	12-Jun-13													
	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795 000.00	\$0.00	\$942 411.42	Redeemed in full; warrants not outstanding								
	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	28-Jul-11													
12 16	BAR HARBOR BANKSHARES	BAR HARBOR	ME	16-Jan-09	Preferred Stock w/ Warrants	\$18 751 000.00	\$0.00	\$20 037 514.11	Redeemed in full; warrants not outstanding								
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	24-Feb-10													
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	28-Jul-10													
11	BB&T CORP.	WINSTON-SALEM	NC	14-Nov-08	Preferred Stock w/ Warrants	\$3 133 640 000.00	\$0.00	\$3 293 353 918.53	Redeemed in full; warrants not outstanding								
	BB&T CORP.	WINSTON-SALEM	NC	17-Jun-09													
	BB&T CORP.	WINSTON-SALEM	NC	22-Jul-09													
	BB&T CORP.	WINSTON-SALEM	NC	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$1 706 000.00	\$1 706 000.00	\$173 507.50	Full investment outstanding; warrants outstanding								
8	BCEB BANCORP INC.	BALTIMORE	MD	23-Dec-08	Preferred Stock w/ Warrants	\$10 800 000.00	\$0.00	\$13 371 500.00	Redeemed in full; warrants not outstanding								
	BCEB BANCORP INC.	BALTIMORE	MD	26-Jan-11													
	BCEB BANCORP INC.	BALTIMORE	MD	19-Apr-13													
11 8 14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$6 000 000.00	\$0.00	\$7 263 316.66	Redeemed in full; warrants not outstanding								
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6-Jul-11													
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	19-Oct-11													
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	7-Mar-12													
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6-Jun-12													
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	27-Jun-12													
11 14 8	BERKSH RE BANCORP INC. / CUSTOMERS BANCORP INC.	PHOENIXVILLE	PA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2 892 000.00	\$0.00	\$3 444 478 21	Redeemed in full; warrants not outstanding								
	BERKSH RE BANCORP INC. / CUSTOMERS BANCORP INC.	PHOENIXVILLE	PA	19-Sep-11													
	BERKSH RE BANCORP INC. / CUSTOMERS BANCORP INC.	PHOENIXVILLE	PA	28-Dec-11													
11	BERKSH RE HILLS BANCORP INC.	PITTSFIELD	MA	19-Dec-08	Preferred Stock w/ Warrants	\$40 000 000.00	\$0.00	\$41 917 777.78	Redeemed in full; warrants not outstanding								
	BERKSH RE HILLS BANCORP INC.	PITTSFIELD	MA														

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
8 14	BLACKHAWK BANCORP INC	BELOIT	WI	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10 000 000.00	\$0.00	\$11 459 461.11	Sold in full; warrants not outstanding								
	BLACKHAWK BANCORP INC	BELOIT	WI	29-Oct-12						\$186 550.00		205	\$910.00	(\$18 450.00)			
	BLACKHAWK BANCORP INC	BELOIT	WI	31-Oct-12						\$8 913 450.00		9 795	\$910.00	(\$881 550.00)	\$470 250.00		500
	BLACKHAWK BANCORP INC	BELOIT	WI	11-Jan-13						(\$91 000.00)							
14 8 14	BLACKRIDGE FINANCIAL INC	FARGO	ND	22-May-09	Preferred Stock w/ Exercised Warrants	\$5 000 000.00	\$0.00	\$6 127 326.35	Redeemed in full; warrants not outstanding								
	BLACKRIDGE FINANCIAL INC	FARGO	ND	27-Jun-12						\$2 250 000.00		2 250	\$1 000.00				
	BLACKRIDGE FINANCIAL INC	FARGO	ND	12-Sep-12						\$2 750 000.00		2 750	\$1 000.00		\$250 000.00		250
8 14	BLUE RIDGE BANCSHARES INC	INDEPENDENCE	MO	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12 000 000.00	\$0.00	\$11 938 437.34	Sold in full; warrants not outstanding								
	BLUE RIDGE BANCSHARES INC	INDEPENDENCE	MO	29-Oct-12						\$19 630.00		26	\$755.00	(\$6 370.00)			
	BLUE RIDGE BANCSHARES INC	INDEPENDENCE	MO	31-Oct-12						\$9 040 370.00		11 974	\$755.00	(\$2 933 630.00)	\$541 793.34		600
	BLUE RIDGE BANCSHARES INC	INDEPENDENCE	MO	11-Jan-13						(\$90 600.00)							
8 64 97	BLUE RIVER BANCSHARES INC	SHELBYVILLE	IN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5 000 000.00	\$0.00	\$529 105.00	Currently not collectible								
	BLUE RIVER BANCSHARES INC	SHELBYVILLE	IN	10-Feb-12											(\$5 000 000.00)		
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	5-Dec-08	Preferred Stock w/ Warrants	\$21 750 000.00	\$0.00	\$21 261 845.65	Sold in full; warrants outstanding								
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	18-Oct-13						\$3 177 232.50		3 250	\$977.60	(\$72 767.50)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	21-Oct-13						\$18 085 785.00		18 500	\$977.60	(\$414 215.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	6-Jan-14						(\$212 630.18)							
8	BNS FINANCIAL SERVICES CORPORATION	NEW YORK	NY	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7 500 000.00	\$0.00	\$9 776 051.62	Redeemed in full; warrants not outstanding								
	BNS FINANCIAL SERVICES CORPORATION	NEW YORK	NY	30-Aug-13						\$7 500 000.00		7 500	\$1 000.00		\$375 000.00		375
	BNC BANCORP	THOMASVILLE	NC	5-Dec-08	Preferred Stock w/ Warrants	\$31 260 000.00	\$0.00	\$35 140 666.12	Sold in full; warrants not outstanding								
	BNC BANCORP	THOMASVILLE	NC	29-Aug-12						\$28 797 649.80	(\$431 964.75)	31 260	\$921.20	(\$2 462 350.20)			
	BNC BANCORP	THOMASVILLE	NC	19-Sep-12											\$939 920.00		543 337
44 8 14	BNC FINANCIAL GROUP INC	NEW CANAAN	CT	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4 797 000.00	\$0.00	\$5 673 920.75	Redeemed in full; warrants not outstanding								
	BNC FINANCIAL GROUP INC	NEW CANAAN	CT	4-Aug-11						\$4 797 000.00		4 797	\$1 000.00		\$240 000.00		240
8	BNCORP INC	BISMARCK	ND	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20 093 000.00	\$0.00	\$26 941 865.35	Sold in full; warrants not outstanding								
	BNCORP INC	BISMARCK	ND	14-Mar-14						\$143 000.00		143	\$1 001.10	\$154.44	\$29 737.13		30
	BNCORP INC	BISMARCK	ND	17-Mar-14						\$19 950 000.00		19 950	\$1 001.10	\$21 546.00	\$966 456.56		975
	BNCORP INC	BISMARCK	ND	25-Apr-14						(\$201 147.00)							
44 8 14	BOH HOLDINGS INC	HOUSTON	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$10 000 000.00	\$0.00	\$11 783 777.44	Redeemed in full; warrants not outstanding								
	BOH HOLDINGS INC	HOUSTON	TX	14-Jul-11						\$10 000 000.00		10 000	\$1 000.00		\$500 000.00		500
15 14	BOSCOBEL BANCORP INC	BOSCOBEL	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$5 586 000.00	\$0.00	\$6 947 457.50	Sold in full; warrants not outstanding								
	BOSCOBEL BANCORP INC	BOSCOBEL	WI	8-Mar-13													
	BOSCOBEL BANCORP INC	BOSCOBEL	WI	11-Mar-13						\$5 586 000.00		5 586 000	\$1.11	\$592 7 046	\$129 709.80		100 000
	BOSCOBEL BANCORP INC	BOSCOBEL	WI	9-Apr-13						(\$61 787.30)							
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC	BOSTON	MA	21-Nov-08	Preferred Stock w/ Warrants	\$154 000 000.00	\$0.00	\$171 224 745.48	Redeemed in full; warrants not outstanding								
	BOSTON PRIVATE FINANCIAL HOLDINGS INC	BOSTON	MA	13-Jan-10						\$50 000 000.00		50 000	\$1 000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC	BOSTON	MA	16-Jun-10						\$104 000 000.00		104 000	\$1 000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC	BOSTON	MA	7-Feb-11											\$6 202 523.25		2 887 500
11	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Dec-08	Preferred Stock w/ Warrants	\$23 864 000.00	\$0.00	\$27 872 582.22	Redeemed in full; warrants not outstanding								
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Feb-11						\$15 000 000.00		15 000	\$1 000.00				
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	16-Mar-11						\$8 864 000.00		8 864	\$1 000.00				
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	20-Apr-11											\$1 395 000.00		396 412
8	BRIDGEVIEW BANCORP INC	BRIDGEVIEW	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$38 000 000.00	\$0.00	\$13 447 811.37	Sold in full; warrants not outstanding								
	BRIDGEVIEW BANCORP INC	BRIDGEVIEW	IL	19-Nov-13						\$10 450 000.00		38 000	\$275.00	(\$27 550 000.00)	\$709 155.81		1 900
	BRIDGEVIEW BANCORP INC	BRIDGEVIEW	IL	6-Jan-14						(\$104 500.00)							
9 0 18 65 96 99	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	14-Nov-08	Preferred Stock w/ Warrants	\$9 000 000.00	\$15 000 000.00	\$810 416.67	Full investment outstanding; warrants not outstanding								
	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	4-Dec-09		\$6 000 000.00											
15 14	BROGAN BANCSHARES INC	KAUKAUNA	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2 400 000.00	\$0.00	\$3 022 879.60	Sold in full; warrants not outstanding								
	BROGAN BANCSHARES INC	KAUKAUNA	WI	26-Apr-13						\$60 000.00		60 000	\$1.05	\$3 000.60			
	BROGAN BANCSHARES INC	KAUKAUNA	WI	29-Apr-13						\$2 340 000.00		2 340 000	\$1.05	\$117 023.40	\$125 135.60		120 000
	BROGAN BANCSHARES INC	KAUKAUNA	WI	31-May-13						(\$25 000.00)							
8 44 14	BROTHERHOOD BANCSHARES INC	KANSAS CITY	KS	17-Jul-09	Preferred Stock w/ Exercised Warrants	\$11 000 000.00	\$0.00	\$12 845 586.01	Redeemed in full; warrants not outstanding								
	BROTHERHOOD BANCSHARES INC	KANSAS CITY	KS	15-Sep-11						\$11 000 000.00		11 000	\$1 000.00		\$550 000.00		550
11 8 14	BUSINESS BANCSHARES INC	CLAYTON	MO	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$15 000 000.00	\$0.00	\$18 707 708.84	Redeemed in full; warrants not outstanding								
	BUSINESS BANCSHARES INC	CLAYTON	MO	23-May-12						\$6 000 000.00		6 000	\$1 000.00				
	BUSINESS BANCSHARES INC	CLAYTON	MO	9-Jan-13						\$2 500 000.00		2 500	\$1 000.00				
	BUSINESS BANCSHARES INC	CLAYTON	MO	24-Apr-13						\$6 500 000.00		6 500	\$1 000.00		\$750 000.00		750
11 8 14	BUTLER POINT INC	CATLIN	IL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607 000.00	\$0.00	\$724 123.53	Redeemed in full; warrants not outstanding								
	BUTLER POINT INC	CATLIN	IL	2-Nov-11						\$607 000.00		607	\$1 000.00		\$30 000.00		30
11	C&F FINANCIAL CORPORATION	WEST POINT	VA	9-Jan-09	Preferred Stock w/ Warrants	\$20 000 000.00	\$0.00	\$22 902 777.78	Redeemed in full; warrants outstanding								
	C&F FINANCIAL CORPORATION	WEST POINT	VA	27-Jul-11						\$10 000 000.00		10 000	\$1 000.00				
	C&F FINANCIAL CORPORATION	WEST POINT	VA	11-Apr-12						\$10 000 000.00		10 000	\$1 000.00				
8 14 18 44	CACHE VALLEY BANKING COMPANY	LOGAN	UT	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4 767 000.00	\$0.00	\$10 674 333.80	Redeemed in full; warrants not outstanding								
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	18-Dec-09		\$4 640 000.00											
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	14-Jul-11						\$9 407 000.00		9 407	\$1 000.00		\$238 000.00		238
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	9-Jan-09	Preferred Stock w/ Warrants	\$44 000 000.00	\$0.00	\$41 984 062.50	Sold in full; warrants not outstanding								
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	4-Mar-11						\$38 000 000.00		44 000	\$863.60	(\$6 000 000.00)			
44 8 14	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4 000 000.00	\$0.00	\$4 755 899.67	Redeemed in full; warrants not outstanding								
	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	15-Sep-11						\$4 000 000.00		4 000	\$1 000.00		\$200 000.00		200
11 8 14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3 300 000.00	\$0.00	\$3 802 219.25	Redeemed in full; warrants not outstanding								
	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	8-Dec-10						\$3 300 000.00		3 300	\$1 000.00		\$165 000.00		165
8	CALVERT FINANCIAL CORPORATION	ASHLAND	MO	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1 037 000.00	\$1 037 000.00	\$215 442.61	Full investment outstanding; warrants outstanding								
	CALWEST BANCORP	RANCHO SANTA MARGARITA	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4 656 000.00	\$4 656 000.00	\$396 163.67	Full investment outstanding; warrants outstanding								
11 8 14	CAPITAL BANCORP INC	ROCKVILLE	MD	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4 700 000.00	\$0.00	\$5 452 281.19	Redeemed in full; warrants not outstanding								
	CAPITAL BANCORP INC	ROCKVILLE	MD	30-Dec-08						\$4 700 000.00		4 700	\$1 000.00		\$235 000.00		235
39	CAPITAL BANK CORPORATION	RALEIGH	NC	12-Dec-08	Preferred Stock w/ Warrants	\$41 279 000.00	\$0.00	\$45 252 104.25	Redeemed in full; warrants not outstanding								
	CAPITAL BANK CORPORATION	RALEIGH															

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	COMMUNITY FINANCIAL CORPORATION / CITY HOLDING COMPANY	STAUNTON	VA	9-Jan-13							\$12 643 000.00						
74 8 14	COMMUNITY FINANCIAL SHARES INC.	GLEN ELLYN	IL	15-May-09	Preferred Stock w/ Exercised Warrants	\$6 970 000.00	\$0.00	\$4 240 743.82	Sold in full; warrants not outstanding								
	COMMUNITY FINANCIAL SHARES INC. (AR)	GLEN ELLYN	IL	21-Dec-12							\$3 136 500.00	6 970	\$450.00	(\$3 833 500.00)	\$157 050.00	349	
8	COMMUNITY FIRST BANCSHARES INC. (AR)	HARRISON	AR	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$12 725 000.00	\$0.00	\$16 441 884.63	Sold in full; warrants not outstanding								
	COMMUNITY FIRST BANCSHARES INC. (AR)	HARRISON	AR	7-Feb-14							\$3 705 037.50	3 750	\$988.00	(\$4 962.50)	\$85 157.88	86	
	COMMUNITY FIRST BANCSHARES INC. (AR)	HARRISON	AR	10-Feb-14							\$8 887 389.75	8 975	\$988.00	(\$107 610.25)	\$544 614.34	550	
	COMMUNITY FIRST BANCSHARES INC. (AR)	HARRISON	AR	13-Mar-14													
44 8 14	COMMUNITY FIRST BANCSHARES INC. (TN)	UNION CITY	TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$20 000 000.00	\$0.00	\$23 628 111.33	Redeemed in full; warrants not outstanding								
	COMMUNITY FIRST BANCSHARES INC. (TN)	UNION CITY	TN	18-Aug-11							\$20 000 000.00	20 000	\$1 000.00		\$1 000 000.00	1 000	
8	COMMUNITY FIRST INC.	COLUMBIA	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$17 806 000.00	\$0.00	\$7 723 513.50	Sold in full; warrants not outstanding								
	COMMUNITY FIRST INC.	COLUMBIA	TN	11-Apr-14							\$1 322 500.50	4 401	\$300.50	(\$3 078 499.50)	\$73 045.00	140	
	COMMUNITY FIRST INC.	COLUMBIA	TN	14-Apr-14							\$4 028 202.50	13 405	\$300.50	(\$9 376 797.50)	\$391 312.50	750	
8 67	COMMUNITY HOLDING COMPANY OF FLORIDA NC / COMMUNITY BANCSHARES OF MISSISSIPPI INC.	BRANDON	MS	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1 050 000.00	\$0.00	\$1 220 300.65	Sold in full; warrants not outstanding								
	COMMUNITY HOLDING COMPANY OF FLORIDA NC / COMMUNITY BANCSHARES OF MISSISSIPPI INC.	BRANDON	MS	0-Nov-12							\$1 002 750.00	105	\$9 550.00	(\$47 250.00)	\$25 000.00	5	
	COMMUNITY HOLDING COMPANY OF FLORIDA NC / COMMUNITY BANCSHARES OF MISSISSIPPI INC.	BRANDON	MS	11-Jan-13										(\$10 027.50)			
	COMMUNITY HOLDING COMPANY OF FLORIDA NC / COMMUNITY BANCSHARES OF MISSISSIPPI INC.	BRANDON	MS	26-Mar-13										(\$14 972.50)			
8 14	COMMUNITY INVESTORS BANCORP INC.	BUCYRUS	OH	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2 600 000.00	\$0.00	\$3 115 616.28	Sold in full; warrants not outstanding								
	COMMUNITY INVESTORS BANCORP INC.	BUCYRUS	OH	19-Dec-12							\$952 850.00	1 003	\$950.00	(\$50 150.00)			
	COMMUNITY INVESTORS BANCORP INC.	BUCYRUS	OH	20-Dec-12							\$1 517 150.00	1 597	\$950.00	(\$79 850.00)	\$105 000.00	130	
	COMMUNITY INVESTORS BANCORP INC.	BUCYRUS	OH	11-Jan-13										(\$24 700.00)			
	COMMUNITY INVESTORS BANCORP INC.	BUCYRUS	OH	26-Mar-13										(\$300.00)			
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$9 000 000.00	\$0.00	\$10 598 750.00	Redeemed in full; warrants not outstanding								
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	11-Aug-11							\$9 000 000.00	9 000	\$1 000.00				
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	26-Oct-11													
15 17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	13-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$4 400 000.00	\$0.00	\$5 462 045.14	Sold in full; warrants not outstanding								
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	12-Aug-13							\$4 400 000.00	4 400 000	\$1.11	\$484 924.00	\$177 716.96	132 000	
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	12-Sep-13										(\$48 849.24)			
44 8 14	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$24 000 000.00	\$0.00	\$28 459 100.00	Redeemed in full; warrants not outstanding								
	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	6-Jul-11							\$24 000 000.00	24 000	\$1 000.00		\$1 200 000.00	1 200	
	COMMUNITY WEST BANCSHARES	GOLETA	CA	10-Dec-12	Preferred Stock w/ Warrants	\$15 600 000.00	\$0.00	\$14 341 140.33	Sold in full; warrants not outstanding								
	COMMUNITY WEST BANCSHARES	GOLETA	CA	10-Dec-12							\$2 172 000.00	3 000	\$724.00	(\$828 000.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Dec-12							\$9 122 400.00	12 600	\$724.00	(\$3 477 600.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Jan-13										(\$112 944.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA	12-Jun-13													
53	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	13-Feb-09	Preferred Stock w/ Warrants	\$51 500 000.00	\$51 500 000.00	\$2 589 305.00	Full investment outstanding; warrants outstanding								
	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	13-Feb-09													
8 14	CONGAREE BANCSHARES INC.	CAYCE	SC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3 285 000.00	\$0.00	\$3 483 629.20	Sold in full; warrants not outstanding								
	CONGAREE BANCSHARES INC.	CAYCE	SC	29-Oct-12							\$23 932.54	29	\$825.30	(\$5 067.46)			
	CONGAREE BANCSHARES INC.	CAYCE	SC	31-Oct-12							\$2 687 046.56	3 256	\$825.30	(\$568 953.44)	\$106 364.00	164	
	CONGAREE BANCSHARES INC.	CAYCE	SC	11-Jan-13										(\$25 000.00)			
8 14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$638 000.00	\$0.00	\$659 705.04	Sold in full; warrants not outstanding								
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	0-Nov-12							\$548 680.00	638	\$860.00	(\$89 320.00)	\$3 960.00	32	
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11-Jan-13										(\$5 486.80)			
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	26-Mar-13										(\$19 513.20)			
8 14	COUNTRY BANK SHARES INC.	MILFORD	NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7 525 000.00	\$0.00	\$8 781 205.02	Sold in full; warrants not outstanding								
	COUNTRY BANK SHARES INC.	MILFORD	NE	28-Nov-12							\$713 208.30	777	\$917.90	(\$63 791.70)			
	COUNTRY BANK SHARES INC.	MILFORD	NE	29-Nov-12							\$6 193 989.20	6 748	\$917.90	(\$554 010.80)	\$372 240.00	376	
	COUNTRY BANK SHARES INC.	MILFORD	NE	11-Jan-13										(\$69 071.98)			
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5 000 000.00	\$0.00	\$6 594 635.27	Redeemed in full; warrants not outstanding								
	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	30-Apr-14							\$5 000 000.00	5 000	\$1 000.00		\$250 000.00	250	
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3 100 000.00	\$0.00	\$1 837 264.58	Redeemed in part; warrants outstanding								
58	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	8-Jan-14							\$1 000 000.00	1 000	\$1 000.00				
	CRESCENT FINANCIAL BANCSHARES INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Banshares Inc.	RALEIGH	NC	9-Jan-09	Preferred Stock w/ Warrants	\$24 900 000.00	\$0.00	\$31 333 741.20	Redeemed in full; warrants outstanding								
	CRESCENT FINANCIAL BANCSHARES INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Banshares Inc.	RALEIGH	NC	19-Feb-14							\$24 900 000.00	24 900	\$1 000.00				
8 14	CROSSTOWN HOLDING COMPANY	BLAINE	MN	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10 650 000.00	\$0.00	\$13 498 324.83	Sold in full; warrants not outstanding								
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	19-Jul-13							\$343 794.50	350	\$982.30	(\$6 205.50)			
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	22-Jul-13							\$10 117 81.00	10 300	\$982.30	(\$182 619.00)	\$531 210.67	533	
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	12-Sep-13										(\$104 611.76)			
8	CSRA BANK CORP.	WRENS	GA	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2 400 000.00	\$2 400 000.00	\$180 940.00	Full investment outstanding; warrants outstanding								
11 16	CVB FINANCIAL CORP.	ONTARIO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$130 000 000.00	\$0.00	\$136 046 583.33	Redeemed in full; warrants not outstanding								
	CVB FINANCIAL CORP.	ONTARIO	CA	26-Aug-09							\$97 500 000.00	97 500	\$1 000.00				
	CVB FINANCIAL CORP.	ONTARIO	CA	2-Sep-09							\$32 500 000.00	32 500	\$1 000.00				
	CVB FINANCIAL CORP.	ONTARIO	CA	28-Oct-09													
44 8 14	D.L. EVANS BANCORP	BURLEY	ID	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$19 891 000.00	\$0.00	\$23 686 592.33	Redeemed in full; warrants not outstanding								
	D.L. EVANS BANCORP	BURLEY	ID	27-Sep-11							\$19 891 000.00	19 891	\$1 000.00		\$995 000.00	995	
15 44 14	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2 639 000.00	\$0.00	\$3 283 338.96	Redeemed in full; warrants not outstanding								
	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	8-Sep-11							\$2 639 000.00	2 639 000	\$1.00		\$132 000.00	132 000	
8 14	DELMAR BANCORP	DELMAR	MD	4-Dec-09	Preferred Stock w/ Exercised Warrants	\$9 000 000.00	\$0.00	\$6 598 331.15	Sold in full; warrants not outstanding								
	DELMAR BANCORP	DELMAR	MD	7-Feb-13							\$5 293 527.28	8 648	\$612.10	(\$3 354 472.72)	\$311 943.55	450	
	DELMAR BANCORP	DELMAR	MD	8-Feb-13							\$215 462.72	352	\$612.10	(\$136 537.28)			
	DELMAR BANCORP	DELMAR	MD	26-Mar-13										(\$55 089.90)			
8 18	DESOTO COUNTY BANK	HORN LAKE	MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1 173 000.00	\$0.00	\$2 781 331.97	Sold in full; warrants not outstanding								
	DESOTO COUNTY BANK	HORN LAKE	MS	29-Dec-09													
	DESOTO COUNTY BANK	HORN LAKE	MS	24-Sep-13							\$301 428.58	366	\$823.03	(\$64 571.42)	\$40 563.34	59	
	DESOTO COUNTY BANK	HORN LAKE	MS	25-Sep-13							\$1 895 467.59	2 315	\$816.45	(\$419 532.41)			
	DESOTO COUNTY BANK	HORN LAKE	MS	29-Oct-13										(\$33 333.34)			
15 14	DIAMOND BANCORP INC.	WASHINGTON	MO	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20 445 000.00	\$0.00	\$21 101 618.19	Sold in full; warrants not outstanding								
	DIAMOND BANCORP INC.	WASHINGTON	MO	8-Aug-12							\$4 381 500.00	6					

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	EAGLE BANCORP INC.	BETHESDA	MD	14-Jul-11						23 235		\$1 000.00					
	EAGLE BANCORP INC.	BETHESDA	MD	23-Nov-11													
11 16	EAST WEST BANCORP INC.	PASADENA	CA	5-Dec-08	Preferred Stock w/ Warrants	\$306 546 000.00	\$0.00	\$352 722 420.00	Redeemed in full; warrants not outstanding							\$2 794 422.00	770 868
	EAST WEST BANCORP INC.	PASADENA	CA	29-Dec-10						\$306 546 000.00		\$1 000.00					
	EAST WEST BANCORP INC.	PASADENA	CA	26-Jan-11							306 546						
	EASTERN VIRGINIA BANKSHARES INC.	TAPPAHANNOCK	VA	9-Jan-09	Preferred Stock w/ Warrants	\$24 000 000.00	\$0.00	\$28 453 653.60	Sold in full; warrants outstanding							\$14 500 000.00	1 517 555
	EASTERN VIRGINIA BANKSHARES INC.	TAPPAHANNOCK	VA	18-Oct-13						\$3 900 000.00	3 900	\$1 104.10		\$406 029.00			
	EASTERN VIRGINIA BANKSHARES INC.	TAPPAHANNOCK	VA	21-Oct-13						\$20 100 000.00	20 100	\$1 104.10		\$2 092 611.00			
	EASTERN VIRGINIA BANKSHARES INC.	TAPPAHANNOCK	VA	6-Jan-14													
89	ECB BANCORP INC. / CRESCENT FINANCIAL BANCSHARES INC. / VantageSouth Bancshares Inc.	ENGELHARD	NC	16-Jan-09	Preferred Stock w/ Warrants	\$17 949 000.00	\$0.00	\$22 526 494.08	Redeemed in full; warrants outstanding								
	ECB BANCORP INC. / CRESCENT FINANCIAL BANCSHARES INC. / VantageSouth Bancshares Inc.	ENGELHARD	NC	19-Feb-14						\$17 949 000.00	17 949	\$1 000.00					
44	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	23-Dec-08	Preferred Stock w/ Warrants	\$7 500 000.00	\$0.00	\$8 545 904.67	Redeemed in full; warrants not outstanding								
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	18-Aug-11						\$7 500 000.00	7 500	\$1 000.00					
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	7-Dec-11													
45	ENCORE BANCSHARES INC.	HOUSTON	TX	5-Dec-08	Preferred Stock w/ Warrants	\$34 000 000.00	\$0.00	\$39 415 959.89	Redeemed in full; warrants outstanding							\$51 113.00	50 111
	ENCORE BANCSHARES INC.	HOUSTON	TX	27-Sep-11						\$34 000 000.00	34 000	\$1 000.00					
	ENCORE BANCSHARES INC.	HOUSTON	TX	23-Nov-11												\$637 071.00	728 052
11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	19-Dec-08	Preferred Stock w/ Warrants	\$35 000 000.00	\$0.00	\$42 801 933.33	Redeemed in full; warrants not outstanding								
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	7-Nov-12						\$35 000 000.00	35 000	\$1 000.00					
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	9-Jan-13												\$1 006 100.00	324 074
8 44 14	ENTERPRISE FINANCIAL SERVICES GROUP INC.	ALLISON PARK	PA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4 000 000.00	\$0.00	\$4 680 205.56	Redeemed in full; warrants not outstanding								
	ENTERPRISE FINANCIAL SERVICES GROUP INC.	ALLISON PARK	PA	25-Aug-11						\$4 000 000.00	4 000	\$1 000.00				\$200 000.00	200
8 44 72	EQUITY BANCSHARES INC.	WICHITA	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8 750 000.00	\$0.00	\$10 394 872.56	Redeemed in full; warrants not outstanding								
	EQUITY BANCSHARES INC.	WICHITA	KS	11-Aug-11						\$8 750 000.00	8 750	\$1 000.00				\$438 000.00	438
8 14	EXCHANGE BANK	SANTA ROSA	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43 000 000.00	\$0.00	\$47 294 527.29	Sold in full; warrants not outstanding								
	EXCHANGE BANK	SANTA ROSA	CA	3-Aug-12						\$481 387.50	550	\$875.20	(\$68 612.50)				
	EXCHANGE BANK	SANTA ROSA	CA	8-Aug-12						\$17 505 000.00	20 000	\$875.20	(\$2 495 000.00)	\$1 910 898.00	2 000		
	EXCHANGE BANK	SANTA ROSA	CA	9-Aug-12						\$8 725 67.25	9 969	\$875.20	(\$1 243 632.75)	\$120 386.57	126		
	EXCHANGE BANK	SANTA ROSA	CA	10-Aug-12						\$420 995.25	481	\$875.20	(\$60 004.75)	\$22 930.78	24		
	EXCHANGE BANK	SANTA ROSA	CA	13-Aug-12						\$10 503 000.00	12 000	\$875.20	(\$1 497 000.00)				
8 14 18	F & M BANCSHARES INC.	TREZEVAULT	TN	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4 609 000.00	\$0.00	\$9 405 391.28	Sold in full; warrants not outstanding								
	F & M BANCSHARES INC.	TREZEVAULT	TN	6-Nov-09		\$3 535 000.00											
	F & M BANCSHARES INC.	TREZEVAULT	TN	6-Feb-13						\$4 797 325.00	5 090	\$942.50	(\$292 675.00)				
	F & M BANCSHARES INC.	TREZEVAULT	TN	7-Feb-13						\$2 734 192.50	2 901	\$942.50	(\$166 807.50)	\$222 007.50	230		
	F & M BANCSHARES INC.	TREZEVAULT	TN	8-Feb-13						\$144 202.50	153	\$942.50	(\$8 797.50)				
	F & M BANCSHARES INC.	TREZEVAULT	TN	26-Mar-13													
8 14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$17 000 000.00	\$0.00	\$20 119 744.45	Sold in full; warrants not outstanding								
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	18-Sep-12												\$136 813.05	150
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	19-Sep-12						\$2 664 750.00	2 805	\$950.00	(\$140 250.00)				
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	20-Sep-12						\$13 485 250.00	14 195	\$950.00	(\$709 750.00)	\$638 460.90	700		
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	6-Nov-12													
15 14	F&C BANCORP INC.	HOLDEN	MO	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$2 993 000.00	\$0.00	\$3 842 376.65	Sold in full; warrants not outstanding								
	F&C BANCORP INC.	HOLDEN	MO	8-Nov-12						\$1 590 599.43	1 659 000	\$0.96	(\$68 400.57)				
	F&C BANCORP INC.	HOLDEN	MO	13-Nov-12						\$1 278 999.18	1 334 000	\$0.96	(\$55 000.82)	\$125 000.00	150 000		
	F&C BANCORP INC.	HOLDEN	MO	11-Jan-13													
8 14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17 243 000.00	\$0.00	\$17 573 762.97	Sold in full; warrants not outstanding								
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	19-Sep-12												\$96 465.60	112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	20-Sep-12						\$157 500.00	200	\$787.50	(\$42 500.00)				
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	21-Sep-12						\$13 421 62.50	17 043	\$787.50	(\$3 621 637.50)	\$645 975.00	750		
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	6-Nov-12													
11	F.N.B. CORPORATION	HERMITAGE	PA	9-Jan-09	Preferred Stock w/ Warrants	\$100 000 000.00	\$0.00	\$104 023 433.33	Redeemed in full; warrants not outstanding								
	F.N.B. CORPORATION	HERMITAGE	PA	9-Sep-09						\$100 000 000.00	100 000	\$1 000.00					
	F.N.B. CORPORATION	HERMITAGE	PA	23-Nov-11												\$690 100.00	651 042
8	FARMERS & MERCHANTS BANCSHARES INC.	HOUSTON	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$11 000 000.00	\$11 000 000.00	\$2 063 280.00	Full investment outstanding; warrants outstanding								
8 14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$442 000.00	\$0.00	\$500 199.14	Sold in full; warrants not outstanding								
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	24-Jun-13						\$425 425.00	442	\$962.50	(\$16 575.00)	(\$2 835.00)	22		
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	26-Jul-13													
11 8	FARMERS BANK WINDSOR V RGINIA	WINDSOR	VA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$8 752 000.00	\$0.00	\$11 396 202.11	Redeemed in full; warrants not outstanding								
	FARMERS BANK WINDSOR V RGINIA	WINDSOR	VA	9-Jan-13						\$3 063 000.00	3 063	\$1 000.00					
	FARMERS BANK WINDSOR V RGINIA	WINDSOR	VA	31-Dec-13						\$5 689 000.00	5 689	\$1 000.00		\$438 000.00	438		
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	9-Jan-09	Preferred Stock w/ Warrants	\$30 000 000.00	\$0.00	\$27 105 349.50	Sold in full; warrants not outstanding								
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	19-Jun-12						\$22 196 700.00	30 000	\$739.90	(\$7 803 300.00)				
15 14	FARMERS ENTERPRISES INC.	GREAT BEND	KS	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12 000 000.00	\$0.00	\$15 452 669.34	Sold in full; warrants not outstanding							\$75 000.00	223 992
	FARMERS ENTERPRISES INC.	GREAT BEND	KS	8-Nov-12						\$96 290.00	100 000	\$0.96	(\$3 710.00)				
	FARMERS ENTERPRISES INC.	GREAT BEND	KS	9-Nov-12												\$37 387.14	38 000
	FARMERS ENTERPRISES INC.	GREAT BEND	KS	13-Nov-12						\$11 458 510.00	11 900 000	\$0.96	(\$441 490.00)	\$552 936.00	562 000		
	FARMERS ENTERPRISES INC.	GREAT BEND	KS	11-Jan-13													
45 8 14	FARMERS STATE BANKSHARES INC.	HOLTON	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$700 000.00	\$0.00	\$830 173.67	Redeemed in full; warrants not outstanding								
	FARMERS STATE BANKSHARES INC.	HOLTON	KS	21-Jul-11						\$700 000.00	700	\$1 000.00		\$40 000.00	4		
15 17	FBHC HOLDING COMPANY	BOULDER	CO	29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3 035 000.00	\$0.00	\$804 592.16	Sold in full; warrants not outstanding								
	FBHC HOLDING COMPANY	BOULDER	CO	9-Mar-11						\$650 000.00	3 035 000	\$0.21	(\$2 385 000.00)				
8 14	FC HOLDINGS INC.	HOUSTON	TX	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$21 042 000.00	\$0.00	\$19 836 630.66	Sold in full; warrants not outstanding								
	FC HOLDINGS INC.	HOUSTON	TX	20-Feb-13						\$18 874 674.00	21 042	\$897.00	(\$2 167 326.00)	\$994 613.40	1 052		
	FC HOLDINGS INC.	HOUSTON	TX	26-Mar-13													
45 8 14	FCB BANCORP INC.	LOUISVILLE	KY	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$9 294 000.00	\$0.00	\$11 156 234.25	Redeemed in full; warrants not outstanding								
	FCB BANCORP INC.	LOUISVILLE	KY	22-Sep-11						\$9 294 000.00	9 294	\$1 000.00		\$465 000.00	465		
8 14	FFW CORPORATION	WABASH	IN	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$7 289 000.00	\$0.00	\$8 441 836.26	Sold in full; warrants not outstanding								

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	10-Aug-12													
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	11-Sep-12													
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	19-Dec-08	Preferred Stock w/ Warrants	\$48 200 000.00	\$0.00	\$51 286 669.09	Sold in full; warrants outstanding							\$176 884.89	186
11	FIFTH THIRD BANCORP	CINCINNATI	OH	31-Dec-08	Preferred Stock w/ Warrants	\$3 408 000 000.00	\$0.00	\$4 043 972 602.67	Redeemed in full; warrants not outstanding	\$43 408 920.00	(\$651 133.80)	48 200	\$900.60	(\$4 791 080.00)			
	FIFTH THIRD BANCORP	CINCINNATI	OH	2-Feb-11						\$3 408 000 000.00		136 320	\$25 000.00			\$280 025 936.00	43 617 747
11	FINANCIAL INSTITUTIONS INC.	WARSAW	NY	23-Dec-08	Preferred Stock w/ Warrants	\$37 515 000.00	\$0.00	\$43 787 611.61	Redeemed in full; warrants not outstanding								
	FINANCIAL INSTITUTIONS INC.	WARSAW	NY	23-Feb-11						\$12 505 000.00		2 501	\$5 000.00				
	FINANCIAL INSTITUTIONS INC.	WARSAW	NY	30-Mar-11						\$25 010 000.00		5 002	\$5 000.00				
	FINANCIAL INSTITUTIONS INC.	WARSAW	NY	11-May-11												\$2 079 962.50	378 175
45 8 14	FINANCIAL SECURITY CORPORATION	BASIN	WY	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$5 000 000.00	\$0.00	\$5 914 997.33	Redeemed in full; warrants not outstanding								
	FINANCIAL SECURITY CORPORATION	BASIN	WY	21-Jul-11						\$5 000 000.00		5 000	\$1 000.00			\$250 000.00	250
15 17 44	FINANCIAL SERVICES OF WINGER INC.	WINGER	MN	31-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$3 742 000.00	\$0.00	\$4 487 322.46	Redeemed in full; warrants not outstanding								
	FINANCIAL SERVICES OF WINGER INC.	WINGER	MN	1-Sep-11						\$3 742 000.00		3 742 000	\$1.00			\$112 000.00	112 000
8 14	FIRST ADVANTAGE BANCSHARES INC.	COON RAPIDS	MN	22-May-09	Preferred Stock w/ Exercised Warrants	\$1 177 000.00	\$0.00	\$1 289 436.37	Sold in full; warrants not outstanding								
	FIRST ADVANTAGE BANCSHARES INC.	COON RAPIDS	MN	10-Dec-12						\$690 723.49		769	\$898.20	(\$78 276.51)		\$2 979.49	6
	FIRST ADVANTAGE BANCSHARES INC.	COON RAPIDS	MN	11-Dec-12						\$366 469.68		408	\$898.20	(\$41 530.32)		\$26 318.80	53
	FIRST ADVANTAGE BANCSHARES INC.	COON RAPIDS	MN	11-Jan-13							(\$10 571.93)						
	FIRST ADVANTAGE BANCSHARES INC.	COON RAPIDS	MN	26-Mar-13							(\$14 428.07)						
8 14	FIRST ALLIANCE BANCSHARES INC.	CORDOVA	TN	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3 422 000.00	\$0.00	\$3 003 674.75	Sold in full; warrants not outstanding								
	FIRST ALLIANCE BANCSHARES INC.	CORDOVA	TN	20-Dec-12						\$2 395 742.20		3 422	\$700.10	(\$1 026 257.80)		\$94 701.71	171
	FIRST ALLIANCE BANCSHARES INC.	CORDOVA	TN	11-Jan-13							(\$23 957.42)						
	FIRST ALLIANCE BANCSHARES INC.	CORDOVA	TN	26-Mar-13							(\$1 042.58)						
15 11 14	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	24-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50 000 000.00	\$0.00	\$65 558 530.56	Redeemed in full; warrants not outstanding								
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	21-Dec-11						\$15 000 000.00		15 000 000	\$1.00				
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	11-Dec-12						\$35 000 000.00		35 000 000	\$1.00			\$2 500 000.00	2 500 000
11 9 36	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Mar-09	Preferred Stock	\$17 000 000.00	\$0.00	\$18 204 166.78	Redeemed in full; warrants not outstanding								
	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Aug-10						\$17 000 000.00		17 000	\$1 000.00				
45	FIRST BANCORP (NC)	TROY	NC	9-Jan-09	Preferred Stock w/ Warrants	\$65 000 000.00	\$0.00	\$74 518 906.44	Redeemed in full; warrants not outstanding								
	FIRST BANCORP (NC)	TROY	NC	1-Sep-11						\$65 000 000.00		65 000	\$1 000.00			\$924 462.00	616 308
	FIRST BANCORP (NC)	TROY	NC	23-Nov-11													
34	FIRST BANCORP (PR)	SAN JUAN	PR	16-Jan-09	Preferred Stock w/ Warrants	\$400 000 000.00	\$238 972 281.88	\$122 513 539.32	Sold in part; warrants outstanding								
	FIRST BANCORP (PR)	SAN JUAN	PR	16-Aug-13						\$81 000 000.00		12 000 000	\$6.75	(\$64 711 540.92)			
	FIRST BANCORP (PR)	SAN JUAN	PR	13-Sep-13						\$8 514 153.00		1 261 356	\$6.75	(\$6 802 024.20)			
8 11 14	FIRST BANCTRUST CORPORATION	PARIS	IL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7 350 000.00	\$0.00	\$9 050 516.50	Redeemed in full; warrants not outstanding								
	FIRST BANCTRUST CORPORATION	PARIS	IL	18-Jan-12						\$3 675 000.00		3 675	\$1 000.00			\$368 000.00	368
	FIRST BANCTRUST CORPORATION	PARIS	IL	24-Oct-12						\$3 675 000.00		3 675	\$1 000.00				
45 8 14	FIRST BANK OF CHARLESTON INC.	CHARLESTON	WV	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3 345 000.00	\$0.00	\$3 960 105.00	Redeemed in full; warrants not outstanding								
	FIRST BANK OF CHARLESTON INC.	CHARLESTON	WV	21-Jul-11						\$3 345 000.00		3 345	\$1 000.00			\$167 000.00	167
45 8 14	FIRST BANKERS TRUSTSHARES INC.	QUINCY	IL	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$10 000 000.00	\$0.00	\$11 941 222.22	Redeemed in full; warrants not outstanding								
	FIRST BANKERS TRUSTSHARES INC.	QUINCY	IL	8-Sep-11						\$10 000 000.00		10 000	\$1 000.00			\$500 000.00	500
8	FIRST BANKS INC.	CLAYTON	MO	31-Dec-08	Preferred Stock w/ Exercised Warrants	\$295 400 000.00	\$0.00	\$119 071 500.97	Sold in full; warrants not outstanding								
	FIRST BANKS INC.	CLAYTON	MO	8-Aug-13						\$195 000.00		300	\$350.00	(\$195 000.00)			
	FIRST BANKS INC.	CLAYTON	MO	9-Aug-13						\$12 171 950.00		34 777	\$350.00	(\$22 605 050.00)		\$2 430 181.71	4 299
	FIRST BANKS INC.	CLAYTON	MO	12-Aug-13						\$87 028 900.00		248 654	\$350.00	(\$161 625 100.00)		\$5 919 151.59	10 471
	FIRST BANKS INC.	CLAYTON	MO	12-Sep-13							(\$993 058.50)						
	FIRST BANKS INC.	CLAYTON	MO	24-Sep-13						\$3 209 702.21		5 819	\$551.60	(\$2 609 297.79)			
	FIRST BANKS INC.	CLAYTON	MO	25-Sep-13						\$3 226 801.50		5 850	\$551.60	(\$2 623 198.50)			
45	FIRST BUSEY CORPORATION	URBANA	IL	6-Mar-09	Preferred Stock w/ Warrants	\$100 000 000.00	\$0.00	\$112 410 898.89	Redeemed in full; warrants not outstanding								
	FIRST BUSEY CORPORATION	URBANA	IL	25-Aug-11						\$100 000 000.00		100 000	\$1 000.00				
	FIRST BUSEY CORPORATION	URBANA	IL	23-Nov-11												\$63 677.00	573 833
8 14 18	FIRST BUSINESS BANK NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA N.A.	SAN DIEGO	CA	10-Apr-09	Preferred Stock w/ Warrants	\$2 211 000.00	\$0.00	\$4 693 275.61	Sold in full; warrants not outstanding								
	FIRST BUSINESS BANK NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA N.A.	SAN DIEGO	CA	13-Dec-09													
	FIRST BUSINESS BANK NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA N.A.	SAN DIEGO	CA	19-Dec-12						\$1 373 084.00		1 500	\$916.70	(\$136 916.00)		\$90 461.65	111
	FIRST BUSINESS BANK NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA N.A.	SAN DIEGO	CA	20-Dec-12						\$2 510 399.84		2 743	\$915.60	(\$232 600.16)			
	FIRST BUSINESS BANK NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA N.A.	SAN DIEGO	CA	11-Jan-13							(\$33 333.33)						
45	FIRST CAL FORNIA FINANCIAL GROUP INC.	WESTLAKE VILLAGE	CA	19-Dec-08	Preferred Stock w/ Warrants	\$25 000 000.00	\$0.00	\$28 810 847.55	Redeemed in full; warrants not outstanding								
	FIRST CAL FORNIA FINANCIAL GROUP INC.	WESTLAKE VILLAGE	CA	14-Jul-11						\$25 000 000.00		25 000	\$1 000.00			\$599 042.00	599 042
	FIRST CAL FORNIA FINANCIAL GROUP INC.	WESTLAKE VILLAGE	CA	24-Aug-11													
	FIRST CAPITAL BANCORP INC.	GLEN ALLEN	VA	3-Apr-09	Preferred Stock w/ Warrants	\$10 958 000.00	\$0.00	\$11 956 712.44	Sold in full; warrants not outstanding								
	FIRST CAPITAL BANCORP INC.	GLEN ALLEN	VA	19-Jun-12						\$10 082 565.38	(\$151 238.48)	10 958	\$920.10	(\$875 434.62)			
8 11 14 18 36	FIRST CHOICE BANK	CERRITOS	CA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2 200 000.00	\$0.00	\$5 446 642.94	Redeemed in full; warrants not outstanding								
	FIRST CHOICE BANK	CERRITOS	CA	22-Dec-09													
	FIRST CHOICE BANK	CERRITOS	CA	24-Sep-10						\$5 036 000.00		5 036	\$1 000.00			\$110 000.00	110
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	23-Jan-09	Preferred Stock w/ Warrants	\$23 184 000.00	\$0.00	\$25 245 684.71	Sold in full; warrants not outstanding								
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	3-Jul-12						\$21 004 704.00	(\$315 070.56)	23 184	\$906.00	(\$2 179 296.00)			
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	5-Sep-12												\$563 174.00	469 312
44 8 14	FIRST COLEBROOK BANCORP INC.	COLEBROOK	NH	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$4 500 000.00	\$0.00	\$5 339 487.75	Redeemed in full; warrants not outstanding								
	FIRST COLEBROOK BANCORP INC.	COLEBROOK	NH	22-Sep-11						\$4 500 000.00		4 500	\$1 000.00			\$225 000.00	225
12	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	21-Nov-08	Preferred Stock w/ Warrants	\$41 500 000.00	\$0.00	\$42 839 002.78	Redeemed in full; warrants not outstanding								
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	8-Jul-09						\$41 500 000.00		41 500	\$1 000.00				
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	22-Nov-11												\$30 600.00	88 273
8 72	FIRST COMMUNITY BANCSHARES INC. / EQUITY BANCSHARES INC.	WICHITA	KS	15-May-08	Preferred Stock w/ Exercised Warrants	\$14 800 000.00	\$14 800 000.00	\$3 979 128.30	Full investment outstanding; warrants outstanding								
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	23-Dec-08	Preferred Stock w/ Warrants	\$10 685 000.00	\$0.00	\$8 499 249.92	Sold in full; warrants not outstanding								
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	31-May-11						\$7 754 267.48		10 685	\$725.70	(\$2 930 732.52)			
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	21-Nov-08	Preferred Stock w/ Warrants	\$11 350 000.00	\$0.00	\$13 425 979.6	Sold in full; warrants not outstanding								
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	29-Aug-12						\$11							

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
12 16	FIRST FINANCIAL BANCORP	CINCINNATI	OH	23-Dec-08	Preferred Stock w/ Warrants	\$80 000 000.00	\$0.00	\$87 644 066.10	Redeemed in full; warrants not outstanding								
	FIRST FINANCIAL BANCORP	CINCINNATI	OH	24-Feb-10													
	FIRST FINANCIAL BANCORP	CINCINNATI	OH	8-Jun-10													
15 17 44	FIRST FINANCIAL BANCSHARES INC.	LAWRENCE	KS	12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$3 756 000.00	\$0.00	\$4 563 280.34	Redeemed in full; warrants not outstanding							\$2 966 288.32	465 117
	FIRST FINANCIAL BANCSHARES INC.	LAWRENCE	KS	22-Sep-11													
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	5-Dec-08	Preferred Stock w/ Warrants	\$65 000 000.00	\$0.00	\$68 141 972.19	Sold in full; warrants not outstanding	\$3 756 000.00		3 756 000	\$1.00			\$113 000.00	113 000
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	3-Apr-12													
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	22-May-13						\$56 778 150.00	(\$851 672.25)	65 000	\$873.50	(\$8 221 850.00)		\$1 400 000.00	241 696
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	9-Jan-09	Preferred Stock w/ Warrants	\$20 000 000.00	\$0.00	\$12 333 778.00	Sold in full; warrants outstanding								
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	29-Apr-13						\$10 842 200.00		20 000	\$542.10	(\$9 157 800.00)			
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	31-May-13													
9 17	FIRST FREEDOM BANCSHARES INC.	LEBANON	TN	23-Dec-09	Preferred Stock w/ Exercised Warrants	\$8 700 000.00	\$0.00	\$9 522 346.17	Sold in full; warrants not outstanding								
	FIRST FREEDOM BANCSHARES INC.	LEBANON	TN	9-Nov-12						\$8 025 750.00		8 700	\$922.50	(\$674 250.00)		\$256 118.75	261
	FIRST FREEDOM BANCSHARES INC.	LEBANON	TN	11-Jan-13													
8 14	FIRST GOTHENBURG BANCSHARES INC.	GOTHENBURG	NE	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7 570 000.00	\$0.00	\$8 702 021.25	Sold in full; warrants not outstanding								
	FIRST GOTHENBURG BANCSHARES INC.	GOTHENBURG	NE	29-Oct-12						\$26 398.99		29	\$910.30	(\$2 601.01)			
	FIRST GOTHENBURG BANCSHARES INC.	GOTHENBURG	NE	31-Oct-12						\$6 864 647.71		7 541	\$910.30	(\$676 352.29)		\$362 118.92	379
	FIRST GOTHENBURG BANCSHARES INC.	GOTHENBURG	NE	11-Jan-13													
8 14 44	FIRST GUARANTY BANCSHARES INC.	HAMMOND	LA	22-Sep-11	Preferred Stock w/ Exercised Warrants	\$20 699 000.00	\$0.00	\$24 059 476.66	Redeemed in full; warrants not outstanding								
	FIRST GUARANTY BANCSHARES INC.	HAMMOND	LA	28-Aug-09						\$20 699 000.00		2 070	\$10 000.00			\$1 030 000.00	103
11	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	14-Nov-08	Preferred Stock w/ Warrants	\$866 540 000.00	\$0.00	\$1 037 467 405.56	Redeemed in full; warrants not outstanding								
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	22-Dec-10						\$866 540 000.00		866 540	\$1 000.00				
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	9-Mar-11													
8 9	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	28-Aug-09	Preferred Stock	\$3 223 000.00	\$0.00	\$2 820 256.96	Sold in full; warrants not outstanding								
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	20-Dec-12						\$2 336 675.00		3 223	\$725.00	(\$886 325.00)			
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	11-Jan-13													
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	26-Mar-13													
8	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$6 398 000.00	\$0.00	\$4 118 886.85	Sold in full; warrants not outstanding								
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Aug-13						\$3 247 112.96		6 398	\$507.50	(\$3 150 887.04)		\$139 320.00	320
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Sep-13													
11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	12-Dec-08	Preferred Stock w/ Warrants	\$10 000 000.00	\$0.00	\$12 147 768.63	Redeemed in full; warrants not outstanding								
	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	7-Apr-10						\$10 000 000.00		10 000	\$1 000.00			\$1 488 046.41	199 203
11 36	FIRST M&F CORPORATION	KOSCIUSKO	MS	27-Feb-09	Preferred Stock w/ Warrants	\$30 000 000.00	\$0.00	\$36 472 843.94	Redeemed in full; warrants not outstanding								
	FIRST M&F CORPORATION	KOSCIUSKO	MS	29-Sep-10						\$30 000 000.00		30 000	\$1 000.00				
	FIRST M&F CORPORATION	KOSCIUSKO	MS	30-Aug-13													
11 8 14	FIRST MANITOWOC BANCORP INC.	MANITOWOC	WI	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$12 000 000.00	\$0.00	\$12 837 983.33	Redeemed in full; warrants not outstanding								
	FIRST MANITOWOC BANCORP INC.	MANITOWOC	WI	27-May-09						\$12 000 000.00		12 000	\$1 000.00			\$600 000.00	600
11 25	FIRST MARKET BANK FSB / UNION FIRST MARKET BANCSHARES CORPORATION	RICHMOND	VA	6-Feb-09	Preferred Stock w/ Warrants	\$33 900 000.00	\$0.00	\$40 834 859.35	Redeemed in full; warrants not outstanding								
	FIRST MARKET BANK FSB / UNION FIRST MARKET BANCSHARES CORPORATION	RICHMOND	VA	7-Dec-11						\$33 900 000.00		35 595	\$1 000.00			\$1 695 000.00	
44 8 14	FIRST MENASHA BANCSHARES INC.	NEENAH	WI	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$4 797 000.00	\$0.00	\$5 713 865.00	Redeemed in full; warrants not outstanding								
	FIRST MENASHA BANCSHARES INC.	NEENAH	WI	15-Sep-11						\$4 797 000.00		4 797	\$1 000.00			\$240 000.00	240
33 44 45	FIRST MERCHANTS CORPORATION	MUNCIE	IN	20-Feb-09	Preferred Stock w/ Warrants	\$116 000 000.00	\$0.00	\$131 383 055.11	Redeemed in full; warrants not outstanding								
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	23-Sep-11						\$116 000 000.00		116 000	\$1 000.00			\$367 500.00	991 453
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	23-Nov-11													
11	FIRST MIDWEST BANCORP INC.	ITASCA	IL	5-Dec-08	Preferred Stock w/ Warrants	\$193 000 000.00	\$0.00	\$222 528 333.33	Redeemed in full; warrants not outstanding								
	FIRST MIDWEST BANCORP INC.	ITASCA	IL	23-Nov-11						\$193 000 000.00		193 000	\$1 000.00				
	FIRST MIDWEST BANCORP INC.	ITASCA	IL	21-Dec-11													
8 14	FIRST NATIONAL CORPORATION	STRASBURG	VA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$13 900 000.00	\$0.00	\$15 329 326.44	Sold in full; warrants not outstanding								
	FIRST NATIONAL CORPORATION	STRASBURG	VA	29-Aug-12						\$12 266 750.00	(\$184 001.25)	13 900	\$882.50	(\$1 633 250.00)		\$624 674.69	695
44 8 14	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$17 836 000.00	\$0.00	\$21 033 989.56	Redeemed in full; warrants not outstanding								
	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	4-Aug-11						\$17 836 000.00		17 836	\$1 000.00			\$892 000.00	892
12 16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	21-Nov-08	Preferred Stock w/ Warrants	\$184 011 000.00	\$0.00	\$191 464 618.00	Redeemed in full; warrants not outstanding								
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	27-May-09						\$184 011 000.00		184 011	\$1 000.00				
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	24-Jun-09													
44	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	13-Mar-09	Preferred Stock w/ Warrants	\$17 390 000.00	\$0.00	\$19 943 580.33	Redeemed in full; warrants not outstanding								
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	15-Sep-11						\$17 390 000.00		17 390	\$1 000.00			\$375 000.00	352 977
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	6-Nov-11													
11	FIRST PACTRUST BANCORP INC.	CHULA VISTA	CA	21-Nov-08	Preferred Stock w/ Warrants	\$19 300 000.00	\$0.00	\$22 297 560.34	Redeemed in full; warrants not outstanding								
	FIRST PACTRUST BANCORP INC.	CHULA VISTA	CA	15-Dec-10						\$19 300 000.00		19 300	\$1 000.00				
	FIRST PACTRUST BANCORP INC.	CHULA VISTA	CA	5-Jan-11													
73 97	FIRST PLACE FINANCIAL CORP.	WARREN	OH	13-Mar-09	Preferred Stock w/ Warrants	\$72 927 000.00	\$0.00	\$7 009 094.50	Currently not collectible								
	FIRST PLACE FINANCIAL CORP.	WARREN	OH	29-Dec-12													
8 14 18	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4 579 000.00	\$0.00	\$9 948 069.58	Sold in full; warrants not outstanding								
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	18-Dec-09													
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	7-Feb-13						\$6 682 192.50		7 575	\$882.23	(\$892 807.50)		\$48 083.60	49
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	8-Feb-13						\$1 410 831.60		1 600	\$882.05	(\$189 168.40)		\$176 633.62	180
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	26-Mar-13													
8 14	FIRST RELIANCE BANCSHARES INC.	FLORENCE	SC	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$15 349 000.00	\$0.00	\$12 994 059.00	Sold in full; warrants not outstanding								
	FIRST RELIANCE BANCSHARES INC.	FLORENCE	SC	11-Mar-13						\$10 431 333.88		15 349	\$679.60	(\$4 917 666.11)		\$624 632.45	767
	FIRST RELIANCE BANCSHARES INC.	FLORENCE	SC	9-Apr-13													
8 14 18 44 45	FIRST RESOURCE BANK	EXTON	PA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2 600 000.00	\$0.00	\$5 731 793.60	Redeemed in full; warrants not outstanding								
	FIRST RESOURCE BANK	EXTON	PA	11-Dec-09													
	FIRST RESOURCE BANK	EXTON	PA	15-Sep-11						\$5 017 000.00		5 017	\$1 000.00			\$130 000.00	130
87	FIRST SECURITY GROUP INC.	CHATTANOOGA	TN	9-Jan-09	Preferred Stock w/ Warrants	\$33 000 000.00	\$0.00	\$16 315 362.00	Sold in full; warrants not outstanding								
	FIRST SECURITY GROUP INC.	CHATTANOOGA	TN	11-Apr-13						\$14 912 862.00		9 941 908	\$1.50	(\$18 087 138.00)			
79	FIRST SOUND BANK	SEATTLE	WA	23-Dec-08	Preferred Stock w/ Warrants	\$7 400 000.00	\$0.00	\$4 030 944.44	Sold in full; warrants not outstanding								
	FIRST SOUND BANK	SEATTLE	WA	20-Feb-13						\$3 700 000.00		7 400	\$500.00	(\$3 700 000.00)			
15 11 14	FIRST SOUTH BANCORP INC.	LEXINGTON	TN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50 000 000.00	\$0.00	\$65 432 450.94	Redeemed in full; warrants not								

