

# MONTHLY REPORT TO CONGRESS

## NOVEMBER 2014

December 10, 2014  
Troubled Asset Relief Program  
U.S. Department of the Treasury



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## BANK SUPPORT PROGRAMS

### CAPITAL PURCHASE PROGRAM

Treasury created the Capital Purchase Program (CPP) in October 2008 to help stabilize the financial system by providing capital to viable banking institutions of all sizes throughout the nation. The CPP Snapshot shows the cumulative CPP activity from the program since its inception. As of November 30, 2014, \$226.4 billion in total CPP proceeds have been collected. Today, every dollar recovered from CPP participants represents an additional positive return for taxpayers. In addition to its CPP investments, Treasury continues to hold outstanding investments in Community Development Financial Institutions through the Community Development Capital Initiative.

### CPP SNAPSHOT

Total Institutions Funded	707	Total CPP Proceeds <sup>1</sup>	\$226.4 billion										
Full Repayments	254	<table border="1"> <caption>CPP Proceeds by Category</caption> <thead> <tr> <th>Category</th> <th>Amount (Billion)</th> </tr> </thead> <tbody> <tr> <td>Repayments</td> <td>\$196.39</td> </tr> <tr> <td>Auctions</td> <td>\$2.99</td> </tr> <tr> <td>Total Dividends, Interest &amp; Other Income</td> <td>\$19.01</td> </tr> <tr> <td>Warrant Income</td> <td>\$7.97</td> </tr> </tbody> </table>	Category	Amount (Billion)	Repayments	\$196.39	Auctions	\$2.99	Total Dividends, Interest & Other Income	\$19.01	Warrant Income	\$7.97	
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Repayments	\$196.39												
Auctions	\$2.99												
Total Dividends, Interest & Other Income	\$19.01												
Warrant Income	\$7.97												
SBLF Repayments	137												
CDCI Conversions	28												
Sold Investments	32												
Auctioned Investments	185												
In Bankruptcy/Receivership	32												
Merged Institutions	4												
<b>Total Remaining Institutions</b>	<b>35</b>												
Partial Repayments	1												
Currently in Common <sup>2</sup>	2												

<sup>1</sup> Repayments: Actual collections as of November 30, 2014, including (i) \$2.21 billion in CPP investments refinanced under the Small Business Lending Fund (SBLF), a program created by Congress outside of TARP under which certain CPP institutions were allowed to repay TARP funds by borrowing under that program, and (ii) \$0.36 billion in exchanges of CPP investments into the Community Development Capital Initiative (CDCI), as permitted under the terms of that program.

Auctions: Includes net proceeds from all auctions of CPP preferred and note securities where cash has settled with OFS as of November 30, 2014.

Warrant Income: Net Proceeds. Includes proceeds from exercised warrants.

<sup>2</sup> Institutions where Treasury has converted its original investment at a discount into shares of common stock in the institution.

### **REPAYMENTS AT PAR**

- On November 19, Crazy Woman Creek Bancorp, Inc. repurchased all of its remaining outstanding CPP preferred securities as well as its preferred shares from exercised warrants held by Treasury for total proceeds of approximately \$2.3 million.

### **SALES & DISPOSITIONS**

- On November 21, Treasury sold to private investors, preferred stock in three institutions (First United Corporation; Lone Star Bank; and Porter Bancorp, Inc.) for actual aggregate gross proceeds of \$35.6 million. Because the closing for the auction occurred on December 4, proceeds are not included in program totals included elsewhere in this report. More information can be found in Treasury's Press Release: <http://www.treasury.gov/press-center/press-releases/Pages/j19707.aspx>.

### **RESTRUCTURINGS**

- On November 25, Treasury entered into a securities purchase agreement with NCAL Bancorp (NCAL) and certain purchasers pursuant to which Treasury agreed to sell to such purchasers the CPP preferred stock issued by NCAL, subject to the conditions specified in such agreement.

### **DIVIDENDS AND INTEREST**

- In November, Treasury received dividends and interest income from CPP investments of \$1.3 million. As of November 30, 2014, cumulative dividends, interest and fee income received from CPP investments total \$12.1 billion.

### **BANKRUPTCY AND RECEIVERSHIP**

- On November 7, the Office of the Comptroller of the Currency closed Frontier Bank, the subsidiary bank of Western Community Bancshares, Inc., and the FDIC was named Receiver. Treasury's investment in Western Community Bancshares, Inc. was \$7.3 million, and no repayments had been made to Treasury as of November 30, 2014.

### TOP 10 REMAINING CPP INSTITUTIONS

	Institution	Location	Amount Outstanding (millions)
1	First BanCorp <sup>3</sup>	San Juan, PR	\$ 239.0
2	U.S. Century Bank	Miami, FL	\$ 50.2
3	Chambers Bancshares, Inc.	Danville, AR	\$ 19.8
4	OneFinancial Corporation	Little Rock, AR	\$ 17.3
5	Liberty Shares, Inc.	Hinesville, GA	\$ 17.3
6	Broadway Financial Corporation <sup>4</sup>	Los Angeles, CA	\$ 15.0
7	Suburban Illinois Bancorp, Inc.	Elmhurst, IL	\$ 15.0
8	Tidelands Bancshares, Inc.	Mount Pleasant, SC	\$ 14.4
9	HCSB Financial Corporation	Loris, SC	\$ 12.9
10	OneUnited Bank	Boston, MA	\$ 12.1

<sup>3</sup> Treasury exchanged its preferred stock for mandatorily convertible preferred stock (MCP) with capitalized dividends. First BanCorp fulfilled the conversion conditions and Treasury's MCP was converted into 32,941,797 shares of common stock. Treasury sold 12,000,000 of such shares on August 16, 2013. Treasury sold a further 1,261,356 shares on September 13, 2013 following the exercise by the underwriters of their over-allotment option. On September 9, 2014, Treasury began its first pre-defined written trading plan for the sale of additional shares of common stock. Amount outstanding will be updated to reflect sales at the close of the trading plan.

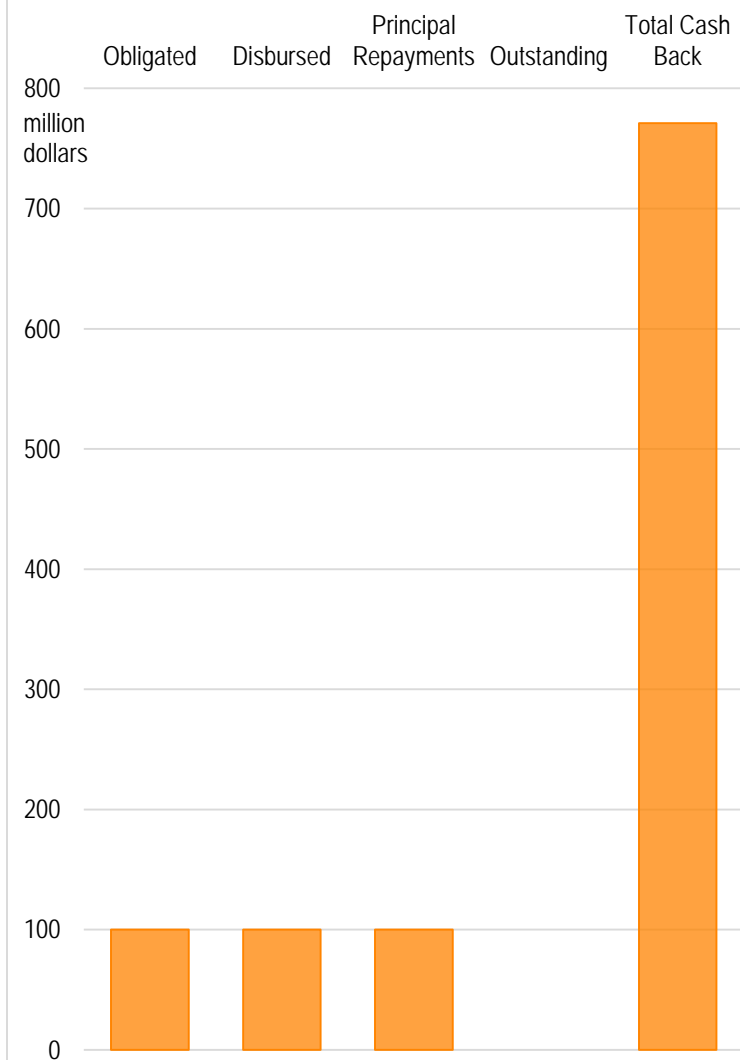
<sup>4</sup> On August 22, 2013, Treasury exchanged its preferred stock in Broadway Financial Corporation (Broadway) for 10,146 shares of common stock equivalent representing 50% of the liquidation preference of the preferred stock, plus 100% of previously accrued and unpaid dividends on the preferred stock. On December 5, 2013, Treasury's 10,146 shares of common stock equivalent in Broadway converted to 10,146,000 shares of common stock.

## CREDIT MARKET PROGRAMS

### TERM ASSET BACKED SECURITIES LENDING FACILITY (TALF)

On November 6, 2014 the net portfolio holdings of TALF LLC were reduced to zero and TALF LLC together with the other TALF agreements were terminated, effectively closing the TALF Program. Treasury initially invested \$100 million in TALF and as of November 30, 2014 has recovered a total of \$771 million in total TALF proceeds.

Disposition of TALF Funds as of November 30, 2014



## **HOUSING PROGRAMS**

### **MAKING HOME AFFORDABLE**

#### ***ENHANCEMENTS***

In October and November, Treasury and the Department of Housing and Urban Development implemented enhancements to programs under Making Home Affordable (MHA) to better assist struggling homeowners and communities still recovering from the effects of the financial crisis. The enhancements were designed to motivate borrowers to continue making their modified mortgage payments, strengthen the safety net for homeowners facing continuing financial hardships, and help homeowners in MHA programs build equity in their homes, an important factor in stabilizing neighborhoods.

The enhancements include:

- Increasing the pay-for-performance incentive under the Home Affordable Modification Program (HAMP) so that homeowners who receive a permanent HAMP modification can earn up to \$10,000 applied in repayment of their outstanding principal balance, if they remain in good standing for six years.
- Increasing the amount of assistance to homeowners who relocate as a result of a short sale or deed-in-lieu of foreclosure under the Home Affordable Foreclosure Alternatives (HAFA) Program to \$10,000.
- Reducing the interest rate for HAMP Tier 2 modifications, which will enable more homeowners to qualify for a modification.

For more information, see Treasury's press release, which can be found at: <http://www.treasury.gov/press-center/press-releases/Pages/jl9714.aspx>.

## MHA PROGRAM UPDATE

In total<sup>5</sup>, more than 2.2 million homeowner assistance actions have taken place under MHA programs. These include permanent first and second lien mortgage modifications, completed short sales and deeds-in-lieu of foreclosure, and unemployment forbearance plans. For more information about Treasury's housing programs, please visit: <http://www.treasury.gov/initiatives/financial-stability/TARP-Programs/housing/Pages/default.aspx>.

HAMP Activity through October 2014		Total
<b>Trial Modifications</b>	All Trials Started	2,257,025
	Tier 1	2,158,027
	Tier 2	98,998
	Trials Reported Since Last Report	10,345
	Active Trials	41,203
<b>Permanent Modifications</b>	All Permanent Modifications Started	1,426,728
	Tier 1	1,351,570
	Tier 2	75,158
	Permanent Modifications Reported Since Last Report	10,023
	Active Permanent Modifications	963,188
Median Savings		(\$489.33)

Other MHA Programs	Program-to-Date (October 2014)	Reported Since Prior Period
FHA and RD-HAMP Permanent Modifications Started	56,819	1,516
2MP Modifications Started	142,973	1,276
HAFAs Transactions Completed	329,749	6,462
UP Forbearance Plans Started (through September 2014)	41,471	258

<sup>5</sup> Program Total Includes: Government Sponsored Enterprise (GSE) and Non-GSE HAMP permanent modifications; FHA- and RD-HAMP modification; and GSE Standard Modifications since October 2011 under the GSEs' Servicer Alignment Initiative as reported by the GSEs to Treasury. HAFAs Transactions Completed in the 'Other MHA Programs' table includes both GSE and Non-GSE HAFAs transactions completed, including those completed by the GSEs since the GSEs jointly streamlined their short sale and deed-in-lieu of foreclosure programs in November 2012. The GSE Standard HAFAs program is closely aligned with Treasury's MHA HAFAs program

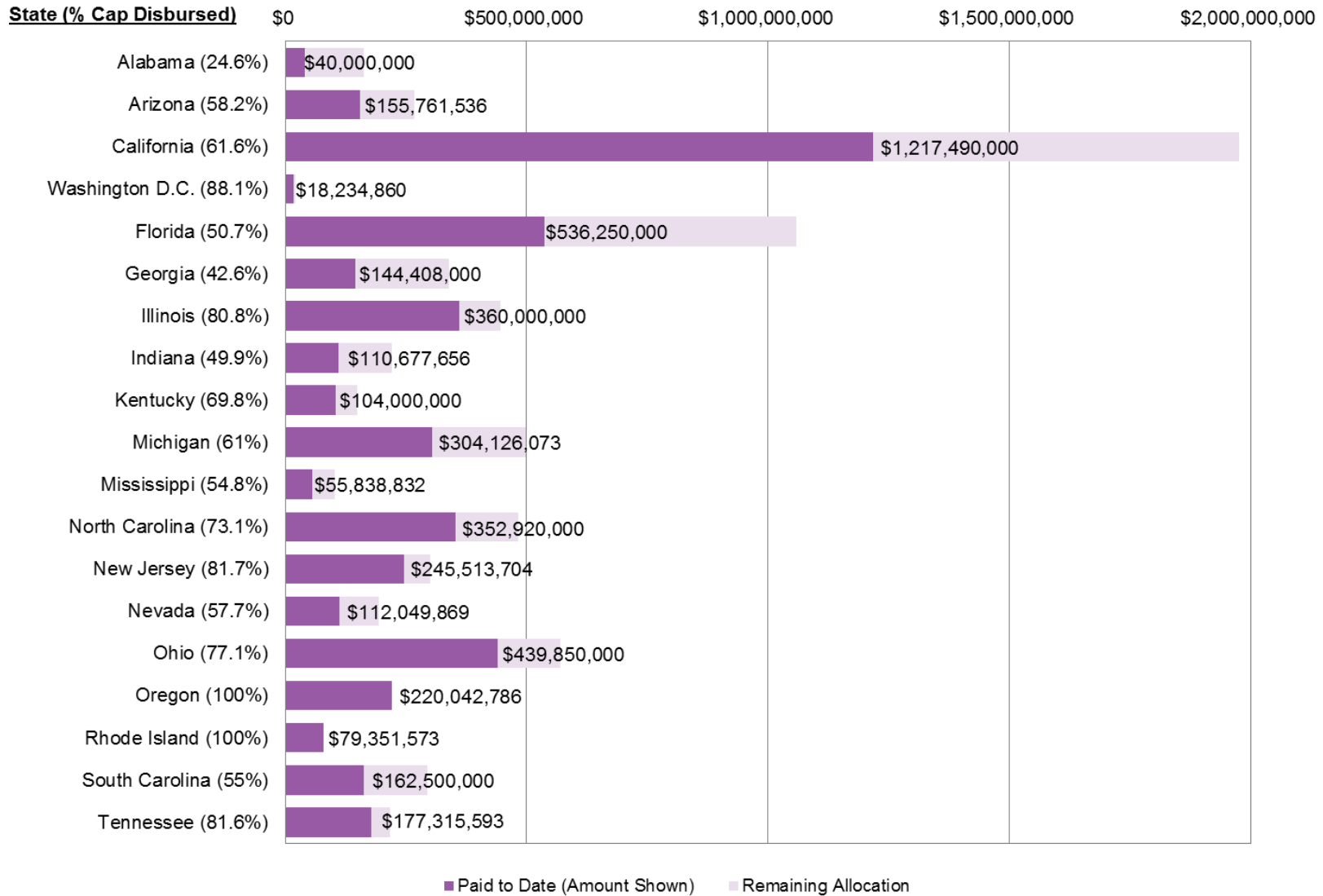


## HARDEST HIT FUND

The Hardest Hit Fund provides \$7.6 billion to 18 states and the District of Columbia to provide assistance to struggling homeowners through locally tailored programs administered by each respective housing finance agency (HFA). These states were chosen because they experienced steep home price declines or severe unemployment in the economic downturn. HFAs offer a number of different programs to help homeowners, including mortgage payment assistance, reinstatement, principal reduction, modification assistance, short sale/transition assistance, note purchase and modification, and blight elimination. As of November 30, 2014, the 19 HFAs have drawn a total of \$4.8 billion.

- There are now 73 active programs across the 19 HFAs. Approximately 66 percent of total program funds are targeted to helping unemployed borrowers, primarily through reinstatement and programs that help homeowners pay their mortgage while looking for work.
- Treasury continues to work to identify best practices, share lessons learned, and provide additional assistance and oversight to the HFAs. It also hosts biweekly calls with servicers and HFAs to identify operational barriers.
- In November, California made changes to its principal reduction and mortgage payment assistance programs. Under its Principal Reduction Program, California removed the restriction against homeowners with pre-assistance debt-to-income ratios below 31 percent. Under its Unemployment Mortgage Assistance Program, California increased the maximum amount of unemployment mortgage payment assistance from \$36,000 to \$54,000, the duration of assistance from 12 to 18 months, and extended the lien forgiveness term from three to five years.
- Three HFAs drew a total of \$84 million in November. Over the life of the program, the 19 HFAs have drawn a total of \$4.8 billion. Each HFA draws down funds as they are needed (See Hardest Hit Fund as of November 30, 2014 chart). HFAs have until December 31, 2017 to expend funds, and must have no more than five percent of their allocation on hand before they can draw additional funds.
- Treasury continues to publish the Hardest Hit Fund Quarterly Performance Summary containing performance data and trends, key economic and loan performance indicators, and brief program descriptions for each HFA. The Hardest Hit Fund Quarterly Performance Summary is available at <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/HHF.aspx>. Each HFA also submits a quarterly report on the progress of its programs. Direct links to each HFA's most recent performance report can be found at <http://www.treasury.gov/initiatives/financial-stability/programs/housing-programs/hhf/Pages/default.aspx>.

## HARDEST HIT FUND AS OF NOVEMBER 30, 2014



## LIFETIME COSTS

The true cost of the financial crisis will always be measured in the human suffering and economic damage it caused – the jobs that were lost, the businesses that were closed, and the college educations or retirements that were deferred. However, the fiscal cost of TARP is also important.

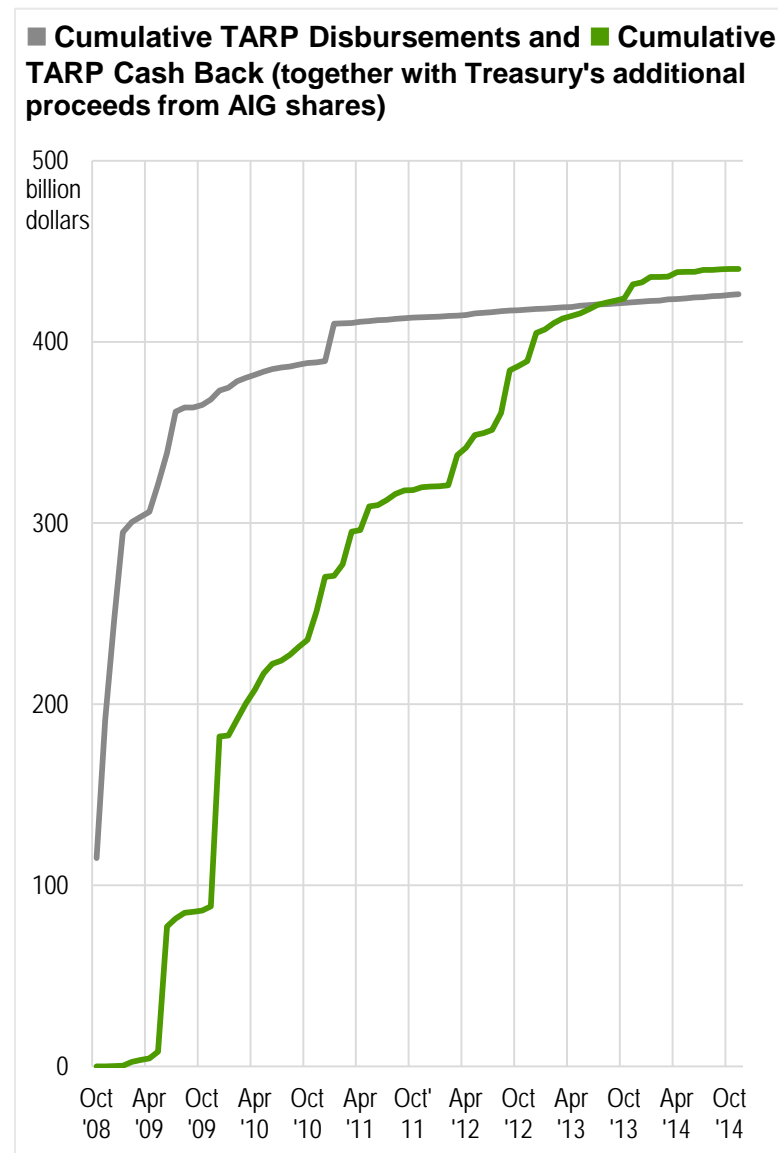
When Congress created TARP, it authorized up to \$700 billion for the programs. That authority was later reduced to \$475 billion. To date, a total of \$426.3 billion has been disbursed under TARP. As of November 30, 2014, cumulative collections under TARP, together with Treasury's additional proceeds from the sale of non-TARP shares of AIG<sup>6</sup>, have exceeded total disbursements by \$14.0 billion<sup>7</sup>. Treasury estimates that the combined overall cost of TARP will be approximately \$37.5 billion. These estimates assume that the budget for TARP housing programs will be disbursed in full and do not include Treasury's additional proceeds from its non-TARP AIG shares.

For a daily snapshot of the amount of funds obligated, the amount disbursed, repayments, income received and any losses by program, please visit the Daily TARP Update (DTU) at: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx>.

The DTU is updated after every business day. To see how Treasury has invested and recovered TARP funds over time, please visit the interactive TARP Tracker at: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/TARP-Tracker.aspx>.

<sup>6</sup> For more information, see note 10 to the Daily TARP Update: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx>.

<sup>7</sup> Treasury is continuing to disburse funds related to its housing programs, and continuing to recoup its outstanding investments. For the latest lifetime cost estimates, please see the chart on page 10: *Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget*.



The *Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget* chart provides for each program within TARP the amount obligated, the amount disbursed, the outstanding balance, and the estimated lifetime cost. Estimated lifetime cost represents Treasury's best estimate of what the program will ultimately cost the taxpayer. This chart also shows the estimated lifetime cost of the additional investment by Treasury in AIG separate and apart from the TARP investment.

This chart utilizes the methodology that OFS has consistently used to estimate lifetime costs including the requirement to use a discount rate that reflects market risk as required by the Emergency Economic Stabilization Act of 2008 (EESA) for future cash flows. Over time, market conditions and the performance of specific investments will be critical determinants of TARP's lifetime cost. The methodology used adheres to government budgeting guidance and includes investments and other disbursements expected to be made in the future. It also includes assumptions regarding future events, which are inherently uncertain. These estimates do not necessarily reflect official Administration budgetary estimates of the deficit impact of TARP and may differ from the official estimates presented in the President's Budget, the Midsession Review of the Budget, and the report required in 2013 under Section 134 of EESA.

## TREASURY ESTIMATES OF THE IMPACT OF TARP PROGRAMS AND AIG INVESTMENTS ON THE FEDERAL BUDGET

Programs as of November 30, 2014 (dollar amounts in billions)	<u>Obligation/ Commitment</u>	<u>Disbursed as of November 30</u>	<u>Outstanding Investment Balance as of November 30</u>	<u>Estimated Lifetime Cost as of September 30<sup>1</sup></u>
<b>Bank Support Programs:</b>				
Capital Purchase Program (CPP):				
Citigroup	\$ 25.00	\$ 25.00	\$ -	\$ (6.89)
Other banks with assets \$10 billion or greater	\$ 165.33	\$ 165.33	\$ 0.20	\$ (10.23)
Banks with assets less than \$10 billion <sup>2</sup>	\$ 14.57	\$ 14.57	\$ 0.36	\$ 0.97
<b>Total</b>	<b>\$ 204.89</b>	<b>\$ 204.89</b>	<b>\$ 0.56</b>	<b>\$ (16.15)</b>
Targeted Investment Program (TIP)	\$ 40.00	\$ 40.00	\$ -	\$ (4.00)
Asset Guarantee Program (AGP) <sup>3</sup>	\$ 5.00	\$ 0.00	\$ -	\$ (4.00)
Community Development Capital Initiative (CDCI)	\$ 0.57	\$ 0.57	\$ 0.46	\$ 0.11
<b>Credit Market Programs:</b>				
Public-Private Investment Program (PPIP):				
Equity	\$ 6.37	\$ 6.25	\$ -	\$ (3.06)
Debt	\$ 12.38	\$ 12.38	\$ -	\$ 0.33
<b>Total</b>	<b>\$ 18.75</b>	<b>\$ 18.63</b>	<b>\$ -</b>	<b>\$ (2.73)</b>
Term Asset Backed Securities Lending Facility (TALF)	\$ 0.10	\$ 0.10	\$ -	\$ (0.61)
Purchase SBA 7(a) Securities (SBA)	\$ 0.37	\$ 0.37	\$ -	\$ (0.00)
<b>Other Programs:</b>				
American International Group (AIG):				
Preferred Stock	\$ 20.29	\$ 20.29	\$ -	\$ -
Common Stock	\$ 47.54	\$ 47.54	\$ -	\$ 15.18
<b>Total</b>	<b>\$ 67.84</b>	<b>\$ 67.84</b>	<b>\$ -</b>	<b>\$ 15.18</b>
Automotive Industry Financing Program (AIFP)	\$ 79.69	\$ 79.69	\$ 1.45	\$ 12.27
<b>Sub-total for Investment Programs</b>	<b>\$ 417.21</b>	<b>\$ 411.72</b>	<b>\$ 2.47</b>	<b>\$ 0.07</b>
Making Home Affordable	\$ 29.79	\$ 9.70	n/a	\$ 29.79
Hardest Hit Fund	\$ 7.60	\$ 4.84	n/a	\$ 7.60
FHA-Refinance <sup>4</sup>	\$ 1.03	\$ 0.06	n/a	\$ 0.04
<b>Sub-total for Housing Programs</b>	<b>\$ 38.42</b>	<b>\$ 14.59</b>	<b>n/a</b>	<b>\$ 37.43</b>
<b>Total for TARP Programs</b>	<b>\$ 455.63</b>	<b>\$ 426.31</b>	<b>\$ 2.47</b>	<b>\$ 37.49</b>
Additional AIG Common Shares Held by Treasury <sup>5</sup>	n/a	n/a	n/a	\$ (17.55)
<b>Total for TARP Programs and Additional AIG Shares</b>	<b>\$ 455.63</b>	<b>\$ 426.31</b>	<b>\$ 2.47</b>	<b>\$ 19.94</b>

Footnotes to *Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget*

<sup>1</sup> Lifetime cost information is as of September 30, 2014. Estimated lifetime cost figures shown above are currently updated quarterly in conjunction with the Office of Management and Budget.

<sup>2</sup> The law creating the Small Business Lending Fund (SBLF) provided that banks could refinance securities issued under the CPP and CDCI programs with securities issued under the SBLF. A total of 137 CPP banks refinanced under the SBLF resulting in repayments of \$2.21 billion in CPP investments.

<sup>3</sup> Estimated lifetime costs for AGP includes \$276 million for the termination fee Bank of America paid Treasury-OFS for the value received from the announcement of the negotiations on the guarantee and share losses on a pool of assets.

<sup>4</sup> In March 2013, Treasury extended the letter of credit facility to provide coverage for loans refinanced throughout the eligibility period, which had been extended to December 2014, but reduced the amount from \$8 billion to \$1 billion. Treasury believes this lower amount will be sufficient to accommodate any increased usage that could result through the close of the program. The figures in this line include administrative expenses associated with the letter of credit facility.

<sup>5</sup> As discussed in note 10 to the Daily TARP Update, Treasury's investment in AIG common shares consisted of shares acquired in exchange for preferred stock purchased with TARP funds (TARP shares) and shares received from the trust created by the FRBNY for the benefit of Treasury as a result of its loan to AIG (non-TARP shares). Treasury managed the TARP shares and non-TARP shares together, and disposed of them pro-rata in proportion to its holdings. Only the TARP shares are included under "Other Programs—AIG" and the lifetime cost estimate shows a loss based on Treasury's cost basis in the TARP shares alone. However, a gain is shown for the non-TARP shares on the line entitled "Additional AIG Common Shares Held by Treasury" because Treasury's cost basis in such shares was deemed to be zero. When the TARP shares and non-TARP shares are considered together, Treasury's cost on a cash basis was \$28.73 per share. TARP estimates include financing costs (borrowing) from the time of initial investment through the close of the program.

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<sup>8</sup> §105(a)(1) is covered by the body of this report. EESA (Emergency Economic Stabilization Act of 2008). Dodd-Frank (Dodd-Frank Wall Street Reform and Consumer Protection Act).

**Troubled Asset Relief Program**  
**Capital Purchase Program Institutions**

As of November 30, 2014

**A. Remaining CPP Portfolion Institutions**

**B. Institutions Entered into Bankruptcy/Receivership - Realized Loss/Write-Off**

<b>A. Remaining CPP Portfolio Institutions</b>			
<b>Institution Name</b>	<b>Location</b>	<b>Public/Private</b>	<b>Amount Outstanding</b>
First BanCorp*	San Juan, PR	Public	\$ 238,972,281.88
U.S. Century Bank	Miami, FL	Private	\$ 50,236,000.00
Chambers Bancshares, Inc.	Danville, AR	Private	\$ 19,817,000.00
OneFinancial Corporation	Little Rock, AR	Private	\$ 17,300,000.00
Liberty Shares, Inc.	Hinesville, GA	Private	\$ 17,280,000.00
Broadway Financial Corporation*	Los Angeles, CA	Public	\$ 15,000,000.00
Suburban Illinois Bancorp, Inc.	Elmhurst, IL	Private	\$ 15,000,000.00
Tidelands Bancshares, Inc	Mount Pleasant, SC	Public	\$ 14,448,000.00
HCSB Financial Corporation	Loris, SC	Public	\$ 12,895,000.00
OneUnited Bank	Boston, MA	Private	\$ 12,063,000.00
Cecil Bancorp, Inc.	Elkton, MD	Public	\$ 11,560,000.00
Farmers & Merchants Bancshares, Inc.	Houston, TX	Private	\$ 11,000,000.00
NCAL Bancorp	Los Angeles, CA	Public	\$ 10,000,000.00
City National Bancshares Corporation	Newark, NJ	Private	\$ 9,439,000.00
Harbor Bankshares Corporation	Baltimore, MD	Public	\$ 6,800,000.00
Liberty Bancshares, Inc.	Fort Worth, TX	Private	\$ 6,500,000.00
Citizens Commerce Bancshares, Inc.	Versailles, KY	Public	\$ 6,300,000.00
Patapsco Bancorp, Inc.	Dundalk, MD	Public	\$ 6,000,000.00
Capital Commerce Bancorp, Inc.	Milwaukee, WI	Private	\$ 5,100,000.00
CalWest Bancorp	Rancho Santa Margarita, CA	Public	\$ 4,656,000.00
Pinnacle Bank Holding Company, Inc.	Orange City, FL	Private	\$ 4,389,000.00
Metropolitan Capital Bancorp, Inc.	Chicago, IL	Private	\$ 4,388,000.00
Community Bancshares, Inc.	Kingman, AZ	Private	\$ 3,872,000.00
Allied First Bancorp, Inc.	Oswego, IL	Public	\$ 3,652,000.00
Grand Mountain Bancshares, Inc.	Granby, CO	Private	\$ 3,076,000.00
St. Johns Bancshares, Inc.	St. Louis, MO	Private	\$ 3,000,000.00
US Metro Bank	Garden Grove, CA	Public	\$ 2,861,000.00
Prairie Star Bancshares, Inc.	Olathe, KS	Private	\$ 2,800,000.00
SouthFirst Bancshares, Inc.	Sylacauga, AL	Public	\$ 2,760,000.00
Goldwater Bank, N.A.	Scottsdale, AZ	Private	\$ 2,568,000.00
Grand Financial Corporation	Hattiesburg, MS	Private	\$ 2,443,320.00



CSRA Bank Corp.	Wrens, GA	Private	\$ 2,400,000.00
Citizens Bank & Trust Company	Covington, LA	Private	\$ 2,400,000.00
Saigon National Bank	Westminster, CA	Public	\$ 1,549,000.00
Calvert Financial Corporation	Ashland, MO	Private	\$ 1,037,000.00
*Original Investment has been converted at a discount into common stock in the institution. Amount shown is original investment amount			

<b>B. Institutions Entered into Bankruptcy/Receivership - Realized Loss/Write-Off</b>		
<b>Institution Name</b>	<b>Bankruptcy/ Receivership Date</b>	<b>Realized Loss/ Write-Off Amount</b>
CIT Group Inc.*	11/1/2009	\$ 2,330,000,000.00
UCBH Holdings, Inc.	11/6/2009	\$ 298,737,000.00
Pacific Coast National Bancorp*	11/13/2009	\$ 4,120,000.00
Midwest Banc Holdings, Inc.*	5/14/2010	\$ 84,784,000.00
Sonoma Valley Bancorp	8/20/2010	\$ 8,653,000.00
Pierce County Bancorp	11/5/2010	\$ 6,800,000.00
Tifton Banking Company*	11/12/2010	\$ 3,800,000.00
Legacy Bancorp, Inc.	3/11/2011	\$ 5,498,000.00
Superior Bancorp Inc.	4/15/2011	\$ 69,000,000.00
FPB Bancorp Inc.	7/15/2011	\$ 5,800,000.00
One Georgia Bank*	7/15/2011	\$ 5,500,000.00
Integra Bank Corporation	7/29/2011	\$ 83,586,000.00
Citizens Bancorp	9/23/2011	\$ 10,400,000.00
CB Holding Corp.	10/14/2011	\$ 4,114,000.00
Tennessee Commerce Bancorp, Inc.	1/27/2012	\$ 30,000,000.00
Blue River Bancshares, Inc.	2/10/2012	\$ 5,000,000.00
Fort Lee Federal Savings Bank*	4/20/2012	\$ 1,300,000.00
Gregg Bancshares, Inc.	7/13/2012	\$ 825,000.00
GulfSouth Private Bank*	10/19/2012	\$ 7,500,000.00
Investors Financial Corporation of Pettis County, Inc.	10/19/2012	\$ 4,000,000.00
First Place Financial Corporation*	10/29/2012	\$ 72,927,000.00
Princeton National Bancorp	11/2/2012	\$ 25,083,000.00
Premier Bank Holding Company*	8/14/2012	\$ 9,500,000.00
Gold Canyon Bank*	4/5/2013	\$ 1,607,000.00
Indiana Bank Corp.	4/9/2013	\$ 1,312,000.00
Rogers Bancshares, Inc.	7/5/2013	\$ 25,000,000.00
Anchor Bancorp Wisconsin, Inc.*	8/12/2013	\$ 104,000,000.00
TCB Holding Company	12/13/2013	\$ 11,730,000.00
Syringa Bancorp	1/31/2014	\$ 8,000,000.00
Idaho Bancorp	4/24/2014	\$ 6,900,000.00
Rising Sun Bancorp	10/17/2014	\$ 5,983,000.00
Western Community Bancshares, Inc.	11/7/2014	\$ 7,290,000.00
*Institution has exited the bankruptcy/receivership process		

United States Department of the Treasury  
Office of Financial Stability

Report of Administrative Obligations and Expenditures

			For Period Ending November 30, 2014		For Period Ending December 31, 2014	
	Budget Object Class (BOC)	Budget Object Class Title	Obligations	Expenditures	Projected Obligations	Projected Expenditures
PERSONNEL SERVICES	1100, 1200 & 1300	PERSONNEL COMPENSATION & BENEFITS	\$ 136,457,939	\$ 136,457,939	\$ 137,526,000	\$ 137,514,000
<b>PERSONNEL SERVICES Total:</b>			<b>\$ 136,457,939</b>	<b>\$ 136,457,939</b>	<b>\$ 137,526,000</b>	<b>\$ 137,514,000</b>
NON-PERSONNEL SERVICES	2100	TRAVEL & TRANSPORTATION OF PERSONS	\$ 2,557,460	\$ 2,544,109	\$ 2,573,000	\$ 2,560,000
	2200	TRANSPORTATION OF THINGS	11,960	11,960	12,000	12,000
	2300	RENTS, COMMUNICATIONS, UTILITIES & MISC CHARGES	716,467	716,467	718,000	718,000
	2400	PRINTING & REPRODUCTION	459	459	500	500
	2500	OTHER SERVICES	294,025,931	243,399,068	297,026,000	245,651,000
	2600	SUPPLIES AND MATERIALS	2,110,765	2,106,580	2,152,000	2,148,000
	3100	EQUIPMENT	246,603	246,603	247,000	247,000
	3200	LAND & STRUCTURES	-	-	-	-
	4200	INSURANCE CLAIMS & INDEMNITIES	634.00	634.00	634.00	634.00
	4300	INTEREST & DIVIDENDS	-	-	-	-
<b>NON-PERSONNEL SERVICES Total:</b>			<b>\$ 299,670,279</b>	<b>\$ 249,025,879</b>	<b>\$ 302,729,134</b>	<b>\$ 251,337,134</b>
<b>GRAND TOTAL:</b>			<b>\$ 436,128,218</b>	<b>\$ 385,483,818</b>	<b>\$ 440,255,134</b>	<b>\$ 388,851,134</b>

Note: The amounts presented above are cumulative from the initiation of the TARP.