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
8 14 18	FIRST WESTERN FINANCIAL INC.	DENVER	CO	6-Feb-09	Preferred Stock w/ Warrants	\$8 559 000.00	\$0.00	\$21 142 314.80	Sold in full; warrants not outstanding								
	FIRST WESTERN FINANCIAL INC.	DENVER	CO	11-Dec-09		\$11 881 000.00											
	FIRST WESTERN FINANCIAL INC.	DENVER	CO	9-Aug-12							\$6 138 000.00		7 920	\$775.00	(\$1 782 000.00)	\$311 681.70	380
	FIRST WESTERN FINANCIAL INC.	DENVER	CO	10-Aug-12							\$62 000.00		80	\$775.00	(\$18 000.00)	\$39 370.32	48
	FIRST WESTERN FINANCIAL INC.	DENVER	CO	11-Sep-12								(\$62 000.00)					
	FIRST WESTERN FINANCIAL INC.	DENVER	CO	24-Jun-13							\$10 994 240.00		12 440	\$874.81	(\$1 445 760.00)		
	FIRST WESTERN FINANCIAL INC.	DENVER	CO	26-Jul-13								(\$109 942.41)					
	FIRSTBANK CORPORATION	ALMA	MI	30-Jan-09	Preferred Stock w/ Warrants	\$33 000 000.00	\$0.00	\$38 185 560.05	Sold in full; warrants not outstanding								
	FIRSTBANK CORPORATION	ALMA	MI	3-Jul-12							\$31 053 330.00	(\$465 799.95)	33 000	\$941.00	(\$1 946 670.00)		
	FIRSTBANK CORPORATION	ALMA	MI	18-Jul-12												\$1 946 670.00	578 947
11	FIRSTMERIT CORPORATION	AKRON	OH	9-Jan-09	Preferred Stock w/ Warrants	\$125 000 000.00	\$0.00	\$131 813 194.44	Redeemed in full; warrants not outstanding								
	FIRSTMERIT CORPORATION	AKRON	OH	22-Apr-09							\$125 000 000.00		125 000	\$1 000.00			
	FIRSTMERIT CORPORATION	AKRON	OH	27-May-09												\$5 025 000.00	952 260
	FLAGSTAR BANCORP INC.	TROY	MI	30-Jan-09	Preferred Stock w/ Warrants	\$266 657 000.00	\$0.00	\$277 861 053.94	Sold in full; warrants not outstanding								
	FLAGSTAR BANCORP INC.	TROY	MI	26-Mar-13							\$1 439 258.50		1 579	\$911.50	(\$139 741.50)		
	FLAGSTAR BANCORP INC.	TROY	MI	27-Mar-13							\$228 401 847.00		250 578	\$911.50	(\$2 176 153.00)		
	FLAGSTAR BANCORP INC.	TROY	MI	28-Mar-13							\$13 216 750.00		14 500	\$911.50	(\$1 283 250.00)		
	FLAGSTAR BANCORP INC.	TROY	MI	9-Apr-13								(\$2 430 578.56)					
	FLAGSTAR BANCORP INC.	TROY	MI	12-Jun-13													
8 84	FLORIDA BANK GROUP INC.	TAMPA	FL	24-Jul-09	Preferred Stock w/ Exercised Warrants	\$20 471 000.00	\$0.00	\$9 180 793.08	Sold in full; warrants not outstanding							\$12 905.00	645 138
	FLORIDA BANK GROUP INC.	TAMPA	FL	14-Aug-13							\$8 000 000.00		20 471	\$390.80	(\$12 471 000.00)		
8 44 14	FLORIDA BUSINESS BANCORP INC.	TAMPA	FL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$9 495 000.00	\$0.00	\$11 309 750.50	Redeemed in full; warrants not outstanding								
	FLORIDA BUSINESS BANCORP INC.	TAMPA	FL	22-Sep-11							\$9 495 000.00		9 495	\$1 000.00		\$475 000.00	475
12 16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	19-Dec-08	Preferred Stock w/ Warrants	\$70 000 000.00	\$0.00	\$73 904 166.66	Redeemed in full; warrants not outstanding								
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	28-Oct-09							\$70 000 000.00		70 000	\$1 000.00			
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	30-Dec-09												\$900 000.00	375 806
45 8 14	FNB BANCORP	SOUTH SAN FRANCISCO	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12 000 000.00	\$0.00	\$14 267 700.00	Redeemed in full; warrants not outstanding								
	FNB BANCORP	SOUTH SAN FRANCISCO	CA	15-Sep-11							\$12 000 000.00		12 000	\$1 000.00		\$600 000.00	600
11 8 14	FORESIGHT FINANCIAL GROUP INC.	ROCKFORD	IL	15-May-09	Preferred Stock w/ Exercised Warrants	\$15 000 000.00	\$0.00	\$18 670 291.67	Redeemed in full; warrants not outstanding								
	FORESIGHT FINANCIAL GROUP INC.	ROCKFORD	IL	11-Dec-12							\$15 000 000.00		15 000	\$1 000.00		\$750 000.00	750
8 66 97	FORT LEE FEDERAL SAV NGS BANK FSB	FORT LEE	NJ	22-May-09	Preferred Stock w/ Exercised Warrants	\$1 300 000.00	\$0.00	\$87 184.85	Currently not collectible								
	FORT LEE FEDERAL SAV NGS BANK FSB	FORT LEE	NJ	20-Apr-12											(\$1 300 000.00)		
45 8 14	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3 100 000.00	\$0.00	\$3 668 927.67	Redeemed in full; warrants not outstanding								
	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	15-Sep-11							\$3 100 000.00		3 100	\$1 000.00		\$155 000.00	155
50 97	FPB BANCORP INC.	PORT ST. LUCIE	FL	5-Dec-08	Preferred Stock w/ Warrants	\$5 800 000.00	\$0.00	\$273 888.89	Currently not collectible								
	FPB BANCORP INC.	PORT ST. LUCIE	FL	15-Jul-11											(\$5 800 000.00)		
11 8 14	FPB FINANCIAL CORP.	HAMMOND	LA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3 240 000.00	\$0.00	\$3 623 721.50	Redeemed in full; warrants not outstanding								
	FPB FINANCIAL CORP.	HAMMOND	LA	16-Dec-09							\$1 000 000.00		1 000	\$1 000.00			
	FPB FINANCIAL CORP.	HAMMOND	LA	16-Jun-10							\$2 240 000.00		2 240	\$1 000.00		\$162 000.00	162
8 14	FRANKLIN BANCORP INC.	WASHINGTON	MO	22-May-09	Preferred Stock w/ Exercised Warrants	\$5 097 000.00	\$0.00	\$4 336 183.67	Sold in full; warrants not outstanding								
	FRANKLIN BANCORP INC.	WASHINGTON	MO	9-Nov-12							\$594 550.00		940	\$632.50	(\$345 450.00)	\$126 798.62	188
	FRANKLIN BANCORP INC.	WASHINGTON	MO	13-Nov-12							\$6 229 025.00		4 157	\$632.50	(\$1 527 697.50)	\$45 188.88	67
15	FREEMONT BANCSHARES INC.	FREEMONT	IL	8-May-09	Subordinated Debentures w/ Exercised Warrants	\$3 000 000.00	\$0.00	\$4 413 022.95	Sold in full; warrants not outstanding			(\$25 000.00)					
	FREEMONT BANCSHARES INC.	FREEMONT	IL	11-Apr-14							\$2 800 000.00		2 800 000	\$1.01	\$18 228.00	\$101 181.00	100 000
	FREEMONT BANCSHARES INC.	FREEMONT	IL	14-Apr-14							\$200 000.00		200 000	\$1.01	\$1 02.00	\$50 590.50	50 000
15 11 14	FREMONT BANCORPORATION	FREMONT	CA	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$35 000 000.00	\$0.00	\$45 796 066.36	Redeemed in full; warrants not outstanding								
	FREMONT BANCORPORATION	FREMONT	CA	25-Jul-12							\$35 000 000.00		35 000 000	\$1.00		\$1 750 000.00	1 750 000
44 8 14	FRESNO FIRST BANK	FRESNO	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1 968 000.00	\$0.00	\$2 437 100.33	Redeemed in full; warrants not outstanding								
	FRESNO FIRST BANK	FRESNO	CA	1-Nov-12							\$1 968 000.00		1 968	\$1 000.00		\$98 000.00	98
15 11 14	FRONTIER BANCSHARES INC.	AUSTIN	TX	24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3 000 000.00	\$0.00	\$3 408 191.63	Redeemed in full; warrants not outstanding								
	FRONTIER BANCSHARES INC.	AUSTIN	TX	24-Nov-09							\$1 600 000.00		1 600 000	\$1.00			
	FRONTIER BANCSHARES INC.	AUSTIN	TX	6-Oct-10							\$1 400 000.00		1 400 000	\$1.00		\$150 000.00	150 000
11	FULTON FINANCIAL CORPORATION	LANCASTER	PA	23-Dec-08	Preferred Stock w/ Warrants	\$376 500 000.00	\$0.00	\$416 635 625.00	Redeemed in full; warrants not outstanding								
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	14-Jul-10							\$376 500 000.00		376 500	\$1 000.00			
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	8-Sep-10												\$10 800 000.00	5 509 756
8 14	GATEWAY BANCSHARES INC.	RINGGOLD	GA	8-May-09	Preferred Stock w/ Exercised Warrants	\$6 000 000.00	\$0.00	\$7 260 794.87	Redeemed in full; warrants not outstanding								
	GATEWAY BANCSHARES INC.	RINGGOLD	GA	13-Apr-12							\$6 000 000.00		6 000	\$1 000.00		\$300 000.00	300
11 8 14	GEORGIA COMMERCE BANCSHARES INC.	ATLANTA	GA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8 700 000.00	\$0.00	\$10 096 470.83	Redeemed in full; warrants not outstanding								
	GEORGIA COMMERCE BANCSHARES INC.	ATLANTA	GA	16-Feb-11							\$8 700 000.00		8 700	\$1 000.00		\$435 000.00	435
8	GEORGIA PRIMARY BANK	ATLANTA	GA	1-May-09	Preferred Stock w/ Exercised Warrants	\$4 500 000.00	\$0.00	\$1 576 457.50	Sold in full; warrants not outstanding								
	GEORGIA PRIMARY BANK	ATLANTA	GA	10-Feb-14							\$1 556 145.00		4 500	\$345.80	(\$2 943 855.00)	\$45 312.50	225
	GEORGIA PRIMARY BANK	ATLANTA	GA	19-Mar-14								(\$25 000.00)					
8 14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4 967 000.00	\$0.00	\$5 699 100.75	Sold in full; warrants not outstanding								
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	29-Oct-12							\$26 393.77		29	\$910.10	(\$2 606.23)		
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	31-Oct-12							\$4 494 221.94		4 938	\$910.10	(\$443 778.06)	\$214 595.28	248
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	11-Jan-13								(\$25 000.00)					
8 17 91 97	GOLD CANYON BANK	GOLD CANYON	AZ	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$1 607 000.00	\$0.00	\$53 859.52	Currently not collectible								
	GOLD CANYON BANK	GOLD CANYON	AZ	5-Apr-13											(\$1 607 000.00)		
11	GOLDMAN SACHS GROUP INC.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$10 000 000 000.00	\$0.00	\$11 418 055 555.44	Redeemed in full; warrants not outstanding								
	GOLDMAN SACHS GROUP INC.	NEW YORK	NY	17-Jun-09							\$10 000 000 000.00		10 000 000	\$1 000.00			
	GOLDMAN SACHS GROUP INC.	NEW YORK	NY	22-Jul-09												\$1 000 000 000.00	12 205 045
4	GOLDWATER BANK N.A.	SCOTTSDALE	AZ	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2 568 000.00	\$2 568 000.00	\$145 750.00	Full investment outstanding; warrants outstanding								
44 8 14	GRAND CAPITAL CORPORATION	TULSA	OK	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4 000 000.00	\$0.00	\$4 717 144.78	Redeemed in full; warrants not outstanding								
	GRAND CAPITAL CORPORATION	TULSA	OK	8-Sep-11									4 000	\$1 000.00		\$200 000.00	200
15	GRAND FANCIAL CORPORATION	HATTIESBURG	MS	25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2 443 320.00	\$2 443 320.00	\$899 596.70	Full investment outstanding; warrants outstanding			\$4 000 000.00					
8	GRAND MOUNTAIN BANCSHARES INC.	GRANBY	CO	29-May-09	Preferred Stock w/ Exercised Warrants	\$3 076 000.00	\$0.00	\$3 076 00									

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	GREGG BANCSHARES INC.	OZARK	MO	13-Jul-12													
45 8 14	GUARANTY BANCORP INC.	WOODSVILLE	NH	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$6 920 000.00	\$0.00	\$8 235 040.33	Redeemed in full; warrants not outstanding				(\$825 000.00)				
	GUARANTY BANCORP INC.	WOODSVILLE	NH	15-Sep-11						\$6 920 000.00		6 920	\$1 000.00			\$346 000.00	346
9 15 36	GUARANTY CAPITAL CORPORATION	BELZONI	MS	25-Sep-09	Subordinated Debentures	\$14 000 000.00	\$0.00	\$14 913 299.33	Redeemed in full; warrants not outstanding								
	GUARANTY CAPITAL CORPORATION	BELZONI	MS	30-Jul-10						\$14 000 000.00		14 000 000	\$1.00				
11	GUARANTY FEDERAL BANCSHARES INC.	SPRINGFIELD	MO	30-Jan-09	Preferred Stock w/ Warrants	\$17 000 000.00	\$0.00	\$21 887 871.44	Sold in full; warrants not outstanding								
	GUARANTY FEDERAL BANCSHARES INC.	SPRINGFIELD	MO	13-Jun-12						\$5 000 000.00		5 000	\$1 000.00				
	GUARANTY FEDERAL BANCSHARES INC.	SPRINGFIELD	MO	26-Apr-13						\$96 750.00		100	\$967.50	(\$3 250.00)			
	GUARANTY FEDERAL BANCSHARES INC.	SPRINGFIELD	MO	29-Apr-13						\$11 513 250.00		11 900	\$967.50	(\$386 750.00)			
	GUARANTY FEDERAL BANCSHARES INC.	SPRINGFIELD	MO	15-May-13											\$2 003 250.00	459 459	
	GUARANTY FEDERAL BANCSHARES INC.	SPRINGFIELD	MO	31-May-13									(\$116 100.00)				
17 28 70 97	GULFSOUTH PRIVATE BANK	DESTIN	FL	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$7 500 000.00	\$0.00	\$757 380.08	Currently not collectible								
	GULFSOUTH PRIVATE BANK	DESTIN	FL	19-Oct-12										(\$7 500 000.00)			
45 8 14	GULFSTREAM BANCSHARES INC.	STUART	FL	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$7 500 000.00	\$0.00	\$8 751 541.63	Redeemed in full; warrants not outstanding								
	GULFSTREAM BANCSHARES INC.	STUART	FL	18-Aug-11						\$7 500 000.00		7 500	\$1 000.00			\$375 000.00	375
11 8 14	HAMILTON STATE BANCSHARES INC.	HOSCHTON	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7 000 000.00	\$0.00	\$8 169 165.89	Redeemed in full; warrants not outstanding								
	HAMILTON STATE BANCSHARES INC.	HOSCHTON	GA	13-Apr-11						\$7 000 000.00		280	\$25 000.00			\$350 000.00	35
38	HAMPTON ROADS BANCSHARES INC.	NORFOLK	VA	31-Dec-08	Preferred Stock w/ Warrants	\$80 347 000.00	\$0.00	\$5 790 608.79	Sold in full; warrants outstanding								
	HAMPTON ROADS BANCSHARES INC.	NORFOLK	VA	14-Apr-14													
8 9	HARBOR BANCSHARES CORPORATION	BALTIMORE	MD	17-Jul-09	Preferred Stock	\$6 800 000.00	\$6 800 000.00	\$282 744.47	Full investment outstanding; warrants not outstanding	\$3 279 764.54		2 089 022	\$1.57	(\$77 067 235.46)			
11 8 14	HAVILAND BANCSHARES INC.	HAVILAND	KS	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$425 000.00	\$0.00	\$487 524.22	Redeemed in full; warrants not outstanding								
	HAVILAND BANCSHARES INC.	HAVILAND	KS	29-Dec-10						\$425 000.00		425	\$1 000.00			\$21 000.00	21
11	HAWTHORN BANCSHARES INC.	LEE'S SUMMIT	MO	19-Dec-08	Preferred Stock w/ Warrants	\$30 255 000.00	\$0.00	\$36 849 504.67	Redeemed in full; warrants not outstanding								
	HAWTHORN BANCSHARES INC.	LEE'S SUMMIT	MO	9-May-12						\$12 000 000.00		12 000	\$1 000.00				
	HAWTHORN BANCSHARES INC.	LEE'S SUMMIT	MO	15-May-13						\$18 255 000.00		18 255	\$1 000.00				
	HAWTHORN BANCSHARES INC.	LEE'S SUMMIT	MO	12-Jun-13											\$540 000.00	287 134	
8 17	HCSB FINANCIAL CORPORATION	LORIS	SC	6-Mar-09	Preferred Stock w/ Warrants	\$12 895 000.00	\$12 895 000.00	\$1 090 702.00	Full investment outstanding; warrants outstanding								
	HEARTLAND BANCSHARES INC.	FRANKLIN	IN	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$7 000 000.00	\$0.00	\$8 321 471.08	Redeemed in full; warrants not outstanding								
	HEARTLAND BANCSHARES INC.	FRANKLIN	IN	17-Jul-12						\$7 000 000.00		7 000	\$1 000.00			\$248 000.00	248
45	HEARTLAND FINANCIAL USA INC.	DUBUQUE	IA	19-Dec-08	Preferred Stock w/ Warrants	\$81 698 000.00	\$0.00	\$94 686 087.22	Redeemed in full; warrants not outstanding								
	HEARTLAND FINANCIAL USA INC.	DUBUQUE	IA	15-Sep-11						\$81 698 000.00		81 698	\$1 000.00			\$1 800 000.00	609 687
8 17 45	HERITAGE BANCSHARES INC.	NORFOLK	VA	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$10 103 000.00	\$0.00	\$11 353 284.46	Redeemed in full; warrants not outstanding								
	HERITAGE BANCSHARES INC.	NORFOLK	VA	16-Mar-11						\$2 606 000.00		2 606	\$1 000.00				
	HERITAGE BANCSHARES INC.	NORFOLK	VA	11-Aug-11						\$7 497 000.00		7 497	\$1 000.00			\$303 000.00	303
11	HERITAGE COMMERCE CORP.	SAN JOSE	CA	21-Nov-08	Preferred Stock w/ Warrants	\$40 000 000.00	\$0.00	\$46 901 266.80	Redeemed in full; warrants not outstanding								
	HERITAGE COMMERCE CORP.	SAN JOSE	CA	7-Mar-12						\$40 000 000.00		40 000	\$1 000.00			\$140 000.00	462 963
11 16	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$24 000 000.00	\$0.00	\$26 953 333.33	Redeemed in full; warrants not outstanding								
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	22-Dec-10						\$24 000 000.00		24 000	\$1 000.00				
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	17-Aug-11											\$450 000.00	138 037	
11	HERITAGE OAKS BANCORP	PASO ROBLES	CA	20-Mar-09	Preferred Stock w/ Warrants	\$21 000 000.00	\$0.00	\$27 241 335.26	Redeemed in full; warrants not outstanding								
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	17-Jul-13						\$21 000 000.00		21 000	\$1 000.00			\$1 575 000.00	611 650
11	HF FINANCIAL CORP.	SIOUX FALLS	SD	21-Nov-08	Preferred Stock w/ Warrants	\$25 000 000.00	\$0.00	\$26 316 666.67	Redeemed in full; warrants not outstanding								
	HF FINANCIAL CORP.	SIOUX FALLS	SD	3-Jun-09						\$25 000 000.00		25 000	\$1 000.00				
	HF FINANCIAL CORP.	SIOUX FALLS	SD	30-Jun-09											\$650 000.00	302 419	
8 8 21 44	HIGHLANDS BANCORP INC.	VERNON	NJ	8-May-09	Preferred Stock w/ Exercised Warrants	\$3 091 000.00	\$0.00	\$6 211 926.79	Redeemed in full; warrants not outstanding								
	HIGHLANDS BANCORP INC.	VERNON	NJ	22-Dec-09		\$2 359 000.00											
	HIGHLANDS BANCORP INC.	VERNON	NJ	22-Sep-11						\$5 450 000.00		5 450	\$1 000.00			\$155 000.00	155
8	HIGHLANDS INDEPENDENT BANCSHARES INC.	SEBRING	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6 700 000.00	\$6 700 000.00	\$617 712.00	Full investment outstanding; warrants outstanding								
11 8 14	HILLTOP COMMUNITY BANCORP INC.	SUMMIT	NJ	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4 000 000.00	\$0.00	\$4 467 049.67	Redeemed in full; warrants not outstanding								
	HILLTOP COMMUNITY BANCORP INC.	SUMMIT	NJ	21-Apr-10						\$4 000 000.00		4 000	\$1 000.00			\$200 000.00	200
	HMN FINANCIAL INC.	ROCHESTER	MINN	23-Dec-08	Preferred Stock w/ Warrants	\$26 000 000.00	\$0.00	\$21 034 187.78	Sold in full; warrants outstanding								
	HMN FINANCIAL INC.	ROCHESTER	MINN	7-Feb-13						\$2 561 325.00		3 550	\$721.50	(\$988 675.00)			
	HMN FINANCIAL INC.	ROCHESTER	MINN	8-Feb-13						\$16 197 675.00		22 450	\$721.50	(\$6 252 325.00)			
	HMN FINANCIAL INC.	ROCHESTER	MINN	26-Mar-13													
11	HOME BANCSHARES INC.	CONWAY	AR	16-Jan-09	Preferred Stock w/ Warrants	\$50 000 000.00	\$0.00	\$57 480 555.56	Redeemed in full; warrants not outstanding								
	HOME BANCSHARES INC.	CONWAY	AR	6-Jul-11						\$50 000 000.00		50 000	\$1 000.00				
	HOME BANCSHARES INC.	CONWAY	AR	27-Jul-11											\$1 300 000.00	158 472	
8	HOMETOWN BANCORP OF ALABAMA INC.	ONEONTA	AL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3 250 000.00	\$0.00	\$4 214 202.31	Redeemed in full; warrants not outstanding								
	HOMETOWN BANCORP OF ALABAMA INC.	ONEONTA	AL	28-Aug-13						\$3 250 000.00		3 250	\$1 000.00			\$163 000.00	163
8 14	HOMETOWN BANCSHARES INC.	CORBIN	KY	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1 900 000.00	\$0.00	\$2 229 801.03	Sold in full; warrants not outstanding								
	HOMETOWN BANCSHARES INC.	CORBIN	KY	28-Nov-12						\$608 170.50		645	\$942.90	(\$36 829.50)			
	HOMETOWN BANCSHARES INC.	CORBIN	KY	0-Nov-12						\$1 183 339.50		1 255	\$942.90	(\$71 660.50)		\$70 095.00	95
	HOMETOWN BANCSHARES INC.	CORBIN	KY	11-Jan-13													
	HOMETOWN BANCSHARES INC.	CORBIN	KY	26-Mar-13													
8 17	HOMETOWN BANCSHARES CORPORATION	ROANOKE	VA	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$10 000 000.00	\$0.00	\$11 111 011.94	Sold in full; warrants not outstanding								
	HOMETOWN BANCSHARES CORPORATION	ROANOKE	VA	31-Oct-12						\$9 185 000.00		10 000	\$918.50	(\$815 000.00)		\$315 461.52	374
	HOMETOWN BANCSHARES CORPORATION	ROANOKE	VA	11-Jan-13													
11	HOPFED BANCORP	HOPKINSVILLE	KY	12-Dec-08	Preferred Stock w/ Warrants	\$18 400 000.00	\$0.00	\$22 354 145.89	Redeemed in full; warrants not outstanding								
	HOPFED BANCORP	HOPKINSVILLE	KY	19-Dec-12						\$18 400 000.00		18 400	\$1 000.00				
	HOPFED BANCORP	HOPKINSVILLE	KY	16-Jan-13											\$256 257.00	253 666	
11 45	HORIZON BANCORP	MICHIGAN CITY	IN	19-Dec-08	Preferred Stock w/ Warrants	\$25 000 000.00	\$0.00	\$29 857 321.83	Redeemed in full; warrants not outstanding								
	HORIZON BANCORP	MICHIGAN CITY	IN	0-Nov-10						\$6 250 000.00		6 250	\$1 000.00				
	HORIZON BANCORP	MICHIGAN CITY	IN	25-Aug-11						\$18 750 000.00		18 750	\$1 000.00				
	HORIZON BANCORP	MICHIGAN CITY	IN	23-Nov-11											\$1 750 551.00	212 188	
44 8 14	HOWARD BANCORP INC.	ELLCOTT CITY	MD	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5 983 000.00	\$0.00	\$7 119 793.05	Redeemed in full; warrants not outstanding								
	HOWARD BANCORP INC.	ELLCOTT CITY	MD	22-Sep-11						\$5 983 000.00		5 983	\$1 000.00			\$299 000.00	299
11 14 18	HPK FINANCIAL CORPORATION	CHICAGO	IL	1-May-09	Preferred Stock w/ Exerc												

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	IBERIA BANK CORPORATION	LAFAYETTE	LA	20-May-09													
8 14	IBT BANCORP INC.	IRVING	TX	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2 295 000.00	\$0.00	\$2 936 462.50	Redeemed in full; warrants not outstanding							\$1 200 000.00	138 490
	IBT BANCORP INC.	IRVING	TX	12-Jun-13						\$2 295 000.00		2 295	\$1 000.00			\$115 000.00	115
11 8 10	IBW FINANCIAL CORPORATION	WASHINGTON	DC	13-Mar-09	Preferred Stock w/ Warrants	\$6 000 000.00	\$0.00	\$6 453 067.00	Redeemed in full; warrants not outstanding								
44 8 14	ICB FINANCIAL	ONTARIO	CA	3-Sep-10	Preferred Stock w/ Exercised Warrants	\$6 000 000.00	\$0.00	\$7 494 458.33	Redeemed in full; warrants not outstanding	\$6 000 000.00		6 000	\$1 000.00				
8 08	IDAO BANCORP	ONTARIO	CA	1-Nov-12						\$6 000 000.00		6 000	\$1 000.00			\$300 000.00	300
	IDAO BANCORP	BOISE	ID	16-Jan-09		\$6 900 000.00	\$0.00	\$124 305.92	Currently not collectible								
8 14 18 44	ILL NOIS STATE BANCORP INC.	CHICAGO	IL	22-May-09	Preferred Stock w/ Exercised Warrants	\$6 272 000.00	\$0.00	\$11 836 113.40	Redeemed in full; warrants not outstanding					(\$6 900 000.00)			
	ILL NOIS STATE BANCORP INC.	CHICAGO	IL	29-Dec-09		\$4 000 000.00											
8	ILL NOIS STATE BANCORP INC.	CHICAGO	IL	22-Sep-11	Preferred Stock w/ Exercised Warrants	\$1 065 000.00	\$0.00	\$1 394 723.17	Redeemed in full; warrants not outstanding	\$10 272 000.00		10 272	\$1 000.00			\$406 000.00	406
	INDEPENDENCE BANK	EAST GREENWICH	RI	9-Jan-09													
	INDEPENDENCE BANK	EAST GREENWICH	RI	16-Oct-13						\$1 065 000.00		1 065	\$1 000.00			\$53 000.00	53
11	INDEPENDENT BANK CORP.	ROCKLAND	MA	9-Jan-09	Preferred Stock w/ Warrants	\$78 158 000.00	\$0.00	\$81 476 093.61	Redeemed in full; warrants not outstanding								
	INDEPENDENT BANK CORP.	ROCKLAND	MA	22-Apr-09						\$78 158 000.00		78 158	\$1 000.00				
	INDEPENDENT BANK CORP.	ROCKLAND	MA	27-May-09												\$2 200 000.00	481 664
29	INDEPENDENT BANK CORPORATION	IONIA	MI	12-Dec-08	Preferred Stock w/ Warrants	\$72 000 000.00	\$0.00	\$83 430 000.00	Redeemed in full; warrants not outstanding								
	INDEPENDENT BANK CORPORATION	IONIA	MI	30-Aug-13						\$72 000 000.00		72 000	\$1 000.00			\$2 426 000.00	
8 22 92 97	INDIANA BANK CORP.	DANA	IN	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1 312 000.00	\$0.00	\$165 139.00	Currently not collectible								
	INDIANA BANK CORP.	DANA	IN	9-Apr-13										(\$1 312 000.00)			
11	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12-Dec-08	Preferred Stock w/ Warrants	\$21 500 000.00	\$0.00	\$27 331 250.00	Redeemed in full; warrants not outstanding								
	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12-Sep-12						\$21 500 000.00		21 500	\$1 000.00			\$1 800 000.00	188 707
22 52 97	INTEGRA BANK CORPORATION	EVANSVILLE	IN	27-Feb-09	Preferred Stock w/ Warrants	\$83 586 000.00	\$0.00	\$1 950 340.00	Currently not collectible								
	INTEGRA BANK CORPORATION	EVANSVILLE	IN	29-Jul-11										(\$83 586 000.00)			
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	19-Dec-08	Preferred Stock w/ Warrants	\$27 000 000.00	\$0.00	\$33 944 884.23	Redeemed in full; warrants outstanding								
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	20-Nov-13						\$27 000 000.00		27 000	\$1 000.00				
11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	23-Dec-08	Preferred Stock w/ Warrants	\$216 000 000.00	\$0.00	\$261 538 649.89	Redeemed in full; warrants not outstanding								
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11-Jul-12						\$40 000 000.00		40 000	\$1 000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	1-Nov-12						\$45 000 000.00		45 000	\$1 000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	28-Nov-12						\$13 000 000.00		131 000	\$1 000.00			\$4 018 511.00	1 326 238
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11-Jun-13													
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	23-Dec-08	Preferred Stock w/ Warrants	\$25 000 000.00	\$0.00	\$30 035 555.56	Sold in full; warrants outstanding								
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	24-Jun-13						\$24 250 000.00		25 000	\$970.00	(\$750 000.00)			
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	26-Jul-13							(\$242 500.00)						
15 71 97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY INC.	SEDALIA	MO	8-May-09	Subordinated Debentures w/ Exercised Warrants	\$4 000 000.00	\$0.00	\$174 324.60	Currently not collectible								
	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY INC.	SEDALIA	MO	19-Oct-12													
11	IPMORGAN CHASE & CO.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$25 000 000 000.00	\$0.00	\$26 731 202 358.00	Redeemed in full; warrants not outstanding						(\$4 000 000.00)		
	IPMORGAN CHASE & CO.	NEW YORK	NY	17-Jun-09						\$25 000 000 000.00		2 500 000	\$10 000.00				
44 8 14	KATAHDIN BANCSHARES CORP.	HOULTON	ME	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10 449 000.00	\$0.00	\$12 423 046.75	Redeemed in full; warrants not outstanding							\$936 063 469.11	88 401 697
	KATAHDIN BANCSHARES CORP.	HOULTON	ME	18-Aug-11						\$10 449 000.00		10 449	\$1 000.00			\$522 000.00	522
11	KEYCORP	CLEVELAND	OH	14-Nov-08	Preferred Stock w/ Warrants	\$2 500 000 000.00	\$0.00	\$2 867 222 222.22	Redeemed in full; warrants not outstanding								
	KEYCORP	CLEVELAND	OH	30-Mar-11						\$2 500 000 000.00		25 000	\$100 000.00			\$70 000 000.00	35 244 361
8	KIRKSVILLE BANCORP NC.	KIRKSVILLE	MO	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470 000.00	\$0.00	\$622 228.44	Redeemed in full; warrants not outstanding								
	KIRKSVILLE BANCORP NC.	KIRKSVILLE	MO	19-Mar-14						\$470 000.00		470	\$1 000.00			\$24 000.00	24
8 14	KS BANCORP INC	SMITHFIELD	NC	21-Aug-09	Preferred Stock w/ Exercised Warrants	\$4 000 000.00	\$0.00	\$4 137 336.64	Sold in full; warrants not outstanding								
	KS BANCORP INC	SMITHFIELD	NC	0-Nov-12						\$3 308 000.00		4 000	\$827.00	(\$692 000.00)		\$140 400.00	200
	KS BANCORP INC	SMITHFIELD	NC	11-Jan-13							(\$25 000.00)						
8 11 14 18 36	LAFAYETTE BANCORP INC.	OXFORD	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1 998 000.00	\$0.00	\$4 818 134.50	Redeemed in full; warrants not outstanding								
	LAFAYETTE BANCORP INC.	OXFORD	MS	29-Dec-09		\$2 453 000.00											
	LAFAYETTE BANCORP INC.	OXFORD	MS	29-Sep-10						\$4 451 000.00		4 451	\$1 000.00			\$100 000.00	100
11	LAKELAND BANCORP INC.	OAK RIDGE	NJ	6-Feb-09	Preferred Stock w/ Warrants	\$59 000 000.00	\$0.00	\$68 260 833.33	Redeemed in full; warrants not outstanding								
	LAKELAND BANCORP INC.	OAK RIDGE	NJ	4-Aug-10						\$20 000 000.00		20 000	\$1 000.00				
	LAKELAND BANCORP INC.	OAK RIDGE	NJ	16-Mar-11						\$20 000 000.00		20 000	\$1 000.00				
	LAKELAND BANCORP INC.	OAK RIDGE	NJ	8-Feb-12						\$19 000 000.00		19 000	\$1 000.00				
	LAKELAND BANCORP INC.	OAK RIDGE	NJ	29-Feb-12												\$2 800 000.00	997 050
12	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	27-Feb-09	Preferred Stock w/ Warrants	\$56 044 000.00	\$0.00	\$60 517 713.33	Redeemed in full; warrants not outstanding								
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	9-Jun-10						\$56 044 000.00		56 044	\$1 000.00				
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	22-Nov-11												\$877 557.00	198 269
8 14	LAYTON PARK FINANCIAL GROUP INC.	MILWAUKEE	WI	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$3 000 000.00	\$0.00	\$2 932 162.50	Sold in full; warrants not outstanding								
	LAYTON PARK FINANCIAL GROUP INC.	MILWAUKEE	WI	29-Nov-12						\$2 370 930.00		3 000	\$790.30	(\$629 070.00)		\$104 375.00	150
	LAYTON PARK FINANCIAL GROUP INC.	MILWAUKEE	WI	11-Jan-13							(\$23 709.29)						
	LAYTON PARK FINANCIAL GROUP INC.	MILWAUKEE	WI	26-Mar-13							(\$1 290.71)						
11	LCNB CORP.	LEBANON	OH	9-Jan-09	Preferred Stock w/ Warrants	\$13 400 000.00	\$0.00	\$14 527 390.33	Redeemed in full; warrants not outstanding								
	LCNB CORP.	LEBANON	OH	21-Oct-09						\$13 400 000.00		13 400	\$1 000.00				
	LCNB CORP.	LEBANON	OH	23-Nov-11												\$602 557.00	217 063
11 8 14	LEADER BANCORP NC.	ARLINGTON	MA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$5 830 000.00	\$0.00	\$6 731 961.06	Redeemed in full; warrants not outstanding								
	LEADER BANCORP INC.	ARLINGTON	MA	24-Nov-10						\$5 830 000.00		5 830	\$1 000.00			\$292 000.00	292
9 48 97	LEGACY BANCORP NC.	MILWAUKEE	WI	30-Jan-09	Preferred Stock	\$5 498 000.00	\$0.00	\$355 079.00	Currently not collectible								
	LEGACY BANCORP NC.	MILWAUKEE	WI	11-Mar-11										(\$5 498 000.00)			
45 8 14	LIBERTY BANCSHARES INC. (AR)	JONESBORO	AR	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$57 500 000.00	\$0.00	\$68 191 965.77	Redeemed in full; warrants not outstanding								
	LIBERTY BANCSHARES INC. (AR)	JONESBORO	AR	21-Jul-11						\$57 500 000.00		57 500	\$1 000.00			\$2 875 000.00	2 875
45 8 14	LIBERTY BANCSHARES INC. (MO)	SPRINGFIELD	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$21 900 000.00	\$0.00	\$25 995 452.08	Redeemed in full; warrants not outstanding								
	LIBERTY BANCSHARES INC. (MO)	SPRINGFIELD	MO	18-Aug-11						\$21 900 000.00		21 900	\$1 000.00			\$1 095 000.00	1 095
8 17	LIBERTY BANCSHARES INC. (TX)	FORT WORTH	TX	4-Dec-09	Preferred Stock w/ Exercised Warrants	\$6 500 000.00	\$0.00	\$1 438 136.22	Full investment outstanding; warrants outstanding								
11 9 36	LIBERTY FINANCIAL SERVICES INC.	NEW ORLEANS	LA	6-Feb-09	Preferred Stock	\$5 645 000.00	\$0.00	\$6 106 008.58	Redeemed in full; warrants not outstanding								
	LIBERTY FINANCIAL SERVICES INC.	NEW ORLEANS	LA	24-Sep-10						\$5 645 000.00		5 645	\$1 000.00				
8	LIBERTY SHARES INC.	HINESVILLE	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$17 280 000.00	\$17 280 000.00	\$1 399 560.00	Full investment outstanding; warrants outstanding								

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	29-Aug-12													
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	19-Dec-12													
8	MADISON FINANCIAL CORPORATION	RICHMOND	KY	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3 370 000.00	\$0.00	\$3 773 495.65	Sold in full; warrants not outstanding	\$10 538 990.00	(\$158 084.85)	11 000	\$958.10	(\$461 010.00)		\$1 300 000.00	398 734
	MADISON FINANCIAL CORPORATION	RICHMOND	KY	19-Nov-13						\$3 370 000.00		3 370	\$1 022.60		\$76 195.70	\$182 878.45	169
44 11 8	MAGNA BANK	MEMPHIS	TN	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$13 795 000.00	\$0.00	\$16 146 467.87	Redeemed in full; warrants not outstanding		(\$25 000.00)						
	MAGNA BANK	MEMPHIS	TN	24-Nov-09						\$3 455 000.00		3 455	\$1 000.00				
	MAGNA BANK	MEMPHIS	TN	8-Jun-11						\$3 455 000.00		3 455	\$1 000.00				
	MAGNA BANK	MEMPHIS	TN	18-Aug-11						\$6 885 000.00		6 885	\$1 000.00			\$690 000.00	690
8 14	MAINLINE BANCORP INC.	EBENSBURG	PA	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4 500 000.00	\$0.00	\$5 263 187.50	Redeemed in full; warrants not outstanding	\$4 500 000.00		4 500	\$1 000.00			\$225 000.00	225
	MAINLINE BANCORP INC.	EBENSBURG	PA	9-Mar-12													
	MAINSOURCE FINANCIAL GROUP INC.	GREENSBURG	IN	16-Jan-09	Preferred Stock w/ Warrants	\$57 000 000.00	\$0.00	\$62 949 121.28	Sold in full; warrants not outstanding								
	MAINSOURCE FINANCIAL GROUP INC.	GREENSBURG	IN	9-Apr-12						\$53 073 270.00	(\$796 099.05)	57 000	\$931.10	(\$3 926 730.00)		\$1 512 177.00	571 906
11	MANHATTAN BANCORP	EL SEGUNDO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$1 700 000.00	\$0.00	\$1 829 711.12	Redeemed in full; warrants not outstanding								
	MANHATTAN BANCORP	EL SEGUNDO	CA	16-Sep-09						\$1 700 000.00		1 700	\$1 000.00				
	MANHATTAN BANCORP	EL SEGUNDO	CA	14-Oct-09												\$63 363.90	29 480
15 14	MANHATTAN BANCSHARES INC.	MANHATTAN	IL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2 639 000.00	\$0.00	\$3 438 793.11	Sold in full; warrants not outstanding							\$11 285.02	14 000
	MANHATTAN BANCSHARES INC.	MANHATTAN	IL	10-Dec-12						\$2 586 404.73	(\$25 000.00)	2 639 000	\$0.98	(\$52 595.27)		\$95 959.50	118 000
	MANHATTAN BANCSHARES INC.	MANHATTAN	IL	11-Jan-13													
8	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$3 000 000.00	\$3 000 000.00	\$235 713.00	Full investment outstanding; warrants outstanding								
8	MARKET BANCSHARES INC.	NEW MARKET	MD	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2 060 000.00	\$2 060 000.00	\$138 778.00	Full investment outstanding; warrants outstanding								
15 14	MARKET STREET BANCSHARES INC.	MT. VERNON	IL	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$20 300 000.00	\$0.00	\$24 429 245.84	Sold in full; warrants not outstanding								
	MARKET STREET BANCSHARES INC.	MT. VERNON	IL	9-Aug-12						\$17 919 962.16		19 931 000	\$0.90	(\$2 011 037.90)	\$727 225.54	895 000	
	MARKET STREET BANCSHARES INC.	MT. VERNON	IL	10-Aug-12						\$331 767.98		369 000	\$0.90	(\$37 232.10)	\$97 505.10	120 000	
	MARKET STREET BANCSHARES INC.	MT. VERNON	IL	11-Sep-12							(\$182 517.30)						
8 14	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35 500 000.00	\$0.00	\$33 835 943.42	Sold in full; warrants not outstanding								
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	7-Aug-12						\$2 530 958.50		3 514	\$720.20	(\$983 041.50)	\$142 974.56	175	
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	9-Aug-12						\$5 904 609.50		8 198	\$720.20	(\$2 293 390.50)	\$1 054 743.77	1 291	
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	11-Sep-12						\$17 133 07.00		23 788	\$720.20	(\$6 654 693.00)	\$252 452.23	309	
43	MARSHALL & HILSLEY CORPORATION	MILWAUKEE	WI	14-Nov-08	Preferred Stock w/ Warrants	\$1 715 000 000.00	\$0.00	\$1 944 772 916.66	Redeemed in full; warrants not outstanding								
	MARSHALL & HILSLEY CORPORATION	MILWAUKEE	WI	5-Jul-11						\$1 715 000 000.00		1 715 000	\$1 000.00		\$3 250 000.00	13 815 789	
8	MARYLAND FINANCIAL BANK	TOWSON	MD	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$1 700 000.00	\$1 700 000.00	\$313 465.50	Full investment outstanding; warrants outstanding								
11	MB FINANCIAL INC.	CHICAGO	IL	5-Dec-08	Preferred Stock w/ Warrants	\$196 000 000.00	\$0.00	\$229 613 072.00	Redeemed in full; warrants not outstanding								
	MB FINANCIAL INC.	CHICAGO	IL	14-Mar-12						\$196 000 000.00		196 000	\$1 000.00				
8 45 14	MCLEOD BANCSHARES INC.	SHOREWOOD	MN	20-Nov-09	Preferred Stock w/ Exercised Warrants	\$6 000 000.00	\$0.00	\$6 870 433.33	Redeemed in full; warrants not outstanding							\$1 518 072.00	506 024
	MCLEOD BANCSHARES INC.	SHOREWOOD	MN	18-Aug-11						\$6 000 000.00		600	\$10 000.00		\$300 000.00	30	
8 14 18 44	MEDALLION BANK	SALT LAKE CITY	UT	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11 800 000.00	\$0.00	\$24 460 674.81	Redeemed in full; warrants not outstanding								
	MEDALLION BANK	SALT LAKE CITY	UT	22-Dec-09													
	MEDALLION BANK	SALT LAKE CITY	UT	21-Jul-11						\$21 498 000.00		21 498	\$1 000.00		\$645 000.00	645	
11	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	15-May-09	Preferred Stock w/ Warrants	\$21 000 000.00	\$0.00	\$31 631 120.56	Redeemed in full; warrants not outstanding								
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	4-Apr-12						\$10 500 000.00		10 500	\$1 000.00				
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	6-Jun-12						\$10 500 000.00		10 500	\$1 000.00				
44 8 14	MERCANTILE CAPITAL CORPORATION	GRAND RAPIDS	MI	3-Jul-12												\$7 465 100.00	616 438
	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3 500 000.00	\$0.00	\$4 150 815.03	Redeemed in full; warrants not outstanding								
	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	4-Aug-11						\$3 500 000.00		3 500	\$1 000.00		\$175 000.00	175	
56 8 14	MERCHANTS & PLANTERS BANCSHARES INC.	TOONE	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1 881 000.00	\$0.00	\$2 231 560.00	Redeemed in full; warrants not outstanding								
	MERCHANTS & PLANTERS BANCSHARES INC.	TOONE	TN	7-Sep-11						\$1 881 000.00		1 881	\$1 000.00		\$94 000.00	94	
8 44 14	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	19-Jun-09	Preferred Stock w/ Exercised Warrants	\$3 510 000.00	\$0.00	\$4 110 668.47	Redeemed in full; warrants not outstanding								
	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	8-Sep-11						\$3 510 000.00		3 510	\$1 000.00		\$176 000.00	176	
8 8	MERIDIAN BANK	DEVON	PA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$6 200 000.00	\$0.00	\$13 582 165.84	Sold in full; warrants not outstanding								
	MERIDIAN BANK	DEVON	PA	11-Dec-09													
	MERIDIAN BANK	DEVON	PA	17-Mar-14						\$10 328 152.35		12 535	\$824.15	(\$2 206 847.65)	\$262 399.50	310	
8 14	METRO CITY BANK	DORAVILLE	GA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7 700 000.00	\$0.00	\$8 806 297.80	Sold in full; warrants not outstanding								
	METRO CITY BANK	DORAVILLE	GA	29-Oct-12						\$26 102.90		29	\$900.10	(\$2 897.10)			
	METRO CITY BANK	DORAVILLE	GA	1-Nov-12						\$6 904 667.10		7 671	\$900.10	(\$766 332.90)	\$369 948.00	385	
	METRO CITY BANK	DORAVILLE	GA	11-Jan-13							(\$69 307.70)						
	METROCORP BANCSHARES INC.	HOUSTON	TX	16-Jan-09	Preferred Stock w/ Warrants	\$45 000 000.00	\$0.00	\$53 406 628.25	Sold in full; warrants not outstanding								
	METROCORP BANCSHARES INC.	HOUSTON	TX	3-Jul-12						\$44 152 650.00	(\$662 289.75)	45 000	\$981.20	(\$847 350.00)			
8 42	METROPOLITAN BANK GROUP INC.	CHICAGO	IL	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$71 526 000.00	\$0.00	\$27 172 726.72	Sold in full; warrants not outstanding							\$2 087 368.00	771 429
	METROPOLITAN BANK GROUP INC.	CHICAGO	IL	28-Jun-13						\$23 718 541.95		71 526	\$331.60	(\$47 807 458.05)			
8 8	METROPOLITAN CAPITAL BANCORP INC.	CHICAGO	IL	10-Apr-09	Preferred Stock w/ Warrants	\$2 040 000.00	\$4 388 000.00	\$1 036 234.44	Full investment outstanding; warrants outstanding								
	METROPOLITAN CAPITAL BANCORP INC.	CHICAGO	IL	20-Nov-09						\$2 348 000.00							
11	MID PENN BANCORP INC / MID PENN BANK	MILLERSBURG	PA	19-Dec-08	Preferred Stock w/ Warrants	\$10 000 000.00	\$0.00	\$12 070 979.20	Redeemed in full; warrants not outstanding								
	MID PENN BANCORP INC / MID PENN BANK	MILLERSBURG	PA	28-Dec-12						\$10 000 000.00		10 000	\$1 000.00				
12	MID PENN BANCORP INC / MID PENN BANK	MILLERSBURG	PA	23-Jan-13												\$58 479.20	73 099
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	30-Jan-09	Preferred Stock w/ Warrants	\$22 000 000.00	\$0.00	\$23 287 945.11	Redeemed in full; warrants not outstanding								
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	23-Dec-09						\$22 000 000.00		22 000	\$1 000.00				
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	8-Nov-11											\$301 001.00	104 101	
11 8 14	MIDLAND STATES BANCORP INC.	EFFINGHAM	LA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10 189 000.00	\$0.00	\$11 206 989.34	Redeemed in full; warrants not outstanding								
	MIDLAND STATES BANCORP INC.	EFFINGHAM	LA	23-Dec-09						\$10 189 000.00		10 189	\$1 000.00		\$509 000.00	509	
44	MIDSOUTH BANCORP INC.	LAFAYETTE	LA	9-Jan-09	Preferred Stock w/ Warrants	\$20 000 000.00	\$0.00	\$22 834 334.78	Redeemed in full; warrants not outstanding								
	MIDSOUTH BANCORP INC.	LAFAYETTE	LA	25-Aug-11						\$20 000 000.00		20 000	\$1 000.00				
	MIDSOUTH BANCORP INC.	LAFAYETTE	LA	22-Nov-11											\$206 557.00	104 384	
8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5 222 000.00	\$0.00	\$3 520 137.55	Sold in full; warrants not outstanding								
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	18-Nov-13						\$3 133 200.00		5 222	\$600.00	(\$2 088 800.00)	\$136 833.05	261	
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	6-Jan-14							(\$25 000.00)						

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status ⁶	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	OLD NATIONAL BANCORP	EVANSVILLE	IN	8-May-09												\$1 200 000.00	813 008
	OLD SECOND BANCORP INC.	AURORA	IL	16-Jan-09	Preferred Stock w/ Warrants	\$73 000 000.00	\$0.00	\$31 423 238.49	Sold in full; warrants not outstanding								
	OLD SECOND BANCORP INC.	AURORA	IL	11-Mar-13						\$24 684 870.00		70 028	\$352.50	(\$45 343 130.00)			
	OLD SECOND BANCORP INC.	AURORA	IL	26-Mar-13						\$452 424.00		1 200	\$377.00	(\$747 576.00)			
	OLD SECOND BANCORP INC.	AURORA	IL	27-Mar-13						\$668 079.44	(\$258 053.73)	1 772	\$377.00	(\$1 103 920.56)			
	OLD SECOND BANCORP INC.	AURORA	IL	9-Apr-13													
	OLD SECOND BANCORP INC.	AURORA	IL	11-Jun-13													
8 14	OMEGA CAPITAL CORP.	LAKEWOOD	CO	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$2 816 000.00	\$0.00	\$3 403 603.15	Sold in full; warrants not outstanding							\$106 891.00	815 339
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	19-Jul-13						\$1 239 000.00		1 239	\$1 142.90	\$177 053.10			
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	22-Jul-13						\$1 577 000.00		1 577	\$1 142.90	\$225 353.30		\$159 886.25	141
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	12-Sep-13							(\$25 000.00)						
8 51 97	ONE GEORGIA BANK	ATLANTA	GA	8-May-09	Preferred Stock w/ Exercised Warrants	\$5 500 000.00	\$0.00	\$0.00	Currently not collectible								
	ONE GEORGIA BANK	ATLANTA	GA	15-Jul-11													(\$5 500 000.00)
8 9	ONE UNITED BANK	BOSTON	MA	19-Dec-08	Preferred Stock	\$12 063 000.00	\$12 063 000.00	\$93 823.33	Full investment outstanding; warrants not outstanding								
15 17	ONFINANCIAL CORPORATION	LITTLE ROCK	AR	5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17 300 000.00	\$17 300 000.00	\$3 782 990.59	Full investment outstanding; warrants outstanding								
8	OREGON BANCORP INC.	SALEM	OR	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3 216 000.00	\$0.00	\$4 116 801.92	Sold in full; warrants not outstanding								
	OREGON BANCORP INC.	SALEM	OR	18-Oct-13						\$100 000.00		100	\$1 000.00			\$9 459.13	11
	OREGON BANCORP INC.	SALEM	OR	21-Oct-13						\$3 116 000.00		3 116	\$1 000.00			\$128 988.07	150
15 11 14	OSB FINANCIAL SERVICES INC.	ORANGE	TX	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$6 100 000.00	\$0.00	\$7 662 314.53	Redeemed in full; warrants not outstanding				(\$25 000.00)				
	OSB FINANCIAL SERVICES INC.	ORANGE	TX	5-Oct-11						\$6 100 000.00		6 100 000	\$1.00			\$305 000.00	305 000
35 11	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	21-Nov-08	Preferred Stock w/ Warrants	\$180 634 000.00	\$0.00	\$168 483 804.20	Sold in full; warrants not outstanding								
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	23-Feb-11						\$14.75		1	\$29.50	(\$10.28)			
	PACIFIC CITY FINANCIAL CORPORATION	SANTA BARBARA	CA	0-Nov-12						\$165 983 272.00		3 608 332	\$46.00	(\$14 650 702.87)		\$393 120.78	15 120
8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$16 200 000.00	\$0.00	\$21 003 597.96	Sold in full; warrants not outstanding								
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Nov-13						\$16 200 000.00		16 200	\$1 215.20			\$3 485 754.00	810
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	6-Jan-14							(\$196 857.54)						
45 8 14	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$11 600 000.00	\$0.00	\$13 821 963.89	Redeemed in full; warrants not outstanding								
	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	28-Jul-11						\$11 600 000.00		11 600	\$1 000.00			\$580 000.00	580
8 26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4 120 000.00	\$0.00	\$18 087.94	Exited bankruptcy/receivership								
	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	11-Feb-10													
8	PACIFIC COMMERCE BANK	LOS ANGELES	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4 060 000.00	\$0.00	\$2 991 670.80	Sold in full; warrants not outstanding					(\$4 120 000.00)			
	PACIFIC COMMERCE BANK	LOS ANGELES	CA	10-Feb-14						\$2 519 960.80		4 060	\$620.70	(\$1 540 039.20)		\$109 487.50	203
	PACIFIC COMMERCE BANK	LOS ANGELES	CA	19-Mar-14							(\$25 000.00)						
85	PACIFIC INTERNATIONAL BANCORP / BBN BANCORP INC.	SEATTLE	WA	12-Dec-08	Preferred Stock w/ Warrants	\$6 500 000.00	\$0.00	\$7 937 744.97	Redeemed in full; warrants outstanding								
	PACIFIC INTERNATIONAL BANCORP / BBN BANCORP INC.	SEATTLE	WA	15-Feb-13						\$6 500 000.00		6 500	\$1 000.00				
8 14	PARK BANCORPORATION INC.	MADISON	WI	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$23 200 000.00	\$0.00	\$22 020 064.0	Sold in full; warrants not outstanding								
	PARK BANCORPORATION INC.	MADISON	WI	7-Aug-12						\$1 676 654.00		2 296	\$730.20	(\$619 346.00)		\$88 059.01	114
	PARK BANCORPORATION INC.	MADISON	WI	9-Aug-12						\$4 048 506.00		5 544	\$730.20	(\$1 495 494.00)		\$482 779.69	625
	PARK BANCORPORATION INC.	MADISON	WI	10-Aug-12						\$11 216 640.00		15 360	\$730.20	(\$4 143 360.00)		\$325 200.40	421
	PARK BANCORPORATION INC.	MADISON	WI	11-Sep-12							(\$169 418.00)						
11	PARK NATIONAL CORPORATION	NEWARK	OH	23-Dec-08	Preferred Stock w/ Warrants	\$100 000 000.00	\$0.00	\$119 536 844.44	Redeemed in full; warrants not outstanding								
	PARK NATIONAL CORPORATION	NEWARK	OH	25-Apr-12						\$100 000 000.00		100 000	\$1 000.00				
	PARK NATIONAL CORPORATION	NEWARK	OH	2-Aug-12													
	PARKE BANCORP INC.	SEWELL	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$16 288 000.00	\$0.00	\$16 365 554.76	Sold in full; warrants not outstanding								
	PARKE BANCORP INC.	SEWELL	NJ	28-Nov-12						\$394 072.28		548	\$719.10	(\$153 927.72)			
	PARKE BANCORP INC.	SEWELL	NJ	29-Nov-12						\$11 318 791.40		15 740	\$719.10	(\$4 421 208.60)			
	PARKE BANCORP INC.	SEWELL	NJ	11-Jan-13							(\$117 128.64)						
	PARKE BANCORP INC.	SEWELL	NJ	12-Jun-13													
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	23-Dec-08	Preferred Stock w/ Warrants	\$31 762 000.00	\$0.00	\$36 570 413.89	Redeemed in full; warrants outstanding							\$1 650 288.00	438 906
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	3-Jan-12						\$31 762 000.00		31 762	\$1 000.00				
8 21 11	PASCACK BANCORP INC.	WESTWOOD	NJ	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3 756 000.00	\$0.00	\$4 497 312.67	Redeemed in full; warrants not outstanding								
	PASCACK BANCORP INC.	WESTWOOD	NJ	19-Oct-11						\$3 756 000.00		3 756	\$1 000.00			\$188 000.00	188
8	PATAPSCO BANCORP INC.	DUNDALK	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$6 000 000.00	\$6 000 000.00	\$377 866.67	Full investment outstanding; warrants outstanding								
44	PATHFINDER BANCORP INC.	OSWEGO	NY	11-Sep-09	Preferred Stock w/ Warrants	\$6 771 000.00	\$0.00	\$7 976 328.84	Redeemed in full; warrants not outstanding								
	PATHFINDER BANCORP INC.	OSWEGO	NY	1-Sep-11						\$6 771 000.00		6 771	\$1 000.00				
	PATHFINDER BANCORP INC.	OSWEGO	NY	1-Feb-12													
8 14	PATHWAY BANCORP	CAIRO	NE	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3 727 000.00	\$0.00	\$4 628 862.77	Sold in full; warrants not outstanding								
	PATHWAY BANCORP	CAIRO	NE	24-Jun-13						\$3 727 000.00		3 727	\$1 167.00			\$622 446.27	186
	PATHWAY BANCORP	CAIRO	NE	26-Jul-13							(\$25 000.00)						
8	PATRIOT BANCSHARES INC.	HOUSTON	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26 038 000.00	\$0.00	\$34 138 915.14	Sold in full; warrants not outstanding								
	PATRIOT BANCSHARES INC.	HOUSTON	TX	11-Apr-14						\$12 000 000.00		12 000	\$1 142.00	\$1 704 360.00		\$1 046 297.22	802
	PATRIOT BANCSHARES INC.	HOUSTON	TX	14-Apr-14						\$14 038 000.00		14 038	\$1 142.00	\$1 993 817.14		\$652 305.00	500
8 11 14	PATTERSON BANCSHARES INC.	PATTERSON	LA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3 690 000.00	\$0.00	\$4 692 022.77	Redeemed in full; warrants not outstanding								
	PATTERSON BANCSHARES INC.	PATTERSON	LA	7-Mar-12						\$250 000.00		250	\$1 000.00				
	PATTERSON BANCSHARES INC.	PATTERSON	LA	22-Aug-12						\$250 000.00		250	\$1 000.00				
	PATTERSON BANCSHARES INC.	PATTERSON	LA	5-Dec-12						\$250 000.00		250	\$1 000.00				
	PATTERSON BANCSHARES INC.	PATTERSON	LA	8-May-13						\$500 000.00		500	\$1 000.00				
	PATTERSON BANCSHARES INC.	PATTERSON	LA	5-Jun-13						\$2 440 000.00		2 440	\$1 000.00			\$185 000.00	185
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$28 685 000.00	\$0.00	\$32 075 739.67	Redeemed in full; warrants not outstanding								
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	6-Jan-10						\$7 172 000.00		7 172	\$1 000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	2-Mar-11						\$7 172 000.00		7 172	\$1 000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	11-Jan-12						\$14 341 000.00		14 341	\$1 000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	4-Apr-12													
44 8 14	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9 960 000.00	\$0.00	\$11 745 689.33	Redeemed in full; warrants not outstanding							\$110 000.00	150 296
	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	1-Sep-11						\$9 960 000.00		9 960	\$1 000.00			\$498 000.00	498
11	PEOPLES BANCORP (OH)	MARIETTA	OH	30-Jan-09	Preferred Stock w/ Warrants	\$39 000 000.00	\$0.00	\$44 926 557.48	Redeemed in full; warrants not outstanding								
	PEOPLES BANCORP (OH)	MARIETTA	OH	2-Feb-11						\$21 000 000.00		21 000	\$1 000.00				