**U.S. Treasury Department  
Office of Financial Stability**

**Troubled Asset Relief Program**

**Agreements Under TARP [Section 105(a)(3)(A)]**

**For Period November 2014**

<b>Date Approved</b>	<b>Type of Transaction</b>	<b>Vendor</b>	<b>Purpose</b>	<b>Socio-Economic Category</b>
10/10/2008	Contract	Simpson Thacher & Bartlett LLP	Legal Advisory	Other Than Small Business
10/11/2008	Contract	Ennis Knupp & Associates Inc.	Investment and Advisory Services	Other Than Small Business
10/14/2008	Financial Agent	The Bank of New York Mellon	Custodian and Cash Management	Other Than Small Business
10/16/2008	Contract	PricewaterhouseCoopers LLP	Accounting/Internal Controls	Other Than Small Business
10/17/2008	Contract	Turner Consulting Group, Inc.	Archiving Services	Other Than Small Business
10/18/2008	Contract	Ernst & Young LLP	Accounting/Internal Controls	Other Than Small Business
10/29/2008	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
10/29/2008	Contract	Squire, Sanders & Dempsey LLP	Legal Advisory	Other Than Small Business
10/31/2008	Contract	Lindholm & Associates, Inc.	Human Resources Services	Woman-Owned Small Business, Small Business
11/07/2008	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory	Other Than Small Business
11/09/2008	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
11/17/2008	Interagency Agreement	Internal Revenue Service (IRS)	Information Technology	
11/25/2008	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
12/03/2008	Interagency Agreement	Trade and Tax Bureau - Treasury	Information Technology	
12/05/2008	Contract	Washington Post	Administrative Support	Other Than Small Business
12/10/2008	Contract	Thacher Proffitt & Wood LLP	Legal Advisory	Other Than Small Business
12/10/2008	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory	Other Than Small Business
12/15/2008	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
12/16/2008	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
12/22/2008	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
12/24/2008	Contract	Cushman And Wakefield Of VA Inc.	Administrative Support	Other Than Small Business
01/06/2009	Interagency Agreement	U.S. Securities and Exchange Commission	Administrative Support	
01/07/2009	Contract	Colonial Parking Inc.	Administrative Support	Other Than Small Business
01/27/2009	Contract	Whitaker Brothers Business Machines Inc	Facilities Support	Small Business
01/27/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
01/30/2009	Interagency Agreement	Office of the Comptroller of the Currency	Administrative Support	
02/02/2009	Interagency Agreement	Government Accountability Office	Compliance	
02/03/2009	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
02/09/2009	Contract	Pat Taylor and Associates, Inc.	Administrative Support	Woman-Owned Small Business, Small Business
02/12/2009	Contract	Locke Lord Bissell & Liddell LLP	Legal Advisory	Other Than Small Business
02/18/2009	Financial Agent	Fannie Mae	Homeownership Program	Other Than Small Business
02/18/2009	Financial Agent	Freddie Mac	Homeownership Program	Other Than Small Business
02/20/2009	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
02/20/2009	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
02/20/2009	Contract	Venable LLP	Legal Advisory	Other Than Small Business
02/20/2009	Contract	Simpson Thacher & Bartlett LLP	Legal Advisory	Other Than Small Business

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
02/26/2009	Interagency Agreement	U.S. Securities and Exchange Commission	Administrative Support	
02/27/2009	Interagency Agreement	Pension Benefit Guaranty Corporation	Legal Advisory	
03/06/2009	Contract	The Boston Consulting Group	Financial Advisory	Other Than Small Business
03/16/2009	Financial Agent	EARNEST Partners	Small Business Assistance Program	Small Disadvantaged Business, Small Business
03/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Bingham McCutchen LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Haynes and Boone LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Mckee Nelson LLP	Legal Advisory	Other Than Small Business
03/31/2009	Contract	FI Consulting Inc.	Accounting/Internal Controls	Small Business
04/03/2009	Contract	American Furniture Rentals, Inc.	Administrative Support	Small Business
04/03/2009	Contract	The Boston Consulting Group	Financial Advisory	Other Than Small Business
04/17/2009	Interagency Agreement	Bureau of Engraving and Printing (BEP)	Administrative Support	
04/17/2009	Contract	Herman Miller, Inc.	Facilities Support	Other Than Small Business
04/21/2009	Financial Agent	Alliance Bernstein L.P.	Asset Management Services	Other Than Small Business
04/21/2009	Financial Agent	FSI Group, LLC	Asset Management Services	Other Than Small Business
04/21/2009	Financial Agent	Piedmont Investment Advisors, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
04/30/2009	Interagency Agreement	U.S. Department of State	Administrative Support	
05/05/2009	Interagency Agreement	Federal Reserve Board	Administrative Support	
05/13/2009	Interagency Agreement	Department of Treasury - US Mint	Administrative Support	
05/14/2009	Contract	Knowledgebank Inc.	Administrative Support	Small Disadvantaged Business, Small Business
05/15/2009	Contract	Phacil Inc.	Contract FOIA Support Services	Small Disadvantaged Business, HUBZone Small Business, Small Business
05/20/2009	Interagency Agreement	U.S. Securities and Exchange Commission	Administrative Support	
05/22/2009	Interagency Agreement	Department of Justice - ATF	Administrative Support	
05/26/2009	Contract	Anderson Mc Coy & Orta	Legal Advisory	Woman-Owned Small Business, Small Disadvantaged Business, Small Business
05/26/2009	Contract	Simpson Thacher & Bartlett LLP	Legal Advisory	Other Than Small Business
06/09/2009	Interagency Agreement	Financial Management Service	Information Technology	
06/29/2009	Interagency Agreement	Department of the Interior	Administrative Support	
07/17/2009	Contract	Korn/Ferry International	Administrative Support	Other Than Small Business
07/30/2009	Contract	Debevoise & Plimpton, LLP	Legal Advisory	Other Than Small Business
07/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
07/30/2009	Contract	Fox, Swibel, Levin & Carroll, LLP	Legal Advisory	Other Than Small Business
08/10/2009	Interagency Agreement	U.S. Department of Justice	Administrative Support	
08/10/2009	Interagency Agreement	NASA	Detail(s)	
08/18/2009	Contract	The Mercer Group, Inc.	Administrative Support	Other Than Small Business
08/25/2009	Interagency Agreement	U.S. Department of Justice	Administrative Support	
09/02/2009	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
09/10/2009	Contract	Equilar, Inc.	Administrative Support	Small Disadvantaged Business, Small Business
09/11/2009	Contract	PricewaterhouseCoopers LLP	Accounting/Internal Controls	Other Than Small Business
09/18/2009	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
09/30/2009	Contract	Immixtechnology, Inc.	Information Technology	Other Than Small Business
09/30/2009	Contract	Immixtechnology, Inc.	Information Technology	Other Than Small Business
09/30/2009	Contract	Nna Incorporated	Administrative Support	Small Business
09/30/2009	Contract	SNL Financial LC	Financial Advisory	Other Than Small Business
11/09/2009	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
12/16/2009	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
12/22/2009	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
12/22/2009	Financial Agent	Avondale Investments, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
12/22/2009	Financial Agent	Bell Rock Capital, LLC	Asset Management Services	Woman-Owned Small Business, Small Business
12/22/2009	Financial Agent	Howe Barnes Hoefer & Arnett, Inc.	Asset Management Services	Other Than Small Business
12/22/2009	Financial Agent	KBW Asset Management, Inc.	Asset Management Services	Other Than Small Business
12/22/2009	Financial Agent	Lombardia Capital Partners, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
12/22/2009	Financial Agent	Paradigm Asset Management Co., LLC	Asset Management Services	Small Disadvantaged Business, Small Business
01/14/2010	Interagency Agreement	Government Accountability Office	Compliance	
01/15/2010	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/16/2010	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
02/16/2010	Contract	The MITRE Corporation	Information Technology	Other Than Small Business
02/18/2010	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
03/08/2010	Contract	QualX Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business, Small Business
03/12/2010	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
03/22/2010	Interagency Agreement	Financial Management Service	Information Technology	
03/26/2010	Interagency Agreement	Federal Maritime Commission	Administrative Support	
03/29/2010	Financial Agent	Morgan Stanley & Co. Incorporated	Disposition Agent Services	Other Than Small Business
04/02/2010	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
04/08/2010	Contract	Squire, Sanders & Dempsey LLP	Legal Advisory	Other Than Small Business
04/12/2010	Contract	Hewitt EnnisKnupp, Inc.	Investment and Advisory Services	Other Than Small Business
04/22/2010	Contract	Digital Management Inc.	Information Technology	Small Business
04/22/2010	Contract	MicroLink, LLC	Administrative Support	Small Business
04/23/2010	Contract	RDA Corporation	Information Technology	Other Than Small Business
05/04/2010	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
05/17/2010	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services	Other Than Small Business
06/24/2010	Contract	Reed Elsevier PLC (dba LexisNexis)	Administrative Support	Other Than Small Business
06/30/2010	Contract	The George Washington University	Administrative Support	Other Than Small Business
07/21/2010	Contract	Regis & Associates, PC	Compliance	Small Disadvantaged Business, Small Business
07/21/2010	Contract	Navigant Consulting, Inc.	Compliance	Other Than Small Business
07/22/2010	Contract	Ernst & Young LLP	Compliance	Other Than Small Business
07/22/2010	Contract	Schiff Hardin LLP	Legal Advisory	Other Than Small Business
07/22/2010	Contract	PricewaterhouseCoopers LLP	Compliance	Other Than Small Business
07/27/2010	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
08/06/2010	Contract	Alston & Bird LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Sullivan Cove Reign Enterprises Jv	Legal Advisory	Small Disadvantaged Business, Small Business
08/06/2010	Contract	Perkins Coie LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Orrick, Herrington & Sutcliffe LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Haynes and Boone LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Love and Long, LLP	Legal Advisory	Woman-Owned Small Business, Small Disadvantaged Business, Small Business
08/06/2010	Contract	Venable LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Fox, Swibel, Levin & Carroll, LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Seyfarth Shaw LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Legal Advisory	Other Than Small Business

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
08/06/2010	Contract	Shulman, Rogers, Gandal, Pordy & Ecker, PA	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
08/12/2010	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
08/30/2010	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
09/01/2010	Contract	CQ-Roll Call Inc.	Administrative Support	Other Than Small Business
09/17/2010	Contract	Bingham McCutchen LLP	Legal Advisory	Other Than Small Business
09/27/2010	Contract	Davis Audrey Robinette	Administrative Support	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
09/30/2010	Contract	CCH Incorporated	Administrative Support	Other Than Small Business
10/01/2010	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
10/01/2010	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts, Inc.	Administrative Support	Other Than Small Business
10/14/2010	Contract	Hispanic Assoc Of Coll & Univ	Administrative Support	Other Than Small Business
10/26/2010	Interagency Agreement	Government Accountability Office	Compliance	
11/08/2010	Contract	The Mitre Corporation	Information Technology	Other Than Small Business
11/18/2010	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services	Other Than Small Business
12/02/2010	Contract	Addx Corporation	Acquisition Support Services	Service-Disabled Veteran-Owned Small Business, Small Business
12/29/2010	Contract	Reed Elsevier PLC (dba LexisNexis)	Administrative Support	Other Than Small Business
01/05/2011	Contract	Canon U.S.A. Inc.	Administrative Support	Other Than Small Business
01/18/2011	Financial Agent	Perella Weinberg Partners & Co.	Structuring and Disposition Services	Other Than Small Business
01/24/2011	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
01/26/2011	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/24/2011	Contract	ESI International Inc.	Administrative Support	Other Than Small Business
02/28/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
03/03/2011	Contract	Equilar, Inc.	Administrative Support	Small Disadvantaged Business, Small Business
03/10/2011	Contract	The Mercer Group, Inc.	Administrative Support	Other Than Small Business
03/22/2011	Contract	Harrison Scott Publications, Inc.	Administrative Support	Small Business
04/20/2011	Interagency Agreement	Federal Reserve Bank of New York	Financial Advisory	
04/26/2011	Contract	PricewaterhouseCoopers LLP	Financial Advisory	Other Than Small Business
04/27/2011	Contract	Oculus Group LLC	Financial Advisory	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
04/27/2011	Contract	FI Consulting Inc.	Financial Advisory	Small Business
04/27/2011	Contract	ASR Analytics LLC	Financial Advisory	Small Business
04/27/2011	Contract	Ernst & Young LLP	Financial Advisory	Other Than Small Business
04/27/2011	Contract	Lani Eko & Company, CPAs, LLC	Financial Advisory	Small Disadvantaged Business, Small Business
04/27/2011	Contract	MorganFranklin Consulting, LLC	Financial Advisory	Other Than Small Business
04/28/2011	Contract	Booz Allen Hamilton Inc. Office of Personnel Management (OPM) - Western	Financial Advisory	Other Than Small Business
04/28/2011	Interagency Agreement	Management Development Center	Administrative Support	
04/28/2011	Contract	KPMG LLP	Financial Advisory	Other Than Small Business

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
05/31/2011	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
05/31/2011	Contract	Reed Elsevier PLC (dba LexisNexis)	Administrative Support	Other Than Small Business
06/02/2011	Contract	ESI International Inc.	Administrative Support	Other Than Small Business
06/09/2011	Contract	CQ-Roll Call Inc.	Administrative Support	Other Than Small Business
06/17/2011	Contract	Winvale Group LLC	Subscription Services	Small Business
07/28/2011	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
09/09/2011	Interagency Agreement	Financial Management Service	Intern	
09/12/2011	Contract	ADC LTD NM	Compliance	Small Disadvantaged Business, HUBZone Small Business, Small Business
09/15/2011	Contract	All Business Machines, Inc.	Administrative Support	Service-Disabled Veteran-Owned Small Business, HUBZone Small Business, Small Business
09/29/2011	Interagency Agreement	Department of the Interior	Administrative Support	
09/29/2011	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
10/04/2011	Interagency Agreement	Internal Revenue Service (IRS)	Detailee	
10/20/2011	Contract	All Business Machines, Inc.	Administrative Support	Service-Disabled Veteran-Owned Small Business, HUBZone Small Business, Small Business
11/18/2011	Contract	QualX Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business, Small Business
11/29/2011	Financial Agent	Houlihan Lokey, Inc.	Transaction Structuring Services	Other Than Small Business
12/20/2011	Contract	The Allison Group, LLC	Professional/Management Training	Woman-Owned Small Business, Small Business
12/30/2011	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
12/30/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
01/04/2012	Interagency Agreement	Government Accountability Office Office of Personnel Management (OPM) - Western	Compliance	
01/05/2012	Interagency Agreement	Management Development Center	Administrative Support	
02/02/2012	Contract	Moody's Analytics, Inc.	Administrative Support	Other Than Small Business
02/07/2012	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services	Other Than Small Business
02/14/2012	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/27/2012	Contract	Diversified Search LLC	Financial Advisory	Woman-Owned Small Business, Small Business
03/06/2012	Contract	Integrated Federal Solutions, Inc.	Administrative Support	Small Disadvantaged Business, Small Business
03/14/2012	Interagency Agreement	Department of the Interior	Administrative Support	
03/30/2012	Contract	E-Launch Multimedia, Inc.	Administrative Support	Small Disadvantaged Business, Service-Disabled Veteran-Owned Small Business, Small Business
03/30/2012	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
05/02/2012	Contract	Cartridge Technologies, Inc.	Facilities Support	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
05/10/2012	Contract	Equilar, Inc.	Administrative Support	Small Disadvantaged Business, Small Business
06/12/2012	Interagency Agreement	U.S. Department of Justice	Administrative Support	
06/15/2012	Contract	QualX Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business, Small Business
06/30/2012	Contract	West Publishing Corporation	Subscription Services	Other Than Small Business
07/26/2012	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
08/01/2012	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
08/03/2012	Contract	Harrison Scott Publications, Inc.	Administrative Support	Small Business
09/19/2012	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
09/28/2012	Contract	SNL Financial LC	Information Technology	Other Than Small Business
11/19/2012	Interagency Agreement	Government Accountability Office	Compliance	
12/13/2012	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
12/19/2012	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
01/01/2013	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services	Other Than Small Business
01/01/2013	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services	Other Than Small Business
02/13/2013	Contract	The Mercer Group, Inc.	Administrative Support	Other Than Small Business

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
02/21/2013	Financial Agent	Raymond James and Associates, Inc.	Asset Management Services	Other Than Small Business
03/04/2013	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
03/07/2013	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
03/26/2013	Contract	Bloomberg Finance L.P.	Subscription	Other Than Small Business
03/27/2013	Interagency Agreement	IRS - Treasury Acquisition Institute	Administrative Support	
05/01/2013	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
05/10/2013	Contract	Equilar, Inc.	Administrative	Small Disadvantaged Business, Small Business
06/13/2013	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
08/01/2013	Contract	Evolution Management, Inc.	Administrative Support	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
08/20/2013	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
09/25/2013	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
09/27/2013	Contract	SNL Financial LC	Administrative Support	Other Than Small Business
11/22/2013	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
11/22/2013	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
11/27/2013	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
12/12/2013	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
12/18/2013	Interagency Agreement	U.S. Department of Justice	Administrative Support	
03/05/2014	Interagency Agreement	U.S. Department of Justice	Administrative Support	
03/12/2014	Interagency Agreement	Department of the Treasury - Departmental Offices	Information Technology	
03/24/2014	Contract	The Mercer Group, Inc.	Compliance	Other Than Small Business
04/14/2014	Contract	Bloomberg Finance L.P.	Administrative Support	Other Than Small Business
06/13/2014	Contract	The Winvale Group, LLC	Administrative Support	Small Business
10/01/2014	Interagency Agreement	Internal Revenue Service Office of Procurement	Administrative Support	
10/29/2014	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
11/06/2014	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
11/07/2014	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	Other Than Small Business
11/17/2014	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
11/25/2014	Interagency Agreement	Government Accountability Office	Administrative Support	

·Contract responsibilities for Thatcher Proffitt & Wood assumed by Sonnenschein Nath & Rosenthal via novation.  
 ·Contract responsibilities for McKee Nelson LLP assumed by Bingham McCutchen, LLP via novation.  
 ·Management Concepts contracts for various training are now being reported separately rather than combined single line item.  
 ·Financial Agent responsibilities assumed by Raymond James and Associates, Inc. via novation



**U.S. Treasury Department  
Office of Financial Stability**

**Troubled Asset Relief Program**

**Insurance Contracts [Section 105(a)(3)(B)]**

**For Period Ending November 30, 2014**

Name	Amount
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Termination of the \$5,000,000,000 Master Agreement between Citigroup and the UST, and FDIC occurred on December 23, 2009 due to the improvement of Citigroup's financial condition and financial market stability.

Troubled Asset Relief Program

Transactions Report - Investment Programs  
For Period Ending November 19, 2014

CAPITAL PURCHASE PROGRAM

**Investment Status Definition Key**  
**Full investment outstanding** - Treasury's full investment is still outstanding  
**Redeemed** - institution has repaid Treasury's investment  
**Sold** - by auction, an offering, or through a restructuring  
**Exited bankruptcy/receivership** - Treasury has no outstanding investment  
**Currently not collectible** - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)  
**In full** - all of Treasury's investment amount  
**In part** - part of the investment is no longer held by Treasury, but some remains  
**Warrants outstanding** - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants  
**Warrants not outstanding** - Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and/or Treasury did not receive a warrant to purchase additional stock)

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>		Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price		Amount	Shares	Amount	Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding									
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	27-Oct-10						\$12,000,000.00		12,000	\$1,000.00					
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	22-Nov-11												\$326,576.00	231,782	
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	13-Feb-09	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding									
	1ST ENTERPRISE BANK	LOS ANGELES	CA	11-Dec-09		\$6,000,000.00												
	1ST ENTERPRISE BANK	LOS ANGELES	CA	1-Sep-11						\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220	
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	14-Nov-08	Preferred Stock w/ Warrants	\$16,369,000.00	\$0.00	\$9,229,948.97	Sold, in full; warrants not outstanding									
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	31-Dec-13						\$8,000,000.00		16,369	\$488.70	(\$8,369,000.00)				
11	1ST SOURCE CORPORATION	SOUTH BEND	IN	23-Jan-09	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding									
	1ST SOURCE CORPORATION	SOUTH BEND	IN	29-Dec-10						\$11,000,000.00		111,000	\$1,000.00					
	1ST SOURCE CORPORATION	SOUTH BEND	IN	9-Mar-11												\$3,750,000.00	837,847	
11,8,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding									
	1ST UNITED BANCORP, INC.	BOCA RATON	FL	18-Nov-09						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500	
	ABBT FINANCIAL CORPORATION	GASTONIA	NC	23-Jan-09	Preferred Stock w/ Warrants	\$3,500,000.00	\$0.00	\$1,274,909.59	Sold, in full; warrants outstanding									
	ABBT FINANCIAL CORPORATION	GASTONIA	NC	19-Nov-13						\$815,100.00		2,964	\$275.00	(\$2,148,900.00)				
	ABBT FINANCIAL CORPORATION	GASTONIA	NC	6-Jan-14														
	ABBT FINANCIAL CORPORATION	GASTONIA	NC	10-Feb-14						\$150,621.36	(\$50,000.00)	536	\$281.00	(\$385,378.64)				
	ABBT FINANCIAL CORPORATION	GASTONIA	NC	19-Mar-14							(\$1,506.21)							
44,8,14	ADBIANC, INC.	OGALLALA	NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding									
	ADBIANC, INC.	OGALLALA	NE	21-Jul-11						\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	636	
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding									
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	19-Jul-13						\$877,729.70		893	\$982.90	(\$15,270.30)				
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	22-Jul-13						\$5,524,880.90		5,621	\$982.90	(\$96,119.10)			\$337,363.35	326
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	12-Sep-13														
104	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	6-Feb-09	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$7,501,881.70	Sold, in full; warrants not outstanding									
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	28-Nov-12						\$208,870.74		234	\$892.60	(\$25,129.26)				
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	29-Nov-12						\$4,058,697.67		4,547	\$892.60	(\$488,302.33)				
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11-Jan-13							(\$42,676.67)							
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	26-Mar-13							(\$7,324.93)							
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	1-Apr-14												\$2,370,908.26	175,772	
	ALLIANCE BANCSHARES, INC.	DALTON	GA	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding									
	ALLIANCE BANCSHARES, INC.	DALTON	GA	27-Mar-13						\$2,856,437.46		2,986	\$956.60	(\$129,562.54)		\$94,153.69	101	
	ALLIANCE BANCSHARES, INC.	DALTON	GA	28-Mar-13							(\$25,000.00)					\$44,746.31	48	
	ALLIANCE BANCSHARES, INC.	DALTON	GA	9-Apr-13														
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	19-Dec-08	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding									
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	13-May-09						\$26,918,000.00		26,918	\$1,000.00					
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	17-Jun-09												\$900,000.00	173,069	
15,14	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding									
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6-Feb-13						\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)				
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	7-Feb-13						\$5,626,575.00		7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00	600,000	
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	26-Mar-13														
8	ALLIED FIRST BANCORP, INC.	OSWEGO	IL	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding									
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding									
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	18-Sep-12						\$280,115.76		344	\$814.30	(\$63,884.24)				
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	19-Sep-12						\$6,559,920.24		8,056	\$814.30	(\$1,498,079.76)				
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	20-Sep-12						\$50,160,264.00		61,600	\$814.30	(\$11,435,736.00)			\$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	16-Nov-12							(\$570,003.00)							
45,8,14	AMB FINANCIAL CORPORATION	MUNSTER	IN	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding									
	AMB FINANCIAL CORPORATION	MUNSTER	IN	22-Sep-11						\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	184	
44,8,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding									
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	15-Sep-11						\$2,492,000.00		2,492	\$1,000.00			\$125,000.00	125	
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.13	Redeemed, in full; warrants not outstanding									
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	17-Jun-09						\$3,388,890,000.00		3,388,890	\$1,000.00					
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	29-Jul-09												\$340,000,000.00	24,264,129	
11,8,14	AMERICAN PREMIER BANCORP	ARCADIA	CA	29-May-09	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding									
	AMERICAN PREMIER BANCORP	ARCADIA	CA	26-Jan-11						\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90	
11,8,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding									
	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	2-Nov-11						\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300	
	AMERIS BANCORP	MDULTRIE	GA	21-Nov-08	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding									
	AMERIS BANCORP	MDULTRIE	GA	19-Jun-12						\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)				
	AMERIS BANCORP	MDULTRIE	GA	22-Aug-12												\$2,670,000.00	698,554	
45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	19-Dec-08	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding									
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	11-Aug-11						\$21,000,000.00		21,000	\$1,000.00			\$825,000.00	1,312,500	
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	2-Nov-11														
15,14	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	21-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding									
	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	26-Mar-13						\$359,040.00		374,000	\$0.96	(\$14,960.00)				
	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	27-Mar-13						\$2,112,000.00		2,200,000	\$0.96	(\$88,000.00)				
	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	28-Mar-13						\$2,128,960.00		2,426,000	\$0.96	(\$97,040.00)		\$259,875.00	250,000	
	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	9-Apr-13							(\$48,000.00)							
94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	30-Jan-09	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Sold, in full; warrants not outstanding									
	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	27-Sep-13						\$6,000,000.00		60,000,000	\$0.10					

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>3</sup>		Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price		Amount	Shares	Amount	Shares
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	7-Feb-14						\$1,950,000.00		1,950	\$1,150.00			\$292,500.00	\$95,031.02	88
	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	10-Feb-14						\$50,000.00		50	\$1,150.00			\$7,500.00	\$10,798.98	10
44,8,14	ATLANTIC BANCSHARES, INC.	BLUFFTON	SC	19-Mar-14							(\$25,000.00)							
	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding									
	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	15-Sep-11						\$7,400,000.00		7,400	\$1,000.00			\$370,000.00		370
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO	PALO ALTO	CA	30-Jan-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding									
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO	PALO ALTO	CA	31-Jul-13						\$6,000,000.00		6,000	\$1,000.00					
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO	PALO ALTO	CA	28-Aug-13												\$190,781.12		81,670
8,44	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding									
	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	14-Jul-11						\$21,100,000.00		21,100	\$1,000.00			\$1,055,000.00		1,055
8,17,44	BANCORP FINANCIAL, INC.	DAK BROOK	IL	19-Jul-09	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding									
	BANCORP FINANCIAL, INC.	DAK BROOK	IL	18-Aug-11						\$13,669,000.00		13,669	\$1,000.00			\$410,000.00		410
11	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding									
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	5-Aug-09						\$30,000,000.00		30,000	\$1,000.00					
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	30-Sep-09												\$1,400,000.00		192,967
11,8,14	BANCPLUS CORPORATION	RIDGELAND	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding									
	BANCPLUS CORPORATION	RIDGELAND	MS	29-Sep-10						\$48,000,000.00		48,000	\$1,000.00			\$2,400,000.00		2,400
8,14	BANCSTAR, INC.	FESTUS	MO	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding									
	BANCSTAR, INC.	FESTUS	MO	26-Apr-13						\$98,267.00		100	\$982.70	(\$1,733.00)				
	BANCSTAR, INC.	FESTUS	MO	29-Apr-13						\$8,352,695.00		8,500	\$982.70	(\$147,305.00)		\$426,338.55		430
	BANCSTAR, INC.	FESTUS	MO	31-May-13							(\$84,509.62)							
83	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding									
	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	15-Feb-13						\$50,000,000.00		50,000	\$1,000.00			\$15,000.00		730,994
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding									
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	19-Dec-12						\$451,600.92		486	\$929.20	(\$34,399.08)				
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	20-Dec-12						\$481,335.96		518	\$929.20	(\$36,664.04)		\$23,500.00		50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	11-Jan-13							(\$9,329.37)							
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	26-Mar-13							(\$15,670.63)							
6,7,11	BANK OF AMERICA	CHARLOTTE	NC	28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding									
	BANK OF AMERICA	CHARLOTTE	NC	9-Jan-09														
	BANK OF AMERICA	CHARLOTTE	NC	9-Dec-09						\$25,000,000,000.00		1,000,000	\$25,000.00					
8,14	BANK OF COMMERC	CHARLOTTE	NC	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding							\$305,913,040.28		121,792,790
	BANK OF COMMERC	CHARLOTTE	NC	30-Nov-12						\$2,502,000.00		3,000	\$834.00	(\$498,000.00)		\$100,100.00		150
	BANK OF COMMERC	CHARLOTTE	NC	11-Jan-13							(\$25,000.00)							
44	BANK OF COMMERC HOLDINGS	REDDING	CA	14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding									
	BANK OF COMMERC HOLDINGS	REDDING	CA	27-Sep-11						\$17,000,000.00		17,000	\$1,000.00					
	BANK OF COMMERC HOLDINGS	REDDING	CA	26-Oct-11												\$125,000.00		405,405
8	BANK OF GEORGE	LAS VEGAS	NV	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,233,940.00	Sold, in full; warrants not outstanding									
	BANK OF GEORGE	LAS VEGAS	NV	21-Oct-13						\$955,240.00		2,672	\$357.50	(\$1,716,760.00)		\$23,709.00		134
	BANK OF GEORGE	LAS VEGAS	NV	6-Jan-14							(\$25,000.00)							
11	BANK OF MARIN BANCORP	NOVATO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding									
	BANK OF MARIN BANCORP	NOVATO	CA	31-Mar-09						\$28,000,000.00		28,000	\$1,000.00					
	BANK OF MARIN BANCORP	NOVATO	CA	23-Nov-11												\$1,703,984.00		154,908
11	BANK OF NEW YORK MELLON	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding									
	BANK OF NEW YORK MELLON	NEW YORK	NY	17-Jan-09						\$3,000,000,000.00		3,000,000	\$1,000.00					
	BANK OF NEW YORK MELLON	NEW YORK	NY	5-Aug-09												\$136,000,000.00		14,516,129
105	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$0.00	\$4,334,427.00	Sold, in full; warrants not outstanding									
	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	16-Jul-14						\$3,294,750.00		13,179	\$250.00	(\$9,884,250.00)				
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	13-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding									
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	4-Nov-09						\$75,000,000.00		75,000	\$1,000.00					
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	24-Nov-09												\$2,650,000.00		379,811
8,106	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	CO	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$0.00	\$17,097,990.60	Redeemed, in full; warrants not outstanding									
	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	CO	24-Apr-14						\$12,639,000.00		12,639	\$1,000.00			\$632,000.00		632
44,8,14	BANKFIRST CAPITAL CORPORATION	MACON	MS	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding									
	BANKFIRST CAPITAL CORPORATION	MACON	MS	8-Sep-11						\$15,500,000.00		15,500	\$1,000.00			\$775,000.00		775
8,14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding									
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	9-Nov-12						\$900,000.00		1,000	\$900.00	(\$100,000.00)		\$21,880.50		50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11-Jan-13							(\$9,000.00)							
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	26-Mar-13							(\$16,000.00)							
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding									
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	3-Apr-12						\$109,717,680.00	(\$1,645,765.20)	124,000	\$884.80	(\$14,282,320.00)				
44,8,14	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding							\$134,201.00		243,998
	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	28-Jul-11						\$795,000.00		795	\$1,000.00			\$40,000.00		4
12,16	BAR HARBOR BANCSHARES	BAR HARBOR	ME	16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding									
	BAR HARBOR BANCSHARES	BAR HARBOR	ME	24-Feb-10						\$18,751,000.00		18,751	\$1,000.00					
11	BAR HARBOR BANCSHARES	BAR HARBOR	ME	28-Jul-10												\$250,000.00		52,455
	BB&T CORP.	WINSTON-SALEM	NC	14-Nov-08	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding									
	BB&T CORP.	WINSTON-SALEM	NC	17-Jun-09						\$3,133,640,000.00		3,134	\$1,000,000.00					
8,112	BCB HOLDING COMPANY, INC.	THODORE	AL	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$0.00	\$2,315,853.14	Redeemed, in full; warrants not outstanding							\$67,010,401.86		13,902,573
	BCB HOLDING COMPANY, INC.	THODORE	AL	1-Jul-14						\$1,706,000.00		1,706	\$1,000.00			\$85,000.00		85
11	BCSB BANCORP, INC.	BALTIMORE	MD	23-Dec-08	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding									
	BCSB BANCORP, INC.	BALTIMORE	MD	26-Jan-11						\$10,800,000.00		10,800	\$1,000.00					
	BCSB BANCORP, INC.	BALTIMORE	MD	19-Apr-13												\$1,442,000.00		183,465
11,8,14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	30-Jan														

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>3</sup>	Warrant Proceeds		
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares	
	BLACKHAWK BANCORP, INC.	BELOIT	WI	31-Oct-12														
	BLACKHAWK BANCORP, INC.	BELOIT	WI	11-Jan-13														
14,8,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	22-May-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding	\$8,913,450.00	(\$91,000.00)	9,795	\$910.00			\$470,250.00	500	
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	27-Jan-12						\$2,250,000.00		2,250	\$1,000.00					
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	12-Sep-12						\$2,750,000.00		2,750	\$1,000.00			\$250,000.00	250	
8,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding									
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	29-Oct-12						\$19,630.00		26	\$755.00			(\$6,370.00)		
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	31-Oct-12						\$9,040,370.00		11,974	\$755.00			\$541,793.34	600	
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	11-Jan-13							(\$90,600.00)							
8,64,97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible									
	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	10-Feb-12												(\$5,000,000.00)		
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,261,845.65	Sold, in full; warrants outstanding									
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	18-Oct-13						\$3,177,232.50		3,250	\$977.60			(\$72,767.50)		
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	21-Oct-13						\$18,085,785.00		18,500	\$977.60			(\$414,215.00)		
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	6-Jan-14							(\$212,630.18)							
8	BNC FINANCIAL SERVICES CORPORATION	NEW YORK	NY	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding									
	BNC FINANCIAL SERVICES CORPORATION	NEW YORK	NY	30-Apr-13						\$7,500,000.00		7,500	\$1,000.00			\$375,000.00	375	
	BNC BANCORP	THOMASVILLE	NC	5-Dec-08	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding									
	BNC BANCORP	THOMASVILLE	NC	29-Aug-12						\$28,797,649.80		31,260	\$921.20			(\$2,462,350.20)		
	BNC BANCORP	THOMASVILLE	NC	19-Sep-12												\$939,920.00	543,337	
44,8,14	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding									
	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	4-Aug-11						\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240	
	BNCORP, INC.	BISMARCK	ND	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$0.00	\$26,941,865.35	Sold, in full; warrants not outstanding									
	BNCORP, INC.	BISMARCK	ND	14-Mar-14						\$143,000.00		143	\$1,001.10			\$154.44	30	
	BNCORP, INC.	BISMARCK	ND	17-Mar-14						\$19,950,000.00		19,950	\$1,001.10			\$966,456.56	975	
	BNCORP, INC.	BISMARCK	ND	25-Apr-14							(\$201,147.00)							
44,8,14	BOH HOLDINGS, INC.	HOUSTON	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding									
	BOH HOLDINGS, INC.	HOUSTON	TX	14-Jul-11						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500	
15,14	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding									
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	8-Mar-13														
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	11-Mar-13						\$5,586,000.00		5,586,000	\$1.11			\$592,730.46	100,000	
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	9-Apr-13							(\$61,787.30)							
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	24-Nov-08	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding									
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	13-Jan-10						\$50,000,000.00		50,000	\$1,000.00					
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	16-Jun-10						\$104,000,000.00		104,000	\$1,000.00					
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	7-Feb-11												\$6,202,523.25	2,887,500	
11	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Dec-08	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding									
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Feb-11						\$15,000,000.00		15,000	\$1,000.00					
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	16-Mar-11						\$8,864,000.00		8,864	\$1,000.00					
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	20-Apr-11												\$1,395,000.00	396,412	
8	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,447,811.37	Sold, in full; warrants not outstanding									
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	19-Nov-13						\$10,450,000.00		38,000	\$275.00			(\$27,550,000.00)	\$709,155.81	1,900
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	6-Jan-14							(\$104,500.00)							
9,10,18,65,96,99	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	14-Nov-08	Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding									
	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	4-Dec-09														
15,14	BROGAN BANCSHARES, INC.	KAUKAUNA	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding									
	BROGAN BANCSHARES, INC.	KAUKAUNA	WI	26-Apr-13						\$60,000.00		60,000	\$1.05			\$3,000.60		
	BROGAN BANCSHARES, INC.	KAUKAUNA	WI	29-Apr-13						\$2,340,000.00		2,340,000	\$1.05			\$117,023.40	\$125,135.60	120,000
	BROGAN BANCSHARES, INC.	KAUKAUNA	WI	21-May-13							(\$25,000.00)							
8,44,14	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	17-Jul-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding									
	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	15-Sep-11						\$11,000,000.00		11,000	\$1,000.00			\$550,000.00	550	
11,8,14	BUSINESS BANCSHARES, INC.	CLAYTON	MO	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding									
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	23-May-12						\$6,000,000.00		6,000	\$1,000.00					
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	9-Jan-13						\$2,500,000.00		2,500	\$1,000.00					
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	24-Apr-13						\$6,500,000.00		6,500	\$1,000.00			\$750,000.00	750	
11,8,14	BUTLER POINT, INC.	CATLIN	IL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding									
	BUTLER POINT, INC.	CATLIN	IL	2-Nov-11						\$607,000.00		607	\$1,000.00			\$30,000.00	30	
11	C&F FINANCIAL CORPORATION	WEST POINT	VA	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$25,205,957.78	Redeemed, in full; warrants not outstanding									
	C&F FINANCIAL CORPORATION	WEST POINT	VA	27-Jul-11						\$10,000,000.00		10,000	\$1,000.00					
	C&F FINANCIAL CORPORATION	WEST POINT	VA	11-Apr-12						\$10,000,000.00		10,000	\$1,000.00					
	C&F FINANCIAL CORPORATION	WEST POINT	VA	14-May-14												\$2,303,180.00	167,504	
8,14,18,44	CACHE VALLEY BANKING COMPANY	LOGAN	UT	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding									
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	18-Dec-09						\$4,640,000.00								
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	14-Jul-11						\$9,407,000.00		9,407	\$1,000.00			\$238,000.00	238	
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	9-Jan-09	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding									
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	4-Mar-11						\$38,000,000.00		44,000	\$863.60			(\$6,000,000.00)		
44,8,14	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding									
	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	15-Sep-11						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200	
11,8,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding									
	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	8-Dec-10						\$3,300,000.00		3,300	\$1,000.00			\$165,000.00	165	
8	CAUVERT FINANCIAL CORPORATION	ASHLAND	MO	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$1,037,000.00	\$215,442.63	Full investment outstanding; warrants outstanding									
	CAUVERT FINANCIAL CORPORATION	RANCHO SANTA MARGARITA	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$4,656,000.00	\$396,163.67	Full investment outstanding; warrants outstanding									
11,8,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding									
	CAPITAL BANCORP, INC.	ROCKVILLE	MD	30-Dec-10						\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235	
39	CAPITAL BANK CORPORATION	RALEIGH	NC	12-Dec-08	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding									
	CAPITAL BANK CORPORATION	RALEIGH	NC	28-Jan-11						\$41,279,000.00		41,279	\$1,000.00					
8	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$5												

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>3</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
	CARVER BANCORP, INC.	NEW YORK	NY	27-Aug-10													
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	21-Nov-08	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding	\$18,980,000.00		19,980	\$1,000.00				
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	30-Jun-11						\$16,250,000.00		38,970	\$417.00	(\$22,720,000.00)			
11	CATHAY GENERAL BANCORP	LOS ANGELES	CA	5-Dec-08	Preferred Stock w/ Warrants	\$258,000,000.00	\$0.00	\$325,874,444.66	Redeemed, in full; warrants not outstanding	\$129,000,000.00		129,000	\$1,000.00				
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	20-Mar-13						\$129,000,000.00		129,000	\$1,000.00				
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	30-Sep-13						\$129,000,000.00		129,000	\$1,000.00				
8,18,14,44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding						\$13,107,778.30	1,846,374	
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	22-Dec-09		\$3,500,000.00											
	CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	21-Jul-11						\$6,500,000.00		6,500	\$1,000.00		\$263,000.00	263	
8,57,97	CB HOLDING CORP.	ALFEDO	IL	29-May-09	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible					(\$4,114,000.00)			
	CB HOLDING CORP.	ALFEDO	IL	14-Oct-11													
8,18,18	CBB BANCORP	CARTERSVILLE	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding								
	CBB BANCORP	CARTERSVILLE	GA	29-Dec-09		\$1,753,000.00											
	CBB BANCORP	CARTERSVILLE	GA	28-Nov-12						\$1,268,825.60		1,360	\$932.05	(\$91,174.40)			
	CBB BANCORP	CARTERSVILLE	GA	29-Nov-12						\$2,831,259.86		3,037	\$932.05	(\$205,740.14)	\$115,861.34	132	
	CBB BANCORP	CARTERSVILLE	GA	11-Jan-13													
	CBB BANCORP	CARTERSVILLE	GA	26-Mar-13													
8,14	CBS BANC-CORP.	RUSSELLVILLE	AL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding								
	CBS BANC-CORP.	RUSSELLVILLE	AL	7-Aug-12													
	CBS BANC-CORP.	RUSSELLVILLE	AL	9-Aug-12						\$923,304.00		1,020	\$905.20	(\$96,696.00)	\$287,213.85	315	
	CBS BANC-CORP.	RUSSELLVILLE	AL	10-Aug-12						\$21,073,056.00		23,280	\$905.20	(\$2,206,944.00)	\$689,313.24	756	
	CBS BANC-CORP.	RUSSELLVILLE	AL	11-Sep-12											\$131,297.76	144	
	CBS BANC-CORP.	RUSSELLVILLE	AL	11-Sep-12													
	CECIL BANCORP, INC.	ELKTON	MD	23-Dec-08	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89	Full investment outstanding; warrants outstanding								
8	CEDARSTONE BANK	LEBANON	TN	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,564,000.00	\$0.00	\$4,672,098.50	Redeemed, in full; warrants not outstanding								
	CEDARSTONE BANK	LEBANON	TN	20-Nov-13						\$3,564,000.00		3,564	\$1,000.00		\$178,000.00	178	
44	CENTER BANCORP, INC.	UNION	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,586,666.67	Redeemed, in full; warrants not outstanding								
	CENTER BANCORP, INC.	UNION	NJ	15-Sep-11						\$10,000,000.00		10,000	\$1,000.00		\$245,000.00	86,705	
	CENTER BANCORP, INC.	UNION	NJ	7-Dec-11													
11,59	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding								
	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	27-Jun-12						\$55,000,000.00		55,000	\$1,000.00				
8,14	CENTERBANK	MILFORD	OH	1-May-09	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding								
	CENTERBANK	MILFORD	OH	28-Oct-12						\$24,750.00		30	\$825.00	(\$5,250.00)			
	CENTERBANK	MILFORD	OH	1-Nov-12						\$1,831,500.00		2,220	\$825.00	(\$388,500.00)	\$84,057.43	113	
	CENTERBANK	MILFORD	OH	11-Jan-13													
	CENTERBANK	MILFORD	OH	26-Mar-13													
12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	21-Nov-08	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding								
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	30-Sep-09						\$27,875,000.00		27,875	\$1,000.00		\$212,000.00	125,413	
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	28-Oct-09													
11,8,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding								
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	31-Mar-09						\$15,000,000.00		15,000	\$1,000.00		\$750,000.00	750	
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	15-Apr-09													
45	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	5-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding								
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	25-Aug-11						\$10,000,000.00		10,000	\$1,000.00		\$3,525,000.00	234,742	
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	19-Oct-11													
8,113	CENTRAL BANCORP, INC. (TX)	GARLAND	TX	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$0.00	\$31,086,221.13	Redeemed, in full; warrants not outstanding								
	CENTRAL BANCORP, INC. (TX)	GARLAND	TX	29-Aug-14						\$22,500,000.00		22,500	\$1,000.00		\$1,125,000.00	1,125	
11,8,14	CENTRAL BANCSHARES, INC.	HOUSTON	TX	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding								
	CENTRAL BANCSHARES, INC.	HOUSTON	TX	6-Jul-11						\$5,800,000.00		5,800	\$1,000.00		\$290,000.00	290	
8,14	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding								
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	10-Dec-12						\$5,333,059.60		5,758	\$926.20	(\$424,940.40)			
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Dec-12						\$15,043,340.40		16,242	\$926.20	(\$1,198,659.60)	\$1,058,725.80	1,100	
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Jan-13													
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Jan-13													
	CENTRAL FEDERAL CORPORATION	FARLAWN	OH	5-Dec-08	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding								
	CENTRAL FEDERAL CORPORATION	FARLAWN	OH	26-Sep-12						\$3,000,000.00		7,225	\$415.20	(\$4,225,000.00)			
11	CENTRAL JERSEY BANCORP	OKHURST	NJ	23-Dec-08	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding								
	CENTRAL JERSEY BANCORP	OKHURST	NJ	24-Nov-10						\$11,300,000.00		11,300	\$1,000.00		\$319,658.99	268,621	
40	CENTRAL JERSEY BANCORP	OKHURST	NJ	1-Dec-10													
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	9-Jan-09	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding								
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	22-Jun-11						\$36,337,500.00		2,850,000	\$12.75	(\$32,121,928.87)			
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	4-Apr-12						\$36,427,038.55		2,770,117	\$13.15	(\$30,113,532.58)			
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	11-Jan-13											\$751,888.00	79,288	
45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	30-Jan-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding								
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	18-Aug-11						\$7,000,000.00		7,000	\$1,000.00		\$185,016.80	79,067	
93	CENTRAL VIRGINIA BANCSHARES, INC.	POWHATAN	VA	30-Jan-09	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding								
	CENTRAL VIRGINIA BANCSHARES, INC.	POWHATAN	VA	1-Oct-13						\$3,350,000.00		11,385	\$294.20	(\$8,035,000.00)			
8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding								
	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	14-Jul-11						\$6,056,000.00		6,056	\$1,000.00		\$182,000.00	182	
44,8,14	CENTRIX BANK & TRUST	BEDFORD	NH	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding								
	CENTRIX BANK & TRUST	BEDFORD	NH	28-Jul-11						\$7,500,000.00		7,500	\$1,000.00		\$375,000.00	375	
	CENTRIX BANK & TRUST	BEDFORD	NH	9-Jan-09													
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$0.00	\$11,205,387.14	Sold, in full; warrants not outstanding								
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	25-Sep-13						\$8,211,450.00		25,266	\$325.00	(\$17,054,550.00)			
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	18-Oct-13						\$1,950,000.00		6,000	\$325.00	(\$4,050,000.00)			
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	29-Oct-13													
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	6-Jan-14													
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10-Feb-14						\$777,638.02		1,402	\$412.00	(\$824,361.98)			
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	19-Mar-14													