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	PIERCE COUNTY BANCORP	TACOMA	WA	5-Nov-10													
8 69	Pinnacle Bank Holding Company Inc.	ORANGE CITY	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4 389 000.00	\$4 389 000.00	\$284 999.00	Full investment outstanding; warrants outstanding								
11	Pinnacle Financial Partners Inc.	NASHVILLE	TN	12-Dec-08	Preferred Stock w/ Warrants	\$95 000 000.00	\$0.00	\$111 918 194.45	Redeemed in full; warrants not outstanding								
	Pinnacle Financial Partners Inc.	NASHVILLE	TN	28-Dec-11													
	Pinnacle Financial Partners Inc.	NASHVILLE	TN	20-Jun-12						\$23 750 000.00		23 750	\$1 000.00				
	Pinnacle Financial Partners Inc.	NASHVILLE	TN	18-Jul-12						\$71 250 000.00		71 250	\$1 000.00				
44 8 14	Plains Capital Corporation	DALLAS	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87 631 000.00	\$0.00	\$105 252 939.77	Redeemed in full; warrants not outstanding						\$755 000.00	267 455	
	Plains Capital Corporation	DALLAS	TX	27-Sep-11											\$4 382 000.00	4 382	
15 17	Plato Holdings Inc.	SAINT PAUL	MINN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$2 500 000.00	\$0.00	\$3 103 618.40	Sold in full; warrants not outstanding						\$ 80.00		
	Plato Holdings Inc.	SAINT PAUL	MINN	26-Apr-13						\$120 000.00		120 000	\$1.00		\$3 570.00	\$90 582.47	107 000
	Plato Holdings Inc.	SAINT PAUL	MINN	29-Apr-13						\$2 380 000.00		2 380 000	\$1.00				
	Plumas Bancorp	QUINCY	CA	31-May-13	Preferred Stock w/ Warrants	\$11 949 000.00	\$0.00	\$13 764 140.41	Sold in full; warrants not outstanding								
	Plumas Bancorp	QUINCY	CA	30-Jan-09													
	Plumas Bancorp	QUINCY	CA	29-Apr-13						\$11 949 000.00		11 949	\$1 091.10		\$1 088 673.39	\$234 500.00	237 712
	Plumas Bancorp	QUINCY	CA	31-May-13													
20	Populair Inc.	SAN JUAN	PR	5-Dec-08	Preferred Stock w/ Warrants	\$935 000 000.00	\$935 000 000.00	\$250 256 250.00	Full investment outstanding; warrants outstanding								
	Porter Bancorp Inc (PBI) Louisville KY	LOUISVILLE	KY	21-Nov-08	Preferred Stock w/ Warrants	\$35 000 000.00	\$35 000 000.00	\$4 783 333.33	Full investment outstanding; warrants outstanding								
8	Prairie Star Bancshares Inc.	OLATHIE	KS	9-Apr-09	Preferred Stock w/ Exercised Warrants	\$2 800 000.00	\$0.00	\$2 800 000.00	Full investment outstanding; warrants outstanding								
9 15 36	Premier Bancorp Inc.	WILMETTE	IL	8-May-09	Subordinated Debentures	\$6 784 000.00	\$0.00	\$7 444 215.12	Redeemed in full; warrants not outstanding								
	Premier Bancorp Inc.	WILMETTE	IL	13-Aug-10													
8 22 97	Premier Bank Holding Company	TALLAHASSEE	FL	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9 500 000.00	\$0.00	\$467 412.50	Currently not collectible								
	Premier Bank Holding Company	TALLAHASSEE	FL	14-Aug-12													
	Premier Financial Bancorp Inc.	HUNTINGTON	WV	2-Oct-09	Preferred Stock w/ Warrants	\$22 252 000.00	\$0.00	\$23 052 240.29	Sold in full; warrants outstanding								
	Premier Financial Bancorp Inc.	HUNTINGTON	WV	8-Aug-12						\$1 678 618.89		1 863	\$901.00		(\$184 381.11)		
	Premier Financial Bancorp Inc.	HUNTINGTON	WV	9-Aug-12						\$8 575 102.51		9 517	\$901.00		(\$941 897.40)		
	Premier Financial Bancorp Inc.	HUNTINGTON	WV	10-Aug-12						\$9 795 998.16		10 872	\$901.00		(\$1 076 001.84)		
	Premier Financial Bancorp Inc.	HUNTINGTON	WV	11-Sep-12													
15 14	Premier Financial Corp.	DUBUQUE	IA	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$6 349 000.00	\$0.00	\$8 778 669.11	Sold in full; warrants not outstanding								
	Premier Financial Corp.	DUBUQUE	IA	22-Jul-13						\$6 349 000.00		6 349 000	\$1.24		\$1 507 379.58	\$478 590.75	317 000
	Premier Financial Corp.	DUBUQUE	IA	12-Sep-13													
8	Premier Service Bank	RIVERSIDE	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4 000 000.00	\$0.00	\$4 300 522.22	Redeemed in full; warrants not outstanding								
	Premier Service Bank	RIVERSIDE	CA	31-Jan-14													
80	Premierwest Bancorp	MEDFORD	OR	13-Feb-09	Preferred Stock w/ Warrants	\$41 400 000.00	\$0.00	\$42 446 500.00	Redeemed in full; warrants not outstanding								
	Premierwest Bancorp	MEDFORD	OR	9-Apr-13						\$41 400 000.00		41 400	\$1 000.00				
8 17	Presidio Bank	SAN FRANCISCO	CA	20-Nov-09	Preferred Stock w/ Exercised Warrants	\$10 800 000.00	\$0.00	\$11 077 694.89	Sold in full; warrants not outstanding								
	Presidio Bank	SAN FRANCISCO	CA	10-Dec-12						\$262 635.10		310	\$847.20		(\$47 364.90)	\$83 086.12	97
	Presidio Bank	SAN FRANCISCO	CA	11-Dec-12						\$8 887 232.90		10 490	\$847.20		(\$1 602 767.10)	\$195 295.20	228
	Presidio Bank	SAN FRANCISCO	CA	11-Jan-13													
75 97	Princeton National Bancorp Inc.	PRINCETON	IL	23-Jan-09	Preferred Stock w/ Warrants	\$25 083 000.00	\$0.00	\$2 271 405.00	Currently not collectible								
	Princeton National Bancorp Inc.	PRINCETON	IL	2-Nov-12													
8 8	Private Bancorporation Inc.	MINNEAPOLIS	MINN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4 960 000.00	\$8 222 000.00	\$498 859.56	Full investment outstanding; warrants outstanding								
	Private Bancorporation Inc.	MINNEAPOLIS	MINN	29-Dec-09													
12	Private Bancorp Inc.	CHICAGO	IL	30-Jan-09	Preferred Stock w/ Warrants	\$243 815 000.00	\$0.00	\$290 552 132.92	Redeemed in full; warrants not outstanding								
	Private Bancorp Inc.	CHICAGO	IL	24-Oct-12													
8 17 44	Private Bancorp Inc.	CHICAGO	IL	14-Nov-12	Preferred Stock w/ Exercised Warrants	\$4 000 000.00	\$0.00	\$4 596 311.80	Redeemed in full; warrants not outstanding							\$1 225 000.00	645 013
	Providence Bank	ROCKY MOUNT	NC	2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4 000 000.00	\$0.00	\$4 596 311.80	Redeemed in full; warrants not outstanding								
	Providence Bank	ROCKY MOUNT	NC	15-Sep-11						\$4 000 000.00		4 000	\$1 000.00			\$175 000.00	175
88	Provident Bancshares Corp / M&T Bank Corporation	BALTIMORE	MD	14-Nov-08	Preferred Stock w/ Warrants	\$151 500 000.00	\$0.00	\$199 100 113.41	Sold in full; warrants not outstanding								
	Provident Bancshares Corp / M&T Bank Corporation	BALTIMORE	MD	21-Aug-12						\$151 500 000.00		151 500	\$1 000.00				
	Provident Bancshares Corp / M&T Bank Corporation	BALTIMORE	MD	20-Mar-13												\$71.62	
	Provident Bancshares Corp / M&T Bank Corporation	BALTIMORE	MD	25-Mar-13												\$19 407 005.12	
107	Provident Community Bancshares Inc.	ROCK HILL	SC	13-Mar-09	Preferred Stock w/ Warrants	\$9 266 000.00	\$0.00	\$5 639 391.00	Sold in full; warrants not outstanding								
	Provident Community Bancshares Inc.	ROCK HILL	SC	30-Apr-14						\$5 096 300.00		9 266	\$550.00		(\$4 169 700.00)		
11 8 14	PSB Financial Corporation	MANN	LA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$9 270 000.00	\$0.00	\$10 536 802.00	Redeemed in full; warrants not outstanding								
	PSB Financial Corporation	MANN	LA	29-Sep-10						\$9 270 000.00		9 270	\$1 000.00			\$464 000.00	464
44 8 14	Puget Sound Bank	BELLEVUE	WA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4 500 000.00	\$0.00	\$5 355 156.75	Redeemed in full; warrants not outstanding								
	Puget Sound Bank	BELLEVUE	WA	11-Aug-11						\$4 500 000.00		4 500	\$1 000.00			\$225 000.00	225
	Pulaski Financial Corp.	CREVE COEUR	MO	16-Jan-09	Preferred Stock w/ Warrants	\$32 538 000.00	\$0.00	\$35 195 847.13	Sold in full; warrants not outstanding								
	Pulaski Financial Corp.	CREVE COEUR	MO	3-Jul-12						\$28 893 744.00		32 538	\$888.00		(\$3 644 256.00)		
	Pulaski Financial Corp.	CREVE COEUR	MO	8-Aug-12												\$1 100 000.00	778 421
44	QCR Holdings Inc.	MOLINE	IL	13-Feb-09	Preferred Stock w/ Warrants	\$38 237 000.00	\$0.00	\$44 286 567.33	Redeemed in full; warrants not outstanding								
	QCR Holdings Inc.	MOLINE	IL	15-Sep-11						\$38 237 000.00		38 237	\$1 000.00				
	QCR Holdings Inc.	MOLINE	IL	6-Nov-11													
8	Randolph Bank & Trust Company	ASHEBORO	NC	30-Oct-09	Preferred Stock w/ Exercised Warrants	\$6 229 000.00	\$0.00	\$7 190 593.33	Redeemed in full; warrants not outstanding							\$1 100 000.00	521 888
	Randolph Bank & Trust Company	ASHEBORO	NC	30-Sep-13						\$6 229 000.00		6 229	\$1 000.00			\$311 000.00	311
8 17	RCB Financial Corporation	ROME	GA	19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8 900 000.00	\$0.00	\$9 139 863.61	Sold in full; warrants not outstanding								
	RCB Financial Corporation	ROME	GA	25-Sep-13						\$8 073 279.00		8 900	\$907.10		(\$826 721.00)	\$253 383.25	268
44 8 14	Redwood Capital Bancorp	EUREKA	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3 800 000.00	\$0.00	\$4 510 626.39	Redeemed in full; warrants not outstanding								
	Redwood Capital Bancorp	EUREKA	CA	21-Jul-11						\$3 800 000.00		3 800	\$1 000.00			\$190 000.00	190
44 8 14	Redwood Financial Inc.	REDWOOD FALLS	MINN	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2 995 000.00	\$0.00	\$3 570 810.92	Redeemed in full; warrants not outstanding								
	Redwood Financial Inc.	REDWOOD FALLS	MINN	18-Aug-11						\$2 995 000.00		2 995	\$1 000.00			\$150 000.00	150
8	Regent Bancorp Inc.	DAVIE	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9 982 000.00	\$9 982 000.00	\$784 281.50	Full investment outstanding; warrants outstanding								
44 8 14	Regent Capital Corporation Inc / Regent Bank	NOWATA	OK	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2 655 000.00	\$0.00	\$3 135 328.00	Redeemed in full; warrants not outstanding								
	Regent Capital Corporation Inc / Regent Bank	NOWATA	OK	21-Jul-11						\$2 655 000.00		2 655	\$1 000.00			\$133 000.00	133
8 17 62	Regents Bancshares Inc.	VANCOUVER	WA	23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12 700 000.00	\$0.00	\$14 594 338.99	Redeemed in full; warrants not outstanding								
	Regents Bancshares Inc.	VANCOUVER	WA	26-Jan-12						\$12 700 000.00		12 700	\$1 000.00			\$381 000.00	381
8 14	Regional Bankshares Inc.	HARTSVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1 500 000.00	\$0.00	\$1 718 159.50	Sold in full; warrants not outstanding								
	Regional Bankshares Inc.	HARTSVILLE	SC	8-Nov-12						\$246 975.00		267					

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
8 95 97	ROGERS BANCSHARES INC.	LITTLE ROCK	AR	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$25 000 000.00	\$0.00	\$738 021.00	Currently not collectible								
	ROGERS BANCSHARES INC.	LITTLE ROCK	AR	5-Jul-13										(\$25 000 000.00)			
	ROYAL BANCSHARES OF PENNSYLVANIA INC.	NARBERTH	PA	20-Feb-09	Preferred Stock w/ Warrants	\$30 407 000.00	\$30 407 000.00	\$358 971.00	Full investment outstanding; warrants outstanding								
11	S&T BANCORP INC.	INDIANA	PA	16-Jan-09	Preferred Stock w/ Warrants	\$108 676 000.00	\$0.00	\$124 916 099.34	Redeemed in full; warrants not outstanding								
	S&T BANCORP INC.	INDIANA	PA	7-Dec-11				\$108 676 000.00			108 676	\$1 000.00					
	S&T BANCORP INC.	INDIANA	PA	11-Jun-13													
8	SAIGON NATIONAL BANK	WESTMINSTER	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1 549 000.00	\$1 549 000.00	\$0.00	Full investment outstanding; warrants outstanding							\$527 361.00	517 012
44	SALISBURY BANCORP INC.	LAKEVILLE	CT	13-Mar-09	Preferred Stock w/ Warrants	\$8 816 000.00	\$0.00	\$10 100 960.44	Redeemed in full; warrants not outstanding								
	SALISBURY BANCORP INC.	LAKEVILLE	CT	25-Aug-11							8 816	\$1 000.00					
	SALISBURY BANCORP INC.	LAKEVILLE	CT	2-Nov-11											\$205 000.00		57 671
11 44	SANDY SPRING BANCORP INC.	OLNEY	MD	5-Dec-08	Preferred Stock w/ Warrants	\$83 094 000.00	\$0.00	\$95 137 868.33	Redeemed in full; warrants not outstanding								
	SANDY SPRING BANCORP INC.	OLNEY	MD	21-Jul-10							41 547	\$1 000.00					
	SANDY SPRING BANCORP INC.	OLNEY	MD	15-Dec-10							41 547	\$1 000.00					
	SANDY SPRING BANCORP INC.	OLNEY	MD	23-Feb-11													
8 14	SANTA CLARA VALLEY BANK N.A.	SANTA PAULLA	CA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2 900 000.00	\$0.00	\$2 697 208.51	Sold in full; warrants not outstanding							\$4 450 000.00	651 547
	SANTA CLARA VALLEY BANK N.A.	SANTA PAULLA	CA	8-Mar-13							2 900	\$850.00	(\$434 971.00)			\$98 251.45	145
	SANTA CLARA VALLEY BANK N.A.	SANTA PAULLA	CA	9-Apr-13									(\$25 000.00)				
	SANTA LUCIA BANCORP	ATASCADERO	CA	19-Dec-08	Preferred Stock w/ Warrants	\$4 000 000.00	\$0.00	\$3 131 111.11	Sold in full; warrants not outstanding								
	SANTA LUCIA BANCORP	ATASCADERO	CA	23-Oct-11							4 000	\$700.00	(\$1 200 000.00)				
44 8 14	SBT BANCORP INC.	SIMSBURY	CT	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4 000 000.00	\$0.00	\$4 717 144.78	Redeemed in full; warrants not outstanding								
	SBT BANCORP INC.	SIMSBURY	CT	11-Aug-11							4 000	\$1 000.00			\$200 000.00		200
11	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	16-Jan-09	Preferred Stock w/ Warrants	\$64 779 000.00	\$0.00	\$67 294 638.84	Redeemed in full; warrants not outstanding								
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	20-May-09							64 779	\$1 000.00					
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	24-Jun-09											\$1 400 000.00		303 083
	SEACAST BANKING CORPORATION OF FLORIDA	STUART	FL	19-Dec-08	Preferred Stock w/ Warrants	\$50 000 000.00	\$0.00	\$49 045 470.38	Sold in full; warrants not outstanding								
	SEACAST BANKING CORPORATION OF FLORIDA	STUART	FL	3-Apr-12							2 000	\$20 510.00	(\$8 980 000.00)			\$55 000.00	589 623
	SEACAST BANKING CORPORATION OF FLORIDA	STUART	FL	30-May-12													
44 8 14	SEACAST COMMERCE BANK	CHULA VISTA	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1 800 000.00	\$0.00	\$2 153 780.00	Redeemed in full; warrants not outstanding								
	SEACAST COMMERCE BANK	CHULA VISTA	CA	1-Sep-11							1 800	\$1 000.00			\$90 000.00		90
8 14	SECURITY BANCSHARES OF PULASKI COUNTY INC.	WAYNESVILLE	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2 152 000.00	\$0.00	\$1 983 756.24	Sold in full; warrants not outstanding								
	SECURITY BANCSHARES OF PULASKI COUNTY INC.	WAYNESVILLE	MO	10-Dec-12							252	\$692.60	(\$77 462.30)				
	SECURITY BANCSHARES OF PULASKI COUNTY INC.	WAYNESVILLE	MO	11-Dec-12							1 900	\$692.60	(\$584 041.00)			\$69 186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY INC.	WAYNESVILLE	MO	11-Jan-13													
	SECURITY BANCSHARES OF PULASKI COUNTY INC.	WAYNESVILLE	MO	26-Mar-13									(\$14 904.97)				
	SECURITY BANCSHARES OF PULASKI COUNTY INC.	WAYNESVILLE	MO	26-Mar-13									(\$10 095.03)				
44 8 14	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5 803 000.00	\$0.00	\$6 888 017.86	Redeemed in full; warrants not outstanding								
	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	14-Jul-11							5 803	\$1 000.00			\$290 000.00		290
44 8 14	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6 815 000.00	\$0.00	\$8 152 698.33	Redeemed in full; warrants not outstanding								
	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	15-Sep-11							6 815	\$1 000.00			\$341 000.00		341
11 8 14 36	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$17 388 000.00	\$0.00	\$19 063 111.00	Redeemed in full; warrants not outstanding								
	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	29-Sep-10							17 388	\$1 000.00			\$522 000.00		522
11 36	SECURITY FEDERAL CORPORATION	AIKEN	SC	19-Dec-08	Preferred Stock w/ Warrants	\$18 000 000.00	\$0.00	\$19 650 000.00	Redeemed in full; warrants not outstanding								
	SECURITY FEDERAL CORPORATION	AIKEN	SC	29-Sep-10							18 000	\$1 000.00					
	SECURITY FEDERAL CORPORATION	AIKEN	SC	31-Jul-13											\$50 000.00		137 966
44 8 14	SECURITY STATE BANCSHARES INC.	CHARLESTON	MO	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$12 500 000.00	\$0.00	\$14 888 679.86	Redeemed in full; warrants not outstanding								
	SECURITY STATE BANCSHARES INC.	CHARLESTON	MO	22-Sep-11							12 500	\$1 000.00			\$625 000.00		625
15 14	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$10 750 000.00	\$0.00	\$14 543 635.13	Sold in full; warrants not outstanding								
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	24-Jun-13							10 750 000	\$1.17			\$1 784 607.50	\$720 368.55	538 000
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	26-Jul-13									(\$125 346.08)				
	SEVERN BANCORP INC.	ANNAPOLIS	MD	21-Nov-08	Preferred Stock w/ Warrants	\$23 393 000.00	\$0.00	\$26 915 463.85	Sold in full; warrants outstanding								
	SEVERN BANCORP INC.	ANNAPOLIS	MD	25-Sep-13							23 393	\$998.90	(\$25 732.30)				
	SEVERN BANCORP INC.	ANNAPOLIS	MD	29-Oct-13									(\$233 672.68)				
11	SHORE BANCSHARES INC.	EASTON	MD	9-Jan-09	Preferred Stock w/ Warrants	\$25 000 000.00	\$0.00	\$25 358 333.33	Redeemed in full; warrants not outstanding								
	SHORE BANCSHARES INC.	EASTON	MD	15-Apr-09							25 000	\$1 000.00					
	SHORE BANCSHARES INC.	EASTON	MD	6-Nov-11											\$25 000.00		172 970
15 11 14	SIGNATURE BANCSHARES INC.	DALLAS	TX	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$1 700 000.00	\$0.00	\$1 994 587.59	Redeemed in full; warrants not outstanding								
	SIGNATURE BANCSHARES INC.	DALLAS	TX	15-Dec-10							1 700 000	\$1.00			\$85 000.00		85 000
11	SIGNATURE BANK	NEW YORK	NY	12-Dec-08	Preferred Stock w/ Warrants	\$120 000 000.00	\$0.00	\$132 967 606.41	Redeemed in full; warrants not outstanding								
	SIGNATURE BANK	NEW YORK	NY	31-Mar-09							120 000	\$1 000.00					
	SIGNATURE BANK	NEW YORK	NY	16-Mar-10												\$11 150 939.74	595 829
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	16-Jan-09	Preferred Stock w/ Warrants	\$7 414 000.00	\$0.00	\$7 816 685.55	Redeemed in full; warrants not outstanding								
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	20-May-09							7 414	\$1 000.00					
8 32 97	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	24-Jun-09	Preferred Stock w/ Exercised Warrants	\$8 653 000.00	\$0.00	\$347 164.00	Currently not collectible							\$275 000.00	163 065
	SONOMA VALLEY BANCORP	SONOMA	CA	20-Aug-10													
8 14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3 070 000.00	\$0.00	\$3 575 224.44	Sold in full; warrants not outstanding								
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	13-Nov-12							3 070	\$922.60	(\$237 587.30)			\$124 412.34	154
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	11-Jan-13									(\$25 000.00)				
	SOUTH FINANCIAL GROUP INC./ CAROLINA FIRST BANK	GREENVILLE	SC	5-Dec-08	Preferred Stock w/ Warrants	\$347 000 000.00	\$0.00	\$146 965 329.86	Sold in full; warrants not outstanding								
	SOUTH FINANCIAL GROUP INC./ CAROLINA FIRST BANK	GREENVILLE	SC	30-Sep-10							130 179	\$1 000.00	(\$216 820 781.25)			\$400 000.00	10 06 796
8 14	SOUTHCREST FINANCIAL GROUP INC.	FAYETTEVILLE	GA	17-Jul-09	Preferred Stock w/ Exercised Warrants	\$12 900 000.00	\$0.00	\$13 109 014.25	Sold in full; warrants not outstanding								
	SOUTHCREST FINANCIAL GROUP INC.	FAYETTEVILLE	GA	8-Mar-13							2 000	\$907.30	(\$185 380.00)				
	SOUTHCREST FINANCIAL GROUP INC.	FAYETTEVILLE	GA	11-Mar-13							10 900	\$907.30	(\$1 010 321.00)			\$588 264.19	645
	SOUTHCREST FINANCIAL GROUP INC.	FAYETTEVILLE	GA	9-Apr-13									(\$117 042.99)				
11 9 36	SOUTHERN BANCORP INC.	ARLINGTON	AR	16-Jan-09	Preferred Stock	\$11 000 000.00	\$0.00	\$11 855 555.56	Redeemed in full; warrants not outstanding								
	SOUTHERN BANCORP INC.	ARLINGTON	AR	6-Aug-10							11 000	\$1 000.00					
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	5-Dec-08	Preferred Stock w/ Warrants	\$42 750 000.00	\$0.00	\$51 088 046.14	Redeemed in full; warrants not outstanding								
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	1-Oct-12							42 750	\$1 000.00					
	SOUTHERN FIRST BANCSHARES INC.	GREENVILLE	SC	27-Feb-09	Preferred Stock w/ Warrants	\$17 299 000.00	\$0.00	\$19 401 361.89	Sold in full; warrants not outstanding								
	SOUTHERN FIRST BANCSHARES INC.	GREENVILLE	SC	3-Jul-12							17 299	\$904.00					

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	THE BANCORP INC.	WILMINGTON	DE	8-Sep-10													
8	THE BANK OF CURRITUCK	MOYOCK	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4 021 000.00	\$0.00	\$1 912 684.00	Sold in full; warrants not outstanding							\$4 753 984.55	980 203
	THE BANK OF CURRITUCK	MOYOCK	NC	3-Dec-10						\$1 742 850.00		4 021	\$433.40	(\$2 278 150.00)			
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	13-Feb-09	Preferred Stock w/ Warrants	\$34 000 000.00	\$0.00	\$40 091 342.55	Redeemed in full; warrants not outstanding								
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	22-Dec-10						\$17 000 000.00		17 000	\$1 000.00				
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	23-Nov-11						\$17 000 000.00		17 000	\$1 000.00				
8 14	THE BARABOO BANCORPORATION INC.	BARABOO	WI	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20 749 000.00	\$0.00	\$18 023 831.85	Sold in full; warrants not outstanding							\$2 150 648.55	276 078
	THE BARABOO BANCORPORATION INC.	BARABOO	WI	10-Dec-12						\$1 956 900.00		3 000	\$652.30	(\$1 043 100.00)		\$403 161.92	487
	THE BARABOO BANCORPORATION INC.	BARABOO	WI	11-Dec-12						\$11 577 672.70		17 749	\$652.30	(\$6 171 327.30)		\$455 316.35	550
	THE BARABOO BANCORPORATION INC.	BARABOO	WI	11-Jan-13													
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	19-Dec-08	Preferred Stock w/ Warrants	\$5 448 000.00	\$0.00	\$6 902 866.33	Redeemed in full; warrants not outstanding								
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	19-Apr-12						\$5 448 000.00		5 448	\$1 000.00			\$792 783.00	175 742
44	THE ELMIRA SAVINGS BANK FSB	ELMIRA	NY	19-Dec-08	Preferred Stock w/ Warrants	\$9 090 000.00	\$0.00	\$10 309 575.00	Redeemed in full; warrants outstanding								
	THE ELMIRA SAVINGS BANK FSB	ELMIRA	NY	25-Aug-11						\$9 090 000.00		9 090	\$1 000.00				
11	THE FIRST BANCORP INC.	DAMARISCOTTA	ME	9-Jan-09	Preferred Stock w/ Warrants	\$25 000 000.00	\$0.00	\$29 332 986.11	Redeemed in full; warrants outstanding								
	THE FIRST BANCORP INC.	DAMARISCOTTA	ME	24-Aug-11						\$12 500 000.00		12 500	\$1 000.00				
	THE FIRST BANCORP INC.	DAMARISCOTTA	ME	27-Mar-13						\$2 500 000.00		2 500	\$1 000.00				
	THE FIRST BANCORP INC.	DAMARISCOTTA	ME	8-May-13						\$10 000 000.00		10 000	\$1 000.00				
11 36	THE FIRST BANCSHARES INC.	HATTESBURG	MS	6-Feb-09	Preferred Stock w/ Warrants	\$5 000 000.00	\$0.00	\$5 411 805.56	Redeemed in full; warrants outstanding								
	THE FIRST BANCSHARES INC.	HATTESBURG	MS	29-Sep-10						\$5 000 000.00		5 000	\$1 000.00				
11 8 14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$731 000.00	\$0.00	\$813 086.56	Redeemed in full; warrants not outstanding								
	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX	14-Apr-10						\$731 000.00		731	\$1 000.00			\$37 000.00	37
11 8 14	THE FREEPORT STATE BANK	HARPER	KS	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$301 000.00	\$0.00	\$379 458.89	Redeemed in full; warrants not outstanding								
	THE FREEPORT STATE BANK	HARPER	KS	19-Dec-12						\$301 000.00		301	\$1 000.00			\$15 000.00	15
11	THE HARTFORD FINANCIAL SERVICES GROUP INC.	HARTFORD	CT	26-Jun-09	Preferred Stock w/ Warrants	\$3 400 000 000.00	\$0.00	\$4 236 125 671.00	Redeemed in full; warrants not outstanding								
	THE HARTFORD FINANCIAL SERVICES GROUP INC.	HARTFORD	CT	31-Mar-10						\$3 400 000 000.00		3 400 000	\$1 000.00				
	THE HARTFORD FINANCIAL SERVICES GROUP INC.	HARTFORD	CT	27-Sep-10													
8 44 14	THE LANDRUM COMPANY	COLUMBIA	MO	22-May-09	Preferred Stock w/ Exercised Warrants	\$15 000 000.00	\$0.00	\$17 580 291.55	Redeemed in full; warrants not outstanding							\$706 264 559.89	52 093 973
	THE LANDRUM COMPANY	COLUMBIA	MO	18-Aug-11						\$15 000 000.00		15 000	\$1 000.00			\$750 000.00	750
8 14	THE LITTLE BANK INCORPORATED	KINSTON	NC	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7 500 000.00	\$0.00	\$9 232 652.17	Sold in full; warrants not outstanding								
	THE LITTLE BANK INCORPORATED	KINSTON	NC	31-Oct-12						\$7 359 000.00		7 359	\$981.20	(\$141 000.00)		\$371 250.00	375
	THE LITTLE BANK INCORPORATED	KINSTON	NC	11-Jan-13													
11	THE PNC FINANCIAL SERVICES GROUP INC.	PITTSBURGH	PA	31-Dec-08	Preferred Stock w/ Warrants	\$7 579 200 000.00	\$0.00	\$8 320 638 950.8	Redeemed in full; warrants not outstanding								
	THE PNC FINANCIAL SERVICES GROUP INC.	PITTSBURGH	PA	10-Feb-10						\$7 579 200 000.00		75 792	\$100 000.00				
	THE PNC FINANCIAL SERVICES GROUP INC.	PITTSBURGH	PA	5-May-10												\$320 372 284.16	16 885 192
44 8 14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5 450 000.00	\$0.00	\$6 474 752.14	Redeemed in full; warrants not outstanding								
	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	1-Sep-11						\$5 450 000.00		5 450	\$1 000.00			\$273 000.00	273
8 14	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$12 000 000.00	\$0.00	\$13 065 246.00	Sold in full; warrants not outstanding								
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	8-Mar-13						\$244 225.00		250	\$976.90	(\$5 775.00)		\$4 806.45	5
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	11-Mar-13						\$11 478 575.00		11 750	\$976.90	(\$271 425.00)		\$571 967.55	595
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	9-Apr-13													
8 8 21 44	THE VICTORY BANCORP INC.	LIMERICK	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541 000.00	\$0.00	\$2 322 183.20	Redeemed in full; warrants not outstanding								
	THE VICTORY BANCORP INC.	LIMERICK	PA	11-Dec-09		\$1 505 000.00											
	THE VICTORY BANCORP INC.	LIMERICK	PA	22-Sep-11						\$2 046 000.00		2 046	\$1 000.00			\$61 000.00	61
8 21	THREE SHORES BANCORPORATION INC.	ORLANDO	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5 677 000.00	\$0.00	\$6 449 130.64	Sold in full; warrants not outstanding								
	THREE SHORES BANCORPORATION INC.	ORLANDO	FL	8-Nov-12						\$1 165 528.32		1 312	\$888.40	(\$146 471.68)			
	THREE SHORES BANCORPORATION INC.	ORLANDO	FL	9-Nov-12						\$3 877 691.40		4 365	\$888.40	(\$487 308.60)		\$282 284.64	284
	THREE SHORES BANCORPORATION INC.	ORLANDO	FL	11-Jan-13													
	TIB FINANCIAL CORP	NAPLES	FL	5-Dec-08	Preferred Stock w/ Warrants	\$37 000 000.00	\$0.00	\$13 444 359.59	Sold in full; warrants not outstanding								
	TIB FINANCIAL CORP	NAPLES	FL	30-Sep-10						\$12 119 637.37		12 120	\$1 000.00	(\$24 880 362.63)		\$40 000.00	1 106 389
8 47 97	TIDELANDS BANCSHARES INC.	MT. PLEASANT	SC	19-Dec-08	Preferred Stock w/ Warrants	\$14 448 000.00	\$14 448 000.00	\$1 195 973.33	Full investment outstanding; warrants outstanding								
	TIFTON BANKING COMPANY	TIFTON	GA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3 800 000.00	\$0.00	\$223 208.00	Currently not collectible								
	TIFTON BANKING COMPANY	TIFTON	GA	12-Nov-10													
	TIFTON BANKING COMPANY	TIFTON	GA	12-Nov-10													
	TIMBERLAND BANCORP INC.	HOQUIAM	WA	23-Dec-08	Preferred Stock w/ Warrants	\$16 641 000.00	\$0.00	\$18 857 818.52	Sold in full; warrants not outstanding								
	TIMBERLAND BANCORP INC.	HOQUIAM	WA	8-Nov-12						\$3 290 437.50		3 815	\$862.50	(\$524 562.50)			
	TIMBERLAND BANCORP INC.	HOQUIAM	WA	9-Nov-12						\$1 580 962.50		1 833	\$862.50	(\$252 037.50)			
	TIMBERLAND BANCORP INC.	HOQUIAM	WA	13-Nov-12						\$9 481 462.50		10 993	\$862.50	(\$1 511 537.50)			
	TIMBERLAND BANCORP INC.	HOQUIAM	WA	11-Jan-13													
	TIMBERLAND BANCORP INC.	HOQUIAM	WA	11-Jun-13													
11 8 14	TITONKA BANCSHARES INC.	TITONKA	IA	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2 117 000.00	\$0.00	\$2 569 490.36	Redeemed in full; warrants not outstanding								
	TITONKA BANCSHARES INC.	TITONKA	IA	8-Apr-12						\$2 117 000.00		2 117	\$1 000.00			\$106 000.00	106
8	TODD BANCSHARES INC.	HOPKINSVILLE	KY	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4 000 000.00	\$0.00	\$5 210 672.22	Redeemed in full; warrants not outstanding								
	TODD BANCSHARES INC.	HOPKINSVILLE	KY	25-Sep-13						\$4 000 000.00		4 000	\$1 000.00			\$200 000.00	200
45	TOWNEBANK	PORTSMOUTH	VA	12-Dec-08	Preferred Stock w/ Warrants	\$76 458 000.00	\$0.00	\$88 577 166.67	Redeemed in full; warrants not outstanding								
	TOWNEBANK	PORTSMOUTH	VA	22-Sep-11						\$76 458 000.00		76 458	\$1 000.00			\$1 500 000.00	554 330
	TOWNEBANK	PORTSMOUTH	VA	15-May-13													
8	TREATY OAK BANCORP INC.	AUSTIN	TX	16-Jan-09	Preferred Stock w/ Warrants	\$3 268 000.00	\$0.00	\$842 415.03	Sold in full; warrants outstanding								
	TREATY OAK BANCORP INC.	AUSTIN	TX	15-Feb-11						\$500 000.00		3 118	\$155.47	(\$2 618 000.00)			
	TREATY OAK BANCORP INC.	AUSTIN	TX	21-Dec-12						\$150 000.00		150 000	\$1.00				
44 8 14	TRIAD BANCORP INC.	FRONTENAC	MO	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3 700 000.00	\$0.00	\$4 386 324.64	Redeemed in full; warrants not outstanding								
	TRIAD BANCORP INC.	FRONTENAC	MO	22-Sep-11						\$3 700 000.00		3 700	\$1 000.00			\$185 000.00	185
44 8 14	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15 540 000.00	\$0.00	\$18 653 115.75	Redeemed in full; warrants not outstanding								
	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	22-Sep-11						\$15 540 000.00		15 540	\$1 000.00			\$777 000.00	777
8 14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35 539 000.00	\$0.00	\$34 644 476.74	Sold in full; warrants not outstanding								
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	7-Aug-12						\$2 639 379.50		3 518	\$750.20	(\$878 620.50)		\$163 062.90	17

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	UBT BANCSHARES INC.	MARYSVILLE	KS	11-Aug-11													
22 97	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	14-Nov-08	Preferred Stock w/ Warrants	\$298 737 000.00	\$0.00	\$7 509 920 07	Currently not collectible								
	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	6-Nov-09													
12 16	UMPLQA HOLDINGS CORP.	PORTLAND	OR	14-Nov-08	Preferred Stock w/ Warrants	\$214 181 000.00	\$0.00	\$232 156 554.58	Redeemed in full; warrants not outstanding								
	UMPLQA HOLDINGS CORP.	PORTLAND	OR	17-Feb-10													
	UMPLQA HOLDINGS CORP.	PORTLAND	OR	31-Mar-10													
8 14 18 44 45	UNION BANK & TRUST COMPANY	OXFORD	NC	1-May-09	Preferred Stock w/ Warrants	\$3 194 000.00	\$0.00	\$7 031 291.65	Redeemed in full; warrants not outstanding							\$4 500 000.00	1 110 898
	UNION BANK & TRUST COMPANY	OXFORD	NC	18-Dec-09		\$2 997 000.00											
	UNION BANK & TRUST COMPANY	OXFORD	NC	22-Sep-11													
8 17 11	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2 179 000.00	\$0.00	\$2 639 873.33	Redeemed in full; warrants not outstanding							\$160 000.00	160
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	25-Jul-12													
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	2-Oct-13													
12 16 25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	19-Dec-08	Preferred Stock w/ Warrants	\$59 000 000.00	\$0.00	\$62 145 972.22	Redeemed in full; warrants not outstanding							\$65 000.00	65
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	8-Nov-09													
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	23-Dec-09													
8	UNITED AMERICAN BANK	SAN MATEO	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8 700 000.00	\$8 700 000.00	\$0.00	Full investment outstanding; warrants outstanding								
	UNITED BANCORP INC.	TECUMSEH	MI	16-Jan-09	Preferred Stock w/ Warrants	\$20 600 000.00	\$0.00	\$20 315 924.72	Sold in full; warrants not outstanding								
	UNITED BANCORP INC.	TECUMSEH	MI	19-Jun-12													
	UNITED BANCORP INC.	TECUMSEH	MI	18-Jul-12													
11 36	UNITED BANCORPORATION OF ALABAMA INC.	ATMORE	AL	23-Dec-08	Preferred Stock w/ Warrants	\$10 300 000.00	\$0.00	\$11 172 638.89	Redeemed in full; warrants outstanding							\$38 000.00	311 492
	UNITED BANCORPORATION OF ALABAMA INC.	ATMORE	AL	3-Sep-10													
15 11 14	UNITED BANK CORPORATION	BARNESVILLE	GA	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$14 400 000.00	\$0.00	\$18 882 079.62	Redeemed in full; warrants not outstanding								
	UNITED BANK CORPORATION	BARNESVILLE	GA	3-Jul-12													
	UNITED COMMUNITY BANKS INC.	BLAIRSVILLE	GA	5-Dec-08	Preferred Stock w/ Warrants	\$180 000 000.00	\$0.00	\$210 367 527.00	Sold in full; warrants not outstanding							\$720 000.00	720 000
	UNITED COMMUNITY BANKS INC.	BLAIRSVILLE	GA	26-Mar-13													
	UNITED COMMUNITY BANKS INC.	BLAIRSVILLE	GA	27-Mar-13													
	UNITED COMMUNITY BANKS INC.	BLAIRSVILLE	GA	28-Mar-13													
	UNITED COMMUNITY BANKS INC.	BLAIRSVILLE	GA	9-Apr-13													
	UNITED COMMUNITY BANKS INC.	BLAIRSVILLE	GA	10-Jun-13													
44 11 8	UNITED FINANCIAL BANKING COMPANIES INC.	VIENNA	VA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$5 658 000.00	\$0.00	\$6 649 963.92	Redeemed in full; warrants not outstanding								
	UNITED FINANCIAL BANKING COMPANIES INC.	VIENNA	VA	15-Dec-10													
	UNITED FINANCIAL BANKING COMPANIES INC.	VIENNA	VA	15-Sep-11													
11	UNITY BANCORP INC.	CLINTON	NJ	5-Dec-08	Preferred Stock w/ Warrants	\$20 649 000.00	\$0.00	\$28 013 814.50	Redeemed in full; warrants not outstanding							\$283 000.00	283
	UNITY BANCORP INC.	CLINTON	NJ	15-May-13													
	UNITY BANCORP INC.	CLINTON	NJ	3-Jul-13													
	UNITY BANCORP INC.	CLINTON	NJ	28-Aug-13													
8	UNIVERSAL BANCORP	BLOOMFIELD	IN	22-May-09	Preferred Stock w/ Exercised Warrants	\$9 900 000.00	\$0.00	\$12 066 668.65	Sold in full; warrants not outstanding								
	UNIVERSAL BANCORP	BLOOMFIELD	IN	8-Aug-13													
	UNIVERSAL BANCORP	BLOOMFIELD	IN	12-Aug-13													
	UNIVERSAL BANCORP	BLOOMFIELD	IN	12-Sep-13													
11 9 15	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	19-Jun-09	Subordinated Debentures	\$11 926 000.00	\$0.00	\$12 948 886.40	Redeemed in full; warrants not outstanding								
	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	30-Jul-10													
8	US METRO BANK	GARDEN GROVE	CA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$2 861 000.00	\$2 861 000.00	\$432 678.00	Full investment outstanding; warrants outstanding								
11 8	UWHARRIE CAPITAL CORP.	ALBEMARLE	NC	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10 000 000.00	\$0.00	\$12 916 040.83	Redeemed in full; warrants not outstanding								
	UWHARRIE CAPITAL CORP.	ALBEMARLE	NC	3-Apr-13													
	UWHARRIE CAPITAL CORP.	ALBEMARLE	NC	16-Oct-13													
11 8 14	VALLEY COMMERCIAL BANCORP	VISALIA	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7 700 000.00	\$0.00	\$9 403 400.50	Redeemed in full; warrants not outstanding								
	VALLEY COMMERCIAL BANCORP	VISALIA	CA	21-Mar-12													
8	VALLEY COMMUNITY BANK	PLEASANTON	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5 500 000.00	\$0.00	\$2 947 090.75	Sold in full; warrants not outstanding								
	VALLEY COMMUNITY BANK	PLEASANTON	CA	21-Oct-13													
	VALLEY COMMUNITY BANK	PLEASANTON	CA	6-Jan-14													
11	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	12-Dec-08	Preferred Stock w/ Warrants	\$16 019 000.00	\$0.00	\$21 311 670.48	Redeemed in full; warrants not outstanding								
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	14-Nov-12													
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	20-Feb-13													
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	15-May-13													
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	14-Aug-13													
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	16-Oct-13													
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	13-Nov-13													
8 44 14	VALLEY FINANCIAL GROUP LTD.	SAGINAW	MI	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1 300 000.00	\$0.00	\$1 489 774.73	Redeemed in full; warrants not outstanding								
	VALLEY FINANCIAL GROUP LTD.	SAGINAW	MI	22-Sep-11													
11	VALLEY NATIONAL BANCORP	WAYNE	NJ	14-Nov-08	Preferred Stock w/ Warrants	\$300 000 000.00	\$0.00	\$318 400 781.94	Redeemed in full; warrants not outstanding								
	VALLEY NATIONAL BANCORP	WAYNE	NJ	3-Jun-09													
	VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Sep-09													
	VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Dec-09													
	VALLEY NATIONAL BANCORP	WAYNE	NJ	24-May-10													
8 41 44	VERITEX HOLDINGS INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3 000 000.00	\$0.00	\$3 503 795.81	Redeemed in full; warrants not outstanding								
	VERITEX HOLDINGS INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	25-Aug-11													
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDDLOTHIAN	VA	1-May-09	Preferred Stock w/ Warrants	\$14 738 000.00	\$0.00	\$6 933 870 05	Sold in full; warrants outstanding								
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDDLOTHIAN	VA	19-Nov-13													
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDDLOTHIAN	VA	6-Jan-14													
11	VIRGINIA COMMERCIAL BANCORP INC.	ARLINGTON	VA	12-Dec-08	Preferred Stock w/ Warrants	\$71 000 000.00	\$0.00	\$118 453 138.89	Redeemed in full; warrants not outstanding								
	VIRGINIA COMMERCIAL BANCORP INC.	ARLINGTON	VA	11-Dec-12													
	VIRGINIA COMMERCIAL BANCORP INC.	ARLINGTON	VA	31-Jan-14													
8 17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4 700 000.00	\$0.00	\$3 694 442.50	Sold in full; warrants not outstanding								
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8-Aug-13													
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Aug-13													
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Sep-13													
11 8 14	VISION BANK - TEXAS	RICHARDSON	TX	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1 500 000.00	\$0.00	\$1 898 258.50	Redeemed in full; warrants not outstanding								
	VISION BANK - TEXAS	RICHARDSON	TX	28-Dec-12													
	VISION BANK - TEXAS	RICHARDSON	TX	30-Jul-13													
	VIST FINANCIAL CORP.	WYOMISSING	PA	19-Dec-08	Preferred Stock w/ Warrants	\$25 000 000.00	\$0.00	\$30 710 646.33	Redeemed in full; warrants not outstanding								
	VIST FINANCIAL CORP.	WYOMISSING	PA	1-Aug-12													
45 8 14	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$110 000 000.00	\$0.00	\$131 236 874.33	Redeemed in full; warrants not outstanding								
	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	15-Sep-11													
8 17 11	WACHUSETT FINANCIAL SERVICES INC.	CLINTON	MA	11-Dec-09	Preferred Stock w/ Exercised Warrants	\$12 000 000.00	\$0.00	\$14 731 826.23	Redeemed in full; warrants not outstanding								
	WACHUSETT FINANCIAL SERVICES INC.	CLINTON	MA	4-Apr-12													
	WACHUSETT FINANCIAL SERVICES INC.	CLINTON	MA	30-Jan-13													
	WACHUSETT FINANCIAL SERVICES INC.	CLINTON	MA	23-Apr-14													

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
8 8 21 44	WASHINGTONFIRST BANKSHARES INC.	RESTON	VA	30-Jan-09	Preferred Stock w/ Warrants	\$6 633 000.00	\$0.00	\$15 317 317.86	Redeemed in full; warrants not outstanding								
	WASHINGTONFIRST BANKSHARES INC.	RESTON	VA	30-Oct-09		\$6 842 000.00											
	WASHINGTONFIRST BANKSHARES INC.	RESTON	VA	4-Aug-11							\$13 475 000.00		13 475	\$1 000.00		\$332 000.00	332
8 17	WAUKESHA BANKSHARES INC.	WAUKESHA	WI	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5 625 000.00	\$0.00	\$6 398 893.44	Sold in full; warrants not outstanding								
	WAUKESHA BANKSHARES INC.	WAUKESHA	WI	6-Feb-13							\$4 831 002.80		5 212	\$926.90	(\$380 997.20)	\$18 644.66	19
	WAUKESHA BANKSHARES INC.	WAUKESHA	WI	7-Feb-13							\$92 680.00		100	\$926.90	(\$7 310.00)	\$147 194.69	150
	WAUKESHA BANKSHARES INC.	WAUKESHA	WI	8-Feb-13							\$290 119.76		313	\$926.90	(\$22 880.30)		
	WAUKESHA BANKSHARES INC.	WAUKESHA	WI	26-Mar-13								(\$52 138.13)					
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	21-Nov-08	Preferred Stock w/ Warrants	\$400 000 000.00	\$0.00	\$457 333 286.51	Redeemed in full; warrants not outstanding								
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3-Mar-10							\$100 000 000.00		100 000	\$1 000.00			
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	13-Oct-10							\$100 000 000.00		100 000	\$1 000.00			
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	29-Dec-10							\$200 000 000.00		200 000	\$1 000.00			
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	8-Jun-11												\$20 388 842.06	3 282 276
11	WELLS FARGO & CO.	MINNEAPOLIS	MN	28-Oct-08	Preferred Stock w/ Warrants	\$25 000 000 000.00	\$0.00	\$27 281 347 113.93	Redeemed in full; warrants not outstanding								
	WELLS FARGO & CO.	MINNEAPOLIS	MN	23-Dec-09							\$25 000 000 000.00		25 000	\$1 000 000.00			
	WELLS FARGO & CO.	MINNEAPOLIS	MN	26-May-10												\$840 374 891.73	110 261 688
11	WESBANCO INC.	WHEELING	WV	5-Dec-08	Preferred Stock w/ Warrants	\$75 000 000.00	\$0.00	\$78 804 166.67	Redeemed in full; warrants not outstanding								
	WESBANCO INC.	WHEELING	WV	9-Sep-09							\$75 000 000.00		75 000	\$1 000.00			
	WESBANCO INC.	WHEELING	WV	23-Dec-09												\$950 000.00	439 282
11	WEST BANCORPORATION INC.	WEST DES MOINES	IA	31-Dec-08	Preferred Stock w/ Warrants	\$36 000 000.00	\$0.00	\$41 195 000 00	Redeemed in full; warrants not outstanding								
	WEST BANCORPORATION INC.	WEST DES MOINES	IA	29-Jun-11							\$36 000 000.00		36 000	\$1 000.00			
	WEST BANCORPORATION INC.	WEST DES MOINES	IA	31-Aug-11												\$700 000.00	474 100
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	13-Feb-09	Preferred Stock w/ Warrants	\$83 726 000.00	\$0.00	\$87 360 236 61	Redeemed in full; warrants not outstanding								
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2-Sep-09							\$41 863 000.00		41 863	\$1 000.00			
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	8-Nov-09							\$41 863 000.00		41 863	\$1 000.00			
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	21-Nov-11												\$878 256.00	246 698
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	21-Nov-08	Preferred Stock w/ Warrants	\$140 000 000.00	\$0.00	\$160 365 000.00	Redeemed in full; warrants not outstanding								
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	27-Sep-11							\$140 000 000.00		140 000	\$1 000.00			
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	23-Nov-11												\$415 000.00	787 107
8	WESTERN COMMUNITY BANCSHARES INC.	PALM DESERT	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7 290 000.00	\$7 290 000.00	\$554 083.00	Full investment outstanding; warrants outstanding								
8 14 18	WESTERN ILLINOIS BANCSHARES INC.	MONMOUTH	IL	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6 855 000.00	\$0.00	\$13 053 910.87	Sold in full; warrants not outstanding								
	WESTERN ILLINOIS BANCSHARES INC.	MONMOUTH	IL	29-Dec-09		\$4 567 000.00											
	WESTERN ILLINOIS BANCSHARES INC.	MONMOUTH	IL	8-Nov-12							\$1 050 524.72		1 117	\$940.38	(\$66 475.28)		
	WESTERN ILLINOIS BANCSHARES INC.	MONMOUTH	IL	9-Nov-12							\$9 673 015.37		10 305	\$939.53	(\$631 984.63)	\$335 417.06	343
	WESTERN ILLINOIS BANCSHARES INC.	MONMOUTH	IL	11-Jan-13								(\$107 235.41)					
8 78 11	WESTERN RESERVE BANCORP INC.	MEDINA	OH	15-May-09	Preferred Stock w/ Exercised Warrants	\$4 700 000.00	\$0.00	\$5 842 197.92	Redeemed in full; warrants not outstanding								
	WESTERN RESERVE BANCORP INC.	MEDINA	OH	9-Nov-12							\$4 700 000.00		4 700	\$1 000.00		\$235 000.00	235
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16 800 000.00	\$16 800 000.00	\$1 589 583 00	Full investment outstanding; warrants outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	19-Dec-08	Preferred Stock w/ Warrants	\$300 000 000.00	\$0.00	\$343 733 333.33	Redeemed in full; warrants not outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	3-Jun-11							\$300 000 000.00		300 000	\$1 000.00		\$6 900 000.00	2 631 579
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$330 000 000.00	\$0.00	\$369 920 833.33	Redeemed in full; warrants outstanding								
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	13-May-11							\$330 000 000.00		330 000	\$1 000.00			
	WILSHIRE BANCORP INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$62 158 000.00	\$0.00	\$68 809 170.52	Sold in full; warrants not outstanding								
	WILSHIRE BANCORP INC.	LOS ANGELES	CA	9-Apr-12							\$58 646 694.58	(\$879 700.42)	62 158	\$943.50	(\$5 511 305.42)	\$760 000.00	949 460
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	19-Dec-08	Preferred Stock w/ Warrants	\$250 000 000.00	\$0.00	\$300 704 730.81	Redeemed in full; warrants not outstanding								
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	22-Dec-10							\$250 000 000.00		250 000	\$1 000.00			
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	14-Feb-11												\$25 600 564.15	1 643 295
8 14	WORTHINGTON FINANCIAL HOLDINGS INC.	HUNTSVILLE	AL	15-May-09	Preferred Stock w/ Exercised Warrants	\$2 720 000.00	\$0.00	\$2 780 391.21	Sold in full; warrants not outstanding								
	WORTHINGTON FINANCIAL HOLDINGS INC.	HUNTSVILLE	AL	24-Jun-13							\$2 343 851.20		2 720	\$861.70	(\$376 148.80)	\$90 940.00	136
	WORTHINGTON FINANCIAL HOLDINGS INC.	HUNTSVILLE	AL	26-Jul-13								(\$24 999.99)					
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52 625 000.00	\$0.00	\$57 640 856 64	Sold in full; warrants not outstanding								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12							\$48 157 663.75	(\$722 364.96)	52 625	\$915.10	(\$4 467 336.25)		
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12												\$1 800 000.00	175 105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36 000 000.00	\$0.00	\$52 383 419 85	Sold in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09		\$13 312 000.00											
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12							\$44 149 056.00	(\$662 235.84)	49 312	\$893.00	(\$5 162 944.00)	\$55 677.00	91 178
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13												\$20 000.00	128 663
45 8 14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4 871 000.00	\$0.00	\$5 705 022.14	Redeemed in full; warrants not outstanding								
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11							\$4 871 000.00		4 871	\$1 000.00		\$244 000.00	244
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1 400 000 000.00	\$0.00	\$1 661 027 529.62	Redeemed in full; warrants not outstanding								
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12							\$700 000 000.00		700 000	\$1 000.00			
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12							\$700 000 000.00		700 000	\$1 000.00			
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12												\$7 666 418.51	5 789 909
TOTALS						\$204,894,726,320.00	\$1,751,205,601.88	\$225,196,649,433.03			\$198,300,940,383.96	(\$36,237,564.74)		(\$4 842,580,334.16)	\$6,897,842,268.84	\$7,956,081,720.51	

Footnote**Footnote Description**

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- 8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

Footnote**Footnote Description**

- ²³ On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- ²⁹ On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- ³⁰ Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

Footnote**Footnote Description**

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- 35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- 38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- 39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- 42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

Footnote**Footnote Description**

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- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

Footnote**Footnote Description**

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- 61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc. , was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- 74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote**Footnote Description**

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- 81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- 82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- 86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

Footnote**Footnote Description**

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- 93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- 94 On 8/12/2013, Anchor Bancorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx>.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement.
- 106 On April 24, 2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

Footnote**Footnote Description**

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- 107 On April 25, 2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
- 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.