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>3</sup>	Warrant Proceeds		
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares	
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	7-Feb-13							\$6,657,375.00	12,990	\$512.50				500	
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	8-Feb-13							\$6,150,000.00	12,000	\$512.50	(\$5,850,000.00)			750	
11.9.36	CITIZENS BANCSHARES CORPORATION	CHILLICOTHE	MO	26-Mar-13														
	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	6-Mar-09	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding		\$7,462,000.00	7,462	\$1,000.00					
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	ATLANTA	GA	13-Aug-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$623,883.00	Full investment outstanding; warrants outstanding									
8	CITIZENS COMMERCIAL BANCSHARES, INC.	COVINGTON	LA	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,300,000.00	\$6,300,000.00	\$180,258.50	Full investment outstanding; warrants outstanding									
44.8.14	CITIZENS COMMUNITY BANK	VERSAILLES	KY	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding									
	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00		Redeemed, in full; warrants outstanding		\$3,000,000.00	3,000	\$1,000.00			\$150,000.00	150	
11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	19-Dec-08	Preferred Stock w/ Warrants	\$8,779,000.00	\$0.00	\$10,530,923.11	Redeemed, in full; warrants outstanding									
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	16-Feb-11							\$2,212,308.00	63	\$35,116.00					
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	13-Feb-13							\$3,300,904.00	94	\$35,116.00					
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	15-Jan-14							\$3,265,788.00	93	\$35,116.00					
86	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding									
	CITIZENS REPUBLIC BANCORP, INC. / FIRSTMERIT CORPORATION	FLINT	MI	12-Apr-13							\$300,000,000.00	300,000	\$1,000.00					
45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	12-Dec-08	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding									
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	22-Sep-11							\$20,500,000.00	20,500	\$1,000.00					
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	9-Nov-11												\$225,157.00	450,314	
8.9	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	10-Apr-09	Preferred Stock	\$9,439,000.00	\$9,439,000.00	\$281,859.00	Full investment outstanding; warrants not outstanding									
11	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding									
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	30-Dec-09							\$200,000,000.00	200,000	\$1,000.00					
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3-Mar-10							\$200,000,000.00	200,000	\$1,000.00					
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	7-Apr-10												\$18,500,000.00	1,128,668	
8.14	CLOVER COMMUNITY BANCSHARES, INC.	CLOVER	SC	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding									
	CLOVER COMMUNITY BANCSHARES, INC.	CLOVER	SC	28-Nov-12							\$955,825.50	1,095	\$872.90	(\$139,174.50)				
	CLOVER COMMUNITY BANCSHARES, INC.	CLOVER	SC	29-Nov-12							\$1,662,874.50	1,905	\$872.90	(\$242,125.50)			\$114,021.50	150
82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	5-Dec-08	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding									
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	8-Mar-13							\$3,772,645.00	3,950	\$955.10	(\$177,355.00)				
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	11-Mar-13							\$5,730,600.00	6,000	\$955.10	(\$269,400.00)				
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	9-Apr-13														
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	10-Apr-13												\$99,000.00	60,000	
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	12-Jun-13												\$225,647.45	145,579	
8.17	COASTAL SOUTH BANCSHARES, INC.	HILTON HEAD ISLAND	SC	28-Aug-09	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding									
	COASTAL SOUTH BANCSHARES, INC.	HILTON HEAD ISLAND	SC	8-Mar-13							\$397,550.00	500	\$795.10	(\$102,450.00)			\$389,857.05	450
	COASTAL SOUTH BANCSHARES, INC.	HILTON HEAD ISLAND	SC	11-Mar-13							\$12,335,976.50	15,515	\$795.10	(\$3,179,023.50)			\$25,990.47	30
	COASTAL SOUTH BANCSHARES, INC.	HILTON HEAD ISLAND	SC	9-Apr-13														
45	COBIZ FINANCIAL INC.	DENVER	CO	19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding									
	COBIZ FINANCIAL INC.	DENVER	CO	8-Sep-11							\$64,450,000.00	64,450	\$1,000.00					
	COBIZ FINANCIAL INC.	DENVER	CO	23-Nov-11												\$143,677.00	895,968	
44	CODORUS VALLEY BANCORP, INC.	YORK	PA	9-Jan-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding									
	CODORUS VALLEY BANCORP, INC.	YORK	PA	18-Aug-11							\$16,500,000.00	16,500	\$1,000.00					
	CODORUS VALLEY BANCORP, INC.	YORK	PA	28-Sep-11												\$526,604.00	263,859	
8.14	COLEAST BANCSHARES, INC.	LAMAR	CO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding									
	COLEAST BANCSHARES, INC.	LAMAR	CO	19-Jul-13							\$46,995.00	52	\$903.80	(\$5,005.00)				
	COLEAST BANCSHARES, INC.	LAMAR	CO	22-Jul-13							\$8,990,505.00	9,948	\$903.80	(\$957,495.00)			\$494,381.25	50
	COLEAST BANCSHARES, INC.	LAMAR	CO	12-Sep-13														
11.8.14	COLONIAL AMERICAN BANK	WEST CONSHOCKEN	PA	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding									
	COLONIAL AMERICAN BANK	WEST CONSHOCKEN	PA	26-Oct-11							\$574,000.00	574	\$1,000.00				\$29,000.00	29
	COLONY BANCORP, INC.	FITZGERALD	GA	9-Jan-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding									
	COLONY BANCORP, INC.	FITZGERALD	GA	7-Feb-13							\$21,633,944.71	27,861	\$782.10	(\$6,077,055.29)				
	COLONY BANCORP, INC.	FITZGERALD	GA	8-Feb-13							\$265,135.29	339	\$782.10	(\$73,864.71)				
	COLONY BANCORP, INC.	FITZGERALD	GA	26-Mar-13														
	COLONY BANCORP, INC.	FITZGERALD	GA	12-Jun-13												\$810,000.00	500,000	
11.16	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding									
	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	11-Aug-10							\$76,898,000.00	76,898	\$1,000.00					
	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	1-Sep-10												\$3,301,647.00	398,023	
44.8.14	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding									
	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	22-Sep-11							\$2,260,000.00	2,260	\$1,000.00				\$113,000.00	113
11	COMERICA INC.	DALLAS	TX	14-Nov-08	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding									
	COMERICA INC.	DALLAS	TX	17-Mar-10							\$2,250,000,000.00	2,250,000	\$1,000.00					
	COMERICA INC.	DALLAS	TX	12-May-10												\$181,102,043.40	11,479,592	
11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	9-Jan-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding									
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	7-Oct-09							\$5,000,000.00	5,000	\$1,000.00					
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	1-Oct-13												\$566,858.50	87,209	
15.14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding									
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	7-Aug-12							\$136,500.00	174,000	\$0.75	(\$43,500.00)				
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8-Aug-12							\$1,469,250.00	1,959,000	\$0.75	(\$489,750.00)				
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	9-Aug-12							\$13,100,250.00	17,467,000	\$0.75	(\$4,366,750.00)			\$792,990.00	900,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	10-Aug-12							\$600,000.00	800,000	\$0.75	(\$200,000.00)			\$105,732.00	120,000
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	11-Sep-12														
8.14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding									
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	17-Jul-13							\$7,323,651.00	7,701	\$955.10	(\$377,349.00)			\$362,427.91	385
11.8.14	COMMUNITY 1ST BANK	ROSEVILLE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding									
	COMMUNITY 1ST BANK	ROSEVILLE	CA	19-Dec-12							\$2,550,000.00	2,550	\$1,000.00				\$128,000.00	128
11.8.14	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$500,000.00	\$0.00	\$616,741.75	Redeemed, in full; warrants not outstanding									
	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	18-Jul-12							\$500,000.00	500	\$1,000.00				\$25,000.00	25
11.8.14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding</									

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>3</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
8	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$0.00	\$16,441,884.63	Sold, in full; warrants not outstanding								
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	7-Feb-14						\$3,705,037.50		3,750	\$988.00	(\$4,962.50)		\$85,157.88	86
	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	10-Feb-14						\$8,867,389.75		8,975	\$988.00	(\$107,610.25)		\$544,614.34	550
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	19-Mar-14													
	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding								
	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	18-Aug-11						\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,000
8	COMMUNITY FIRST, INC.	COLUMBIA	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$0.00	\$7,665,362.89	Sold, in full; warrants not outstanding								
	COMMUNITY FIRST, INC.	COLUMBIA	TN	11-Apr-14						\$1,322,500.50		4,401	\$300.50	(\$3,078,499.50)		\$72,314.55	140
	COMMUNITY FIRST, INC.	COLUMBIA	TN	14-Apr-14						\$4,028,202.50		13,405	\$300.50	(\$9,376,797.50)		\$387,399.37	750
8,6,7	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANCON	MS	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding								
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	30-Nov-12						\$1,002,750.00		105	\$9,550.00	(\$47,250.00)		\$25,000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	11-Jan-13													
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	26-Mar-13													
8,14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding								
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	19-Dec-12						\$952,850.00		1,003	\$950.00	(\$50,150.00)			
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	20-Dec-12						\$1,517,150.00		1,597	\$950.00	(\$79,850.00)		\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	11-Jan-13													
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	26-Mar-13													
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding								
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	11-Aug-11						\$9,000,000.00		9,000	\$1,000.00				
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	26-Oct-11													
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	13-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding							\$460,000.00	311,972
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	12-Aug-13						\$4,400,000.00		4,400,000	\$1.11		\$484,924.00	\$177,716.96	132,000
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	12-Sep-13													
44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding								
	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	9-Jul-13						\$24,000,000.00		24,000	\$1,000.00			\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA	19-Dec-08	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding								
	COMMUNITY WEST BANCSHARES	GOLETA	CA	10-Dec-12						\$2,172,000.00		3,000	\$724.00	(\$828,000.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Dec-12						\$9,122,400.00		12,000	\$724.00	(\$3,477,600.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Jan-13													
	COMMUNITY WEST BANCSHARES	GOLETA	CA	12-Jan-13													
53,110	COMMUNITYONE BANCORP / FNB LIMITED CORP.	ASHEBORO	NC	13-Feb-09	Preferred Stock w/ Warrants	\$51,500,000.00	\$0.00	\$12,739,234.90	Sold, in full; warrants outstanding							\$698,351.00	521,158
	COMMUNITYONE BANCORP / FNB LIMITED CORP.	ASHEBORO	NC	23-Mar-14													
8,14	CONGAREE BANCSHARES, INC.	CAYCE	SC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding								
	CONGAREE BANCSHARES, INC.	CAYCE	SC	29-Oct-12						\$23,932.54		29	\$825.30	(\$5,067.46)			
	CONGAREE BANCSHARES, INC.	CAYCE	SC	31-Oct-12						\$2,687,046.56		3,256	\$825.30	(\$568,953.44)		\$106,364.00	164
	CONGAREE BANCSHARES, INC.	CAYCE	SC	11-Jan-13													
8,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding								
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	30-Nov-12						\$548,680.00		638	\$860.00	(\$89,320.00)		\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11-Jan-13													
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	26-Mar-13													
8,14	COUNTRY BANK SHARES, INC.	MILFORD	NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding								
	COUNTRY BANK SHARES, INC.	MILFORD	NE	28-Nov-12						\$713,208.30		777	\$917.90	(\$63,791.70)			
	COUNTRY BANK SHARES, INC.	MILFORD	NE	29-Nov-12						\$6,193,989.20		6,748	\$917.90	(\$554,010.80)		\$372,240.00	376
	COUNTRY BANK SHARES, INC.	MILFORD	NE	11-Jan-13													
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, in full; warrants not outstanding								
	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	30-Apr-14						\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$4,225,732.08	Redeemed, in full; warrants not outstanding								
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	8-Jan-14						\$1,000,000.00		1,000	\$1,000.00				
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	19-Nov-14						\$2,100,000.00		2,100	\$1,000.00			\$155,000.00	155
58	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	9-Jan-09	Preferred Stock w/ Warrants	\$24,900,000.00	\$0.00	\$33,014,741.20	Redeemed, in full; warrants not outstanding								
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares, Inc.	RALEIGH	NC	19-Feb-14						\$24,900,000.00		24,900	\$1,000.00			\$1,681,000.00	833,705
8,14	CROSSTOWN HOLDING COMPANY	BLAINE	MN	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding								
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	19-Jul-13						\$343,794.50		350	\$982.30	(\$6,205.50)			
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	22-Jul-13						\$10,117,381.00		10,300	\$982.30	(\$182,619.00)		\$531,210.67	533
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	12-Sep-13													
8	CSRA BANK CORP.	WRENS	GA	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$180,940.00	Full investment outstanding; warrants outstanding								
11,16	CVB FINANCIAL CORP.	ONTARIO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding								
	CVB FINANCIAL CORP.	ONTARIO	CA	26-Aug-09						\$97,500,000.00		97,500	\$1,000.00				
	CVB FINANCIAL CORP.	ONTARIO	CA	2-Sep-09						\$32,500,000.00		32,500	\$1,000.00				
	CVB FINANCIAL CORP.	ONTARIO	CA	28-Oct-09												\$1,307,000.00	834,761
44,8,14	D.L. EVANS BANCORP	BURLEY	ID	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding								
	D.L. EVANS BANCORP	BURLEY	ID	27-Sep-11						\$19,891,000.00		19,891	\$1,000.00			\$995,000.00	995
15,44,14	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding								
	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	8-Sep-11						\$2,639,000.00		2,639,000	\$1.00			\$132,000.00	132,000
8,14	DELMAR BANCORP	DELMAR	MD	4-Dec-09	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding								
	DELMAR BANCORP	DELMAR	MD	7-Feb-13						\$5,293,527.28		8,648	\$612.10	(\$3,354,472.72)		\$311,943.55	450
	DELMAR BANCORP	DELMAR	MD	8-Feb-13						\$215,462.72		352	\$612.10	(\$136,537.28)			
8,18	DESOTO COUNTY BANK	HORN LAKE	MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding								
	DESOTO COUNTY BANK	HORN LAKE	MS	29-Dec-09													
	DESOTO COUNTY BANK	HORN LAKE	MS	24-Sep-13						\$301,428.58		366	\$823.03	(\$64,571.42)		\$40,563.34	59
	DESOTO COUNTY BANK	HORN LAKE	MS	25-Sep-13						\$1,895,467.59		2,315	\$816.45	(\$419,532.41)			
	DESOTO COUNTY BANK	HORN LAKE	MS	29-Oct-13													
15,14	DIAMOND BANCORP, INC.	WASHINGTON	MO	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding								
	DIAMOND BANCORP, INC.	WASHINGTON	MO	8-Aug-12						\$4,381,500.00		6,000,000	\$0.73	(\$1,618,500.00)			
	DIAMOND BANCORP, INC.	WASHINGTON	MO	9-Aug-12						\$10,197,941.25		13,965,000	\$0.73	(\$3,767,058.75)		\$688,041.09	902,000
	DIAMOND BANCORP, INC.	WASHINGTON	MO	10-Aug-12													

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>3</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
11.16	EAST WEST BANCORP, INC.	PASADENA	CA	5-Dec-08	Preferred Stock w/ Warrants	\$306,546,000.00	50.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding								
	EAST WEST BANCORP, INC.	PASADENA	CA	29-Dec-10													
	EAST WEST BANCORP, INC.	PASADENA	CA	26-Jan-11												\$14,500,000.00	1,517,555
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	9-Jan-09	Preferred Stock w/ Warrants	\$24,000,000.00	50.00	\$28,453,653.60	Sold, in full; warrants outstanding								
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	18-Oct-13						\$3,900,000.00		3,900	\$1,104.10	\$406,629.00			
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	21-Oct-13						\$20,100,000.00		20,100	\$1,104.10	\$2,092,611.00			
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	6-Jan-14													
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	16-Jan-09	Preferred Stock w/ Warrants	\$17,949,000.00	50.00	\$23,397,494.08	Redeemed, in full; warrants not outstanding								
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	19-Feb-14						\$17,949,000.00		17,949	\$1,000.00				
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancshares, Inc.	ENGELHARD	NC	11-Jun-14											\$871,000.00	514,693	
44	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	23-Dec-08	Preferred Stock w/ Warrants	\$7,500,000.00	50.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding								
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	18-Aug-11						\$7,500,000.00		7,500	\$1,000.00				
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	7-Dec-11											\$51,113.00	50,111	
45	ENCORE BANCSHARES INC.	HOUSTON	TX	5-Dec-08	Preferred Stock w/ Warrants	\$34,000,000.00	50.00	\$39,415,959.89	Redeemed, in full; warrants outstanding								
	ENCORE BANCSHARES INC.	HOUSTON	TX	27-Sep-11						\$34,000,000.00		34,000	\$1,000.00				
	ENCORE BANCSHARES INC.	HOUSTON	TX	23-Nov-11											\$637,071.00	728,052	
11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	19-Dec-08	Preferred Stock w/ Warrants	\$35,000,000.00	50.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding								
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	7-Nov-12						\$35,000,000.00		35,000	\$1,000.00				
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	9-Jan-13											\$1,006,100.00	324,074	
8.44.14	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALISON PARK	PA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	50.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding								
	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALISON PARK	PA	25-Aug-11						\$4,000,000.00		4,000	\$1,000.00				
8.44.72	EQUITY BANCSHARES, INC.	WICHITA	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	50.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding						\$200,000.00	200	
	EQUITY BANCSHARES, INC.	WICHITA	KS	11-Aug-11						\$8,750,000.00		8,750	\$1,000.00		\$438,000.00	438	
8.14	EXCHANGE BANK	SANTA ROSA	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	50.00	\$47,294,527.29	Sold, in full; warrants not outstanding								
	EXCHANGE BANK	SANTA ROSA	CA	3-Aug-12						\$481,387.50		550	\$875.20	(\$68,612.50)			
	EXCHANGE BANK	SANTA ROSA	CA	8-Aug-12						\$17,505,000.00		20,000	\$875.20	(\$2,495,000.00)	\$1,910,898.00	2,000	
	EXCHANGE BANK	SANTA ROSA	CA	9-Aug-12						\$8,725,367.25		9,969	\$875.20	(\$1,243,612.75)	\$120,386.57	126	
	EXCHANGE BANK	SANTA ROSA	CA	10-Aug-12						\$420,995.25		481	\$875.20	(\$60,004.75)	\$22,930.78	24	
	EXCHANGE BANK	SANTA ROSA	CA	13-Aug-12						\$10,503,000.00		12,000	\$875.20	(\$1,497,000.00)			
	EXCHANGE BANK	SANTA ROSA	CA	11-Sep-12										(\$376,357.50)			
8.14.18	F & M BANCSHARES, INC.	TREZEVAULT	TN	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	50.00	\$9,405,391.28	Sold, in full; warrants not outstanding								
	F & M BANCSHARES, INC.	TREZEVAULT	TN	6-Nov-09		\$3,535,000.00											
	F & M BANCSHARES, INC.	TREZEVAULT	TN	6-Feb-13						\$4,797,335.00		5,090	\$942.50	(\$292,675.00)			
	F & M BANCSHARES, INC.	TREZEVAULT	TN	7-Feb-13						\$2,734,192.50		2,901	\$942.50	(\$166,807.50)	\$222,007.50	230	
	F & M BANCSHARES, INC.	TREZEVAULT	TN	8-Feb-13						\$144,202.50		153	\$942.50	(\$8,797.50)			
	F & M BANCSHARES, INC.	TREZEVAULT	TN	26-Mar-13										(\$76,757.21)			
8.14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	50.00	\$20,119,744.45	Sold, in full; warrants not outstanding								
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	18-Sep-12											\$136,813.05	150	
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	19-Sep-12						\$2,664,750.00		2,805	\$950.00	(\$140,250.00)			
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	20-Sep-12						\$13,485,250.00		14,195	\$950.00	(\$709,750.00)	\$638,460.90	700	
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	16-Nov-12										(\$161,500.00)			
15.14	F&C BANCORP, INC.	HOLDEN	MO	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	50.00	\$3,842,376.65	Sold, in full; warrants not outstanding								
	F&C BANCORP, INC.	HOLDEN	MO	8-Nov-12						\$1,590,599.43		1,659,000	\$0.96	(\$68,400.57)			
	F&C BANCORP, INC.	HOLDEN	MO	13-Nov-12						\$1,278,999.18		1,334,000	\$0.96	(\$55,000.82)	\$125,000.00	150,000	
	F&C BANCORP, INC.	HOLDEN	MO	11-Jan-13										(\$25,000.00)			
8.14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	50.00	\$17,573,762.97	Sold, in full; warrants not outstanding								
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	19-Sep-12											\$96,465.60	112	
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	20-Sep-12						\$157,500.00		200	\$787.50	(\$42,500.00)			
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	21-Sep-12						\$13,421,362.50		17,043	\$787.50	(\$3,621,637.50)	\$645,975.00	750	
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	16-Nov-12										(\$135,788.63)			
11	F.N.B. CORPORATION	HERMITAGE	PA	9-Jan-09	Preferred Stock w/ Warrants	\$100,000,000.00	50.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding								
	F.N.B. CORPORATION	HERMITAGE	PA	9-Sep-09						\$100,000,000.00		100,000	\$1,000.00				
	F.N.B. CORPORATION	HERMITAGE	PA	23-Nov-11											\$690,100.00	651,042	
8	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$11,000,000.00	\$2,812,655.00	Full investment outstanding; warrants outstanding								
8.14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$442,000.00	50.00	\$500,199.14	Sold, in full; warrants not outstanding								
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	24-Jan-13						\$425,425.00		442	\$962.50	(\$18,575.00)	(\$2,835.00)	22	
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	28-Jul-13										(\$25,000.00)			
11.8	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	50.00	\$11,396,202.11	Redeemed, in full; warrants not outstanding								
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	9-Jan-13						\$3,063,000.00		3,063	\$1,000.00				
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	31-Dec-13						\$5,689,000.00		5,689	\$1,000.00		\$438,000.00	438	
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	9-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	50.00	\$27,105,349.50	Sold, in full; warrants not outstanding								
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	19-Jun-12						\$22,196,700.00		30,000	\$739.90	(\$7,803,300.00)	\$75,000.00	223,992	
15.14	FARMERS ENTERPRISES, INC.	FRANKFORT	KY	18-Jul-12													
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	50.00	\$15,452,669.34	Sold, in full; warrants not outstanding								
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	8-Nov-12						\$96,290.00		100,000	\$0.96	(\$3,710.00)			
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	9-Nov-12											\$37,387.44	38,000	
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	13-Nov-12						\$11,458,510.00		11,900,000	\$0.96	(\$441,490.00)	\$552,936.00	562,000	
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11-Jan-13										(\$115,548.00)			
45.8.14	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	50.00	\$830,173.67	Redeemed, in full; warrants not outstanding								
	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	21-Jul-11						\$700,000.00		700	\$1,000.00		\$40,000.00	4	
15.17	FBIHC HOLDING COMPANY	BOULDER	CO	29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	50.00	\$804,592.16	Sold, in full; warrants not outstanding								
	FBIHC HOLDING COMPANY	BOULDER	CO	9-Mar-11						\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)			
8.14	FC HOLDINGS, INC.	HOUSTON	TX	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	50.00	\$19,836,630.66	Sold, in full; warrants not outstanding								
	FC HOLDINGS, INC.	HOUSTON	TX	20-Feb-13						\$18,874,674.00		21,042	\$897.00	(\$2,167,326.00)	\$994,613.40	1,052	
	FC HOLDINGS, INC.	HOUSTON	TX	26-Mar-13										(\$188,746.74)			
45.8.14	FCB BANCORP, INC.	LOUISVILLE	KY	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	50.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding								
	FCB BANCORP, INC.	LOUISVILLE	K														



FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	3-Jul-12													
11	FIFTH THIRD BANCORP	CINCINNATI	OH	31-Dec-08	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding	\$43,408,920.00	(\$651,133.80)	49,200	\$900.60	(\$4,791,080.00)			
	FIFTH THIRD BANCORP	CINCINNATI	OH	2-Feb-11						\$3,408,000,000.00		136,320	\$25,000.00				
11	FIFTH THIRD BANCORP	CINCINNATI	OH	16-Mar-11											\$280,025,936.00	43,617,747	
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	23-Dec-08	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding	\$12,505,000.00		2,501	\$5,000.00				
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	23-Feb-11						\$25,010,000.00		5,002	\$5,000.00				
45,8,14	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	30-Mar-11											\$2,079,962.50	378,175	
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	11-May-11													
	FINANCIAL SECURITY CORPORATION	BASIN	WY	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,014,597.33	Redeemed, in full; warrants not outstanding	\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	250	
15,17,44	FINANCIAL SECURITY CORPORATION	BASIN	WY	21-Jul-11													
	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	31-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding	\$3,742,000.00		3,742,000	\$1.00		\$112,000.00	112,000	
8,14	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	1-Sep-11													
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	22-May-09	Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding	\$690,723.49		769	\$898.20	(\$78,276.51)	\$2,979.49	6	
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	10-Dec-12						\$366,469.68		408	\$898.20	(\$41,530.32)	\$26,318.80	53	
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	11-Jan-13							(\$10,571.93)						
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	26-Mar-13							(\$14,428.07)						
8,14	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding	\$2,395,742.20		3,422	\$700.10	(\$1,026,257.80)	\$94,701.71	171	
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	20-Dec-12													
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	11-Jan-13							(\$23,957.42)						
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	26-Mar-13							(\$1,042.58)						
15,11,14	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	24-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000,000	\$1.00		\$2,500,000.00	2,500,000	
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	21-Dec-11						\$35,000,000.00		35,000,000	\$1.00				
11,9,36	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Mar-09	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding	\$17,000,000.00		17,000	\$1,000.00				
	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Aug-10													
45	FIRST BANCORP (INC)	TROY	NC	9-Jan-09	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, in full; warrants not outstanding	\$65,000,000.00		65,000	\$1,000.00				
	FIRST BANCORP (INC)	TROY	NC	1-Sep-11													
	FIRST BANCORP (INC)	TROY	NC	23-Nov-11													
34	FIRST BANCORP (PR)	SAN JUAN	PR	16-Jan-09	Preferred Stock w/ Warrants	\$400,000,000.00	\$238,972,281.88	\$122,513,539.32	Sold, in part; warrants outstanding	\$81,000,000.00		12,000,000	\$6.75	(\$64,711,540.92)			
	FIRST BANCORP (PR)	SAN JUAN	PR	16-Aug-13						\$8,514,153.00		1,261,356	\$6.75	(\$6,802,024.20)			
8,11,14	FIRST BANCTRUST CORPORATION	PARIS	IL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding	\$3,675,000.00		3,675	\$1,000.00		\$368,000.00	368	
	FIRST BANCTRUST CORPORATION	PARIS	IL	18-Jan-12													
	FIRST BANCTRUST CORPORATION	PARIS	IL	24-Oct-12													
45,8,14	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,860,105.00	Redeemed, in full; warrants not outstanding	\$3,345,000.00		3,345	\$1,000.00		\$167,000.00	167	
	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	21-Jul-11													
45,8,14	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	500	
	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	9-Sep-11													
8	FIRST BANKS, INC.	CLAYTON	MO	31-Dec-08	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, in full; warrants not outstanding	\$105,000.00		300	\$350.00	(\$195,000.00)	\$2,430,181.71	4,299	
	FIRST BANKS, INC.	CLAYTON	MO	8-Aug-13						\$12,171,950.00		34,777	\$350.00	(\$22,605,050.00)	\$5,919,151.59	10,471	
	FIRST BANKS, INC.	CLAYTON	MO	9-Aug-13						\$87,028,900.00		248,654	\$350.00	(\$164,625,100.00)			
	FIRST BANKS, INC.	CLAYTON	MO	12-Aug-13							(\$993,058.50)						
	FIRST BANKS, INC.	CLAYTON	MO	12-Sep-13						\$3,209,702.21		5,819	\$551.60	(\$2,609,297.79)			
	FIRST BANKS, INC.	CLAYTON	MO	24-Sep-13						\$3,226,801.50		5,850	\$551.60	(\$2,623,198.50)			
	FIRST BANKS, INC.	CLAYTON	MO	25-Sep-13							(\$64,365.04)						
	FIRST BANKS, INC.	CLAYTON	MO	29-Oct-13													
45	FIRST BUSEY CORPORATION	URBANA	IL	6-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding	\$100,000,000.00		100,000	\$1,000.00				
	FIRST BUSEY CORPORATION	URBANA	IL	25-Aug-11													
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	23-Nov-11											\$63,677.00	573,833	
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	10-Apr-09	Preferred Stock w/ Warrants	\$2,211,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding	\$1,373,084.00		1,500	\$916.70	(\$126,916.00)	\$90,461.65	111	
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	19-Dec-12						\$2,510,399.84		2,743	\$915.60	(\$232,600.16)			
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	20-Dec-12							(\$33,333.33)						
45	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	11-Jan-13													
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, in full; warrants not outstanding	\$25,000,000.00		25,000	\$1,000.00				
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	14-Jul-11													
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	24-Aug-11													
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	3-Apr-09	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding	\$10,082,565.38		10,958	\$920.10	(\$875,434.62)	\$266,041.78	417,648	
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	19-Jun-12													
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	6-Feb-13													
8,11,14,18,36	FIRST CHOICE BANK	CERRITOS	CA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding	\$5,036,000.00		5,036	\$1,000.00		\$110,000.00	110	
	FIRST CHOICE BANK	CERRITOS	CA	24-Sep-10													
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	23-Jan-09	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding	\$21,004,704.00		23,184	\$906.00	(\$2,179,296.00)	\$563,174.00	469,312	
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	3-Jul-12													
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	5-Sep-12													
44,8,14	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00		\$225,000.00	225	
	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	22-Sep-11													
12	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	21-Nov-08	Preferred Stock w/ Warrants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, in full; warrants not outstanding	\$41,500,000.00		41,500	\$1,000.00		\$30,600.00	88,273	
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	8-Jul-09													
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	22-Nov-11													
8,72	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS	15-May-09	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$0.00	\$19,957,763.30	Redeemed, in full; warrants not outstanding	\$14,800,000.00		14,800	\$1,000.00		\$740,000.00	740	
	FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC.	WICHITA	KS	16-Jul-14													
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	23-Dec-08	Preferred Stock w/ Warrants	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, in full; warrants not outstanding	\$7,754,267.48		10,685	\$725.70	(\$2,930,732.52)			
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	31-May-11													
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	21-Nov-08	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding	\$11,155,120.50		11,350	\$982.80	(\$194,879.50)	\$297,500.00	195,915	
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	29-Aug-12													
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	1-Nov-12													
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	11-Dec-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00										

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>3</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	22-Sep-11						\$3,756,000.00		3,756,000	\$1.00			\$113,000.00	113,000
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	5-Dec-08	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding								
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	3-Apr-12						\$56,778,150.00	(\$851,672.25)	65,000	\$873.50	(\$8,221,850.00)			
	FIRST FINANCIAL SERVICE CORPORATION	CHARLESTON	SC	22-May-13												\$1,400,000.00	241,696
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding								
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	29-Apr-13						\$10,842,200.00		20,000	\$542.10	(\$9,157,800.00)			
9,17	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	22-Dec-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding								
	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	9-Nov-12						\$8,025,750.00		8,700	\$922.50	(\$674,250.00)	\$256,118.75	261	
8,14	FIRST GOTHENBURG BANCSHARES, INC.	LEBANON	TN	11-Jan-13	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding								
	FIRST GOTHENBURG BANCSHARES, INC.	GOETHENBURG	NE	27-Feb-09							(\$80,257.50)						
	FIRST GOTHENBURG BANCSHARES, INC.	GOETHENBURG	NE	29-Oct-12						\$26,398.99		29	\$910.30	(\$2,601.01)			
	FIRST GOTHENBURG BANCSHARES, INC.	GOETHENBURG	NE	31-Oct-12						\$6,864,647.71		7,541	\$910.30	(\$676,352.29)	\$362,118.92	379	
8,14,44	FIRST GUARANTY BANCSHARES, INC.	GOETHENBURG	NE	11-Jan-13							(\$68,910.46)						
	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	28-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding								
	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	22-Sep-11						\$20,699,000.00		2,070	\$10,000.00		\$1,030,000.00	103	
11	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	14-Nov-08	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding								
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	22-Dec-10						\$866,540,000.00		866,540	\$1,000.00		\$79,700,000.00	14,842,321	
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	9-Mar-11													
8,9	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	28-Aug-09	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding								
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	20-Dec-12						\$2,336,675.00		3,223	\$725.00	(\$886,325.00)			
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	11-Jan-13							(\$23,366.75)						
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	26-Mar-13							(\$26,633.25)						
8	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding								
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Aug-13						\$3,247,112.96		6,398	\$507.50	(\$3,150,887.04)	\$139,320.00	320	
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Sep-13							(\$25,000.00)						
11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	12-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding								
	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	7-Apr-10						\$10,000,000.00		10,000	\$1,000.00		\$1,488,046.41	199,203	
11,36	FIRST M&F CORPORATION	KOSCIUSKO	MS	27-Feb-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding								
	FIRST M&F CORPORATION	KOSCIUSKO	MS	29-Sep-10						\$30,000,000.00		30,000	\$1,000.00				
	FIRST M&F CORPORATION	KOSCIUSKO	MS	30-Aug-13											\$4,089,510.61	513,113	
11,8,14	FIRST MANITOWOC BANCCORP, INC.	MANITOWOC	WI	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding								
	FIRST MANITOWOC BANCCORP, INC.	MANITOWOC	WI	27-May-09						\$12,000,000.00		12,000	\$1,000.00		\$600,000.00	600	
11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANCSHARES CORPORATION	RICHMOND	VA	6-Feb-09	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.25	Redeemed, in full; warrants not outstanding								
	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANCSHARES CORPORATION	RICHMOND	VA	7-Dec-11						\$33,900,000.00		35,595	\$1,000.00		\$1,695,000.00		
44,8,14	FIRST MENASHA BANCSHARES, INC.	NENAH	WI	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding								
	FIRST MENASHA BANCSHARES, INC.	NENAH	WI	15-Sep-11						\$4,797,000.00		4,797	\$1,000.00		\$240,000.00	240	
33,44,45	FIRST MERCHANTS CORPORATION	MUNCIE	IN	20-Feb-09	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding								
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	22-Sep-11						\$116,000,000.00		116,000	\$1,000.00		\$367,500.00	991,453	
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	23-Nov-11													
11	FIRST MIDWEST BANCCORP, INC.	ITASCA	IL	5-Dec-08	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding								
	FIRST MIDWEST BANCCORP, INC.	ITASCA	IL	23-Nov-11						\$193,000,000.00		193,000	\$1,000.00				
	FIRST MIDWEST BANCCORP, INC.	ITASCA	IL	21-Dec-11												\$900,000.00	1,305,230
8,14	FIRST NATIONAL CORPORATION	STRASBURG	VA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding								
	FIRST NATIONAL CORPORATION	STRASBURG	VA	29-Aug-12						\$12,266,750.00	(\$184,001.25)	13,900	\$882.50	(\$1,633,250.00)	\$624,674.69	695	
44,8,14	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding								
	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	4-Aug-11						\$17,836,000.00		17,836	\$1,000.00		\$892,000.00	892	
12,16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	21-Nov-08	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding								
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	27-May-09						\$184,011,000.00		184,011	\$1,000.00		\$2,700,000.00	953,096	
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	24-Jun-09													
44	FIRST NORTHERN COMMUNITY BANCCORP	DIXON	CA	13-Mar-09	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding								
	FIRST NORTHERN COMMUNITY BANCCORP	DIXON	CA	15-Sep-11						\$17,390,000.00		17,390	\$1,000.00				
	FIRST NORTHERN COMMUNITY BANCCORP	DIXON	CA	16-Nov-11											\$375,000.00	352,977	
11	FIRST PACTRUST BANCCORP, INC.	CHULA VISTA	CA	21-Nov-08	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding								
	FIRST PACTRUST BANCCORP, INC.	CHULA VISTA	CA	15-Dec-10						\$19,300,000.00		19,300	\$1,000.00		\$1,003,237.00	280,795	
	FIRST PACTRUST BANCCORP, INC.	CHULA VISTA	CA	5-Jan-11													
73,97	FIRST PLACE FINANCIAL CORP.	WARREN	OH	13-Mar-09	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Exited bankruptcy/receivership								
	FIRST PLACE FINANCIAL CORP.	WARREN	OH	29-Oct-12										(\$72,927,000.00)			
8,14,18	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,579,000.00	\$0.00	\$9,948,069.58	Sold, in full; warrants not outstanding								
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	18-Dec-09													
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	7-Feb-13						\$6,682,192.50		7,575	\$882.33	(\$893,807.50)	\$48,083.60	49	
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	8-Feb-13						\$1,410,831.60		1,600	\$882.05	(\$189,168.40)	\$176,633.62	180	
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	26-Mar-13							(\$80,930.24)						
8,14	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding								
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	11-Mar-13						\$10,431,333.89		15,349	\$679.60	(\$4,917,666.11)	\$624,632.45	767	
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	9-Apr-13							(\$104,313.34)						
8,14,18,44,45	FIRST RESOURCE BANK	EXTON	PA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding								
	FIRST RESOURCE BANK	EXTON	PA	11-Dec-09													
	FIRST RESOURCE BANK	EXTON	PA	15-Sep-11						\$5,017,000.00		5,017	\$1,000.00		\$130,000.00	130	
87	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	9-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding								
	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	11-Apr-13						\$14,912,862.00		9,941,908	\$1.50	(\$18,087,138.00)			
79	FIRST SOUND BANK	SEATTLE	WA	23-Dec-08	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding								
	FIRST SOUND BANK	SEATTLE	WA	20-Feb-13						\$3,700,000.00		7,400	\$500.00	(\$3,700,000.00)			
15,11,14	FIRST SOUTH BANCCORP, INC.	LEXINGTON	TN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding								
	FIRST SOUTH BANCCORP, INC.	LEXINGTON	TN	28-Sep-11						\$13,125,000.00		13,125,000	\$1.00				
	FIRST SOUTH BANCCORP, INC.	LEXINGTON	TN	28-Nov-12						\$36,875,000.00		36,875,000	\$1.00		\$2,500,000.00	2,500,000	
11,8,14	FIRST SOUTHERN BANCCORP, INC.	BOCA RATON	FL	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12									

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>3</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	26-Jul-13													
	FIRSTBANK CORPORATION	ALMA	MI	30-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding								
	FIRSTBANK CORPORATION	ALMA	MI	3-Jul-12						\$109,942.41							
	FIRSTBANK CORPORATION	ALMA	MI	18-Jul-12													
11	FIRSTMINT CORPORATION	AKRON	OH	9-Jan-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding	\$31,053,330.00	(\$465,799.95)	33,000	\$941.00	(\$1,946,670.00)		\$1,946,670.00	578,947
	FIRSTMINT CORPORATION	AKRON	OH	22-Apr-09													
	FIRSTMINT CORPORATION	AKRON	OH	27-May-09													
	FLAGSTAR BANCORP, INC.	TROY	MI	30-Jan-09	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding	\$125,000,000.00		125,000	\$1,000.00			\$5,025,000.00	952,260
	FLAGSTAR BANCORP, INC.	TROY	MI	26-Mar-13													
	FLAGSTAR BANCORP, INC.	TROY	MI	27-Mar-13						\$1,439,258.50		1,579	\$911.50	(\$139,741.50)			
	FLAGSTAR BANCORP, INC.	TROY	MI	28-Mar-13						\$228,401,847.00		250,578	\$911.50	(\$22,176,153.00)			
	FLAGSTAR BANCORP, INC.	TROY	MI	28-Mar-13						\$13,216,790.00		14,500	\$911.50	(\$1,283,250.00)			
	FLAGSTAR BANCORP, INC.	TROY	MI	9-Apr-13													
	FLAGSTAR BANCORP, INC.	TROY	MI	12-Jun-13							(\$2,430,578.56)					\$12,905.00	645,138
8,84	FLORIDA BANK GROUP, INC.	TAMPA	FL	24-Jul-09	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding	\$8,000,000.00		20,471	\$390.80	(\$12,471,000.00)			
	FLORIDA BANK GROUP, INC.	TAMPA	FL	14-Aug-13													
8,44,14	FLORIDA BUSINESS BANCORP, INC.	TAMPA	FL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding	\$9,495,000.00		9,495	\$1,000.00			\$475,000.00	475
	FLORIDA BUSINESS BANCORP, INC.	TAMPA	FL	22-Sep-11													
12,16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	19-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding	\$70,000,000.00		70,000	\$1,000.00			\$900,000.00	375,806
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	28-Oct-09													
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	30-Dec-09													
45,8,14	FNBB BANCORP	SOUTH SAN FRANCISCO	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding	\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	600
	FNBB BANCORP	SOUTH SAN FRANCISCO	CA	15-Sep-11													
11,8,14	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	15-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding	\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	11-Dec-12													
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	22-May-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Exited bankruptcy/receivership								
	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	20-Apr-12													
45,8,14	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding	\$3,100,000.00		3,100	\$1,000.00			\$155,000.00	155
	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	15-Sep-11													
50,97	FPB BANCORP, INC.	PORT ST. LUCIE	FL	5-Dec-08	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible								
	FPB BANCORP, INC.	PORT ST. LUCIE	FL	15-Jul-11													
11,8,14	FPB FINANCIAL CORP.	HAMMOND	LA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding	\$1,000,000.00		1,000	\$1,000.00			\$162,000.00	162
	FPB FINANCIAL CORP.	HAMMOND	LA	16-Dec-09						\$2,240,000.00		2,240	\$1,000.00				
	FPB FINANCIAL CORP.	HAMMOND	LA	16-Jun-09													
8,14	FRANKLIN BANCORP, INC.	WASHINGTON	MO	22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding	\$594,550.00		940	\$632.50	(\$345,450.00)		\$45,188.88	67
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	13-Nov-12						\$2,629,302.50		4,157	\$632.50	(\$1,527,697.50)			
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	11-Jan-13							(\$25,000.00)						
15	FREEMONT BANCSHARES, INC.	FREEMONT	CA	8-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$4,363,022.95	Sold, in full; warrants not outstanding	\$2,800,000.00		2,800,000	\$1.01	\$18,228.00		\$84,514.33	100,000
	FREEMONT BANCSHARES, INC.	FREEMONT	CA	11-Apr-14						\$200,000.00		200,000	\$1.01	\$1,302.00		\$42,257.17	50,000
	FREEMONT BANCSHARES, INC.	FREEMONT	CA	18-Jul-14							(\$25,000.00)						
15,11,14	FREMONT BANCORPORATION	FREMONT	CA	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding	\$35,000,000.00		35,000,000	\$1.00			\$1,750,000.00	1,750,000
	FREMONT BANCORPORATION	FREMONT	CA	25-Jul-12													
44,8,14	FRESNO FIRST BANK	FRESNO	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$1,968,000.00		1,968	\$1,000.00			\$98,000.00	98
	FRESNO FIRST BANK	FRESNO	CA	1-Nov-12													
15,11,14	FRONTIER BANCSHARES, INC.	AUSTIN	TX	24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding	\$1,600,000.00		1,600,000	\$1.00				
	FRONTIER BANCSHARES, INC.	AUSTIN	TX	24-Nov-09						\$1,400,000.00		1,400,000	\$1.00				
	FRONTIER BANCSHARES, INC.	AUSTIN	TX	6-Oct-10													
11	FULTON FINANCIAL CORPORATION	LANCASTER	PA	23-Dec-08	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	\$376,500,000.00		376,500	\$1,000.00			\$150,000.00	150,000
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	14-Jul-09													
	FULTON FINANCIAL CORPORATION	LANCASTER	PA	8-Sep-10													
8,14	GATEWAY BANCSHARES, INC.	RINGGOLD	GA	8-May-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
	GATEWAY BANCSHARES, INC.	RINGGOLD	GA	13-Apr-12													
11,8,14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	\$8,700,000.00		8,700	\$1,000.00			\$435,000.00	435
	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	16-Feb-11													
8	GEORGIA PRIMARY BANK	ATLANTA	GA	1-May-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, in full; warrants not outstanding	\$1,556,145.00		4,500	\$345.80	(\$2,943,855.00)		\$45,312.50	225
	GEORGIA PRIMARY BANK	ATLANTA	GA	10-Feb-14													
	GEORGIA PRIMARY BANK	ATLANTA	GA	19-Mar-14													
8,14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, in full; warrants not outstanding								
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	29-Oct-12						\$26,393.77		29	\$910.10	(\$2,606.23)			
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	31-Oct-12						\$4,494,221.94		4,938	\$910.10	(\$443,778.06)		\$214,595.28	248
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	11-Jan-13							(\$25,000.00)						
8,17,91,97	GOLD CANYON BANK	GOLD CANYON	AZ	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Exited bankruptcy/receivership								
	GOLD CANYON BANK	GOLD CANYON	AZ	5-Apr-13													
11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding	\$10,000,000,000.00		10,000,000	\$1,000.00			\$1,100,000,000.00	12,205,045
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	17-Jun-09													
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	22-Jul-09													
8	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding								
44,8,14	GRAND CAPITAL CORPORATION	TULSA	OK	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
	GRAND CAPITAL CORPORATION	TULSA	OK	8-Sep-11													
15	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$2,443,320.00	\$1,074,025.78	Full investment outstanding; warrants outstanding								
	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	29-May-09	Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$3,076,000.00	\$0.00	Full investment outstanding; warrants outstanding								
8,14,18,44	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	9-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$17,625,917.08	Redeemed, in full; warrants not outstanding	\$15,319,000.00		15,319	\$1,000.00			\$450,000.00	450
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	11-Dec-09													
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	8-Sep-11													
15	GREAT RIVER HOLDING COMPANY	BAXTER	MN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$0.00	\$11,306,571.15	Sold, in full; warrants not outstanding	\$4,800,000.00		4,800,000	\$1.19	\$926,400.00		\$626,007.69	420,000
	GREAT RIVER HOLDING COMPANY	BAXTER	MN	11-Apr-14													