**CAPITAL PURCHASE PROGRAM - CITIGROUP, INC.
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1 \$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2 \$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3 \$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4 \$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5 \$4.3500	2,417,407,607	\$ 10,515,723,090
Total Proceeds:			<u>\$31,852,354,471</u>

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

Footnote	Purchase Date	Seller			Purchase Details					Disposition Details		
		Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ -	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 ⁶	\$22,115,000	\$0
1 2	8/6/2010	Southern Bancorp Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	L	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 ⁴	\$79,900	\$0
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -	\$ -	Par			
2a	9/17/2010				Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -	\$ -	Par			
2a	9/24/2010				Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par			
1 3	8/27/2010	Carver Bancorp Inc	New York	NY	Common Stock	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$ -	\$ 10,300,000	Par			
1	9/3/2010	BW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	\$ -	\$ 6,000,000	Par			
1, 2	9/10/2010	BC Bancorp, Inc.	Chicago	L	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ -	\$ -	\$ 5,781,000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	L	Subordinated Debentures	\$ -	\$ -	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ -	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	L	Subordinated Debentures	\$ 7,875,000	\$ -	\$ 7,875,000	Par			
1 2	9/24/2010	Liberty Financial Services Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 ⁷	\$5,146,000	\$0
	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par			
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 ⁶	\$2,500,000	\$0
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par	10/17/2012 ⁶	\$1,657,000	\$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 435,000	Par	4/2/2014 ⁶	\$87,000	\$348,000
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 743,000	Par	9/4/2013 ⁶	\$743,000	\$0
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TUL P) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ -	\$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ -	\$ 2,650,000	Par			
6	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ -	\$ -	\$ 1,096,000	Par	10/3/2012 ⁶	\$1,096,000	\$0
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$ -	\$ -	\$ 1,600,000	Par			
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par			
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par			
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	\$ -	\$ -	\$ 8,044,000	Par			
1, 2	9/29/2010	Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 22,000,000	Par			
1, 2	9/29/2010	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par			
1, 2	9/29/2010	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 5,000,000	\$ 12,123,000	\$ 17,123,000	Par			
1, 2	9/29/2010	BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000	\$ 30,514,000	\$ 80,914,000	Par			
1	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000	\$ -	\$ 30,000,000	Par	8/30/2013 ⁷	\$30,000,000	\$0
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000	\$ -	\$ 15,750,000	Par			
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000	\$ -	\$ 4,551,000	Par			
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000	\$ -	\$ 9,734,000	Par	12/28/2012 ⁷	\$9,734,000	\$0
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000	\$ -	\$ 54,600,000	Par			
1	9/29/2010	First Vernon Bancshares Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000	Par			

Footnote	Purchase Date	Seller			Purchase Details				Disposition Details			
		Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par	10/1/2013 ⁶	\$5,250,000	\$0
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 ⁶	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 ⁶	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 ⁶	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	L	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	L	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	4/2/2014 ⁶	\$1,000,000	\$0
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 ⁶	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 ⁶	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 ⁶	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$95,989,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 467,379,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, L, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

														7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0						
														7/14/2009	Repayment*	\$ 15,000,000	N/A	-						
Chrysler	Auburn Hills, MI	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A	19	Chrysler Holding	20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment ²⁰	\$ 1,900,000,000	N/A	-			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	-	14																
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par	15										7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0		
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580		16	4/30/2010	Completion of bankruptcy proceeding; transfer of collateral security to liquidation trust	\$ (1,888,153,580)	N/A	23	Old Carco Liquidation Trust	23	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A		
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	-	17											9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A	
																				12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
																				4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	N/A	18	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A		Chrysler Group LLC	19, 31	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000				
																				5/24/2011	Termination of undrawn facility ³¹	\$ 2,065,540,000	N/A	\$ 0
																				5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
																		5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000				
													Chrysler Group LLC	30	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-			

Total Initial Investment Amount \$ 81,344,932,551

Total Treasury Investment Amount \$ 13,786,055,009

Total Payments \$ 62,005,183,962

Additional Proceeds * \$ 403,000,000

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/11/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.

28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.

29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.

30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.

31. On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.

34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$ 1,031,700,000.

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale on September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.

39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7.375 per share for gross proceeds of \$3,023,750,000.

41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Details			Payment or Disposition ⁴								
		Name of Institution	City	State					Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Type	Remaining Investment Description	Amount					
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/A	7/8/2009	3	\$ (1,000,000,000)	\$ 2,500,000,000	11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000				
													2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000				
													3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000				
																\$ 290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	3	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735				
																\$ 123,076,735	4/7/2010	Payment ⁷	None	\$ 44,533,054
													INITIAL TOTAL				ADJUSTED TOTAL			
		\$ 5,000,000,000				\$ 413,076,735				\$ 413,076,735		\$ 101,074,947								

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3 \$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4 \$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5 \$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6 \$38.8228	31,122,206	\$ 1,208,249,982
Total Proceeds:			<u><u>\$9,232,256,614</u></u>

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

TARGETED INVESTMENT PROGRAM

Footnote	Seller				Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition				
	Date	Name of Institution	City	State					Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds		
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A	Warrants	\$ 190,386,428	
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A	Warrants	\$ 1,236,804,513	
TOTAL							\$ 40,000,000,000	AMOUNT	\$ 40,000,000,000	Total Warrant Proceeds			\$ 1,427,190,941				
TOTAL TREASURY TIP INVESTMENT AMOUNT							\$ 0										

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

Footnote	Initial Investment				Premium		Exchange/Transfer/Other Details				Payment or Disposition									
	Date	Name of Institution	City	State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Remaining Premium Description	Remaining Premium
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$2,234,000,000
										4	9/29/2010	Exchange trust preferred securities for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
																1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
3	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)			6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$894,000,000.00	None	\$ 0
TOTAL							\$ 0									Total Proceeds				\$ 3,207,197,045

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities for \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM
(formerly referred to as Systemically Significant Failing Institutions Program)

Note	Date	Seller			Purchase Details				Exchange/Transfer Details				
		Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$ 40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$ 29,835,000,000	Par	See table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011.				

TOTAL **\$ 69,835,000,000**

Final Disposition			
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds **\$ 25,156,690.60**

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.
2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.
3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

Recapitalization					Treasury Holdings Post-Recapitalization		Final Disposition				
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0 ¹⁰
					AIA Preferred Units	\$ 16,916,603,568 ⁷	2/14/2011	Payment	\$ 185,726,192	Par	\$ 0 ⁸
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	
							8/17/2011	Payment	\$ 97,008,351	Par	
							8/18/2011	Payment	\$ 2,153,520,000	Par	
							9/2/2011	Payment	\$ 55,885,302	Par	
							11/1/2011	Payment	\$ 971,506,765	Par	
							3/8/2012	Payment	\$ 5,576,121,382	Par	
							3/15/2012	Payment	\$ 1,521,632,096	Par	
							3/22/2012	Payment	\$ 1,493,250,339	Par	
							2/14/2011	Payment	\$ 2,009,932,072	Par	
							3/8/2011	Payment	\$ 1,383,888,037	Par	
		3/15/2012	Payment	\$ 44,941,843	Par	\$ 0 ⁸					
5	1/14/2011	Preferred Stock (Series E)	Exchange	N/A	Common Stock	167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 77% ⁹
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70% ¹¹
							5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63% ¹²
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 61% ¹²
							8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55% ¹³
6	1/14/2011	Common Stock (non-TARP)	Transfer	N/A	Common Stock	562,868,096	8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 53% ¹³
							9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22% ¹
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16% ¹
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0% ¹⁵

Footnotes appear on following page.

- 4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.
- 5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.
- 6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.
- 7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.
- 8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.
- 9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.
- 10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.
- 11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.
- 12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.
- 13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.
- 14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.
- 15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

**CREDIT MARKET PROGRAMS
TERM ASSET-BACKED SECURITIES LOAN FACILITY**

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment		Final Investment Amount	Repayment ⁵		
		Name of Institution	City	State					Date	Amount		Date	Description	Amount
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A	7/19/2010	² \$ 4,300,000,000	\$ 100,000,000	2/6/2013	Principal Repayment	\$ 100,000,000
									6/28/2012	³ \$ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,610
									1/15/2013	⁴ \$ 100,000,000		3/6/2013	Contingent Interest Proceeds	\$ 97,594,053
												4/4/2013	Contingent Interest Proceeds	\$ 6,069,968
												5/6/2013	Contingent Interest Proceeds	\$ 4,419,259
												6/6/2013	Contingent Interest Proceeds	\$ 96,496,772
												7/5/2013	Contingent Interest Proceeds	\$ 11,799,670
												8/6/2013	Contingent Interest Proceeds	\$ 66,072,965
												9/6/2013	Contingent Interest Proceeds	\$ 74,797,684
												10/4/2013	Contingent Interest Proceeds	\$ 1,114,074
												11/6/2013	Contingent Interest Proceeds	\$ 933,181
												12/5/2013	Contingent Interest Proceeds	\$ 1,102,424
												1/7/2014	Contingent Interest Proceeds	\$ 1,026,569
												2/6/2014	Contingent Interest Proceeds	\$ 1,107,574
												3/6/2014	Contingent Interest Proceeds	\$ 1,225,983
												4/4/2014	Contingent Interest Proceeds	\$ 11,597,602

Total Investment Amount \$ 100,000,000 **Total Repayment Amount** ⁵ \$ 688,187,388

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

Footnote	Date	Seller				Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State	Transaction Type				Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
														12/14/2011	\$ 7,103,787	\$ 300,656,067	Debt Obligation w/ Contingent Proceeds				
														1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds				
														2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds				
																		3/29/2012	Distribution ⁵	\$ 3,434,460	
																		8/9/2012	Distribution ⁵	\$ 40,556	
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution ⁵	\$ 469	
																		6/4/2013	Adjusted Distribution ^{5, 13}	\$ 1,735	
																		7/8/2013	Distribution ^{5, 1}	\$ 1,611	
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest ¹⁰			
															9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest ¹⁰			
															1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest ¹⁰			
															2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest ¹⁰			
															3/13/2013	\$ 243,459,145	\$ 0	Membership Interest ¹⁰	3/13/2013	Distribution ⁵	\$ 479,509,240
																			7/11/2013	Distribution ^{5, 11}	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent Proceeds			
															12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent Proceeds			
															12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	\$ 97,494,310	\$ 341,479,690	Debt Obligation w/ Contingent Proceeds			
															1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds	4/17/2013	Distribution ^{5, 11}	\$ 16,195,771
																			7/11/2013	Distribution ^{5, 11}	\$ 69,932
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694	Membership Interest ¹⁰			
															2/14/2011	\$ 712,284	\$ 1,063,385,410	Membership Interest ¹⁰			
															3/14/2011	\$ 6,716,327	\$ 1,056,669,083	Membership Interest ¹⁰			
															4/14/2011	\$ 7,118,388	\$ 1,049,550,694	Membership Interest ¹⁰			
															5/14/2012	\$ 39,999,800	\$ 1,009,550,894	Membership Interest ¹⁰			
															6/14/2012	\$ 287,098,565	\$ 722,452,330	Membership Interest ¹⁰			
															7/16/2012	\$ 68,749,656	\$ 653,702,674	Membership Interest ¹⁰			
															8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest ¹⁰			
																			8/30/2012	Distribution ^{5, 11}	\$ 75,278,664
																			9/12/2012	Distribution ^{5, 11}	\$ 79,071,633
																			9/19/2012	Distribution ^{5, 11}	\$ 106,300,357
																			10/1/2012	Distribution ^{5, 11}	\$ 25,909,972
																			12/21/2012	Distribution ^{5, 11}	\$ 678,683
																			8/13/2013	Distribution Refund	\$ (18,405)
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	\$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds			
															6/14/2011	\$ 88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent Proceeds			
															5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent Proceeds			
															5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Debt Obligation w/ Contingent Proceeds			
															6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Debt Obligation w/ Contingent Proceeds			
															6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds			
															7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			

Footnote	Date	Seller				Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State	Transaction Type				Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
													8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds					
													8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds	10/3/2012	Distribution ^{5, 11}	\$ 12,012,957		
																	12/21/2012	Distribution ^{5, 11}	\$ 16,967		
																		8/13/2013	Distribution Refund	\$ (460)	
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest ¹⁰			
															9/17/2012	\$ 8,833,632	\$ 429,082,092	Membership Interest ¹⁰			
															10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest ¹⁰			
															11/5/2012	\$ 419,026,439	\$ -	Membership Interest ¹⁰	11/5/2012	Distribution ^{5, 11}	\$ 297,511,708
																			12/5/2012	Distribution ^{5, 11}	\$ 57,378,964
																			12/6/2013	Distribution ^{5, 11}	\$ 1,609,739
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent Proceeds			
															8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent Proceeds			
															9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent Proceeds			
															10/18/2012	\$ 794,459,374	\$ -	Contingent Proceeds	11/5/2012	Distribution ^{5, 11}	\$ 8,289,431
																			12/5/2012	Distribution ^{5, 11}	\$ 1,433,088
																			12/6/2013	Distribution ^{5, 11}	\$ 141,894
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606	Membership Interest ¹⁰			
															3/14/2012	\$ 99,462,003	\$ 930,837,603	Membership Interest ¹⁰			
															5/14/2012	\$ 74,999,625	\$ 855,837,978	Membership Interest ¹⁰			
															7/16/2012	\$ 18,749,906	\$ 837,088,072	Membership Interest ¹⁰			
															8/14/2012	\$ 68,399,658	\$ 768,688,414	Membership Interest ¹⁰			
															9/17/2012	\$ 124,999,375	\$ 643,689,039	Membership Interest ¹⁰			
															10/15/2012	\$ 240,673,797	\$ 403,015,242	Membership Interest ¹⁰			
															11/15/2012	\$ 45,764,825	\$ 357,250,417	Membership Interest ¹⁰			
															12/14/2012	\$ 24,588,926	\$ 332,661,491	Membership Interest ¹⁰			
															1/15/2013	\$ 30,470,429	\$ 302,191,061	Membership Interest ¹⁰			
															2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest ¹⁰			
																			2/21/2013	Distribution ^{5, 11}	\$ 184,431,858
																			2/27/2013	Distribution ^{5, 11}	\$ 20,999,895
															2/21/2013	\$ 6,862,425	\$ -	Membership Interest ¹⁰	3/14/2013	Distribution ^{5, 11}	\$ 156,174,219
																			4/19/2013	Distribution ^{5, 11}	\$ 105,620,441
																			4/25/2013	Distribution ^{5, 11}	\$ 42,099,442
																			5/29/2013	Distribution ^{5, 11}	\$ 49,225,244
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Debt Obligation w/ Contingent Proceeds			
															3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds			

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition						
		Name of Institution	City	State					Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds				
														12/14/2012	\$ 147,534,295	\$ 383,898,721	Debt Obligation w/ Contingent Proceeds							
														1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds							
														2/14/2013	\$ 201,075,230	\$	Contingent Proceeds	4/19/2013	Distribution ^{5, 11}	\$ 17,118,005				
																		4/25/2013	Distribution ^{5, 11}	\$ 1,052,497				
																		5/29/2013	Distribution ^{5, 11}	\$ 1,230,643				
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301	Membership Interest ¹⁰						
															4/14/2011	\$ 3,521,835	\$ 615,853,465	Membership Interest ¹⁰						
															8/14/2012	\$ 104,959,251	\$ 510,894,215	Membership Interest ¹⁰						
															9/17/2012	\$ 72,640,245	\$ 438,253,970	Membership Interest ¹⁰						
															9/28/2012	\$ 180,999,095	\$ 257,254,875	Membership Interest ¹⁰						
															10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest ¹⁰						
																		10/19/2012	Distribution ^{5, 11}	\$ 147,464,888				
																		10/19/2012	Distribution ^{5, 11}	\$ 148,749,256				
																		12/21/2012	Distribution ^{5, 11}	\$ 549,997				
																		12/11/2013	Final Distribution ^{5, 11}	\$ 75,372				
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470	Debt Obligation w/ Contingent Proceeds						
															7/31/2012	\$ 618,750,000	\$ 608,718,470	Debt Obligation w/ Contingent Proceeds						
															8/9/2012	\$ 151,006,173	\$ 457,712,297	Debt Obligation w/ Contingent Proceeds						
															8/14/2012	\$ 11,008,652	\$ 446,703,645	Debt Obligation w/ Contingent Proceeds						
															8/23/2012	\$ 160,493,230	\$ 286,210,415	Debt Obligation w/ Contingent Proceeds						
															8/29/2012	\$ 103,706,836	\$ 182,503,579	Debt Obligation w/ Contingent Proceeds						
															9/17/2012	\$ 20,637,410	\$ 161,866,170	Debt Obligation w/ Contingent Proceeds						
																		10/19/2012	Distribution ^{5, 11}	\$ 6,789,287				
																		9/21/2012	\$ 161,866,170	\$	Contingent Proceeds	11/2/2012	Distribution ^{5, 11}	\$ 3,718,769
																		12/21/2012	Distribution ^{5, 11}	\$ 13,750				
																		12/11/2013	Final Distribution ^{5, 11}	\$ 1,884				
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373	Membership Interest ¹⁰						
															11/15/2012	\$ 59,787,459	\$ 340,262,914	Membership Interest ¹⁰						
															12/14/2012	\$ 40,459,092	\$ 299,803,821	Membership Interest ¹⁰						
															1/15/2013	\$ 10,409,317	\$ 289,394,504	Membership Interest ¹⁰						
															1/30/2013	\$ 219,998,900	\$ 69,395,604	Membership Interest ¹⁰						
															2/25/2013	\$ 39,026,406	\$ 30,369,198	Membership Interest ¹⁰						
																		3/25/2013	Distribution ^{5, 11}	\$ 164,629,827				
																		4/16/2013	Distribution ^{5, 11}	\$ 71,462,104				
																		3/25/2013	\$ 30,369,198	\$	Membership Interest ¹⁰	5/16/2013	Distribution ^{5, 11}	\$ 38,536,072
																		7/11/2013	Distribution ^{5, 11}	\$ 29,999,850				
																		9/5/2013	Distribution ^{5, 11}	\$ 3,999,980				
																		12/27/2013	Distribution ^{5, 11}	\$ 5,707,723				
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds						
															11/15/2012	\$ 119,575,516	\$ 680,424,484	Debt Obligation w/ Contingent Proceeds						
															11/20/2012	\$ 195,000,000	\$ 485,424,484	Debt Obligation w/ Contingent Proceeds						
															12/14/2012	\$ 47,755,767	\$ 437,668,717	Debt Obligation w/ Contingent Proceeds						
															1/15/2013	\$ 62,456,214	\$ 375,212,503	Debt Obligation w/ Contingent Proceeds						
																		4/16/2013	Distribution ^{5, 11}	\$ 7,143,340				

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State					Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
													1/24/2013	\$ 375,212,503	\$ -	Contingent Proceeds	5/16/2013	Distribution ^{5, 11}	\$ 963,411	
																	7/11/2013	Distribution ^{5, 11}	\$ 750,004	
																	9/5/2013	Distribution ^{5, 11}	\$ 100,001	
																	12/27/2013	Distribution ^{5, 11}	\$ 142,168	
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest ¹⁰			
														3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest ¹⁰			
														9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest ¹⁰			
														10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest ¹⁰			
														11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest ¹⁰			
														12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest ¹⁰			
														1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest ¹⁰			
														4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest ¹⁰			
														5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest ¹⁰			
														5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest ¹⁰			
																		6/3/2013	Distribution ^{5, 11}	\$ 46,575,750
																		6/14/2013	Distribution ^{5, 11}	\$ 54,999,725
																		6/24/2013	Distribution ^{5, 11}	\$ 27,999,860
																		6/26/2013	Distribution ^{5, 11}	\$ 11,749,941
																		7/9/2013	Distribution ^{5, 11}	\$ 40,974,795
																		12/12/2013	Final Distribution ^{5, 11}	\$ 539,009

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State					Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds				
														3/14/2012	\$ 78,775,901	\$ 953,224,099	Debt Obligation w/ Contingent Proceeds				
														9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent Proceeds				
														10/15/2012	\$ 64,994,269	\$ 844,005,687	Debt Obligation w/ Contingent Proceeds				
														11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds				
														12/14/2012	\$ 111,080,608	\$ 509,844,892	Debt Obligation w/ Contingent Proceeds				
														1/15/2013	\$ 89,099,906	\$ 420,744,985	Debt Obligation w/ Contingent Proceeds				
														4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent Proceeds				
																	Contingent Proceeds	5/28/2013	Distribution ^{5, 11}	\$ 444,393	
																		6/3/2013	Distribution ^{5, 11}	\$ 1,960,289	
																		6/14/2013	Distribution ^{5, 11}	\$ 1,375,007	
														5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds	6/24/2013	Distribution ^{5, 11}	\$ 700,004	
																		6/26/2013	Distribution ^{5, 11}	\$ 293,751	
																		7/9/2013	Distribution ^{5, 11}	\$ 1,024,380	
																		12/12/2013	Final Distribution ^{5, 11}	\$ 13,475	
						INITIAL COMMITMENT AMOUNT	\$ 30,000,000,000			FINAL COMMITMENT AMOUNT	\$ 21,856,403,574			TOTAL CAPITAL REPAYMENT AMOUNT		\$ 18,625,147,938				TOTAL DISTRIBUTIONS ⁹	\$ 2,643,315,922

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation and \$267 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

U.S. Treasury Department
Office of Financial Stability
Troubled Asset Relief Program
Transactions Report - Housing Programs
For Period Ending 4/23/2014
MAKING HOME AFFORDABLE PROGRAM

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
03/14/2013	21st Mortgage Corporation	Knoxville	TN	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	03/14/2013	\$ 130,000	\$ 130,000	Transfer of cap due to servicing transfer
									03/25/2013	\$ (1)	\$ 129,999	Updated due to quarterly assessment and reallocation
									12/16/2013	\$ 30,000	\$ 159,999	Transfer of cap due to servicing transfer
									12/23/2013	\$ (96)	\$ 159,903	Updated due to quarterly assessment and reallocation
									01/16/2014	\$ 180,000	\$ 339,903	Transfer of cap due to servicing transfer
									03/26/2014	\$ (20)	\$ 339,883	Updated due to quarterly assessment and reallocation
									04/16/2014	\$ 10,000,000	\$ 10,339,883	Transfer of cap due to servicing transfer
09/30/2010	AgFirst Farm Credit Bank	Columbia	SC	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									03/23/2011	\$ (145,056)	\$ -	Termination of SPA
09/11/2009	Allstate Mortgage Loans & Investments, Inc.	Ocala	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 250,000	N/A		10/02/2009	\$ 60,000	\$ 310,000	Updated portfolio data from servicer/additional program init cap
									12/30/2009	\$ (80,000)	\$ 230,000	Updated portfolio data from servicer/additional program init cap
									03/26/2010	\$ 280,000	\$ 510,000	Updated portfolio data from servicer
									07/14/2010	\$ (410,000)	\$ 100,000	Updated portfolio data from servicer
									09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (232)	\$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (8)	\$ 144,811	Updated due to quarterly assessment and reallocation
09/30/2010	Amarillo National Bank	Amarillo	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (232)	\$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (8)	\$ 144,811	Updated due to quarterly assessment and reallocation
12/09/2009	American Eagle Federal Credit Union	East Hartford	CT	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,590,000	N/A		01/22/2010	\$ 70,000	\$ 1,660,000	Updated portfolio data from servicer/additional program init cap
									03/26/2010	\$ (290,000)	\$ 1,370,000	Updated portfolio data from servicer
									07/14/2010	\$ (570,000)	\$ 800,000	Updated portfolio data from servicer
									09/30/2010	\$ 70,334	\$ 870,334	Updated portfolio data from servicer
									01/06/2011	\$ (1)	\$ 870,333	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (13)	\$ 870,319	Updated due to quarterly assessment and reallocation
									01/25/2012	\$ (870,319)	\$ -	Termination of SPA
09/24/2010	American Finance House LARIBA	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									02/02/2011	\$ (145,056)	\$ -	Termination of SPA
09/30/2010	American Financial Resources Inc.	Parsippany	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (232)	\$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (8)	\$ 144,811	Updated due to quarterly assessment and reallocation
09/23/2009	AMS Servicing, LLC	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,390,000	N/A		10/02/2009	\$ 960,000	\$ 5,350,000	Updated portfolio data from servicer/additional program init cap
									12/30/2009	\$ (3,090,000)	\$ 2,260,000	Updated portfolio data from servicer
									03/26/2010	\$ 230,000	\$ 2,490,000	Updated portfolio data from servicer
									07/14/2010	\$ 5,310,000	\$ 7,800,000	Updated portfolio data from servicer
									09/30/2010	\$ 323,114	\$ 8,123,114	Updated portfolio data from servicer
									01/06/2011	\$ (12)	\$ 8,123,102	Updated due to quarterly assessment and reallocation
									03/16/2011	\$ 600,000	\$ 8,723,102	Transfer of cap due to servicing transfer
									03/30/2011	\$ (16)	\$ 8,723,086	Updated due to quarterly assessment and reallocation
									04/13/2011	\$ 200,000	\$ 8,923,086	Transfer of cap due to servicing transfer
									05/13/2011	\$ 100,000	\$ 9,023,086	Transfer of cap due to servicing transfer
									06/29/2011	\$ (153)	\$ 9,022,933	Updated due to quarterly assessment and reallocation
									09/15/2011	\$ 100,000	\$ 9,122,933	Transfer of cap due to servicing transfer
									11/16/2011	\$ 100,000	\$ 9,222,933	Transfer of cap due to servicing transfer
									04/16/2012	\$ 1,100,000	\$ 10,322,933	Transfer of cap due to servicing transfer
									06/14/2012	\$ 650,000	\$ 10,972,933	Transfer of cap due to servicing transfer
									06/28/2012	\$ (136)	\$ 10,972,797	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (347)	\$ 10,972,450	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 250,000	\$ 11,222,450	Transfer of cap due to servicing transfer
									11/15/2012	\$ 30,000	\$ 11,252,450	Transfer of cap due to servicing transfer
									12/14/2012	\$ (10,000)	\$ 11,242,450	Transfer of cap due to servicing transfer
									12/27/2012	\$ (59)	\$ 11,242,391	Updated due to quarterly assessment and reallocation
									01/16/2013	\$ 20,000	\$ 11,262,391	Transfer of cap due to servicing transfer
									02/14/2013	\$ 290,000	\$ 11,552,391	Transfer of cap due to servicing transfer
									03/14/2013	\$ 10,000	\$ 11,562,391	Transfer of cap due to servicing transfer
									03/25/2013	\$ (220)	\$ 11,562,171	Updated due to quarterly assessment and reallocation

									04/16/2013	\$ (60,000)	\$ 11,502,171	Transfer of cap due to servicing transfer
									05/16/2013	\$ 50,000	\$ 11,552,171	Transfer of cap due to servicing transfer
									06/14/2013	\$ 10,000	\$ 11,562,171	Transfer of cap due to servicing transfer
									06/27/2013	\$ (79)	\$ 11,562,092	Updated due to quarterly assessment and reallocation
									07/16/2013	\$ (90,000)	\$ 11,472,092	Transfer of cap due to servicing transfer
									09/16/2013	\$ 310,000	\$ 11,782,092	Transfer of cap due to servicing transfer
									09/27/2013	\$ (28)	\$ 11,782,064	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ 230,000	\$ 12,012,064	Transfer of cap due to servicing transfer
									11/14/2013	\$ 120,000	\$ 12,132,064	Transfer of cap due to servicing transfer
									12/16/2013	\$ 460,000	\$ 12,592,064	Transfer of cap due to servicing transfer
									12/23/2013	\$ (49,413)	\$ 12,542,651	Updated due to quarterly assessment and reallocation
									01/16/2014	\$ 40,000	\$ 12,582,651	Transfer of cap due to servicing transfer
									03/14/2014	\$ (260,000)	\$ 12,322,651	Transfer of cap due to servicing transfer
									03/26/2014	\$ (1,697)	\$ 12,320,954	Updated due to quarterly assessment and reallocation
									04/16/2014	\$ 100,000	\$ 12,420,954	Transfer of cap due to servicing transfer
									05/26/2010	\$ 30,000	\$ 40,000	Updated portfolio data from servicer
									09/30/2010	\$ 250,111	\$ 290,111	Updated portfolio data from servicer
									06/29/2011	\$ 59,889	\$ 350,000	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (2)	\$ 349,998	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (5)	\$ 349,993	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)	\$ 349,992	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (3)	\$ 349,989	Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (1)	\$ 349,988	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (759)	\$ 349,229	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (27)	\$ 349,202	Updated due to quarterly assessment and reallocation
									06/17/2009	\$ (338,450,000)	\$ 459,550,000	Updated portfolio data from servicer
									09/30/2009	\$ (11,860,000)	\$ 447,690,000	Updated portfolio data from servicer
									12/30/2009	\$ 21,330,000	\$ 469,020,000	Updated portfolio data from servicer
									03/26/2010	\$ 9,150,000	\$ 478,170,000	Updated portfolio data from servicer
									07/14/2010	\$ (76,870,000)	\$ 401,300,000	Updated portfolio data from servicer
									09/01/2010	\$ 400,000	\$ 401,700,000	Updated portfolio data from servicer
									09/30/2010	\$ (8,454,269)	\$ 393,245,731	Updated portfolio data from servicer
									01/06/2011	\$ (342)	\$ 393,245,389	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (374)	\$ 393,245,015	Updated due to quarterly assessment and reallocation
									05/13/2011	\$ 18,000,000	\$ 411,245,015	Transfer of cap due to servicing transfer
									06/29/2011	\$ (3,273)	\$ 411,241,742	Updated due to quarterly assessment and reallocation
									10/14/2011	\$ (200,000)	\$ 411,041,742	Transfer of cap due to servicing transfer
									03/15/2012	\$ 100,000	\$ 411,141,742	Transfer of cap due to servicing transfer
									04/16/2012	\$ (500,000)	\$ 410,641,742	Transfer of cap due to servicing transfer
									06/28/2012	\$ (1,768)	\$ 410,639,974	Updated due to quarterly assessment and reallocation
									07/16/2012	\$ (90,000)	\$ 410,549,974	Transfer of cap due to servicing transfer
									08/16/2012	\$ (134,230,000)	\$ 276,319,974	Transfer of cap due to servicing transfer
									08/23/2012	\$ (166,976,849)	\$ 109,343,125	Transfer of cap due to servicing transfer
									09/27/2012	\$ 1	\$ 109,343,126	Updated due to quarterly assessment and reallocation
									11/15/2012	\$ (230,000)	\$ 109,113,126	Transfer of cap due to servicing transfer
									03/25/2013	\$ (1)	\$ 109,113,125	Updated due to quarterly assessment and reallocation
									05/16/2013	\$ (20,000)	\$ 109,093,125	Transfer of cap due to servicing transfer
									06/14/2013	\$ (50,000)	\$ 109,043,125	Transfer of cap due to servicing transfer
									06/27/2013	\$ (15)	\$ 109,043,110	Updated due to quarterly assessment and reallocation
									07/09/2013	\$ (23,179,591)	\$ 85,863,519	Termination of SPA
									09/30/2010	\$ 765,945	\$ 2,465,945	Updated portfolio data from servicer
									01/06/2011	\$ (3)	\$ 2,465,942	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (4)	\$ 2,465,938	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (36)	\$ 2,465,902	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (30)	\$ 2,465,872	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (83)	\$ 2,465,789	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (14)	\$ 2,465,775	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (53)	\$ 2,465,722	Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (20)	\$ 2,465,702	Updated due to quarterly assessment and reallocation
									09/16/2013	\$ 460,000	\$ 2,925,702	Transfer of cap due to servicing transfer
									09/27/2013	\$ (7)	\$ 2,925,695	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (12,339)	\$ 2,913,356	Updated due to quarterly assessment and reallocation
									01/16/2014	\$ 50,000	\$ 2,963,356	Transfer of cap due to servicing transfer
									03/26/2014	\$ (449)	\$ 2,962,907	Updated due to quarterly assessment and reallocation
									04/16/2014	\$ 10,000	\$ 2,972,907	Transfer of cap due to servicing transfer
									09/15/2011	\$ 100,000	\$ 100,000	Transfer of cap due to servicing transfer
									06/12/2009	\$ 5,540,000	\$ 804,440,000	Updated portfolio data from servicer
									09/30/2009	\$ 162,680,000	\$ 967,120,000	Updated portfolio data from servicer
									12/30/2009	\$ 665,510,000	\$ 1,632,630,000	Updated portfolio data from servicer
									01/26/2010	\$ 800,390,000	\$ 2,433,020,000	Updated portfolio data from servicer
									03/26/2010	\$ (829,370,000)	\$ 1,603,650,000	Updated portfolio data from servicer
									07/14/2010	\$ (366,750,000)	\$ 1,236,900,000	Updated portfolio data from servicer
									09/30/2010	\$ 95,300,000	\$ 1,332,200,000	Updated portfolio data from servicer
									09/30/2010	\$ 222,941,084	\$ 1,555,141,084	Updated portfolio data from servicer
									01/06/2011	\$ (2,199)	\$ 1,555,138,885	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (2,548)	\$ 1,555,136,337	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (23,337)	\$ 1,555,113,000	Updated due to quarterly assessment and reallocation
									08/16/2011	\$ (300,000)	\$ 1,554,813,000	Transfer of cap due to servicing transfer
									10/14/2011	\$ (120,700,000)	\$ 1,434,113,000	Transfer of cap due to servicing transfer
									11/16/2011	\$ (900,000)	\$ 1,433,213,000	Transfer of cap due to servicing transfer

								05/16/2012	\$	(200,000)	\$	1,433,013,000	Transfer of cap due to servicing transfer
								06/28/2012	\$	(17,893)	\$	1,432,995,107	Updated due to quarterly assessment and reallocation
								08/10/2012	\$	(1,401,716,594)	\$	31,278,513	Termination of SPA
								10/16/2013	\$	(260,902)	\$	31,017,611	Termination of SPA
04/17/2009	Bank of America, N.A. (BAC Home Loans Servicing LP)	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,864,000,000	N/A					
								06/12/2009	\$	3,318,840,000	\$	5,182,840,000	Updated portfolio data from servicer
								09/30/2009	\$	(717,420,000)	\$	4,465,420,000	Updated portfolio data from servicer additional program in u
								12/30/2009	\$	2,290,780,000	\$	6,756,200,000	Updated portfolio data from servicer additional program in u
								01/26/2010	\$	450,100,000	\$	7,206,300,000	Updated portfolio data from servicer additional program in u
								03/26/2010	\$	905,010,000	\$	8,111,310,000	Updated portfolio data from servicer
								04/19/2010	\$	10,280,000	\$	8,121,590,000	Transfer of cap due to servicing transfer
								06/16/2010	\$	286,510,000	\$	8,408,100,000	Transfer of cap due to servicing transfer
								07/14/2010	\$	(1,787,300,000)	\$	6,620,800,000	Updated portfolio data from servicer
								09/30/2010	\$	105,500,000	\$	6,726,300,000	Updated portfolio data from servicer additional program in u
								09/30/2010	\$	(614,527,362)	\$	6,111,772,638	Updated portfolio data from servicer
								12/15/2010	\$	236,000,000	\$	6,347,772,638	Transfer of cap due to servicing transfer
								01/08/2011	\$	(8,012)	\$	6,347,764,626	Updated due to quarterly assessment and reallocation
								02/16/2011	\$	1,800,000	\$	6,349,564,626	Transfer of cap due to servicing transfer
								03/16/2011	\$	100,000	\$	6,349,664,626	Transfer of cap due to servicing transfer
								03/30/2011	\$	(9,190)	\$	6,349,655,436	Updated due to quarterly assessment and reallocation
								04/13/2011	\$	200,000	\$	6,349,855,436	Transfer of cap due to servicing transfer
								05/13/2011	\$	300,000	\$	6,350,155,436	Transfer of cap due to servicing transfer
								06/16/2011	\$	(1,000,000)	\$	6,349,155,436	Transfer of cap due to servicing transfer
								06/29/2011	\$	(82,347)	\$	6,349,073,089	Updated due to quarterly assessment and reallocation
								07/14/2011	\$	(200,000)	\$	6,348,873,089	Transfer of cap due to servicing transfer
								08/16/2011	\$	(3,400,000)	\$	6,345,473,089	Transfer of cap due to servicing transfer
								09/15/2011	\$	(1,400,000)	\$	6,344,073,089	Transfer of cap due to servicing transfer
								10/14/2011	\$	120,600,000	\$	6,464,673,089	Transfer of cap due to servicing transfer
								10/19/2011	\$	317,956,289	\$	6,782,629,378	Transfer of cap due to merger/acquisition
								11/16/2011	\$	800,000	\$	6,783,429,378	Transfer of cap due to servicing transfer
								12/15/2011	\$	(17,600,000)	\$	6,765,829,378	Transfer of cap due to servicing transfer
								02/16/2012	\$	(2,100,000)	\$	6,763,729,378	Transfer of cap due to servicing transfer
								03/15/2012	\$	(23,900,000)	\$	6,739,829,378	Transfer of cap due to servicing transfer
								04/16/2012	\$	(63,800,000)	\$	6,676,029,378	Transfer of cap due to servicing transfer
								05/16/2012	\$	20,000	\$	6,676,049,378	Transfer of cap due to servicing transfer
								06/14/2012	\$	(8,860,000)	\$	6,667,189,378	Transfer of cap due to servicing transfer
								06/28/2012	\$	(58,550)	\$	6,667,130,828	Updated due to quarterly assessment and reallocation
								07/16/2012	\$	(6,840,000)	\$	6,660,290,828	Transfer of cap due to servicing transfer
								08/10/2012	\$	1,401,716,594	\$	8,062,007,423	Transfer of cap due to merger/acquisition
								08/16/2012	\$	(4,780,000)	\$	8,057,227,423	Transfer of cap due to servicing transfer
								09/27/2012	\$	(205,946)	\$	8,057,021,476	Updated due to quarterly assessment and reallocation
								10/16/2012	\$	(153,220,000)	\$	7,903,801,476	Transfer of cap due to servicing transfer
								11/15/2012	\$	(27,300,000)	\$	7,876,501,476	Transfer of cap due to servicing transfer
								12/14/2012	\$	(50,350,000)	\$	7,826,151,476	Transfer of cap due to servicing transfer
								12/27/2012	\$	(33,515)	\$	7,826,117,961	Updated due to quarterly assessment and reallocation
								01/16/2013	\$	(27,000,000)	\$	7,799,117,961	Transfer of cap due to servicing transfer
								02/14/2013	\$	(41,830,000)	\$	7,757,287,961	Transfer of cap due to servicing transfer
								03/14/2013	\$	(5,900,000)	\$	7,751,387,961	Transfer of cap due to servicing transfer
								03/25/2013	\$	(122,604)	\$	7,751,265,357	Updated due to quarterly assessment and reallocation
								04/16/2013	\$	(1,410,000)	\$	7,749,855,357	Transfer of cap due to servicing transfer
								05/16/2013	\$	(940,000)	\$	7,748,915,357	Transfer of cap due to servicing transfer
								06/14/2013	\$	(16,950,000)	\$	7,731,965,357	Transfer of cap due to servicing transfer
								06/27/2013	\$	(45,103)	\$	7,731,920,254	Updated due to quarterly assessment and reallocation
								07/16/2013	\$	(25,580,000)	\$	7,706,340,254	Transfer of cap due to servicing transfer
								08/15/2013	\$	(6,730,000)	\$	7,699,610,254	Transfer of cap due to servicing transfer
								09/16/2013	\$	(290,640,000)	\$	7,408,970,254	Transfer of cap due to servicing transfer
								09/27/2013	\$	(15,411)	\$	7,408,954,843	Updated due to quarterly assessment and reallocation
								10/15/2013	\$	(79,200,000)	\$	7,329,754,843	Transfer of cap due to servicing transfer
								10/16/2013	\$	260,902	\$	7,329,015,745	Transfer of cap due to merger/acquisition
								11/14/2013	\$	(14,600,000)	\$	7,315,415,745	Transfer of cap due to servicing transfer
								12/16/2013	\$	(23,220,000)	\$	7,292,195,745	Transfer of cap due to servicing transfer
								12/23/2013	\$	(25,226,860)	\$	7,266,968,885	Updated due to quarterly assessment and reallocation
								01/16/2014	\$	(27,070,000)	\$	7,239,898,885	Transfer of cap due to servicing transfer
								02/13/2014	\$	(110,110,000)	\$	7,129,788,885	Transfer of cap due to servicing transfer
								03/14/2014	\$	(27,640,000)	\$	7,102,148,885	Transfer of cap due to servicing transfer
								03/28/2014	\$	(868,425)	\$	7,101,280,460	Updated due to quarterly assessment and reallocation
								04/16/2014	\$	(17,710,000)	\$	7,083,570,460	Transfer of cap due to servicing transfer
10/23/2009	Bank United	Miami Lakes	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	93,660,000	N/A					
								01/22/2010	\$	4,370,000	\$	98,030,000	Updated portfolio data from servicer additional program in u
								03/26/2010	\$	23,880,000	\$	121,910,000	Updated portfolio data from servicer
								07/14/2010	\$	(16,610,000)	\$	105,300,000	Updated portfolio data from servicer
								09/30/2010	\$	1,751,033	\$	107,051,033	Updated portfolio data from servicer
								01/06/2011	\$	(77)	\$	107,050,956	Updated due to quarterly assessment and reallocation
								03/16/2011	\$	(9,900,000)	\$	97,150,956	Transfer of cap due to servicing transfer
								03/30/2011	\$	(88)	\$	97,150,868	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(773)	\$	97,150,095	Updated due to quarterly assessment and reallocation
								03/15/2012	\$	(1,400,000)	\$	95,750,095	Transfer of cap due to servicing transfer
								06/28/2012	\$	(277)	\$	95,749,818	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(549)	\$	95,749,269	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(65)	\$	95,749,204	Updated due to quarterly assessment and reallocation
								02/14/2013	\$	(2,670,000)	\$	93,079,204	Transfer of cap due to servicing transfer

									03/25/2013	\$	(142)	\$	93,079,062	Updated due to quarterly assessment and reallocation	
									05/16/2013	\$	(610,000)	\$	92,469,062	Transfer of cap due to servicing transfer	
									06/27/2013	\$	(48)	\$	92,469,014	Updated due to quarterly assessment and reallocation	
									09/16/2013	\$	(40,000)	\$	92,429,014	Transfer of cap due to servicing transfer	
									09/27/2013	\$	(14)	\$	92,429,000	Updated due to quarterly assessment and reallocation	
									11/14/2013	\$	(30,000)	\$	92,399,000	Transfer of cap due to servicing transfer	
									12/16/2013	\$	(1,190,000)	\$	91,209,000	Transfer of cap due to servicing transfer	
									12/23/2013	\$	(14,953)	\$	91,194,047	Updated due to quarterly assessment and reallocation	
									02/13/2014	\$	(170,000)	\$	91,024,047	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(721)	\$	91,023,326	Updated due to quarterly assessment and reallocation	
09/16/2009	Bay Federal Credit Union	Capitola	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	410,000	N/A	10/02/2009	\$	90,000	\$	500,000	Updated portfolio data from servicer additional program transfer	
									12/30/2009	\$	1,460,000	\$	1,960,000	Updated portfolio data from servicer additional program transfer	
									03/26/2010	\$	160,000	\$	2,120,000	Updated portfolio data from servicer	
									07/14/2010	\$	(120,000)	\$	2,000,000	Updated portfolio data from servicer	
									09/30/2010	\$	(1,419,778)	\$	580,222	Updated portfolio data from servicer	
									01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation	
									01/25/2012	\$	(580,212)	\$	-	Termination of SPA	
12/09/2009	Bay Gulf Credit Union	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	230,000	N/A	01/22/2010	\$	10,000	\$	240,000	Updated portfolio data from servicer additional program transfer	
									03/26/2010	\$	440,000	\$	680,000	Updated portfolio data from servicer	
									07/14/2010	\$	(80,000)	\$	600,000	Updated portfolio data from servicer	
									09/30/2010	\$	(19,778)	\$	580,222	Updated portfolio data from servicer	
									10/15/2010	\$	(580,222)	\$	-	Termination of SPA	
07/01/2009	Bayview Loan Servicing, LLC	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	44,260,000	N/A	09/30/2009	\$	23,850,000	\$	68,110,000	Updated portfolio data from servicer additional program transfer	
									12/30/2009	\$	43,590,000	\$	111,700,000	Updated portfolio data from servicer additional program transfer	
									03/26/2010	\$	34,540,000	\$	146,240,000	Updated portfolio data from servicer	
									05/07/2010	\$	1,010,000	\$	147,250,000	Updated portfolio data from servicer additional program transfer	
									07/14/2010	\$	(34,250,000)	\$	113,000,000	Updated portfolio data from servicer	
									09/30/2010	\$	600,000	\$	113,600,000	Updated portfolio data from servicer additional program transfer	
									09/30/2010	\$	(15,252,303)	\$	98,347,697	Updated portfolio data from servicer	
									01/06/2011	\$	(70)	\$	98,347,627	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(86)	\$	98,347,541	Updated due to quarterly assessment and reallocation	
									04/13/2011	\$	400,000	\$	98,747,541	Transfer of cap due to servicing transfer	
									05/13/2011	\$	100,000	\$	98,847,541	Transfer of cap due to servicing transfer	
									06/29/2011	\$	(771)	\$	98,846,770	Updated due to quarterly assessment and reallocation	
									09/15/2011	\$	600,000	\$	99,446,770	Transfer of cap due to servicing transfer	
									10/14/2011	\$	(18,900,000)	\$	80,546,770	Transfer of cap due to servicing transfer	
									01/13/2012	\$	900,000	\$	81,446,770	Transfer of cap due to servicing transfer	
									02/16/2012	\$	2,400,000	\$	83,846,770	Transfer of cap due to servicing transfer	
									03/15/2012	\$	(100,000)	\$	83,746,770	Transfer of cap due to servicing transfer	
									04/16/2012	\$	200,000	\$	83,946,770	Transfer of cap due to servicing transfer	
									05/16/2012	\$	30,000	\$	83,976,770	Transfer of cap due to servicing transfer	
									06/14/2012	\$	1,810,000	\$	85,786,770	Transfer of cap due to servicing transfer	
									06/28/2012	\$	(508)	\$	85,786,262	Updated due to quarterly assessment and reallocation	
									07/16/2012	\$	2,660,000	\$	88,446,262	Transfer of cap due to servicing transfer	
									09/27/2012	\$	(1,249)	\$	88,445,013	Updated due to quarterly assessment and reallocation	
									10/16/2012	\$	160,000	\$	88,605,013	Transfer of cap due to servicing transfer	
									11/15/2012	\$	6,970,000	\$	95,575,013	Transfer of cap due to servicing transfer	
									12/14/2012	\$	13,590,000	\$	109,165,013	Transfer of cap due to servicing transfer	
									12/27/2012	\$	(298)	\$	109,164,715	Updated due to quarterly assessment and reallocation	
									01/16/2013	\$	90,000	\$	109,254,715	Transfer of cap due to servicing transfer	
									02/14/2013	\$	3,250,000	\$	112,504,715	Transfer of cap due to servicing transfer	
									03/14/2013	\$	830,000	\$	113,334,715	Transfer of cap due to servicing transfer	
									03/25/2013	\$	(1,023)	\$	113,333,692	Updated due to quarterly assessment and reallocation	
									04/16/2013	\$	1,490,000	\$	114,823,692	Transfer of cap due to servicing transfer	
									05/16/2013	\$	660,000	\$	115,483,692	Transfer of cap due to servicing transfer	
									06/14/2013	\$	7,470,000	\$	122,953,692	Transfer of cap due to servicing transfer	
									06/27/2013	\$	(308)	\$	122,953,384	Updated due to quarterly assessment and reallocation	
									07/16/2013	\$	21,430,000	\$	144,383,384	Transfer of cap due to servicing transfer	
									09/16/2013	\$	11,730,000	\$	156,113,384	Transfer of cap due to servicing transfer	
									09/27/2013	\$	(91)	\$	156,113,293	Updated due to quarterly assessment and reallocation	
									10/15/2013	\$	5,430,000	\$	161,543,293	Transfer of cap due to servicing transfer	
									11/14/2013	\$	20,900,000	\$	182,443,293	Transfer of cap due to servicing transfer	
									12/16/2013	\$	260,000	\$	182,703,293	Transfer of cap due to servicing transfer	
									12/23/2013	\$	(131,553)	\$	182,571,740	Updated due to quarterly assessment and reallocation	
									01/16/2014	\$	1,070,000	\$	183,641,740	Transfer of cap due to servicing transfer	
									02/13/2014	\$	2,570,000	\$	186,211,740	Transfer of cap due to servicing transfer	
									03/14/2014	\$	1,530,000	\$	187,741,740	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(1,050)	\$	187,740,690	Updated due to quarterly assessment and reallocation	
									04/16/2014	\$	5,270,000	\$	193,010,690	Transfer of cap due to servicing transfer	
08/20/2010	Bramble Savings Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000	N/A	09/30/2010	\$	1,040,667	\$	1,740,667	Updated portfolio data from servicer	
									01/06/2011	\$	(2)	\$	1,740,665	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(3)	\$	1,740,662	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(28)	\$	1,740,634	Updated due to quarterly assessment and reallocation	
									08/10/2011	\$	(1,740,634)	\$	-	Termination of SPA	
07/16/2013	Bridgelock Capital dba Peak Loan Servicing	Woodland Hills	CA	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	07/16/2013	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
										12/16/2013	\$	30,000	\$	40,000	Transfer of cap due to servicing transfer
										04/16/2014	\$	30,000	\$	70,000	Transfer of cap due to servicing transfer

09/15/2010	Caiber Home Loans, Inc (Vericrest Financial Inc.)	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	09/15/2010	\$ 1,000,000	\$ 1,000,000	Transfer of cap due to servicing transfer
									09/30/2010	\$ 450,556	\$ 1,450,556	Updated portfolio data from servicer
									01/06/2011	\$ (2)	\$ 1,450,554	Updated due to quarterly assessment and reallocation
									02/16/2011	\$ 3,000,000	\$ 4,450,554	Transfer of cap due to servicing transfer
									03/16/2011	\$ 10,200,000	\$ 14,650,554	Transfer of cap due to servicing transfer
									03/30/2011	\$ (24)	\$ 14,650,530	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (227)	\$ 14,650,303	Updated due to quarterly assessment and reallocation
									07/14/2011	\$ 12,000,000	\$ 26,650,303	Transfer of cap due to servicing transfer
									12/15/2011	\$ 4,100,000	\$ 30,750,303	Transfer of cap due to servicing transfer
									01/13/2012	\$ 900,000	\$ 31,650,303	Transfer of cap due to servicing transfer
									04/16/2012	\$ 300,000	\$ 31,950,303	Transfer of cap due to servicing transfer
									06/28/2012	\$ (266)	\$ 31,950,037	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (689)	\$ 31,949,348	Updated due to quarterly assessment and reallocation
									11/15/2012	\$ 720,000	\$ 32,669,348	Transfer of cap due to servicing transfer
									12/27/2012	\$ (114)	\$ 32,669,234	Updated due to quarterly assessment and reallocation
									01/16/2013	\$ 8,020,000	\$ 40,689,234	Transfer of cap due to servicing transfer
									03/25/2013	\$ (591)	\$ 40,688,643	Updated due to quarterly assessment and reallocation
									05/16/2013	\$ (40,000)	\$ 40,648,643	Transfer of cap due to servicing transfer
									06/27/2013	\$ (223)	\$ 40,648,420	Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (80)	\$ 40,648,340	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (135,776)	\$ 40,512,564	Updated due to quarterly assessment and reallocation
									01/16/2014	\$ (1,130,000)	\$ 39,382,564	Transfer of cap due to servicing transfer
									02/13/2014	\$ (2,500,000)	\$ 36,882,564	Transfer of cap due to servicing transfer
									03/14/2014	\$ 90,000	\$ 36,972,564	Transfer of cap due to servicing transfer
									03/26/2014	\$ (4,697)	\$ 36,967,867	Updated due to quarterly assessment and reallocation
03/14/2014	California Housing Finance Agency	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	03/14/2014	\$ 210,000	\$ 210,000	Transfer of cap due to servicing transfer
									03/26/2014	\$ (20)	\$ 209,980	Updated due to quarterly assessment and reallocation
09/30/2010	Capital International Financial, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (232)	\$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (8)	\$ 144,811	Updated due to quarterly assessment and reallocation
04/27/2009	Carrington Mortgage Services, LLC	Santa Ana	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 195,000,000	N/A		06/17/2009	\$ (63,980,000)	\$ 131,020,000	Updated portfolio data from servicer
									09/30/2009	\$ 90,990,000	\$ 222,010,000	Updated portfolio data from servicer additional program mtr
									12/30/2009	\$ 57,980,000	\$ 279,990,000	Updated portfolio data from servicer additional program mtr
									03/26/2010	\$ 74,520,000	\$ 354,510,000	Updated portfolio data from servicer
									07/14/2010	\$ (75,610,000)	\$ 278,900,000	Updated portfolio data from servicer
									08/13/2010	\$ 1,100,000	\$ 280,000,000	Transfer of cap due to servicing transfer
									09/30/2010	\$ 3,763,685	\$ 283,763,685	Updated portfolio data from servicer
									12/15/2010	\$ 300,000	\$ 284,063,685	Transfer of cap due to servicing transfer
									01/06/2011	\$ (325)	\$ 284,063,360	Updated due to quarterly assessment and reallocation
									01/13/2011	\$ 2,400,000	\$ 286,463,360	Transfer of cap due to servicing transfer
									03/30/2011	\$ (384)	\$ 286,462,976	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (3,592)	\$ 286,459,384	Updated due to quarterly assessment and reallocation
									08/16/2011	\$ 1,800,000	\$ 288,259,384	Transfer of cap due to servicing transfer
									09/15/2011	\$ 100,000	\$ 288,359,384	Transfer of cap due to servicing transfer
									11/16/2011	\$ 1,000,000	\$ 289,359,384	Transfer of cap due to servicing transfer
									02/16/2012	\$ 1,100,000	\$ 290,459,384	Transfer of cap due to servicing transfer
									04/16/2012	\$ 100,000	\$ 290,559,384	Transfer of cap due to servicing transfer
									05/16/2012	\$ 850,000	\$ 291,409,384	Transfer of cap due to servicing transfer
									06/14/2012	\$ 2,240,000	\$ 293,649,384	Transfer of cap due to servicing transfer
									06/28/2012	\$ (2,520)	\$ 293,646,864	Updated due to quarterly assessment and reallocation
									07/16/2012	\$ 1,690,000	\$ 295,336,864	Transfer of cap due to servicing transfer
									08/16/2012	\$ (30,000)	\$ 295,306,864	Transfer of cap due to servicing transfer
									09/27/2012	\$ (6,632)	\$ 295,300,232	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 2,880,000	\$ 298,180,232	Transfer of cap due to servicing transfer
									11/15/2012	\$ 1,500,000	\$ 299,680,232	Transfer of cap due to servicing transfer
									12/14/2012	\$ 2,040,000	\$ 301,720,232	Transfer of cap due to servicing transfer
									12/27/2012	\$ (1,103)	\$ 301,719,129	Updated due to quarterly assessment and reallocation
									01/16/2013	\$ (10,000)	\$ 301,709,129	Transfer of cap due to servicing transfer
									02/14/2013	\$ 4,960,000	\$ 306,669,129	Transfer of cap due to servicing transfer
									03/14/2013	\$ (30,000)	\$ 306,639,129	Transfer of cap due to servicing transfer
									03/25/2013	\$ (4,179)	\$ 306,634,950	Updated due to quarterly assessment and reallocation
									04/16/2013	\$ (70,000)	\$ 306,564,950	Transfer of cap due to servicing transfer
									05/16/2013	\$ 1,570,000	\$ 308,134,950	Transfer of cap due to servicing transfer
									06/14/2013	\$ (1,880,000)	\$ 306,254,950	Transfer of cap due to servicing transfer
									06/27/2013	\$ (1,522)	\$ 306,253,428	Updated due to quarterly assessment and reallocation
									07/16/2013	\$ 270,000	\$ 306,523,428	Transfer of cap due to servicing transfer
									09/16/2013	\$ 5,370,000	\$ 311,893,428	Transfer of cap due to servicing transfer
									09/27/2013	\$ (525)	\$ 311,892,903	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ (240,000)	\$ 311,652,903	Transfer of cap due to servicing transfer
									11/14/2013	\$ 2,000,000	\$ 313,652,903	Transfer of cap due to servicing transfer
									12/16/2013	\$ 1,370,000	\$ 315,022,903	Transfer of cap due to servicing transfer
									12/23/2013	\$ (873,891)	\$ 314,149,012	Updated due to quarterly assessment and reallocation
									01/16/2014	\$ 120,000	\$ 314,269,012	Transfer of cap due to servicing transfer
									02/13/2014	\$ 280,000	\$ 314,549,012	Transfer of cap due to servicing transfer
									03/14/2014	\$ 50,000	\$ 314,599,012	Transfer of cap due to servicing transfer