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>3</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
	GUARANTY CAPITAL CORPORATION	BELZONI	MS	30-Jul-10							\$14,000,000.00		14,000,000	\$1.00			
11	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	30-Jan-09	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding								
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	13-Jun-12							\$5,000,000.00		5,000	\$1,000.00			
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	26-Apr-13							\$96,750.00		100	\$967.50	(\$3,250.00)		
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	29-Apr-13							\$11,513,250.00		11,900	\$967.50	(\$386,750.00)		
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	15-May-13												\$2,003,250.00	459,459
17,28,70,97	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	31-May-13													
	GULFSOUTH PRIVATE BANK	DESTIN	FL	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Exited bankruptcy/receivership								
	GULFSOUTH PRIVATE BANK	DESTIN	FL	19-Oct-12													
45,8,14	GULFSTREAM BANCSHARES, INC.	STUART	FL	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding								
	GULFSTREAM BANCSHARES, INC.	STUART	FL	18-Aug-11							\$7,500,000.00		7,500	\$1,000.00		\$375,000.00	375
11,8,14	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding								
	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	13-Apr-11							\$7,000,000.00		280	\$25,000.00		\$350,000.00	35
38	HAMPTON ROADS BANCSHARES, INC.	NORFOLK	VA	31-Dec-08	Preferred Stock w/ Warrants	\$80,347,000.00	\$0.00	\$5,790,608.79	Sold, in full; warrants outstanding								
	HAMPTON ROADS BANCSHARES, INC.	NORFOLK	VA	14-Apr-14							\$3,279,764.54		2,089,022	\$1.57	(\$77,067,235.46)		
8,9	HARBOR BANCSHARES CORPORATION	BALTIMORE	MD	17-Jul-09	Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding; warrants not outstanding								
11,8,14	HAVILAND BANCSHARES, INC.	HAVILAND	KS	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.23	Redeemed, in full; warrants not outstanding								
	HAVILAND BANCSHARES, INC.	HAVILAND	KS	29-Dec-10							\$425,000.00		425	\$1,000.00		\$21,000.00	21
11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	19-Dec-08	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding								
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	9-May-12							\$12,000,000.00		12,000	\$1,000.00			
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	15-May-13							\$18,255,000.00		18,255	\$1,000.00			
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	12-Jun-13												\$540,000.00	287,134
	HCSB FINANCIAL CORPORATION	LORIS	SC	6-Mar-09	Preferred Stock w/ Warrants	\$12,895,000.00	\$12,895,000.00	\$1,090,702.00	Full investment outstanding; warrants outstanding								
8,17	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding								
	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	17-Jul-12							\$7,000,000.00		7,000	\$1,000.00		\$248,000.00	248
45	HEARTLAND FINANCIAL USA, INC.	DURBUOUE	IA	19-Dec-08	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding								
	HEARTLAND FINANCIAL USA, INC.	DURBUOUE	IA	15-Sep-13							\$81,698,000.00		81,698	\$1,000.00		\$1,800,000.00	609,687
8,17,45	HEARTLAND FINANCIAL USA, INC.	DURBUOUE	IA	28-Sep-11													
	HERITAGE BANCSHARES, INC.	NORFOLK	VA	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding								
	HERITAGE BANCSHARES, INC.	NORFOLK	VA	16-Mar-11							\$2,606,000.00		2,606	\$1,000.00			
	HERITAGE BANCSHARES, INC.	NORFOLK	VA	11-Aug-11							\$7,497,000.00		7,497	\$1,000.00		\$303,000.00	303
	HERITAGE COMMERCIAL CORP.	SAN JOSE	CA	21-Nov-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding								
	HERITAGE COMMERCIAL CORP.	SAN JOSE	CA	7-Mar-12							\$40,000,000.00		40,000	\$1,000.00			
	HERITAGE COMMERCIAL CORP.	SAN JOSE	CA	10-Jun-13												\$140,000.00	462,863
11,16	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding								
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	22-Dec-10							\$24,000,000.00		24,000	\$1,000.00			
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	17-Aug-11												\$450,000.00	138,037
11	HERITAGE OAKS BANCORP	PASO ROBLES	CA	20-Mar-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding								
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	17-Jul-13							\$21,000,000.00		21,000	\$1,000.00			
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	7-Aug-13												\$1,575,000.00	611,650
11	HF FINANCIAL CORP.	SIOUX FALLS	SD	21-Nov-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding								
	HF FINANCIAL CORP.	SIOUX FALLS	SD	3-Jun-09							\$25,000,000.00		25,000	\$1,000.00			
8,18,21,44	HF FINANCIAL CORP.	SIOUX FALLS	SD	30-Jun-09													
	HIGHLANDS BANCORP, INC.	VERNON	NJ	8-May-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding								
	HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Dec-09												\$650,000.00	302,419
	HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Sep-11							\$5,450,000.00		5,450	\$1,000.00		\$155,000.00	155
8,111	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$0.00	\$6,165,312.00	Sold, in full; warrants not outstanding								
	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL	24-Oct-14							\$5,547,600.00		6,700	\$828.00	(\$1,152,400.00)		
11,8,14	HILLOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding								
	HILLOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	21-Apr-09							\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200
	HIMN FINANCIAL, INC.	ROCHESTER	MN	23-Dec-08	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding								
	HIMN FINANCIAL, INC.	ROCHESTER	MN	7-Feb-13							\$2,561,325.00		3,550	\$721.50	(\$988,675.00)		
	HIMN FINANCIAL, INC.	ROCHESTER	MN	8-Feb-13							\$16,197,675.00		22,450	\$721.50	(\$6,252,325.00)		
11	HOMER BANCSHARES, INC.	CORNWAY	AR	16-Jan-09	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding								
	HOMER BANCSHARES, INC.	CORNWAY	AR	6-Jul-11							\$50,000,000.00		50,000	\$1,000.00		\$1,300,000.00	158,472
	HOMER BANCSHARES, INC.	CORNWAY	AR	27-Jul-11													
8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding								
	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	28-Aug-13							\$3,250,000.00		3,250	\$1,000.00		\$163,000.00	163
8,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding								
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	28-Nov-12							\$608,170.50		645	\$942.90	(\$36,820.50)		
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	30-Nov-12							\$1,183,339.50		1,255	\$942.90	(\$71,660.50)		
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	11-Jan-13													
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	26-Mar-13													
8,17	HOMETOWN BANCSHARES CORPORATION	ROANOKE	VA	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding								
	HOMETOWN BANCSHARES CORPORATION	ROANOKE	VA	31-Dec-12							\$9,185,000.00		10,000	\$918.50	(\$815,000.00)		
	HOMETOWN BANCSHARES CORPORATION	ROANOKE	VA	11-Jan-13													
11	HOPPED BANCORP	HOPKINSVILLE	KY	12-Dec-08	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding								
	HOPPED BANCORP	HOPKINSVILLE	KY	19-Dec-12							\$18,400,000.00		18,400	\$1,000.00			
	HOPPED BANCORP	HOPKINSVILLE	KY	16-Jan-13												\$256,257.00	253,666
11,45	HORIZON BANCORP	MICHIGAN CITY	IN	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding								
	HORIZON BANCORP	MICHIGAN CITY	IN	10-Nov-09							\$6,250,000.00		6,250	\$1,000.00			
	HORIZON BANCORP	MICHIGAN CITY	IN	25-Aug-11							\$18,750,000.00		18,750	\$1,000.00			
	HORIZON BANCORP	MICHIGAN CITY	IN	23-Nov-11												\$1,750,551.00	212,188
44,8,14	HOWARD BANCORP, INC.	ELICOTT CITY	MD	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding								
	HOWARD BANCORP, INC.	ELICOTT CITY	MD	22-Sep-11							\$5,983,000.00		5,983	\$1,000.00		\$299,000.00	299
8,11,14,18	HPK FINANCIAL CORPORATION	CHICAGO	IL	1-May-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding								
	HPK FINANCIAL CORPORATION	CHICAGO	IL	13-Nov-09							\$5,000,000.00				</		



FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>3</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
44.11.8	MAGNA BANK	MEMPHIS	TN	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	50.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding								
	MAGNA BANK	MEMPHIS	TN	24-Nov-09						\$3,455,000.00		3,455	\$1,000.00				
	MAGNA BANK	MEMPHIS	TN	8-Jun-11						\$3,455,000.00		3,455	\$1,000.00				
	MAGNA BANK	MEMPHIS	TN	18-Aug-11						\$6,885,000.00		6,885	\$1,000.00			\$690,000.00	690
8.14	MAINLINE BANCORP, INC.	EBENSBURG	PA	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	50.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding			4,500	\$1,000.00			\$225,000.00	225
	MAINLINE BANCORP, INC.	EBENSBURG	PA	9-Mar-12						\$4,500,000.00							
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	16-Jan-09	Preferred Stock w/ Warrants	\$57,000,000.00	50.00	\$62,949,121.28	Sold, in full; warrants not outstanding								
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	3-Apr-12						\$53,073,270.00	(\$786,099.05)	57,000	\$931.10	(\$3,926,730.00)			
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	11-Jun-13												\$1,512,177.00	571,906
11	MANHATTAN BANCORP	EL SEGUNDO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$1,700,000.00	50.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding								
	MANHATTAN BANCORP	EL SEGUNDO	CA	16-Sep-09						\$1,700,000.00		1,700	\$1,000.00				
	MANHATTAN BANCORP	EL SEGUNDO	CA	14-Oct-09													
15.14	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	50.00	\$3,438,793.11	Sold, in full; warrants not outstanding							\$63,363.90	29,480
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	10-Dec-12													
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	11-Dec-12						\$2,586,404.73		2,639,000	\$0.98	(\$52,595.27)		\$11,385.02	14,000
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	11-Jan-13							(\$25,000.00)					\$95,959.50	118,000
8	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	50.00	\$2,296,213.00	Sold, in full; warrants not outstanding								
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	3-Jul-14						\$1,504,820.00		2,246	\$670.00	(\$743,180.00)		\$55,870.00	111
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	2-Jul-14						\$483,740.00		722	\$670.00	(\$238,260.00)		\$19,126.67	38
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	3-Jul-14						\$21,440.00		32	\$670.00	(\$10,560.00)		\$503.33	1
	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	26-Sep-14							(\$25,000.00)						
8	MARKET BANCORPORATION, INC.	NEW MARKET	MN	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	50.00	\$2,714,911.32	Sold, in full; warrants not outstanding								
	MARKET BANCORPORATION, INC.	NEW MARKET	MN	2-Jul-14						\$2,060,000.00		2,060	\$1,210.00		\$432,661.80	\$108,471.52	103
	MARKET BANCORPORATION, INC.	NEW MARKET	MN	26-Sep-14							(\$25,000.00)						
15.14	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	50.00	\$24,429,245.84	Sold, in full; warrants not outstanding								
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	9-Aug-12						\$17,919,962.10		19,931,000	\$0.90	(\$2,011,037.90)		\$727,225.54	895,000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	10-Aug-12						\$331,767.90		369,000	\$0.90	(\$37,232.10)		\$97,505.30	120,000
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	11-Sep-12										(\$182,517.30)			
8.14	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	50.00	\$33,835,943.42	Sold, in full; warrants not outstanding								
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	7-Aug-12						\$2,530,958.50		3,514	\$720.20	(\$983,041.50)		\$142,974.56	175
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	9-Aug-12						\$5,904,609.50		8,191	\$720.20	(\$2,293,390.50)		\$1,054,743.77	1,291
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	14-Sep-12						\$17,133,307.00		23,788	\$720.20	(\$6,654,693.00)		\$252,452.23	309
43	MARSHALL & LISLEY CORPORATION	MILWAUKEE	WI	14-Nov-08	Preferred Stock w/ Warrants	\$1,715,000,000.00	50.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding								
	MARSHALL & LISLEY CORPORATION	MILWAUKEE	WI	5-Jul-11						\$1,715,000,000.00		1,715,000	\$1,000.00		\$3,250,000.00	13,815,789	
8	MARYLAND FINANCIAL BANK	TOWSON	MD	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	50.00	\$817,240.50	Sold, in full; warrants not outstanding								
	MARYLAND FINANCIAL BANK	TOWSON	MD	2-Jul-14						\$527,000.00		1,700	\$310.00	(\$1,173,000.00)		\$1,775.00	85
	MARYLAND FINANCIAL BANK	TOWSON	MD	26-Sep-14							(\$25,000.00)						
11	MB FINANCIAL INC.	CHICAGO	IL	5-Dec-08	Preferred Stock w/ Warrants	\$196,000,000.00	50.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding								
	MB FINANCIAL INC.	CHICAGO	IL	14-Mar-12						\$196,000,000.00		196,000	\$1,000.00				
	MB FINANCIAL INC.	CHICAGO	IL	2-May-12												\$1,518,072.00	506,024
8.45.14	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	20-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	50.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding								
	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	18-Aug-11						\$6,000,000.00		600	\$1,000.00			\$300,000.00	30
8.14.18.44	MEDALLION BANK	SALT LAKE CITY	UT	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	50.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding								
	MEDALLION BANK	SALT LAKE CITY	UT	22-Dec-09						\$9,698,000.00							
	MEDALLION BANK	SALT LAKE CITY	UT	21-Jul-11						\$21,498,000.00		21,498	\$1,000.00			\$645,000.00	645
11	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	15-May-09	Preferred Stock w/ Warrants	\$21,000,000.00	50.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding								
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	4-Apr-12						\$10,500,000.00		10,500	\$1,000.00				
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	6-Jun-12						\$10,500,000.00		10,500	\$1,000.00			\$7,465,100.00	616,438
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	3-Jul-12													
44.8.14	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	50.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding								
	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	4-Aug-11						\$3,500,000.00		3,500	\$1,000.00			\$175,000.00	175
56.8.14	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	50.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding								
	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	7-Sep-11						\$1,881,000.00		1,881	\$1,000.00			\$94,000.00	94
8.44.14	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOULET	IL	19-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	50.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding								
	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOULET	IL	8-Sep-11						\$3,510,000.00		3,510	\$1,000.00			\$176,000.00	176
8.18	MERIDIAN BANK	DEVON	PA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,200,000.00	50.00	\$13,582,165.84	Sold, in full; warrants not outstanding								
	MERIDIAN BANK	DEVON	PA	11-Dec-09						\$6,335,000.00							
	MERIDIAN BANK	DEVON	PA	17-Mar-14						\$10,328,152.35		12,535	\$824.15	(\$2,206,847.65)		\$262,399.50	310
	MERIDIAN BANK	DEVON	PA	25-Apr-14													
8.14	METRO CITY BANK	DORAVILLE	GA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	50.00	\$8,806,297.80	Sold, in full; warrants not outstanding								
	METRO CITY BANK	DORAVILLE	GA	29-Oct-12						\$26,102.90		29	\$900.10	(\$2,897.10)			
	METRO CITY BANK	DORAVILLE	GA	1-Nov-12						\$6,904,667.10		7,671	\$900.10	(\$766,332.90)		\$369,948.00	385
	METRO CITY BANK	DORAVILLE	GA	11-Jan-13							(\$69,307.70)						
	METROCORP BANCSHARES, INC.	HOUSTON	TX	16-Jan-09	Preferred Stock w/ Warrants	\$45,000,000.00	50.00	\$53,406,628.25	Sold, in full; warrants not outstanding								
	METROCORP BANCSHARES, INC.	HOUSTON	TX	3-Jul-12						\$44,152,650.00	(\$662,289.75)	45,000	\$981.20	(\$847,350.00)		\$2,087,368.00	771,429
	METROCORP BANCSHARES, INC.	HOUSTON	TX	11-Jun-13													
8.42	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	50.00	\$27,172,726.72	Sold, in full; warrants not outstanding								
	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	28-Jun-13						\$23,718,541.95		71,526	\$331.60	(\$47,807,458.05)			
8.18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	10-Apr-09	Preferred Stock w/ Warrants	\$2,040,000.00	\$4,388,000.00	\$1,248,469.44	Full investment outstanding; warrants outstanding								
	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	20-Nov-09		\$2,148,000.00				\$2,148,000.00							
11	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	19-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	50.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding								
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	28-Dec-12						\$10,000,000.00		10,000	\$1,000.00			\$58,479.20	73,099
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	23-Jan-13													
12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	30-Jan-09	Preferred Stock w/ Warrants	\$22,000,000.00	50.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding								
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	23-Dec-09						\$22,000,000.00		22,000	\$1,000.00				
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	18-Nov-11													

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>3</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
	MISSION VALLEY BANCORP	SUN VALLEY	CA	20-Aug-10							\$5,500,000.00		5,500	\$1,000.00			
11,8,14	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding		\$1,834,000.00		1,834	\$1,000.00		\$92,000.00	92
98	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	6-Feb-09	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding		\$4,545,202.00		2,272,601	\$2.00	(\$2,239,798.00)		
12,16	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	15-Nov-13													
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	19-Dec-08	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding		\$14,700,000.00		14,700	\$1,000.00		\$260,000.00	132,353
45,8,14	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	10-Feb-10													
	MONYETREE CORPORATION	LENOIR CITY	TN	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding		\$9,516,000.00		9,516	\$1,000.00		\$476,000.00	476
44,8,14	MONYETREE CORPORATION	LENOIR CITY	TN	15-Sep-11													
	MONUMENT BANK	BETHESDA	MD	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding		\$4,734,000.00		4,734	\$1,000.00		\$237,000.00	237
11	MORGAN STANLEY	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding		\$10,000,000,000.00		10,000,000	\$1,000.00		\$950,000,000.00	65,245,759
	MORGAN STANLEY	NEW YORK	NY	17-Jun-09													
11,8,14	MORRILL BANCSHARES, INC.	MERRIAM	KS	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding		\$13,000,000.00		13,000	\$1,000.00		\$650,000.00	650
	MORRILL BANCSHARES, INC.	MERRIAM	KS	29-Jul-11													
11,8,14	MOSCOW BANCSHARES, INC.	MOSCOW	TN	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding		\$6,216,000.00		6,216	\$1,000.00		\$311,000.00	311
	MOSCOW BANCSHARES, INC.	MOSCOW	TN	25-Apr-12													
	MOSCOW BANCSHARES, INC.	MOSCOW	TN	5-Dec-12													
8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding		\$3,267,000.00		3,300	\$990.00	(\$33,000.00)	\$140,034.65	165
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	22-Jul-13							(\$25,000.00)						
11,8,14	MS FINANCIAL, INC.	KINGWOOD	TX	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding		\$7,723,000.00		7,723	\$1,000.00		\$386,000.00	386
	MS FINANCIAL, INC.	KINGWOOD	TX	19-Oct-11													
45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	23-Dec-08	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding		\$32,382,000.00		32,382	\$1,000.00		\$900,194.00	625,135
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	25-Aug-11													
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	28-Sep-11													
8	NAPLES BANCORP, INC.	NAPLES	FL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding		\$600,000.00		4,000	\$150.00	(\$3,400,000.00)		
	NAPLES BANCORP, INC.	NAPLES	FL	12-Jul-12													
59,11	NARA BANCORP, INC. / BFCN BANCORP, INC.	LOS ANGELES	CA	21-Nov-08	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding		\$67,000,000.00		67,000	\$1,000.00		\$2,189,317.20	521,266
	NARA BANCORP, INC. / BFCN BANCORP, INC.	LOS ANGELES	CA	27-Jun-12													
8,14	NARA BANCORP, INC. / BFCN BANCORP, INC.	LOS ANGELES	CA	8-Aug-12													
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding		\$2,438,182.50		3,250	\$750.20	(\$811,817.50)	\$342,841.95	500
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	19-Feb-13							\$16,064,996.94		21,414	\$750.20	(\$5,349,003.06)	\$502,606.30	733
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	20-Feb-13							(\$185,031.79)						
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	26-Mar-13													
11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12-Dec-08	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding		\$150,000,000.00		150,000	\$1,000.00		\$1,000,000.00	735,294
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	16-Mar-11													
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	13-Apr-11													
15,11,14	NATIONWIDE BANCSHARES, INC.	WEST POINT	NE	11-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding		\$2,000,000.00		2,000,000	\$1.00		\$100,000.00	100,000
	NATIONWIDE BANCSHARES, INC.	WEST POINT	NE	29-Dec-10													
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	26-Jun-09	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding		\$2,281,458.08		6,880	\$331.60	(\$4,598,541.95)		
	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	28-Jun-11													
8	NCAL BANCORP	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$10,000,000.00	\$1,311,027.78	Full investment outstanding; warrants outstanding								
15,11,14	NEMO BANCSHARES, INC.	MADISON	MO	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding		\$2,330,000.00		2,330,000	\$1.00		\$117,000.00	117,000
	NEMO BANCSHARES, INC.	MADISON	MO	24-Apr-13													
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	16-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding		\$10,000,000.00		10,000	\$1,000.00		\$737,100.00	184,275
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	25-Aug-11													
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	15-Feb-12													
11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding		\$267,274,000.00		267,274	\$1,000.00		\$13,364,000.00	13,364
	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWBRIDGE BANCORP	GREENSBORO	NC	12-Dec-08	Preferred Stock w/ Warrants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, in full; warrants not outstanding		\$2,709,121.50		2,763	\$980.50	(\$53,878.50)		
	NEWBRIDGE BANCORP	GREENSBORO	NC	26-Apr-13							\$48,641,624.50		49,609	\$980.50	(\$967,375.50)	\$7,778,782.65	2,567,255
	NEWBRIDGE BANCORP	GREENSBORO	NC	29-Apr-13													
	NEWBRIDGE BANCORP	GREENSBORO	NC	15-May-13													
	NEWBRIDGE BANCORP	GREENSBORO	NC	31-May-13													
44,8,14	NICOLET BANCSHARES, INC.	GREEN BAY	WI	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding		\$14,964,000.00		14,964	\$1,000.00		\$748,000.00	748
	NICOLET BANCSHARES, INC.	GREEN BAY	WI	1-Sep-11													
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	9-Jan-09	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding		\$10,200,000.00		10,200	\$1,000.00		\$600,000.00	99,157
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	14-Dec-11													
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	11-Jan-12													
11	NORTHEAST BANCORP	LEWISTON	ME	12-Dec-08	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding		\$4,227,000.00		4,227	\$1,000.00		\$95,000.00	67,958
	NORTHEAST BANCORP	LEWISTON	ME	28-Nov-12													
8,11,14,18	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	15-May-09	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding								
	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	18-Dec-09		\$1,230,000.00											
	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	28-Mar-12													
109	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	20-Feb-09	Preferred Stock w/ Warrants	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, in full; warrants not outstanding		\$2,571,000.00		2,571	\$1,000.00		\$67,000.00	67
	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	30-Apr-14													
11	NORTHERN TRUST CORPORATION	CHICAGO	IL	14-Nov-08	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding		\$1,576,000,000.00		1,576,000	\$1,000.00		\$87,000,000.00	3,824,624
	NORTHERN TRUST CORPORATION	CHICAGO	IL	17-Jun-09													
44,8,14	NORTHWAY FINANCIAL, INC.	BERLIN	NH	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding		\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	500
	NORTHWAY FINANCIAL, INC.	BERLIN	NH	15-Sep-11													
8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding		\$2,000,000.00		2,000	\$1,032.10	\$84,220.00		
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	8-Mar-13													
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	11-Mar-13													
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	9-Apr-13													
11,8,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding		\$1,992,000.00		1,992	\$1,000.00		\$100,000.00	100
	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	9-Jan-13													

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>3</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
	OLD SECOND BANCORP, INC.	AURORA	IL	16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000.00	50.00	\$31,423,238.49	Sold, in full; warrants not outstanding								
	OLD SECOND BANCORP, INC.	AURORA	IL	11-Mar-13													
	OLD SECOND BANCORP, INC.	AURORA	IL	26-Mar-13													
	OLD SECOND BANCORP, INC.	AURORA	IL	27-Mar-13													
	OLD SECOND BANCORP, INC.	AURORA	IL	9-Apr-13													
	OLD SECOND BANCORP, INC.	AURORA	IL	11-Jun-13													
8,14	OMEGA CAPITAL CORP.	LAKEWOOD	CO	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	50.00	\$3,403,603.15	Sold, in full; warrants not outstanding							\$106,891.00	815,339
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	19-Jul-13													
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	22-Jul-13													
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	12-Sep-13													
8,51,97	ONE GEORGIA BANK	ATLANTA	GA	8-May-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	50.00	\$0.00	Exited bankruptcy/receivership								
	ONE GEORGIA BANK	ATLANTA	GA	15-Jul-11													
8,9	ONE UNITED BANK	BOSTON	MA	19-Dec-08	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33	Full investment outstanding; warrants not outstanding								
15,17	ONEFINANCIAL CORPORATION	LITTLE ROCK	AR	5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,300,000.00	\$17,300,000.00	\$3,782,990.59	Full investment outstanding; warrants outstanding								
8	OREGON BANCORP, INC.	SALEM	OR	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,216,000.00	50.00	\$4,116,801.92	Sold, in full; warrants not outstanding								
	OREGON BANCORP, INC.	SALEM	OR	18-Oct-13													
	OREGON BANCORP, INC.	SALEM	OR	21-Oct-13													
	OREGON BANCORP, INC.	SALEM	OR	6-Jan-14													
15,11,14	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	50.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding								
	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	5-Oct-11													
35,11	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	21-Nov-08	Preferred Stock w/ Warrants	\$180,634,000.00	50.00	\$168,483,804.20	Sold, in full; warrants not outstanding								
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	23-Feb-11													
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	30-Nov-12													
8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	50.00	\$21,003,597.96	Sold, in full; warrants not outstanding								
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Nov-13													
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	6-Jan-14													
45,8,14	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	50.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding								
	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	28-Jul-11													
8,26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	50.00	\$18,087.94	Exited bankruptcy/receivership								
	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	11-Feb-10													
8	PACIFIC COMMERCE BANK	LOS ANGELES	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	50.00	\$2,991,670.80	Sold, in full; warrants not outstanding								
	PACIFIC COMMERCE BANK	LOS ANGELES	CA	10-Feb-14													
	PACIFIC COMMERCE BANK	LOS ANGELES	CA	19-Mar-14													
85	PACIFIC INTERNATIONAL BANCORP / BNCN BANCORP, INC.	SEATTLE	WA	12-Dec-08	Preferred Stock w/ Warrants	\$6,500,000.00	50.00	\$7,937,744.97	Redeemed, in full; warrants outstanding								
	PACIFIC INTERNATIONAL BANCORP / BNCN BANCORP, INC.	SEATTLE	WA	15-Feb-13													
8,14	PARK BANCORPORATION, INC.	MADISON	WI	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$23,200,000.00	50.00	\$22,020,064.10	Sold, in full; warrants not outstanding								
	PARK BANCORPORATION, INC.	MADISON	WI	7-Aug-12													
	PARK BANCORPORATION, INC.	MADISON	WI	9-Aug-12													
	PARK BANCORPORATION, INC.	MADISON	WI	10-Aug-12													
	PARK BANCORPORATION, INC.	MADISON	WI	11-Sep-12													
11	PARK NATIONAL CORPORATION	NEWARK	OH	23-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	50.00	\$119,536,844.44	Redeemed, in full; warrants not outstanding								
	PARK NATIONAL CORPORATION	NEWARK	OH	25-Apr-12													
	PARK NATIONAL CORPORATION	NEWARK	OH	2-May-12													
	PARKE BANCORP, INC.	SEWELL	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$16,288,000.00	50.00	\$16,365,554.76	Sold, in full; warrants not outstanding								
	PARKE BANCORP, INC.	SEWELL	NJ	28-Nov-12													
	PARKE BANCORP, INC.	SEWELL	NJ	29-Nov-12													
	PARKE BANCORP, INC.	SEWELL	NJ	11-Jan-13													
	PARKE BANCORP, INC.	SEWELL	NJ	12-Jun-13													
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	23-Dec-08	Preferred Stock w/ Warrants	\$31,762,000.00	50.00	\$36,570,413.89	Redeemed, in full; warrants outstanding								
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	3-Jan-12													
8,21,11	PASCACK BANCORP, INC.	WESTWOOD	NJ	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	50.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding								
	PASCACK BANCORP, INC.	WESTWOOD	NJ	19-Oct-11													
8	PATAPSCO BANCORP, INC.	DUNDALK	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$6,000,000.00	\$377,866.67	Full investment outstanding; warrants outstanding								
44	PATHFINDER BANCORP, INC.	OSWEGO	NY	11-Sep-09	Preferred Stock w/ Warrants	\$6,771,000.00	50.00	\$7,976,128.84	Redeemed, in full; warrants not outstanding								
	PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Sep-11													
	PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Feb-12													
8,14	PATHWAY BANCORP	CAIRO	NE	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	50.00	\$4,628,862.77	Sold, in full; warrants not outstanding								
	PATHWAY BANCORP	CAIRO	NE	24-Jun-13													
	PATHWAY BANCORP	CAIRO	NE	26-Jul-13													
8	PATRIOT BANCSHARES, INC.	HOUSTON	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	50.00	\$33,824,567.35	Sold, in full; warrants not outstanding								
	PATRIOT BANCSHARES, INC.	HOUSTON	TX	11-Apr-14													
	PATRIOT BANCSHARES, INC.	HOUSTON	TX	14-Apr-14													
	PATRIOT BANCSHARES, INC.	HOUSTON	TX	18-Jul-14													
8,11,14	PATTERSON BANCSHARES, INC.	HOUSTON	TX	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	50.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding								
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	7-Mar-12													
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	22-Aug-12													
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5-Dec-12													
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	8-May-13													
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5-Jun-13													
11	PEAPACK GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	50.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding								
	PEAPACK GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	6-Jan-10													
	PEAPACK GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	2-Mar-11													
	PEAPACK GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	11-Jan-12													
	PEAPACK GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	4-Apr-12													
44,8,14	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	50.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding								
	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	1-Sep-11													
11	PEOPLES BANCORP (OH)	MARIETTA	OH	30-Jan-09	Preferred Stock w/ Warrants	\$39,000,000.00	50.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding								
	PEOPLES BANCORP (OH)	MARIETTA	OH	2-Feb-11													
	PEOPLES BANCORP (OH)	MARIETTA	OH	28-Dec-11													
	PEOPLES BANCORP (OH)	MARIETTA	OH	15-Feb-12													
56,8,14	PEOPLES BANCORP (WA)	LYNDEN	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	50.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding								
	PEOPLES BANCORP (WA)	LYNDEN	WA	3-Aug-11													
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	23-Dec-08	Preferred Stock w/ Warrants	\$25,054,000.00	50.00	\$27,877,966.16	Sold, in full; warrants not outstanding								
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	8-Jul-12													
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	8-Aug-12													
8,14	PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	50.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding								
	PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-12													
8,14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	50.00	\$3,809,874.42	Sold, in full;								



FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>3</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
11	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	12-Dec-08	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$11,918,194.45	Redeemed, in full; warrants not outstanding								
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	28-Dec-11						\$23,750,000.00		23,750	\$1,000.00				
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	20-Jun-12						\$71,250,000.00		71,250	\$1,000.00				
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	18-Jul-12											\$755,000.00		267,455
44,8,14	PLAINS CAPITAL CORPORATION	DALLAS	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding								
	PLAINS CAPITAL CORPORATION	DALLAS	TX	27-Sep-11						\$87,631,000.00		87,631	\$1,000.00			\$4,382,000.00	4,382
15,17	PLATO HOLDINGS INC.	SAINT PAUL	MN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding								
	PLATO HOLDINGS INC.	SAINT PAUL	MN	26-Apr-13						\$120,000.00		120,000	\$1.00		\$180.00		
	PLATO HOLDINGS INC.	SAINT PAUL	MN	29-Apr-13						\$2,380,000.00		2,380,000	\$1.00		\$3,570.00	\$90,582.47	107,000
	PLUMAS BANCORP	QUINCY	CA	30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding		(\$25,000.00)						
	PLUMAS BANCORP	QUINCY	CA	29-Apr-13						\$11,949,000.00		11,949	\$1,091.10		\$1,088,673.39	\$234,500.00	237,712
	PLUMAS BANCORP	QUINCY	CA	31-May-13													
20	POPULAR, INC.	SAN JUAN	PR	5-Dec-08	Preferred Stock w/ Warrants	\$935,000,000.00	\$0.00	\$1,220,280,000.00	Redeemed, in full; warrants not outstanding								
	POPULAR, INC.	SAN JUAN	PR	2-Jul-14						\$935,000,000.00		935,000	\$1,000.00			\$3,000,000.00	2,093,284
	POPULAR, INC.	SAN JUAN	PR	23-Jul-14													
	PORTER BANCORP, INC. (PBI) LOUISVILLE, KY	LOUISVILLE	KY	21-Nov-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$35,000,000.00	\$4,783,333.33	Full investment outstanding; warrants outstanding								
8	PRABIE STAR BANCSHARES, INC.	OLATHE	KS	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$2,800,000.00	\$132,253.00	Full investment outstanding; warrants outstanding								
9,15,36	PREMIER BANCORP, INC.	WILMETTE	IL	8-May-09	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding								
	PREMIER BANCORP, INC.	WILMETTE	IL	13-Aug-10						\$6,784,000.00		6,784,000	\$1.00				
8,22,97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Exited bankruptcy/receivership					(\$9,500,000.00)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding								
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8-Aug-12						\$1,678,618.89		1,863	\$901.00	(\$184,381.11)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	9-Aug-12						\$8,575,102.51		9,517	\$901.00	(\$941,897.49)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	10-Aug-12						\$9,795,998.16		10,872	\$901.00	(\$1,076,001.84)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	11-Sep-12							(\$200,497.20)						
15,14	PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding								
	PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-Jul-13						\$6,349,000.00		6,349,000	\$1.24		\$1,507,379.58	\$478,590.75	317,000
	PREMIER FINANCIAL CORP.	DUBUQUE	IA	12-Sep-13													
8	PREMIER SERVICE BANK	RIVERSIDE	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, in full; warrants not outstanding								
	PREMIER SERVICE BANK	RIVERSIDE	CA	31-Jan-14						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
80	PREMIERWEST BANCORP	MEDFORD	OR	13-Feb-09	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding								
	PREMIERWEST BANCORP	MEDFORD	OR	9-Apr-13						\$41,400,000.00		41,400	\$1,000.00				
8,17	PRESIDIO BANK	SAN FRANCISCO	CA	20-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding								
	PRESIDIO BANK	SAN FRANCISCO	CA	10-Dec-12						\$262,635.10		310	\$847.20	(\$47,364.90)	\$83,086.12		97
	PRESIDIO BANK	SAN FRANCISCO	CA	11-Dec-12						\$6,887,232.90		10,490	\$847.20	(\$1,602,767.10)	\$195,295.20		228
	PRESIDIO BANK	SAN FRANCISCO	CA	11-Jan-13							(\$91,498.68)						
75,97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible								
	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	2-Nov-12										(\$25,083,000.00)			
8,18	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$0.00	\$10,836,280.71	Redeemed, in full; warrants not outstanding								
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	29-Dec-09		\$3,262,000.00				\$8,222,000.00		8,222	\$1,000.00		\$248,000.00		248
12	PRIVATE BANCORPORATION, INC.	CHICAGO	IL	30-Jan-09	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding								
	PRIVATE BANCORP, INC.	CHICAGO	IL	24-Oct-12						\$243,815,000.00		243,815	\$1,000.00				
	PRIVATE BANCORP, INC.	CHICAGO	IL	14-Nov-12											\$1,225,000.00		645,013
8,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC	2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding								
	PROVIDENCE BANK	ROCKY MOUNT	NC	15-Sep-11						\$4,000,000.00		4,000	\$1,000.00		\$175,000.00		175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	14-Nov-08	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding								
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	21-Aug-12						\$151,500,000.00		151,500	\$1,000.00				
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	20-Mar-13											\$71.62		
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	25-Mar-13											\$19,047,005.12		
107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	13-Mar-09	Preferred Stock w/ Warrants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, in full; warrants not outstanding								
	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	30-Apr-14						\$5,096,300.00		9,266	\$550.00	(\$4,169,700.00)			
11,8,14	PSB FINANCIAL CORPORATION	MANN	LA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding								
	PSB FINANCIAL CORPORATION	MANN	LA	29-Sep-10						\$9,270,000.00		9,270	\$1,000.00		\$464,000.00		464
44,8,14	PUGET SOUND BANK	BELLEVUE	WA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding								
	PUGET SOUND BANK	BELLEVUE	WA	11-Aug-11						\$4,500,000.00		4,500	\$1,000.00		\$225,000.00		225
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	16-Jan-09	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding								
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	3-Jul-12						\$28,893,744.00	(\$433,406.18)	32,538	\$888.00	(\$3,644,256.00)	\$1,100,000.00		778,421
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	8-Aug-12													
44	QCR HOLDINGS, INC.	MOLINE	IL	13-Feb-09	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding								
	QCR HOLDINGS, INC.	MOLINE	IL	15-Sep-11						\$38,237,000.00		38,237	\$1,000.00		\$1,100,000.00		521,888
8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Oct-09	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding								
	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Sep-13						\$6,229,000.00		6,229	\$1,000.00		\$311,000.00		311
8,17	RCB FINANCIAL CORPORATION	ROME	GA	19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding								
	RCB FINANCIAL CORPORATION	ROME	GA	25-Sep-13						\$8,073,279.00		8,900	\$907.10	(\$826,721.00)	\$253,383.25		268
	RCB FINANCIAL CORPORATION	ROME	GA	29-Oct-13							(\$80,732.70)						
44,8,14	REDWOOD CAPITAL BANCORP	EUREKA	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding								
	REDWOOD CAPITAL BANCORP	EUREKA	CA	21-Jul-11						\$3,800,000.00		3,800	\$1,000.00		\$190,000.00		190
44,8,14	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding								
	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	18-Aug-11						\$2,995,000.00		2,995	\$1,000.00		\$150,000.00		150
8,114	REGENT BANCORP, INC.	DAVIE	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$0.00	\$8,755,019.00	Sold, in full; warrants not outstanding								
	REGENT BANCORP, INC.	DAVIE	FL	17-Oct-14						\$7,976,737.50		1,449,225	\$5.50	(\$2,011,262.50)			
44,8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding								
	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	21-Jul-11						\$2,655,000.00		2,655	\$1,000.00		\$133,000.00		133
8,17,62	REGENTS BANCSHARES, INC.	VANCOUVER	WA	23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding								
	REGENTS BANCSHARES, INC.	VANCOUVER	WA	26-Jan-													

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>3</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
15	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, in full; warrants not outstanding								
	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	14-May-14						\$1,100,000.00		1,100,000	\$1.00			\$55,000.00	55,000
8,95,97	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible					(\$25,000,000.00)			
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	20-Feb-09													
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	1-Jul-14	Preferred Stock w/ Warrants	\$30,407,000.00	\$0.00	\$36,696,518.83	Sold, in full; warrants outstanding	\$9,000,000.00		9,000	\$1,207.10		\$1,863,990.00		
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	2-Jul-14						\$21,407,000.00		21,407	\$1,207.10		\$4,433,603.77		
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	26-Sep-14							(\$367,045.94)						
11	S&T BANCORP, INC.	INDIANA	PA	16-Jan-09	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding								
	S&T BANCORP, INC.	INDIANA	PA	7-Dec-11						\$108,676,000.00		108,676	\$1,000.00				
	S&T BANCORP, INC.	INDIANA	PA	11-Jun-13											\$527,361.00		517,012
8	SAIGON NATIONAL BANK	WESTMINSTER	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$1,549,000.00	\$0.00	Full investment outstanding; warrants outstanding								
44	SALISBURY BANCORP, INC.	LAKEVILLE	CT	13-Mar-09	Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00	\$10,100,960.44	Redeemed, in full; warrants not outstanding								
	SALISBURY BANCORP, INC.	LAKEVILLE	CT	25-Aug-11						\$8,816,000.00		8,816	\$1,000.00				
	SALISBURY BANCORP, INC.	LAKEVILLE	CT	2-Nov-11											\$205,000.00		57,671
11,44	SANDY SPRING BANCORP, INC.	OLNEY	MD	5-Dec-08	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding								
	SANDY SPRING BANCORP, INC.	OLNEY	MD	21-Jul-10						\$41,547,000.00		41,547	\$1,000.00				
	SANDY SPRING BANCORP, INC.	OLNEY	MD	15-Dec-10						\$41,547,000.00		41,547	\$1,000.00				
	SANDY SPRING BANCORP, INC.	OLNEY	MD	23-Feb-11											\$4,450,000.00		651,547
8,14	SANTA CLARA VALLEY BANK, N.A.	SANTA PAULA	CA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding								
	SANTA CLARA VALLEY BANK, N.A.	SANTA PAULA	CA	8-Mar-13						\$2,465,029.00		2,900	\$850.00	(\$434,971.00)	\$98,251.45		145
	SANTA CLARA VALLEY BANK, N.A.	SANTA PAULA	CA	9-Apr-13							(\$25,000.00)						
	SANTA LUCIA BANCORP	ATASCADERO	CA	19-Dec-08	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding								
	SANTA LUCIA BANCORP	ATASCADERO	CA	21-Oct-11						\$2,800,000.00		4,000	\$700.00	(\$1,200,000.00)			
44,8,14	SBT BANCORP, INC.	SIMSBUURY	CT	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding								
	SBT BANCORP, INC.	SIMSBUURY	CT	11-Aug-11						\$4,000,000.00		4,000	\$1,000.00		\$200,000.00		200
11	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	16-Jan-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding								
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	20-May-09						\$64,779,000.00		64,779	\$1,000.00				
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	24-Jun-09											\$1,400,000.00		303,083
	SEACAST BANKING CORPORATION OF FLORIDA	STUART	FL	19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding								
	SEACAST BANKING CORPORATION OF FLORIDA	STUART	FL	3-Apr-12						\$41,020,000.00	(\$615,300.00)	2,000	\$20,510.00	(\$8,980,000.00)			
	SEACAST BANKING CORPORATION OF FLORIDA	STUART	FL	30-May-12											\$55,000.00		589,623
44,8,14	SEACAST COMMERCIAL BANK	CHULA VISTA	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding								
	SEACAST COMMERCIAL BANK	CHULA VISTA	CA	1-Sep-11						\$1,800,000.00		1,800	\$1,000.00		\$90,000.00		90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding								
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	10-Dec-12						\$174,537.72		252	\$692.60	(\$77,462.28)			
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	11-Dec-12						\$1,315,959.00		1,900	\$692.60	(\$584,041.00)	\$69,186.80		108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	11-Jan-13							(\$14,904.97)						
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	26-Mar-13							(\$10,095.03)						
44,8,14	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding								
	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	14-Jul-11						\$5,803,000.00		5,803	\$1,000.00		\$290,000.00		290
44,8,14	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding								
	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	15-Sep-11						\$6,815,000.00		6,815	\$1,000.00		\$341,000.00		341
11,8,14,36	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding								
	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	29-Sep-10						\$17,388,000.00		17,388	\$1,000.00		\$522,000.00		522
11,36	SECURITY FEDERAL CORPORATION	AIKEN	SC	19-Dec-08	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding								
	SECURITY FEDERAL CORPORATION	AIKEN	SC	29-Sep-10						\$18,000,000.00		18,000	\$1,000.00				
	SECURITY FEDERAL CORPORATION	AIKEN	SC	31-Jul-13											\$50,000.00		137,966
44,8,14	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding								
	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	22-Sep-11						\$12,500,000.00		12,500	\$1,000.00		\$625,000.00		625
15,14	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding								
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	24-Jun-13						\$10,750,000.00		10,750,000	\$1.17		\$1,784,607.50		538,000
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	26-Jul-13							(\$125,346.08)						
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	21-Nov-08	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding								
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	25-Sep-13						\$23,367,267.70		23,393	\$998.90	(\$25,732.30)			
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	29-Oct-13							(\$233,672.68)						
11	SHORE BANCSHARES, INC.	EASTON	MD	9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding								
	SHORE BANCSHARES, INC.	EASTON	MD	15-Apr-09						\$25,000,000.00		25,000	\$1,000.00				
	SHORE BANCSHARES, INC.	EASTON	MD	16-Nov-11											\$25,000.00		172,970
15,11,14	SIGNATURE BANCSHARES, INC.	DALLAS	TX	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding								
	SIGNATURE BANCSHARES, INC.	DALLAS	TX	15-Dec-10						\$1,700,000.00		1,700,000	\$1.00		\$85,000.00		85,000
11	SIGNATURE BANK	NEW YORK	NY	12-Dec-08	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding								
	SIGNATURE BANK	NEW YORK	NY	31-Mar-09						\$120,000,000.00		120,000	\$1,000.00				
	SIGNATURE BANK	NEW YORK	NY	16-Mar-10											\$11,150,939.74		595,829
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	16-Jan-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding								
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	20-May-09						\$7,414,000.00		7,414	\$1,000.00		\$275,000.00		163,065
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	24-Jun-09													
8,32,97	SONOMA VALLEY BANCORP	SONOMA	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible					(\$8,653,000.00)			
	SONOMA VALLEY BANCORP	SONOMA	CA	20-Aug-10													
8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding								
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	13-Nov-12						\$2,832,412.70		3,070	\$922.60	(\$237,587.30)	\$124,412.34		154
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	11-Jan-13							(\$25,000.00)						
	SOUTH FINANCIAL GROUP, INC. / CAROLINA FIRST BANK	GREENVILLE	SC	5-Dec-08	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding								
	SOUTH FINANCIAL GROUP, INC. / CAROLINA FIRST BANK	GREENVILLE	SC	30-Sep-10						\$130,179,218.75		130,179	\$1,000.00	(\$216,820,781.25)	\$400,000.00		10,106,796
8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	17-Jul-09	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding								
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	8-Mar-13						\$1,814,620.00		2,000	\$907.30	(\$185,380.00)			
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	11-Mar-13						\$9,889,679							

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>3</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
	SPIRIT BANKCORP., INC.	BRISTOW	OK	6-Jan-14													
8	ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$987,408.00	Full investment outstanding; warrants outstanding								
74,8,14	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03	Redeemed, in full; warrants not outstanding								
	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	22-Feb-13													
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	5-Dec-08	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding	\$60,000,000.00	12,903,226	\$1,432.56		\$3,000,000.00			
15,17,44	STATE BANK OF BARTLEY, THE	BARTLEY	NE	4-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding	\$36,842,000.00	36,842	\$1,000.00					
8,11	STATE BANCSHARES, INC.	FARGO	ND	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding	\$1,697,000.00	1,697,000	\$1.00		\$51,000.00		51,000	
	STATE BANCSHARES, INC.	FARGO	ND	12-Aug-09						\$12,500,000.00	12,500	\$1,000.00					
	STATE BANCSHARES, INC.	FARGO	ND	29-Jun-11						\$37,500,000.00	37,500	\$1,000.00		\$2,500,000.00		250	
8,36,11	STATE CAPITAL CORP.	GREENWOOD	MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00		\$750,000.00		750	
12,16	STATE STREET CORPORATION	BOSTON	MA	28-Oct-08	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding		20,000	\$100,000.00					
	STATE STREET CORPORATION	BOSTON	MA	8-Jul-09						\$2,000,000,000.00							
15,11,14	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding		24,900,000	\$1.00		\$60,000,000.00		2,788,104	
15,17,45	STEELE STREET BANK CORPORATION	DENVER	CO	25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding	\$24,900,000.00				\$1,245,000.00		1,245,000	
	STEELE STREET BANK CORPORATION	DENVER	CO	1-Sep-11						\$11,019,000.00	11,019,000	\$1.00		\$331,000.00		331,000	
11	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$37,191,875.00	Redeemed, in full; warrants not outstanding					\$2,920,000.00		302,623	
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	13-Apr-11						\$7,500,000.00	7,500	\$1,000.00					
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	28-Dec-11						\$22,500,000.00	22,500,000	\$1,000.00					
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	18-Dec-13													
11	STERLING BANCORP	NEW YORK	NY	23-Dec-08	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding		42,000	\$1,000.00		\$945,775.00		516,817	
	STERLING BANCORP	NEW YORK	NY	27-Apr-11						\$42,000,000.00							
	STERLING BANCORP	NEW YORK	NY	18-May-11													
11	STERLING BANCSHARES, INC.	HOUSTON	TX	12-Dec-08	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding		125,198	\$1,000.00		\$2,857,914.52		2,615,557	
	STERLING BANCSHARES, INC.	HOUSTON	TX	5-May-09						\$125,198,000.00							
	STERLING BANCSHARES, INC.	HOUSTON	TX	15-Jun-10													
31	STERLING FINANCIAL CORPORATION	SPOKANE	WA	5-Dec-08	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding								
	STERLING FINANCIAL CORPORATION	SPOKANE	WA	20-Aug-12						\$114,772,740.00	(\$1,434,659.25)	5,738,637	\$20.00	(\$188,227,260.00)			
	STERLING FINANCIAL CORPORATION	SPOKANE	WA	19-Sep-12													
44	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding		10,000	\$1,000.00		\$825,000.00		97,541	
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	1-Sep-11						\$10,000,000.00							
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	26-Oct-11													
11,8,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding		4,000	\$1,000.00		\$107,398.00		133,475	
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	12-Jan-11						\$4,000,000.00							
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	16-Mar-11						\$11,568,000.00	11,568	\$1,000.00		\$778,000.00		778	
8,14	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding		10,351	\$173.50	(\$8,554,790.97)	\$130,704.17		516	
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	26-Mar-13						\$1,796,209.03	6251	\$173.50	(\$8,554,790.97)	\$130,704.17		516	
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	27-Mar-13						\$107,935.66	10,351	\$173.50	(\$514,064.34)	\$8,358.99		33	
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	9-Apr-13													
15	SUBURBAN ILLINOIS BANCORP, INC.	ELMWOOD	IL	19-Jan-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$15,000,000.00	\$2,083,520.25	Full investment outstanding; warrants outstanding								
44	SUMMIT STATE BANK	SANTA ROSA	CA	19-Dec-08	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding		8,500	\$1,000.00		\$315,000.00		239,212	
	SUMMIT STATE BANK	SANTA ROSA	CA	4-Aug-11						\$8,500,000.00							
	SUMMIT STATE BANK	SANTA ROSA	CA	14-Sep-11													
11	SUN BANCORP, INC.	VINELAND	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding		89,310	\$1,000.00		\$2,100,000.00		1,620,545	
	SUN BANCORP, INC.	VINELAND	NJ	8-Apr-09						\$89,310,000.00							
	SUN BANCORP, INC.	VINELAND	NJ	27-May-09													
11	SUNTRUST BANKS, INC.	ATLANTA	GA	14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding		48,500	\$100,000.00		\$30,066,661.40		17,900,182	
	SUNTRUST BANKS, INC.	ATLANTA	GA	31-Dec-08						\$4,850,000,000.00							
	SUNTRUST BANKS, INC.	ATLANTA	GA	30-Mar-11													
	SUNTRUST BANKS, INC.	ATLANTA	GA	28-Sep-11													
24,49,97	SUPERIOR BANCORP, INC.	BIRMINGHAM	AL	5-Dec-08	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible					(\$69,000,000.00)			
	SUPERIOR BANCORP, INC.	BIRMINGHAM	AL	15-Apr-11													
11,8,14	SURREY BANCORP	MOUNT AIRY	NC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding		2,000	\$1,000.00		\$100,000.00		100	
	SURREY BANCORP	MOUNT AIRY	NC	29-Dec-10						\$2,000,000.00							
11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding		200,000	\$1,000.00		\$5,269,179.36		3,028,264	
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	21-Apr-10						\$200,000,000.00	200,000	\$1,000.00					
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	22-Dec-10						\$100,000,000.00	100,000	\$1,000.00					
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	19-Jan-11													
11,8,14	SV FINANCIAL, INC.	STERLING	IL	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding		4,000	\$1,000.00		\$200,000.00		200	
	SV FINANCIAL, INC.	STERLING	IL	31-Aug-11						\$4,000,000.00							
12,16	SVB FINANCIAL GROUP	SANTA CLARA	CA	12-Dec-08	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding		235,000	\$1,000.00		\$6,820,000.00		354,058	
	SVB FINANCIAL GROUP	SANTA CLARA	CA	23-Dec-09						\$235,000,000.00							
	SVB FINANCIAL GROUP	SANTA CLARA	CA	16-Jun-10													
15,44,14	SWORD FINANCIAL CORPORATION	HORICON	WI	8-May-09	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding		13,644,000	\$1.00		\$682,000.00		682,000	
	SWORD FINANCIAL CORPORATION	HORICON	WI	15-Sep-11						\$13,644,000.00							
11	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	19-Dec-08	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding		967,870	\$1,000.00					
	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	26-Jul-13						\$967,870,000.00							
8,103	SYRINGA BANCORP	ROSEMONT	IL	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$0.00	\$253,122.22	Currently not collectible					(\$8,000,000.00)			
	SYRINGA BANCORP	ROSEMONT	IL	31-Jan-14													
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	21-Nov-08	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding		104,823	\$893.50	(\$11,163,649.50)	\$9,839,273.00		1,462,647	
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	19-Jun-12						\$93,659,350.50	(\$1,404,890.26)	104,823	\$893.50	(\$11,163,649.50)		1,462,647	
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	18-Jul-12													
15,17,45	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	28-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding		9,720,000	\$1.00		\$292,000.00		292,000	
	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	8-Sep-11						\$9,720,000.00							
8,97,100	TCB HOLDING COMPANY	THE WOODLANDS	TX	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$0.00	\$690,832.08	Currently not collectible								





FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>3</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	30-Oct-09		\$6,842,000.00											
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	4-Aug-11							\$13,475,000.00		13,475	\$1,000.00		\$332,000.00	332
8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding		\$4,831,002.80		5,212	\$926.90	(\$380,997.20)	\$18,644.66	19
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	7-Feb-13							\$92,680.70		100	\$926.90	(\$7,310.00)	\$147,194.69	150
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	8-Feb-13							\$290,119.70		313	\$926.90	(\$22,880.30)		
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Mar-13								(\$52,138.13)					
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding								
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3-Mar-10							\$100,000,000.00		100,000	\$1,000.00			
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	13-Oct-10							\$100,000,000.00		100,000	\$1,000.00			
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	29-Dec-10							\$200,000,000.00		200,000	\$1,000.00			
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	8-Jun-11													
11	WELLS FARGO & CO.	MINNEAPOLIS	MN	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding							\$20,388,842.06	3,282,276
	WELLS FARGO & CO.	MINNEAPOLIS	MN	23-Dec-09							\$25,000,000,000.00		25,000	\$1,000,000.00			
	WELLS FARGO & CO.	MINNEAPOLIS	MN	26-May-10													
11	WESBANCO, INC.	WHEELING	WV	5-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding							\$840,374,891.73	110,261,688
	WESBANCO, INC.	WHEELING	WV	9-Sep-09							\$75,000,000.00		75,000	\$1,000.00			
	WESBANCO, INC.	WHEELING	WV	23-Dec-09												\$950,000.00	439,282
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Dec-08	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding								
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	29-Jun-11							\$36,000,000.00		36,000	\$1,000.00			
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Aug-11													
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	13-Feb-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding							\$700,000.00	474,100
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2-Sep-09							\$41,863,000.00		41,863	\$1,000.00			
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	18-Nov-09							\$41,863,000.00		41,863	\$1,000.00			
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	21-Nov-11												\$878,256.00	246,698
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	21-Nov-08	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding								
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	27-Sep-11							\$140,000,000.00		140,000	\$1,000.00			
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	23-Nov-11												\$415,000.00	787,107
8,117	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$0.00	\$554,083.00	Currently not collectible								
	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	7-Nov-14													
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding								
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	29-Dec-09		\$4,567,000.00											
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	8-Nov-12							\$1,050,524.72		1,117	\$940.38	(\$66,475.28)		
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	9-Nov-12							\$9,673,015.37		10,305	\$939.53	(\$631,984.63)	\$335,417.06	343
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11-Jan-13								(\$107,235.41)					
8,78,11	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding								
	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	30-Nov-12							\$4,700,000.00		4,700	\$1,000.00		\$235,000.00	235
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$0.00	\$20,275,427.10	Sold, in full; warrants not outstanding								
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	1-Jul-14							\$1,300,000.00		1,300	\$1,063.20	\$82,173.00		
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	2-Jul-14							\$15,500,000.00		15,500	\$1,063.20	\$979,755.00	\$1,002,535.38	840
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	26-Sep-14								(\$178,619.28)					
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	3-Jun-11							\$300,000,000.00		300,000	\$1,000.00		\$6,900,000.00	2,631,579
11	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding								
	WILMINGTON TRUST CORPORATION / M&T BANK CORPORATION	WILMINGTON	DE	13-May-11							\$330,000,000.00		330,000	\$1,000.00			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding								
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12							\$58,646,694.58		62,158	\$943.50	(\$3,511,305.42)		
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	20-Jun-12												\$760,000.00	949,460
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding								
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	22-Dec-10							\$250,000,000.00		250,000	\$1,000.00			
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	14-Feb-11												\$25,600,564.15	1,643,295
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding								
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13							\$2,343,851.20		2,720	\$861.70	(\$376,148.80)	\$90,940.00	136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13								(\$24,999.99)					
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12							\$48,157,663.75		52,625	\$915.10	(\$4,467,336.25)	\$1,800,000.00	175,105
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12													
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09		\$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12							\$44,149,056.00		49,312	\$891.00	(\$5,162,944.00)		
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13												\$55,677.00	91,178
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13												\$20,000.00	128,663
45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11							\$4,871,000.00		4,871	\$1,000.00		\$244,000.00	244
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding								
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12							\$700,000,000.00		700,000	\$1,000.00			
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12							\$700,000,000.00		700,000	\$1,000.00			
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12												\$7,666,418.51	5,789,909
	<b>TOTALS</b>					<b>\$204,894,726,320.00</b>	<b>\$601,633,601.88</b>	<b>\$226,343,284,352.01</b>			<b>\$199,375,297,451.36</b>	<b>(\$37,359,310.76)</b>		<b>(\$4,917,795,266.76)</b>	<b>\$6,905,634,452.41</b>	<b>\$7,971,803,538.35</b>	

**Footnote****Footnote Description**

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- 8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

**Footnote****Footnote Description**

- <sup>23</sup> On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- <sup>29</sup> On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- <sup>30</sup> Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.



**Footnote****Footnote Description**

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- 35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- 38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- 39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- 42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

**Footnote****Footnote Description**

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- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

**Footnote****Footnote Description**

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- 61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc. , was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- 74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

**Footnote****Footnote Description**

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- 81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- 82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- 86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

**Footnote****Footnote Description**

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- 93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- 94 On 8/12/2013, Anchor Bancorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx>.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

**Footnote****Footnote Description**

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- 107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
- 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCS Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014.
- 112 On 6/30/2014, BCB Holding Company, Inc. (the "Institution") repurchased their preferred and warrant preferred shares from Treasury and funds were wired from the Institution to the Bank of New York Mellon (BNYM) for the benefit of Treasury. The repurchase was finalized after the close of business on 6/30/14 and the funds were subsequently transferred from BNYM to Treasury on 7/1/2014.
- 113 On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014.
- 114 On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014.
- 115 On 10/30/2014, Treasury entered into an agreement with Columbia Banking System, Inc. (Columbia) pursuant to which Treasury agreed to sell its warrant in Intermountain Community Bancorp to Columbia subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2014.
- 116 The subsidiary bank of Rising Sun Bancorp, NBRS Financial, was closed by the Maryland Office of the Commissioner of Financial Regulation, and the FDIC was named Receiver on Friday, 10/17/2014.
- 117 The subsidiary bank of Western Community Bancshares, Inc., Frontier Bank, was closed by the Office of the Comptroller of the Currency, and the FDIC was named Receiver on Friday, 11/7/2014.

**CAPITAL PURCHASE PROGRAM - CITIGROUP, INC.  
COMMON STOCK DISPOSITION**

Date		Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090
<b>Total Proceeds:</b>				<b>\$31,852,354,471</b>

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

Footnote	Purchase Date	Seller			Purchase Details					Disposition Details		
		Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ -	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 <sup>6</sup>	\$22,115,000	\$0
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 <sup>4</sup>	\$79,900	\$0
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -	\$ -	Par			
2a	9/17/2010				Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -	\$ -	Par			
2a	9/24/2010				Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$ -	\$ 10,300,000	Par			
1	9/3/2010	IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	\$ -	\$ 6,000,000	Par			
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ -	\$ -	\$ 5,781,000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	\$ -	\$ -	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ -	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7,875,000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 <sup>7</sup>	\$5,146,000	\$0
	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par	9/10/2014 <sup>6</sup>	\$2,372,000	\$1,000,000
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 <sup>6</sup>	\$2,500,000	\$0
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par	10/17/2012 <sup>6</sup>	\$1,657,000	\$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 435,000	Par	4/2/2014 <sup>6</sup>	\$87,000	\$348,000
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 743,000	Par	9/4/2013 <sup>6</sup>	\$743,000	\$0
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ -	\$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ -	\$ 2,650,000	Par			
6	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ -	\$ -	\$ 1,096,000	Par	10/3/2012 <sup>6</sup>	\$1,096,000	\$0
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$ -	\$ -	\$ 1,600,000	Par			
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par			
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par			
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	\$ -	\$ -	\$ 8,044,000	Par			
1, 2	9/29/2010	Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 22,000,000	Par			
1, 2	9/29/2010	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par			
1, 2	9/29/2010	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 5,000,000	\$ 12,123,000	\$ 17,123,000	Par			
1, 2	9/29/2010	BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000	\$ 30,514,000	\$ 80,914,000	Par			
1	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000	\$ -	\$ 30,000,000	Par	8/30/2013 <sup>7</sup>	\$30,000,000	\$0
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000	\$ -	\$ 15,750,000	Par			
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000	\$ -	\$ 4,551,000	Par			
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000	\$ -	\$ 9,734,000	Par	12/28/2012 <sup>7</sup>	\$9,734,000	\$0
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000	\$ -	\$ 54,600,000	Par			
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000	Par			



Footnote	Purchase Date	Seller			Purchase Details				Disposition Details			
		Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par	10/1/2013 <sup>6</sup>	\$5,250,000	\$0
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 <sup>6</sup>	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 <sup>6</sup>	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 <sup>6</sup>	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par	10/15/2014	\$3,260,000	\$0
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	4/2/2014 <sup>6</sup>	\$1,000,000	\$0
10	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 <sup>6</sup>	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 <sup>6</sup>	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 <sup>6</sup>	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$101,621,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 461,747,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

10/ On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM**

	Initial Investment							Exchange/Transfer/Other Details				Treasury Investment After Exchange/Transfer/Other			Payment or Disposition <sup>1</sup>							
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Type	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %			
GMAC (Ally)	Detroit, MI	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22	Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013	Disposition <sup>38</sup>	\$ 5,925,000,000	N/A	\$ 0		
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par	22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A				1/23/2014	Partial Disposition <sup>40</sup>	\$ 3,023,750,000	Common Stock	36.96%		
		12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par	22, 26	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A	26	GMAC (Ally)	3, 26, 32, 38	Common Stock	63.45%	4/15/2014	Partial Disposition <sup>41</sup>	\$ 2,375,000,000	Common Stock	17.09%
																		5/14/2014	Partial Disposition <sup>42</sup>	\$ 181,141,750	Common Stock	15.60%
																		9/12/2014	Partial Disposition <sup>43</sup>	\$ 218,680,700	Common Stock	13.80%
																		10/16/2014	Partial Disposition <sup>44</sup>	\$ 245,492,605	Common Stock	11.40%
12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par		3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A	27	GMAC (Ally)	27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition <sup>28</sup>	\$ 2,667,000,000	N/A	\$ 0		
General Motors	Detroit, MI	12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par	2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A	3									
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par		7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A	7									
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par	4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A	7	General Motors Company	10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	5	7/10/2009	Exchange for preferred and common stock in New GM	\$ 4,000,000,000	N/A	7	General Motors Company	10, 11, 25	Common Stock	60.8%	11/18/2010	Partial Disposition <sup>25</sup>	\$ 11,743,303,903	Common Stock	36.9%
																		11/26/2010	Partial Disposition <sup>25</sup>	\$ 1,761,495,577	Common Stock	32.04%
																		12/21/2012	Partial Disposition <sup>33</sup>	\$ 5,500,000,000	Common Stock	21.97%
																		4/11/2013	Partial Disposition <sup>34</sup>	\$ 1,637,839,844	Common Stock	17.69%
																		6/12/2013	Partial Disposition <sup>35</sup>	\$ 1,031,700,000	Common Stock	13.80%
																		9/13/2013	Partial Disposition <sup>36</sup>	\$ 3,822,724,832	Common Stock	7.32%
																		11/20/2013	Partial Disposition <sup>37</sup>	\$ 2,563,441,956	Common Stock	2.24%
		12/9/2013	Partial Disposition <sup>39</sup>	\$ 1,208,249,982	Common Stock	0.00%																
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par	6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A	7	General Motors Holdings LLC	11, 12	Debt Obligation	\$ 7,072,488,605	7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
																		12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
																		1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
																		3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par	8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A	9									
									7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A	9									
7/10/2009	Debt left at Old GM								\$ 985,805,085	N/A	9	Motors Liquidation Company	29	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A		
																	4/5/2011	Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A	
																		5/3/2011	Partial Repayment	\$ 15,887,795	Right to recover proceeds	N/A
																		12/16/2011	Partial Repayment	\$ 144,444	Right to recover proceeds	N/A
																		12/23/2011	Partial Repayment	\$ 18,890,294	Right to recover proceeds	N/A
																		1/11/2012	Partial Repayment	\$ 6,713,489	Right to recover proceeds	N/A
																		10/23/2012	Partial Repayment	\$ 435,097	Right to recover proceeds	N/A
																		5/22/2013	Partial Repayment	\$ 10,048,968	Right to recover proceeds	N/A
											9/20/2013	Partial Repayment	\$ 11,832,877	Right to recover proceeds	N/A							
											12/27/2013	Partial Repayment	\$ 410,705	Right to recover proceeds	N/A							

															1/9/2014	Partial Repayment	\$ 470,269	Right to recover proceeds	N/A									
Chrysler FinCo	Farmington Hills, MI	1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par	13							3/17/2009	Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945									
															4/17/2009	Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823									
																5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739								
																6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029								
																7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0								
																7/14/2009	Repayment*	\$ 15,000,000	N/A	-								
Chrysler	Auburn Hills, MI	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par		6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A	19	Chrysler Holding	20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement	\$ 1,900,000,000	N/A	-						
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	-	14												Termination and settlement payment <sup>20</sup>								
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par	15												7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0				
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580		16	4/30/2010	Completion of bankruptcy proceeding; transfer of collateral security to liquidation trust	\$ (1,888,153,580)	N/A	23	Old Carco Liquidation Trust	23	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A						
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	-	17												9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A				
																					12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A			
																					4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A			
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	N/A	18	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A		Chrysler Group LLC	19, 31	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000								
																					5/24/2011	Termination of undrawn facility <sup>31</sup>	\$ 2,065,540,000	N/A	\$ 0			
																					5/24/2011	Repayment* - Additional Note	\$ 288,000,000					
																			5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000							
																				Chrysler Group LLC	30	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 62,650,499,016

Additional Proceeds \* \$ 403,000,000

Total Treasury Investment Amount \$ 13,140,739,955

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.

20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock. \$28,170,000.
28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
31. On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$ 1,031,700,000.
36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.
37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.
39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7.375 per share for gross proceeds of \$3,023,750,000.
41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.
43. On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.
44. 4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

**AUTOMOTIVE SUPPLIER SUPPORT PROGRAM**

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Details			Payment or Disposition <sup>4</sup>						
		Name of Institution	City	State					Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Type	Remaining Investment Description	Amount			
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/A	7/8/2009	3	\$ (1,000,000,000)	\$ 2,500,000,000	11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000		
													2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000		
													3/4/2010	Repayment <sup>5</sup>	Additional Note	\$ 50,000,000		
														6	\$ 290,000,000	4/5/2010	Payment <sup>6</sup>	None
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	3	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment <sup>5</sup>	Additional Note	\$ 123,076,735		
														7	\$ 123,076,735	4/7/2010	Payment <sup>7</sup>	None
<b>INITIAL TOTAL</b>		<b>\$ 5,000,000,000</b>			<b>ADJUSTED TOTAL</b>			<b>\$ 413,076,735</b>			<b>Total Repayments</b>		<b>\$ 413,076,735</b>		<b>Total Proceeds from Additional Notes</b>		<b>\$ 101,074,947</b>	

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier
- 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on
- 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY  
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
01/18/13 – 04/17/13	3	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	31,122,206	\$ 1,208,249,982
<b>Total Proceeds:</b>			<b><u><u>\$9,232,256,614</u></u></b>

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - ALLY FINANCIAL, INC.  
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
08/14/14 – 09/12/14	\$24.5985	8,890,000	\$ 218,680,700
09/12/14 - 10/16/14	\$21.8234	11,249,044	\$ 245,492,605

**Total Proceeds: \$464,173,305**

1/ The price set forth is the weighted average price for all sales of Ally Financial, Inc.(Ally) common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On August 14, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 8,890,000 shares of common stock from time to time during the period ending on November 12, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on September 12, 2014.

4/ On September 12, 2014, Treasury gave Goldman Sachs discretionary authority, as its sales agent, to sell subject to certain parameters up to 11,249,044 of common stock from time to time during the period ending on December 11, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on October 16, 2014.

**TARGETED INVESTMENT PROGRAM**

Footnote	Seller				Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition				
	Date	Name of Institution	City	State					Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds		
	1	12/31/2008	Citigroup Inc.	New York					NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A	Warrants	\$ 1,236,804,513	
<b>TOTAL</b>							<b>\$ 40,000,000,000</b>	<b>AMOUNT</b>		<b>\$ 40,000,000,000</b>	<b>Total Warrant Proceeds</b>			<b>\$ 1,427,190,941</b>			
<b>TOTAL TREASURY TIP INVESTMENT AMOUNT</b>							<b>\$ 0</b>										

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

**ASSET GUARANTEE PROGRAM**

Footnote	Initial Investment					Premium		Exchange/Transfer/Other Details					Payment or Disposition							
	Date	Name of Institution	City	State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Remaining Premium Description	Remaining Premium
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$2,234,000,000
										4	9/29/2010	Exchange trust preferred securities for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
																1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
3	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)			6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$894,000,000.00	None	\$ 0
<b>TOTAL</b>							<b>\$ 0</b>	<b>Total Proceeds</b>										<b>\$ 3,207,197,045</b>		

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities for \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

**AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM**  
(formerly referred to as Systemically Significant Failing Institutions Program)

Note	Date	Seller			Purchase Details				Exchange/Transfer Details				
		Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$ 40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$ 29,835,000,000	Par	See table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011.				

**TOTAL**      **\$ 69,835,000,000**

Final Disposition			
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

**Total Warrant Proceeds**      **\$ 25,156,690.60**

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.  
2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.  
3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

**AIG POST-RECAPITALIZATION**

Recapitalization					Treasury Holdings Post-Recapitalization		Final Disposition											
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %							
4	1/14/2011	Preferred Stock (Series F)	Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0 <sup>10</sup>							
			Exchange	N/A	AIA Preferred Units	\$ 16,916,603,568 <sup>7</sup>	2/14/2011	Payment	\$ 185,726,192	Par	\$ 0 <sup>8</sup>							
							3/8/2011	Payment	\$ 5,511,067,614	Par								
							3/15/2011	Payment	\$ 55,833,333	Par								
							8/17/2011	Payment	\$ 97,008,351	Par								
							8/18/2011	Payment	\$ 2,153,520,000	Par								
							9/2/2011	Payment	\$ 55,885,302	Par								
							11/1/2011	Payment	\$ 971,506,765	Par								
							3/8/2012	Payment	\$ 5,576,121,382	Par								
							3/15/2012	Payment	\$ 1,521,632,096	Par								
							3/22/2012	Payment	\$ 1,493,250,339	Par								
							2/14/2011	Payment	\$ 2,009,932,072	Par		\$ 0 <sup>8</sup>						
							3/8/2011	Payment	\$ 1,383,888,037	Par								
3/15/2012	Payment	\$ 44,941,843	Par	\$ 0 <sup>8</sup>														
Exchange	N/A	ALICO Junior Preferred Interests	\$ 3,375,328,432 <sup>7</sup>		2/14/2011	Payment	\$ 2,009,932,072	Par	\$ 0 <sup>8</sup>									
5	1/14/2011	Preferred Stock (Series E)	Exchange	N/A	Common Stock	924,546,133	5/24/2011	Partial Disposition		\$ 5,800,000,000	N/A	1,455,037,962 <sup>9</sup>						
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	77%							
							5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,248,141,410 <sup>11</sup>							
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	70%							
							8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 <sup>12</sup>							
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	63%							
							9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	1,059,616,821 <sup>12</sup>							
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	61%							
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	895,682,395 <sup>13</sup>							
							6	1/14/2011	Common Stock (non-TARP)	Transfer	N/A	Common Stock	562,868,096	8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	55%
														8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 <sup>13</sup>
														9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	53%
9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	317,246,078 <sup>14</sup>														
12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	22%														
9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 <sup>14</sup>														
12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	16%														
											234,169,156 <sup>15</sup>							
											0%							

Footnotes appear on following page.



- 4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.
- 5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.
- 6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.
- 7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.
- 8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.
- 9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.
- 10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.
- 11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.
- 12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.
- 13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.
- 14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.
- 15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

**CREDIT MARKET PROGRAMS  
TERM ASSET-BACKED SECURITIES LOAN FACILITY**

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment		Final Investment Amount	Repayment <sup>5</sup>		
		Name of Institution	City	State					Date	Amount		Date	Description	Amount
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A	7/19/2010	<sup>2</sup> \$ 4,300,000,000	\$ 100,000,000	2/6/2013	Principal Repayment	\$ 100,000,000
									6/28/2012	<sup>3</sup> \$ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,610
												3/6/2013	Contingent Interest Proceeds	\$ 97,594,053
												4/4/2013	Contingent Interest Proceeds	\$ 6,069,968
												5/6/2013	Contingent Interest Proceeds	\$ 4,419,259
												6/6/2013	Contingent Interest Proceeds	\$ 96,496,772
												7/5/2013	Contingent Interest Proceeds	\$ 11,799,670
												8/6/2013	Contingent Interest Proceeds	\$ 66,072,965
												9/6/2013	Contingent Interest Proceeds	\$ 74,797,684
												10/4/2013	Contingent Interest Proceeds	\$ 1,114,074
												11/6/2013	Contingent Interest Proceeds	\$ 933,181
												12/5/2013	Contingent Interest Proceeds	\$ 1,102,424
												1/7/2014	Contingent Interest Proceeds	\$ 1,026,569
												2/6/2014	Contingent Interest Proceeds	\$ 1,107,574
												3/6/2014	Contingent Interest Proceeds	\$ 1,225,983
												4/4/2014	Contingent Interest Proceeds	\$ 11,597,602
												5/6/2014	Contingent Interest Proceeds	\$ 1,055,556
												6/5/2014	Contingent Interest Proceeds	\$ 1,343,150
												7/7/2014	Contingent Interest Proceeds	\$ 27,005,139
												8/6/2014	Contingent Interest Proceeds	\$ 14,059,971
												9/5/2014	Contingent Interest Proceeds	\$ 262,036
		10/6/2014	Contingent Interest Proceeds	\$ 17,394,583										
		11/6/2014	Contingent Interest Proceeds	\$ 21,835,385										
<b>Total Investment Amount</b>										<b>\$ 100,000,000</b>	<b>Total Repayment Amount <sup>5</sup></b>		<b>\$ 771,143,209</b>	

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

**CREDIT MARKET PROGRAMS  
SBA 7a SECURITIES PURCHASE PROGRAM**

Purchase Details <sup>1</sup>					Settlement Details					Final Disposition				
Date	Investment Description	Purchase Face Amount <sup>3</sup>	Pricing Mechanism	TBA or PMF <sup>3</sup>	Settlement Date	Investment Amount <sup>2</sup>	TBA or PMF <sup>3</sup>	Senior Security Proceeds <sup>4</sup>	Trade Date	PMF <sup>6</sup>	Purchase Face Amount <sup>3</sup>	Current Face Amount <sup>6,8</sup>	Life-to-date Principal Received <sup>1,8</sup>	Disposition Amount <sup>5,6</sup>
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/11/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	10/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

**Total Purchase Face Amount**    \$ 332,596,893

**Total Senior Security Proceeds**    \$ 183,555

**Disposition Proceeds**    \$ 334,924,711

**TOTAL INVESTMENT AMOUNT**    \$ 368,145,452

**TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup>**    \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at [www.FinancialStability.gov](http://www.FinancialStability.gov).