										03/26/2014	\$ (30,084)	\$ 314,568,928	Updated due to quarterly assessment and reallocation
										04/16/2014	\$ 2,660,000	\$ 317,228,928	Transfer of cap due to servicing transfer
06/17/2009	CCO Mortgage, a division of RBS Citizens NA	Glen Allen	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 16,520,000	N/A			09/30/2009	\$ 13,070,000	\$ 29,590,000	Updated portfolio data from servicer/additional program in ti cap
										12/30/2009	\$ 145,510,000	\$ 175,100,000	Updated portfolio data from servicer/additional program in ti cap
										03/26/2010	\$ (116,950,000)	\$ 58,150,000	Updated portfolio data from servicer
										07/14/2010	\$ (23,350,000)	\$ 34,800,000	Updated portfolio data from servicer
										09/30/2010	\$ 7,846,346	\$ 42,646,346	Updated portfolio data from servicer
										01/06/2011	\$ (46)	\$ 42,646,300	Updated due to quarterly assessment and reallocation
										03/30/2011	\$ (55)	\$ 42,646,245	Updated due to quarterly assessment and reallocation
										06/29/2011	\$ (452)	\$ 42,645,793	Updated due to quarterly assessment and reallocation
										06/28/2012	\$ (309)	\$ 42,645,484	Updated due to quarterly assessment and reallocation
										09/27/2012	\$ (807)	\$ 42,644,677	Updated due to quarterly assessment and reallocation
										12/27/2012	\$ (131)	\$ 42,644,546	Updated due to quarterly assessment and reallocation
										03/25/2013	\$ (475)	\$ 42,644,071	Updated due to quarterly assessment and reallocation
										06/27/2013	\$ (175)	\$ 42,643,896	Updated due to quarterly assessment and reallocation
										09/27/2013	\$ (62)	\$ 42,643,834	Updated due to quarterly assessment and reallocation
										12/23/2013	\$ (97,446)	\$ 42,546,388	Updated due to quarterly assessment and reallocation
										03/26/2014	\$ (3,201)	\$ 42,543,187	Updated due to quarterly assessment and reallocation
09/09/2009	Central Florida Educators Federal Credit Union	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,250,000	N/A			10/02/2009	\$ 280,000	\$ 1,530,000	Updated portfolio data from servicer/additional program in ti cap
										12/30/2009	\$ (750,000)	\$ 780,000	Updated portfolio data from servicer/additional program in ti cap
										03/26/2010	\$ 120,000	\$ 900,000	Updated portfolio data from servicer
										07/14/2010	\$ (300,000)	\$ 600,000	Updated portfolio data from servicer
										09/30/2010	\$ 270,334	\$ 870,334	Updated portfolio data from servicer
										01/06/2011	\$ (1)	\$ 870,333	Updated due to quarterly assessment and reallocation
										03/30/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation
										06/29/2011	\$ (5)	\$ 870,327	Updated due to quarterly assessment and reallocation
										06/28/2012	\$ 21,717	\$ 892,044	Updated due to quarterly assessment and reallocation
										09/27/2012	\$ 190,077	\$ 1,082,121	Updated due to quarterly assessment and reallocation
										12/27/2012	\$ 35,966	\$ 1,118,087	Updated due to quarterly assessment and reallocation
										03/25/2013	\$ 59,464	\$ 1,177,551	Updated due to quarterly assessment and reallocation
										06/27/2013	\$ 35,438	\$ 1,212,989	Updated due to quarterly assessment and reallocation
										09/27/2013	\$ 26,926	\$ 1,239,915	Updated due to quarterly assessment and reallocation
										12/23/2013	\$ 87,045	\$ 1,326,960	Updated due to quarterly assessment and reallocation
										03/26/2014	\$ 31,204	\$ 1,358,164	Updated due to quarterly assessment and reallocation
09/23/2009	Central Jersey Federal Credit Union	Woodbridge	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 30,000	N/A			10/02/2009	\$ 10,000	\$ 40,000	Updated portfolio data from servicer/additional program in ti cap
										12/30/2009	\$ 120,000	\$ 160,000	Updated portfolio data from servicer/additional program in ti cap
										03/26/2010	\$ 10,000	\$ 170,000	Updated portfolio data from servicer
										07/14/2010	\$ (70,000)	\$ 100,000	Updated portfolio data from servicer
										09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
										10/29/2010	\$ (145,056)	\$ -	Termination of SPA
09/24/2010	Centrue Bank	Ottawa	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,900,000	N/A			09/30/2010	\$ 856,056	\$ 2,756,056	Updated portfolio data from servicer
										01/06/2011	\$ (4)	\$ 2,756,052	Updated due to quarterly assessment and reallocation
										03/09/2011	\$ (2,756,052)	\$ -	Termination of SPA
04/13/2009	Chase Home Finance, LLC	Iselin	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,552,000,000	N/A	1		07/31/2009	\$ (3,552,000,000)	\$ -	Termination of SPA
06/14/2013	Cheviot Savings Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3		06/14/2013	\$ 10,000	\$ 10,000	Transfer of cap due to servicing transfer
										06/27/2013	\$ 1,344	\$ 11,344	Updated due to quarterly assessment and reallocation
04/13/2009	CitiMortgage, Inc.	O'Fallon	MO	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,071,000,000	N/A			06/12/2009	\$ (991,580,000)	\$ 1,079,420,000	Updated portfolio data from servicer
										09/30/2009	\$ 1,010,180,000	\$ 2,089,600,000	Updated portfolio data from servicer/additional program in ti cap
										12/30/2009	\$ (105,410,000)	\$ 1,984,190,000	Updated portfolio data from servicer/additional program in ti cap
										03/26/2010	\$ (199,300,000)	\$ 1,784,890,000	Updated portfolio data from servicer/additional program in ti cap
										04/19/2010	\$ (230,000)	\$ 1,784,660,000	Transfer of cap due to servicing transfer
										05/14/2010	\$ (3,000,000)	\$ 1,781,660,000	Transfer of cap due to servicing transfer
										06/16/2010	\$ (12,280,000)	\$ 1,769,380,000	Transfer of cap due to servicing transfer
										07/14/2010	\$ (757,680,000)	\$ 1,011,700,000	Updated portfolio data from servicer
										07/16/2010	\$ (7,110,000)	\$ 1,004,590,000	Transfer of cap due to servicing transfer
										08/13/2010	\$ (6,300,000)	\$ 998,290,000	Transfer of cap due to servicing transfer
										09/15/2010	\$ (8,300,000)	\$ 989,990,000	Transfer of cap due to servicing transfer
										09/30/2010	\$ 32,400,000	\$ 1,022,390,000	Updated portfolio data from servicer/additional program in ti cap
										09/30/2010	\$ 101,287,484	\$ 1,123,677,484	Updated portfolio data from servicer
										10/15/2010	\$ (1,400,000)	\$ 1,122,277,484	Transfer of cap due to servicing transfer
										11/16/2010	\$ (3,200,000)	\$ 1,119,077,484	Transfer of cap due to servicing transfer
										01/06/2011	\$ (981)	\$ 1,119,076,503	Updated due to quarterly assessment and reallocation
										01/13/2011	\$ (10,500,000)	\$ 1,108,576,503	Transfer of cap due to servicing transfer
										02/16/2011	\$ (4,600,000)	\$ 1,103,976,503	Transfer of cap due to servicing transfer
										03/16/2011	\$ (30,500,000)	\$ 1,073,476,503	Transfer of cap due to servicing transfer
										03/30/2011	\$ (1,031)	\$ 1,073,475,472	Updated due to quarterly assessment and reallocation
										04/13/2011	\$ 100,000	\$ 1,073,575,472	Transfer of cap due to servicing transfer
										05/13/2011	\$ (7,200,000)	\$ 1,066,375,472	Transfer of cap due to servicing transfer
										06/16/2011	\$ (400,000)	\$ 1,065,975,472	Transfer of cap due to servicing transfer
										06/29/2011	\$ (9,131)	\$ 1,065,966,341	Updated due to quarterly assessment and reallocation
										07/14/2011	\$ (14,500,000)	\$ 1,051,466,341	Transfer of cap due to servicing transfer
										08/16/2011	\$ (1,600,000)	\$ 1,049,866,341	Transfer of cap due to servicing transfer
										09/15/2011	\$ 700,000	\$ 1,050,566,341	Transfer of cap due to servicing transfer
										10/14/2011	\$ 15,200,000	\$ 1,065,766,341	Transfer of cap due to servicing transfer
										11/16/2011	\$ (2,900,000)	\$ 1,062,866,341	Transfer of cap due to servicing transfer
										12/15/2011	\$ (5,000,000)	\$ 1,057,866,341	Transfer of cap due to servicing transfer
										01/13/2012	\$ (900,000)	\$ 1,056,966,341	Transfer of cap due to servicing transfer
										02/16/2012	\$ (1,100,000)	\$ 1,055,866,341	Transfer of cap due to servicing transfer

								03/15/2012	\$	(1,700,000)	\$	1,054,166,341	Transfer of cap due to servicing transfer	
								04/16/2012	\$	(600,000)	\$	1,053,566,341	Transfer of cap due to servicing transfer	
								05/16/2012	\$	(340,000)	\$	1,053,226,341	Transfer of cap due to servicing transfer	
								06/14/2012	\$	(2,880,000)	\$	1,050,346,341	Transfer of cap due to servicing transfer	
								06/28/2012	\$	(5,498)	\$	1,050,340,843	Updated due to quarterly assessment and reallocation	
								07/16/2012	\$	(298,960,000)	\$	751,380,843	Transfer of cap due to servicing transfer	
								07/27/2012	\$	263,550,000	\$	1,014,930,843	Transfer of cap due to servicing transfer	
								08/16/2012	\$	30,000	\$	1,014,960,843	Transfer of cap due to servicing transfer	
								09/27/2012	\$	(12,722)	\$	1,014,948,121	Updated due to quarterly assessment and reallocation	
								10/16/2012	\$	(4,020,000)	\$	1,010,928,121	Transfer of cap due to servicing transfer	
								11/15/2012	\$	(1,460,000)	\$	1,009,468,121	Transfer of cap due to servicing transfer	
								12/14/2012	\$	(6,000,000)	\$	1,003,468,121	Transfer of cap due to servicing transfer	
								12/27/2012	\$	(1,916)	\$	1,003,466,205	Updated due to quarterly assessment and reallocation	
								02/14/2013	\$	(8,450,000)	\$	995,016,205	Transfer of cap due to servicing transfer	
								03/14/2013	\$	(1,890,000)	\$	993,126,205	Transfer of cap due to servicing transfer	
								03/25/2013	\$	(6,606)	\$	993,119,599	Updated due to quarterly assessment and reallocation	
								04/16/2013	\$	(3,490,000)	\$	989,629,599	Transfer of cap due to servicing transfer	
								06/14/2013	\$	(3,630,000)	\$	985,999,599	Transfer of cap due to servicing transfer	
								06/27/2013	\$	(2,161)	\$	985,997,438	Updated due to quarterly assessment and reallocation	
								07/16/2013	\$	(26,880,000)	\$	959,117,438	Transfer of cap due to servicing transfer	
								09/16/2013	\$	(12,160,000)	\$	946,957,438	Transfer of cap due to servicing transfer	
								09/27/2013	\$	(610)	\$	946,956,828	Updated due to quarterly assessment and reallocation	
								11/14/2013	\$	(38,950,000)	\$	908,006,828	Transfer of cap due to servicing transfer	
								12/16/2013	\$	(8,600,000)	\$	899,406,828	Transfer of cap due to servicing transfer	
								12/23/2013	\$	(769,699)	\$	898,637,129	Updated due to quarterly assessment and reallocation	
								01/16/2014	\$	(5,360,000)	\$	893,277,129	Transfer of cap due to servicing transfer	
								02/13/2014	\$	(7,680,000)	\$	885,597,129	Transfer of cap due to servicing transfer	
								03/14/2014	\$	(2,950,000)	\$	882,647,129	Transfer of cap due to servicing transfer	
								03/26/2014	\$	(21,827)	\$	882,625,302	Updated due to quarterly assessment and reallocation	
								04/16/2014	\$	(60,000)	\$	882,565,302	Transfer of cap due to servicing transfer	
09/24/2010	Citizens Community Bank	Freeburg	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	800,000	N/A	09/30/2010	\$	360,445	\$	1,160,445	Updated portfolio data from servicer
									01/06/2011	\$	(2)	\$	1,160,443	Updated due to quarterly assessment and reallocation
									03/23/2011	\$	(1,160,443)	\$	-	Termination of SPA
12/16/2009	Citizens First National Bank	Spring Valley	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	620,000	N/A	01/22/2010	\$	30,000	\$	650,000	Updated portfolio data from servicer/additional program in ti
									03/26/2010	\$	(580,000)	\$	70,000	Updated portfolio data from servicer
									07/14/2010	\$	1,430,000	\$	1,500,000	Updated portfolio data from servicer
									09/30/2010	\$	95,612	\$	1,595,612	Updated portfolio data from servicer
									01/06/2011	\$	(2)	\$	1,595,610	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(3)	\$	1,595,607	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(24)	\$	1,595,583	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(16)	\$	1,595,567	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(45)	\$	1,595,522	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(8)	\$	1,595,514	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(30)	\$	1,595,484	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(11)	\$	1,595,473	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(4)	\$	1,595,469	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(6,733)	\$	1,588,736	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(237)	\$	1,588,499	Updated due to quarterly assessment and reallocation
06/26/2009	Citizens First Wholesale Mortgage Company	The Villages	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	30,000	N/A	09/30/2009	\$	(10,000)	\$	20,000	Updated portfolio data from servicer/additional program in ti
									12/30/2009	\$	590,000	\$	610,000	Updated portfolio data from servicer/additional program in ti
									03/26/2010	\$	(580,000)	\$	30,000	Updated portfolio data from servicer
									07/14/2010	\$	70,000	\$	100,000	Updated portfolio data from servicer
									09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									02/17/2011	\$	(145,056)	\$	-	Termination of SPA
12/04/2009	Commun ty Bank & Trust Company	Clarks Summit	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	380,000	N/A	01/22/2010	\$	10,000	\$	390,000	Updated portfolio data from servicer/additional program in ti
									03/26/2010	\$	520,000	\$	910,000	Updated portfolio data from servicer
									07/14/2010	\$	(810,000)	\$	100,000	Updated portfolio data from servicer
									09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
09/30/2010	Commun ty Credit Union of Florida	Rockledge	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	2,000,000	N/A	09/30/2010	\$	901,112	\$	2,901,112	Updated portfolio data from servicer
									01/06/2011	\$	(4)	\$	2,901,108	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(5)	\$	2,901,103	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(49)	\$	2,901,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(36)	\$	2,901,019	Updated due to quarterly assessment and reallocation
									09/14/2012	\$	(2,888,387)	\$	12,632	Termination of SPA
09/30/2010	CU Mortgage Services, Inc.	New Brighton	MN	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
09/09/2009	CUC Mortgage Corporation	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	4,350,000	N/A	10/02/2009	\$	950,000	\$	5,300,000	Updated portfolio data from servicer/additional program in ti
									12/30/2009	\$	5,700,000	\$	11,000,000	Updated portfolio data from servicer/additional program in ti

									03/26/2010	\$	740,000	\$	11,740,000	Updated portfolio data from servicer	
									07/14/2010	\$	(1,440,000)	\$	10,300,000	Updated portfolio data from servicer	
									09/30/2010	\$	(6,673,610)	\$	3,626,390	Updated portfolio data from servicer	
									01/06/2011	\$	(5)	\$	3,626,385	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(6)	\$	3,626,379	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(52)	\$	3,626,327	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(38)	\$	3,626,289	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(107)	\$	3,626,182	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(18)	\$	3,626,164	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(69)	\$	3,626,095	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(26)	\$	3,626,069	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(9)	\$	3,626,060	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(15,739)	\$	3,610,321	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(554)	\$	3,609,767	Updated due to quarterly assessment and reallocation	
12/16/2013	Desjardins Bank N.A.	Hallandale Beach	FL	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	12/16/2013	\$	30,000	\$	30,000	Transfer of cap due to servicing transfer
01/15/2010	Digital Federal Credit Union	Marlborough	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	3,050,000	N/A		03/26/2010	\$	12,190,000	\$	15,240,000	Updated portfolio data from servicer
										05/14/2010	\$	(15,240,000)	\$	-	Termination of SPA
10/30/2009	DuPage Credit Union	Naperville	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	70,000	N/A		01/22/2010	\$	10,000	\$	80,000	Updated portfolio data from servicer
										03/26/2010	\$	10,000	\$	90,000	Updated portfolio data from servicer
										07/14/2010	\$	10,000	\$	100,000	Updated portfolio data from servicer
										09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,053	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(145)	\$	144,908	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(5)	\$	144,903	Updated due to quarterly assessment and reallocation
12/23/2009	Eaton National Bank & Trust Company	Eaton	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	60,000	N/A		03/26/2010	\$	90,000	\$	150,000	Updated portfolio data from servicer
										07/14/2010	\$	50,000	\$	200,000	Updated portfolio data from servicer
										09/30/2010	\$	(54,944)	\$	145,056	Updated portfolio data from servicer
										05/20/2011	\$	(145,056)	\$	-	Termination of SPA
07/31/2009	EMC Mortgage Corporation	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	707,380,000	N/A		09/30/2009	\$	(10,000)	\$	707,370,000	Updated portfolio data from servicer
										12/30/2009	\$	502,430,000	\$	1,209,800,000	Updated portfolio data from servicer
										03/26/2010	\$	(134,560,000)	\$	1,075,240,000	Updated portfolio data from servicer
										07/14/2010	\$	(392,140,000)	\$	683,100,000	Updated portfolio data from servicer
										07/16/2010	\$	(630,000)	\$	682,470,000	Transfer of cap due to servicing transfer
										09/30/2010	\$	13,100,000	\$	695,570,000	Updated portfolio data from servicer
										09/30/2010	\$	(8,006,457)	\$	687,563,543	Updated portfolio data from servicer
										10/15/2010	\$	(100,000)	\$	687,463,543	Transfer of cap due to servicing transfer
										12/15/2010	\$	(4,400,000)	\$	683,063,543	Transfer of cap due to servicing transfer
										01/06/2011	\$	(802)	\$	683,062,741	Updated due to quarterly assessment and reallocation
										02/16/2011	\$	(900,000)	\$	682,162,741	Transfer of cap due to servicing transfer
										03/16/2011	\$	(4,000,000)	\$	678,162,741	Transfer of cap due to servicing transfer
										03/30/2011	\$	(925)	\$	678,161,816	Updated due to quarterly assessment and reallocation
										05/13/2011	\$	(122,900,000)	\$	555,261,816	Transfer of cap due to servicing transfer
										06/29/2011	\$	(8,728)	\$	555,253,088	Updated due to quarterly assessment and reallocation
										07/14/2011	\$	(600,000)	\$	554,653,088	Transfer of cap due to servicing transfer
										10/19/2011	\$	(519,211,309)	\$	35,441,779	Termination of SPA
07/16/2013	Everbank	Jacksonville	FL	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	07/16/2013	\$	60,000	\$	60,000	Transfer of cap due to servicing transfer
07/17/2009	Farmers State Bank	West Salem	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	170,000	N/A		09/30/2009	\$	(90,000)	\$	80,000	Updated portfolio data from servicer
										12/30/2009	\$	50,000	\$	130,000	Updated portfolio data from servicer
										03/26/2010	\$	100,000	\$	230,000	Updated portfolio data from servicer
										07/14/2010	\$	(130,000)	\$	100,000	Updated portfolio data from servicer
										09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										05/20/2011	\$	(145,056)	\$	-	Termination of SPA
09/03/2010	Fay Servicing, LLC	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	3,100,000	N/A		09/30/2010	\$	5,168,169	\$	8,268,169	Updated portfolio data from servicer
										01/06/2011	\$	(12)	\$	8,268,157	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(15)	\$	8,268,142	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	400,000	\$	8,668,142	Transfer of cap due to servicing transfer
										06/29/2011	\$	(143)	\$	8,667,999	Updated due to quarterly assessment and reallocation
										09/15/2011	\$	700,000	\$	9,367,999	Transfer of cap due to servicing transfer
										10/14/2011	\$	100,000	\$	9,467,999	Transfer of cap due to servicing transfer
										11/16/2011	\$	200,000	\$	9,667,999	Transfer of cap due to servicing transfer
										12/15/2011	\$	1,700,000	\$	11,367,999	Transfer of cap due to servicing transfer
										04/16/2012	\$	1,600,000	\$	12,967,999	Transfer of cap due to servicing transfer
										05/16/2012	\$	40,000	\$	13,007,999	Transfer of cap due to servicing transfer
										06/14/2012	\$	(210,000)	\$	12,797,999	Transfer of cap due to servicing transfer
										06/28/2012	\$	(105)	\$	12,797,894	Updated due to quarterly assessment and reallocation
										07/16/2012	\$	50,000	\$	12,847,894	Transfer of cap due to servicing transfer
										08/16/2012	\$	90,000	\$	12,937,894	Transfer of cap due to servicing transfer
										09/27/2012	\$	(294)	\$	12,937,600	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	1,810,000	\$	14,747,600	Transfer of cap due to servicing transfer
										12/27/2012	\$	(61)	\$	14,747,539	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	30,000	\$	14,777,539	Transfer of cap due to servicing transfer
										02/14/2013	\$	(590,000)	\$	14,187,539	Transfer of cap due to servicing transfer
										03/14/2013	\$	(80,000)	\$	14,107,539	Transfer of cap due to servicing transfer
										03/25/2013	\$	(214)	\$	14,107,325	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	200,000	\$	14,307,325	Transfer of cap due to servicing transfer
										05/16/2013	\$	3,710,000	\$	18,017,325	Transfer of cap due to servicing transfer
										06/14/2013	\$	1,760,000	\$	19,777,325	Transfer of cap due to servicing transfer

									06/27/2013	\$	(86)	\$	19,777,239	Updated due to quarterly assessment and reallocation	
									07/16/2013	\$	6,650,000	\$	26,427,239	Transfer of cap due to servicing transfer	
									08/15/2013	\$	20,000	\$	26,447,239	Transfer of cap due to servicing transfer	
									09/16/2013	\$	4,840,000	\$	31,287,239	Transfer of cap due to servicing transfer	
									09/27/2013	\$	(54)	\$	31,287,185	Updated due to quarterly assessment and reallocation	
									10/15/2013	\$	720,000	\$	32,007,185	Transfer of cap due to servicing transfer	
									11/14/2013	\$	1,040,000	\$	33,047,185	Transfer of cap due to servicing transfer	
									12/16/2013	\$	140,000	\$	33,187,185	Transfer of cap due to servicing transfer	
									12/23/2013	\$	(84,376)	\$	33,102,809	Updated due to quarterly assessment and reallocation	
									01/16/2014	\$	8,350,000	\$	41,452,809	Transfer of cap due to servicing transfer	
									02/13/2014	\$	5,890,000	\$	47,342,809	Transfer of cap due to servicing transfer	
									03/14/2014	\$	5,720,000	\$	53,062,809	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(4,045)	\$	53,058,764	Updated due to quarterly assessment and reallocation	
									04/16/2014	\$	70,000	\$	53,128,764	Transfer of cap due to servicing transfer	
05/13/2011	FCI Lender Services, Inc.	Anaheim Hills	CA	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	05/13/2011	\$	500,000	\$	500,000	Transfer of cap due to servicing transfer
										06/16/2011	\$	100,000	\$	600,000	Transfer of cap due to servicing transfer
										06/29/2011	\$	(9)	\$	599,991	Updated due to quarterly assessment and reallocation
										07/14/2011	\$	200,000	\$	799,991	Transfer of cap due to servicing transfer
										09/15/2011	\$	100,000	\$	899,991	Transfer of cap due to servicing transfer
										11/16/2011	\$	2,500,000	\$	3,399,991	Transfer of cap due to servicing transfer
										05/16/2012	\$	1,510,000	\$	4,909,991	Transfer of cap due to servicing transfer
										06/14/2012	\$	450,000	\$	5,359,991	Transfer of cap due to servicing transfer
										06/28/2012	\$	(66)	\$	5,359,925	Updated due to quarterly assessment and reallocation
										07/16/2012	\$	250,000	\$	5,609,925	Transfer of cap due to servicing transfer
										08/16/2012	\$	90,000	\$	5,699,925	Transfer of cap due to servicing transfer
										09/27/2012	\$	(191)	\$	5,699,734	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	140,000	\$	5,839,734	Transfer of cap due to servicing transfer
										11/15/2012	\$	70,000	\$	5,909,734	Transfer of cap due to servicing transfer
										12/14/2012	\$	40,000	\$	5,949,734	Transfer of cap due to servicing transfer
										12/27/2012	\$	(34)	\$	5,949,700	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	40,000	\$	5,989,700	Transfer of cap due to servicing transfer
										02/14/2013	\$	50,000	\$	6,039,700	Transfer of cap due to servicing transfer
										03/14/2013	\$	360,000	\$	6,399,700	Transfer of cap due to servicing transfer
										03/25/2013	\$	(135)	\$	6,399,565	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	(10,000)	\$	6,389,565	Transfer of cap due to servicing transfer
										05/16/2013	\$	40,000	\$	6,429,565	Transfer of cap due to servicing transfer
										06/14/2013	\$	200,000	\$	6,629,565	Transfer of cap due to servicing transfer
										06/27/2013	\$	(53)	\$	6,629,512	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	20,000	\$	6,649,512	Transfer of cap due to servicing transfer
										09/27/2013	\$	(19)	\$	6,649,493	Updated due to quarterly assessment and reallocation
										10/15/2013	\$	260,000	\$	6,909,493	Transfer of cap due to servicing transfer
										11/14/2013	\$	30,000	\$	6,939,493	Transfer of cap due to servicing transfer
										12/23/2013	\$	(33,755)	\$	6,905,738	Updated due to quarterly assessment and reallocation
										02/13/2014	\$	110,000	\$	7,015,738	Transfer of cap due to servicing transfer
										03/14/2014	\$	640,000	\$	7,655,738	Transfer of cap due to servicing transfer
										03/26/2014	\$	(1,305)	\$	7,654,433	Updated due to quarterly assessment and reallocation
										04/16/2014	\$	120,000	\$	7,774,433	Transfer of cap due to servicing transfer
12/09/2009	Fidelity Homestead Savings Bank	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$	2,940,000	N/A		01/22/2010	\$	140,000	\$	3,080,000	Updated portfolio data from servicer
										03/26/2010	\$	6,300,000	\$	9,380,000	Updated portfolio data from servicer
										07/14/2010	\$	(1,980,000)	\$	7,400,000	Updated portfolio data from servicer
										09/30/2010	\$	(6,384,611)	\$	1,015,389	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	1,015,388	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(2)	\$	1,015,386	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(16)	\$	1,015,370	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(12)	\$	1,015,358	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(32)	\$	1,015,326	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(5)	\$	1,015,321	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(21)	\$	1,015,300	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(8)	\$	1,015,292	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(3)	\$	1,015,289	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(4,716)	\$	1,010,573	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(165)	\$	1,010,408	Updated due to quarterly assessment and reallocation
07/29/2009	FIRST BANK	St. Louis	MO	Purchase	Financial Instrument for Home Loan Modifications	\$	6,460,000	N/A		09/30/2009	\$	(1,530,000)	\$	4,930,000	Updated portfolio data from servicer
										12/30/2009	\$	680,000	\$	5,610,000	Updated portfolio data from servicer
										03/26/2010	\$	2,460,000	\$	8,070,000	Updated portfolio data from servicer
										07/14/2010	\$	(2,470,000)	\$	5,600,000	Updated portfolio data from servicer
										09/30/2010	\$	2,523,114	\$	8,123,114	Updated portfolio data from servicer
										01/06/2011	\$	(2)	\$	8,123,112	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(2)	\$	8,123,110	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(15)	\$	8,123,095	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(3)	\$	8,123,092	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(5)	\$	8,123,087	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(1)	\$	8,123,086	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(5)	\$	8,123,081	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(1)	\$	8,123,080	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(474)	\$	8,122,606	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(18)	\$	8,122,588	Updated due to quarterly assessment and reallocation
09/30/2010	First Federal Bank of Florida	Lake City	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation

								09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
06/19/2009	First Federal Savings and Loan	Port Angeles	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	770,000	N/A				2,790,000	Updated portfolio data from servicer
								03/26/2010	\$	11,370,000	\$	14,160,000	Updated portfolio data from servicer
								05/26/2010	\$	(14,160,000)	\$	-	Termination of SPA
12/16/2009	First Federal Savings and Loan Association of Lakewood	Lakewood	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	3,460,000	N/A				3,620,000	Updated portfolio data from servicer/additional program init cap
								01/22/2010	\$	160,000	\$	3,620,000	Updated portfolio data from servicer/additional program init cap
								04/21/2010	\$	(3,620,000)	\$	-	Termination of SPA
08/27/2010	First Financial Bank, N.A.	Terre Haute	ID	Purchase	Financial Instrument for Home Loan Modifications	\$	4,300,000	N/A				11,314,337	Updated portfolio data from servicer
								09/30/2010	\$	7,014,337	\$	11,314,337	Updated portfolio data from servicer
								01/06/2011	\$	(17)	\$	11,314,320	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(20)	\$	11,314,300	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(192)	\$	11,314,108	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(144)	\$	11,313,964	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(396)	\$	11,313,568	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(67)	\$	11,313,501	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(253)	\$	11,313,248	Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(95)	\$	11,313,153	Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(34)	\$	11,313,119	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(57,776)	\$	11,255,343	Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(2,031)	\$	11,253,312	Updated due to quarterly assessment and reallocation
11/25/2009	First Keystone Bank	Media	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,280,000	N/A				1,330,000	Updated portfolio data from servicer
								01/22/2010	\$	50,000	\$	1,330,000	Updated portfolio data from servicer
								03/26/2010	\$	1,020,000	\$	2,350,000	Updated portfolio data from servicer
								07/14/2010	\$	(950,000)	\$	1,400,000	Updated portfolio data from servicer
								09/30/2010	\$	50,556	\$	1,450,556	Updated portfolio data from servicer
								01/06/2011	\$	(2)	\$	1,450,554	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(2)	\$	1,450,552	Updated due to quarterly assessment and reallocation
								06/16/2011	\$	(100,000)	\$	1,350,552	Transfer of cap due to servicing transfer
								06/29/2011	\$	(21)	\$	1,350,531	Updated due to quarterly assessment and reallocation
								07/22/2011	\$	(1,335,614)	\$	14,917	Termination of SPA
09/30/2010	First Mortgage Corporation	Diamond Bar	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A				145,056	Updated portfolio data from servicer
								09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
								06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
01/13/2010	First National Bank of Grant Park	Grant Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	140,000	N/A				290,000	Updated portfolio data from servicer
								07/14/2010	\$	10,000	\$	300,000	Updated portfolio data from servicer
								09/30/2010	\$	(9,889)	\$	290,111	Updated portfolio data from servicer
								01/26/2011	\$	(290,111)	\$	-	Termination of SPA
09/30/2010	First Safety Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	400,000	N/A				580,222	Updated portfolio data from servicer
								09/30/2010	\$	180,222	\$	580,222	Updated portfolio data from servicer
								01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
								03/23/2011	\$	(580,221)	\$	-	Termination of SPA
09/30/2010	Flagstar Capital Markets Corporation	Troy	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	800,000	N/A				360,445	Updated portfolio data from servicer
								09/30/2010	\$	360,445	\$	1,160,445	Updated portfolio data from servicer
								01/06/2011	\$	(2)	\$	1,160,443	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(2)	\$	1,160,441	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(19)	\$	1,160,423	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(14)	\$	1,160,409	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(37)	\$	1,160,372	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(6)	\$	1,160,366	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(24)	\$	1,160,342	Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(9)	\$	1,160,333	Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(3)	\$	1,160,330	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(5,463)	\$	1,154,867	Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(192)	\$	1,154,675	Updated due to quarterly assessment and reallocation
02/13/2014	Florida Community Bank, NA	Weston	FL	Purchase	Financial Instrument for Home Loan Modifications		-	N/A				150,000	Transfer of cap due to servicing transfer
								02/13/2014	\$	150,000	\$	150,000	Transfer of cap due to servicing transfer
								03/26/2014	\$	(2)	\$	149,998	Updated due to quarterly assessment and reallocation
								04/16/2014	\$	20,000	\$	169,998	Transfer of cap due to servicing transfer
09/11/2009	Frank in Credit Management Corporation	Jersey City	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	27,510,000	N/A				6,010,000	Updated portfolio data from servicer/additional program init cap
								10/02/2009	\$	6,010,000	\$	33,520,000	Updated portfolio data from servicer/additional program init cap
								12/30/2009	\$	(19,750,000)	\$	13,770,000	Updated portfolio data from servicer/additional program init cap
								03/26/2010	\$	(4,780,000)	\$	8,990,000	Updated portfolio data from servicer
								07/14/2010	\$	(2,390,000)	\$	6,600,000	Updated portfolio data from servicer
								09/30/2010	\$	2,973,670	\$	9,573,670	Updated portfolio data from servicer
								01/06/2011	\$	(3)	\$	9,573,667	Updated due to quarterly assessment and reallocation
								02/16/2011	\$	(1,800,000)	\$	7,773,667	Transfer of cap due to servicing transfer
								03/30/2011	\$	(6)	\$	7,773,661	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(61)	\$	7,773,600	Updated due to quarterly assessment and reallocation
								10/14/2011	\$	(100,000)	\$	7,673,600	Transfer of cap due to servicing transfer
								06/28/2012	\$	(58)	\$	7,673,542	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(164)	\$	7,673,378	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(29)	\$	7,673,349	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(110)	\$	7,673,239	Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(42)	\$	7,673,197	Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(15)	\$	7,673,182	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(25,724)	\$	7,647,458	Updated due to quarterly assessment and reallocation
								03/14/2014	\$	40,000	\$	7,687,458	Transfer of cap due to servicing transfer
								03/26/2014	\$	(913)	\$	7,686,545	Updated due to quarterly assessment and reallocation

09/30/2010	Frank in Savings	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	1,700,000	N/A		09/30/2010	\$	765,945	\$	2,465,945	Updated portfolio data from servicer
										01/06/2011	\$	(4)	\$	2,465,941	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(4)	\$	2,465,937	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(40)	\$	2,465,897	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(30)	\$	2,465,867	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(83)	\$	2,465,784	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(14)	\$	2,465,770	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(53)	\$	2,465,717	Updated due to quarterly assessment and reallocation
										06/14/2013	\$	(10,000)	\$	2,455,717	Transfer of cap due to servicing transfer
										06/27/2013	\$	(20)	\$	2,455,697	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(7)	\$	2,455,690	Updated due to quarterly assessment and reallocation
									6	10/24/2013	\$	(2,446,075)	\$	9,615	Termination of SPA
01/13/2010	Fresno County Federal Credit Union	Fresno	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	260,000	N/A		03/26/2010	\$	480,000	\$	740,000	Updated portfolio data from servicer
										07/14/2010	\$	(140,000)	\$	600,000	Updated portfolio data from servicer
										09/30/2010	\$	(19,778)	\$	580,222	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(6)	\$	580,206	Updated due to quarterly assessment and reallocation
										07/06/2012	\$	(555,252)	\$	24,954	Termination of SPA
09/30/2010	Gateway Mortgage Group, LLC	Tulsa	OK	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	6	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
09/30/2010	GFA Federal Credit Union	Gardner	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										03/23/2011	\$	(145,056)	\$	-	Termination of SPA
09/23/2009	Glass City Federal Credit Union	Maumee	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	230,000	N/A		10/02/2009	\$	60,000	\$	290,000	Updated portfolio data from servicer additional program tran
										12/30/2009	\$	(10,000)	\$	280,000	Updated portfolio data from servicer additional program tran
										03/26/2010	\$	130,000	\$	410,000	Updated portfolio data from servicer
										07/14/2010	\$	(110,000)	\$	300,000	Updated portfolio data from servicer
										09/30/2010	\$	(9,889)	\$	290,111	Updated portfolio data from servicer
										06/29/2011	\$	(3)	\$	290,108	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(2)	\$	290,106	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(7)	\$	290,099	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(1)	\$	290,098	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(4)	\$	290,094	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(2)	\$	290,092	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(1)	\$	290,091	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(979)	\$	289,112	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(34)	\$	289,078	Updated due to quarterly assessment and reallocation
12/11/2009	Glenview State Bank	Glenview	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	370,000	N/A		01/22/2010	\$	20,000	\$	390,000	Updated portfolio data from servicer additional program tran
										03/26/2010	\$	1,250,000	\$	1,640,000	Updated portfolio data from servicer
										05/26/2010	\$	(1,640,000)	\$	-	Termination of SPA
04/13/2009	GMAC Mortgage Inc.	Ft. Washington	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	633,000,000	N/A		06/12/2009	\$	384,650,000	\$	1,017,650,000	Updated portfolio data from servicer additional program tran
										09/30/2009	\$	2,537,240,000	\$	3,554,890,000	Updated portfolio data from servicer additional program tran
										12/30/2009	\$	(1,679,520,000)	\$	1,875,370,000	Updated portfolio data from servicer additional program tran
										03/26/2010	\$	190,180,000	\$	2,065,550,000	Updated portfolio data from servicer
										05/14/2010	\$	1,880,000	\$	2,067,430,000	Transfer of cap due to servicing transfer
										07/14/2010	\$	(881,530,000)	\$	1,185,900,000	Updated portfolio data from servicer
										08/13/2010	\$	(3,700,000)	\$	1,182,200,000	Transfer of cap due to servicing transfer
										09/30/2010	\$	119,200,000	\$	1,301,400,000	Updated portfolio data from servicer additional program tran
										09/30/2010	\$	216,998,139	\$	1,518,398,139	Updated portfolio data from servicer
										12/15/2010	\$	(500,000)	\$	1,517,898,139	Transfer of cap due to servicing transfer
										01/06/2011	\$	(1,734)	\$	1,517,896,405	Updated due to quarterly assessment and reallocation
										03/16/2011	\$	(100,000)	\$	1,517,796,405	Transfer of cap due to servicing transfer
										03/30/2011	\$	(2,024)	\$	1,517,794,381	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	(800,000)	\$	1,516,994,381	Transfer of cap due to servicing transfer
										05/13/2011	\$	(17,900,000)	\$	1,499,094,381	Transfer of cap due to servicing transfer
										06/29/2011	\$	(18,457)	\$	1,499,075,924	Updated due to quarterly assessment and reallocation
										07/14/2011	\$	(200,000)	\$	1,498,875,924	Transfer of cap due to servicing transfer
										08/16/2011	\$	3,400,000	\$	1,502,275,924	Transfer of cap due to servicing transfer
										09/15/2011	\$	200,000	\$	1,502,475,924	Transfer of cap due to servicing transfer
										10/14/2011	\$	(800,000)	\$	1,501,675,924	Transfer of cap due to servicing transfer
										11/16/2011	\$	(200,000)	\$	1,501,475,924	Transfer of cap due to servicing transfer
										12/15/2011	\$	2,600,000	\$	1,504,075,924	Transfer of cap due to servicing transfer
										01/13/2012	\$	(1,600,000)	\$	1,502,475,924	Transfer of cap due to servicing transfer
										03/15/2012	\$	(400,000)	\$	1,502,075,924	Transfer of cap due to servicing transfer
										04/16/2012	\$	(100,000)	\$	1,501,975,924	Transfer of cap due to servicing transfer
										05/16/2012	\$	(800,000)	\$	1,501,175,924	Transfer of cap due to servicing transfer
										06/14/2012	\$	(990,000)	\$	1,500,185,924	Transfer of cap due to servicing transfer
										06/28/2012	\$	(12,463)	\$	1,500,173,461	Updated due to quarterly assessment and reallocation
										08/16/2012	\$	10,000	\$	1,500,183,461	Transfer of cap due to servicing transfer
										09/27/2012	\$	(33,210)	\$	1,500,150,251	Updated due to quarterly assessment and reallocation
										11/15/2012	\$	(1,200,000)	\$	1,498,950,251	Transfer of cap due to servicing transfer
										12/14/2012	\$	40,000	\$	1,498,990,251	Transfer of cap due to servicing transfer
										12/27/2012	\$	(5,432)	\$	1,498,984,819	Updated due to quarterly assessment and reallocation

								01/16/2013	\$	60,000	\$	1,499,044,819	Transfer of cap due to servicing transfer
								02/14/2013	\$	(30,000)	\$	1,499,014,819	Transfer of cap due to servicing transfer
								03/14/2013	\$	(80,000)	\$	1,498,934,819	Transfer of cap due to servicing transfer
								03/25/2013	\$	(19,838)	\$	1,498,914,981	Updated due to quarterly assessment and reallocation
								06/14/2013	\$	30,000	\$	1,498,944,981	Transfer of cap due to servicing transfer
								06/27/2013	\$	(7,105)	\$	1,498,937,876	Updated due to quarterly assessment and reallocation
								09/16/2013	\$	(66,500,000)	\$	1,432,437,876	Transfer of cap due to servicing transfer
								09/27/2013	\$	(2,430)	\$	1,432,435,446	Updated due to quarterly assessment and reallocation
								10/15/2013	\$	(197,220,000)	\$	1,235,215,446	Transfer of cap due to servicing transfer
								11/14/2013	\$	(30,000)	\$	1,235,185,446	Transfer of cap due to servicing transfer
								12/16/2013	\$	(2,230,000)	\$	1,232,955,446	Transfer of cap due to servicing transfer
								12/23/2013	\$	(3,902,818)	\$	1,229,052,628	Updated due to quarterly assessment and reallocation
								01/16/2014	\$	(9,350,000)	\$	1,219,702,628	Transfer of cap due to servicing transfer
								02/13/2014	\$	(36,560,000)	\$	1,183,142,628	Transfer of cap due to servicing transfer
								03/14/2014	\$	(17,170,000)	\$	1,165,972,628	Transfer of cap due to servicing transfer
								03/26/2014	\$	(136,207)	\$	1,165,836,421	Updated due to quarterly assessment and reallocation
								04/16/2014	\$	(20,570,000)	\$	1,145,266,421	Transfer of cap due to servicing transfer
12/16/2009	Golden Plains Credit Union	Garden City	KS	Purchase	Financial Instrument for Home Loan Modifications	\$	170,000	N/A					
								01/22/2010	\$	10,000	\$	180,000	Updated portfolio data from servicer
								03/26/2010	\$	30,000	\$	210,000	Updated portfolio data from servicer
								07/14/2010	\$	(10,000)	\$	200,000	Updated portfolio data from servicer
								09/30/2010	\$	90,111	\$	290,111	Updated portfolio data from servicer
								02/17/2011	\$	(290,111)	\$	-	Termination of SPA
12/23/2009	Grafton Suburban Credit Union	North Grafton	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	340,000	N/A					
								01/22/2010	\$	20,000	\$	360,000	Updated portfolio data from servicer
								03/26/2010	\$	(320,000)	\$	40,000	Updated portfolio data from servicer
								07/14/2010	\$	760,000	\$	800,000	Updated portfolio data from servicer
								09/30/2010	\$	(74,722)	\$	725,278	Updated portfolio data from servicer
								01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(1)	\$	725,276	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(11)	\$	725,265	Updated due to quarterly assessment and reallocation
								01/25/2012	\$	(725,265)	\$	-	Termination of SPA
10/14/2009	Great Lakes Credit Union	North Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	570,000	N/A					
								12/30/2009	\$	1,030,000	\$	1,600,000	Updated portfolio data from servicer
								03/26/2010	\$	(880,000)	\$	720,000	Updated portfolio data from servicer
								07/14/2010	\$	(320,000)	\$	400,000	Updated portfolio data from servicer
								09/30/2010	\$	180,222	\$	580,222	Updated portfolio data from servicer
								01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(6)	\$	580,206	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(17)	\$	580,189	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(3)	\$	580,186	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(11)	\$	580,175	Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(4)	\$	580,171	Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(1)	\$	580,170	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(2,438)	\$	577,732	Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(86)	\$	577,646	Updated due to quarterly assessment and reallocation
01/13/2010	Greater Nevada Mortgage Services	Carson City	NV	Purchase	Financial Instrument for Home Loan Modifications	\$	770,000	N/A					
								03/26/2010	\$	8,680,000	\$	9,450,000	Updated portfolio data from servicer
								07/14/2010	\$	(8,750,000)	\$	700,000	Updated portfolio data from servicer
								09/30/2010	\$	170,334	\$	870,334	Updated portfolio data from servicer
								01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(1)	\$	870,332	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(8)	\$	870,324	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(4)	\$	870,320	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(10)	\$	870,310	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(2)	\$	870,308	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(7)	\$	870,301	Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(2)	\$	870,299	Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(1)	\$	870,298	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(1,504)	\$	868,794	Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(43)	\$	868,751	Updated due to quarterly assessment and reallocation
04/24/2009	Green Tree Servicing LLC	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$	156,000,000	N/A					
								06/17/2009	\$	(64,990,000)	\$	91,010,000	Updated portfolio data from servicer
								09/30/2009	\$	130,780,000	\$	221,790,000	Updated portfolio data from servicer
								12/30/2009	\$	(116,750,000)	\$	105,040,000	Updated portfolio data from servicer
								03/26/2010	\$	13,080,000	\$	118,120,000	Updated portfolio data from servicer
								07/14/2010	\$	(24,220,000)	\$	93,900,000	Updated portfolio data from servicer
								07/16/2010	\$	210,000	\$	94,110,000	Transfer of cap due to servicing transfer
								08/13/2010	\$	2,200,000	\$	96,310,000	Transfer of cap due to servicing transfer
								09/10/2010	\$	34,600,000	\$	130,910,000	Updated portfolio data from servicer
								09/30/2010	\$	5,600,000	\$	136,510,000	Updated portfolio data from servicer
								09/30/2010	\$	10,185,090	\$	146,695,090	Updated portfolio data from servicer
								10/15/2010	\$	400,000	\$	147,095,090	Transfer of cap due to servicing transfer
								01/06/2011	\$	(213)	\$	147,094,877	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(250)	\$	147,094,627	Updated due to quarterly assessment and reallocation
								05/13/2011	\$	1,200,000	\$	148,294,627	Transfer of cap due to servicing transfer
								06/16/2011	\$	100,000	\$	148,394,627	Transfer of cap due to servicing transfer
								06/29/2011	\$	(2,302)	\$	148,392,325	Updated due to quarterly assessment and reallocation
								07/14/2011	\$	1,900,000	\$	150,292,325	Transfer of cap due to servicing transfer
								09/15/2011	\$	200,000	\$	150,492,325	Transfer of cap due to servicing transfer
								10/14/2011	\$	200,000	\$	150,692,325	Transfer of cap due to servicing transfer
								11/16/2011	\$	400,000	\$	151,092,325	Transfer of cap due to servicing transfer

									02/16/2012	\$	900,000	\$	151,992,325	Transfer of cap due to servicing transfer
									03/15/2012	\$	100,000	\$	152,092,325	Transfer of cap due to servicing transfer
									05/16/2012	\$	3,260,000	\$	155,352,325	Transfer of cap due to servicing transfer
									06/14/2012	\$	920,000	\$	156,272,325	Transfer of cap due to servicing transfer
									06/28/2012	\$	(1,622)	\$	156,270,703	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	110,000	\$	156,380,703	Transfer of cap due to servicing transfer
									08/16/2012	\$	5,120,000	\$	161,500,703	Transfer of cap due to servicing transfer
									09/27/2012	\$	(4,509)	\$	161,496,194	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	8,810,000	\$	170,306,194	Transfer of cap due to servicing transfer
									11/15/2012	\$	2,910,000	\$	173,216,194	Transfer of cap due to servicing transfer
									12/27/2012	\$	(802)	\$	173,215,392	Updated due to quarterly assessment and reallocation
									02/14/2013	\$	10,210,000	\$	183,425,392	Transfer of cap due to servicing transfer
									03/25/2013	\$	(3,023)	\$	183,422,369	Updated due to quarterly assessment and reallocation
									05/16/2013	\$	140,000	\$	183,562,369	Transfer of cap due to servicing transfer
									06/27/2013	\$	(1,077)	\$	183,561,292	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	7,210,000	\$	190,771,292	Transfer of cap due to servicing transfer
									08/15/2013	\$	6,730,000	\$	197,501,292	Transfer of cap due to servicing transfer
									09/27/2013	\$	(388)	\$	197,500,904	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	3,610,000	\$	201,110,904	Transfer of cap due to servicing transfer
									11/14/2013	\$	(320,000)	\$	200,790,904	Transfer of cap due to servicing transfer
									12/16/2013	\$	21,280,000	\$	222,070,904	Transfer of cap due to servicing transfer
									12/23/2013	\$	(710,351)	\$	221,360,553	Updated due to quarterly assessment and reallocation
									02/13/2014	\$	1,700,000	\$	223,060,553	Transfer of cap due to servicing transfer
									03/26/2014	\$	(22,400)	\$	223,038,153	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	2,280,000	\$	225,318,153	Transfer of cap due to servicing transfer
07/14/2011	Gregory Funding, LLC	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	07/14/2011	\$	200,000	\$	200,000	Transfer of cap due to servicing transfer
									11/16/2011	\$	900,000	\$	1,100,000	Transfer of cap due to servicing transfer
									01/13/2012	\$	100,000	\$	1,200,000	Transfer of cap due to servicing transfer
									06/28/2012	\$	(9)	\$	1,199,991	Updated due to quarterly assessment and reallocation
									08/16/2012	\$	20,000	\$	1,219,991	Transfer of cap due to servicing transfer
									09/27/2012	\$	(26)	\$	1,219,965	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	50,000	\$	1,269,965	Transfer of cap due to servicing transfer
									12/14/2012	\$	10,000	\$	1,279,965	Transfer of cap due to servicing transfer
									12/27/2012	\$	(5)	\$	1,279,960	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	130,000	\$	1,409,960	Transfer of cap due to servicing transfer
									02/14/2013	\$	120,000	\$	1,529,960	Transfer of cap due to servicing transfer
									03/25/2013	\$	(20)	\$	1,529,940	Updated due to quarterly assessment and reallocation
									05/16/2013	\$	80,000	\$	1,609,940	Transfer of cap due to servicing transfer
									06/14/2013	\$	420,000	\$	2,029,940	Transfer of cap due to servicing transfer
									06/27/2013	\$	(10)	\$	2,029,930	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(4)	\$	2,029,926	Updated due to quarterly assessment and reallocation
									11/14/2013	\$	120,000	\$	2,149,926	Transfer of cap due to servicing transfer
									12/23/2013	\$	(7,685)	\$	2,142,241	Updated due to quarterly assessment and reallocation
									03/14/2014	\$	10,000	\$	2,152,241	Transfer of cap due to servicing transfer
									03/26/2014	\$	(274)	\$	2,151,967	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	240,000	\$	2,391,967	Transfer of cap due to servicing transfer
09/30/2010	Guaranty Bank	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
10/28/2009	Harleysville National Bank & Trust Company	Harleysville	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,070,000	N/A	04/21/2010	\$	(1,070,000)			Termination of SPA
12/11/2009	Hartford Savings Bank	Hartford	WI	Purchase	Financial Instrument for Home Loan Modifications	\$	630,000	N/A	01/22/2010	\$	30,000	\$	660,000	Updated portfolio data from servicer
									03/26/2010	\$	800,000	\$	1,460,000	Updated portfolio data from servicer
									07/14/2010	\$	(360,000)	\$	1,100,000	Updated portfolio data from servicer
									09/30/2010	\$	60,445	\$	1,160,445	Updated portfolio data from servicer
									01/06/2011	\$	(2)	\$	1,160,443	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(2)	\$	1,160,441	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(18)	\$	1,160,423	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(14)	\$	1,160,409	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(37)	\$	1,160,372	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(6)	\$	1,160,366	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(24)	\$	1,160,342	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(9)	\$	1,160,333	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(3)	\$	1,160,330	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(5,463)	\$	1,154,867	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(192)	\$	1,154,675	Updated due to quarterly assessment and reallocation
11/18/2009	Hillsdale County National Bank	Hillsdale	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	1,670,000	N/A	01/22/2010	\$	80,000	\$	1,750,000	Updated portfolio data from servicer
									03/26/2010	\$	330,000	\$	2,080,000	Updated portfolio data from servicer
									07/14/2010	\$	(1,080,000)	\$	1,000,000	Updated portfolio data from servicer
									09/30/2010	\$	160,445	\$	1,160,445	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	1,160,444	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(2)	\$	1,160,442	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(16)	\$	1,160,426	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(12)	\$	1,160,414	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(33)	\$	1,160,381	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(6)	\$	1,160,375	Updated due to quarterly assessment and reallocation

									03/25/2013	\$	(21)	\$	1,160,354	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(8)	\$	1,160,346	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(3)	\$	1,160,343	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(4,797)	\$	1,155,546	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(169)	\$	1,155,377	Updated due to quarterly assessment and reallocation
11/25/2009	Home Financing Center, Inc	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	230,000	N/A	04/21/2010	\$	(230,000)	\$	-	Termination of SPA
04/20/2009	Home Loan Services, Inc.	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	319,000,000	N/A	06/12/2009	\$	128,300,000	\$	447,300,000	Updated portfolio data from servicer
									09/30/2009	\$	46,730,000	\$	494,030,000	Updated portfolio data from servicer/ additional program initial cap
									12/30/2009	\$	145,820,000	\$	639,850,000	Updated portfolio data from servicer/ additional program initial cap
									03/26/2010	\$	(17,440,000)	\$	622,410,000	Updated portfolio data from servicer
									07/14/2010	\$	(73,010,000)	\$	549,400,000	Updated portfolio data from servicer
									09/30/2010	\$	6,700,000	\$	556,100,000	Updated portfolio data from servicer/ additional program initial cap
									09/30/2010	\$	(77,126,410)	\$	478,973,590	Updated portfolio data from servicer
									12/15/2010	\$	(314,900,000)	\$	164,073,590	Transfer of cap due to servicing transfer
									01/06/2011	\$	(233)	\$	164,073,357	Updated due to quarterly assessment and reallocation
									02/16/2011	\$	(1,900,000)	\$	162,173,357	Transfer of cap due to servicing transfer
									03/16/2011	\$	(400,000)	\$	161,773,357	Transfer of cap due to servicing transfer
									03/30/2011	\$	(278)	\$	161,773,079	Updated due to quarterly assessment and reallocation
									05/13/2011	\$	(400,000)	\$	161,373,079	Transfer of cap due to servicing transfer
									06/29/2011	\$	(2,625)	\$	161,370,454	Updated due to quarterly assessment and reallocation
									10/19/2011	\$	(155,061,221)	\$	6,309,233	Termination of SPA
02/14/2013	Home Servicing, LLC	Baton Rouge	LA	Purchase	Financial Instrument for Home Loan Modifications			N/A	02/14/2013	\$	510,000	\$	510,000	Transfer of cap due to servicing transfer
									03/25/2013	\$	(9)	\$	509,991	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	200,000	\$	709,991	Transfer of cap due to servicing transfer
									05/16/2013	\$	40,000	\$	749,991	Transfer of cap due to servicing transfer
									06/27/2013	\$	(4)	\$	749,987	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	(120,000)	\$	629,987	Transfer of cap due to servicing transfer
									09/27/2013	\$	(2)	\$	629,985	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(2,620)	\$	627,365	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(92)	\$	627,273	Updated due to quarterly assessment and reallocation
08/05/2009	HomeEq Servicing	North Highlands	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	674,000,000	N/A	09/30/2009	\$	(121,190,000)	\$	552,810,000	Updated portfolio data from servicer/ additional program initial cap
									12/30/2009	\$	(36,290,000)	\$	516,520,000	Updated portfolio data from servicer/ additional program initial cap
									03/26/2010	\$	199,320,000	\$	715,840,000	Updated portfolio data from servicer
									07/14/2010	\$	(189,040,000)	\$	526,800,000	Updated portfolio data from servicer
									09/30/2010	\$	38,626,728	\$	565,426,728	Updated portfolio data from servicer
									10/15/2010	\$	(170,800,000)	\$	394,626,728	Transfer of cap due to servicing transfer
									12/15/2010	\$	(22,200,000)	\$	372,426,728	Transfer of cap due to servicing transfer
									01/06/2011	\$	(549)	\$	372,426,179	Updated due to quarterly assessment and reallocation
									02/16/2011	\$	(900,000)	\$	371,526,179	Transfer of cap due to servicing transfer
									03/30/2011	\$	(653)	\$	371,525,526	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(6,168)	\$	371,519,358	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(4,634)	\$	371,514,724	Updated due to quarterly assessment and reallocation
									08/16/2012	\$	(430,000)	\$	371,084,724	Transfer of cap due to servicing transfer
									09/27/2012	\$	(12,728)	\$	371,071,996	Updated due to quarterly assessment and reallocation
									12/14/2012	\$	(20,000)	\$	371,051,996	Transfer of cap due to servicing transfer
									12/27/2012	\$	(2,148)	\$	371,049,848	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(8,137)	\$	371,041,711	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(3,071)	\$	371,038,640	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1,101)	\$	371,037,539	Updated due to quarterly assessment and reallocation
									11/14/2013	\$	(10,000)	\$	371,027,539	Transfer of cap due to servicing transfer
									12/23/2013	\$	(1,858,220)	\$	369,169,319	Updated due to quarterly assessment and reallocation
									02/27/2014	\$	(360,860,500)	\$	8,308,819	Termination of SPA
12/11/2009	HomeStar Bank & Financial Services	Manteno	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	310,000	N/A	01/22/2010	\$	20,000	\$	330,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	820,000	\$	1,150,000	Updated portfolio data from servicer
									07/14/2010	\$	(350,000)	\$	800,000	Updated portfolio data from servicer
									09/30/2010	\$	70,334	\$	870,334	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	870,332	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(13)	\$	870,319	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(10)	\$	870,309	Updated due to quarterly assessment and reallocation
									07/06/2012	\$	(856,986)	\$	13,323	Termination of SPA
07/22/2009	Homeward Residential, Inc. (American Home Mortgage Servicing, Inc)	Coppell	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	1,272,490,000	N/A	09/30/2009	\$	(53,670,000)	\$	1,218,820,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	250,450,000	\$	1,469,270,000	Updated portfolio data from servicer/ additional program initial cap
									03/26/2010	\$	124,820,000	\$	1,594,090,000	Updated portfolio data from servicer
									07/14/2010	\$	(289,990,000)	\$	1,304,100,000	Updated portfolio data from servicer
									09/30/2010	\$	1,690,508	\$	1,305,790,508	Updated portfolio data from servicer
									10/15/2010	\$	300,000	\$	1,306,090,508	Transfer of cap due to servicing transfer
									11/16/2010	\$	(100,000)	\$	1,305,990,508	Transfer of cap due to servicing transfer
									01/06/2011	\$	(1,173)	\$	1,305,989,335	Updated due to quarterly assessment and reallocation
									02/16/2011	\$	(500,000)	\$	1,305,489,335	Transfer of cap due to servicing transfer
									03/30/2011	\$	(1,400)	\$	1,305,487,935	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	3,100,000	\$	1,308,587,935	Transfer of cap due to servicing transfer
									06/29/2011	\$	(12,883)	\$	1,308,575,052	Updated due to quarterly assessment and reallocation
									09/15/2011	\$	(1,000,000)	\$	1,307,575,052	Transfer of cap due to servicing transfer
									10/14/2011	\$	(100,000)	\$	1,307,475,052	Transfer of cap due to servicing transfer
									11/16/2011	\$	(1,100,000)	\$	1,306,375,052	Transfer of cap due to servicing transfer
									05/16/2012	\$	(10,000)	\$	1,306,365,052	Transfer of cap due to servicing transfer
									06/28/2012	\$	(8,378)	\$	1,306,356,674	Updated due to quarterly assessment and reallocation