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS  
LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment <sup>3</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State					Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
																					Amount
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	\$ 1,111,111,111	Par	1/4/2010	4	\$ 156,250,000	1/4/2010	4	\$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution <sup>5</sup>	\$ 20,091,872
																			2/24/2010	Final Distribution <sup>5</sup>	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	\$ 2,222,222,222	Par	1/4/2010	4	\$ 200,000,000	1/4/2010	4	\$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Debt Obligation w/ Contingent Proceeds	1/29/2010	Distribution <sup>5</sup>	\$ 502,302
																			2/24/2010	Final Distribution <sup>5</sup>	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010		\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest <sup>10</sup>			
															4/15/2010	\$ 3,533,199	\$ 574,982,454	Membership Interest <sup>10</sup>			
															9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest <sup>10</sup>			
															11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest <sup>10</sup>			
															12/14/2010	\$ 15,844,536	\$ 462,662,749	Membership Interest <sup>10</sup>			
															1/14/2011	\$ 13,677,726	\$ 448,985,023	Membership Interest <sup>10</sup>			
															2/14/2011	\$ 48,523,845	\$ 400,461,178	Membership Interest <sup>10</sup>			
															3/14/2011	\$ 68,765,544	\$ 331,695,634	Membership Interest <sup>10</sup>			
															4/14/2011	\$ 77,704,254	\$ 253,991,380	Membership Interest <sup>10</sup>			
															5/20/2011	\$ 28,883,733	\$ 225,107,647	Membership Interest <sup>10</sup>			
															6/14/2011	\$ 9,129,709	\$ 215,977,938	Membership Interest <sup>10</sup>			
															7/15/2011	\$ 31,061,747	\$ 184,916,192	Membership Interest <sup>10</sup>			
															8/12/2011	\$ 10,381,214	\$ 174,534,977	Membership Interest <sup>10</sup>			
															10/17/2011	\$ 6,230,731	\$ 168,304,246	Membership Interest <sup>10</sup>			
															12/14/2011	\$ 1,183,959	\$ 167,120,288	Membership Interest <sup>10</sup>			
															1/17/2012	\$ 1,096,185	\$ 166,024,103	Membership Interest <sup>10</sup>			
															2/14/2012	\$ 1,601,688	\$ 164,422,415	Membership Interest <sup>10</sup>			
															3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest <sup>10</sup>			
																			3/29/2012	Distribution <sup>5</sup>	\$ 56,390,209
																			8/9/2012	Distribution <sup>5</sup>	\$ 1,056,751
																			9/28/2012	Final Distribution <sup>5</sup>	\$ 18,772
																			6/4/2013	Adjusted Distribution <sup>5,13</sup>	\$ 69,399
																			7/8/2013	Distribution <sup>5,14</sup>	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	9/26/2011	8	\$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Debt Obligation w/ Contingent Proceeds			
															4/15/2010	\$ 7,066,434	\$ 1,149,964,848	Debt Obligation w/ Contingent Proceeds			
															9/15/2010	\$ 60,022,674	\$ 1,089,942,174	Debt Obligation w/ Contingent Proceeds			
															11/15/2010	\$ 132,926,628	\$ 957,013,546	Debt Obligation w/ Contingent Proceeds			
															12/14/2010	\$ 31,689,230	\$ 925,324,316	Debt Obligation w/ Contingent Proceeds			
															1/14/2011	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent Proceeds			
															2/14/2011	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent Proceeds			
															3/14/2011	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent Proceeds			
															4/14/2011	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent Proceeds			
															5/20/2011	\$ 75,085,485	\$ 447,146,281	Debt Obligation w/ Contingent Proceeds			
															6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent Proceeds			
															7/15/2011	\$ 62,979,809	\$ 365,906,960	Debt Obligation w/ Contingent Proceeds			
															8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent Proceeds			
															10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent Proceeds			

Footnote	Date	Seller				Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment <sup>3</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition						
		Name of Institution	City	State	Transaction Type				Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds				
													12/14/2011	\$ 7,103,787	\$ 300,656,067	Debt Obligation w/ Contingent Proceeds								
													1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds								
													2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds								
													3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	3/29/2012	Distribution <sup>5</sup>	\$ 3,434,460					
												8/9/2012					Distribution <sup>5</sup>	\$ 40,556						
												9/28/2012					Final Distribution <sup>5</sup>	\$ 469						
												6/4/2013					Adjusted Distribution <sup>5, 13</sup>	\$ 1,735						
																	7/8/2013	Distribution <sup>5, 14</sup>	\$ 1,611					
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest <sup>10</sup>						
																		9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest <sup>10</sup>			
																		1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest <sup>10</sup>			
																		2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest <sup>10</sup>			
																		3/13/2013	\$ 243,459,145	\$ 0	Membership Interest <sup>10</sup>	3/13/2013	Distribution <sup>5</sup>	\$ 479,509,240
																					7/11/2013	Distribution <sup>5, 11</sup>	\$ 2,802,754	
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds						
																		9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent Proceeds			
																		12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent Proceeds			
																		12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent Proceeds			
																		1/15/2013	\$ 97,494,310	\$ 341,479,690	Debt Obligation w/ Contingent Proceeds			
																		1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds	4/17/2013	Distribution <sup>5, 11</sup>	\$ 16,195,771
																					7/11/2013	Distribution <sup>5, 11</sup>	\$ 69,932	
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694	Membership Interest <sup>10</sup>						
																		2/14/2011	\$ 712,284	\$ 1,063,385,410	Membership Interest <sup>10</sup>			
																		3/14/2011	\$ 6,716,327	\$ 1,056,669,083	Membership Interest <sup>10</sup>			
																		4/14/2011	\$ 7,118,388	\$ 1,049,550,694	Membership Interest <sup>10</sup>			
																		5/14/2012	\$ 39,999,800	\$ 1,009,550,894	Membership Interest <sup>10</sup>			
																		6/14/2012	\$ 287,098,565	\$ 722,452,330	Membership Interest <sup>10</sup>			
																		7/16/2012	\$ 68,749,658	\$ 653,702,674	Membership Interest <sup>10</sup>			
																		8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest <sup>10</sup>			
																					8/30/2012	Distribution <sup>5, 11</sup>	\$ 75,278,664	
																					9/12/2012	Distribution <sup>5, 11</sup>	\$ 79,071,633	
																					9/19/2012	Distribution <sup>5, 11</sup>	\$ 106,300,357	
																					10/1/2012	Distribution <sup>5, 11</sup>	\$ 25,909,972	
																					12/21/2012	Distribution <sup>5, 11</sup>	\$ 678,683	
																					8/13/2013	Distribution Refund	\$ (18,405)	
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	\$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds						
																		6/14/2011	\$ 88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent Proceeds			
																		5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent Proceeds			
																		5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent Proceeds			
																		5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Debt Obligation w/ Contingent Proceeds			
																		6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Debt Obligation w/ Contingent Proceeds			
																		6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent Proceeds			
																		7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds			
																		7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			

Footnote	Date	Seller				Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment <sup>3</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State	Transaction Type				Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
													8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds					
													8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds	10/3/2012	Distribution <sup>5, 11</sup>	\$ 12,012,957		
																	12/21/2012	Distribution <sup>5, 11</sup>	\$ 16,967		
																		8/13/2013	Distribution Refund	\$ (460)	
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest <sup>10</sup>			
															9/17/2012	\$ 8,833,632	\$ 429,082,092	Membership Interest <sup>10</sup>			
															10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest <sup>10</sup>			
															11/5/2012	\$ 419,026,439	\$ -	Membership Interest <sup>10</sup>	11/5/2012	Distribution <sup>5, 11</sup>	\$ 297,511,708
																			12/5/2012	Distribution <sup>5, 11</sup>	\$ 57,378,964
																			12/6/2013	Distribution <sup>5, 11</sup>	\$ 1,609,739
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent Proceeds			
															8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent Proceeds			
															9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent Proceeds			
															10/18/2012	\$ 794,459,374	\$ -	Contingent Proceeds	11/5/2012	Distribution <sup>5, 11</sup>	\$ 8,289,431
																			12/5/2012	Distribution <sup>5, 11</sup>	\$ 1,433,088
																			12/6/2013	Distribution <sup>5, 11</sup>	\$ 141,894
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606	Membership Interest <sup>10</sup>			
															3/14/2012	\$ 99,462,003	\$ 930,837,603	Membership Interest <sup>10</sup>			
															5/14/2012	\$ 74,999,625	\$ 855,837,978	Membership Interest <sup>10</sup>			
															7/16/2012	\$ 18,749,906	\$ 837,088,072	Membership Interest <sup>10</sup>			
															8/14/2012	\$ 68,399,658	\$ 768,688,414	Membership Interest <sup>10</sup>			
															9/17/2012	\$ 124,999,375	\$ 643,689,039	Membership Interest <sup>10</sup>			
															10/15/2012	\$ 240,673,797	\$ 403,015,242	Membership Interest <sup>10</sup>			
															11/15/2012	\$ 45,764,825	\$ 357,250,417	Membership Interest <sup>10</sup>			
															12/14/2012	\$ 24,588,928	\$ 332,661,491	Membership Interest <sup>10</sup>			
															1/15/2013	\$ 30,470,429	\$ 302,191,061	Membership Interest <sup>10</sup>			
															2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest <sup>10</sup>			
																			2/21/2013	Distribution <sup>5, 11</sup>	\$ 184,431,858
																			2/27/2013	Distribution <sup>5, 11</sup>	\$ 20,999,895
																			3/14/2013	Distribution <sup>5, 11</sup>	\$ 156,174,219
															2/21/2013	\$ 6,862,425	\$ -	Membership Interest <sup>10</sup>	4/19/2013	Distribution <sup>5, 11</sup>	\$ 105,620,441
																			4/25/2013	Distribution <sup>5, 11</sup>	\$ 42,099,442
																			5/29/2013	Distribution <sup>5, 11</sup>	\$ 49,225,244
																			9/30/2014	Final Distribution <sup>5, 11</sup>	\$ 1,748,833
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Debt Obligation w/ Contingent Proceeds			
															3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent Proceeds			



Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment <sup>3</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State					Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
														1/15/2013	\$ 62,456,214	\$ 375,212,503	Debt Obligation w/ Contingent Proceeds			
																		4/16/2013	Distribution <sup>5, 11</sup>	\$ 7,143,340
																		5/16/2013	Distribution <sup>5, 11</sup>	\$ 963,411
														1/24/2013	\$ 375,212,503	\$ -	Contingent Proceeds	7/11/2013	Distribution <sup>5, 11</sup>	\$ 750,004
																		9/5/2013	Distribution <sup>5, 11</sup>	\$ 100,001
																		12/27/2013	Distribution <sup>5, 11</sup>	\$ 142,168
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest <sup>10</sup>			
														3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest <sup>10</sup>			
														9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest <sup>10</sup>			
														10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest <sup>10</sup>			
														11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest <sup>10</sup>			
														12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest <sup>10</sup>			
														1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest <sup>10</sup>			
														4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest <sup>10</sup>			
														5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest <sup>10</sup>			
														5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest <sup>10</sup>			
																		6/3/2013	Distribution <sup>5, 11</sup>	\$ 46,575,750
																		6/14/2013	Distribution <sup>5, 11</sup>	\$ 54,999,725
																		6/24/2013	Distribution <sup>5, 11</sup>	\$ 27,999,860
																		6/26/2013	Distribution <sup>5, 11</sup>	\$ 11,749,941
																		7/9/2013	Distribution <sup>5, 11</sup>	\$ 40,974,795
																		12/12/2013	Final Distribution <sup>5, 11</sup>	\$ 539,009



Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment <sup>3</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State					Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds				
														3/14/2012	\$ 78,775,901	\$ 953,224,099	Debt Obligation w/ Contingent Proceeds				
														9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent Proceeds				
														10/15/2012	\$ 64,994,269	\$ 844,005,687	Debt Obligation w/ Contingent Proceeds				
														11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds				
														12/14/2012	\$ 111,080,608	\$ 509,844,892	Debt Obligation w/ Contingent Proceeds				
														1/15/2013	\$ 89,099,906	\$ 420,744,985	Debt Obligation w/ Contingent Proceeds				
														4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent Proceeds				
																		5/28/2013	Distribution <sup>5, 11</sup>	\$ 444,393	
																		6/3/2013	Distribution <sup>5, 11</sup>	\$ 1,960,289	
																		6/14/2013	Distribution <sup>5, 11</sup>	\$ 1,375,007	
														5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds	6/24/2013	Distribution <sup>5, 11</sup>	\$ 700,004	
																		6/26/2013	Distribution <sup>5, 11</sup>	\$ 293,751	
																		7/9/2013	Distribution <sup>5, 11</sup>	\$ 1,024,380	
																		12/12/2013	Final Distribution <sup>5, 11</sup>	\$ 13,475	
						<b>INITIAL COMMITMENT AMOUNT</b>	<b>\$ 30,000,000,000</b>			<b>FINAL COMMITMENT AMOUNT</b>	<b>\$ 21,856,403,574</b>							<b>TOTAL DISTRIBUTIONS <sup>5</sup></b>	<b>\$ 2,645,106,311</b>		
													<b>TOTAL CAPITAL REPAYMENT AMOUNT</b>		<b>\$ 18,625,147,938</b>						

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.  
2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.  
3/ Adjusted to show Treasury's maximum obligations to a fund.  
4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.  
5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.  
6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation and \$267 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.  
7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.  
8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.  
9/ Cumulative capital drawn at end of the Investment Period.  
10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.  
11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.  
12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.  
13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

U.S. Treasury Department  
Office of Financial Stability  
Troubled Asset Relief Program  
Transactions Report - Housing Programs

For Period Ending 11/14/2014  
MAKING HOME AFFORDABLE PROGRAM

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) *	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
03/14/2013	21st Mortgage Corporation	Knoxville	TN	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	03/14/2013	\$ 130,000	\$ 130,000	Transfer of cap due to servicing transfer
									03/25/2013	\$ (1)	\$ 129,999	Updated due to quarterly assessment and reallocation
									12/16/2013	\$ 30,000	\$ 159,999	Transfer of cap due to servicing transfer
									12/23/2013	\$ (96)	\$ 159,903	Updated due to quarterly assessment and reallocation
									01/16/2014	\$ 180,000	\$ 339,903	Transfer of cap due to servicing transfer
									03/26/2014	\$ (20)	\$ 339,883	Updated due to quarterly assessment and reallocation
									04/16/2014	\$ 10,000,000	\$ 10,339,883	Transfer of cap due to servicing transfer
									06/16/2014	\$ 190,000	\$ 10,529,883	Transfer of cap due to servicing transfer
									06/26/2014	\$ (3,148)	\$ 10,526,735	Updated due to quarterly assessment and reallocation
									07/29/2014	\$ (6,175)	\$ 10,520,560	Updated due to quarterly assessment and reallocation
									08/14/2014	\$ 50,000	\$ 10,570,560	Transfer of cap due to servicing transfer
									09/16/2014	\$ 130,000	\$ 10,700,560	Transfer of cap due to servicing transfer
									09/29/2014	\$ (2,146)	\$ 10,698,414	Updated due to quarterly assessment and reallocation
									11/14/2014	\$ 50,000	\$ 10,748,414	Transfer of cap due to servicing transfer
09/30/2010	AgFirst Farm Credit Bank	Columbia	SC	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									03/23/2011	\$ (145,056)	\$ -	Termination of SPA
09/11/2009	Allstate Mortgage Loans & Investments, Inc.	Ocala	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 250,000	N/A		10/02/2009	\$ 60,000	\$ 310,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ (80,000)	\$ 230,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 280,000	\$ 510,000	Updated portfolio data from servicer
									07/14/2010	\$ (410,000)	\$ 100,000	Updated portfolio data from servicer
									09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (232)	\$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (8)	\$ 144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (96)	\$ 144,715	Updated due to quarterly assessment and reallocation
									07/29/2014	\$ (191)	\$ 144,524	Updated due to quarterly assessment and reallocation
									09/29/2014	\$ (63)	\$ 144,461	Updated due to quarterly assessment and reallocation
08/14/2014	Ally Bank	Midvale	UT	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	08/14/2014	\$ 7,600,000	\$ 7,600,000	Transfer of cap due to servicing transfer
									09/29/2014	\$ (1,152)	\$ 7,598,848	Updated due to quarterly assessment and reallocation
09/30/2010	Amarillo National Bank	Amarillo	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (232)	\$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (8)	\$ 144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (96)	\$ 144,715	Updated due to quarterly assessment and reallocation
									07/29/2014	\$ (191)	\$ 144,524	Updated due to quarterly assessment and reallocation
									09/29/2014	\$ (63)	\$ 144,461	Updated due to quarterly assessment and reallocation
07/16/2014	Ameriana Bank	New Castle	IN	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	07/16/2014	\$ 60,000	\$ 60,000	Transfer of cap due to servicing transfer
12/09/2009	American Eagle Federal Credit Union	East Hartford	CT	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,590,000	N/A		01/22/2010	\$ 70,000	\$ 1,660,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ (290,000)	\$ 1,370,000	Updated portfolio data from servicer
									07/14/2010	\$ (570,000)	\$ 800,000	Updated portfolio data from servicer
									09/30/2010	\$ 70,334	\$ 870,334	Updated portfolio data from servicer
									01/06/2011	\$ (1)	\$ 870,333	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (13)	\$ 870,319	Updated due to quarterly assessment and reallocation
									01/25/2012	\$ (870,319)	\$ -	Termination of SPA
09/24/2010	American Finance House LARIBA	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									02/02/2011	\$ (145,056)	\$ -	Termination of SPA
09/30/2010	American Financial Resources Inc.	Parsippany	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (232)	\$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (8)	\$ 144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	\$ (96)	\$ 144,715	Updated due to quarterly assessment and reallocation
									07/29/2014	\$ (191)	\$ 144,524	Updated due to quarterly assessment and reallocation
									09/29/2014	\$ (63)	\$ 144,461	Updated due to quarterly assessment and reallocation
05/21/2010	Aurora Financial Group, Inc.	Marlton	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 10,000	N/A		05/26/2010	\$ 30,000	\$ 40,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$ 250,111	\$ 290,111	Updated portfolio data from servicer

									06/29/2011	\$	59,889	\$	350,000	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(2)	\$	349,998	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(5)	\$	349,993	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(1)	\$	349,992	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(3)	\$	349,989	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(1)	\$	349,988	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(759)	\$	349,229	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(27)	\$	349,202	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(315)	\$	348,887	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(625)	\$	348,262	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	(207)	\$	348,055	Updated due to quarterly assessment and reallocation	
05/01/2009	Aurora Loan Services, LLC	Littleton	CO	Purchase	Financial Instrument for Home Loan Modifications	\$	798,000,000	N/A							
									06/17/2009	\$	(338,450,000)	\$	459,550,000	Updated portfolio data from servicer	
									09/30/2009	\$	(11,860,000)	\$	447,690,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$	21,330,000	\$	469,020,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	9,150,000	\$	478,170,000	Updated portfolio data from servicer	
									07/14/2010	\$	(76,870,000)	\$	401,300,000	Updated portfolio data from servicer	
									09/01/2010	\$	400,000	\$	401,700,000	Updated portfolio data from servicer/additional program initial cap	
									09/30/2010	\$	(8,454,269)	\$	393,245,731	Updated portfolio data from servicer	
									01/06/2011	\$	(342)	\$	393,245,389	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(374)	\$	393,245,015	Updated due to quarterly assessment and reallocation	
									05/13/2011	\$	18,000,000	\$	411,245,015	Transfer of cap due to servicing transfer	
									06/29/2011	\$	(3,273)	\$	411,241,742	Updated due to quarterly assessment and reallocation	
									10/14/2011	\$	(200,000)	\$	411,041,742	Transfer of cap due to servicing transfer	
									03/15/2012	\$	100,000	\$	411,141,742	Transfer of cap due to servicing transfer	
									04/16/2012	\$	(500,000)	\$	410,641,742	Transfer of cap due to servicing transfer	
									06/28/2012	\$	(1,768)	\$	410,639,974	Updated due to quarterly assessment and reallocation	
									07/16/2012	\$	(90,000)	\$	410,549,974	Transfer of cap due to servicing transfer	
									08/16/2012	\$	(134,230,000)	\$	276,319,974	Transfer of cap due to servicing transfer	
									08/23/2012	\$	(166,976,849)	\$	109,343,125	Transfer of cap due to servicing transfer	
									09/27/2012	\$	1	\$	109,343,126	Updated due to quarterly assessment and reallocation	
									11/15/2012	\$	(230,000)	\$	109,113,126	Transfer of cap due to servicing transfer	
									03/25/2013	\$	(1)	\$	109,113,125	Updated due to quarterly assessment and reallocation	
									05/16/2013	\$	(20,000)	\$	109,093,125	Transfer of cap due to servicing transfer	
									06/14/2013	\$	(50,000)	\$	109,043,125	Transfer of cap due to servicing transfer	
									06/27/2013	\$	(15)	\$	109,043,110	Updated due to quarterly assessment and reallocation	
								11	07/09/2013	\$	(23,179,591)	\$	85,863,519	Termination of SPA	
09/30/2010	Banco Popular de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$	1,700,000	N/A							
									09/30/2010	\$	765,945	\$	2,465,945	Updated portfolio data from servicer	
									01/06/2011	\$	(3)	\$	2,465,942	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(4)	\$	2,465,938	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(36)	\$	2,465,902	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(30)	\$	2,465,872	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(83)	\$	2,465,789	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(14)	\$	2,465,775	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(53)	\$	2,465,722	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(20)	\$	2,465,702	Updated due to quarterly assessment and reallocation	
									09/16/2013	\$	460,000	\$	2,925,702	Transfer of cap due to servicing transfer	
									09/27/2013	\$	(7)	\$	2,925,695	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(12,339)	\$	2,913,356	Updated due to quarterly assessment and reallocation	
									01/16/2014	\$	50,000	\$	2,963,356	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(449)	\$	2,962,907	Updated due to quarterly assessment and reallocation	
									04/16/2014	\$	10,000	\$	2,972,907	Transfer of cap due to servicing transfer	
									05/15/2014	\$	20,000	\$	2,992,907	Transfer of cap due to servicing transfer	
									06/26/2014	\$	(5,322)	\$	2,987,585	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(10,629)	\$	2,976,956	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	(3,515)	\$	2,973,441	Updated due to quarterly assessment and reallocation	
09/15/2011	Bangor Savings Bank	Bangor	ME	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	09/15/2011	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
04/17/2009	Bank of America, N.A.	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	798,900,000	N/A		06/12/2009	\$	5,540,000	\$	804,440,000	Updated portfolio data from servicer
										09/30/2009	\$	162,680,000	\$	967,120,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	665,510,000	\$	1,632,630,000	Updated portfolio data from servicer/additional program initial cap
										01/26/2010	\$	800,390,000	\$	2,433,020,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	(829,370,000)	\$	1,603,650,000	Updated portfolio data from servicer
										07/14/2010	\$	(366,750,000)	\$	1,236,900,000	Updated portfolio data from servicer
										09/30/2010	\$	95,300,000	\$	1,332,200,000	Updated portfolio data from servicer/additional program initial cap
										09/30/2010	\$	222,941,084	\$	1,555,141,084	Updated portfolio data from servicer
										01/06/2011	\$	(2,199)	\$	1,555,138,885	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(2,548)	\$	1,555,136,337	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(23,337)	\$	1,555,113,000	Updated due to quarterly assessment and reallocation
										08/16/2011	\$	(300,000)	\$	1,554,813,000	Transfer of cap due to servicing transfer
										10/14/2011	\$	(120,700,000)	\$	1,434,113,000	Transfer of cap due to servicing transfer
										11/16/2011	\$	(900,000)	\$	1,433,213,000	Transfer of cap due to servicing transfer
										05/16/2012	\$	(200,000)	\$	1,433,013,000	Transfer of cap due to servicing transfer
										06/28/2012	\$	(17,893)	\$	1,432,995,107	Updated due to quarterly assessment and reallocation
									7	08/10/2012	\$	(1,401,716,594)	\$	31,278,513	Termination of SPA
									7	10/16/2013	\$	(260,902)	\$	31,017,611	Termination of SPA
04/17/2009	Bank of America, N.A. (BAC Home Loans Servicing, LP)	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,864,000,000	N/A		06/12/2009	\$	3,318,840,000	\$	5,182,840,000	Updated portfolio data from servicer
										09/30/2009	\$	(717,420,000)	\$	4,465,420,000	Updated portfolio data from servicer/additional program initial cap



									06/29/2011	\$	(773)	\$	97,150,095	Updated due to quarterly assessment and reallocation
									03/15/2012	\$	(1,400,000)	\$	95,750,095	Transfer of cap due to servicing transfer
									06/28/2012	\$	(277)	\$	95,749,818	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(549)	\$	95,749,269	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(65)	\$	95,749,204	Updated due to quarterly assessment and reallocation
									02/14/2013	\$	(2,670,000)	\$	93,079,204	Transfer of cap due to servicing transfer
									03/25/2013	\$	(142)	\$	93,079,062	Updated due to quarterly assessment and reallocation
									05/16/2013	\$	(610,000)	\$	92,469,062	Transfer of cap due to servicing transfer
									06/27/2013	\$	(48)	\$	92,469,014	Updated due to quarterly assessment and reallocation
									09/16/2013	\$	(40,000)	\$	92,429,014	Transfer of cap due to servicing transfer
									09/27/2013	\$	(14)	\$	92,429,000	Updated due to quarterly assessment and reallocation
									11/14/2013	\$	(30,000)	\$	92,399,000	Transfer of cap due to servicing transfer
									12/16/2013	\$	(1,190,000)	\$	91,209,000	Transfer of cap due to servicing transfer
									12/23/2013	\$	(14,953)	\$	91,194,047	Updated due to quarterly assessment and reallocation
									02/13/2014	\$	(170,000)	\$	91,024,047	Transfer of cap due to servicing transfer
									03/26/2014	\$	(721)	\$	91,023,326	Updated due to quarterly assessment and reallocation
									06/16/2014	\$	(660,000)	\$	90,363,326	Transfer of cap due to servicing transfer
									06/26/2014	\$	(6,982)	\$	90,356,344	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(13,755)	\$	90,342,589	Updated due to quarterly assessment and reallocation
									09/16/2014	\$	(440,000)	\$	89,902,589	Transfer of cap due to servicing transfer
									09/29/2014	\$	(3,805)	\$	89,898,784	Updated due to quarterly assessment and reallocation
09/16/2009	Bay Federal Credit Union	Capitola	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	410,000	N/A	10/02/2009	\$	90,000	\$	500,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	1,460,000	\$	1,960,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	160,000	\$	2,120,000	Updated portfolio data from servicer
									07/14/2010	\$	(120,000)	\$	2,000,000	Updated portfolio data from servicer
									09/30/2010	\$	(1,419,778)	\$	580,222	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation
									01/25/2012	\$	(580,212)	\$	-	Termination of SPA
12/09/2009	Bay Gulf Credit Union	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	230,000	N/A	01/22/2010	\$	10,000	\$	240,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	440,000	\$	680,000	Updated portfolio data from servicer
									07/14/2010	\$	(80,000)	\$	600,000	Updated portfolio data from servicer
									09/30/2010	\$	(19,778)	\$	580,222	Updated portfolio data from servicer
									10/15/2010	\$	(580,222)	\$	-	Termination of SPA
07/01/2009	Bayview Loan Servicing, LLC	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	44,260,000	N/A	09/30/2009	\$	23,850,000	\$	68,110,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	43,590,000	\$	111,700,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	34,540,000	\$	146,240,000	Updated portfolio data from servicer
									05/07/2010	\$	1,010,000	\$	147,250,000	Updated portfolio data from servicer/additional program initial cap
									07/14/2010	\$	(34,250,000)	\$	113,000,000	Updated portfolio data from servicer
									09/30/2010	\$	600,000	\$	113,600,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	(15,252,303)	\$	98,347,697	Updated portfolio data from servicer
									01/06/2011	\$	(70)	\$	98,347,627	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(86)	\$	98,347,541	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	400,000	\$	98,747,541	Transfer of cap due to servicing transfer
									05/13/2011	\$	100,000	\$	98,847,541	Transfer of cap due to servicing transfer
									06/29/2011	\$	(771)	\$	98,846,770	Updated due to quarterly assessment and reallocation
									09/15/2011	\$	600,000	\$	99,446,770	Transfer of cap due to servicing transfer
									10/14/2011	\$	(18,900,000)	\$	80,546,770	Transfer of cap due to servicing transfer
									01/13/2012	\$	900,000	\$	81,446,770	Transfer of cap due to servicing transfer
									02/16/2012	\$	2,400,000	\$	83,846,770	Transfer of cap due to servicing transfer
									03/15/2012	\$	(100,000)	\$	83,746,770	Transfer of cap due to servicing transfer
									04/16/2012	\$	200,000	\$	83,946,770	Transfer of cap due to servicing transfer
									05/16/2012	\$	30,000	\$	83,976,770	Transfer of cap due to servicing transfer
									06/14/2012	\$	1,810,000	\$	85,786,770	Transfer of cap due to servicing transfer
									06/28/2012	\$	(508)	\$	85,786,262	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	2,660,000	\$	88,446,262	Transfer of cap due to servicing transfer
									09/27/2012	\$	(1,249)	\$	88,445,013	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	160,000	\$	88,605,013	Transfer of cap due to servicing transfer
									11/15/2012	\$	6,970,000	\$	95,575,013	Transfer of cap due to servicing transfer
									12/14/2012	\$	13,590,000	\$	109,165,013	Transfer of cap due to servicing transfer
									12/27/2012	\$	(298)	\$	109,164,715	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	90,000	\$	109,254,715	Transfer of cap due to servicing transfer
									02/14/2013	\$	3,250,000	\$	112,504,715	Transfer of cap due to servicing transfer
									03/14/2013	\$	830,000	\$	113,334,715	Transfer of cap due to servicing transfer
									03/25/2013	\$	(1,023)	\$	113,333,692	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	1,490,000	\$	114,823,692	Transfer of cap due to servicing transfer
									05/16/2013	\$	660,000	\$	115,483,692	Transfer of cap due to servicing transfer
									06/14/2013	\$	7,470,000	\$	122,953,692	Transfer of cap due to servicing transfer
									06/27/2013	\$	(308)	\$	122,953,384	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	21,430,000	\$	144,383,384	Transfer of cap due to servicing transfer
									09/16/2013	\$	11,730,000	\$	156,113,384	Transfer of cap due to servicing transfer
									09/27/2013	\$	(91)	\$	156,113,293	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	5,430,000	\$	161,543,293	Transfer of cap due to servicing transfer
									11/14/2013	\$	20,900,000	\$	182,443,293	Transfer of cap due to servicing transfer
									12/16/2013	\$	260,000	\$	182,703,293	Transfer of cap due to servicing transfer
									12/23/2013	\$	(131,553)	\$	182,571,740	Updated due to quarterly assessment and reallocation

									01/16/2014	\$	1,070,000	\$	183,641,740	Transfer of cap due to servicing transfer
									02/13/2014	\$	2,570,000	\$	186,211,740	Transfer of cap due to servicing transfer
									03/14/2014	\$	1,530,000	\$	187,741,740	Transfer of cap due to servicing transfer
									03/26/2014	\$	(1,050)	\$	187,740,690	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	5,270,000	\$	193,010,690	Transfer of cap due to servicing transfer
									05/15/2014	\$	500,000	\$	193,510,690	Transfer of cap due to servicing transfer
									06/16/2014	\$	2,600,000	\$	196,110,690	Transfer of cap due to servicing transfer
									06/26/2014	\$	18,557,651	\$	214,668,341	Updated due to quarterly assessment and reallocation
									07/16/2014	\$	10,000	\$	214,678,341	Transfer of cap due to servicing transfer
									07/29/2014	\$	13,360,843	\$	228,039,184	Updated due to quarterly assessment and reallocation
									08/14/2014	\$	4,260,000	\$	232,299,184	Transfer of cap due to servicing transfer
									09/16/2014	\$	260,000	\$	232,559,184	Transfer of cap due to servicing transfer
									09/29/2014	\$	13,718,841	\$	246,278,025	Updated due to quarterly assessment and reallocation
									10/16/2014	\$	(680,000)	\$	245,598,025	Transfer of cap due to servicing transfer
									11/14/2014	\$	6,070,000	\$	251,668,025	Transfer of cap due to servicing transfer
05/15/2014	BMO Harris Bank, NA	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	05/15/2014	\$	30,000	\$	30,000	Transfer of cap due to servicing transfer
									11/14/2014	\$	40,000	\$	70,000	Transfer of cap due to servicing transfer
08/20/2010	Bramble Savings Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000	N/A	09/30/2010	\$	1,040,667	\$	1,740,667	Updated portfolio data from servicer
									01/06/2011	\$	(2)	\$	1,740,665	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(3)	\$	1,740,662	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(28)	\$	1,740,634	Updated due to quarterly assessment and reallocation
									08/10/2011	\$	(1,740,634)		-	Termination of SPA
07/16/2013	Bridgelock Capital dba Peak Loan Servicing	Woodland Hills	CA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	07/16/2013	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
									12/16/2013	\$	30,000	\$	40,000	Transfer of cap due to servicing transfer
									04/16/2014	\$	30,000	\$	70,000	Transfer of cap due to servicing transfer
									06/16/2014	\$	40,000	\$	110,000	Transfer of cap due to servicing transfer
									06/26/2014	\$	(21)	\$	109,979	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(43)	\$	109,936	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(14)	\$	109,922	Updated due to quarterly assessment and reallocation
									10/16/2014	\$	40,000	\$	149,922	Transfer of cap due to servicing transfer
09/15/2010	Caliber Home Loans, Inc (Vericrest Financial, Inc.)	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	09/15/2010	\$	1,000,000	\$	1,000,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	450,556	\$	1,450,556	Updated portfolio data from servicer
									01/06/2011	\$	(2)	\$	1,450,554	Updated due to quarterly assessment and reallocation
									02/16/2011	\$	3,000,000	\$	4,450,554	Transfer of cap due to servicing transfer
									03/16/2011	\$	10,200,000	\$	14,650,554	Transfer of cap due to servicing transfer
									03/30/2011	\$	(24)	\$	14,650,530	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(227)	\$	14,650,303	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	12,000,000	\$	26,650,303	Transfer of cap due to servicing transfer
									12/15/2011	\$	4,100,000	\$	30,750,303	Transfer of cap due to servicing transfer
									01/13/2012	\$	900,000	\$	31,650,303	Transfer of cap due to servicing transfer
									04/16/2012	\$	300,000	\$	31,950,303	Transfer of cap due to servicing transfer
									06/28/2012	\$	(266)	\$	31,950,037	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(689)	\$	31,949,348	Updated due to quarterly assessment and reallocation
									11/15/2012	\$	720,000	\$	32,669,348	Transfer of cap due to servicing transfer
									12/27/2012	\$	(114)	\$	32,669,234	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	8,020,000	\$	40,689,234	Transfer of cap due to servicing transfer
									03/25/2013	\$	(591)	\$	40,688,643	Updated due to quarterly assessment and reallocation
									05/16/2013	\$	(40,000)	\$	40,648,643	Transfer of cap due to servicing transfer
									06/27/2013	\$	(223)	\$	40,648,420	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(80)	\$	40,648,340	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(135,776)	\$	40,512,564	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	(1,130,000)	\$	39,382,564	Transfer of cap due to servicing transfer
									02/13/2014	\$	(2,500,000)	\$	36,882,564	Transfer of cap due to servicing transfer
									03/14/2014	\$	90,000	\$	36,972,564	Transfer of cap due to servicing transfer
									03/26/2014	\$	(4,697)	\$	36,967,867	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(55,442)	\$	36,912,425	Updated due to quarterly assessment and reallocation
									07/16/2014	\$	2,590,000	\$	39,502,425	Transfer of cap due to servicing transfer
									07/29/2014	\$	(120,725)	\$	39,381,700	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(40,882)	\$	39,340,818	Updated due to quarterly assessment and reallocation
									10/16/2014	\$	7,680,000	\$	47,020,818	Transfer of cap due to servicing transfer
									11/14/2014	\$	7,720,000	\$	54,740,818	Transfer of cap due to servicing transfer
03/14/2014	California Housing Finance Agency	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	03/14/2014	\$	210,000	\$	210,000	Transfer of cap due to servicing transfer
									03/26/2014	\$	(20)	\$	209,980	Updated due to quarterly assessment and reallocation
									06/16/2014	\$	10,000	\$	219,980	Transfer of cap due to servicing transfer
									06/26/2014	\$	(258)	\$	219,722	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(512)	\$	219,210	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(169)	\$	219,041	Updated due to quarterly assessment and reallocation
09/30/2010	Capital International Financial, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(191)	\$	144,524	Updated due to quarterly assessment and reallocation

								09/29/2014	\$	(63)	\$	144,461	Updated due to quarterly assessment and reallocation
04/27/2009	Carrington Mortgage Services, LLC	Santa Ana	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	195,000,000	N/A					
								06/17/2009	\$	(63,980,000)	\$	131,020,000	Updated portfolio data from servicer
								09/30/2009	\$	90,990,000	\$	222,010,000	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	57,980,000	\$	279,990,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	74,520,000	\$	354,510,000	Updated portfolio data from servicer
								07/14/2010	\$	(75,610,000)	\$	278,900,000	Updated portfolio data from servicer
								08/13/2010	\$	1,100,000	\$	280,000,000	Transfer of cap due to servicing transfer
								09/30/2010	\$	3,763,685	\$	283,763,685	Updated portfolio data from servicer
								12/15/2010	\$	300,000	\$	284,063,685	Transfer of cap due to servicing transfer
								01/06/2011	\$	(325)	\$	284,063,360	Updated due to quarterly assessment and reallocation
								01/13/2011	\$	2,400,000	\$	286,463,360	Transfer of cap due to servicing transfer
								03/30/2011	\$	(384)	\$	286,462,976	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(3,592)	\$	286,459,384	Updated due to quarterly assessment and reallocation
								08/16/2011	\$	1,800,000	\$	288,259,384	Transfer of cap due to servicing transfer
								09/15/2011	\$	100,000	\$	288,359,384	Transfer of cap due to servicing transfer
								11/16/2011	\$	1,000,000	\$	289,359,384	Transfer of cap due to servicing transfer
								02/16/2012	\$	1,100,000	\$	290,459,384	Transfer of cap due to servicing transfer
								04/16/2012	\$	100,000	\$	290,559,384	Transfer of cap due to servicing transfer
								05/16/2012	\$	850,000	\$	291,409,384	Transfer of cap due to servicing transfer
								06/14/2012	\$	2,240,000	\$	293,649,384	Transfer of cap due to servicing transfer
								06/28/2012	\$	(2,520)	\$	293,646,864	Updated due to quarterly assessment and reallocation
								07/16/2012	\$	1,690,000	\$	295,336,864	Transfer of cap due to servicing transfer
								08/16/2012	\$	(30,000)	\$	295,306,864	Transfer of cap due to servicing transfer
								09/27/2012	\$	(6,632)	\$	295,300,232	Updated due to quarterly assessment and reallocation
								10/16/2012	\$	2,880,000	\$	298,180,232	Transfer of cap due to servicing transfer
								11/15/2012	\$	1,500,000	\$	299,680,232	Transfer of cap due to servicing transfer
								12/14/2012	\$	2,040,000	\$	301,720,232	Transfer of cap due to servicing transfer
								12/27/2012	\$	(1,103)	\$	301,719,129	Updated due to quarterly assessment and reallocation
								01/16/2013	\$	(10,000)	\$	301,709,129	Transfer of cap due to servicing transfer
								02/14/2013	\$	4,960,000	\$	306,669,129	Transfer of cap due to servicing transfer
								03/14/2013	\$	(30,000)	\$	306,639,129	Transfer of cap due to servicing transfer
								03/25/2013	\$	(4,179)	\$	306,634,950	Updated due to quarterly assessment and reallocation
								04/16/2013	\$	(70,000)	\$	306,564,950	Transfer of cap due to servicing transfer
								05/16/2013	\$	1,570,000	\$	308,134,950	Transfer of cap due to servicing transfer
								06/14/2013	\$	(1,880,000)	\$	306,254,950	Transfer of cap due to servicing transfer
								06/27/2013	\$	(1,522)	\$	306,253,428	Updated due to quarterly assessment and reallocation
								07/16/2013	\$	270,000	\$	306,523,428	Transfer of cap due to servicing transfer
								09/16/2013	\$	5,370,000	\$	311,893,428	Transfer of cap due to servicing transfer
								09/27/2013	\$	(525)	\$	311,892,903	Updated due to quarterly assessment and reallocation
								10/15/2013	\$	(240,000)	\$	311,652,903	Transfer of cap due to servicing transfer
								11/14/2013	\$	2,000,000	\$	313,652,903	Transfer of cap due to servicing transfer
								12/16/2013	\$	1,370,000	\$	315,022,903	Transfer of cap due to servicing transfer
								12/23/2013	\$	(873,891)	\$	314,149,012	Updated due to quarterly assessment and reallocation
								01/16/2014	\$	120,000	\$	314,269,012	Transfer of cap due to servicing transfer
								02/13/2014	\$	280,000	\$	314,549,012	Transfer of cap due to servicing transfer
								03/14/2014	\$	50,000	\$	314,599,012	Transfer of cap due to servicing transfer
								03/26/2014	\$	(30,084)	\$	314,568,928	Updated due to quarterly assessment and reallocation
								04/16/2014	\$	2,660,000	\$	317,228,928	Transfer of cap due to servicing transfer
								05/15/2014	\$	(430,000)	\$	316,798,928	Transfer of cap due to servicing transfer
								06/16/2014	\$	(130,000)	\$	316,668,928	Transfer of cap due to servicing transfer
								06/26/2014	\$	(351,513)	\$	316,317,415	Updated due to quarterly assessment and reallocation
								07/16/2014	\$	(23,460,000)	\$	292,857,415	Transfer of cap due to servicing transfer
								07/29/2014	\$	(621,598)	\$	292,235,817	Updated due to quarterly assessment and reallocation
								08/14/2014	\$	(560,000)	\$	291,675,817	Transfer of cap due to servicing transfer
								09/16/2014	\$	8,810,000	\$	300,485,817	Transfer of cap due to servicing transfer
								09/29/2014	\$	(205,371)	\$	300,280,446	Updated due to quarterly assessment and reallocation
								10/16/2014	\$	(19,600,000)	\$	280,680,446	Transfer of cap due to servicing transfer
								11/14/2014	\$	10,000	\$	280,690,446	Transfer of cap due to servicing transfer
06/17/2009	CCO Mortgage, a division of RBS Citizens NA	Glen Allen	VA	Purchase	Financial Instrument for Home Loan Modifications	\$	16,520,000	N/A					
								09/30/2009	\$	13,070,000	\$	29,590,000	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	145,510,000	\$	175,100,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	(116,950,000)	\$	58,150,000	Updated portfolio data from servicer
								07/14/2010	\$	(23,350,000)	\$	34,800,000	Updated portfolio data from servicer
								09/30/2010	\$	7,846,346	\$	42,646,346	Updated portfolio data from servicer
								01/06/2011	\$	(46)	\$	42,646,300	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(55)	\$	42,646,245	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(452)	\$	42,645,793	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(309)	\$	42,645,484	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(807)	\$	42,644,677	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(131)	\$	42,644,546	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(475)	\$	42,644,071	Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(175)	\$	42,643,896	Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(62)	\$	42,643,834	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(97,446)	\$	42,546,388	Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(3,201)	\$	42,543,187	Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(35,874)	\$	42,507,313	Updated due to quarterly assessment and reallocation
								07/29/2014	\$	(69,315)	\$	42,437,998	Updated due to quarterly assessment and reallocation

								09/29/2014	\$	(21,381)	\$	42,416,617	Updated due to quarterly assessment and reallocation
09/09/2009	Central Florida Educators Federal Credit Union	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	1,250,000	N/A					
								10/02/2009	\$	280,000	\$	1,530,000	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	(750,000)	\$	780,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	120,000	\$	900,000	Updated portfolio data from servicer
								07/14/2010	\$	(300,000)	\$	600,000	Updated portfolio data from servicer
								09/30/2010	\$	270,334	\$	870,334	Updated portfolio data from servicer
								01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(1)	\$	870,332	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(5)	\$	870,327	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	21,717	\$	892,044	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	190,077	\$	1,082,121	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	35,966	\$	1,118,087	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	59,464	\$	1,177,551	Updated due to quarterly assessment and reallocation
								06/27/2013	\$	35,438	\$	1,212,989	Updated due to quarterly assessment and reallocation
								09/27/2013	\$	26,926	\$	1,239,915	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	87,045	\$	1,326,960	Updated due to quarterly assessment and reallocation
								03/26/2014	\$	31,204	\$	1,358,164	Updated due to quarterly assessment and reallocation
								06/26/2014	\$	68,259	\$	1,426,423	Updated due to quarterly assessment and reallocation
								07/29/2014	\$	(2)	\$	1,426,421	Updated due to quarterly assessment and reallocation
								09/29/2014	\$	(21)	\$	1,426,400	Updated due to quarterly assessment and reallocation
09/23/2009	Central Jersey Federal Credit Union	Woodbridge	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	30,000	N/A					
								10/02/2009	\$	10,000	\$	40,000	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	120,000	\$	160,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	10,000	\$	170,000	Updated portfolio data from servicer
								07/14/2010	\$	(70,000)	\$	100,000	Updated portfolio data from servicer
								09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
								10/29/2010	\$	(145,056)		-	Termination of SPA
09/24/2010	Centrue Bank	Ottawa	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	1,900,000	N/A					
								09/30/2010	\$	856,056	\$	2,756,056	Updated portfolio data from servicer
								01/06/2011	\$	(4)	\$	2,756,052	Updated due to quarterly assessment and reallocation
								03/09/2011	\$	(2,756,052)		-	Termination of SPA
04/13/2009	Chase Home Finance, LLC	Iselin	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	3,552,000,000	N/A	1				
06/14/2013	Cheviot Savings Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications		-	N/A	3				
								07/31/2009	\$	(3,552,000,000)		-	Termination of SPA
								06/14/2013	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
								06/27/2013	\$	1,344	\$	11,344	Updated due to quarterly assessment and reallocation
04/13/2009	CitiMortgage, Inc.	O'Fallon	MO	Purchase	Financial Instrument for Home Loan Modifications	\$	2,071,000,000	N/A					
								06/12/2009	\$	(991,580,000)	\$	1,079,420,000	Updated portfolio data from servicer
								09/30/2009	\$	1,010,180,000	\$	2,089,600,000	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	(105,410,000)	\$	1,984,190,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	(199,300,000)	\$	1,784,890,000	Updated portfolio data from servicer/additional program initial cap
								04/19/2010	\$	(230,000)	\$	1,784,660,000	Transfer of cap due to servicing transfer
								05/14/2010	\$	(3,000,000)	\$	1,781,660,000	Transfer of cap due to servicing transfer
								06/16/2010	\$	(12,280,000)	\$	1,769,380,000	Transfer of cap due to servicing transfer
								07/14/2010	\$	(757,680,000)	\$	1,011,700,000	Updated portfolio data from servicer
								07/16/2010	\$	(7,110,000)	\$	1,004,590,000	Transfer of cap due to servicing transfer
								08/13/2010	\$	(6,300,000)	\$	998,290,000	Transfer of cap due to servicing transfer
								09/15/2010	\$	(8,300,000)	\$	989,990,000	Transfer of cap due to servicing transfer
								09/30/2010	\$	32,400,000	\$	1,022,390,000	Updated portfolio data from servicer/additional program initial cap
								09/30/2010	\$	101,287,484	\$	1,123,677,484	Updated portfolio data from servicer
								10/15/2010	\$	(1,400,000)	\$	1,122,277,484	Transfer of cap due to servicing transfer
								11/16/2010	\$	(3,200,000)	\$	1,119,077,484	Transfer of cap due to servicing transfer
								01/06/2011	\$	(981)	\$	1,119,076,503	Updated due to quarterly assessment and reallocation
								01/13/2011	\$	(10,500,000)	\$	1,108,576,503	Transfer of cap due to servicing transfer
								02/16/2011	\$	(4,600,000)	\$	1,103,976,503	Transfer of cap due to servicing transfer
								03/16/2011	\$	(30,500,000)	\$	1,073,476,503	Transfer of cap due to servicing transfer
								03/30/2011	\$	(1,031)	\$	1,073,475,472	Updated due to quarterly assessment and reallocation
								04/13/2011	\$	100,000	\$	1,073,575,472	Transfer of cap due to servicing transfer
								05/13/2011	\$	(7,200,000)	\$	1,066,375,472	Transfer of cap due to servicing transfer
								06/16/2011	\$	(400,000)	\$	1,065,975,472	Transfer of cap due to servicing transfer
								06/29/2011	\$	(9,131)	\$	1,065,966,341	Updated due to quarterly assessment and reallocation
								07/14/2011	\$	(14,500,000)	\$	1,051,466,341	Transfer of cap due to servicing transfer
								08/16/2011	\$	(1,600,000)	\$	1,049,866,341	Transfer of cap due to servicing transfer
								09/15/2011	\$	700,000	\$	1,050,566,341	Transfer of cap due to servicing transfer
								10/14/2011	\$	15,200,000	\$	1,065,766,341	Transfer of cap due to servicing transfer
								11/16/2011	\$	(2,900,000)	\$	1,062,866,341	Transfer of cap due to servicing transfer
								12/15/2011	\$	(5,000,000)	\$	1,057,866,341	Transfer of cap due to servicing transfer
								01/13/2012	\$	(900,000)	\$	1,056,966,341	Transfer of cap due to servicing transfer
								02/16/2012	\$	(1,100,000)	\$	1,055,866,341	Transfer of cap due to servicing transfer
								03/15/2012	\$	(1,700,000)	\$	1,054,166,341	Transfer of cap due to servicing transfer
								04/16/2012	\$	(600,000)	\$	1,053,566,341	Transfer of cap due to servicing transfer
								05/16/2012	\$	(340,000)	\$	1,053,226,341	Transfer of cap due to servicing transfer
								06/14/2012	\$	(2,880,000)	\$	1,050,346,341	Transfer of cap due to servicing transfer
								06/28/2012	\$	(5,498)	\$	1,050,340,843	Updated due to quarterly assessment and reallocation
								07/16/2012	\$	(298,960,000)	\$	751,380,843	Transfer of cap due to servicing transfer
								07/27/2012	\$	263,550,000	\$	1,014,930,843	Transfer of cap due to servicing transfer
								08/16/2012	\$	30,000	\$	1,014,960,843	Transfer of cap due to servicing transfer
								09/27/2012	\$	(12,722)	\$	1,014,948,121	Updated due to quarterly assessment and reallocation
								10/16/2012	\$	(4,020,000)	\$	1,010,928,121	Transfer of cap due to servicing transfer
								11/15/2012	\$	(1,460,000)	\$	1,009,468,121	Transfer of cap due to servicing transfer
								12/14/2012	\$	(6,000,000)	\$	1,003,468,121	Transfer of cap due to servicing transfer