									07/16/2012	\$	(470,000)	\$	1,305,886,674	Transfer of cap due to servicing transfer
									08/16/2012	\$	(80,000)	\$	1,305,806,674	Transfer of cap due to servicing transfer
									09/27/2012	\$	(22,494)	\$	1,305,784,180	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	(260,000)	\$	1,305,524,180	Transfer of cap due to servicing transfer
									11/15/2012	\$	(30,000)	\$	1,305,494,180	Transfer of cap due to servicing transfer
									12/14/2012	\$	(50,000)	\$	1,305,444,180	Transfer of cap due to servicing transfer
									12/27/2012	\$	(3,676)	\$	1,305,440,504	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	(80,000)	\$	1,305,360,504	Transfer of cap due to servicing transfer
									02/14/2013	\$	20,000	\$	1,305,380,504	Transfer of cap due to servicing transfer
									03/14/2013	\$	(84,160,000)	\$	1,221,220,504	Transfer of cap due to servicing transfer
									03/25/2013	\$	(12,821)	\$	1,221,207,683	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	(621,110,000)	\$	600,097,683	Transfer of cap due to servicing transfer
									05/16/2013	\$	(19,120,000)	\$	580,977,683	Transfer of cap due to servicing transfer
									06/27/2013	\$	(1,947)	\$	580,975,736	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	(14,870,000)	\$	566,105,736	Transfer of cap due to servicing transfer
									09/27/2013	\$	(655)	\$	566,105,081	Updated due to quarterly assessment and reallocation
									12/16/2013	\$	20,000	\$	566,125,081	Transfer of cap due to servicing transfer
									12/23/2013	\$	(1,110,189)	\$	565,014,892	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(39,031)	\$	564,975,861	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	(10,000)	\$	564,965,861	Transfer of cap due to servicing transfer
09/02/2009	Horicon Bank	Horicon	WI	Purchase	Financial Instrument for Home Loan Modifications	\$	560,000	N/A	10/02/2009	\$	130,000	\$	690,000	Updated portfolio data from servicer
									12/30/2009	\$	1,040,000	\$	1,730,000	Updated portfolio data from servicer
									03/26/2010	\$	(1,680,000)	\$	50,000	Updated portfolio data from servicer
									05/12/2010	\$	1,260,000	\$	1,310,000	Updated portfolio data from servicer
									07/14/2010	\$	(1,110,000)	\$	200,000	Updated portfolio data from servicer
									09/30/2010	\$	100,000	\$	300,000	Updated portfolio data from servicer
									09/30/2010	\$	(9,889)	\$	290,111	Updated portfolio data from servicer
									06/29/2011	\$	(3)	\$	290,108	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(2)	\$	290,106	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(7)	\$	290,099	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(1)	\$	290,098	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(4)	\$	290,094	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(2)	\$	290,092	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1)	\$	290,091	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(979)	\$	289,112	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(34)	\$	289,078	Updated due to quarterly assessment and reallocation
12/16/2009	Horizon Bank, NA	Michigan City	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000	N/A	01/22/2010	\$	30,000	\$	730,000	Updated portfolio data from servicer
									03/26/2010	\$	1,740,000	\$	2,470,000	Updated portfolio data from servicer
									07/14/2010	\$	(1,870,000)	\$	600,000	Updated portfolio data from servicer
									09/30/2010	\$	850,556	\$	1,450,556	Updated portfolio data from servicer
									01/06/2011	\$	(2)	\$	1,450,554	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(2)	\$	1,450,552	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(23)	\$	1,450,529	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(17)	\$	1,450,512	Updated due to quarterly assessment and reallocation
									09/21/2012	\$	(1,450,512)	\$	-	Termination of SPA
12/23/2009	Iberiabank	Sarasota	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	4,230,000	N/A	01/22/2010	\$	200,000	\$	4,430,000	Updated portfolio data from servicer
									03/26/2010	\$	(1,470,000)	\$	2,960,000	Updated portfolio data from servicer
									07/14/2010	\$	(1,560,000)	\$	1,400,000	Updated portfolio data from servicer
									09/30/2010	\$	5,852,780	\$	7,252,780	Updated portfolio data from servicer
									01/06/2011	\$	(11)	\$	7,252,769	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(13)	\$	7,252,756	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(300,000)	\$	6,952,756	Transfer of cap due to servicing transfer
									06/03/2011	\$	(6,927,254)	\$	25,502	Termination of SPA
07/10/2009	IBM Southeast Employees' Federal Credit Union	Delray Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	870,000	N/A	09/30/2009	\$	(10,000)	\$	860,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	250,000	\$	1,110,000	Updated portfolio data from servicer
									03/26/2010	\$	(10,000)	\$	1,100,000	Updated portfolio data from servicer
									07/14/2010	\$	(400,000)	\$	700,000	Updated portfolio data from servicer
									09/30/2010	\$	170,334	\$	870,334	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	870,332	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(12)	\$	870,320	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(9)	\$	870,311	Updated due to quarterly assessment and reallocation
									09/14/2012	\$	(821,722)	\$	48,589	Termination of SPA
10/23/2009	IC Federal Credit Union	Fitchburg	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	760,000	N/A	01/22/2010	\$	40,000	\$	800,000	Updated portfolio data from servicer
									03/26/2010	\$	(760,000)	\$	40,000	Updated portfolio data from servicer
									05/12/2010	\$	2,630,000	\$	2,670,000	Updated portfolio data from servicer
									07/14/2010	\$	(770,000)	\$	1,900,000	Updated portfolio data from servicer
									09/30/2010	\$	565,945	\$	2,465,945	Updated portfolio data from servicer
									01/06/2011	\$	(4)	\$	2,465,941	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(4)	\$	2,465,937	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(40)	\$	2,465,897	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(29)	\$	2,465,868	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(80)	\$	2,465,788	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(14)	\$	2,465,774	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(52)	\$	2,465,722	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(19)	\$	2,465,703	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(7)	\$	2,465,696	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(11,558)	\$	2,454,138	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(410)	\$	2,453,728	Updated due to quarterly assessment and reallocation

12/04/2009	Idaho Housing and Finance Association	Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$	9,430,000	N/A	01/22/2010	\$	440,000	\$	9,870,000	Updated portfolio data from servicer/additional program in the cap
									03/26/2010	\$	14,480,000	\$	24,350,000	Updated portfolio data from servicer
									05/26/2010	\$	(24,200,000)	\$	150,000	Updated portfolio data from servicer
									07/14/2010	\$	150,000	\$	300,000	Updated portfolio data from servicer
									09/30/2010	\$	(9,889)	\$	290,111	Updated portfolio data from servicer
									06/29/2011	\$	(3)	\$	290,108	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(2)	\$	290,106	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(6)	\$	290,100	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(1)	\$	290,099	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(3)	\$	290,096	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(1)	\$	290,095	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(747)	\$	289,348	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(26)	\$	289,322	Updated due to quarterly assessment and reallocation
01/29/2010	iServe Residential Lending, LLC	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	960,000	N/A	03/26/2010	\$	(730,000)	\$	230,000	Updated portfolio data from servicer
									07/14/2010	\$	370,000	\$	600,000	Updated portfolio data from servicer
									09/30/2010	\$	200,000	\$	800,000	Updated portfolio data from servicer
									09/30/2010	\$	(364,833)	\$	435,167	Updated portfolio data from servicer
									11/16/2010	\$	100,000	\$	535,167	Transfer of cap due to servicing transfer
									01/06/2011	\$	(1)	\$	535,166	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	535,165	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(7)	\$	535,158	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(6)	\$	535,152	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(15)	\$	535,137	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(3)	\$	535,134	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(10)	\$	535,124	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(4)	\$	535,120	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1)	\$	535,119	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(2,242)	\$	532,877	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(79)	\$	532,798	Updated due to quarterly assessment and reallocation
03/05/2010	iServe Servicing, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	28,040,000	N/A	05/26/2010	\$	120,000	\$	28,160,000	Updated portfolio data from servicer
									07/14/2010	\$	(12,660,000)	\$	15,500,000	Updated portfolio data from servicer
									09/30/2010	\$	100,000	\$	15,600,000	Updated portfolio data from servicer
									09/30/2010	\$	(3,125,218)	\$	12,474,782	Updated portfolio data from servicer
									11/16/2010	\$	800,000	\$	13,274,782	Transfer of cap due to servicing transfer
									01/06/2011	\$	(20)	\$	13,274,762	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(24)	\$	13,274,738	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(221)	\$	13,274,517	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(169)	\$	13,274,348	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(465)	\$	13,273,883	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(78)	\$	13,273,805	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(297)	\$	13,273,508	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(112)	\$	13,273,396	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	(10,000)	\$	13,263,396	Transfer of cap due to servicing transfer
									09/27/2013	\$	(40)	\$	13,263,356	Updated due to quarterly assessment and reallocation
									11/14/2013	\$	(60,000)	\$	13,203,356	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(67,516)	\$	13,135,840	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(2,373)	\$	13,133,467	Updated due to quarterly assessment and reallocation
09/24/2010	James B. Nutter & Company	Kansas City	MO	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000	N/A	09/30/2010	\$	135,167	\$	435,167	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	435,166	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	435,165	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(6)	\$	435,159	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(4)	\$	435,155	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(12)	\$	435,143	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(2)	\$	435,141	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(8)	\$	435,133	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(3)	\$	435,130	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1)	\$	435,129	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(1,727)	\$	433,402	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(61)	\$	433,341	Updated due to quarterly assessment and reallocation
07/31/2009	JP Morgan Chase Bank, NA	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	2,699,720,000	N/A	09/30/2009	\$	(14,850,000)	\$	2,684,870,000	Updated portfolio data from servicer
									12/30/2009	\$	1,178,180,000	\$	3,863,050,000	Updated portfolio data from servicer
									03/26/2010	\$	1,006,580,000	\$	4,869,630,000	Updated portfolio data from servicer
									07/14/2010	\$	(1,934,230,000)	\$	2,935,400,000	Updated portfolio data from servicer
									09/30/2010	\$	72,400,000	\$	3,007,800,000	Updated portfolio data from servicer
									09/30/2010	\$	215,625,536	\$	3,223,425,536	Updated portfolio data from servicer
									01/06/2011	\$	(3,636)	\$	3,223,421,900	Updated due to quarterly assessment and reallocation
									03/16/2011	\$	(100,000)	\$	3,223,321,900	Transfer of cap due to servicing transfer
									03/30/2011	\$	(3,999)	\$	3,223,317,901	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(200,000)	\$	3,223,117,901	Transfer of cap due to servicing transfer
									05/13/2011	\$	122,700,000	\$	3,345,817,901	Transfer of cap due to servicing transfer
									06/29/2011	\$	(34,606)	\$	3,345,783,295	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	600,000	\$	3,346,383,295	Transfer of cap due to servicing transfer
									08/16/2011	\$	(400,000)	\$	3,345,983,295	Transfer of cap due to servicing transfer
									09/15/2011	\$	(100,000)	\$	3,345,883,295	Transfer of cap due to servicing transfer
									10/14/2011	\$	200,000	\$	3,346,083,295	Transfer of cap due to servicing transfer
									10/19/2011	\$	519,211,309	\$	3,865,294,604	Transfer of cap due to servicing transfer
									11/16/2011	\$	(2,800,000)	\$	3,862,494,604	Transfer of cap due to servicing transfer
									01/13/2012	\$	(100,000)	\$	3,862,394,604	Transfer of cap due to servicing transfer
									02/16/2012	\$	(100,000)	\$	3,862,294,604	Transfer of cap due to servicing transfer

								05/16/2012	\$	(126,080,000)	\$	3,736,214,604	Transfer of cap due to servicing transfer	
								06/14/2012	\$	(1,620,000)	\$	3,734,594,604	Transfer of cap due to servicing transfer	
								06/28/2012	\$	(16,192)	\$	3,734,578,412	Updated due to quarterly assessment and reallocation	
								07/16/2012	\$	(2,300,000)	\$	3,732,278,412	Transfer of cap due to servicing transfer	
								08/16/2012	\$	(20,000)	\$	3,732,258,412	Transfer of cap due to servicing transfer	
								09/27/2012	\$	(37,341)	\$	3,732,221,071	Updated due to quarterly assessment and reallocation	
								10/16/2012	\$	(1,130,000)	\$	3,731,091,071	Transfer of cap due to servicing transfer	
								11/15/2012	\$	(3,770,000)	\$	3,727,321,071	Transfer of cap due to servicing transfer	
								12/14/2012	\$	(180,000)	\$	3,727,141,071	Transfer of cap due to servicing transfer	
								12/27/2012	\$	(4,535)	\$	3,727,136,536	Updated due to quarterly assessment and reallocation	
								01/16/2013	\$	(60,000)	\$	3,727,076,536	Transfer of cap due to servicing transfer	
								02/14/2013	\$	(520,000)	\$	3,726,556,536	Transfer of cap due to servicing transfer	
								03/14/2013	\$	(90,000)	\$	3,726,466,536	Transfer of cap due to servicing transfer	
								03/25/2013	\$	(14,310)	\$	3,726,452,226	Updated due to quarterly assessment and reallocation	
								04/16/2013	\$	(110,000)	\$	3,726,342,226	Transfer of cap due to servicing transfer	
								05/16/2013	\$	(120,000)	\$	3,726,222,226	Transfer of cap due to servicing transfer	
								06/14/2013	\$	(50,000)	\$	3,726,172,226	Transfer of cap due to servicing transfer	
								06/27/2013	\$	(3,778)	\$	3,726,168,448	Updated due to quarterly assessment and reallocation	
								07/16/2013	\$	(103,240,000)	\$	3,622,928,448	Transfer of cap due to servicing transfer	
								08/15/2013	\$	(20,000)	\$	3,622,908,448	Transfer of cap due to servicing transfer	
								09/16/2013	\$	(99,960,000)	\$	3,522,948,448	Transfer of cap due to servicing transfer	
								09/27/2013	\$	(724)	\$	3,522,947,724	Updated due to quarterly assessment and reallocation	
								10/15/2013	\$	(77,990,000)	\$	3,444,957,724	Transfer of cap due to servicing transfer	
								11/14/2013	\$	(15,610,000)	\$	3,429,347,724	Transfer of cap due to servicing transfer	
								12/16/2013	\$	(50,000)	\$	3,429,297,724	Transfer of cap due to servicing transfer	
								12/23/2013	\$	(840,396)	\$	3,428,457,328	Updated due to quarterly assessment and reallocation	
								01/16/2014	\$	(5,790,000)	\$	3,422,667,328	Transfer of cap due to servicing transfer	
								02/13/2014	\$	(52,670,000)	\$	3,369,997,328	Transfer of cap due to servicing transfer	
								03/14/2014	\$	(3,730,000)	\$	3,366,267,328	Transfer of cap due to servicing transfer	
								03/26/2014	\$	(21,412)	\$	3,366,245,916	Updated due to quarterly assessment and reallocation	
								04/16/2014	\$	(14,000,000)	\$	3,352,245,916	Transfer of cap due to servicing transfer	
11/15/2012	Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications			11/15/2012	\$	30,000	\$	30,000	Transfer of cap due to servicing transfer	
								12/14/2012	\$	70,000	\$	100,000	Transfer of cap due to servicing transfer	
								01/16/2013	\$	(10,000)	\$	90,000	Transfer of cap due to servicing transfer	
								02/14/2013	\$	(10,000)	\$	80,000	Transfer of cap due to servicing transfer	
								04/16/2013	\$	(10,000)	\$	70,000	Transfer of cap due to servicing transfer	
								05/16/2013	\$	130,000	\$	200,000	Transfer of cap due to servicing transfer	
								06/14/2013	\$	(50,000)	\$	150,000	Transfer of cap due to servicing transfer	
								07/16/2013	\$	(20,000)	\$	130,000	Transfer of cap due to servicing transfer	
								12/23/2013	\$	(155)	\$	129,845	Updated due to quarterly assessment and reallocation	
								03/14/2014	\$	2,240,000	\$	2,369,845	Transfer of cap due to servicing transfer	
08/05/2009	Lake City Bank	Warsaw	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	420,000	N/A	09/30/2009	\$	180,000	\$	2,369,472	Updated due to quarterly assessment and reallocation
								12/30/2009	\$	(350,000)	\$	600,000	Updated portfolio data from servicer	
								03/26/2010	\$	20,000	\$	250,000	Updated portfolio data from servicer	
								07/14/2010	\$	(70,000)	\$	200,000	Updated portfolio data from servicer	
								09/30/2010	\$	90,111	\$	290,111	Updated portfolio data from servicer	
								06/29/2011	\$	(3)	\$	290,108	Updated due to quarterly assessment and reallocation	
								06/28/2012	\$	(2)	\$	290,106	Updated due to quarterly assessment and reallocation	
								09/27/2012	\$	(7)	\$	290,099	Updated due to quarterly assessment and reallocation	
								12/27/2012	\$	(1)	\$	290,098	Updated due to quarterly assessment and reallocation	
								03/25/2013	\$	(4)	\$	290,094	Updated due to quarterly assessment and reallocation	
								06/27/2013	\$	(2)	\$	290,092	Updated due to quarterly assessment and reallocation	
								09/27/2013	\$	(1)	\$	290,091	Updated due to quarterly assessment and reallocation	
								12/23/2013	\$	(979)	\$	289,112	Updated due to quarterly assessment and reallocation	
								03/26/2014	\$	(34)	\$	289,078	Updated due to quarterly assessment and reallocation	
07/10/2009	Lake National Bank	Mentor	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2009	\$	150,000	\$	250,000	Updated due to quarterly assessment and reallocation
								12/30/2009	\$	130,000	\$	380,000	Updated portfolio data from servicer	
								03/26/2010	\$	50,000	\$	430,000	Updated portfolio data from servicer	
								07/14/2010	\$	(30,000)	\$	400,000	Updated portfolio data from servicer	
								09/30/2010	\$	35,167	\$	435,167	Updated portfolio data from servicer	
								01/06/2011	\$	(1)	\$	435,166	Updated due to quarterly assessment and reallocation	
								03/30/2011	\$	(1)	\$	435,165	Updated due to quarterly assessment and reallocation	
								06/29/2011	\$	(6)	\$	435,159	Updated due to quarterly assessment and reallocation	
								06/28/2012	\$	(4)	\$	435,155	Updated due to quarterly assessment and reallocation	
								08/23/2012	\$	(424,504)	\$	10,651	Termination of SPA	
01/16/2014	LenderLive Network, Inc	Glendale	CO	Purchase	Financial Instrument for Home Loan Modifications			01/16/2014	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer	
								03/14/2014	\$	10,000	\$	110,000	Transfer of cap due to servicing transfer	
								03/26/2014	\$	(2)	\$	109,998	Updated due to quarterly assessment and reallocation	
09/30/2010	Liberty Bank and Trust Co	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,000,000	N/A	09/30/2010	\$	450,556	\$	1,450,556	Updated portfolio data from servicer
								01/06/2011	\$	(2)	\$	1,450,554	Updated due to quarterly assessment and reallocation	
								03/30/2011	\$	(2)	\$	1,450,552	Updated due to quarterly assessment and reallocation	
								06/29/2011	\$	(23)	\$	1,450,529	Updated due to quarterly assessment and reallocation	
								06/28/2012	\$	(17)	\$	1,450,512	Updated due to quarterly assessment and reallocation	
								09/27/2012	\$	(48)	\$	1,450,464	Updated due to quarterly assessment and reallocation	
								12/27/2012	\$	(8)	\$	1,450,456	Updated due to quarterly assessment and reallocation	
								03/25/2013	\$	(30)	\$	1,450,426	Updated due to quarterly assessment and reallocation	
								06/27/2013	\$	(11)	\$	1,450,415	Updated due to quarterly assessment and reallocation	
								09/27/2013	\$	(4)	\$	1,450,411	Updated due to quarterly assessment and reallocation	
								12/23/2013	\$	(6,958)	\$	1,443,453	Updated due to quarterly assessment and reallocation	

									03/26/2014	\$ (245)	\$ 1,443,206	Updated due to quarterly assessment and reallocation
08/12/2009	Litton Loan Servicing, LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 774,900,000	N/A		09/30/2009	\$ 313,050,000	\$ 1,087,950,000	Updated portfolio data from servicer
									12/30/2009	\$ 275,370,000	\$ 1,363,320,000	Updated portfolio data from servicer
									03/26/2010	\$ 278,910,000	\$ 1,642,230,000	Updated portfolio data from servicer
									07/14/2010	\$ (474,730,000)	\$ 1,167,500,000	Updated portfolio data from servicer
									08/13/2010	\$ (700,000)	\$ 1,166,800,000	Transfer of cap due to servicing transfer
									09/15/2010	\$ (1,000,000)	\$ 1,165,800,000	Transfer of cap due to servicing transfer
									09/30/2010	\$ (115,017,236)	\$ 1,050,782,764	Updated portfolio data from servicer
									10/15/2010	\$ (800,000)	\$ 1,049,982,764	Transfer of cap due to servicing transfer
									12/15/2010	\$ 800,000	\$ 1,050,782,764	Transfer of cap due to servicing transfer
									01/06/2011	\$ (1,286)	\$ 1,050,781,478	Updated due to quarterly assessment and reallocation
									03/16/2011	\$ 8,800,000	\$ 1,059,581,478	Transfer of cap due to servicing transfer
									03/30/2011	\$ (1,470)	\$ 1,059,580,008	Updated due to quarterly assessment and reallocation
									04/13/2011	\$ (3,300,000)	\$ 1,056,280,008	Transfer of cap due to servicing transfer
									05/13/2011	\$ (300,000)	\$ 1,055,980,008	Transfer of cap due to servicing transfer
									06/16/2011	\$ (700,000)	\$ 1,055,280,008	Transfer of cap due to servicing transfer
									06/29/2011	\$ (13,097)	\$ 1,055,266,911	Updated due to quarterly assessment and reallocation
									07/14/2011	\$ (200,000)	\$ 1,055,066,911	Transfer of cap due to servicing transfer
									09/15/2011	\$ (2,900,000)	\$ 1,052,166,911	Transfer of cap due to servicing transfer
									10/14/2011	\$ (300,000)	\$ 1,051,866,911	Transfer of cap due to servicing transfer
									11/16/2011	\$ (500,000)	\$ 1,051,366,911	Transfer of cap due to servicing transfer
									12/15/2011	\$ (2,600,000)	\$ 1,048,766,911	Transfer of cap due to servicing transfer
									01/13/2012	\$ (194,800,000)	\$ 853,966,911	Transfer of cap due to servicing transfer
									02/16/2012	\$ (400,000)	\$ 853,566,911	Transfer of cap due to servicing transfer
									06/28/2012	\$ (9,728)	\$ 853,557,183	Updated due to quarterly assessment and reallocation
									08/16/2012	\$ (7,990,000)	\$ 845,567,183	Transfer of cap due to servicing transfer
									09/27/2012	\$ (26,467)	\$ 845,540,716	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (4,466)	\$ 845,536,250	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (16,922)	\$ 845,519,328	Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (6,386)	\$ 845,512,942	Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (2,289)	\$ 845,510,653	Updated due to quarterly assessment and reallocation
									12/16/2013	\$ (60,000)	\$ 845,450,653	Transfer of cap due to servicing transfer
									12/23/2013	\$ (3,864,503)	\$ 841,586,150	Updated due to quarterly assessment and reallocation
									01/16/2014	\$ (30,000)	\$ 841,556,150	Transfer of cap due to servicing transfer
									12			
									01/31/2014	\$ (765,231,390)	\$ 76,324,760	Termination of SPA
11/06/2009	Los Alamos National Bank	Los Alamos	NM	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A		01/22/2010	\$ 40,000	\$ 740,000	Updated portfolio data from servicer
									03/26/2010	\$ 50,000	\$ 790,000	Updated portfolio data from servicer
									07/14/2010	\$ 1,310,000	\$ 2,100,000	Updated portfolio data from servicer
									09/30/2010	\$ 75,834	\$ 2,175,834	Updated portfolio data from servicer
									01/06/2011	\$ (3)	\$ 2,175,831	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (4)	\$ 2,175,827	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (35)	\$ 2,175,792	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (26)	\$ 2,175,766	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (70)	\$ 2,175,696	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (12)	\$ 2,175,684	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (45)	\$ 2,175,639	Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (17)	\$ 2,175,622	Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (6)	\$ 2,175,616	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (9,932)	\$ 2,165,684	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (346)	\$ 2,165,338	Updated due to quarterly assessment and reallocation
09/30/2010	M&T Bank	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A		09/30/2010	\$ 315,389	\$ 1,015,389	Updated portfolio data from servicer
									01/06/2011	\$ (1)	\$ 1,015,388	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (1)	\$ 1,015,387	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (11)	\$ 1,015,376	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (11)	\$ 1,015,365	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (30)	\$ 1,015,335	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (5)	\$ 1,015,330	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (20)	\$ 1,015,310	Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (7)	\$ 1,015,303	Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (3)	\$ 1,015,300	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (4,381)	\$ 1,010,919	Updated due to quarterly assessment and reallocation
									02/13/2014	\$ 1,280,000	\$ 2,290,919	Transfer of cap due to servicing transfer
									03/26/2014	\$ 125,146	\$ 2,416,065	Updated due to quarterly assessment and reallocation
									04/16/2014	\$ 20,000	\$ 2,436,065	Transfer of cap due to servicing transfer
09/30/2010	Magna Bank	Germantown	TN	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,400,000	N/A		09/30/2010	\$ 630,778	\$ 2,030,778	Updated portfolio data from servicer
									01/06/2011	\$ (3)	\$ 2,030,775	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (3)	\$ 2,030,772	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (33)	\$ 2,030,739	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (25)	\$ 2,030,714	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (68)	\$ 2,030,646	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (11)	\$ 2,030,635	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (44)	\$ 2,030,591	Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (16)	\$ 2,030,575	Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (6)	\$ 2,030,569	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (9,947)	\$ 2,020,622	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (350)	\$ 2,020,272	Updated due to quarterly assessment and reallocation
09/30/2010	Mainstreet Credit Union	Lexena	KS	Purchase	Financial Instrument for Home Loan Modifications	\$ 500,000	N/A		09/30/2010	\$ 225,278	\$ 725,278	Updated portfolio data from servicer
									01/06/2011	\$ (1)	\$ 725,277	Updated due to quarterly assessment and reallocation
									03/09/2011	\$ (725,277)	\$ -	Termination of SPA
11/25/2009	Marix Servicing, LLC	Phoenix	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$ 20,360,000	N/A		01/22/2010	\$ 950,000	\$ 21,310,000	Updated portfolio data from servicer

								03/26/2010	\$	(17,880,000)	\$	3,430,000	Updated portfolio data from servicer	
								06/16/2010	\$	1,030,000	\$	4,460,000	Transfer of cap due to servicing transfer	
								07/14/2010	\$	(1,160,000)	\$	3,300,000	Updated portfolio data from servicer	
								08/13/2010	\$	800,000	\$	4,100,000	Transfer of cap due to servicing transfer	
								09/30/2010	\$	200,000	\$	4,300,000	Updated portfolio data from servicer	
								09/30/2010	\$	1,357,168	\$	5,657,168	Updated portfolio data from servicer	
								01/06/2011	\$	(1)	\$	5,657,167	Updated due to quarterly assessment and reallocation	
								03/16/2011	\$	5,700,000	\$	11,357,167	Transfer of cap due to servicing transfer	
								03/30/2011	\$	(6)	\$	11,357,161	Updated due to quarterly assessment and reallocation	
								04/13/2011	\$	7,300,000	\$	18,657,161	Transfer of cap due to servicing transfer	
								05/13/2011	\$	300,000	\$	18,957,161	Transfer of cap due to servicing transfer	
								06/16/2011	\$	900,000	\$	19,857,161	Transfer of cap due to servicing transfer	
								06/29/2011	\$	(154)	\$	19,857,007	Updated due to quarterly assessment and reallocation	
								07/14/2011	\$	100,000	\$	19,957,007	Transfer of cap due to servicing transfer	
								08/16/2011	\$	300,000	\$	20,257,007	Transfer of cap due to servicing transfer	
								01/13/2012	\$	(1,500,000)	\$	18,757,007	Transfer of cap due to servicing transfer	
								02/16/2012	\$	(2,100,000)	\$	16,657,007	Transfer of cap due to servicing transfer	
								04/16/2012	\$	(1,300,000)	\$	15,357,007	Transfer of cap due to servicing transfer	
								06/14/2012	\$	(8,350,000)	\$	7,007,007	Transfer of cap due to servicing transfer	
								06/28/2012	\$	(38)	\$	7,006,969	Updated due to quarterly assessment and reallocation	
								08/16/2012	\$	(90,000)	\$	6,916,969	Transfer of cap due to servicing transfer	
								09/27/2012	\$	(103)	\$	6,916,866	Updated due to quarterly assessment and reallocation	
								10/16/2012	\$	(1,020,000)	\$	5,896,866	Transfer of cap due to servicing transfer	
								11/15/2012	\$	170,000	\$	6,066,866	Transfer of cap due to servicing transfer	
								12/27/2012	\$	(15)	\$	6,066,851	Updated due to quarterly assessment and reallocation	
								02/14/2013	\$	(100,000)	\$	5,966,851	Transfer of cap due to servicing transfer	
								03/14/2013	\$	(490,000)	\$	5,476,851	Transfer of cap due to servicing transfer	
								03/25/2013	\$	(61)	\$	5,476,790	Updated due to quarterly assessment and reallocation	
								04/16/2013	\$	(10,000)	\$	5,466,790	Transfer of cap due to servicing transfer	
								05/16/2013	\$	(30,000)	\$	5,436,790	Transfer of cap due to servicing transfer	
								06/14/2013	\$	(10,000)	\$	5,426,790	Transfer of cap due to servicing transfer	
								06/27/2013	\$	(23)	\$	5,426,767	Updated due to quarterly assessment and reallocation	
								07/16/2013	\$	(20,000)	\$	5,406,767	Transfer of cap due to servicing transfer	
								09/27/2013	\$	(8)	\$	5,406,759	Updated due to quarterly assessment and reallocation	
								12/23/2013	\$	(13,934)	\$	5,392,825	Updated due to quarterly assessment and reallocation	
								03/26/2014	\$	(490)	\$	5,392,335	Updated due to quarterly assessment and reallocation	
09/30/2010	Marsh Associates, Inc.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
								06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation	
								06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation	
								09/27/2012	\$	(1)	\$	145,053	Updated due to quarterly assessment and reallocation	
								03/25/2013	\$	(1)	\$	145,052	Updated due to quarterly assessment and reallocation	
								10/15/2013	\$	(60,000)	\$	85,052	Transfer of cap due to servicing transfer	
10/28/2009	Members Mortgage Company, Inc	Woburn	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	510,000	N/A	04/21/2010	\$	(510,000)	\$	-	Termination of SPA
09/11/2009	Metropolitan National Bank	Little Rock	AR	Purchase	Financial Instrument for Home Loan Modifications	\$	280,000	N/A	10/02/2009	\$	70,000	\$	350,000	Updated portfolio data from servicer
								12/30/2009	\$	620,000	\$	970,000	Updated portfolio data from servicer	
								03/26/2010	\$	100,000	\$	1,070,000	Updated portfolio data from servicer	
								07/14/2010	\$	(670,000)	\$	400,000	Updated portfolio data from servicer	
								09/30/2010	\$	35,167	\$	435,167	Updated portfolio data from servicer	
								01/06/2011	\$	(1)	\$	435,166	Updated due to quarterly assessment and reallocation	
								01/26/2011	\$	(435,166)	\$	-	Termination of SPA	
09/30/2010	Mid America Mortgage, Inc. (Schmidt Mortgage Company)	Rocky River	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
								06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation	
								06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation	
								09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation	
								03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation	
								12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation	
								03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation	
09/30/2010	Midland Mortgage Company	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications	\$	43,500,000	N/A	09/30/2010	\$	49,915,806	\$	93,415,806	Updated portfolio data from servicer
								01/06/2011	\$	(125)	\$	93,415,681	Updated due to quarterly assessment and reallocation	
								03/30/2011	\$	(139)	\$	93,415,542	Updated due to quarterly assessment and reallocation	
								06/29/2011	\$	(1,223)	\$	93,414,319	Updated due to quarterly assessment and reallocation	
								06/28/2012	\$	(797)	\$	93,413,522	Updated due to quarterly assessment and reallocation	
								07/16/2012	\$	294,540,000	\$	387,953,522	Transfer of cap due to servicing transfer	
								07/27/2012	\$	(263,550,000)	\$	124,403,522	Transfer of cap due to servicing transfer	
								09/27/2012	\$	(3,170)	\$	124,400,352	Updated due to quarterly assessment and reallocation	
								12/27/2012	\$	(507)	\$	124,399,845	Updated due to quarterly assessment and reallocation	
								03/25/2013	\$	(1,729)	\$	124,398,116	Updated due to quarterly assessment and reallocation	
								06/27/2013	\$	(593)	\$	124,397,523	Updated due to quarterly assessment and reallocation	
								09/27/2013	\$	(199)	\$	124,397,324	Updated due to quarterly assessment and reallocation	
								12/23/2013	\$	(280,061)	\$	124,117,263	Updated due to quarterly assessment and reallocation	
								03/26/2014	\$	(8,934)	\$	124,108,329	Updated due to quarterly assessment and reallocation	
04/14/2010	Midwest Bank and Trust Co.	Elmwood Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000	N/A	07/14/2010	\$	300,000	\$	600,000	Updated portfolio data from servicer
								09/30/2010	\$	(19,778)	\$	580,222	Updated portfolio data from servicer	
								01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation	
								03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation	
								06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation	
								07/14/2011	\$	(580,212)	\$	-	Termination of SPA	
09/15/2010	Midwest Community Bank	Freeport	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	400,000	N/A	09/30/2010	\$	180,222	\$	580,222	Updated portfolio data from servicer
								01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation	

									03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(6)	\$	580,206	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(17)	\$	580,189	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(3)	\$	580,186	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(11)	\$	580,175	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(4)	\$	580,171	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1)	\$	580,170	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(2,474)	\$	577,696	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(87)	\$	577,609	Updated due to quarterly assessment and reallocation
07/22/2009	Mission Federal Credit Union	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	860,000	N/A	09/30/2009	\$	(490,000)	\$	370,000	Updated portfolio data from servicer
									12/30/2009	\$	6,750,000	\$	7,120,000	Updated portfolio data from servicer
									03/26/2010	\$	(6,340,000)	\$	780,000	Updated portfolio data from servicer
									07/14/2010	\$	(180,000)	\$	600,000	Updated portfolio data from servicer
									09/30/2010	\$	125,278	\$	725,278	Updated portfolio data from servicer
									03/30/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(4)	\$	725,273	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(1)	\$	725,272	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(1)	\$	725,271	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	47,663	\$	772,934	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(149)	\$	772,785	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(5)	\$	772,780	Updated due to quarterly assessment and reallocation
07/17/2009	MorEquity, Inc.	Evansville	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	23,480,000	N/A	09/30/2009	\$	18,530,000	\$	42,010,000	Updated portfolio data from servicer
									12/30/2009	\$	24,510,000	\$	66,520,000	Updated portfolio data from servicer
									03/26/2010	\$	18,360,000	\$	84,880,000	Updated portfolio data from servicer
									07/14/2010	\$	(22,580,000)	\$	62,300,000	Updated portfolio data from servicer
									09/30/2010	\$	(8,194,261)	\$	54,105,739	Updated portfolio data from servicer
									01/06/2011	\$	(37)	\$	54,105,702	Updated due to quarterly assessment and reallocation
									03/16/2011	\$	(29,400,000)	\$	24,705,702	Transfer of cap due to servicing transfer
									03/30/2011	\$	(34)	\$	24,705,668	Updated due to quarterly assessment and reallocation
								5	05/26/2011	\$	(20,077,503)	\$	4,628,165	Termination of SPA
07/22/2009	Mortgage Center, LLC	Southfield	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	4,210,000	N/A	09/30/2009	\$	1,780,000	\$	5,990,000	Updated portfolio data from servicer
									12/30/2009	\$	2,840,000	\$	8,830,000	Updated portfolio data from servicer
									03/26/2010	\$	2,800,000	\$	11,630,000	Updated portfolio data from servicer
									07/14/2010	\$	(5,730,000)	\$	5,900,000	Updated portfolio data from servicer
									09/30/2010	\$	2,658,280	\$	8,558,280	Updated portfolio data from servicer
									01/06/2011	\$	(12)	\$	8,558,268	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(14)	\$	8,558,254	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(129)	\$	8,558,125	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(94)	\$	8,558,031	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(256)	\$	8,557,775	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(43)	\$	8,557,732	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(162)	\$	8,557,570	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(60)	\$	8,557,510	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(21)	\$	8,557,489	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(35,751)	\$	8,521,738	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(1,246)	\$	8,520,492	Updated due to quarterly assessment and reallocation
10/14/2009	Mortgage Clearing Corporation	Tulsa	OK	Purchase	Financial Instrument for Home Loan Modifications	\$	4,860,000	N/A	12/30/2009	\$	(2,900,000)	\$	1,960,000	Updated portfolio data from servicer
									03/26/2010	\$	(1,600,000)	\$	360,000	Updated portfolio data from servicer
									07/14/2010	\$	(260,000)	\$	100,000	Updated portfolio data from servicer
									09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									03/09/2011	\$	(145,056)	\$	-	Termination of SPA
06/26/2009	National City Bank	Miamisburg	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	294,980,000	N/A	09/30/2009	\$	315,170,000	\$	610,150,000	Updated portfolio data from servicer
									12/30/2009	\$	90,280,000	\$	700,430,000	Updated portfolio data from servicer
									03/26/2010	\$	(18,690,000)	\$	681,740,000	Updated portfolio data from servicer
									07/14/2010	\$	(272,640,000)	\$	409,100,000	Updated portfolio data from servicer
									09/30/2010	\$	80,600,000	\$	489,700,000	Updated portfolio data from servicer
									09/30/2010	\$	71,230,004	\$	560,930,004	Updated portfolio data from servicer
									01/06/2011	\$	(828)	\$	560,929,176	Updated due to quarterly assessment and reallocation
									02/16/2011	\$	200,000	\$	561,129,176	Transfer of cap due to servicing transfer
									03/16/2011	\$	(100,000)	\$	561,029,176	Transfer of cap due to servicing transfer
									03/30/2011	\$	(981)	\$	561,028,195	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(2,300,000)	\$	558,728,195	Transfer of cap due to servicing transfer
									05/13/2011	\$	(200,000)	\$	558,528,195	Transfer of cap due to servicing transfer
									06/16/2011	\$	(200,000)	\$	558,328,195	Transfer of cap due to servicing transfer
									06/29/2011	\$	(9,197)	\$	558,318,998	Updated due to quarterly assessment and reallocation
									10/14/2011	\$	300,000	\$	558,618,998	Transfer of cap due to servicing transfer
									11/16/2011	\$	(300,000)	\$	558,318,998	Transfer of cap due to servicing transfer
									01/13/2012	\$	200,000	\$	558,518,998	Transfer of cap due to servicing transfer
									02/16/2012	\$	(100,000)	\$	558,418,998	Transfer of cap due to servicing transfer
									03/15/2012	\$	200,000	\$	558,618,998	Transfer of cap due to servicing transfer
									06/14/2012	\$	(10,000)	\$	558,608,998	Transfer of cap due to servicing transfer
									06/28/2012	\$	(6,771)	\$	558,602,227	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(18,467)	\$	558,583,760	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(3,105)	\$	558,580,655	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(11,713)	\$	558,568,942	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(4,393)	\$	558,564,549	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1,565)	\$	558,562,984	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(2,622,925)	\$	555,940,059	Updated due to quarterly assessment and reallocation
									03/14/2014	\$	7,680,000	\$	563,620,059	Transfer of cap due to servicing transfer

								03/26/2014	\$ (92,836)	\$ 563,527,223	Updated due to quarterly assessment and reallocation
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 101,000,000	N/A	06/12/2009	\$ 16,140,000	\$ 117,140,000	Updated portfolio data from servicer
								09/30/2009	\$ 134,560,000	\$ 251,700,000	Updated portfolio data from servicer/automated program transfer
								12/30/2009	\$ 80,250,000	\$ 331,950,000	Updated portfolio data from servicer/automated program transfer
								03/26/2010	\$ 67,250,000	\$ 399,200,000	Updated portfolio data from servicer
								07/14/2010	\$ (85,900,000)	\$ 313,300,000	Updated portfolio data from servicer
								08/13/2010	\$ 100,000	\$ 313,400,000	Transfer of cap due to servicing transfer
								09/30/2010	\$ 2,900,000	\$ 316,300,000	Updated portfolio data from servicer/automated program transfer
								09/30/2010	\$ 33,801,486	\$ 350,101,486	Updated portfolio data from servicer
								11/16/2010	\$ 700,000	\$ 350,801,486	Transfer of cap due to servicing transfer
								12/15/2010	\$ 1,700,000	\$ 352,501,486	Transfer of cap due to servicing transfer
								01/06/2011	\$ (363)	\$ 352,501,123	Updated due to quarterly assessment and reallocation
								02/16/2011	\$ 900,000	\$ 353,401,123	Transfer of cap due to servicing transfer
								03/16/2011	\$ 29,800,000	\$ 383,201,123	Transfer of cap due to servicing transfer
								03/30/2011	\$ (428)	\$ 383,200,695	Updated due to quarterly assessment and reallocation
								05/26/2011	\$ 20,077,503	\$ 403,278,198	Transfer of cap due to servicing transfer
								06/29/2011	\$ (4,248)	\$ 403,273,950	Updated due to quarterly assessment and reallocation
								11/16/2011	\$ 100,000	\$ 403,373,950	Transfer of cap due to servicing transfer
								03/15/2012	\$ (100,000)	\$ 403,273,950	Transfer of cap due to servicing transfer
								05/16/2012	\$ 90,000	\$ 403,363,950	Transfer of cap due to servicing transfer
								06/14/2012	\$ (2,380,000)	\$ 400,983,950	Transfer of cap due to servicing transfer
								06/28/2012	\$ (2,957)	\$ 400,980,993	Updated due to quarterly assessment and reallocation
								07/16/2012	\$ (2,580,000)	\$ 398,400,993	Transfer of cap due to servicing transfer
								08/16/2012	\$ 131,450,000	\$ 529,850,993	Transfer of cap due to servicing transfer
								08/23/2012	\$ 166,976,849	\$ 696,827,842	Transfer of cap due to servicing transfer
								09/27/2012	\$ (12,806)	\$ 696,815,036	Updated due to quarterly assessment and reallocation
								11/15/2012	\$ 160,000	\$ 696,975,036	Transfer of cap due to servicing transfer
								12/14/2012	\$ 50,000	\$ 697,025,036	Transfer of cap due to servicing transfer
								12/27/2012	\$ (1,882)	\$ 697,023,154	Updated due to quarterly assessment and reallocation
								02/14/2013	\$ (10,000)	\$ 697,013,154	Transfer of cap due to servicing transfer
								03/14/2013	\$ (280,000)	\$ 696,733,154	Transfer of cap due to servicing transfer
								03/25/2013	\$ (6,437)	\$ 696,726,717	Updated due to quarterly assessment and reallocation
								04/16/2013	\$ 30,000	\$ 696,756,717	Transfer of cap due to servicing transfer
								05/16/2013	\$ (1,510,000)	\$ 695,246,717	Transfer of cap due to servicing transfer
								06/14/2013	\$ (1,070,000)	\$ 694,176,717	Transfer of cap due to servicing transfer
								06/27/2013	\$ (2,099)	\$ 694,174,618	Updated due to quarterly assessment and reallocation
								07/09/2013	\$ 23,179,591	\$ 717,354,209	Transfer of cap due to servicing transfer
								07/16/2013	\$ 490,000	\$ 717,844,209	Transfer of cap due to servicing transfer
								09/16/2013	\$ 289,070,000	\$ 1,006,914,209	Transfer of cap due to servicing transfer
								09/27/2013	\$ (1,118)	\$ 1,006,913,091	Updated due to quarterly assessment and reallocation
								10/15/2013	\$ 63,440,000	\$ 1,070,353,091	Transfer of cap due to servicing transfer
								11/14/2013	\$ 5,060,000	\$ 1,075,413,091	Transfer of cap due to servicing transfer
								12/16/2013	\$ 3,210,000	\$ 1,078,623,091	Transfer of cap due to servicing transfer
								12/23/2013	\$ (1,697,251)	\$ 1,076,925,840	Updated due to quarterly assessment and reallocation
								01/16/2014	\$ (100,000)	\$ 1,076,825,840	Transfer of cap due to servicing transfer
								02/13/2014	\$ 32,370,000	\$ 1,109,195,840	Transfer of cap due to servicing transfer
								03/14/2014	\$ (20,000)	\$ 1,109,175,840	Transfer of cap due to servicing transfer
								03/26/2014	\$ (47,177)	\$ 1,109,128,663	Updated due to quarterly assessment and reallocation
								04/16/2014	\$ 370,000	\$ 1,109,498,663	Transfer of cap due to servicing transfer
12/16/2013	Nationwide Advantage Mortgage Company	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3 12/16/2013	\$ 10,000	\$ 10,000	Transfer of cap due to servicing transfer
03/10/2010	Navy Federal Credit Union	Vienna	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 60,780,000	N/A	07/14/2010	\$ (44,880,000)	\$ 15,900,000	Updated portfolio data from servicer
								09/30/2010	\$ 1,071,505	\$ 16,971,505	Updated portfolio data from servicer
								01/06/2011	\$ (23)	\$ 16,971,482	Updated due to quarterly assessment and reallocation
								03/30/2011	\$ (26)	\$ 16,971,456	Updated due to quarterly assessment and reallocation
								06/29/2011	\$ (238)	\$ 16,971,218	Updated due to quarterly assessment and reallocation
								06/28/2012	\$ (145)	\$ 16,971,073	Updated due to quarterly assessment and reallocation
								09/27/2012	\$ (374)	\$ 16,970,699	Updated due to quarterly assessment and reallocation
								12/27/2012	\$ (58)	\$ 16,970,641	Updated due to quarterly assessment and reallocation
								03/25/2013	\$ (199)	\$ 16,970,442	Updated due to quarterly assessment and reallocation
								06/27/2013	\$ (68)	\$ 16,970,374	Updated due to quarterly assessment and reallocation
								09/27/2013	\$ (22)	\$ 16,970,352	Updated due to quarterly assessment and reallocation
								12/23/2013	\$ (36,317)	\$ 16,934,035	Updated due to quarterly assessment and reallocation
								03/26/2014	\$ (1,230)	\$ 16,932,805	Updated due to quarterly assessment and reallocation
04/13/2011	New York Community Bank (AmTrust Bank)	Cleveland	OH	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3 04/13/2011	\$ 200,000	\$ 200,000	Transfer of cap due to servicing transfer
								05/13/2011	\$ 100,000	\$ 300,000	Transfer of cap due to servicing transfer
								06/16/2011	\$ 300,000	\$ 600,000	Transfer of cap due to servicing transfer
								06/29/2011	\$ (9)	\$ 599,991	Updated due to quarterly assessment and reallocation
								08/16/2011	\$ 200,000	\$ 799,991	Transfer of cap due to servicing transfer
								06/28/2012	\$ (7)	\$ 799,984	Updated due to quarterly assessment and reallocation
								09/27/2012	\$ (19)	\$ 799,965	Updated due to quarterly assessment and reallocation
								12/27/2012	\$ (3)	\$ 799,962	Updated due to quarterly assessment and reallocation
								03/25/2013	\$ (12)	\$ 799,950	Updated due to quarterly assessment and reallocation
								06/27/2013	\$ (5)	\$ 799,945	Updated due to quarterly assessment and reallocation
								07/16/2013	\$ 150,000	\$ 949,945	Transfer of cap due to servicing transfer
								09/27/2013	\$ (2)	\$ 949,943	Updated due to quarterly assessment and reallocation
								12/23/2013	\$ (3,454)	\$ 946,489	Updated due to quarterly assessment and reallocation
								03/26/2014	\$ (121)	\$ 946,368	Updated due to quarterly assessment and reallocation
08/05/2009	Oakland Municipal Credit Union	Oakland	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 140,000	N/A	09/30/2009	\$ 290,000	\$ 430,000	Updated portfolio data from servicer/automated program transfer
								12/30/2009	\$ 210,000	\$ 640,000	Updated portfolio data from servicer/automated program transfer

								03/26/2010	\$	170,000	\$	810,000	Updated portfolio data from servicer
								07/14/2010	\$	(10,000)	\$	800,000	Updated portfolio data from servicer
								09/30/2010	\$	(74,722)	\$	725,278	Updated portfolio data from servicer
								01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(1)	\$	725,276	Updated due to quarterly assessment and reallocation
								04/13/2011	\$	(200,000)	\$	525,276	Transfer of cap due to servicing transfer
								06/29/2011	\$	(7)	\$	525,269	Updated due to quarterly assessment and reallocation
								07/22/2011	\$	(515,201)	\$	10,068	Termination of SPA
04/16/2009	Ocwen Loan Servicing LLC	West Palm Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	659,000,000	N/A	6	06/12/2009	\$	(105,620,000)	Updated portfolio data from servicer
								09/30/2009	\$	102,580,000	\$	655,960,000	Updated portfolio data from servicer
								12/30/2009	\$	277,640,000	\$	933,600,000	Updated portfolio data from servicer
								03/26/2010	\$	46,860,000	\$	980,460,000	Updated portfolio data from servicer
								06/16/2010	\$	156,050,000	\$	1,136,510,000	Transfer of cap due to servicing transfer
								07/14/2010	\$	(191,610,000)	\$	944,900,000	Updated portfolio data from servicer
								07/16/2010	\$	23,710,000	\$	968,610,000	Transfer of cap due to servicing transfer
								09/15/2010	\$	100,000	\$	968,710,000	Updated portfolio data from servicer
								09/30/2010	\$	3,742,740	\$	972,452,740	Updated portfolio data from servicer
								10/15/2010	\$	170,800,000	\$	1,143,252,740	Transfer of cap due to servicing transfer
								01/06/2011	\$	(1,020)	\$	1,143,251,720	Updated due to quarterly assessment and reallocation
								02/16/2011	\$	900,000	\$	1,144,151,720	Transfer of cap due to servicing transfer
								03/30/2011	\$	(1,114)	\$	1,144,150,606	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(10,044)	\$	1,144,140,562	Updated due to quarterly assessment and reallocation
								10/14/2011	\$	(100,000)	\$	1,144,040,562	Transfer of cap due to servicing transfer
								01/13/2012	\$	194,800,000	\$	1,338,840,562	Transfer of cap due to servicing transfer
								02/16/2012	\$	400,000	\$	1,339,240,562	Transfer of cap due to servicing transfer
								03/15/2012	\$	100,000	\$	1,339,340,562	Transfer of cap due to servicing transfer
								05/16/2012	\$	123,530,000	\$	1,462,870,562	Transfer of cap due to servicing transfer
								06/14/2012	\$	354,290,000	\$	1,817,160,562	Transfer of cap due to servicing transfer
								06/28/2012	\$	(6,308)	\$	1,817,154,254	Updated due to quarterly assessment and reallocation
								07/16/2012	\$	10,080,000	\$	1,827,234,254	Transfer of cap due to servicing transfer
								08/16/2012	\$	8,390,000	\$	1,835,624,254	Transfer of cap due to servicing transfer
								09/27/2012	\$	(10,733)	\$	1,835,613,521	Updated due to quarterly assessment and reallocation
								10/16/2012	\$	14,560,000	\$	1,850,173,521	Transfer of cap due to servicing transfer
								11/15/2012	\$	13,240,000	\$	1,863,413,521	Transfer of cap due to servicing transfer
								12/14/2012	\$	2,080,000	\$	1,865,493,521	Transfer of cap due to servicing transfer
								12/27/2012	\$	(1,015)	\$	1,865,492,506	Updated due to quarterly assessment and reallocation
								01/16/2013	\$	410,000	\$	1,865,902,506	Transfer of cap due to servicing transfer
								02/14/2013	\$	960,000	\$	1,866,862,506	Transfer of cap due to servicing transfer
								03/14/2013	\$	83,880,000	\$	1,950,742,506	Transfer of cap due to servicing transfer
								03/25/2013	\$	(1,877)	\$	1,950,740,629	Updated due to quarterly assessment and reallocation
								04/09/2013	\$	157,237,929	\$	2,107,978,558	Transfer of cap due to servicing transfer
								04/16/2013	\$	620,860,000	\$	2,728,838,558	Transfer of cap due to servicing transfer
								05/16/2013	\$	18,970,000	\$	2,747,808,558	Transfer of cap due to servicing transfer
								06/14/2013	\$	(190,000)	\$	2,747,618,558	Transfer of cap due to servicing transfer
								06/27/2013	\$	(2,817)	\$	2,747,615,741	Updated due to quarterly assessment and reallocation
								07/16/2013	\$	14,710,000	\$	2,762,325,741	Transfer of cap due to servicing transfer
								09/16/2013	\$	66,170,000	\$	2,828,495,741	Transfer of cap due to servicing transfer
								09/27/2013	\$	(276)	\$	2,828,495,465	Updated due to quarterly assessment and reallocation
								10/15/2013	\$	267,580,000	\$	3,096,075,465	Transfer of cap due to servicing transfer
								11/14/2013	\$	4,290,000	\$	3,100,365,465	Transfer of cap due to servicing transfer
								12/16/2013	\$	280,370,000	\$	3,380,735,465	Transfer of cap due to servicing transfer
								12/23/2013	\$	49,286,732	\$	3,430,022,197	Updated due to quarterly assessment and reallocation
								01/16/2014	\$	51,180,000	\$	3,481,202,197	Transfer of cap due to servicing transfer
								01/31/2014	\$	765,231,390	\$	4,246,433,587	Transfer of cap due to merger/acquisition
								02/13/2014	\$	38,900,000	\$	4,285,333,587	Transfer of cap due to servicing transfer
								02/27/2014	\$	360,860,500	\$	4,646,194,086	Transfer of cap due to merger/acquisition
								03/14/2014	\$	25,080,000	\$	4,671,274,086	Transfer of cap due to servicing transfer
								03/26/2014	\$	(167,651)	\$	4,671,106,435	Updated due to quarterly assessment and reallocation
								04/16/2014	\$	11,980,000	\$	4,683,086,435	Transfer of cap due to servicing transfer
08/28/2009	OneWest Bank	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	668,440,000	N/A		10/02/2009	\$	145,800,000	Updated portfolio data from servicer
								12/30/2009	\$	1,355,930,000	\$	2,170,170,000	Updated portfolio data from servicer
								03/26/2010	\$	121,180,000	\$	2,291,350,000	Updated portfolio data from servicer
								07/14/2010	\$	(408,850,000)	\$	1,882,500,000	Updated portfolio data from servicer
								09/30/2010	\$	5,500,000	\$	1,888,000,000	Updated portfolio data from servicer
								09/30/2010	\$	(51,741,163)	\$	1,836,258,837	Updated portfolio data from servicer
								01/06/2011	\$	(2,282)	\$	1,836,256,555	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(2,674)	\$	1,836,253,881	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(24,616)	\$	1,836,229,265	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(15,481)	\$	1,836,213,784	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(40,606)	\$	1,836,173,178	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(6,888)	\$	1,836,166,290	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(24,811)	\$	1,836,141,479	Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(9,058)	\$	1,836,132,421	Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(3,154)	\$	1,836,129,267	Updated due to quarterly assessment and reallocation
								10/15/2013	\$	(500,000)	\$	1,835,629,267	Transfer of cap due to servicing transfer
								11/14/2013	\$	(4,440,000)	\$	1,831,189,267	Transfer of cap due to servicing transfer
								12/16/2013	\$	(277,680,000)	\$	1,553,509,267	Transfer of cap due to servicing transfer
								12/23/2013	\$	(5,188,787)	\$	1,548,320,480	Updated due to quarterly assessment and reallocation
								01/16/2014	\$	(25,750,000)	\$	1,522,570,480	Transfer of cap due to servicing transfer
								02/13/2014	\$	(10,000)	\$	1,522,560,480	Transfer of cap due to servicing transfer