									12/27/2012	\$ (1,916)	\$ 1,003,466,205	Updated due to quarterly assessment and reallocation
									02/14/2013	\$ (8,450,000)	\$ 995,016,205	Transfer of cap due to servicing transfer
									03/14/2013	\$ (1,890,000)	\$ 993,126,205	Transfer of cap due to servicing transfer
									03/25/2013	\$ (6,606)	\$ 993,119,599	Updated due to quarterly assessment and reallocation
									04/16/2013	\$ (3,490,000)	\$ 989,629,599	Transfer of cap due to servicing transfer
									06/14/2013	\$ (3,630,000)	\$ 985,999,599	Transfer of cap due to servicing transfer
									06/27/2013	\$ (2,161)	\$ 985,997,438	Updated due to quarterly assessment and reallocation
									07/16/2013	\$ (26,880,000)	\$ 959,117,438	Transfer of cap due to servicing transfer
									09/16/2013	\$ (12,160,000)	\$ 946,957,438	Transfer of cap due to servicing transfer
									09/27/2013	\$ (610)	\$ 946,956,828	Updated due to quarterly assessment and reallocation
									11/14/2013	\$ (38,950,000)	\$ 908,006,828	Transfer of cap due to servicing transfer
									12/16/2013	\$ (8,600,000)	\$ 899,406,828	Transfer of cap due to servicing transfer
									12/23/2013	\$ (769,699)	\$ 898,637,129	Updated due to quarterly assessment and reallocation
									01/16/2014	\$ (5,360,000)	\$ 893,277,129	Transfer of cap due to servicing transfer
									02/13/2014	\$ (7,680,000)	\$ 885,597,129	Transfer of cap due to servicing transfer
									03/14/2014	\$ (2,950,000)	\$ 882,647,129	Transfer of cap due to servicing transfer
									03/26/2014	\$ (21,827)	\$ 882,625,302	Updated due to quarterly assessment and reallocation
									04/16/2014	\$ (60,000)	\$ 882,565,302	Transfer of cap due to servicing transfer
									05/15/2014	\$ (30,000)	\$ 882,535,302	Transfer of cap due to servicing transfer
									06/16/2014	\$ (330,000)	\$ 882,205,302	Transfer of cap due to servicing transfer
									06/26/2014	\$ (195,762)	\$ 882,009,540	Updated due to quarterly assessment and reallocation
									07/16/2014	\$ (430,000)	\$ 881,579,540	Transfer of cap due to servicing transfer
									07/29/2014	\$ (377,564)	\$ 881,201,976	Updated due to quarterly assessment and reallocation
									08/14/2014	\$ (1,080,000)	\$ 880,121,976	Transfer of cap due to servicing transfer
									09/29/2014	\$ (92,495)	\$ 880,029,481	Updated due to quarterly assessment and reallocation
									10/16/2014	\$ (1,510,000)	\$ 878,519,481	Transfer of cap due to servicing transfer
									11/14/2014	\$ 30,000	\$ 878,549,481	Transfer of cap due to servicing transfer
09/24/2010	Citizens Community Bank	Freeburg	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 800,000	N/A		09/30/2010	\$ 360,445	\$ 1,160,445	Updated portfolio data from servicer
									01/06/2011	\$ (2)	\$ 1,160,443	Updated due to quarterly assessment and reallocation
									03/23/2011	\$ (1,160,443)	\$ -	Termination of SPA
12/16/2009	Citizens First National Bank	Spring Valley	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 620,000	N/A		01/22/2010	\$ 30,000	\$ 650,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ (580,000)	\$ 70,000	Updated portfolio data from servicer
									07/14/2010	\$ 1,430,000	\$ 1,500,000	Updated portfolio data from servicer
									09/30/2010	\$ 95,612	\$ 1,595,612	Updated portfolio data from servicer
									01/06/2011	\$ (2)	\$ 1,595,610	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (3)	\$ 1,595,607	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (24)	\$ 1,595,583	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (16)	\$ 1,595,567	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (45)	\$ 1,595,522	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (8)	\$ 1,595,514	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (30)	\$ 1,595,484	Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (11)	\$ 1,595,473	Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (4)	\$ 1,595,469	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (6,733)	\$ 1,588,736	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (237)	\$ 1,588,499	Updated due to quarterly assessment and reallocation
									05/15/2014	\$ (90,000)	\$ 1,498,499	Transfer of cap due to servicing transfer
									06/26/2014	\$ (2,840)	\$ 1,495,659	Updated due to quarterly assessment and reallocation
								6	07/01/2014	\$ (1,353,853)	\$ 141,806	Termination of SPA
06/26/2009	Citizens First Wholesale Mortgage Company	The Villages	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 30,000	N/A		09/30/2009	\$ (10,000)	\$ 20,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ 590,000	\$ 610,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ (580,000)	\$ 30,000	Updated portfolio data from servicer
									07/14/2010	\$ 70,000	\$ 100,000	Updated portfolio data from servicer
									09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									02/17/2011	\$ (145,056)	\$ -	Termination of SPA
09/02/2009	ClearSpring Loan Services, Inc. (Vantium Capital, Inc. d/b/a Acquia Loan Plano Services)		TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,000,000	N/A	4	10/02/2009	\$ 1,310,000	\$ 7,310,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ (3,390,000)	\$ 3,920,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 410,000	\$ 4,330,000	Updated portfolio data from servicer
									07/14/2010	\$ (730,000)	\$ 3,600,000	Updated portfolio data from servicer
									09/15/2010	\$ 4,700,000	\$ 8,300,000	Transfer of cap due to servicing transfer
									09/30/2010	\$ 117,764	\$ 8,417,764	Updated portfolio data from servicer
									11/16/2010	\$ 800,000	\$ 9,217,764	Transfer of cap due to servicing transfer
									12/15/2010	\$ 2,700,000	\$ 11,917,764	Transfer of cap due to servicing transfer
									01/06/2011	\$ (17)	\$ 11,917,747	Updated due to quarterly assessment and reallocation
									01/13/2011	\$ 700,000	\$ 12,617,747	Transfer of cap due to servicing transfer
									02/16/2011	\$ 1,800,000	\$ 14,417,747	Transfer of cap due to servicing transfer
									03/30/2011	\$ (19)	\$ 14,417,728	Updated due to quarterly assessment and reallocation
									04/13/2011	\$ 300,000	\$ 14,717,728	Transfer of cap due to servicing transfer
									06/29/2011	\$ (189)	\$ 14,717,539	Updated due to quarterly assessment and reallocation
									08/16/2011	\$ 300,000	\$ 15,017,539	Transfer of cap due to servicing transfer
									09/15/2011	\$ 100,000	\$ 15,117,539	Transfer of cap due to servicing transfer
									10/14/2011	\$ 100,000	\$ 15,217,539	Transfer of cap due to servicing transfer
									06/28/2012	\$ (147)	\$ 15,217,392	Updated due to quarterly assessment and reallocation
									07/16/2012	\$ (10,000)	\$ 15,207,392	Transfer of cap due to servicing transfer
									09/27/2012	\$ (413)	\$ 15,206,979	Updated due to quarterly assessment and reallocation
									11/15/2012	\$ (40,000)	\$ 15,166,979	Transfer of cap due to servicing transfer

									12/27/2012	\$	(71)	\$	15,166,908	Updated due to quarterly assessment and reallocation
									02/14/2013	\$	(770,000)	\$	14,396,908	Transfer of cap due to servicing transfer
									03/14/2013	\$	(20,000)	\$	14,376,908	Transfer of cap due to servicing transfer
									03/25/2013	\$	(256)	\$	14,376,652	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	(620,000)	\$	13,756,652	Transfer of cap due to servicing transfer
									05/16/2013	\$	40,000	\$	13,796,652	Transfer of cap due to servicing transfer
									06/14/2013	\$	10,000	\$	13,806,652	Transfer of cap due to servicing transfer
									06/27/2013	\$	(95)	\$	13,806,557	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	(290,000)	\$	13,516,557	Transfer of cap due to servicing transfer
									09/27/2013	\$	(34)	\$	13,516,523	Updated due to quarterly assessment and reallocation
									12/16/2013	\$	40,000	\$	13,556,523	Transfer of cap due to servicing transfer
									12/23/2013	\$	(57,271)	\$	13,499,252	Updated due to quarterly assessment and reallocation
									02/13/2014	\$	(90,000)	\$	13,409,252	Transfer of cap due to servicing transfer
									03/14/2014	\$	(40,000)	\$	13,369,252	Transfer of cap due to servicing transfer
									03/26/2014	\$	(1,989)	\$	13,367,263	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	80,000	\$	13,447,263	Transfer of cap due to servicing transfer
									05/15/2014	\$	(230,000)	\$	13,217,263	Transfer of cap due to servicing transfer
									06/16/2014	\$	100,000	\$	13,317,263	Transfer of cap due to servicing transfer
									06/26/2014	\$	(23,438)	\$	13,293,825	Updated due to quarterly assessment and reallocation
									07/16/2014	\$	1,210,000	\$	14,503,825	Transfer of cap due to servicing transfer
									07/29/2014	\$	(51,728)	\$	14,452,097	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(17,168)	\$	14,434,929	Updated due to quarterly assessment and reallocation
									10/16/2014	\$	500,000	\$	14,934,929	Transfer of cap due to servicing transfer
									11/14/2014	\$	(10,000)	\$	14,924,929	Transfer of cap due to servicing transfer
05/15/2014	Columbia Bank	Fair Lawn	NJ	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	05/15/2014	\$	160,000	\$	160,000	Transfer of cap due to servicing transfer
									06/26/2014	\$	(72)	\$	159,928	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(143)	\$	159,785	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(47)	\$	159,738	Updated due to quarterly assessment and reallocation
12/04/2009	Community Bank & Trust Company	Clarks Summit	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	380,000	N/A	01/22/2010	\$	10,000	\$	390,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	520,000	\$	910,000	Updated portfolio data from servicer
									07/14/2010	\$	(810,000)	\$	100,000	Updated portfolio data from servicer
									09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(191)	\$	144,524	Updated due to quarterly assessment and reallocation
									08/26/2014	\$	(144,524)	\$	-	Termination of SPA
09/30/2010	Community Credit Union of Florida	Rockledge	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	2,000,000	N/A	09/30/2010	\$	901,112	\$	2,901,112	Updated portfolio data from servicer
									01/06/2011	\$	(4)	\$	2,901,108	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(5)	\$	2,901,103	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(48)	\$	2,901,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(36)	\$	2,901,019	Updated due to quarterly assessment and reallocation
									09/14/2012	\$	(2,888,387)	\$	12,632	Termination of SPA
09/30/2010	CU Mortgage Services, Inc.	New Brighton	MN	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(191)	\$	144,524	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(63)	\$	144,461	Updated due to quarterly assessment and reallocation
09/09/2009	CUC Mortgage Corporation	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	4,350,000	N/A	10/02/2009	\$	950,000	\$	5,300,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	5,700,000	\$	11,000,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	740,000	\$	11,740,000	Updated portfolio data from servicer
									07/14/2010	\$	(1,440,000)	\$	10,300,000	Updated portfolio data from servicer
									09/30/2010	\$	(6,673,610)	\$	3,626,390	Updated portfolio data from servicer
									01/06/2011	\$	(5)	\$	3,626,385	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(6)	\$	3,626,379	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(52)	\$	3,626,327	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(38)	\$	3,626,289	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(107)	\$	3,626,182	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(18)	\$	3,626,164	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(69)	\$	3,626,095	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(26)	\$	3,626,069	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(9)	\$	3,626,060	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(15,739)	\$	3,610,321	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(554)	\$	3,609,767	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(6,538)	\$	3,603,229	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(12,989)	\$	3,590,240	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(4,292)	\$	3,585,948	Updated due to quarterly assessment and reallocation

12/16/2013	Desjardins Bank N.A.	Hallandale Beach	FL	Purchase	Financial Instrument for Home Loan Modifications		-	N/A	3	12/16/2013	\$	30,000	\$	30,000	Transfer of cap due to servicing transfer	
										09/16/2014	\$	10,000	\$	40,000	Transfer of cap due to servicing transfer	
01/15/2010	Digital Federal Credit Union	Marlborough	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	3,050,000	N/A		03/26/2010	\$	12,190,000	\$	15,240,000	Updated portfolio data from servicer	
										05/14/2010	\$	(15,240,000)			Termination of SPA	
10/30/2009	DuPage Credit Union	Naperville	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	70,000	N/A		01/22/2010	\$	10,000	\$	80,000	Updated portfolio data from servicer/additional program initial cap	
										03/26/2010	\$	10,000	\$	90,000	Updated portfolio data from servicer	
										07/14/2010	\$	10,000	\$	100,000	Updated portfolio data from servicer	
										09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer	
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation	
										09/27/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation	
										03/25/2013	\$	(1)	\$	145,053	Updated due to quarterly assessment and reallocation	
										12/23/2013	\$	(145)	\$	144,908	Updated due to quarterly assessment and reallocation	
										03/26/2014	\$	(5)	\$	144,903	Updated due to quarterly assessment and reallocation	
										06/26/2014	\$	(59)	\$	144,844	Updated due to quarterly assessment and reallocation	
										07/29/2014	\$	(117)	\$	144,727	Updated due to quarterly assessment and reallocation	
										09/29/2014	\$	(39)	\$	144,688	Updated due to quarterly assessment and reallocation	
12/23/2009	Eaton National Bank & Trust Company	Eaton	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	60,000	N/A		03/26/2010	\$	90,000	\$	150,000	Updated portfolio data from servicer	
										07/14/2010	\$	50,000	\$	200,000	Updated portfolio data from servicer	
										09/30/2010	\$	(54,944)	\$	145,056	Updated portfolio data from servicer	
										05/20/2011	\$	(145,056)			Termination of SPA	
07/31/2009	EMC Mortgage Corporation	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	707,380,000	N/A		09/30/2009	\$	(10,000)	\$	707,370,000	Updated portfolio data from servicer/additional program initial cap	
										12/30/2009	\$	502,430,000	\$	1,209,800,000	Updated portfolio data from servicer/additional program initial cap	
										03/26/2010	\$	(134,560,000)	\$	1,075,240,000	Updated portfolio data from servicer/additional program initial cap	
										07/14/2010	\$	(392,140,000)	\$	683,100,000	Updated portfolio data from servicer	
										07/16/2010	\$	(630,000)	\$	682,470,000	Transfer of cap due to servicing transfer	
										09/30/2010	\$	13,100,000	\$	695,570,000	Updated portfolio data from servicer/additional program initial cap	
										09/30/2010	\$	(8,006,457)	\$	687,563,543	Updated portfolio data from servicer	
										10/15/2010	\$	(100,000)	\$	687,463,543	Transfer of cap due to servicing transfer	
										12/15/2010	\$	(4,400,000)	\$	683,063,543	Transfer of cap due to servicing transfer	
										01/06/2011	\$	(802)	\$	683,062,741	Updated due to quarterly assessment and reallocation	
										02/16/2011	\$	(900,000)	\$	682,162,741	Transfer of cap due to servicing transfer	
										03/16/2011	\$	(4,000,000)	\$	678,162,741	Transfer of cap due to servicing transfer	
										03/30/2011	\$	(925)	\$	678,161,816	Updated due to quarterly assessment and reallocation	
										05/13/2011	\$	(122,900,000)	\$	555,261,816	Transfer of cap due to servicing transfer	
										06/29/2011	\$	(8,728)	\$	555,253,088	Updated due to quarterly assessment and reallocation	
										07/14/2011	\$	(600,000)	\$	554,653,088	Transfer of cap due to servicing transfer	
										10/19/2011	\$	(519,211,309)	\$	35,441,779	Termination of SPA	
07/16/2013	Everbank	Jacksonville	FL	Purchase	Financial Instrument for Home Loan Modifications			-	N/A	8	07/16/2013	\$	60,000	\$	60,000	Transfer of cap due to servicing transfer
										09/16/2014	\$	30,000	\$	90,000	Transfer of cap due to servicing transfer	
07/17/2009	Farmers State Bank	West Salem	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	170,000	N/A		09/30/2009	\$	(90,000)	\$	80,000	Updated portfolio data from servicer/additional program initial cap	
										12/30/2009	\$	50,000	\$	130,000	Updated portfolio data from servicer/additional program initial cap	
										03/26/2010	\$	100,000	\$	230,000	Updated portfolio data from servicer	
										07/14/2010	\$	(130,000)	\$	100,000	Updated portfolio data from servicer	
										09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer	
										05/20/2011	\$	(145,056)			Termination of SPA	
09/03/2010	Fay Servicing, LLC	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	3,100,000	N/A		09/30/2010	\$	5,168,169	\$	8,268,169	Updated portfolio data from servicer	
										01/06/2011	\$	(12)	\$	8,268,157	Updated due to quarterly assessment and reallocation	
										03/30/2011	\$	(15)	\$	8,268,142	Updated due to quarterly assessment and reallocation	
										04/13/2011	\$	400,000	\$	8,668,142	Transfer of cap due to servicing transfer	
										06/29/2011	\$	(143)	\$	8,667,999	Updated due to quarterly assessment and reallocation	
										09/15/2011	\$	700,000	\$	9,367,999	Transfer of cap due to servicing transfer	
										10/14/2011	\$	100,000	\$	9,467,999	Transfer of cap due to servicing transfer	
										11/16/2011	\$	200,000	\$	9,667,999	Transfer of cap due to servicing transfer	
										12/15/2011	\$	1,700,000	\$	11,367,999	Transfer of cap due to servicing transfer	
										04/16/2012	\$	1,600,000	\$	12,967,999	Transfer of cap due to servicing transfer	
										05/16/2012	\$	40,000	\$	13,007,999	Transfer of cap due to servicing transfer	
										06/14/2012	\$	(210,000)	\$	12,797,999	Transfer of cap due to servicing transfer	
										06/28/2012	\$	(105)	\$	12,797,894	Updated due to quarterly assessment and reallocation	
										07/16/2012	\$	50,000	\$	12,847,894	Transfer of cap due to servicing transfer	
										08/16/2012	\$	90,000	\$	12,937,894	Transfer of cap due to servicing transfer	
										09/27/2012	\$	(294)	\$	12,937,600	Updated due to quarterly assessment and reallocation	
										10/16/2012	\$	1,810,000	\$	14,747,600	Transfer of cap due to servicing transfer	
										12/27/2012	\$	(61)	\$	14,747,539	Updated due to quarterly assessment and reallocation	
										01/16/2013	\$	30,000	\$	14,777,539	Transfer of cap due to servicing transfer	
										02/14/2013	\$	(590,000)	\$	14,187,539	Transfer of cap due to servicing transfer	
										03/14/2013	\$	(80,000)	\$	14,107,539	Transfer of cap due to servicing transfer	
										03/25/2013	\$	(214)	\$	14,107,325	Updated due to quarterly assessment and reallocation	
										04/16/2013	\$	200,000	\$	14,307,325	Transfer of cap due to servicing transfer	
										05/16/2013	\$	3,710,000	\$	18,017,325	Transfer of cap due to servicing transfer	
										06/14/2013	\$	1,760,000	\$	19,777,325	Transfer of cap due to servicing transfer	
										06/27/2013	\$	(86)	\$	19,777,239	Updated due to quarterly assessment and reallocation	
										07/16/2013	\$	6,650,000	\$	26,427,239	Transfer of cap due to servicing transfer	
										08/15/2013	\$	20,000	\$	26,447,239	Transfer of cap due to servicing transfer	
										09/16/2013	\$	4,840,000	\$	31,287,239	Transfer of cap due to servicing transfer	
										09/27/2013	\$	(54)	\$	31,287,185	Updated due to quarterly assessment and reallocation	

									10/15/2013	\$	720,000	\$	32,007,185	Transfer of cap due to servicing transfer
									11/14/2013	\$	1,040,000	\$	33,047,185	Transfer of cap due to servicing transfer
									12/16/2013	\$	140,000	\$	33,187,185	Transfer of cap due to servicing transfer
									12/23/2013	\$	(84,376)	\$	33,102,809	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	8,350,000	\$	41,452,809	Transfer of cap due to servicing transfer
									02/13/2014	\$	5,890,000	\$	47,342,809	Transfer of cap due to servicing transfer
									03/14/2014	\$	5,720,000	\$	53,062,809	Transfer of cap due to servicing transfer
									03/26/2014	\$	(4,045)	\$	53,058,764	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	70,000	\$	53,128,764	Transfer of cap due to servicing transfer
									05/15/2014	\$	640,000	\$	53,768,764	Transfer of cap due to servicing transfer
									06/16/2014	\$	15,780,000	\$	69,548,764	Transfer of cap due to servicing transfer
									06/26/2014	\$	(69,560)	\$	69,479,204	Updated due to quarterly assessment and reallocation
									07/16/2014	\$	(290,000)	\$	69,189,204	Transfer of cap due to servicing transfer
									07/29/2014	\$	(138,184)	\$	69,051,020	Updated due to quarterly assessment and reallocation
									08/14/2014	\$	990,000	\$	70,041,020	Transfer of cap due to servicing transfer
									09/16/2014	\$	2,890,000	\$	72,931,020	Transfer of cap due to servicing transfer
									09/29/2014	\$	(38,150)	\$	72,892,870	Updated due to quarterly assessment and reallocation
									10/16/2014	\$	(1,830,000)	\$	71,062,870	Transfer of cap due to servicing transfer
									11/14/2014	\$	5,980,000	\$	77,042,870	Transfer of cap due to servicing transfer
05/13/2011	FCI Lender Services, Inc.	Anaheim Hills	CA	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	05/13/2011	\$	500,000	\$	500,000	Transfer of cap due to servicing transfer
									06/16/2011	\$	100,000	\$	600,000	Transfer of cap due to servicing transfer
									06/29/2011	\$	(9)	\$	599,991	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	200,000	\$	799,991	Transfer of cap due to servicing transfer
									09/15/2011	\$	100,000	\$	899,991	Transfer of cap due to servicing transfer
									11/16/2011	\$	2,500,000	\$	3,399,991	Transfer of cap due to servicing transfer
									05/16/2012	\$	1,510,000	\$	4,909,991	Transfer of cap due to servicing transfer
									06/14/2012	\$	450,000	\$	5,359,991	Transfer of cap due to servicing transfer
									06/28/2012	\$	(66)	\$	5,359,925	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	250,000	\$	5,609,925	Transfer of cap due to servicing transfer
									08/16/2012	\$	90,000	\$	5,699,925	Transfer of cap due to servicing transfer
									09/27/2012	\$	(191)	\$	5,699,734	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	140,000	\$	5,839,734	Transfer of cap due to servicing transfer
									11/15/2012	\$	70,000	\$	5,909,734	Transfer of cap due to servicing transfer
									12/14/2012	\$	40,000	\$	5,949,734	Transfer of cap due to servicing transfer
									12/27/2012	\$	(34)	\$	5,949,700	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	40,000	\$	5,989,700	Transfer of cap due to servicing transfer
									02/14/2013	\$	50,000	\$	6,039,700	Transfer of cap due to servicing transfer
									03/14/2013	\$	360,000	\$	6,399,700	Transfer of cap due to servicing transfer
									03/25/2013	\$	(135)	\$	6,399,565	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	(10,000)	\$	6,389,565	Transfer of cap due to servicing transfer
									05/16/2013	\$	40,000	\$	6,429,565	Transfer of cap due to servicing transfer
									06/14/2013	\$	200,000	\$	6,629,565	Transfer of cap due to servicing transfer
									06/27/2013	\$	(53)	\$	6,629,512	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	20,000	\$	6,649,512	Transfer of cap due to servicing transfer
									09/27/2013	\$	(19)	\$	6,649,493	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	260,000	\$	6,909,493	Transfer of cap due to servicing transfer
									11/14/2013	\$	30,000	\$	6,939,493	Transfer of cap due to servicing transfer
									12/23/2013	\$	(33,755)	\$	6,905,738	Updated due to quarterly assessment and reallocation
									02/13/2014	\$	110,000	\$	7,015,738	Transfer of cap due to servicing transfer
									03/14/2014	\$	640,000	\$	7,655,738	Transfer of cap due to servicing transfer
									03/26/2014	\$	(1,305)	\$	7,654,433	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	120,000	\$	7,774,433	Transfer of cap due to servicing transfer
									05/15/2014	\$	40,000	\$	7,814,433	Transfer of cap due to servicing transfer
									06/16/2014	\$	110,000	\$	7,924,433	Transfer of cap due to servicing transfer
									06/26/2014	\$	(15,838)	\$	7,908,595	Updated due to quarterly assessment and reallocation
									07/16/2014	\$	440,000	\$	8,348,595	Transfer of cap due to servicing transfer
									07/29/2014	\$	(33,291)	\$	8,315,304	Updated due to quarterly assessment and reallocation
									08/14/2014	\$	1,110,000	\$	9,425,304	Transfer of cap due to servicing transfer
									09/16/2014	\$	40,000	\$	9,465,304	Transfer of cap due to servicing transfer
									09/29/2014	\$	(12,454)	\$	9,452,850	Updated due to quarterly assessment and reallocation
									10/16/2014	\$	20,000	\$	9,472,850	Transfer of cap due to servicing transfer
									11/14/2014	\$	20,000	\$	9,492,850	Transfer of cap due to servicing transfer
12/09/2009	Fidelity Homestead Savings Bank	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$	2,940,000	N/A	01/22/2010	\$	140,000	\$	3,080,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	6,300,000	\$	9,380,000	Updated portfolio data from servicer
									07/14/2010	\$	(1,980,000)	\$	7,400,000	Updated portfolio data from servicer
									09/30/2010	\$	(6,384,611)	\$	1,015,389	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	1,015,388	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(2)	\$	1,015,386	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(16)	\$	1,015,370	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(12)	\$	1,015,358	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(32)	\$	1,015,326	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(5)	\$	1,015,321	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(21)	\$	1,015,300	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(8)	\$	1,015,292	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(3)	\$	1,015,289	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(4,716)	\$	1,010,573	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(165)	\$	1,010,408	Updated due to quarterly assessment and reallocation

									06/26/2014	\$	(1,944)	\$	1,008,464	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(3,862)	\$	1,004,602	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	(1,276)	\$	1,003,326	Updated due to quarterly assessment and reallocation	
07/29/2009	FIRST BANK	St. Louis	MO	Purchase	Financial Instrument for Home Loan Modifications	\$	6,460,000	N/A	09/30/2009	\$	(1,530,000)	\$	4,930,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$	680,000	\$	5,610,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	2,460,000	\$	8,070,000	Updated portfolio data from servicer	
									07/14/2010	\$	(2,470,000)	\$	5,600,000	Updated portfolio data from servicer	
									09/30/2010	\$	2,523,114	\$	8,123,114	Updated portfolio data from servicer	
									01/06/2011	\$	(2)	\$	8,123,112	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(2)	\$	8,123,110	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(15)	\$	8,123,095	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(3)	\$	8,123,092	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(5)	\$	8,123,087	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(1)	\$	8,123,086	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(5)	\$	8,123,081	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(1)	\$	8,123,080	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(474)	\$	8,122,606	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(18)	\$	8,122,588	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(35)	\$	8,122,553	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	1,722	\$	8,124,275	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	33,199	\$	8,157,474	Updated due to quarterly assessment and reallocation	
05/15/2014	First Citizens Bank & Trust Company	Hendersonville	NC	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	05/15/2014	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
09/30/2010	First Federal Bank of Florida	Lake City	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(191)	\$	144,524	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(63)	\$	144,461	Updated due to quarterly assessment and reallocation
06/19/2009	First Federal Savings and Loan	Port Angeles	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	770,000	N/A		12/30/2009	\$	2,020,000	\$	2,790,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	11,370,000	\$	14,160,000	Updated portfolio data from servicer
										05/26/2010	\$	(14,160,000)		-	Termination of SPA
12/16/2009	First Federal Savings and Loan Association of Lakewood	Lakewood	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	3,460,000	N/A		01/22/2010	\$	160,000	\$	3,620,000	Updated portfolio data from servicer/additional program initial cap
										04/21/2010	\$	(3,620,000)		-	Termination of SPA
08/27/2010	First Financial Bank, N.A.	Terre Haute	ID	Purchase	Financial Instrument for Home Loan Modifications	\$	4,300,000	N/A		09/30/2010	\$	7,014,337	\$	11,314,337	Updated portfolio data from servicer
										01/06/2011	\$	(17)	\$	11,314,320	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(20)	\$	11,314,300	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(192)	\$	11,314,108	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(144)	\$	11,313,964	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(396)	\$	11,313,568	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(67)	\$	11,313,501	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(253)	\$	11,313,248	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(95)	\$	11,313,153	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(34)	\$	11,313,119	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(57,776)	\$	11,255,343	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(2,031)	\$	11,253,312	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(23,972)	\$	11,229,340	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(47,613)	\$	11,181,727	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(15,728)	\$	11,165,999	Updated due to quarterly assessment and reallocation
11/25/2009	First Keystone Bank	Media	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,280,000	N/A		01/22/2010	\$	50,000	\$	1,330,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	1,020,000	\$	2,350,000	Updated portfolio data from servicer
										07/14/2010	\$	(950,000)	\$	1,400,000	Updated portfolio data from servicer
										09/30/2010	\$	50,556	\$	1,450,556	Updated portfolio data from servicer
										01/06/2011	\$	(2)	\$	1,450,554	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(2)	\$	1,450,552	Updated due to quarterly assessment and reallocation
										06/16/2011	\$	(100,000)	\$	1,350,552	Transfer of cap due to servicing transfer
										06/29/2011	\$	(21)	\$	1,350,531	Updated due to quarterly assessment and reallocation
										07/22/2011	\$	(1,335,614)	\$	14,917	Termination of SPA
06/16/2014	First Mortgage Company, LLC	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	06/16/2014	\$	20,000	\$	20,000	Transfer of cap due to servicing transfer
09/30/2010	First Mortgage Corporation	Diamond Bar	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(191)	\$	144,524	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(63)	\$	144,461	Updated due to quarterly assessment and reallocation
01/13/2010	First National Bank of Grant Park	Grant Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	140,000	N/A		03/26/2010	\$	150,000	\$	290,000	Updated portfolio data from servicer
										07/14/2010	\$	10,000	\$	300,000	Updated portfolio data from servicer
										09/30/2010	\$	(9,889)	\$	290,111	Updated portfolio data from servicer



09/30/2010	GFA Federal Credit Union	Gardner	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		09/29/2014	\$	(63)	\$	144,461	Updated due to quarterly assessment and reallocation
										09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										03/23/2011	\$	(145,056)	\$	-	Termination of SPA
09/23/2009	Glass City Federal Credit Union	Maumee	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	230,000	N/A		10/02/2009	\$	60,000	\$	290,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	(10,000)	\$	280,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	130,000	\$	410,000	Updated portfolio data from servicer
										07/14/2010	\$	(110,000)	\$	300,000	Updated portfolio data from servicer
										09/30/2010	\$	(9,889)	\$	290,111	Updated portfolio data from servicer
										06/29/2011	\$	(3)	\$	290,108	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(2)	\$	290,106	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(7)	\$	290,099	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(1)	\$	290,098	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(4)	\$	290,094	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(2)	\$	290,092	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(1)	\$	290,091	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(979)	\$	289,112	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(34)	\$	289,078	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(406)	\$	288,672	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(807)	\$	287,865	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(267)	\$	287,598	Updated due to quarterly assessment and reallocation
										11/03/2014	\$	(275,124)	\$	12,474	Termination of SPA
12/11/2009	Glenview State Bank	Glenview	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	370,000	N/A	6	01/22/2010	\$	20,000	\$	390,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	1,250,000	\$	1,640,000	Updated portfolio data from servicer
										05/26/2010	\$	(1,640,000)	\$	-	Termination of SPA
04/13/2009	GMAC Mortgage, Inc.	Ft. Washington	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	633,000,000	N/A		06/12/2009	\$	384,650,000	\$	1,017,650,000	Updated portfolio data from servicer
										09/30/2009	\$	2,537,240,000	\$	3,554,890,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	(1,679,520,000)	\$	1,875,370,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	190,180,000	\$	2,065,550,000	Updated portfolio data from servicer
										05/14/2010	\$	1,880,000	\$	2,067,430,000	Transfer of cap due to servicing transfer
										07/14/2010	\$	(881,530,000)	\$	1,185,900,000	Updated portfolio data from servicer
										08/13/2010	\$	(3,700,000)	\$	1,182,200,000	Transfer of cap due to servicing transfer
										09/30/2010	\$	119,200,000	\$	1,301,400,000	Updated portfolio data from servicer/additional program initial cap
										09/30/2010	\$	216,998,139	\$	1,518,398,139	Updated portfolio data from servicer
										12/15/2010	\$	(500,000)	\$	1,517,898,139	Transfer of cap due to servicing transfer
										01/06/2011	\$	(1,734)	\$	1,517,896,405	Updated due to quarterly assessment and reallocation
										03/16/2011	\$	(100,000)	\$	1,517,796,405	Transfer of cap due to servicing transfer
										03/30/2011	\$	(2,024)	\$	1,517,794,381	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	(800,000)	\$	1,516,994,381	Transfer of cap due to servicing transfer
										05/13/2011	\$	(17,900,000)	\$	1,499,094,381	Transfer of cap due to servicing transfer
										06/29/2011	\$	(18,457)	\$	1,499,075,924	Updated due to quarterly assessment and reallocation
										07/14/2011	\$	(200,000)	\$	1,498,875,924	Transfer of cap due to servicing transfer
										08/16/2011	\$	3,400,000	\$	1,502,275,924	Transfer of cap due to servicing transfer
										09/15/2011	\$	200,000	\$	1,502,475,924	Transfer of cap due to servicing transfer
										10/14/2011	\$	(800,000)	\$	1,501,675,924	Transfer of cap due to servicing transfer
										11/16/2011	\$	(200,000)	\$	1,501,475,924	Transfer of cap due to servicing transfer
										12/15/2011	\$	2,600,000	\$	1,504,075,924	Transfer of cap due to servicing transfer
										01/13/2012	\$	(1,600,000)	\$	1,502,475,924	Transfer of cap due to servicing transfer
										03/15/2012	\$	(400,000)	\$	1,502,075,924	Transfer of cap due to servicing transfer
										04/16/2012	\$	(100,000)	\$	1,501,975,924	Transfer of cap due to servicing transfer
										05/16/2012	\$	(800,000)	\$	1,501,175,924	Transfer of cap due to servicing transfer
										06/14/2012	\$	(990,000)	\$	1,500,185,924	Transfer of cap due to servicing transfer
										06/28/2012	\$	(12,463)	\$	1,500,173,461	Updated due to quarterly assessment and reallocation
										08/16/2012	\$	10,000	\$	1,500,183,461	Transfer of cap due to servicing transfer
										09/27/2012	\$	(33,210)	\$	1,500,150,251	Updated due to quarterly assessment and reallocation
										11/15/2012	\$	(1,200,000)	\$	1,498,950,251	Transfer of cap due to servicing transfer
										12/14/2012	\$	40,000	\$	1,498,990,251	Transfer of cap due to servicing transfer
										12/27/2012	\$	(5,432)	\$	1,498,984,819	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	60,000	\$	1,499,044,819	Transfer of cap due to servicing transfer
										02/14/2013	\$	(30,000)	\$	1,499,014,819	Transfer of cap due to servicing transfer
										03/14/2013	\$	(80,000)	\$	1,498,934,819	Transfer of cap due to servicing transfer
										03/25/2013	\$	(19,838)	\$	1,498,914,981	Updated due to quarterly assessment and reallocation
										06/14/2013	\$	30,000	\$	1,498,944,981	Transfer of cap due to servicing transfer
										06/27/2013	\$	(7,105)	\$	1,498,937,876	Updated due to quarterly assessment and reallocation
										09/16/2013	\$	(66,500,000)	\$	1,432,437,876	Transfer of cap due to servicing transfer
										09/27/2013	\$	(2,430)	\$	1,432,435,446	Updated due to quarterly assessment and reallocation
										10/15/2013	\$	(197,220,000)	\$	1,235,215,446	Transfer of cap due to servicing transfer
										11/14/2013	\$	(30,000)	\$	1,235,185,446	Transfer of cap due to servicing transfer
										12/16/2013	\$	(2,230,000)	\$	1,232,955,446	Transfer of cap due to servicing transfer
										12/23/2013	\$	(3,902,818)	\$	1,229,052,628	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	(9,350,000)	\$	1,219,702,628	Transfer of cap due to servicing transfer
										02/13/2014	\$	(36,560,000)	\$	1,183,142,628	Transfer of cap due to servicing transfer
										03/14/2014	\$	(17,170,000)	\$	1,165,972,628	Transfer of cap due to servicing transfer
										03/26/2014	\$	(136,207)	\$	1,165,836,421	Updated due to quarterly assessment and reallocation
										04/16/2014	\$	(20,570,000)	\$	1,145,266,421	Transfer of cap due to servicing transfer
										05/15/2014	\$	(260,000)	\$	1,145,006,421	Transfer of cap due to servicing transfer
										06/16/2014	\$	(400,000)	\$	1,144,606,421	Transfer of cap due to servicing transfer
										06/26/2014	\$	(1,585,532)	\$	1,143,020,889	Updated due to quarterly assessment and reallocation