								03/14/2014	\$ (6,240,000)	\$ 1,516,320,680	Transfer of cap due to servicing transfer
								03/26/2014	\$ (181,765)	\$ 1,516,138,915	Updated due to quarterly assessment and reallocation
09/11/2009	ORNL Federal Credit Union	Oak Ridge	TN	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,070,000	N/A	10/02/2009	\$ 460,000	\$ 2,530,000	Updated portfolio data from servicer/assessor program transfer
								12/30/2009	\$ 2,730,000	\$ 5,260,000	Updated portfolio data from servicer/assessor program transfer
								03/26/2010	\$ 13,280,000	\$ 18,540,000	Updated portfolio data from servicer
								07/14/2010	\$ (13,540,000)	\$ 5,000,000	Updated portfolio data from servicer
								09/30/2010	\$ 1,817,613	\$ 6,817,613	Updated portfolio data from servicer
								01/06/2011	\$ (10)	\$ 6,817,603	Updated due to quarterly assessment and reallocation
								03/30/2011	\$ (12)	\$ 6,817,591	Updated due to quarterly assessment and reallocation
								06/29/2011	\$ (115)	\$ 6,817,476	Updated due to quarterly assessment and reallocation
								06/28/2012	\$ (86)	\$ 6,817,390	Updated due to quarterly assessment and reallocation
								09/27/2012	\$ (236)	\$ 6,817,154	Updated due to quarterly assessment and reallocation
								12/27/2012	\$ (40)	\$ 6,817,114	Updated due to quarterly assessment and reallocation
								03/25/2013	\$ (149)	\$ 6,816,965	Updated due to quarterly assessment and reallocation
								06/27/2013	\$ (56)	\$ 6,816,909	Updated due to quarterly assessment and reallocation
								09/27/2013	\$ (20)	\$ 6,816,889	Updated due to quarterly assessment and reallocation
								12/23/2013	\$ (33,979)	\$ 6,782,910	Updated due to quarterly assessment and reallocation
								03/26/2014	\$ (1,192)	\$ 6,781,718	Updated due to quarterly assessment and reallocation
12/16/2009	Park View Federal Savings Bank	Solon	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,000	N/A	01/22/2010	\$ 40,000	\$ 800,000	Updated portfolio data from servicer/assessor program transfer
								03/26/2010	\$ 140,000	\$ 940,000	Updated portfolio data from servicer
								07/14/2010	\$ (140,000)	\$ 800,000	Updated portfolio data from servicer
								09/30/2010	\$ 70,334	\$ 870,334	Updated portfolio data from servicer
								01/06/2011	\$ (1)	\$ 870,333	Updated due to quarterly assessment and reallocation
								03/30/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation
								06/29/2011	\$ (12)	\$ 870,320	Updated due to quarterly assessment and reallocation
								06/28/2012	\$ (10)	\$ 870,310	Updated due to quarterly assessment and reallocation
								09/14/2012	\$ (816,373)	\$ 53,937	Termination of SPA
08/25/2010	Pathfinder Bank	Oswego	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,300,000	N/A	09/30/2010	\$ 2,181,334	\$ 3,481,334	Updated portfolio data from servicer
								01/06/2011	\$ (5)	\$ 3,481,329	Updated due to quarterly assessment and reallocation
								03/30/2011	\$ (6)	\$ 3,481,323	Updated due to quarterly assessment and reallocation
								06/29/2011	\$ (58)	\$ 3,481,265	Updated due to quarterly assessment and reallocation
								06/28/2012	\$ (43)	\$ 3,481,222	Updated due to quarterly assessment and reallocation
								09/27/2012	\$ (119)	\$ 3,481,103	Updated due to quarterly assessment and reallocation
								12/27/2012	\$ (20)	\$ 3,481,083	Updated due to quarterly assessment and reallocation
								03/25/2013	\$ (76)	\$ 3,481,007	Updated due to quarterly assessment and reallocation
								06/27/2013	\$ (29)	\$ 3,480,978	Updated due to quarterly assessment and reallocation
								09/27/2013	\$ (10)	\$ 3,480,968	Updated due to quarterly assessment and reallocation
								12/23/2013	\$ (17,421)	\$ 3,463,547	Updated due to quarterly assessment and reallocation
								03/26/2014	\$ (612)	\$ 3,462,935	Updated due to quarterly assessment and reallocation
08/12/2009	PennyMac Loan Services, LLC	Calasbasa	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,210,000	N/A	09/30/2009	\$ (1,200,000)	\$ 5,010,000	Updated portfolio data from servicer/assessor program transfer
								12/30/2009	\$ 30,800,000	\$ 35,810,000	Updated portfolio data from servicer/assessor program transfer
								03/26/2010	\$ 23,200,000	\$ 59,010,000	Updated portfolio data from servicer
								06/16/2010	\$ 2,710,000	\$ 61,720,000	Transfer of cap due to servicing transfer
								07/14/2010	\$ (18,020,000)	\$ 43,700,000	Updated portfolio data from servicer
								07/16/2010	\$ 6,680,000	\$ 50,380,000	Transfer of cap due to servicing transfer
								08/13/2010	\$ 2,600,000	\$ 52,980,000	Transfer of cap due to servicing transfer
								09/15/2010	\$ (100,000)	\$ 52,880,000	Transfer of cap due to servicing transfer
								09/30/2010	\$ 200,000	\$ 53,080,000	Updated portfolio data from servicer/assessor program transfer
								09/30/2010	\$ (1,423,197)	\$ 51,656,803	Updated portfolio data from servicer
								11/16/2010	\$ 1,400,000	\$ 53,056,803	Transfer of cap due to servicing transfer
								12/15/2010	\$ (100,000)	\$ 52,956,803	Transfer of cap due to servicing transfer
								01/06/2011	\$ (72)	\$ 52,956,731	Updated due to quarterly assessment and reallocation
								01/13/2011	\$ 4,100,000	\$ 57,056,731	Transfer of cap due to servicing transfer
								02/16/2011	\$ (100,000)	\$ 56,956,731	Transfer of cap due to servicing transfer
								03/16/2011	\$ 4,000,000	\$ 60,956,731	Transfer of cap due to servicing transfer
								03/30/2011	\$ (94)	\$ 60,956,637	Updated due to quarterly assessment and reallocation
								04/13/2011	\$ (100,000)	\$ 60,856,637	Transfer of cap due to servicing transfer
								05/13/2011	\$ 5,800,000	\$ 66,656,637	Transfer of cap due to servicing transfer
								06/16/2011	\$ 600,000	\$ 67,256,637	Transfer of cap due to servicing transfer
								06/29/2011	\$ (812)	\$ 67,255,825	Updated due to quarterly assessment and reallocation
								07/14/2011	\$ 2,500,000	\$ 69,755,825	Transfer of cap due to servicing transfer
								09/15/2011	\$ 2,800,000	\$ 72,555,825	Transfer of cap due to servicing transfer
								10/14/2011	\$ 300,000	\$ 72,855,825	Transfer of cap due to servicing transfer
								11/16/2011	\$ 900,000	\$ 73,755,825	Transfer of cap due to servicing transfer
								12/15/2011	\$ 800,000	\$ 74,555,825	Transfer of cap due to servicing transfer
								01/13/2012	\$ 200,000	\$ 74,755,825	Transfer of cap due to servicing transfer
								03/15/2012	\$ 1,900,000	\$ 76,655,825	Transfer of cap due to servicing transfer
								04/16/2012	\$ 200,000	\$ 76,855,825	Transfer of cap due to servicing transfer
								06/14/2012	\$ 1,340,000	\$ 78,195,825	Transfer of cap due to servicing transfer
								06/28/2012	\$ (340)	\$ 78,195,485	Updated due to quarterly assessment and reallocation
								07/16/2012	\$ 2,930,000	\$ 81,125,485	Transfer of cap due to servicing transfer
								08/16/2012	\$ 890,000	\$ 82,015,485	Transfer of cap due to servicing transfer
								09/27/2012	\$ (974)	\$ 82,014,511	Updated due to quarterly assessment and reallocation
								10/16/2012	\$ 1,800,000	\$ 83,814,511	Transfer of cap due to servicing transfer
								12/14/2012	\$ 3,860,000	\$ 87,674,511	Transfer of cap due to servicing transfer
								12/27/2012	\$ (154)	\$ 87,674,357	Updated due to quarterly assessment and reallocation
								02/14/2013	\$ 2,980,000	\$ 90,654,357	Transfer of cap due to servicing transfer
								03/25/2013	\$ (506)	\$ 90,653,851	Updated due to quarterly assessment and reallocation
								04/16/2013	\$ 2,160,000	\$ 92,813,851	Transfer of cap due to servicing transfer
								06/14/2013	\$ 2,440,000	\$ 95,253,851	Transfer of cap due to servicing transfer

									06/27/2013	\$	(128)	\$	95,253,723	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(7)	\$	95,253,716	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	4,450,000	\$	99,703,716	Transfer of cap due to servicing transfer
									12/23/2013	\$	15,826,215	\$	115,529,931	Updated due to quarterly assessment and reallocation
									02/13/2014	\$	5,130,000	\$	120,659,931	Transfer of cap due to servicing transfer
									03/14/2014	\$	(2,390,000)	\$	118,269,931	Transfer of cap due to servicing transfer
									03/26/2014	\$	2,017,426	\$	120,287,357	Updated due to quarterly assessment and reallocation
09/15/2011	PHH Mortgage Corporation	Mt. Laurel	NJ	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	09/15/2011	\$	1,300,000	\$	1,300,000	Transfer of cap due to servicing transfer
									06/28/2012	\$	(15)	\$	1,299,985	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(42)	\$	1,299,943	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	140,000	\$	1,439,943	Transfer of cap due to servicing transfer
									12/27/2012	\$	(8)	\$	1,439,935	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(30)	\$	1,439,905	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(11)	\$	1,439,894	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	5,850,000	\$	7,289,894	Transfer of cap due to servicing transfer
									09/27/2013	\$	(20)	\$	7,289,874	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(34,545)	\$	7,255,329	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(1,216)	\$	7,254,113	Updated due to quarterly assessment and reallocation
11/14/2013	Plaza Home Mortgage, Inc	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	11/14/2013	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
07/17/2009	PNC Bank, National Association	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	54,470,000	N/A	09/30/2009	\$	(36,240,000)	\$	18,230,000	Updated portfolio data from servicer/additional program initia
									12/30/2009	\$	19,280,000	\$	37,510,000	Updated portfolio data from servicer/additional program initia
									03/26/2010	\$	2,470,000	\$	39,980,000	Updated portfolio data from servicer
									07/14/2010	\$	(17,180,000)	\$	22,800,000	Updated portfolio data from servicer
									09/30/2010	\$	35,500,000	\$	58,300,000	Updated portfolio data from servicer/additional program initia
									09/30/2010	\$	23,076,191	\$	81,376,191	Updated portfolio data from servicer
									01/06/2011	\$	(123)	\$	81,376,068	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(147)	\$	81,375,921	Updated due to quarterly assessment and reallocation
									05/13/2011	\$	(100,000)	\$	81,275,921	Transfer of cap due to servicing transfer
									06/29/2011	\$	(1,382)	\$	81,274,539	Updated due to quarterly assessment and reallocation
									10/14/2011	\$	(300,000)	\$	80,974,539	Transfer of cap due to servicing transfer
									06/28/2012	\$	(1,003)	\$	80,973,536	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(2,745)	\$	80,970,791	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(460)	\$	80,970,331	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(1,740)	\$	80,968,591	Updated due to quarterly assessment and reallocation
									04/09/2013	\$	60,000	\$	81,028,591	Transfer of cap due to merger/acquisition
									06/27/2013	\$	(656)	\$	81,027,935	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(234)	\$	81,027,701	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(394,926)	\$	80,632,775	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(13,845)	\$	80,618,930	Updated due to quarterly assessment and reallocation
03/15/2012	PrimeWest Mortgage Corporation	Lubbock	TX	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	03/15/2012	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
07/29/2009	Purdue Employees Federal Credit Union	West Lafayette	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	1,090,000	N/A	09/30/2009	\$	(60,000)	\$	1,030,000	Updated portfolio data from servicer/additional program initia
									12/30/2009	\$	1,260,000	\$	2,290,000	Updated portfolio data from servicer/additional program initia
									03/26/2010	\$	2,070,000	\$	4,360,000	Updated portfolio data from servicer
									07/14/2010	\$	(3,960,000)	\$	400,000	Updated portfolio data from servicer
									09/30/2010	\$	180,222	\$	580,222	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(6)	\$	580,206	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(17)	\$	580,189	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(3)	\$	580,186	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(11)	\$	580,175	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(4)	\$	580,171	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1)	\$	580,170	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(2,474)	\$	577,696	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(87)	\$	577,609	Updated due to quarterly assessment and reallocation
11/18/2009	QLending, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	20,000	N/A	03/26/2010	\$	(10,000)	\$	10,000	Updated portfolio data from servicer
									07/14/2010	\$	90,000	\$	100,000	Updated portfolio data from servicer
									09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
11/18/2009	Quantum Servicing Corporation	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	18,960,000	N/A	01/22/2010	\$	890,000	\$	19,850,000	Updated portfolio data from servicer/additional program initia
									03/26/2010	\$	3,840,000	\$	23,690,000	Updated portfolio data from servicer
									07/14/2010	\$	(2,890,000)	\$	20,800,000	Updated portfolio data from servicer
									09/30/2010	\$	9,661,676	\$	30,461,676	Updated portfolio data from servicer
									01/06/2011	\$	(46)	\$	30,461,630	Updated due to quarterly assessment and reallocation
									01/13/2011	\$	1,600,000	\$	32,061,630	Transfer of cap due to servicing transfer
									02/16/2011	\$	1,400,000	\$	33,461,630	Transfer of cap due to servicing transfer
									03/30/2011	\$	(58)	\$	33,461,572	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	100,000	\$	33,561,572	Transfer of cap due to servicing transfer
									05/13/2011	\$	100,000	\$	33,661,572	Transfer of cap due to servicing transfer
									06/16/2011	\$	800,000	\$	34,461,572	Transfer of cap due to servicing transfer
									06/29/2011	\$	(559)	\$	34,461,013	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	300,000	\$	34,761,013	Transfer of cap due to servicing transfer
									08/16/2011	\$	200,000	\$	34,961,013	Transfer of cap due to servicing transfer

								09/15/2011	\$	100,000	\$	35,061,013	Transfer of cap due to servicing transfer
								01/13/2012	\$	100,000	\$	35,161,013	Transfer of cap due to servicing transfer
								06/14/2012	\$	330,000	\$	35,491,013	Transfer of cap due to servicing transfer
								06/28/2012	\$	(428)	\$	35,490,585	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(1,184)	\$	35,489,401	Updated due to quarterly assessment and reallocation
								10/16/2012	\$	(1,910,000)	\$	33,579,401	Transfer of cap due to servicing transfer
								11/15/2012	\$	(980,000)	\$	32,599,401	Transfer of cap due to servicing transfer
								12/27/2012	\$	(187)	\$	32,599,214	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(707)	\$	32,598,507	Updated due to quarterly assessment and reallocation
								04/16/2013	\$	(240,000)	\$	32,358,507	Transfer of cap due to servicing transfer
								06/27/2013	\$	(268)	\$	32,358,239	Updated due to quarterly assessment and reallocation
								07/16/2013	\$	10,000	\$	32,368,239	Transfer of cap due to servicing transfer
								09/27/2013	\$	(96)	\$	32,368,143	Updated due to quarterly assessment and reallocation
								11/14/2013	\$	(20,000)	\$	32,348,143	Transfer of cap due to servicing transfer
								12/23/2013	\$	(162,518)	\$	32,185,625	Updated due to quarterly assessment and reallocation
							6	02/27/2014	\$	(31,540,186)	\$	645,439	Termination of SPA
12/14/2012	Quicken Loans Inc	Detroit	MI	Purchase	Financial Instrument for Home Loan Modifications			12/14/2012	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
								08/15/2013	\$	10,000	\$	20,000	Transfer of cap due to servicing transfer
								03/14/2014	\$	30,000	\$	50,000	Transfer of cap due to servicing transfer
09/01/2010	RBC Bank (USA)	Raleigh	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		09/30/2010	\$	45,056	Updated portfolio data from servicer
								01/06/2011	\$	34,944	\$	180,000	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	40,000	\$	220,000	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	50,000	\$	270,000	Updated due to quarterly assessment and reallocation
								03/15/2012	\$	(200,000)	\$	70,000	Transfer of cap due to servicing transfer
								06/14/2012	\$	(10,000)	\$	60,000	Transfer of cap due to servicing transfer
								04/09/2013	\$	(60,000)	\$	-	Termination of SPA
06/12/2009	Residential Credit Solutions, Inc.	Fort Worth	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	19,400,000	N/A		09/30/2009	\$	17,540,000	Updated portion of data from servicer/automated program transfer
								12/30/2009	\$	27,920,000	\$	45,460,000	Updated portion of data from servicer/automated program transfer
								03/26/2010	\$	(1,390,000)	\$	44,070,000	Updated portfolio data from servicer
								07/14/2010	\$	(13,870,000)	\$	30,200,000	Updated portfolio data from servicer
								09/30/2010	\$	400,000	\$	30,600,000	Updated portion of data from servicer/automated program transfer
								09/30/2010	\$	586,954	\$	31,186,954	Updated portfolio data from servicer
								01/06/2011	\$	(34)	\$	31,186,920	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(37)	\$	31,186,883	Updated due to quarterly assessment and reallocation
								04/13/2011	\$	100,000	\$	31,286,883	Transfer of cap due to servicing transfer
								06/29/2011	\$	(329)	\$	31,286,554	Updated due to quarterly assessment and reallocation
								09/15/2011	\$	(1,900,000)	\$	29,386,554	Transfer of cap due to servicing transfer
								11/16/2011	\$	2,800,000	\$	32,186,554	Transfer of cap due to servicing transfer
								05/16/2012	\$	420,000	\$	32,606,554	Transfer of cap due to servicing transfer
								06/14/2012	\$	8,060,000	\$	40,666,554	Transfer of cap due to servicing transfer
								06/28/2012	\$	(313)	\$	40,666,241	Updated due to quarterly assessment and reallocation
								07/16/2012	\$	2,160,000	\$	42,826,241	Transfer of cap due to servicing transfer
								09/27/2012	\$	(911)	\$	42,825,330	Updated due to quarterly assessment and reallocation
								10/16/2012	\$	5,690,000	\$	48,515,330	Transfer of cap due to servicing transfer
								11/15/2012	\$	20,000	\$	48,535,330	Transfer of cap due to servicing transfer
								12/27/2012	\$	(178)	\$	48,535,152	Updated due to quarterly assessment and reallocation
								02/14/2013	\$	3,190,000	\$	51,725,152	Transfer of cap due to servicing transfer
								03/14/2013	\$	(260,000)	\$	51,465,152	Transfer of cap due to servicing transfer
								03/25/2013	\$	(713)	\$	51,464,439	Updated due to quarterly assessment and reallocation
								04/16/2013	\$	1,330,000	\$	52,794,439	Transfer of cap due to servicing transfer
								05/16/2013	\$	100,000	\$	52,894,439	Transfer of cap due to servicing transfer
								06/14/2013	\$	20,000	\$	52,914,439	Transfer of cap due to servicing transfer
								06/27/2013	\$	(264)	\$	52,914,175	Updated due to quarterly assessment and reallocation
								07/16/2013	\$	6,080,000	\$	58,994,175	Transfer of cap due to servicing transfer
								09/16/2013	\$	(2,130,000)	\$	56,864,175	Transfer of cap due to servicing transfer
								09/27/2013	\$	(101)	\$	56,864,074	Updated due to quarterly assessment and reallocation
								10/15/2013	\$	6,910,000	\$	63,774,074	Transfer of cap due to servicing transfer
								12/16/2013	\$	(1,050,000)	\$	62,724,074	Transfer of cap due to servicing transfer
								12/23/2013	\$	(173,584)	\$	62,550,490	Updated due to quarterly assessment and reallocation
								01/16/2014	\$	1,310,000	\$	63,860,490	Transfer of cap due to servicing transfer
								02/13/2014	\$	(2,210,000)	\$	61,650,490	Transfer of cap due to servicing transfer
								03/14/2014	\$	(1,390,000)	\$	60,260,490	Transfer of cap due to servicing transfer
								03/26/2014	\$	(5,632)	\$	60,254,858	Updated due to quarterly assessment and reallocation
								04/16/2014	\$	(220,000)	\$	60,034,858	Transfer of cap due to servicing transfer
06/14/2012	Resurgent Capital Solutions L.P.	Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications			06/14/2012	\$	940,000	\$	940,000	Transfer of cap due to servicing transfer
								06/28/2012	\$	205,242	\$	1,145,242	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(3)	\$	1,145,239	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(1)	\$	1,145,238	Updated due to quarterly assessment and reallocation
								01/16/2013	\$	10,000	\$	1,155,238	Transfer of cap due to servicing transfer
								02/14/2013	\$	8,690,000	\$	9,845,238	Transfer of cap due to servicing transfer
								03/14/2013	\$	1,390,000	\$	11,235,238	Transfer of cap due to servicing transfer
								03/25/2013	\$	(219)	\$	11,235,019	Updated due to quarterly assessment and reallocation
								05/16/2013	\$	620,000	\$	11,855,019	Transfer of cap due to servicing transfer
								06/14/2013	\$	990,000	\$	12,845,019	Transfer of cap due to servicing transfer
								06/27/2013	\$	(96)	\$	12,844,923	Updated due to quarterly assessment and reallocation
								07/16/2013	\$	5,780,000	\$	18,624,923	Transfer of cap due to servicing transfer
								09/27/2013	\$	(50)	\$	18,624,873	Updated due to quarterly assessment and reallocation
								10/15/2013	\$	880,000	\$	19,504,873	Transfer of cap due to servicing transfer
								11/14/2013	\$	6,610,000	\$	26,114,873	Transfer of cap due to servicing transfer
								12/16/2013	\$	20,000	\$	26,134,873	Transfer of cap due to servicing transfer

									12/23/2013	\$ (118,329)	\$ 26,016,544	Updated due to quarterly assessment and reallocation
									01/16/2014	\$ 1,770,000	\$ 27,786,544	Transfer of cap due to servicing transfer
									02/13/2014	\$ 23,920,000	\$ 51,706,544	Transfer of cap due to servicing transfer
									03/14/2014	\$ 1,460,000	\$ 53,166,544	Transfer of cap due to servicing transfer
									03/26/2014	\$ (7,186)	\$ 53,159,358	Updated due to quarterly assessment and reallocation
									04/16/2014	\$ 2,370,000	\$ 55,529,358	Transfer of cap due to servicing transfer
06/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 57,000,000	N/A		09/30/2009	\$ (11,300,000)	\$ 45,700,000	Updated portion of data from servicer additional program initiated
									12/30/2009	\$ (42,210,000)	\$ 3,490,000	Updated portion of data from servicer additional program initiated
									03/26/2010	\$ 65,640,000	\$ 69,130,000	Updated portfolio data from servicer
									04/09/2010	\$ (14,470,000)	\$ 54,660,000	Updated portfolio data from servicer
									07/14/2010	\$ (8,860,000)	\$ 45,800,000	Updated portfolio data from servicer
									09/30/2010	\$ (4,459,154)	\$ 41,340,846	Updated portfolio data from servicer
									12/15/2010	\$ (4,300,000)	\$ 37,040,846	Transfer of cap due to servicing transfer
									01/06/2011	\$ (51)	\$ 37,040,795	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (65)	\$ 37,040,730	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (616)	\$ 37,040,114	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (462)	\$ 37,039,652	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (1,270)	\$ 37,038,382	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (214)	\$ 37,038,168	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (812)	\$ 37,037,356	Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (306)	\$ 37,037,050	Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (110)	\$ 37,036,940	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (185,423)	\$ 36,851,517	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (6,518)	\$ 36,844,999	Updated due to quarterly assessment and reallocation
01/13/2010	Roebling Bank	Roebling	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 240,000	N/A		03/26/2010	\$ 610,000	\$ 850,000	Updated portfolio data from servicer
									07/14/2010	\$ 50,000	\$ 900,000	Updated portfolio data from servicer
									09/30/2010	\$ (29,666)	\$ 870,334	Updated portfolio data from servicer
									01/06/2011	\$ (1)	\$ 870,333	Updated due to quarterly assessment and reallocation
									03/23/2011	\$ (870,333)	\$ -	Termination of SPA
08/28/2009	RoundPoint Mortgage Servicing Corporation	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 570,000	N/A		10/02/2009	\$ 130,000	\$ 700,000	Updated portfolio data from servicer/additional program initiated
									12/30/2009	\$ (310,000)	\$ 390,000	Updated portion of data from servicer additional program initiated
									03/26/2010	\$ 2,110,000	\$ 2,500,000	Updated portfolio data from servicer
									07/14/2010	\$ 8,300,000	\$ 10,800,000	Updated portfolio data from servicer
									09/30/2010	\$ 5,301,172	\$ 16,101,172	Updated portfolio data from servicer
									01/06/2011	\$ (22)	\$ 16,101,150	Updated due to quarterly assessment and reallocation
									03/16/2011	\$ (400,000)	\$ 15,701,150	Transfer of cap due to servicing transfer
									03/30/2011	\$ (25)	\$ 15,701,125	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (232)	\$ 15,700,893	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (174)	\$ 15,700,719	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (479)	\$ 15,700,240	Updated due to quarterly assessment and reallocation
									11/15/2012	\$ (350,000)	\$ 15,350,240	Transfer of cap due to servicing transfer
									12/27/2012	\$ (82)	\$ 15,350,158	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (308)	\$ 15,349,850	Updated due to quarterly assessment and reallocation
									04/16/2013	\$ 80,000	\$ 15,429,850	Transfer of cap due to servicing transfer
									06/14/2013	\$ 20,000	\$ 15,449,850	Transfer of cap due to servicing transfer
									06/27/2013	\$ (108)	\$ 15,449,742	Updated due to quarterly assessment and reallocation
									07/16/2013	\$ 30,000	\$ 15,479,742	Transfer of cap due to servicing transfer
									09/16/2013	\$ 640,000	\$ 16,119,742	Transfer of cap due to servicing transfer
									09/27/2013	\$ (40)	\$ 16,119,702	Updated due to quarterly assessment and reallocation
									12/16/2013	\$ 190,000	\$ 16,309,702	Transfer of cap due to servicing transfer
									12/23/2013	\$ (67,286)	\$ 16,242,416	Updated due to quarterly assessment and reallocation
									01/16/2014	\$ 520,000	\$ 16,762,416	Transfer of cap due to servicing transfer
									02/13/2014	\$ 10,000	\$ 16,772,416	Transfer of cap due to servicing transfer
									03/14/2014	\$ (30,000)	\$ 16,742,416	Transfer of cap due to servicing transfer
									03/26/2014	\$ (2,463)	\$ 16,739,953	Updated due to quarterly assessment and reallocation
									04/16/2014	\$ (20,000)	\$ 16,719,953	Transfer of cap due to servicing transfer
12/15/2011	Rushmore Loan Management Services LLC	Irvine	CA	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	12/15/2011	\$ 200,000	\$ 200,000	Transfer of cap due to servicing transfer
									04/16/2012	\$ 600,000	\$ 800,000	Transfer of cap due to servicing transfer
									06/28/2012	\$ (3)	\$ 799,997	Updated due to quarterly assessment and reallocation
									08/16/2012	\$ 110,000	\$ 909,997	Transfer of cap due to servicing transfer
									09/27/2012	\$ (13)	\$ 909,984	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 1,270,000	\$ 2,179,984	Transfer of cap due to servicing transfer
									11/15/2012	\$ 230,000	\$ 2,409,984	Transfer of cap due to servicing transfer
									12/27/2012	\$ (5)	\$ 2,409,979	Updated due to quarterly assessment and reallocation
									01/16/2013	\$ 990,000	\$ 3,399,979	Transfer of cap due to servicing transfer
									02/14/2013	\$ 600,000	\$ 3,999,979	Transfer of cap due to servicing transfer
									03/14/2013	\$ 1,980,000	\$ 5,979,979	Transfer of cap due to servicing transfer
									03/25/2013	\$ (77)	\$ 5,979,902	Updated due to quarterly assessment and reallocation
									04/16/2013	\$ 340,000	\$ 6,319,902	Transfer of cap due to servicing transfer
									05/16/2013	\$ 1,520,000	\$ 7,839,902	Transfer of cap due to servicing transfer
									06/14/2013	\$ 2,740,000	\$ 10,579,902	Transfer of cap due to servicing transfer
									06/27/2013	\$ (53)	\$ 10,579,849	Updated due to quarterly assessment and reallocation
									09/16/2013	\$ 2,570,000	\$ 13,149,849	Transfer of cap due to servicing transfer
									09/27/2013	\$ (26)	\$ 13,149,823	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ 10,000	\$ 13,159,823	Transfer of cap due to servicing transfer
									11/14/2013	\$ 19,140,000	\$ 32,299,823	Transfer of cap due to servicing transfer
									12/16/2013	\$ 1,330,000	\$ 33,629,823	Transfer of cap due to servicing transfer
									12/23/2013	\$ (60,644)	\$ 33,569,179	Updated due to quarterly assessment and reallocation
									01/16/2014	\$ 10,000	\$ 33,579,179	Transfer of cap due to servicing transfer

									03/14/2014	\$	50,000	\$	33,629,179	Transfer of cap due to servicing transfer
									03/26/2014	\$	(2,090)	\$	33,627,089	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	4,440,000	\$	38,067,089	Transfer of cap due to servicing transfer
04/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	407,000,000	N/A	06/17/2009	\$	225,040,000	\$	632,040,000	Updated portfolio data from servicer
									09/30/2009	\$	254,380,000	\$	886,420,000	Updated portfolio data from servicer
									12/30/2009	\$	355,710,000	\$	1,242,130,000	Updated portfolio data from servicer
									03/26/2010	\$	(57,720,000)	\$	1,184,410,000	Updated portfolio data from servicer
									06/16/2010	\$	(156,050,000)	\$	1,028,360,000	Transfer of cap due to servicing transfer
									07/14/2010	\$	(513,660,000)	\$	514,700,000	Updated portfolio data from servicer
									07/16/2010	\$	(22,980,000)	\$	491,720,000	Transfer of cap due to servicing transfer
									09/15/2010	\$	1,800,000	\$	493,520,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	9,800,000	\$	503,320,000	Updated portfolio data from servicer
									09/30/2010	\$	116,222,668	\$	619,542,668	Updated portfolio data from servicer
									10/15/2010	\$	100,000	\$	619,642,668	Transfer of cap due to servicing transfer
									12/15/2010	\$	8,900,000	\$	628,542,668	Transfer of cap due to servicing transfer
									01/06/2011	\$	(556)	\$	628,542,112	Updated due to quarterly assessment and reallocation
									01/13/2011	\$	2,300,000	\$	630,842,112	Transfer of cap due to servicing transfer
									03/16/2011	\$	700,000	\$	631,542,112	Transfer of cap due to servicing transfer
									03/30/2011	\$	(654)	\$	631,541,458	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	2,100,000	\$	633,641,458	Transfer of cap due to servicing transfer
									06/29/2011	\$	(6,144)	\$	633,635,314	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	200,000	\$	633,835,314	Transfer of cap due to servicing transfer
									08/16/2011	\$	(100,000)	\$	633,735,314	Transfer of cap due to servicing transfer
									09/15/2011	\$	(700,000)	\$	633,035,314	Transfer of cap due to servicing transfer
									12/15/2011	\$	17,500,000	\$	650,535,314	Transfer of cap due to servicing transfer
									02/16/2012	\$	(100,000)	\$	650,435,314	Transfer of cap due to servicing transfer
									03/15/2012	\$	100,000	\$	650,535,314	Transfer of cap due to servicing transfer
									04/16/2012	\$	(17,500,000)	\$	633,035,314	Transfer of cap due to servicing transfer
									05/16/2012	\$	(760,000)	\$	632,275,314	Transfer of cap due to servicing transfer
									06/14/2012	\$	(354,290,000)	\$	277,985,314	Transfer of cap due to servicing transfer
									06/28/2012	\$	(1,831)	\$	277,983,483	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	(10,120,000)	\$	267,863,483	Transfer of cap due to servicing transfer
									08/16/2012	\$	(10,000)	\$	267,853,483	Transfer of cap due to servicing transfer
									09/27/2012	\$	(4,701)	\$	267,848,782	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	(9,220,000)	\$	258,628,782	Transfer of cap due to servicing transfer
									11/15/2012	\$	(30,000)	\$	258,598,782	Transfer of cap due to servicing transfer
									12/14/2012	\$	60,000	\$	258,658,782	Transfer of cap due to servicing transfer
									12/27/2012	\$	(788)	\$	258,657,994	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	(610,000)	\$	258,047,994	Transfer of cap due to servicing transfer
									03/25/2013	\$	(2,979)	\$	258,045,015	Updated due to quarterly assessment and reallocation
									04/09/2013	\$	(157,237,929)	\$	100,807,086	Termination of SPA
09/23/2009	Schools Financial Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	390,000	N/A	10/02/2009	\$	90,000	\$	480,000	Updated portfolio data from servicer
									12/30/2009	\$	940,000	\$	1,420,000	Updated portfolio data from servicer
									03/26/2010	\$	(980,000)	\$	440,000	Updated portfolio data from servicer
									07/14/2010	\$	(140,000)	\$	300,000	Updated portfolio data from servicer
									09/30/2010	\$	1,150,556	\$	1,450,556	Updated portfolio data from servicer
									01/06/2011	\$	(2)	\$	1,450,554	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(2)	\$	1,450,552	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(22)	\$	1,450,530	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(16)	\$	1,450,514	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(44)	\$	1,450,470	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(7)	\$	1,450,463	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(28)	\$	1,450,435	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(11)	\$	1,450,424	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(4)	\$	1,450,420	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(6,411)	\$	1,444,009	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(225)	\$	1,443,784	Updated due to quarterly assessment and reallocation
12/15/2010	Scotiabank de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications			N/A	12/15/2010	\$	4,300,000	\$	4,300,000	Transfer of cap due to servicing transfer
									01/06/2011	\$	(4)	\$	4,299,996	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(5)	\$	4,299,991	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(23)	\$	4,299,968	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(63)	\$	4,299,905	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(11)	\$	4,299,894	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(41)	\$	4,299,853	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(16)	\$	4,299,837	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(6)	\$	4,299,831	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(9,679)	\$	4,290,152	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(344)	\$	4,289,808	Updated due to quarterly assessment and reallocation
09/25/2009	SEFCU	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	440,000	N/A	10/02/2009	\$	100,000	\$	540,000	Updated portfolio data from servicer
									12/30/2009	\$	20,000	\$	560,000	Updated portfolio data from servicer
									03/26/2010	\$	(290,000)	\$	270,000	Updated portfolio data from servicer
									07/14/2010	\$	(70,000)	\$	200,000	Updated portfolio data from servicer
									09/30/2010	\$	(54,944)	\$	145,056	Updated portfolio data from servicer
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
									04/11/2012	\$	(145,055)	\$	-	Termination of SPA
04/13/2009	Select Portfolio Servicing, Inc.	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$	376,000,000	N/A	06/12/2009	\$	284,590,000	\$	660,590,000	Updated portfolio data from servicer
									09/30/2009	\$	121,910,000	\$	782,500,000	Updated portfolio data from servicer
									12/30/2009	\$	131,340,000	\$	913,840,000	Updated portfolio data from servicer
									03/26/2010	\$	(355,530,000)	\$	558,310,000	Updated portfolio data from servicer
									07/14/2010	\$	128,690,000	\$	687,000,000	Updated portfolio data from servicer

								09/30/2010	\$	4,000,000	\$	691,000,000	Updated portfolio data from servicer additional program in the
								09/30/2010	\$	59,807,784	\$	750,807,784	Updated portfolio data from servicer
								11/16/2010	\$	(700,000)	\$	750,107,784	Transfer of cap due to servicing transfer
								12/15/2010	\$	64,400,000	\$	814,507,784	Transfer of cap due to servicing transfer
								01/06/2011	\$	(639)	\$	814,507,145	Updated due to quarterly assessment and reallocation
								01/13/2011	\$	(2,300,000)	\$	812,207,145	Transfer of cap due to servicing transfer
								02/16/2011	\$	100,000	\$	812,307,145	Transfer of cap due to servicing transfer
								03/16/2011	\$	3,600,000	\$	815,907,145	Transfer of cap due to servicing transfer
								03/30/2011	\$	(735)	\$	815,906,410	Updated due to quarterly assessment and reallocation
								04/13/2011	\$	(100,000)	\$	815,806,410	Transfer of cap due to servicing transfer
								05/13/2011	\$	400,000	\$	816,206,410	Transfer of cap due to servicing transfer
								06/16/2011	\$	(100,000)	\$	816,106,410	Transfer of cap due to servicing transfer
								06/29/2011	\$	(6,805)	\$	816,099,605	Updated due to quarterly assessment and reallocation
								08/16/2011	\$	(100,000)	\$	815,999,605	Transfer of cap due to servicing transfer
								09/15/2011	\$	(200,000)	\$	815,799,605	Transfer of cap due to servicing transfer
								10/14/2011	\$	(100,000)	\$	815,699,605	Transfer of cap due to servicing transfer
								11/16/2011	\$	(100,000)	\$	815,599,605	Transfer of cap due to servicing transfer
								01/13/2012	\$	200,000	\$	815,799,605	Transfer of cap due to servicing transfer
								03/15/2012	\$	24,800,000	\$	840,599,605	Transfer of cap due to servicing transfer
								04/16/2012	\$	1,900,000	\$	842,499,605	Transfer of cap due to servicing transfer
								05/16/2012	\$	80,000	\$	842,579,605	Transfer of cap due to servicing transfer
								06/14/2012	\$	8,710,000	\$	851,289,605	Transfer of cap due to servicing transfer
								06/28/2012	\$	(5,176)	\$	851,284,429	Updated due to quarterly assessment and reallocation
								07/16/2012	\$	2,430,000	\$	853,714,429	Transfer of cap due to servicing transfer
								08/16/2012	\$	2,310,000	\$	856,024,429	Transfer of cap due to servicing transfer
								09/27/2012	\$	(13,961)	\$	856,010,468	Updated due to quarterly assessment and reallocation
								10/16/2012	\$	126,940,000	\$	982,950,468	Transfer of cap due to servicing transfer
								11/15/2012	\$	9,990,000	\$	992,940,468	Transfer of cap due to servicing transfer
								12/14/2012	\$	10,650,000	\$	1,003,590,468	Transfer of cap due to servicing transfer
								12/27/2012	\$	(2,663)	\$	1,003,587,805	Updated due to quarterly assessment and reallocation
								01/16/2013	\$	18,650,000	\$	1,022,237,805	Transfer of cap due to servicing transfer
								02/14/2013	\$	10,290,000	\$	1,032,527,805	Transfer of cap due to servicing transfer
								03/14/2013	\$	4,320,000	\$	1,036,847,805	Transfer of cap due to servicing transfer
								03/25/2013	\$	(10,116)	\$	1,036,837,689	Updated due to quarterly assessment and reallocation
								04/16/2013	\$	840,000	\$	1,037,677,689	Transfer of cap due to servicing transfer
								05/16/2013	\$	1,330,000	\$	1,039,007,689	Transfer of cap due to servicing transfer
								06/14/2013	\$	3,620,000	\$	1,042,627,689	Transfer of cap due to servicing transfer
								06/27/2013	\$	(3,564)	\$	1,042,624,125	Updated due to quarterly assessment and reallocation
								07/16/2013	\$	105,080,000	\$	1,147,704,125	Transfer of cap due to servicing transfer
								08/15/2013	\$	10,000	\$	1,147,714,125	Transfer of cap due to servicing transfer
								09/16/2013	\$	98,610,000	\$	1,246,324,125	Transfer of cap due to servicing transfer
								09/27/2013	\$	(1,541)	\$	1,246,322,584	Updated due to quarterly assessment and reallocation
								10/15/2013	\$	1,280,000	\$	1,247,602,584	Transfer of cap due to servicing transfer
								11/14/2013	\$	15,130,000	\$	1,262,732,584	Transfer of cap due to servicing transfer
								12/16/2013	\$	6,290,000	\$	1,269,022,584	Transfer of cap due to servicing transfer
								12/23/2013	\$	(2,481,777)	\$	1,266,540,807	Updated due to quarterly assessment and reallocation
								01/16/2014	\$	1,580,000	\$	1,268,120,807	Transfer of cap due to servicing transfer
								02/13/2014	\$	75,350,000	\$	1,343,470,807	Transfer of cap due to servicing transfer
								03/14/2014	\$	16,900,000	\$	1,360,370,807	Transfer of cap due to servicing transfer
								03/26/2014	\$	(85,696)	\$	1,360,285,111	Updated due to quarterly assessment and reallocation
								04/16/2014	\$	12,470,000	\$	1,372,755,111	Transfer of cap due to servicing transfer
06/16/2010	Selene Finance LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications	- N/A	3	06/16/2010	\$	3,680,000	\$	3,680,000	Transfer of cap due to servicing transfer
								08/13/2010	\$	3,300,000	\$	6,980,000	Transfer of cap due to servicing transfer
								09/30/2010	\$	3,043,831	\$	10,023,831	Updated portfolio data from servicer
								10/15/2010	\$	1,400,000	\$	11,423,831	Transfer of cap due to servicing transfer
								01/06/2011	\$	(17)	\$	11,423,814	Updated due to quarterly assessment and reallocation
								03/16/2011	\$	2,100,000	\$	13,523,814	Transfer of cap due to servicing transfer
								03/30/2011	\$	(24)	\$	13,523,790	Updated due to quarterly assessment and reallocation
								04/13/2011	\$	2,900,000	\$	16,423,790	Transfer of cap due to servicing transfer
								06/16/2011	\$	(200,000)	\$	16,223,790	Transfer of cap due to servicing transfer
								06/29/2011	\$	(273)	\$	16,223,517	Updated due to quarterly assessment and reallocation
								10/14/2011	\$	100,000	\$	16,323,517	Transfer of cap due to servicing transfer
								11/16/2011	\$	1,100,000	\$	17,423,517	Transfer of cap due to servicing transfer
								04/16/2012	\$	200,000	\$	17,623,517	Transfer of cap due to servicing transfer
								05/16/2012	\$	10,000	\$	17,633,517	Transfer of cap due to servicing transfer
								06/14/2012	\$	(300,000)	\$	17,333,517	Transfer of cap due to servicing transfer
								06/28/2012	\$	(218)	\$	17,333,299	Updated due to quarterly assessment and reallocation
								07/16/2012	\$	40,000	\$	17,373,299	Transfer of cap due to servicing transfer
								08/16/2012	\$	480,000	\$	17,853,299	Transfer of cap due to servicing transfer
								09/27/2012	\$	(600)	\$	17,852,699	Updated due to quarterly assessment and reallocation
								11/15/2012	\$	70,000	\$	17,922,699	Transfer of cap due to servicing transfer
								12/27/2012	\$	(102)	\$	17,922,597	Updated due to quarterly assessment and reallocation
								03/14/2013	\$	90,000	\$	18,012,597	Transfer of cap due to servicing transfer
								03/25/2013	\$	(384)	\$	18,012,213	Updated due to quarterly assessment and reallocation
								05/16/2013	\$	(30,000)	\$	17,982,213	Transfer of cap due to servicing transfer
								06/27/2013	\$	(146)	\$	17,982,067	Updated due to quarterly assessment and reallocation
								07/16/2013	\$	170,000	\$	18,152,067	Transfer of cap due to servicing transfer
								09/27/2013	\$	(52)	\$	18,152,015	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(88,613)	\$	18,063,402	Updated due to quarterly assessment and reallocation
								03/14/2014	\$	10,000	\$	18,073,402	Transfer of cap due to servicing transfer

								03/26/2014	\$	(3,125)	\$	18,070,277	Updated due to quarterly assessment and reallocation
								04/16/2014	\$	30,000	\$	18,100,277	Transfer of cap due to servicing transfer
08/12/2009	Servis One, Inc., dba BSI Financial Services, Inc.	Tusville	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	29,730,000	N/A					Updated portfolio data from servicer/additional program in the cap
								09/30/2009	\$	(25,510,000)	\$	4,220,000	Updated portfolio data from servicer/additional program in the cap
								12/30/2009	\$	520,000	\$	4,740,000	Updated portfolio data from servicer/additional program in the cap
								03/26/2010	\$	4,330,000	\$	9,070,000	Updated portfolio data from servicer
								04/19/2010	\$	230,000	\$	9,300,000	Transfer of cap due to servicing transfer
								05/19/2010	\$	850,000	\$	10,150,000	Updated portfolio data from servicer
								07/14/2010	\$	(850,000)	\$	9,300,000	Updated portfolio data from servicer
								09/15/2010	\$	100,000	\$	9,400,000	Transfer of cap due to servicing transfer
								09/30/2010	\$	100,000	\$	9,500,000	Updated portfolio data from servicer/additional program in the cap
								09/30/2010	\$	16,755,064	\$	26,255,064	Updated portfolio data from servicer
								10/15/2010	\$	100,000	\$	26,355,064	Transfer of cap due to servicing transfer
								12/15/2010	\$	100,000	\$	26,455,064	Transfer of cap due to servicing transfer
								01/06/2011	\$	(40)	\$	26,455,024	Updated due to quarterly assessment and reallocation
								01/13/2011	\$	300,000	\$	26,755,024	Transfer of cap due to servicing transfer
								02/16/2011	\$	100,000	\$	26,855,024	Transfer of cap due to servicing transfer
								03/16/2011	\$	2,200,000	\$	29,055,024	Transfer of cap due to servicing transfer
								03/30/2011	\$	(52)	\$	29,054,972	Updated due to quarterly assessment and reallocation
								04/13/2011	\$	1,500,000	\$	30,554,972	Transfer of cap due to servicing transfer
								05/13/2011	\$	1,000,000	\$	31,554,972	Transfer of cap due to servicing transfer
								06/16/2011	\$	100,000	\$	31,654,972	Transfer of cap due to servicing transfer
								06/29/2011	\$	(534)	\$	31,654,438	Updated due to quarterly assessment and reallocation
								08/16/2011	\$	700,000	\$	32,354,438	Transfer of cap due to servicing transfer
								09/15/2011	\$	(600,000)	\$	31,754,438	Transfer of cap due to servicing transfer
								10/14/2011	\$	4,000,000	\$	35,754,438	Transfer of cap due to servicing transfer
								11/16/2011	\$	600,000	\$	36,354,438	Transfer of cap due to servicing transfer
								12/15/2011	\$	200,000	\$	36,554,438	Transfer of cap due to servicing transfer
								01/13/2012	\$	100,000	\$	36,654,438	Transfer of cap due to servicing transfer
								02/16/2012	\$	1,300,000	\$	37,954,438	Transfer of cap due to servicing transfer
								03/15/2012	\$	1,100,000	\$	39,054,438	Transfer of cap due to servicing transfer
								04/16/2012	\$	800,000	\$	39,854,438	Transfer of cap due to servicing transfer
								05/16/2012	\$	(1,080,000)	\$	38,774,438	Transfer of cap due to servicing transfer
								06/14/2012	\$	1,560,000	\$	40,334,438	Transfer of cap due to servicing transfer
								06/28/2012	\$	(465)	\$	40,333,973	Updated due to quarterly assessment and reallocation
								08/16/2012	\$	70,000	\$	40,403,973	Transfer of cap due to servicing transfer
								09/27/2012	\$	(1,272)	\$	40,402,701	Updated due to quarterly assessment and reallocation
								10/16/2012	\$	2,100,000	\$	42,502,701	Transfer of cap due to servicing transfer
								11/15/2012	\$	1,340,000	\$	43,842,701	Transfer of cap due to servicing transfer
								12/14/2012	\$	1,160,000	\$	45,002,701	Transfer of cap due to servicing transfer
								12/27/2012	\$	(239)	\$	45,002,462	Updated due to quarterly assessment and reallocation
								01/16/2013	\$	210,000	\$	45,212,462	Transfer of cap due to servicing transfer
								02/14/2013	\$	1,790,000	\$	47,002,462	Transfer of cap due to servicing transfer
								03/14/2013	\$	1,920,000	\$	48,922,462	Transfer of cap due to servicing transfer
								03/25/2013	\$	(960)	\$	48,921,502	Updated due to quarterly assessment and reallocation
								04/16/2013	\$	410,000	\$	49,331,502	Transfer of cap due to servicing transfer
								05/16/2013	\$	(60,000)	\$	49,271,502	Transfer of cap due to servicing transfer
								06/14/2013	\$	1,620,000	\$	50,891,502	Transfer of cap due to servicing transfer
								06/27/2013	\$	(359)	\$	50,891,143	Updated due to quarterly assessment and reallocation
								07/16/2013	\$	2,030,000	\$	52,921,143	Transfer of cap due to servicing transfer
								08/15/2013	\$	10,000	\$	52,931,143	Transfer of cap due to servicing transfer
								09/16/2013	\$	2,600,000	\$	55,531,143	Transfer of cap due to servicing transfer
								09/27/2013	\$	(135)	\$	55,531,008	Updated due to quarterly assessment and reallocation
								10/15/2013	\$	270,000	\$	55,801,008	Transfer of cap due to servicing transfer
								11/14/2013	\$	30,000	\$	55,831,008	Transfer of cap due to servicing transfer
								12/16/2013	\$	9,960,000	\$	65,791,008	Transfer of cap due to servicing transfer
								12/23/2013	\$	(239,727)	\$	65,551,281	Updated due to quarterly assessment and reallocation
								01/16/2014	\$	2,090,000	\$	67,641,281	Transfer of cap due to servicing transfer
								02/13/2014	\$	2,450,000	\$	70,091,281	Transfer of cap due to servicing transfer
								03/14/2014	\$	(130,000)	\$	69,961,281	Transfer of cap due to servicing transfer
								03/26/2014	\$	(8,837)	\$	69,952,444	Updated due to quarterly assessment and reallocation
								04/16/2014	\$	60,000	\$	70,012,444	Transfer of cap due to servicing transfer
07/17/2009	ShoreBank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	1,410,000	N/A					Updated portfolio data from servicer/additional program in the cap
								09/30/2009	\$	890,000	\$	2,300,000	Updated portfolio data from servicer/additional program in the cap
								12/30/2009	\$	1,260,000	\$	3,560,000	Updated portfolio data from servicer/additional program in the cap
								03/26/2010	\$	(20,000)	\$	3,540,000	Updated portfolio data from servicer
								07/14/2010	\$	(240,000)	\$	3,300,000	Updated portfolio data from servicer
								09/30/2010	\$	471,446	\$	3,771,446	Updated portfolio data from servicer
								01/06/2011	\$	(3)	\$	3,771,443	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(4)	\$	3,771,439	Updated due to quarterly assessment and reallocation
								04/13/2011	\$	(1,100,000)	\$	2,671,439	Transfer of cap due to servicing transfer
								06/29/2011	\$	(38)	\$	2,671,401	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(29)	\$	2,671,372	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(79)	\$	2,671,293	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(13)	\$	2,671,280	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(50)	\$	2,671,230	Updated due to quarterly assessment and reallocation
								04/09/2013	\$	(2,324,244)	\$	346,986	Termination of SPA
12/09/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase	Financial Instrument for Home Loan Modifications	\$	1,880,000	N/A	6				Updated portfolio data from servicer/additional program in the cap
								01/22/2010	\$	90,000	\$	1,970,000	Updated portfolio data from servicer
								03/26/2010	\$	1,110,000	\$	3,080,000	Updated portfolio data from servicer
								07/14/2010	\$	(1,180,000)	\$	1,900,000	Updated portfolio data from servicer
								09/30/2010	\$	275,834	\$	2,175,834	Updated portfolio data from servicer

								01/06/2011	\$	(2)	\$	2,175,832	Updated due to quarterly assessment and reallocation	
								03/30/2011	\$	(3)	\$	2,175,829	Updated due to quarterly assessment and reallocation	
								06/29/2011	\$	(26)	\$	2,175,803	Updated due to quarterly assessment and reallocation	
								06/28/2012	\$	(21)	\$	2,175,782	Updated due to quarterly assessment and reallocation	
								09/27/2012	\$	(57)	\$	2,175,725	Updated due to quarterly assessment and reallocation	
								12/27/2012	\$	(10)	\$	2,175,715	Updated due to quarterly assessment and reallocation	
								03/25/2013	\$	(37)	\$	2,175,678	Updated due to quarterly assessment and reallocation	
								06/27/2013	\$	(15)	\$	2,175,663	Updated due to quarterly assessment and reallocation	
								07/09/2013	\$	(1,889,819)	\$	285,844	Termination of SPA	
10/15/2013	SN Servicing Corporation	Baton Rouge	LA	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	10/15/2013	\$	60,000	\$	60,000	Transfer of cap due to servicing transfer
									12/16/2013	\$	10,000	\$	70,000	Transfer of cap due to servicing transfer
12/16/2009	Sound Community Bank	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	440,000	N/A	01/22/2010	\$	20,000	\$	460,000	Updated portfolio data from servicer
									03/26/2010	\$	1,430,000	\$	1,890,000	Updated portfolio data from servicer
									07/14/2010	\$	(390,000)	\$	1,500,000	Updated portfolio data from servicer
									09/08/2010	\$	(1,500,000)	\$	-	Termination of SPA
01/13/2010	Specialized Loan Servicing LLC	Highlands Ranch	CO	Purchase	Financial Instrument for Home Loan Modifications	\$	64,150,000	N/A	03/26/2010	\$	(51,240,000)	\$	12,910,000	Updated portfolio data from servicer
									05/14/2010	\$	3,000,000	\$	15,910,000	Transfer of cap due to servicing transfer
									06/16/2010	\$	4,860,000	\$	20,770,000	Transfer of cap due to servicing transfer
									07/14/2010	\$	3,630,000	\$	24,400,000	Updated portfolio data from servicer
									07/16/2010	\$	330,000	\$	24,730,000	Transfer of cap due to servicing transfer
									08/13/2010	\$	700,000	\$	25,430,000	Transfer of cap due to servicing transfer
									09/15/2010	\$	200,000	\$	25,630,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	(1,695,826)	\$	23,934,174	Updated portfolio data from servicer
									11/16/2010	\$	200,000	\$	24,134,174	Transfer of cap due to servicing transfer
									01/06/2011	\$	(32)	\$	24,134,142	Updated due to quarterly assessment and reallocation
									01/13/2011	\$	1,500,000	\$	25,634,142	Transfer of cap due to servicing transfer
									03/16/2011	\$	7,100,000	\$	32,734,142	Transfer of cap due to servicing transfer
									03/30/2011	\$	(36)	\$	32,734,106	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	1,000,000	\$	33,734,106	Transfer of cap due to servicing transfer
									05/13/2011	\$	100,000	\$	33,834,106	Transfer of cap due to servicing transfer
									06/16/2011	\$	300,000	\$	34,134,106	Transfer of cap due to servicing transfer
									06/29/2011	\$	(332)	\$	34,133,774	Updated due to quarterly assessment and reallocation
									08/16/2011	\$	100,000	\$	34,233,774	Transfer of cap due to servicing transfer
									09/15/2011	\$	300,000	\$	34,533,774	Transfer of cap due to servicing transfer
									10/14/2011	\$	300,000	\$	34,833,774	Transfer of cap due to servicing transfer
									12/15/2011	\$	(1,700,000)	\$	33,133,774	Transfer of cap due to servicing transfer
									01/13/2012	\$	1,600,000	\$	34,733,774	Transfer of cap due to servicing transfer
									02/16/2012	\$	100,000	\$	34,833,774	Transfer of cap due to servicing transfer
									03/15/2012	\$	100,000	\$	34,933,774	Transfer of cap due to servicing transfer
									04/16/2012	\$	77,600,000	\$	112,533,774	Transfer of cap due to servicing transfer
									05/16/2012	\$	40,000	\$	112,573,774	Transfer of cap due to servicing transfer
									06/14/2012	\$	(350,000)	\$	112,223,774	Transfer of cap due to servicing transfer
									06/28/2012	\$	(1,058)	\$	112,222,716	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	4,430,000	\$	116,652,716	Transfer of cap due to servicing transfer
									08/16/2012	\$	(1,280,000)	\$	115,372,716	Transfer of cap due to servicing transfer
									09/27/2012	\$	(3,061)	\$	115,369,655	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	5,600,000	\$	120,969,655	Transfer of cap due to servicing transfer
									11/15/2012	\$	880,000	\$	121,849,655	Transfer of cap due to servicing transfer
									12/14/2012	\$	24,180,000	\$	146,029,655	Transfer of cap due to servicing transfer
									12/27/2012	\$	(663)	\$	146,028,992	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	2,410,000	\$	148,438,992	Transfer of cap due to servicing transfer
									02/14/2013	\$	6,650,000	\$	155,088,992	Transfer of cap due to servicing transfer
									03/14/2013	\$	(1,450,000)	\$	153,638,992	Transfer of cap due to servicing transfer
									03/25/2013	\$	(2,584)	\$	153,636,408	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	(750,000)	\$	152,886,408	Transfer of cap due to servicing transfer
									05/16/2013	\$	(1,250,000)	\$	151,636,408	Transfer of cap due to servicing transfer
									06/14/2013	\$	3,670,000	\$	155,306,408	Transfer of cap due to servicing transfer
									06/27/2013	\$	(985)	\$	155,305,423	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	(3,720,000)	\$	151,585,423	Transfer of cap due to servicing transfer
									09/16/2013	\$	(180,000)	\$	151,405,423	Transfer of cap due to servicing transfer
									09/27/2013	\$	(346)	\$	151,405,077	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	860,000	\$	152,265,077	Transfer of cap due to servicing transfer
									11/14/2013	\$	(410,000)	\$	151,855,077	Transfer of cap due to servicing transfer
									12/16/2013	\$	(10,160,000)	\$	141,695,077	Transfer of cap due to servicing transfer
									12/23/2013	\$	(381,129)	\$	141,313,948	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	8,200,000	\$	149,513,948	Transfer of cap due to servicing transfer
									02/13/2014	\$	21,910,000	\$	171,423,948	Transfer of cap due to servicing transfer
									03/14/2014	\$	300,000	\$	171,723,948	Transfer of cap due to servicing transfer
									03/26/2014	\$	(10,851)	\$	171,713,097	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	4,470,000	\$	176,183,097	Transfer of cap due to servicing transfer
12/09/2009	Spirit of Alaska Federal Credit Union	Fairbanks	AK	Purchase	Financial Instrument for Home Loan Modifications	\$	360,000	N/A	01/22/2010	\$	10,000	\$	370,000	Updated portfolio data from servicer/additional program in the cap
									03/26/2010	\$	850,000	\$	1,220,000	Updated portfolio data from servicer
									07/14/2010	\$	(120,000)	\$	1,100,000	Updated portfolio data from servicer
									09/30/2010	\$	100,000	\$	1,200,000	Updated portfolio data from servicer
									09/30/2010	\$	105,500	\$	1,305,500	Updated portfolio data from servicer
									01/06/2011	\$	(2)	\$	1,305,498	Updated due to quarterly assessment and reallocation
									02/17/2011	\$	(1,305,498)	\$	-	Termination of SPA
08/28/2009	Stanford Federal Credit Union	Palo Alto	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000	N/A	10/02/2009	\$	70,000	\$	370,000	Updated portfolio data from servicer/additional program in the cap
									12/30/2009	\$	2,680,000	\$	3,050,000	Updated portfolio data from servicer/additional program in the cap

									03/26/2010	\$	350,000	\$	3,400,000	Updated portfolio data from servicer
									07/14/2010	\$	(1,900,000)	\$	1,500,000	Updated portfolio data from servicer
									09/30/2010	\$	(1,209,889)	\$	290,111	Updated portfolio data from servicer
									03/23/2011	\$	(290,111)		-	Termination of SPA
12/15/2010	Statebridge Company, LLC	Denver	CO	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	12/15/2010	\$	5,000,000	\$	5,000,000	Transfer of cap due to servicing transfer
									01/06/2011	\$	(7)	\$	4,999,993	Updated due to quarterly assessment and reallocation
									02/16/2011	\$	500,000	\$	5,499,993	Transfer of cap due to servicing transfer
									03/16/2011	\$	100,000	\$	5,599,993	Transfer of cap due to servicing transfer
									03/30/2011	\$	(9)	\$	5,599,984	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(85)	\$	5,599,899	Updated due to quarterly assessment and reallocation
									11/16/2011	\$	(2,500,000)	\$	3,099,899	Transfer of cap due to servicing transfer
									03/15/2012	\$	200,000	\$	3,299,899	Transfer of cap due to servicing transfer
									06/28/2012	\$	(40)	\$	3,299,859	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(100)	\$	3,299,759	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	170,000	\$	3,469,759	Transfer of cap due to servicing transfer
									11/15/2012	\$	(30,000)	\$	3,439,759	Transfer of cap due to servicing transfer
									12/14/2012	\$	(80,000)	\$	3,359,759	Transfer of cap due to servicing transfer
									12/27/2012	\$	(17)	\$	3,359,742	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	50,000	\$	3,409,742	Transfer of cap due to servicing transfer
									02/14/2013	\$	1,240,000	\$	4,649,742	Transfer of cap due to servicing transfer
									03/14/2013	\$	90,000	\$	4,739,742	Transfer of cap due to servicing transfer
									03/25/2013	\$	(90)	\$	4,739,652	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	(10,000)	\$	4,729,652	Transfer of cap due to servicing transfer
									06/27/2013	\$	(34)	\$	4,729,618	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(13)	\$	4,729,605	Updated due to quarterly assessment and reallocation
									11/14/2013	\$	60,000	\$	4,789,605	Transfer of cap due to servicing transfer
									12/23/2013	\$	(21,773)	\$	4,767,832	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	(20,000)	\$	4,747,832	Transfer of cap due to servicing transfer
									02/13/2014	\$	60,000	\$	4,807,832	Transfer of cap due to servicing transfer
									03/14/2014	\$	(30,000)	\$	4,777,832	Transfer of cap due to servicing transfer
									03/26/2014	\$	(770)	\$	4,777,062	Updated due to quarterly assessment and reallocation
12/09/2009	Sterling Savings Bank	Spokane	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	2,250,000	N/A	01/22/2010	\$	100,000	\$	2,350,000	Updated portfolio data from servicer
									03/26/2010	\$	(740,000)	\$	1,610,000	Updated portfolio data from servicer
									07/14/2010	\$	(710,000)	\$	900,000	Updated portfolio data from servicer
									09/30/2010	\$	550,556	\$	1,450,556	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	1,450,555	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	1,450,554	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(11)	\$	1,450,543	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	30,907	\$	1,481,450	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	58,688	\$	1,540,138	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	235,175	\$	1,775,313	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	84,191	\$	1,859,504	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	13,786	\$	1,873,290	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(35)	\$	1,873,255	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	12,095	\$	1,885,350	Updated due to quarterly assessment and reallocation
09/30/2010	Stockman Bank of Montana	Miles City	MT	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
08/04/2010	Suburban Mortgage Company of New Mexico	Albuquerque	NM	Purchase	Financial Instrument for Home Loan Modifications	\$	880,000	N/A	09/30/2010	\$	1,585,945	\$	2,465,945	Updated portfolio data from servicer
									01/06/2011	\$	(4)	\$	2,465,941	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(4)	\$	2,465,937	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(40)	\$	2,465,897	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(30)	\$	2,465,867	Updated due to quarterly assessment and reallocation
									08/10/2012	\$	(2,465,867)		-	Termination of SPA
01/13/2012	Sun West Mortgage Company, Inc	Cerritos	CA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	01/13/2012	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
04/13/2011	SunTrust Mortgage, Inc.	Richmond	VA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	04/13/2011	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
									06/14/2013	\$	120,000	\$	220,000	Transfer of cap due to servicing transfer
									06/27/2013	\$	(1)	\$	219,999	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	10,000	\$	229,999	Transfer of cap due to servicing transfer
									12/23/2013	\$	(670)	\$	229,329	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	20,000	\$	249,329	Transfer of cap due to servicing transfer
									02/13/2014	\$	90,000	\$	339,329	Transfer of cap due to servicing transfer
									03/14/2014	\$	50,000	\$	389,329	Transfer of cap due to servicing transfer
									03/26/2014	\$	(38)	\$	389,291	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	60,000	\$	449,291	Transfer of cap due to servicing transfer
06/26/2009	Technology Credit Union	San Jose	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	70,000	N/A	12/30/2009	\$	2,180,000	\$	2,250,000	Updated portfolio data from servicer
									03/26/2010	\$	(720,000)	\$	1,530,000	Updated portfolio data from servicer
									07/14/2010	\$	(430,000)	\$	1,100,000	Updated portfolio data from servicer
									09/30/2010	\$	60,445	\$	1,160,445	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	1,160,444	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	1,160,443	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(12)	\$	1,160,431	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(9)	\$	1,160,422	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(23)	\$	1,160,399	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(4)	\$	1,160,395	Updated due to quarterly assessment and reallocation

									03/25/2013	\$	(13)	\$	1,160,382	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(5)	\$	1,160,377	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(2)	\$	1,160,375	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(2,729)	\$	1,157,646	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(101)	\$	1,157,545	Updated due to quarterly assessment and reallocation
12/23/2009	Tempe Schools Credit Union	Tempe	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$	110,000	N/A						
									03/26/2010	\$	(20,000)	\$	90,000	Updated portfolio data from servicer
									07/14/2010	\$	10,000	\$	100,000	Updated portfolio data from servicer
									09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									12/08/2010	\$	(145,056)	\$	-	Termination of SPA
									04/21/2010	\$	(150,000)	\$	-	Termination of SPA
12/11/2009	The Bryn Mawr Trust Co.	Bryn Mawr	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	150,000	N/A						
									06/16/2011	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
12/09/2009	The Golden 1 Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	6,160,000	N/A						
									01/22/2010	\$	290,000	\$	6,450,000	Updated portfolio data from servicer
									03/26/2010	\$	40,000	\$	6,490,000	Updated portfolio data from servicer
									07/14/2010	\$	(2,890,000)	\$	3,600,000	Updated portfolio data from servicer
									09/30/2010	\$	606,612	\$	4,206,612	Updated portfolio data from servicer
									01/06/2011	\$	(4)	\$	4,206,608	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(4)	\$	4,206,604	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(35)	\$	4,206,569	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(9)	\$	4,206,560	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(14)	\$	4,206,546	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(2)	\$	4,206,544	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(8)	\$	4,206,536	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(4)	\$	4,206,532	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1)	\$	4,206,531	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(2,412)	\$	4,204,119	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(84)	\$	4,204,035	Updated due to quarterly assessment and reallocation
09/09/2009	U.S. Bank National Association	Owensboro	KY	Purchase	Financial Instrument for Home Loan Modifications	\$	114,220,000	N/A						
									10/02/2009	\$	24,920,000	\$	139,140,000	Updated portfolio data from servicer
									12/30/2009	\$	49,410,000	\$	188,550,000	Updated portfolio data from servicer
									03/26/2010	\$	41,830,000	\$	230,380,000	Updated portfolio data from servicer
									07/14/2010	\$	(85,780,000)	\$	144,600,000	Updated portfolio data from servicer
									09/30/2010	\$	36,574,444	\$	181,174,444	Updated portfolio data from servicer
									01/06/2011	\$	(160)	\$	181,174,284	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(172)	\$	181,174,112	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(1,431)	\$	181,172,681	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(746)	\$	181,171,935	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(1,926)	\$	181,170,009	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(308)	\$	181,169,701	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(1,135)	\$	181,168,566	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(419)	\$	181,168,148	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(139)	\$	181,168,009	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(212,077)	\$	180,955,932	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(6,391)	\$	180,949,541	Updated due to quarterly assessment and reallocation
01/29/2010	Un ted Bank	Griffin	GA	Purchase	Financial Instrument for Home Loan Modifications	\$	540,000	N/A						
									03/26/2010	\$	160,000	\$	700,000	Updated portfolio data from servicer
									09/30/2010	\$	25,278	\$	725,278	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	725,276	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(11)	\$	725,265	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(8)	\$	725,257	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(22)	\$	725,235	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(4)	\$	725,231	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(14)	\$	725,217	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(5)	\$	725,212	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(2)	\$	725,210	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(3,221)	\$	721,989	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(113)	\$	721,876	Updated due to quarterly assessment and reallocation
10/21/2009	Un ted Bank Mortgage Corporation	Grand Rapids	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	410,000	N/A						
									01/22/2010	\$	20,000	\$	430,000	Updated portfolio data from servicer
									03/26/2010	\$	400,000	\$	830,000	Updated portfolio data from servicer
									07/14/2010	\$	(430,000)	\$	400,000	Updated portfolio data from servicer
									09/30/2010	\$	180,222	\$	580,222	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(5)	\$	580,215	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(4)	\$	580,211	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(11)	\$	580,200	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(2)	\$	580,198	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(7)	\$	580,191	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(2)	\$	580,189	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1)	\$	580,188	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(1,471)	\$	578,717	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(52)	\$	578,665	Updated due to quarterly assessment and reallocation
09/30/2010	University First Federal Credit Union	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$	600,000	N/A						
									09/30/2010	\$	270,334	\$	870,334	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
									02/17/2011	\$	(870,333)	\$	-	Termination of SPA
04/13/2011	Urban Partnership Bank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications			N/A						
									04/13/2011	\$	1,000,000	\$	1,000,000	Transfer of cap due to servicing transfer
									06/29/2011	\$	233,268	\$	1,233,268	Updated due to quarterly assessment and reallocation
									11/16/2011	\$	100,000	\$	1,333,268	Transfer of cap due to servicing transfer
									06/28/2012	\$	(3)	\$	1,333,265	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(10)	\$	1,333,255	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(2)	\$	1,333,253	Updated due to quarterly assessment and reallocation

									03/25/2013	\$	(7)	\$	1,333,246	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(3)	\$	1,333,243	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1)	\$	1,333,242	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(1,744)	\$	1,331,498	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(62)	\$	1,331,436	Updated due to quarterly assessment and reallocation
03/03/2010	Urban Trust Bank	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	1,060,000	N/A	07/14/2010	\$	4,440,000	\$	5,500,000	Updated portfolio data from servicer
									09/24/2010	\$	(5,500,000)	\$	-	Termination of SPA
									12/16/2013	\$	40,000	\$	40,000	Transfer of cap due to servicing transfer
09/02/2009	Vantium Capital, Inc.dba Acqura Loan Services	Plano	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	6,000,000	N/A	10/02/2009	\$	1,310,000	\$	7,310,000	Updated portfolio data from servicer/additional program init cap
									12/30/2009	\$	(3,920,000)	\$	3,920,000	Updated portfolio data from servicer/additional program init cap
									03/26/2010	\$	410,000	\$	4,330,000	Updated portfolio data from servicer
									07/14/2010	\$	(730,000)	\$	3,600,000	Updated portfolio data from servicer
									09/15/2010	\$	4,700,000	\$	8,300,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	117,764	\$	8,417,764	Updated portfolio data from servicer
									11/16/2010	\$	800,000	\$	9,217,764	Transfer of cap due to servicing transfer
									12/15/2010	\$	2,700,000	\$	11,917,764	Transfer of cap due to servicing transfer
									01/06/2011	\$	(17)	\$	11,917,747	Updated due to quarterly assessment and reallocation
									01/13/2011	\$	700,000	\$	12,617,747	Transfer of cap due to servicing transfer
									02/16/2011	\$	1,800,000	\$	14,417,747	Transfer of cap due to servicing transfer
									03/30/2011	\$	(19)	\$	14,417,728	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	300,000	\$	14,717,728	Transfer of cap due to servicing transfer
									06/29/2011	\$	(189)	\$	14,717,539	Updated due to quarterly assessment and reallocation
									08/16/2011	\$	300,000	\$	15,017,539	Transfer of cap due to servicing transfer
									09/15/2011	\$	100,000	\$	15,117,539	Transfer of cap due to servicing transfer
									10/14/2011	\$	100,000	\$	15,217,539	Transfer of cap due to servicing transfer
									06/28/2012	\$	(147)	\$	15,217,392	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	(10,000)	\$	15,207,392	Transfer of cap due to servicing transfer
									09/27/2012	\$	(413)	\$	15,206,979	Updated due to quarterly assessment and reallocation
									11/15/2012	\$	(40,000)	\$	15,166,979	Transfer of cap due to servicing transfer
									12/27/2012	\$	(71)	\$	15,166,908	Updated due to quarterly assessment and reallocation
									02/14/2013	\$	(770,000)	\$	14,396,908	Transfer of cap due to servicing transfer
									03/14/2013	\$	(20,000)	\$	14,376,908	Transfer of cap due to servicing transfer
									03/25/2013	\$	(256)	\$	14,376,652	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	(620,000)	\$	13,756,652	Transfer of cap due to servicing transfer
									05/16/2013	\$	40,000	\$	13,796,652	Transfer of cap due to servicing transfer
									06/14/2013	\$	10,000	\$	13,806,652	Transfer of cap due to servicing transfer
									06/27/2013	\$	(95)	\$	13,806,557	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	(290,000)	\$	13,516,557	Transfer of cap due to servicing transfer
									09/27/2013	\$	(34)	\$	13,516,523	Updated due to quarterly assessment and reallocation
									12/16/2013	\$	40,000	\$	13,556,523	Transfer of cap due to servicing transfer
									12/23/2013	\$	(57,271)	\$	13,499,252	Updated due to quarterly assessment and reallocation
									02/13/2014	\$	(90,000)	\$	13,409,252	Transfer of cap due to servicing transfer
									03/14/2014	\$	(40,000)	\$	13,369,252	Transfer of cap due to servicing transfer
									03/26/2014	\$	(1,989)	\$	13,367,263	Updated due to quarterly assessment and reallocation
12/11/2009	Verity Credit Union	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	600,000	N/A	04/16/2014	\$	80,000	\$	13,447,263	Transfer of cap due to servicing transfer
									01/22/2010	\$	30,000	\$	630,000	Updated portfolio data from servicer/additional program init cap
									03/26/2010	\$	400,000	\$	1,030,000	Updated portfolio data from servicer
									07/14/2010	\$	(330,000)	\$	700,000	Updated portfolio data from servicer
									09/30/2010	\$	25,278	\$	725,278	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
									02/17/2011	\$	(725,277)	\$	-	Termination of SPA
05/16/2013	ViewPoint Bank	Plano	TX	Purchase	Financial Instrument for Home Loan Modifications			N/A	05/16/2013	\$	50,000	\$	50,000	Transfer of cap due to servicing transfer
03/10/2010	VIST Financial Corp	Wyomissing	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000	N/A	12/16/2013	\$	10,000	\$	60,000	Transfer of cap due to servicing transfer
									07/14/2010	\$	400,000	\$	700,000	Updated portfolio data from servicer
									09/30/2010	\$	25,278	\$	725,278	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	725,276	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(11)	\$	725,265	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(8)	\$	725,257	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(22)	\$	725,235	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(4)	\$	725,231	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(14)	\$	725,217	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(5)	\$	725,212	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(2)	\$	725,210	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(3,221)	\$	721,989	Updated due to quarterly assessment and reallocation
									03/28/2014	\$	(113)	\$	721,876	Updated due to quarterly assessment and reallocation
									04/23/2014	\$	(721,876)	\$	-	Termination of SPA
07/29/2009	Wachovia Bank, N.A.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	85,020,000	N/A	09/30/2009	\$	(37,700,000)	\$	47,320,000	Updated portfolio data from servicer/additional program init cap
									12/30/2009	\$	26,160,000	\$	73,480,000	Updated portfolio data from servicer/additional program init cap
									03/26/2010	\$	9,820,000	\$	83,300,000	Updated portfolio data from servicer
									07/14/2010	\$	(46,200,000)	\$	37,100,000	Updated portfolio data from servicer
									09/30/2010	\$	(28,686,775)	\$	8,413,225	Updated portfolio data from servicer
									12/03/2010	\$	(8,413,225)	\$	-	Termination of SPA
07/01/2009	Wachovia Mortgage, FSB	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$	634,010,000	N/A	09/30/2009	\$	723,880,000	\$	1,357,880,000	Updated portfolio data from servicer/additional program init cap
									12/30/2009	\$	692,640,000	\$	2,050,530,000	Updated portfolio data from servicer/additional program init cap
									02/17/2010	\$	(2,050,236,344)	\$	293,656	Transfer of cap due to merger/acquisition
									03/12/2010	\$	(54,767)	\$	238,890	Termination of SPA
04/14/2010	Weathbridge Mortgage Corp	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$	6,550,000	N/A	07/14/2010	\$	(150,000)	\$	6,400,000	Updated portfolio data from servicer
									09/15/2010	\$	1,600,000	\$	8,000,000	Transfer of cap due to servicing transfer

								09/30/2010	\$	(4,352,173)	\$	3,647,827	Updated portfolio data from servicer
								01/06/2011	\$	(5)	\$	3,647,822	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(6)	\$	3,647,816	Updated due to quarterly assessment and reallocation
								04/13/2011	\$	(3,000,000)	\$	647,816	Transfer of cap due to servicing transfer
								06/29/2011	\$	(9)	\$	647,807	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(7)	\$	647,800	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(19)	\$	647,781	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(3)	\$	647,778	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(12)	\$	647,766	Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(5)	\$	647,761	Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(2)	\$	647,759	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(2,822)	\$	644,937	Updated due to quarterly assessment and reallocation
								02/27/2014	\$	(644,937)			Termination of SPA
04/13/2009	Wells Fargo Bank, NA	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$	2,873,000,000	N/A					
								06/17/2009	\$	(462,990,000)	\$	2,410,010,000	Updated portfolio data from servicer
								09/30/2009	\$	65,070,000	\$	2,475,080,000	Updated portfolio data from servicer
								12/30/2009	\$	1,213,310,000	\$	3,688,390,000	Updated portfolio data from servicer
								02/17/2010	\$	2,050,236,344	\$	5,738,626,344	Transfer of cap due to merger/acquisition
								03/12/2010	\$	54,767	\$	5,738,681,110	Transfer of cap due to merger/acquisition
								03/19/2010	\$	668,108,890	\$	6,406,790,000	Updated portfolio data from servicer
								03/26/2010	\$	683,130,000	\$	7,089,920,000	Updated portfolio data from servicer
								07/14/2010	\$	(2,038,220,000)	\$	5,051,700,000	Updated portfolio data from servicer
								09/30/2010	\$	(287,348,828)	\$	4,764,351,172	Updated portfolio data from servicer
								09/30/2010	\$	344,000,000	\$	5,108,351,172	Updated portfolio data from servicer
								12/03/2010	\$	8,413,225	\$	5,116,764,397	Transfer of cap due to merger/acquisition
								12/15/2010	\$	22,200,000	\$	5,138,964,397	Transfer of cap due to servicing transfer
								01/06/2011	\$	(6,312)	\$	5,138,958,085	Updated due to quarterly assessment and reallocation
								01/13/2011	\$	(100,000)	\$	5,138,858,085	Transfer of cap due to servicing transfer
								03/16/2011	\$	(100,000)	\$	5,138,758,085	Transfer of cap due to servicing transfer
								03/30/2011	\$	(7,171)	\$	5,138,750,914	Updated due to quarterly assessment and reallocation
								04/13/2011	\$	(9,800,000)	\$	5,128,950,914	Transfer of cap due to servicing transfer
								05/13/2011	\$	100,000	\$	5,129,050,914	Transfer of cap due to servicing transfer
								06/16/2011	\$	(600,000)	\$	5,128,450,914	Transfer of cap due to servicing transfer
								06/29/2011	\$	(63,856)	\$	5,128,387,058	Updated due to quarterly assessment and reallocation
								07/14/2011	\$	(2,300,000)	\$	5,126,087,058	Transfer of cap due to servicing transfer
								08/16/2011	\$	(1,100,000)	\$	5,124,987,058	Transfer of cap due to servicing transfer
								09/15/2011	\$	1,400,000	\$	5,126,387,058	Transfer of cap due to servicing transfer
								10/14/2011	\$	200,000	\$	5,126,587,058	Transfer of cap due to servicing transfer
								11/16/2011	\$	(200,000)	\$	5,126,387,058	Transfer of cap due to servicing transfer
								12/15/2011	\$	(200,000)	\$	5,126,187,058	Transfer of cap due to servicing transfer
								01/13/2012	\$	(300,000)	\$	5,125,887,058	Transfer of cap due to servicing transfer
								02/16/2012	\$	(200,000)	\$	5,125,687,058	Transfer of cap due to servicing transfer
								03/15/2012	\$	(1,000,000)	\$	5,124,687,058	Transfer of cap due to servicing transfer
								04/16/2012	\$	(800,000)	\$	5,123,887,058	Transfer of cap due to servicing transfer
								05/16/2012	\$	(610,000)	\$	5,123,277,058	Transfer of cap due to servicing transfer
								06/14/2012	\$	(2,040,000)	\$	5,121,237,058	Transfer of cap due to servicing transfer
								06/28/2012	\$	(39,923)	\$	5,121,197,135	Updated due to quarterly assessment and reallocation
								08/16/2012	\$	(120,000)	\$	5,121,077,135	Transfer of cap due to servicing transfer
								09/27/2012	\$	(104,111)	\$	5,120,973,024	Updated due to quarterly assessment and reallocation
								10/16/2012	\$	(1,590,000)	\$	5,119,383,024	Transfer of cap due to servicing transfer
								11/15/2012	\$	(2,910,000)	\$	5,116,473,024	Transfer of cap due to servicing transfer
								12/14/2012	\$	(1,150,000)	\$	5,115,323,024	Transfer of cap due to servicing transfer
								12/27/2012	\$	(16,392)	\$	5,115,306,632	Updated due to quarterly assessment and reallocation
								01/16/2013	\$	(3,350,000)	\$	5,111,956,632	Transfer of cap due to servicing transfer
								02/14/2013	\$	(820,000)	\$	5,111,136,632	Transfer of cap due to servicing transfer
								03/14/2013	\$	(270,000)	\$	5,110,866,632	Transfer of cap due to servicing transfer
								03/25/2013	\$	(58,709)	\$	5,110,807,923	Updated due to quarterly assessment and reallocation
								04/16/2013	\$	(40,000)	\$	5,110,767,923	Transfer of cap due to servicing transfer
								05/16/2013	\$	(5,320,000)	\$	5,105,447,923	Transfer of cap due to servicing transfer
								06/14/2013	\$	(1,260,000)	\$	5,104,187,923	Transfer of cap due to servicing transfer
								06/27/2013	\$	(20,596)	\$	5,104,167,327	Updated due to quarterly assessment and reallocation
								07/16/2013	\$	(1,200,000)	\$	5,102,967,327	Transfer of cap due to servicing transfer
								08/15/2013	\$	(30,000)	\$	5,102,937,327	Transfer of cap due to servicing transfer
								09/16/2013	\$	(10,760,000)	\$	5,092,177,327	Transfer of cap due to servicing transfer
								09/27/2013	\$	(6,701)	\$	5,092,170,626	Updated due to quarterly assessment and reallocation
								10/15/2013	\$	(780,000)	\$	5,091,390,626	Transfer of cap due to servicing transfer
								11/14/2013	\$	(60,000)	\$	5,091,330,626	Transfer of cap due to servicing transfer
								12/16/2013	\$	(860,000)	\$	5,090,470,626	Transfer of cap due to servicing transfer
								12/23/2013	\$	(10,569,304)	\$	5,079,901,322	Updated due to quarterly assessment and reallocation
								01/16/2014	\$	(1,990,000)	\$	5,077,911,322	Transfer of cap due to servicing transfer
								02/13/2014	\$	(170,000)	\$	5,077,741,322	Transfer of cap due to servicing transfer
								03/14/2014	\$	(80,000)	\$	5,077,661,322	Transfer of cap due to servicing transfer
								03/26/2014	\$	(358,566)	\$	5,077,302,756	Updated due to quarterly assessment and reallocation
								04/16/2014	\$	(4,560,000)	\$	5,072,742,756	Transfer of cap due to servicing transfer
06/19/2009	Wescom Central Credit Union	Anaheim	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	540,000	N/A					
								09/30/2009	\$	330,000	\$	870,000	Updated portfolio data from servicer
								12/30/2009	\$	16,490,000	\$	17,360,000	Updated portfolio data from servicer
								03/26/2010	\$	(14,260,000)	\$	3,100,000	Updated portfolio data from servicer
								07/14/2010	\$	(1,800,000)	\$	1,300,000	Updated portfolio data from servicer
								07/30/2010	\$	1,500,000	\$	2,800,000	Updated portfolio data from servicer
								09/30/2010	\$	1,551,668	\$	4,351,668	Updated portfolio data from servicer
								01/06/2011	\$	(2)	\$	4,351,666	Updated due to quarterly assessment and reallocation

								03/30/2011	\$	(2)	\$	4,351,664 Updated due to quarterly assessment and reallocation		
								05/13/2011	\$	(1,800,000)	\$	2,551,664 Transfer of cap due to servicing transfer		
								06/03/2011	\$	(1,872,787)	\$	678,877 Termination of SPA		
							3	06/14/2012	\$	990,000	\$	1 668 877 Transfer of cap due to servicing transfer		
								09/27/2012	\$	372,177	\$	2,041,054 Updated due to quarterly assessment and reallocation		
								12/23/2013	\$	(192)	\$	2,040,862 Updated due to quarterly assessment and reallocation		
								03/26/2014	\$	(8)	\$	2,040,854 Updated due to quarterly assessment and reallocation		
04/13/2011	Western Federal Credit Union	Hawthorne	CA	Purchase	Financial Instrument for Home Loan Modifications			04/13/2011	\$	200,000	\$	200,000 Transfer of cap due to servicing transfer		
								06/29/2011	\$	17,687	\$	217,687 Updated due to quarterly assessment and reallocation		
								09/27/2012	\$	(1)	\$	217,686 Updated due to quarterly assessment and reallocation		
								03/25/2013	\$	(1)	\$	217,685 Updated due to quarterly assessment and reallocation		
								12/23/2013	\$	(290)	\$	217,395 Updated due to quarterly assessment and reallocation		
								03/26/2014	\$	(10)	\$	217,385 Updated due to quarterly assessment and reallocation		
09/30/2010	Weststar Mortgage, Inc.	Woodbridge	VA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$	45,056	\$	145,056 Updated portfolio data from servicer	
								06/29/2011	\$	(1)	\$	145,055 Updated due to quarterly assessment and reallocation		
								06/29/2012	\$	(1)	\$	145,054 Updated due to quarterly assessment and reallocation		
								09/27/2012	\$	(2)	\$	145,052 Updated due to quarterly assessment and reallocation		
								03/25/2013	\$	(1)	\$	145,051 Updated due to quarterly assessment and reallocation		
								12/23/2013	\$	(232)	\$	144,819 Updated due to quarterly assessment and reallocation		
								03/26/2014	\$	(8)	\$	144,811 Updated due to quarterly assessment and reallocation		
04/20/2009	Wilshire Credit Corporation	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$	366,000,000	N/A	06/12/2009	\$	87,130,000	\$	453,130,000 Updated portfolio data from servicer	
								09/30/2009	\$	(249,670,000)	\$	203,460,000 Updated portfolio data from servicer additional program mo		
								12/30/2009	\$	119,700,000	\$	323,160,000 Updated portfolio data from servicer additional program mo		
								03/26/2010	\$	52,270,000	\$	375,430,000 Updated portfolio data from servicer		
								04/19/2010	\$	(10,280,000)	\$	365,150,000 Transfer of cap due to servicing transfer		
								05/14/2010	\$	(1,880,000)	\$	363,270,000 Transfer of cap due to servicing transfer		
								06/16/2010	\$	(286,510,000)	\$	76,760,000 Transfer of cap due to servicing transfer		
								07/14/2010	\$	19,540,000	\$	96,300,000 Updated portfolio data from servicer		
								07/16/2010	\$	(210,000)	\$	96 090 000 Transfer of cap due to servicing transfer		
								08/13/2010	\$	(100,000)	\$	95,990,000 Transfer of cap due to servicing transfer		
								09/30/2010	\$	68,565,782	\$	164,555,782 Updated portfolio data from servicer		
								01/06/2011	\$	(247)	\$	164,555,535 Updated due to quarterly assessment and reallocation		
								03/30/2011	\$	(294)	\$	164 555 241 Updated due to quarterly assessment and reallocation		
								06/29/2011	\$	(2,779)	\$	164,552,462 Updated due to quarterly assessment and reallocation		
								10/19/2011	\$	(162,895,068)	\$	1,657,394 Termination of SPA		
09/23/2009	Yadkin Valley Bank	Elkin	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	240,000	N/A	10/02/2009	\$	60,000	\$	300,000 Updated portfolio data from servicer additional program mo	
								12/30/2009	\$	350,000	\$	650,000 Updated portfolio data from servicer additional program mo		
								03/26/2010	\$	1,360,000	\$	2,010,000 Updated portfolio data from servicer		
								07/14/2010	\$	(1,810,000)	\$	200,000 Updated portfolio data from servicer		
								09/30/2010	\$	235,167	\$	435,167 Updated portfolio data from servicer		
								01/06/2011	\$	(1)	\$	435,166 Updated due to quarterly assessment and reallocation		
								06/29/2011	\$	(4)	\$	435,162 Updated due to quarterly assessment and reallocation		
								06/28/2012	\$	(3)	\$	435,159 Updated due to quarterly assessment and reallocation		
								09/27/2012	\$	(7)	\$	435,152 Updated due to quarterly assessment and reallocation		
								12/27/2012	\$	(1)	\$	435,151 Updated due to quarterly assessment and reallocation		
								03/25/2013	\$	(5)	\$	435,146 Updated due to quarterly assessment and reallocation		
								06/27/2013	\$	(2)	\$	435,144 Updated due to quarterly assessment and reallocation		
								09/27/2013	\$	(1)	\$	435,143 Updated due to quarterly assessment and reallocation		
								12/23/2013	\$	(1,174)	\$	433,969 Updated due to quarterly assessment and reallocation		
								03/26/2014	\$	(43)	\$	433,926 Updated due to quarterly assessment and reallocation		
Total Initial CAP										\$	23,831,570,000	Total CAP Adjustments	\$	5,999,886,867
Total CAP										\$	29,831,456,867			

- 1/ On July 31, 2009, the SPA with Chase Home Finance, LLC was terminated and superseded by new SPAs with J.P. Morgan Chase Bank, NA and EMC Mortgage Corporation.
- 2/ Wachovia Mortgage, FSB was merged with Wells Fargo Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to Wachovia Mortgage, FSB prior to such merger.
- 3/ This institution executed an Assignment and Assumption Agreement (a copy of which is available on www.FinancialStability.gov) with respect to all rights and obligations for the transferred loan modifications. The amount transferred is realized as a cap adjustment and not as initial cap.
- 4/ On 8/27/10, an amendment was executed to reflect a change in the legal name of the institution.
- 5/ MorEquity, Inc executed a subservicing agreement with Nationstar Mortgage, LLC, that took effect 02/01/2011. All mortgage loans including all HAMP loans were transferred to Nationstar. The remaining Adjusted Cap stated above represents the amount previously paid to MorEquity, Inc. prior to such agreement.
- 6/ The remaining Adjusted Cap stated above represents the amount paid to servicer prior to SPA termination.
- 7/ Bank of America, N.A., Home Loan Services, Inc. and Wilshire Credit Corporation were merged into BAC Home Loans Servicing, LP, and the remaining Adjusted Cap stated above represents the amount previously paid to each servicer prior to such merger.
- 8/ In Apr 1 2011, EMC Mortgage, an indirect subsidiary of JP Morgan Chase & Co, transferred the servicing of all loans to JP Morgan Chase Bank, NA. The remaining Adjusted Cap stated above represents the amount previously paid to EMC Mortgage prior to such transfer.
- 9/ RBC Bank (USA) was merged with PNC Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to RBC Bank (USA) prior to such merger.
- 10/ On July 1, 2012, Saxon Mortgage Services, Inc. ceased servicing operations by sel ing its mortgage servicing rights and transferring the subservicing relationships to third-party servicers. The remaining Adjusted Cap stated above represents the amount previously paid to Saxon Mortgage Services, Inc. prior to ceasing servicing operations.
- 11/ As of July,3 2012, Aurora Loan Services LLC has discontinued its servicing function and sold all remaining servicing rights to Nationstar Mortgage. The remaining Adjusted Cap stated above represents the amount previously paid to Aurora Loan Services LLC, prior to ceasing servicing operations.
- 12/ Effective September 1, 2011 Litton Loan Servicing LP was acquired by Ocwen Financial Corporation. The remaining Adjusted Cap stated above represents the amount previously paid to Litton prior to such acquisition.
- 13/ In May 2010, U.S. mortgage servicing business HomEq was sold to Ocwen Loan Servicing. The remaining Adjusted Cap stated above represents the amount previously paid to HomEq prior to such sale.

* The Cap of Incentive Payments represents the potential total amount allocated to each servicer and includes the maximum amount allotted for a l payments on behalf of borrowers and payments to servicers and lenders/investors. The Cap is subject to adjustment based on the total amount a located to the program and individual servicer usage for borrower modifications. Each adjustment to the Cap is reflected under Adjustment Details.

Supplemental Information [Not Required by EESA §114(a)]

Making Home Affordable Program
Non-GSE Incentive Payments (through April 2014)

Name of Institution	Borrowers	Lenders / Investors	Servicer	Total Payments to Date
21st Mortgage Corporation	\$ 46,914.49	\$ 221,341.13	\$ 44,240.18	\$ 312,495.80
Allstate Mortgage Loans & Investments, Inc	\$ 6,742.19	\$ 10,864.29	\$ 8,035.81	\$ 25,642.29
AMS Servicing, LLC	\$ 36,866.28	\$ 174,535.59	\$ 103,774.66	\$ 315,176.53
Aurora Financial Group, Inc	\$ 24,689.43		\$ 27,843.67	\$ 52,533.10
Aurora Loan Services LLC	\$ 15,997,418.00	\$ 41,236,849.69	\$ 28,629,251.10	\$ 85,863,518.79
Banco Popular de Puerto Rico	\$ 43,486.92	\$ 47,241.00	\$ 23,559.98	\$ 114,287.90
Bank of America, N.A.	\$ 4,099,061.97	\$ 17,843,110.01	\$ 9,075,438.92	\$ 31,017,610.90
Bank of America, National Association	\$ 318,994,032.80	\$ 656,773,290.52	\$ 386,426,238.05	\$ 1,362,193,561.37
BankUnited	\$ 8,528,256.69	\$ 25,204,958.72	\$ 12,273,344.86	\$ 46,006,560.27
Bayview Loan Servicing LLC	\$ 13,714,726.17	\$ 26,714,530.65	\$ 17,024,128.22	\$ 57,453,385.04
Caliber Home Loans, Inc.	\$ 940,575.42	\$ 2,536,185.67	\$ 1,937,378.96	\$ 5,414,140.05
Carrington Mortgage Services, LLC.	\$ 11,234,622.24	\$ 29,406,531.47	\$ 19,793,846.15	\$ 60,434,999.86
CCO Mortgage, a division of RBS Citizens NA	\$ 2,426,597.33	\$ 5,592,016.85	\$ 3,835,851.27	\$ 11,854,465.45
Central Florida Educators Federal Credit Union	\$ 128,405.08	\$ 210,535.79	\$ 248,479.78	\$ 587,420.65
Cheviot Savings Bank	\$ 1,000.00	\$ 1,205.63	\$ 1,000.00	\$ 3,205.63
CitiMortgage Inc	\$ 75,440,761.53	\$ 238,833,528.12	\$ 115,049,455.17	\$ 429,323,744.82
Citizens First National Bank	\$ 27,229.56	\$ 67,847.26	\$ 46,729.55	\$ 141,806.37
Community Credit Union of Florida	\$ 3,000.00	\$ 4,631.53	\$ 5,000.00	\$ 12,631.53
CUC Mortgage Corporation	\$ 64,312.95	\$ 159,473.32	\$ 102,417.28	\$ 326,203.55
Desjardins Bank	\$ 1,000.00	\$ 1,825.64	\$ 1,000.00	\$ 3,825.64
DuPage Credit Union	\$ 8,542.42	\$ 30,404.30	\$ 15,442.42	\$ 54,389.14
EMC Mortgage Corporation	\$ 7,569,459.20	\$ 11,592,937.05	\$ 16,279,383.05	\$ 35,441,779.30
Fay Servicing, LLC	\$ 1,464,926.54	\$ 2,745,774.65	\$ 1,458,275.07	\$ 5,668,976.26
FCI Lender Services, Inc.	\$ 29,909.09	\$ 66,075.87	\$ 33,612.38	\$ 129,597.34
Fidelity Homestead Savings Bank	\$ -	\$ -	\$ 8,400.00	\$ 8,400.00
FIRST BANK	\$ 1,012,272.37	\$ 2,110,240.39	\$ 1,517,983.78	\$ 4,640,496.54
First Keystone Bank	\$ 2,775.62	\$ 3,423.27	\$ 8,717.90	\$ 14,916.79
First Mortgage Corporation	\$ 2,000.00		\$ 2,000.00	\$ 4,000.00
Florida Community Bank, NA	\$ 1,750.00	\$ 2,373.22	\$ 2,000.00	\$ 6,123.22
Franklin Credit Management Corporation	\$ 341,387.70	\$ 655,885.97	\$ 743,023.67	\$ 1,740,297.34
Franklin Savings	\$ 1,750.00	\$ 3,864.59	\$ 4,000.00	\$ 9,614.59
Fresno County Federal Credit Union	\$ 3,833.34	\$ 13,204.31	\$ 7,916.67	\$ 24,954.32
Glass City Federal Credit Union	\$ 4,000.00	\$ 2,473.84	\$ 6,000.00	\$ 12,473.84
GMAC Mortgage, LLC	\$ 60,775,096.68	\$ 148,076,870.62	\$ 94,642,925.14	\$ 303,494,892.44
Great Lakes Credit Union	\$ 10,833.34	\$ 19,058.21	\$ 14,100.00	\$ 43,991.55
Greater Nevada Mortgage Services	\$ 82,345.16	\$ 169,499.76	\$ 109,818.91	\$ 361,663.83
Green Tree Servicing LLC	\$ 3,983,142.25	\$ 27,004,813.03	\$ 9,003,394.13	\$ 39,991,349.41
Gregory Funding, LLC	\$ 81,143.29	\$ 183,542.49	\$ 82,552.48	\$ 347,238.26
Guaranty Bank	\$ 916.67		\$ 1,000.00	\$ 1,916.67
Hillsdale County National Bank	\$ 34,718.62	\$ 43,939.78	\$ 56,400.46	\$ 135,058.86
Home Loan Services, Inc.	\$ 169,857.80	\$ 2,440,767.73	\$ 3,698,606.99	\$ 6,309,232.52
Home Servicing, LLC	\$ 7,867.05	\$ 18,013.90	\$ 8,783.72	\$ 34,664.67
HornEqServicing	\$ -	\$ 3,036,319.34	\$ 5,272,500.00	\$ 8,308,819.34
HomeStar Bank and Financial Services	\$ 1,916.66	\$ 5,572.90	\$ 5,833.34	\$ 13,322.90
Homeward Residential, Inc.	\$ 51,759,481.72	\$ 133,893,684.23	\$ 94,837,607.23	\$ 280,490,773.18
Horicon Bank	\$ 8,265.13	\$ 20,000.85	\$ 12,169.53	\$ 40,435.51
beribank	\$ -	\$ 10,502.00	\$ 15,000.00	\$ 25,502.00
BM Southeast Employees' Federal Credit Union	\$ 9,000.00	\$ 23,589.08	\$ 16,000.00	\$ 48,589.08
IC Federal Credit Union	\$ 23,333.34	\$ 46,464.27	\$ 37,200.00	\$ 106,997.61
Idaho Housing and Finance Association	\$ 23,077.89	\$ 27,264.51	\$ 32,025.20	\$ 82,367.60
James B.Nutter and Company	\$ 11,047.18		\$ 12,323.00	\$ 23,370.18
JPMorgan Chase Bank, NA	\$ 306,709,506.81	\$ 822,628,223.77	\$ 405,840,431.64	\$ 1,535,178,162.22
Kondaur Capital Corporation	\$ -	\$ -	\$ 400.00	\$ 400.00
Lake City Bank	\$ 8,878.50	\$ 9,675.68	\$ 21,196.44	\$ 39,750.62

Lake National Bank	\$ 3,000.00	\$ 3,651.45	\$ 4,000.00	\$ 10,651.45
Litton Loan Servicing, LP	\$ 13,441,220.42	\$ 35,353,125.99	\$ 27,530,413.93	\$ 76,324,760.34
Los Alamos National Bank	\$ 34,864.17	\$ 41,171.81	\$ 55,277.67	\$ 131,313.65
M&T Bank	\$ 85,880.55	\$ -	\$ 87,570.77	\$ 173,451.32
Marix Servicing LLC	\$ 352,195.77	\$ 970,196.74	\$ 839,632.77	\$ 2,162,025.28
Marsh Associates, Inc.	\$ 9,687.97	\$ -	\$ 10,649.38	\$ 20,337.35
Midland Mortgage Co.	\$ 7,129,356.74	\$ 1,568,992.13	\$ 8,313,063.29	\$ 17,011,412.16
Midwest Community Bank	\$ 1,000.00	\$ 1,817.60	\$ 2,000.00	\$ 4,817.60
Mission Federal Credit Union	\$ 79,093.06	\$ 196,367.07	\$ 114,026.39	\$ 389,486.52
MorEquity, Inc.	\$ 345,841.21	\$ 2,305,003.00	\$ 1,977,320.74	\$ 4,628,164.95
Mortgage Center LLC	\$ 184,729.70	\$ 291,135.00	\$ 310,939.34	\$ 786,804.04
National City Bank	\$ 4,001,684.07	\$ 11,156,815.38	\$ 6,164,101.97	\$ 21,322,601.42
Nationstar Mortgage LLC	\$ 53,250,235.46	\$ 134,783,411.81	\$ 72,662,068.65	\$ 260,695,715.92
Navy Federal Credit Union	\$ 704,000.08	\$ 1,723,278.31	\$ 1,300,239.86	\$ 3,727,518.25
New York Community Bank	\$ 13,344.17	\$ 34,310.37	\$ 22,003.56	\$ 69,658.10
Oakland Municipal Credit Union	\$ -	\$ 3,568.11	\$ 6,500.00	\$ 10,068.11
Ocwen Loan Servicing, LLC	\$ 180,169,168.04	\$ 606,193,557.29	\$ 253,589,996.68	\$ 1,039,952,722.01
OneWest Bank	\$ 61,683,331.27	\$ 207,616,868.66	\$ 86,082,034.36	\$ 355,382,234.29
ORNL Federal Credit Union	\$ 19,940.57	\$ 33,863.91	\$ 44,672.86	\$ 98,477.34
Park View Federal Savings Bank	\$ 11,000.00	\$ 23,936.55	\$ 19,000.00	\$ 53,936.55
Pathfinder Bank	\$ 5,716.91	\$ 8,881.02	\$ 13,806.28	\$ 28,404.21
PennyMac Loan Services, LLC	\$ 7,020,978.78	\$ 18,996,716.16	\$ 9,005,484.21	\$ 35,023,179.15
PHH Mortgage Corporation	\$ 40,312.65	\$ 58,577.32	\$ 45,510.26	\$ 144,400.23
PNC Bank, National Association	\$ 163,854.31	\$ 1,028,076.39	\$ 515,500.00	\$ 1,707,430.70
Purdue Employees Federal Credit Union	\$ 3,000.00	\$ 2,319.45	\$ 4,000.00	\$ 9,319.45
Quantum Servicing Corporation	\$ 133,393.34	\$ 332,061.47	\$ 179,984.09	\$ 645,438.90
Residential Credit Solutions, Inc.	\$ 2,255,763.27	\$ 6,160,192.61	\$ 3,087,149.00	\$ 11,503,104.88
Resurgent Capital Services L.P.	\$ 413,094.12	\$ 1,013,974.28	\$ 510,813.51	\$ 1,937,881.91
RG Mortgage	\$ 164,852.94	\$ 227,582.28	\$ 401,333.81	\$ 793,769.03
RoundPoint Mortgage Servicing Corporation	\$ 279,146.79	\$ 674,383.66	\$ 513,009.41	\$ 1,466,539.86
Rushmore Loan Management Services LLC	\$ 1,295,845.32	\$ 2,995,742.72	\$ 736,506.37	\$ 5,028,094.41
Saxon Mortgage Services Inc	\$ 19,655,074.77	\$ 41,738,413.24	\$ 39,413,598.23	\$ 100,807,086.24
Schools Financial Credit Union	\$ 26,666.70	\$ 61,128.93	\$ 38,500.00	\$ 126,295.63
Scotiabank de Puerto Rico	\$ 515,948.87	\$ 696,308.73	\$ 418,008.60	\$ 1,630,266.20
Select Portfolio Servicing, Inc.	\$ 89,168,393.50	\$ 177,200,297.99	\$ 117,697,759.18	\$ 384,066,450.67
Selene Finance LP	\$ 86,398.18	\$ 229,874.09	\$ 104,160.05	\$ 420,432.32
Servis One, Inc., dba BSI Financial Services, Inc.	\$ 1,558,566.10	\$ 3,692,330.33	\$ 1,348,847.40	\$ 6,599,743.83
ShoreBank	\$ 49,915.10	\$ 153,906.17	\$ 143,165.10	\$ 346,986.37
Silver State Schools Credit Union	\$ 40,355.90	\$ 176,298.89	\$ 69,189.24	\$ 285,844.03
SN Servicing Corporation	\$ 1,340.70	\$ -	\$ 1,340.70	\$ 2,681.40
Specialized Loan Servicing LLC	\$ 9,500,400.37	\$ 15,454,340.40	\$ 12,890,274.39	\$ 37,845,015.16
Statebridge Company, LLC	\$ 26,521.29	\$ 93,490.05	\$ 30,901.80	\$ 150,913.14
Sterling Savings Bank	\$ 197,194.45	\$ 420,894.69	\$ 322,327.72	\$ 940,416.86
SunTrust Mortgage, Inc	\$ 21,166.67	\$ (1,518.80)	\$ 10,516.67	\$ 30,164.54
Technology Credit Union	\$ 58,000.00	\$ 198,741.87	\$ 76,816.67	\$ 333,558.54
The Bryn Mawr Trust Company	\$ 11,196.51	\$ 15,037.28	\$ 8,435.80	\$ 34,669.59
The Golden 1 Credit Union	\$ 354,884.20	\$ 1,036,357.34	\$ 571,944.71	\$ 1,963,186.25
U.S. Bank National Association	\$ 14,384,565.77	\$ 32,923,308.20	\$ 23,079,096.47	\$ 70,386,970.44
United Bank	\$ 2,916.67	\$ 2,651.90	\$ 6,600.00	\$ 12,168.57
United Bank Mortgage Corporation	\$ 42,920.30	\$ 79,321.49	\$ 60,706.85	\$ 182,948.64
Urban Partnership Bank	\$ 157,497.56	\$ 321,405.35	\$ 135,918.87	\$ 614,821.78
Urban Trust Bank	\$ 2,000.00	\$ 3,108.91	\$ 1,000.00	\$ 6,108.91
Vantium Capital, Inc. d/b/a Acqura Loan Services	\$ 240,971.70	\$ 489,045.63	\$ 392,135.86	\$ 1,122,153.19
ViewPoint Bank	\$ -	\$ 964.73	\$ -	\$ 964.73
Wachovia Mortgage, FSB	\$ -	\$ 76,889.58	\$ 162,000.00	\$ 238,889.58
Wells Fargo Bank, N.A.	\$ 256,095,047.35	\$ 658,778,112.75	\$ 364,024,252.80	\$ 1,278,897,412.90
Wescom Central Credit Union	\$ 252,699.61	\$ 761,329.79	\$ 312,225.08	\$ 1,326,254.48
Western Federal Credit Union	\$ 19,333.34	\$ 50,596.19	\$ 22,916.67	\$ 92,846.20
Wilshire Credit Corporation	\$ -	\$ 490,394.10	\$ 1,167,000.00	\$ 1,657,394.10
Yadkin Valley Bank	\$ 29,522.98	\$ 32,199.05	\$ 48,372.98	\$ 110,095.01
Grand Total	\$ 1,611,697,763.69	\$ 4,168,899,769.90	\$ 2,265,170,657.76	\$ 8,045,768,191.35

**Housing Finance Agency Innovation Fund for the Hardest Hit Housing Markets
Hardest Hit Funds (HHF) Program**

Note	Date	Seller			Transaction Type	Investment Description	Initial Investment Amount	Additional Investment Amount	Investment Amount ¹	Pricing Mechanism
		Name of Institution	City	State						
	6/23/2010	Nevada Affordable Housing Assistance Corporation	Reno	NV	Purchase	Financial Instrument for HHF Program	\$ 102,800,000	-	\$ 194,026,240	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 34,056,581		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 57,169,659		N/A
	6/23/2010	CalHFA Mortgage Assistance Corporation	Sacramento	CA	Purchase	Financial Instrument for HHF Program	\$ 699,600,000	-	\$ 1,975,334,096	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 476,257,070		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 799,477,026		N/A
	6/23/2010	Florida Housing Finance Corporation	Tallahassee	FL	Purchase	Financial Instrument for HHF Program	\$ 418,000,000	-	\$ 1,057,839,136	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 238,864,755		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 400,974,381		N/A
	6/23/2010	Arizona (Home) Foreclosure Prevention Funding Corporation	Phoenix	AZ	Purchase	Financial Instrument for HHF Program	\$ 125,100,000	-	\$ 267,766,006	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 142,666,006		N/A
	6/23/2010	Michigan Homeowner Assistance Nonprofit Housing Corporation	Lansing	MI	Purchase	Financial Instrument for HHF Program	\$ 154,500,000	-	\$ 498,605,738	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 128,461,559		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 215,644,179		N/A
	8/3/2010	North Carolina Housing Finance Agency	Raleigh	NC	Purchase	Financial Instrument for HHF Program	\$ 159,000,000	-	\$ 482,781,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 120,874,221		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 202,907,565		N/A
	8/3/2010	Ohio Homeowner Assistance LLC	Columbus	OH	Purchase	Financial Instrument for HHF Program	\$ 172,000,000	-	\$ 570,395,099	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 148,728,864		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 249,666,235		N/A
	8/3/2010	Oregon Affordable Housing Assistance Corporation	Salem	OR	Purchase	Financial Instrument for HHF Program	\$ 88,000,000	-	\$ 220,042,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 49,294,215		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 82,748,571		N/A
	8/3/2010	Rhode Island Housing and Mortgage Finance Corporation	Providence	RI	Purchase	Financial Instrument for HHF Program	\$ 43,000,000	-	\$ 79,351,573	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 13,570,770		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 22,780,803		N/A
	8/3/2010	SC Housing Corp	Columbia	SC	Purchase	Financial Instrument for HHF Program	\$ 138,000,000	-	\$ 295,431,547	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 58,772,347		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 98,659,200		N/A
	9/23/2010	Alabama Housing Finance Authority	Montgomery	AL	Purchase	Financial Instrument for HHF Program	\$ 60,672,471	-	\$ 162,521,345	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 101,848,874		N/A
	9/23/2010	Kentucky Housing Corporation	Frankfort	KY	Purchase	Financial Instrument for HHF Program	\$ 55,588,050	-	\$ 148,901,875	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 93,313,825		N/A
	9/23/2010	Mississippi Home Corporation	Jackson	MS	Purchase	Financial Instrument for HHF Program	\$ 38,036,950	-	\$ 101,888,323	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 63,851,373		N/A
	9/23/2010	GHFA Affordable Housing, Inc.	Atlanta	GA	Purchase	Financial Instrument for HHF Program	\$ 126,650,987	-	\$ 339,255,819	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 212,604,832		N/A

	9/23/2010	Indiana Housing and Community Development Authority	Indianapolis	IN	Purchase	Financial Instrument for HHF Program	\$ 82,762,859	-	\$ 221,694,139	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 138,931,280		N/A
	9/23/2010	Illinois Housing Development Authority	Chicago	IL	Purchase	Financial Instrument for HHF Program	\$ 166,352,726	-	\$ 445,603,557	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 279,250,831		N/A
	9/23/2010	New Jersey Housing and Mortgage Finance Agency	Trenton	NJ	Purchase	Financial Instrument for HHF Program	\$ 112,200,637	-	\$ 300,548,144	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 188,347,507		N/A
	9/23/2010	District of Columbia Housing Finance Agency	Washington	DC	Purchase	Financial Instrument for HHF Program	\$ 7,726,678	-	\$ 20,697,198	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 12,970,520		N/A
	9/23/2010	Tennessee Housing Development Agency	Nashville	TN	Purchase	Financial Instrument for HHF Program	\$ 81,128,260	-	\$ 217,315,593	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 136,187,333		N/A

TOTAL INVESTMENT AMOUNT \$ 7,600,000,000

1/ The purchase will be incrementally funded up to the investment amount.

2/ On 9/23/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

3/ On 9/29/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

Footnote	Date	Seller			Transaction Type	Investment Description	Initial Investment Amount	Investment Adjustments	Investment Amount	Pricing Mechanism
		Name	City	State						
1	9/3/2010	Citigroup, Inc.	New York	NY	Purchase	Facility Purchase Agreement	\$ 8,117,000,000	-	\$ 1,025,000,000	N/A
2	3/4/2013						-	\$ (7,092,000,000)		N/A
TOTAL INVESTMENT AMOUNT									\$ 1,025,000,000	

1/ On September 3, 2010, the U.S. Department of the Treasury and Citibank, N.A. entered into a facility purchase agreement (the "L/C Facility Agreement"), which allowed Treasury to demand from Citigroup the issuance of an up to \$8 billion, 10-year letter of credit (the "L/C"). Treasury will increase availability under the L/C incrementally in proportion to the mortgages refinanced under the FHA Short Refinance program during the eligibility period. After that time, the amount of the L/C will be capped at the then-current level. Under the terms of the L/C Facility Agreement, Treasury could incur fees for the availability and usage of the L/C up to a maximum amount of \$117 million.

2/ On March 4, 2013, the U.S. Department of the Treasury and Citibank, N.A. entered into Amendment No. 1 to the L/C Facility Agreement, which reduced the maximum amount of the L/C from \$8 billion to \$1 billion; extends by two years the period of time Treasury has to increase the L/C to cover new loans that are entered into the program; and modified the fee structure paid to Citibank, N.A. Based on this new fee structure and the lower L/C, Treasury expects that the fees incurred for the availability and usage of the L/C will not exceed \$25 million.

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Projected Costs and Liabilities [Section 105(a)(3)(E)]

For Period Ending April 30, 2014

Type of Expense/Liability	Amount
None	

Note: Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup was terminated on December 23, 2009.

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Programmatic Operating Expenses [Section 105(a)(3)(F)]

For Period Ending April 30, 2014

Type of Expense	Amount
Compensation for financial agents and legal firms	\$1,039,769,060

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Description of Vehicles Established [Section 105(a)(3)(H)]

For Period Ending April 30, 2014

Date	Vehicle	Description
	None	



HAMP Application Activity by Servicer¹
As of February 2014

Servicer Name	Activity in February 2014				Program-to-Date			
	# Requests Received ²	# Requests Processed ³	# Requests Approved ⁴	# Requests Denied ⁵	# Requests Received ²	# Requests Processed ³	# Requests Approved ⁴	# Requests Denied ⁵
Bank of America, NA	8,237	4,816	899	3,917	1,374,426	1,349,202	587,678	761,524
BankUnited	42	39	22	17	9,699	9,500	4,674	4,826
Bayview Loan Servicing, LLC	1,383	1,126	302	824	33,828	31,666	10,773	20,893
Carrington Mortgage Services, LLC	1,333	1,529	281	1,248	73,426	72,608	23,892	48,716
CCO Mortgage, a division of RBS Citizens NA	507	271	27	244	27,300	26,430	5,861	20,569
CitiMortgage Inc	291	634	534	100	527,293	518,226	224,904	293,322
Green Tree Servicing LLC	1,742	909	537	372	90,160	85,507	33,794	51,713
JPMorgan Chase Bank, NA	10,470	2,715	733	1,982	1,538,845	1,519,835	439,267	1,080,568
Midland Mortgage Co.	2,315	2,303	251	2,052	110,468	108,357	9,636	98,721
Nationstar Mortgage LLC	11,213	8,627	1,863	6,764	408,625	383,246	82,919	300,327
Navy Federal Credit Union	169	165	27	138	10,718	10,235	1,950	8,285
Ocwen Loan Servicing, LLC	30,177	4,796	2,758	2,038	1,385,083	1,299,144	306,725	992,419
OneWest Bank	262	387	39	348	382,092	381,276	102,286	278,990
ORNL Federal Credit Union	16	16	-	16	553	553	52	501
PennyMac Loan Services, LLC	371	257	81	176	18,548	17,818	5,086	12,732
PNC Bank, National Association	17	19	3	16	723	657	39	618
PNC Mortgage ⁶	781	796	77	719	38,407	38,295	27,430	10,865
Residential Credit Solutions, Inc.	274	300	57	243	17,120	16,863	1,982	14,881
Select Portfolio Servicing, Inc.	9,147	2,943	474	2,469	169,398	146,529	92,409	54,120
Specialized Loan Servicing LLC	1,256	1,600	215	1,385	48,615	46,505	7,251	39,254
U.S. Bank National Association	2,201	1,792	71	1,721	120,845	111,744	43,081	68,663
Wells Fargo Bank, NA	8,205	7,591	1,599	5,992	1,379,184	1,358,428	415,773	942,655
Other Servicers ⁷	-	-	-	-	170,842	170,842	106,111	64,731
TOTAL	90,409	43,631	10,850	32,781	7,936,198	7,703,466	2,533,573	5,169,893

¹ This report is sourced from the Monthly Servicer Survey of select servicers participating in MHA under a Servicer Participation Agreement. All data present in this report reflects what is provided by servicers participating in the survey and is not separately validated by Treasury.

In 2013, the Bureau of Consumer Financial Protection (CFPB) issued new mortgage servicing rules under the Real Estate Settlement Procedures Act (Regulation X). These rules, which became effective on January 10, 2014, may impact servicer processes for evaluation of requests for assistance under MHA. As a result, servicers reporting of Requests Received, Requests Processed, and Requests Denied (defined below) may include all mortgage modification requests. Previously, servicer reporting for these categories included only requests that met basic HAMP eligibility criteria.

From time to time, a servicer's current month's cumulative results may not equal the sum of that servicer's prior month's cumulative results and current month's activity; this may be due to servicing transfers or servicer corrections to prior reporting. Note that Requests Processed, Requests Approved, and Requests Denied in any given month may be related to Requests Received in prior months.

² "Requests Received" is the total number of mortgage modification requests received, as reported by servicers. Cumulative Requests Received include all mortgage modification requests received since implementation of Supplemental Directive 10-02, effective June 1, 2010, and any requests that were approved for a trial modification prior to implementation of such guidance. As noted in Footnote 1 above, some servicers may include all mortgage modification requests received, whereas they previously included only requests that met basic HAMP eligibility criteria.

³ "Requests Processed" is the sum of Requests Approved and Requests Denied, defined below.

⁴ "Requests Approved" is the total number of mortgage modification requests approved for a trial modification under HAMP and trial offers sent to the borrowers, as reported by servicers. Note that all Requests Approved do not become Active Trials because some borrowers do not accept the trial or fail to make the first trial payment.

⁵ "Requests Denied" is the total number of mortgage modification requests not approved for a trial modification under HAMP and the decision communicated to the borrower by the servicer in accordance with program guidance, as reported by servicers. Cumulative Requests Denied include all mortgage modification requests denied and communicated to the borrower by the servicer since implementation of Supplemental Directive 10-02, effective June 1, 2010; servicers do not report Requests Denied prior to then as relevant data is incomplete. Figures include HAMP mortgage modification requests denied due to insufficient documentation, failure to meet basic eligibility criteria, and/or other reasons.

⁶ Formerly National City Bank.

⁷ Includes servicers that are no longer actively participating in the survey process or those whose Servicer Participation Agreement has been terminated. These servicers no longer submit a survey, and their results only reflect previous periods when the survey questions were not as extensive as current surveys (e.g. #Requests Denied was not a component of earlier surveys).