								07/16/2014	\$	(70,000)	\$	1,142,950,889	Transfer of cap due to servicing transfer
								07/29/2014	\$	(3,099,444)	\$	1,139,851,445	Updated due to quarterly assessment and reallocation
								08/14/2014	\$	(7,900,000)	\$	1,131,951,445	Transfer of cap due to servicing transfer
								09/16/2014	\$	(2,480,000)	\$	1,129,471,445	Transfer of cap due to servicing transfer
								09/29/2014	\$	(1,022,008)	\$	1,128,449,437	Updated due to quarterly assessment and reallocation
								10/16/2014	\$	(240,000)	\$	1,128,209,437	Transfer of cap due to servicing transfer
								11/14/2014	\$	(260,000)	\$	1,127,949,437	Transfer of cap due to servicing transfer
12/16/2009	Golden Plains Credit Union	Garden City	KS	Purchase	Financial Instrument for Home Loan Modifications	\$	170,000	N/A					
								01/22/2010	\$	10,000	\$	180,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	30,000	\$	210,000	Updated portfolio data from servicer
								07/14/2010	\$	(10,000)	\$	200,000	Updated portfolio data from servicer
								09/30/2010	\$	90,111	\$	290,111	Updated portfolio data from servicer
								02/17/2011	\$	(290,111)	\$	-	Termination of SPA
12/23/2009	Grafton Suburban Credit Union	North Grafton	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	340,000	N/A					
								01/22/2010	\$	20,000	\$	360,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	(320,000)	\$	40,000	Updated portfolio data from servicer
								07/14/2010	\$	760,000	\$	800,000	Updated portfolio data from servicer
								09/30/2010	\$	(74,722)	\$	725,278	Updated portfolio data from servicer
								01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(1)	\$	725,276	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(11)	\$	725,265	Updated due to quarterly assessment and reallocation
								01/25/2012	\$	(725,265)	\$	-	Termination of SPA
10/14/2009	Great Lakes Credit Union	North Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	570,000	N/A					
								12/30/2009	\$	1,030,000	\$	1,600,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	(880,000)	\$	720,000	Updated portfolio data from servicer
								07/14/2010	\$	(320,000)	\$	400,000	Updated portfolio data from servicer
								09/30/2010	\$	180,222	\$	580,222	Updated portfolio data from servicer
								01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(6)	\$	580,206	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(17)	\$	580,189	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(3)	\$	580,186	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(11)	\$	580,175	Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(4)	\$	580,171	Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(1)	\$	580,170	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(2,438)	\$	577,732	Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(86)	\$	577,646	Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(925)	\$	576,721	Updated due to quarterly assessment and reallocation
								07/29/2014	\$	(1,789)	\$	574,932	Updated due to quarterly assessment and reallocation
								09/29/2014	\$	(607)	\$	574,325	Updated due to quarterly assessment and reallocation
01/13/2010	Greater Nevada Mortgage Services	Carson City	NV	Purchase	Financial Instrument for Home Loan Modifications	\$	770,000	N/A					
								03/26/2010	\$	8,680,000	\$	9,450,000	Updated portfolio data from servicer
								07/14/2010	\$	(8,750,000)	\$	700,000	Updated portfolio data from servicer
								09/30/2010	\$	170,334	\$	870,334	Updated portfolio data from servicer
								01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(1)	\$	870,332	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(8)	\$	870,324	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(4)	\$	870,320	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(10)	\$	870,310	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(2)	\$	870,308	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(7)	\$	870,301	Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(2)	\$	870,299	Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(1)	\$	870,298	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(1,504)	\$	868,794	Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(43)	\$	868,751	Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(491)	\$	868,260	Updated due to quarterly assessment and reallocation
								07/29/2014	\$	(975)	\$	867,285	Updated due to quarterly assessment and reallocation
								09/29/2014	\$	(322)	\$	866,963	Updated due to quarterly assessment and reallocation
04/24/2009	Green Tree Servicing LLC	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$	156,000,000	N/A					
								06/17/2009	\$	(64,990,000)	\$	91,010,000	Updated portfolio data from servicer
								09/30/2009	\$	130,780,000	\$	221,790,000	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	(116,750,000)	\$	105,040,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	13,080,000	\$	118,120,000	Updated portfolio data from servicer
								07/14/2010	\$	(24,220,000)	\$	93,900,000	Updated portfolio data from servicer
								07/16/2010	\$	210,000	\$	94,110,000	Transfer of cap due to servicing transfer
								08/13/2010	\$	2,200,000	\$	96,310,000	Transfer of cap due to servicing transfer
								09/10/2010	\$	34,600,000	\$	130,910,000	Updated portfolio data from servicer/additional program initial cap
								09/30/2010	\$	5,600,000	\$	136,510,000	Updated portfolio data from servicer/additional program initial cap
								09/30/2010	\$	10,185,090	\$	146,695,090	Updated portfolio data from servicer
								10/15/2010	\$	400,000	\$	147,095,090	Transfer of cap due to servicing transfer
								01/06/2011	\$	(213)	\$	147,094,877	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(250)	\$	147,094,627	Updated due to quarterly assessment and reallocation
								05/13/2011	\$	1,200,000	\$	148,294,627	Transfer of cap due to servicing transfer
								06/16/2011	\$	100,000	\$	148,394,627	Transfer of cap due to servicing transfer
								06/29/2011	\$	(2,302)	\$	148,392,325	Updated due to quarterly assessment and reallocation
								07/14/2011	\$	1,900,000	\$	150,292,325	Transfer of cap due to servicing transfer
								09/15/2011	\$	200,000	\$	150,492,325	Transfer of cap due to servicing transfer
								10/14/2011	\$	200,000	\$	150,692,325	Transfer of cap due to servicing transfer
								11/16/2011	\$	400,000	\$	151,092,325	Transfer of cap due to servicing transfer
								02/16/2012	\$	900,000	\$	151,992,325	Transfer of cap due to servicing transfer
								03/15/2012	\$	100,000	\$	152,092,325	Transfer of cap due to servicing transfer



									05/16/2012	\$	3,260,000	\$	155,352,325	Transfer of cap due to servicing transfer
									06/14/2012	\$	920,000	\$	156,272,325	Transfer of cap due to servicing transfer
									06/28/2012	\$	(1,622)	\$	156,270,703	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	110,000	\$	156,380,703	Transfer of cap due to servicing transfer
									08/16/2012	\$	5,120,000	\$	161,500,703	Transfer of cap due to servicing transfer
									09/27/2012	\$	(4,509)	\$	161,496,194	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	8,810,000	\$	170,306,194	Transfer of cap due to servicing transfer
									11/15/2012	\$	2,910,000	\$	173,216,194	Transfer of cap due to servicing transfer
									12/27/2012	\$	(802)	\$	173,215,392	Updated due to quarterly assessment and reallocation
									02/14/2013	\$	10,210,000	\$	183,425,392	Transfer of cap due to servicing transfer
									03/25/2013	\$	(3,023)	\$	183,422,369	Updated due to quarterly assessment and reallocation
									05/16/2013	\$	140,000	\$	183,562,369	Transfer of cap due to servicing transfer
									06/27/2013	\$	(1,077)	\$	183,561,292	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	7,210,000	\$	190,771,292	Transfer of cap due to servicing transfer
									08/15/2013	\$	6,730,000	\$	197,501,292	Transfer of cap due to servicing transfer
									09/27/2013	\$	(388)	\$	197,500,904	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	3,610,000	\$	201,110,904	Transfer of cap due to servicing transfer
									11/14/2013	\$	(320,000)	\$	200,790,904	Transfer of cap due to servicing transfer
									12/16/2013	\$	21,280,000	\$	222,070,904	Transfer of cap due to servicing transfer
									12/23/2013	\$	(710,351)	\$	221,360,553	Updated due to quarterly assessment and reallocation
									02/13/2014	\$	1,700,000	\$	223,060,553	Transfer of cap due to servicing transfer
									03/28/2014	\$	(22,400)	\$	223,038,153	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	2,280,000	\$	225,318,153	Transfer of cap due to servicing transfer
									05/15/2014	\$	12,810,000	\$	238,128,153	Transfer of cap due to servicing transfer
									06/16/2014	\$	(2,000,000)	\$	236,128,153	Transfer of cap due to servicing transfer
									06/26/2014	\$	(262,535)	\$	235,865,618	Updated due to quarterly assessment and reallocation
									07/16/2014	\$	130,000	\$	235,995,618	Transfer of cap due to servicing transfer
									07/29/2014	\$	(499,786)	\$	235,495,832	Updated due to quarterly assessment and reallocation
									08/14/2014	\$	(1,940,000)	\$	233,555,832	Transfer of cap due to servicing transfer
									09/16/2014	\$	380,000	\$	233,935,832	Transfer of cap due to servicing transfer
									09/29/2014	\$	(150,666)	\$	233,785,166	Updated due to quarterly assessment and reallocation
									10/16/2014	\$	(1,120,000)	\$	232,665,166	Transfer of cap due to servicing transfer
									11/14/2014	\$	760,000	\$	233,425,166	Transfer of cap due to servicing transfer
07/14/2011	Gregory Funding, LLC	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	07/14/2011	\$	200,000	\$	200,000	Transfer of cap due to servicing transfer
									11/16/2011	\$	900,000	\$	1,100,000	Transfer of cap due to servicing transfer
									01/13/2012	\$	100,000	\$	1,200,000	Transfer of cap due to servicing transfer
									06/28/2012	\$	(9)	\$	1,199,991	Updated due to quarterly assessment and reallocation
									08/16/2012	\$	20,000	\$	1,219,991	Transfer of cap due to servicing transfer
									09/27/2012	\$	(26)	\$	1,219,965	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	50,000	\$	1,269,965	Transfer of cap due to servicing transfer
									12/14/2012	\$	10,000	\$	1,279,965	Transfer of cap due to servicing transfer
									12/27/2012	\$	(5)	\$	1,279,960	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	130,000	\$	1,409,960	Transfer of cap due to servicing transfer
									02/14/2013	\$	120,000	\$	1,529,960	Transfer of cap due to servicing transfer
									03/25/2013	\$	(20)	\$	1,529,940	Updated due to quarterly assessment and reallocation
									05/16/2013	\$	80,000	\$	1,609,940	Transfer of cap due to servicing transfer
									06/14/2013	\$	420,000	\$	2,029,940	Transfer of cap due to servicing transfer
									06/27/2013	\$	(10)	\$	2,029,930	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(4)	\$	2,029,926	Updated due to quarterly assessment and reallocation
									11/14/2013	\$	120,000	\$	2,149,926	Transfer of cap due to servicing transfer
									12/23/2013	\$	(7,685)	\$	2,142,241	Updated due to quarterly assessment and reallocation
									03/14/2014	\$	10,000	\$	2,152,241	Transfer of cap due to servicing transfer
									03/28/2014	\$	(274)	\$	2,151,967	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	240,000	\$	2,391,967	Transfer of cap due to servicing transfer
									06/16/2014	\$	30,000	\$	2,421,967	Transfer of cap due to servicing transfer
									06/26/2014	\$	(3,396)	\$	2,418,571	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(6,541)	\$	2,412,030	Updated due to quarterly assessment and reallocation
									08/14/2014	\$	90,000	\$	2,502,030	Transfer of cap due to servicing transfer
									09/16/2014	\$	30,000	\$	2,532,030	Transfer of cap due to servicing transfer
									09/29/2014	\$	(2,150)	\$	2,529,880	Updated due to quarterly assessment and reallocation
									11/14/2014	\$	100,000	\$	2,629,880	Transfer of cap due to servicing transfer
09/30/2010	Guaranty Bank	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(191)	\$	144,524	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(63)	\$	144,461	Updated due to quarterly assessment and reallocation
10/28/2009	Harleysville National Bank & Trust Company	Harleysville	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,070,000	N/A	04/21/2010	\$	(1,070,000)			Termination of SPA
12/11/2009	Hartford Savings Bank	Hartford	WI	Purchase	Financial Instrument for Home Loan Modifications	\$	630,000	N/A	01/22/2010	\$	30,000	\$	660,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	800,000	\$	1,460,000	Updated portfolio data from servicer
									07/14/2010	\$	(360,000)	\$	1,100,000	Updated portfolio data from servicer
									09/30/2010	\$	60,445	\$	1,160,445	Updated portfolio data from servicer

									01/06/2011	\$	(2)	\$	1,160,443	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(2)	\$	1,160,441	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(18)	\$	1,160,423	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(14)	\$	1,160,409	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(37)	\$	1,160,372	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(6)	\$	1,160,366	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(24)	\$	1,160,342	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(9)	\$	1,160,333	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(3)	\$	1,160,330	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(5,463)	\$	1,154,867	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(192)	\$	1,154,675	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(2,267)	\$	1,152,408	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(4,502)	\$	1,147,906	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(1,487)	\$	1,146,419	Updated due to quarterly assessment and reallocation
05/15/2014	Heartland Bank & Trust Company	Bloomington	IL	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	05/15/2014	\$	90,000	\$	90,000	Transfer of cap due to servicing transfer
									06/26/2014	\$	20,556	\$	110,556	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(1)	\$	110,555	Updated due to quarterly assessment and reallocation
11/18/2009	Hillsdale County National Bank	Hillsdale	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	1,670,000	N/A	01/22/2010	\$	80,000	\$	1,750,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	330,000	\$	2,080,000	Updated portfolio data from servicer
									07/14/2010	\$	(1,080,000)	\$	1,000,000	Updated portfolio data from servicer
									09/30/2010	\$	160,445	\$	1,160,445	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	1,160,444	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(2)	\$	1,160,442	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(16)	\$	1,160,426	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(12)	\$	1,160,414	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(33)	\$	1,160,381	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(6)	\$	1,160,375	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(21)	\$	1,160,354	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(8)	\$	1,160,346	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(3)	\$	1,160,343	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(4,797)	\$	1,155,546	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(169)	\$	1,155,377	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(1,996)	\$	1,153,381	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(3,965)	\$	1,149,416	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(1,311)	\$	1,148,105	Updated due to quarterly assessment and reallocation
11/25/2009	Home Financing Center, Inc	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	230,000	N/A	04/21/2010	\$	(230,000)		-	Termination of SPA
04/20/2009	Home Loan Services, Inc.	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	319,000,000	N/A	06/12/2009	\$	128,300,000	\$	447,300,000	Updated portfolio data from servicer
									09/30/2009	\$	46,730,000	\$	494,030,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	145,820,000	\$	639,850,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(17,440,000)	\$	622,410,000	Updated portfolio data from servicer
									07/14/2010	\$	(73,010,000)	\$	549,400,000	Updated portfolio data from servicer
									09/30/2010	\$	6,700,000	\$	556,100,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	(77,126,410)	\$	478,973,590	Updated portfolio data from servicer
									12/15/2010	\$	(314,900,000)	\$	164,073,590	Transfer of cap due to servicing transfer
									01/06/2011	\$	(233)	\$	164,073,357	Updated due to quarterly assessment and reallocation
									02/16/2011	\$	(1,900,000)	\$	162,173,357	Transfer of cap due to servicing transfer
									03/16/2011	\$	(400,000)	\$	161,773,357	Transfer of cap due to servicing transfer
									03/30/2011	\$	(278)	\$	161,773,079	Updated due to quarterly assessment and reallocation
									05/13/2011	\$	(400,000)	\$	161,373,079	Transfer of cap due to servicing transfer
									06/29/2011	\$	(2,625)	\$	161,370,454	Updated due to quarterly assessment and reallocation
								7	10/19/2011	\$	(155,061,221)	\$	6,309,233	Termination of SPA
02/14/2013	Home Servicing, LLC	Baton Rouge	LA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	02/14/2013	\$	510,000	\$	510,000	Transfer of cap due to servicing transfer
									03/25/2013	\$	(9)	\$	509,991	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	200,000	\$	709,991	Transfer of cap due to servicing transfer
									05/16/2013	\$	40,000	\$	749,991	Transfer of cap due to servicing transfer
									06/27/2013	\$	(4)	\$	749,987	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	(120,000)	\$	629,987	Transfer of cap due to servicing transfer
									09/27/2013	\$	(2)	\$	629,985	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(2,620)	\$	627,365	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(92)	\$	627,273	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(1,088)	\$	626,185	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(2,161)	\$	624,024	Updated due to quarterly assessment and reallocation
									09/16/2014	\$	(290,000)	\$	334,024	Transfer of cap due to servicing transfer
									09/29/2014	\$	(332)	\$	333,692	Updated due to quarterly assessment and reallocation
08/05/2009	HomEq Servicing	North Highlands	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	674,000,000	N/A	09/30/2009	\$	(121,190,000)	\$	552,810,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	(36,290,000)	\$	516,520,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	199,320,000	\$	715,840,000	Updated portfolio data from servicer
									07/14/2010	\$	(189,040,000)	\$	526,800,000	Updated portfolio data from servicer
									09/30/2010	\$	38,626,728	\$	565,426,728	Updated portfolio data from servicer
									10/15/2010	\$	(170,800,000)	\$	394,626,728	Transfer of cap due to servicing transfer
									12/15/2010	\$	(22,200,000)	\$	372,426,728	Transfer of cap due to servicing transfer
									01/06/2011	\$	(549)	\$	372,426,179	Updated due to quarterly assessment and reallocation
									02/16/2011	\$	(900,000)	\$	371,526,179	Transfer of cap due to servicing transfer
									03/30/2011	\$	(653)	\$	371,525,526	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(6,168)	\$	371,519,358	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(4,634)	\$	371,514,724	Updated due to quarterly assessment and reallocation
									08/16/2012	\$	(430,000)	\$	371,084,724	Transfer of cap due to servicing transfer

									09/27/2012	\$	(12,728)	\$	371,071,996	Updated due to quarterly assessment and reallocation
									12/14/2012	\$	(20,000)	\$	371,051,996	Transfer of cap due to servicing transfer
									12/27/2012	\$	(2,148)	\$	371,049,848	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(8,137)	\$	371,041,711	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(3,071)	\$	371,038,640	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1,101)	\$	371,037,539	Updated due to quarterly assessment and reallocation
									11/14/2013	\$	(10,000)	\$	371,027,539	Transfer of cap due to servicing transfer
									12/23/2013	\$	(1,858,220)	\$	369,169,319	Updated due to quarterly assessment and reallocation
								13	02/27/2014	\$	(360,860,500)	\$	8,308,819	Termination of SPA
12/11/2009	HomeStar Bank & Financial Services	Manteno	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	310,000	N/A	01/22/2010	\$	20,000	\$	330,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	820,000	\$	1,150,000	Updated portfolio data from servicer
									07/14/2010	\$	(350,000)	\$	800,000	Updated portfolio data from servicer
									09/30/2010	\$	70,334	\$	870,334	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	870,332	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(13)	\$	870,319	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(10)	\$	870,309	Updated due to quarterly assessment and reallocation
								6	07/06/2012	\$	(856,986)	\$	13,323	Termination of SPA
07/22/2009	Homeward Residential, Inc. (American Home Mortgage Servicing, Inc)	Coppell	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	1,272,490,000	N/A	09/30/2009	\$	(53,670,000)	\$	1,218,820,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	250,450,000	\$	1,469,270,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	124,820,000	\$	1,594,090,000	Updated portfolio data from servicer
									07/14/2010	\$	(289,990,000)	\$	1,304,100,000	Updated portfolio data from servicer
									09/30/2010	\$	1,690,508	\$	1,305,790,508	Updated portfolio data from servicer
									10/15/2010	\$	300,000	\$	1,306,090,508	Transfer of cap due to servicing transfer
									11/16/2010	\$	(100,000)	\$	1,305,990,508	Transfer of cap due to servicing transfer
									01/06/2011	\$	(1,173)	\$	1,305,989,335	Updated due to quarterly assessment and reallocation
									02/16/2011	\$	(500,000)	\$	1,305,489,335	Transfer of cap due to servicing transfer
									03/30/2011	\$	(1,400)	\$	1,305,487,935	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	3,100,000	\$	1,308,587,935	Transfer of cap due to servicing transfer
									06/29/2011	\$	(12,883)	\$	1,308,575,052	Updated due to quarterly assessment and reallocation
									09/15/2011	\$	(1,000,000)	\$	1,307,575,052	Transfer of cap due to servicing transfer
									10/14/2011	\$	(100,000)	\$	1,307,475,052	Transfer of cap due to servicing transfer
									11/16/2011	\$	(1,100,000)	\$	1,306,375,052	Transfer of cap due to servicing transfer
									05/16/2012	\$	(10,000)	\$	1,306,365,052	Transfer of cap due to servicing transfer
									06/28/2012	\$	(8,378)	\$	1,306,356,674	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	(470,000)	\$	1,305,886,674	Transfer of cap due to servicing transfer
									08/16/2012	\$	(80,000)	\$	1,305,806,674	Transfer of cap due to servicing transfer
									09/27/2012	\$	(22,494)	\$	1,305,784,180	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	(260,000)	\$	1,305,524,180	Transfer of cap due to servicing transfer
									11/15/2012	\$	(30,000)	\$	1,305,494,180	Transfer of cap due to servicing transfer
									12/14/2012	\$	(50,000)	\$	1,305,444,180	Transfer of cap due to servicing transfer
									12/27/2012	\$	(3,676)	\$	1,305,440,504	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	(80,000)	\$	1,305,360,504	Transfer of cap due to servicing transfer
									02/14/2013	\$	20,000	\$	1,305,380,504	Transfer of cap due to servicing transfer
									03/14/2013	\$	(84,160,000)	\$	1,221,220,504	Transfer of cap due to servicing transfer
									03/25/2013	\$	(12,821)	\$	1,221,207,683	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	(621,110,000)	\$	600,097,683	Transfer of cap due to servicing transfer
									05/16/2013	\$	(19,120,000)	\$	580,977,683	Transfer of cap due to servicing transfer
									06/27/2013	\$	(1,947)	\$	580,975,736	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	(14,870,000)	\$	566,105,736	Transfer of cap due to servicing transfer
									09/27/2013	\$	(655)	\$	566,105,081	Updated due to quarterly assessment and reallocation
									12/16/2013	\$	20,000	\$	566,125,081	Transfer of cap due to servicing transfer
									12/23/2013	\$	(1,110,189)	\$	565,014,892	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(39,031)	\$	564,975,861	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	(10,000)	\$	564,965,861	Transfer of cap due to servicing transfer
								14	05/28/2014	\$	(284,475,088)	\$	280,490,773	Termination of SPA
09/02/2009	Horicon Bank	Horicon	WI	Purchase	Financial Instrument for Home Loan Modifications	\$	560,000	N/A	10/02/2009	\$	130,000	\$	690,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	1,040,000	\$	1,730,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(1,680,000)	\$	50,000	Updated portfolio data from servicer
									05/12/2010	\$	1,260,000	\$	1,310,000	Updated portfolio data from servicer
									07/14/2010	\$	(1,110,000)	\$	200,000	Updated portfolio data from servicer
									09/30/2010	\$	100,000	\$	300,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	(9,889)	\$	290,111	Updated portfolio data from servicer
									06/29/2011	\$	(3)	\$	290,108	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(2)	\$	290,106	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(7)	\$	290,099	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(1)	\$	290,098	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(4)	\$	290,094	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(2)	\$	290,092	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1)	\$	290,091	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(979)	\$	289,112	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(34)	\$	289,078	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(406)	\$	288,672	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(807)	\$	287,865	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(267)	\$	287,598	Updated due to quarterly assessment and reallocation

12/16/2009	Horizon Bank, NA	Michigan City	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000	N/A	01/22/2010	\$	30,000	\$	730,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	1,740,000	\$	2,470,000	Updated portfolio data from servicer
									07/14/2010	\$	(1,870,000)	\$	600,000	Updated portfolio data from servicer
									09/30/2010	\$	850,556	\$	1,450,556	Updated portfolio data from servicer
									01/06/2011	\$	(2)	\$	1,450,554	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(2)	\$	1,450,552	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(23)	\$	1,450,529	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(17)	\$	1,450,512	Updated due to quarterly assessment and reallocation
									09/21/2012	\$	(1,450,512)	\$	-	Termination of SPA
12/23/2009	Iberiabank	Sarasota	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	4,230,000	N/A	01/22/2010	\$	200,000	\$	4,430,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(1,470,000)	\$	2,960,000	Updated portfolio data from servicer
									07/14/2010	\$	(1,560,000)	\$	1,400,000	Updated portfolio data from servicer
									09/30/2010	\$	5,852,780	\$	7,252,780	Updated portfolio data from servicer
									01/06/2011	\$	(11)	\$	7,252,769	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(13)	\$	7,252,756	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(300,000)	\$	6,952,756	Transfer of cap due to servicing transfer
								6	06/03/2011	\$	(6,927,254)	\$	25,502	Termination of SPA
07/10/2009	IBM Southeast Employees' Federal Credit Union	Delray Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	870,000	N/A	09/30/2009	\$	(10,000)	\$	860,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	250,000	\$	1,110,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(10,000)	\$	1,100,000	Updated portfolio data from servicer
									07/14/2010	\$	(400,000)	\$	700,000	Updated portfolio data from servicer
									09/30/2010	\$	170,334	\$	870,334	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	870,332	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(12)	\$	870,320	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(9)	\$	870,311	Updated due to quarterly assessment and reallocation
								6	09/14/2012	\$	(821,722)	\$	48,589	Termination of SPA
10/23/2009	IC Federal Credit Union	Fitchburg	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	760,000	N/A	01/22/2010	\$	40,000	\$	800,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(760,000)	\$	40,000	Updated portfolio data from servicer
									05/12/2010	\$	2,630,000	\$	2,670,000	Updated portfolio data from servicer
									07/14/2010	\$	(770,000)	\$	1,900,000	Updated portfolio data from servicer
									09/30/2010	\$	565,945	\$	2,465,945	Updated portfolio data from servicer
									01/06/2011	\$	(4)	\$	2,465,941	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(4)	\$	2,465,937	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(40)	\$	2,465,897	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(29)	\$	2,465,868	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(80)	\$	2,465,788	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(14)	\$	2,465,774	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(52)	\$	2,465,722	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(19)	\$	2,465,703	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(7)	\$	2,465,696	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(11,558)	\$	2,454,138	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(410)	\$	2,453,728	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(4,837)	\$	2,448,891	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(9,607)	\$	2,439,284	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(3,173)	\$	2,436,111	Updated due to quarterly assessment and reallocation
12/04/2009	Idaho Housing and Finance Association	Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$	9,430,000	N/A	01/22/2010	\$	440,000	\$	9,870,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	14,480,000	\$	24,350,000	Updated portfolio data from servicer
									05/26/2010	\$	(24,200,000)	\$	150,000	Updated portfolio data from servicer
									07/14/2010	\$	150,000	\$	300,000	Updated portfolio data from servicer
									09/30/2010	\$	(9,889)	\$	290,111	Updated portfolio data from servicer
									06/29/2011	\$	(3)	\$	290,108	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(2)	\$	290,106	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(6)	\$	290,100	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(1)	\$	290,099	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(3)	\$	290,096	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(1)	\$	290,095	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(747)	\$	289,348	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(26)	\$	289,322	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(314)	\$	289,008	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(626)	\$	288,382	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(226)	\$	288,156	Updated due to quarterly assessment and reallocation
01/29/2010	iServe Residential Lending, LLC	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	960,000	N/A	03/26/2010	\$	(730,000)	\$	230,000	Updated portfolio data from servicer
									07/14/2010	\$	370,000	\$	600,000	Updated portfolio data from servicer
									09/30/2010	\$	200,000	\$	800,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	(364,833)	\$	435,167	Updated portfolio data from servicer
									11/16/2010	\$	100,000	\$	535,167	Transfer of cap due to servicing transfer
									01/06/2011	\$	(1)	\$	535,166	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	535,165	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(7)	\$	535,158	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(6)	\$	535,152	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(15)	\$	535,137	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(3)	\$	535,134	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(10)	\$	535,124	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(4)	\$	535,120	Updated due to quarterly assessment and reallocation

									09/27/2013	\$	(1)	\$	535,119	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(2,242)	\$	532,877	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(79)	\$	532,798	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(930)	\$	531,868	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(1,848)	\$	530,020	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(610)	\$	529,410	Updated due to quarterly assessment and reallocation
03/05/2010	iServe Servicing, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	28,040,000	N/A	05/26/2010	\$	120,000	\$	28,160,000	Updated portfolio data from servicer/additional program initial cap
									07/14/2010	\$	(12,660,000)	\$	15,500,000	Updated portfolio data from servicer
									09/30/2010	\$	100,000	\$	15,600,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	(3,125,218)	\$	12,474,782	Updated portfolio data from servicer
									11/16/2010	\$	800,000	\$	13,274,782	Transfer of cap due to servicing transfer
									01/06/2011	\$	(20)	\$	13,274,762	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(24)	\$	13,274,738	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(221)	\$	13,274,517	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(169)	\$	13,274,348	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(465)	\$	13,273,883	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(78)	\$	13,273,805	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(297)	\$	13,273,508	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(112)	\$	13,273,396	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	(10,000)	\$	13,263,396	Transfer of cap due to servicing transfer
									09/27/2013	\$	(40)	\$	13,263,356	Updated due to quarterly assessment and reallocation
									11/14/2013	\$	(60,000)	\$	13,203,356	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(67,516)	\$	13,135,840	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(2,373)	\$	13,133,467	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(28,014)	\$	13,105,453	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(55,640)	\$	13,049,813	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(18,379)	\$	13,031,434	Updated due to quarterly assessment and reallocation
09/24/2010	James B. Nutter & Company	Kansas City	MO	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000	N/A	09/30/2010	\$	135,167	\$	435,167	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	435,166	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	435,165	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(6)	\$	435,159	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(4)	\$	435,155	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(12)	\$	435,143	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(2)	\$	435,141	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(8)	\$	435,133	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(3)	\$	435,130	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1)	\$	435,129	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(1,727)	\$	433,402	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(61)	\$	433,341	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(716)	\$	432,625	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(1,423)	\$	431,202	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(470)	\$	430,732	Updated due to quarterly assessment and reallocation
07/31/2009	JP Morgan Chase Bank, NA	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	2,699,720,000	N/A	09/30/2009	\$	(14,850,000)	\$	2,684,870,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	1,178,180,000	\$	3,863,050,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	1,006,580,000	\$	4,869,630,000	Updated portfolio data from servicer/additional program initial cap
									07/14/2010	\$	(1,934,230,000)	\$	2,935,400,000	Updated portfolio data from servicer
									09/30/2010	\$	72,400,000	\$	3,007,800,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	215,625,536	\$	3,223,425,536	Updated portfolio data from servicer
									01/06/2011	\$	(3,636)	\$	3,223,421,900	Updated due to quarterly assessment and reallocation
									03/16/2011	\$	(100,000)	\$	3,223,321,900	Transfer of cap due to servicing transfer
									03/30/2011	\$	(3,999)	\$	3,223,317,901	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(200,000)	\$	3,223,117,901	Transfer of cap due to servicing transfer
									05/13/2011	\$	122,700,000	\$	3,345,817,901	Transfer of cap due to servicing transfer
									06/29/2011	\$	(34,606)	\$	3,345,783,295	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	600,000	\$	3,346,383,295	Transfer of cap due to servicing transfer
									08/16/2011	\$	(400,000)	\$	3,345,983,295	Transfer of cap due to servicing transfer
									09/15/2011	\$	(100,000)	\$	3,345,883,295	Transfer of cap due to servicing transfer
									10/14/2011	\$	200,000	\$	3,346,083,295	Transfer of cap due to servicing transfer
									10/19/2011	\$	519,211,309	\$	3,865,294,604	Transfer of cap due to servicing transfer
									11/16/2011	\$	(2,800,000)	\$	3,862,494,604	Transfer of cap due to servicing transfer
									01/13/2012	\$	(100,000)	\$	3,862,394,604	Transfer of cap due to servicing transfer
									02/16/2012	\$	(100,000)	\$	3,862,294,604	Transfer of cap due to servicing transfer
									05/16/2012	\$	(126,080,000)	\$	3,736,214,604	Transfer of cap due to servicing transfer
									06/14/2012	\$	(1,620,000)	\$	3,734,594,604	Transfer of cap due to servicing transfer
									06/28/2012	\$	(16,192)	\$	3,734,578,412	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	(2,300,000)	\$	3,732,278,412	Transfer of cap due to servicing transfer
									08/16/2012	\$	(20,000)	\$	3,732,258,412	Transfer of cap due to servicing transfer
									09/27/2012	\$	(37,341)	\$	3,732,221,071	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	(1,130,000)	\$	3,731,091,071	Transfer of cap due to servicing transfer
									11/15/2012	\$	(3,770,000)	\$	3,727,321,071	Transfer of cap due to servicing transfer
									12/14/2012	\$	(180,000)	\$	3,727,141,071	Transfer of cap due to servicing transfer
									12/27/2012	\$	(4,535)	\$	3,727,136,536	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	(60,000)	\$	3,727,076,536	Transfer of cap due to servicing transfer
									02/14/2013	\$	(520,000)	\$	3,726,556,536	Transfer of cap due to servicing transfer
									03/14/2013	\$	(90,000)	\$	3,726,466,536	Transfer of cap due to servicing transfer
									03/25/2013	\$	(14,310)	\$	3,726,452,226	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	(110,000)	\$	3,726,342,226	Transfer of cap due to servicing transfer

										05/16/2013	\$	(120,000)	\$	3,726,222,226	Transfer of cap due to servicing transfer
										06/14/2013	\$	(50,000)	\$	3,726,172,226	Transfer of cap due to servicing transfer
										06/27/2013	\$	(3,778)	\$	3,726,168,448	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	(103,240,000)	\$	3,622,928,448	Transfer of cap due to servicing transfer
										08/15/2013	\$	(20,000)	\$	3,622,908,448	Transfer of cap due to servicing transfer
										09/16/2013	\$	(99,960,000)	\$	3,522,948,448	Transfer of cap due to servicing transfer
										09/27/2013	\$	(724)	\$	3,522,947,724	Updated due to quarterly assessment and reallocation
										10/15/2013	\$	(77,990,000)	\$	3,444,957,724	Transfer of cap due to servicing transfer
										11/14/2013	\$	(15,610,000)	\$	3,429,347,724	Transfer of cap due to servicing transfer
										12/16/2013	\$	(50,000)	\$	3,429,297,724	Transfer of cap due to servicing transfer
										12/23/2013	\$	(840,396)	\$	3,428,457,328	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	(5,790,000)	\$	3,422,667,328	Transfer of cap due to servicing transfer
										02/13/2014	\$	(52,670,000)	\$	3,369,997,328	Transfer of cap due to servicing transfer
										03/14/2014	\$	(3,730,000)	\$	3,366,267,328	Transfer of cap due to servicing transfer
										03/26/2014	\$	(21,412)	\$	3,366,245,916	Updated due to quarterly assessment and reallocation
										04/16/2014	\$	(14,000,000)	\$	3,352,245,916	Transfer of cap due to servicing transfer
										05/15/2014	\$	(18,970,000)	\$	3,333,275,916	Transfer of cap due to servicing transfer
										06/16/2014	\$	(30,170,000)	\$	3,303,105,916	Transfer of cap due to servicing transfer
										06/26/2014	\$	(101,752)	\$	3,303,004,164	Updated due to quarterly assessment and reallocation
										07/16/2014	\$	(12,980,000)	\$	3,290,024,164	Transfer of cap due to servicing transfer
										07/29/2014	\$	(154,293)	\$	3,289,869,871	Updated due to quarterly assessment and reallocation
										08/14/2014	\$	(7,180,000)	\$	3,282,689,871	Transfer of cap due to servicing transfer
										09/16/2014	\$	(9,640,000)	\$	3,273,049,871	Transfer of cap due to servicing transfer
										09/29/2014	\$	(18,088)	\$	3,273,031,783	Updated due to quarterly assessment and reallocation
										10/16/2014	\$	(390,000)	\$	3,272,641,783	Transfer of cap due to servicing transfer
										11/14/2014	\$	(10,150,000)	\$	3,262,491,783	Transfer of cap due to servicing transfer
11/15/2012	Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	11/15/2012	\$	30,000	\$	30,000	Transfer of cap due to servicing transfer
										12/14/2012	\$	70,000	\$	100,000	Transfer of cap due to servicing transfer
										01/16/2013	\$	(10,000)	\$	90,000	Transfer of cap due to servicing transfer
										02/14/2013	\$	(10,000)	\$	80,000	Transfer of cap due to servicing transfer
										04/16/2013	\$	(10,000)	\$	70,000	Transfer of cap due to servicing transfer
										05/16/2013	\$	130,000	\$	200,000	Transfer of cap due to servicing transfer
										06/14/2013	\$	(50,000)	\$	150,000	Transfer of cap due to servicing transfer
										07/16/2013	\$	(20,000)	\$	130,000	Transfer of cap due to servicing transfer
										12/23/2013	\$	(155)	\$	129,845	Updated due to quarterly assessment and reallocation
										03/14/2014	\$	2,240,000	\$	2,369,845	Transfer of cap due to servicing transfer
										03/26/2014	\$	(373)	\$	2,369,472	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(4,497)	\$	2,364,975	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(8,932)	\$	2,356,043	Updated due to quarterly assessment and reallocation
										09/16/2014	\$	(40,000)	\$	2,316,043	Transfer of cap due to servicing transfer
										09/29/2014	\$	(2,954)	\$	2,313,089	Updated due to quarterly assessment and reallocation
										11/14/2014	\$	(340,000)	\$	1,973,089	Transfer of cap due to servicing transfer
08/05/2009	Lake City Bank	Warsaw	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	420,000	N/A		09/30/2009	\$	180,000	\$	600,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	(350,000)	\$	250,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	20,000	\$	270,000	Updated portfolio data from servicer
										07/14/2010	\$	(70,000)	\$	200,000	Updated portfolio data from servicer
										09/30/2010	\$	90,111	\$	290,111	Updated portfolio data from servicer
										06/29/2011	\$	(3)	\$	290,108	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(2)	\$	290,106	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(7)	\$	290,099	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(1)	\$	290,098	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(4)	\$	290,094	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(2)	\$	290,092	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(1)	\$	290,091	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(979)	\$	289,112	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(34)	\$	289,078	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(406)	\$	288,672	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(807)	\$	287,865	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(267)	\$	287,598	Updated due to quarterly assessment and reallocation
07/10/2009	Lake National Bank	Mentor	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		09/30/2009	\$	150,000	\$	250,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	130,000	\$	380,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	50,000	\$	430,000	Updated portfolio data from servicer
										07/14/2010	\$	(30,000)	\$	400,000	Updated portfolio data from servicer
										09/30/2010	\$	35,167	\$	435,167	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	435,166	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	435,165	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(6)	\$	435,159	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(4)	\$	435,155	Updated due to quarterly assessment and reallocation
										08/23/2012	\$	(424,504)	\$	10,651	Termination of SPA
06/16/2014	Land/Home Financial Services, Inc.	Concord	CA	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	06/16/2014	\$	40,000	\$	40,000	Transfer of cap due to servicing transfer
										09/16/2014	\$	20,000	\$	60,000	Transfer of cap due to servicing transfer
01/16/2014	LenderLive Network, Inc	Glendale	CO	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	01/16/2014	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
										03/14/2014	\$	10,000	\$	110,000	Transfer of cap due to servicing transfer
										03/26/2014	\$	(2)	\$	109,998	Updated due to quarterly assessment and reallocation
										05/15/2014	\$	20,000	\$	129,998	Transfer of cap due to servicing transfer
										06/16/2014	\$	80,000	\$	209,998	Transfer of cap due to servicing transfer
										06/26/2014	\$	(236)	\$	209,762	Updated due to quarterly assessment and reallocation

									07/16/2014	\$	140,000	\$	349,762	Transfer of cap due to servicing transfer
									07/29/2014	\$	(1,069)	\$	348,693	Updated due to quarterly assessment and reallocation
									08/14/2014	\$	60,000	\$	408,693	Transfer of cap due to servicing transfer
									09/29/2014	\$	(438)	\$	408,255	Updated due to quarterly assessment and reallocation
09/30/2010	Liberty Bank and Trust Co	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,000,000	N/A	09/30/2010	\$	450,556	\$	1,450,556	Updated portfolio data from servicer
									01/06/2011	\$	(2)	\$	1,450,554	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(2)	\$	1,450,552	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(23)	\$	1,450,529	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(17)	\$	1,450,512	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(48)	\$	1,450,464	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(8)	\$	1,450,456	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(30)	\$	1,450,426	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(11)	\$	1,450,415	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(4)	\$	1,450,411	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(6,958)	\$	1,443,453	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(245)	\$	1,443,208	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(2,887)	\$	1,440,321	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(5,734)	\$	1,434,587	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(1,894)	\$	1,432,693	Updated due to quarterly assessment and reallocation
08/12/2009	Litton Loan Servicing, LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	774,900,000	N/A	09/30/2009	\$	313,050,000	\$	1,087,950,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	275,370,000	\$	1,363,320,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	278,910,000	\$	1,642,230,000	Updated portfolio data from servicer
									07/14/2010	\$	(474,730,000)	\$	1,167,500,000	Updated portfolio data from servicer
									08/13/2010	\$	(700,000)	\$	1,166,800,000	Transfer of cap due to servicing transfer
									09/15/2010	\$	(1,000,000)	\$	1,165,800,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	(115,017,236)	\$	1,050,782,764	Updated portfolio data from servicer
									10/15/2010	\$	(800,000)	\$	1,049,982,764	Transfer of cap due to servicing transfer
									12/15/2010	\$	800,000	\$	1,050,782,764	Transfer of cap due to servicing transfer
									01/06/2011	\$	(1,286)	\$	1,050,781,478	Updated due to quarterly assessment and reallocation
									03/16/2011	\$	8,800,000	\$	1,059,581,478	Transfer of cap due to servicing transfer
									03/30/2011	\$	(1,470)	\$	1,059,580,008	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(3,300,000)	\$	1,056,280,008	Transfer of cap due to servicing transfer
									05/13/2011	\$	(300,000)	\$	1,055,980,008	Transfer of cap due to servicing transfer
									06/16/2011	\$	(700,000)	\$	1,055,280,008	Transfer of cap due to servicing transfer
									06/29/2011	\$	(13,097)	\$	1,055,266,911	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	(200,000)	\$	1,055,066,911	Transfer of cap due to servicing transfer
									09/15/2011	\$	(2,900,000)	\$	1,052,166,911	Transfer of cap due to servicing transfer
									10/14/2011	\$	(300,000)	\$	1,051,866,911	Transfer of cap due to servicing transfer
									11/16/2011	\$	(500,000)	\$	1,051,366,911	Transfer of cap due to servicing transfer
									12/15/2011	\$	(2,600,000)	\$	1,048,766,911	Transfer of cap due to servicing transfer
									01/13/2012	\$	(194,800,000)	\$	853,966,911	Transfer of cap due to servicing transfer
									02/16/2012	\$	(400,000)	\$	853,566,911	Transfer of cap due to servicing transfer
									06/28/2012	\$	(9,728)	\$	853,557,183	Updated due to quarterly assessment and reallocation
									08/16/2012	\$	(7,990,000)	\$	845,567,183	Transfer of cap due to servicing transfer
									09/27/2012	\$	(26,467)	\$	845,540,716	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(4,466)	\$	845,536,250	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(16,922)	\$	845,519,328	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(6,386)	\$	845,512,942	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(2,289)	\$	845,510,653	Updated due to quarterly assessment and reallocation
									12/16/2013	\$	(60,000)	\$	845,450,653	Transfer of cap due to servicing transfer
									12/23/2013	\$	(3,864,503)	\$	841,586,150	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	(30,000)	\$	841,556,150	Transfer of cap due to servicing transfer
								12	01/31/2014	\$	(765,231,390)	\$	76,324,760	Termination of SPA
11/06/2009	Los Alamos National Bank	Los Alamos	NM	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000	N/A	01/22/2010	\$	40,000	\$	740,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	50,000	\$	790,000	Updated portfolio data from servicer
									07/14/2010	\$	1,310,000	\$	2,100,000	Updated portfolio data from servicer
									09/30/2010	\$	75,834	\$	2,175,834	Updated portfolio data from servicer
									01/06/2011	\$	(3)	\$	2,175,831	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(4)	\$	2,175,827	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(35)	\$	2,175,792	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(26)	\$	2,175,766	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(70)	\$	2,175,696	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(12)	\$	2,175,684	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(45)	\$	2,175,639	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(17)	\$	2,175,622	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(6)	\$	2,175,616	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(9,932)	\$	2,165,684	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(346)	\$	2,165,338	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(4,087)	\$	2,161,251	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(8,119)	\$	2,153,132	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(2,682)	\$	2,150,450	Updated due to quarterly assessment and reallocation
09/30/2010	M&T Bank	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000	N/A	09/30/2010	\$	315,389	\$	1,015,389	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	1,015,388	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	1,015,387	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(11)	\$	1,015,376	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(11)	\$	1,015,365	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(30)	\$	1,015,335	Updated due to quarterly assessment and reallocation

									12/27/2012	\$	(5)	\$	1,015,330	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(20)	\$	1,015,310	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(7)	\$	1,015,303	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(3)	\$	1,015,300	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(4,381)	\$	1,010,919	Updated due to quarterly assessment and reallocation
									02/13/2014	\$	1,280,000	\$	2,290,919	Transfer of cap due to servicing transfer
									03/26/2014	\$	125,146	\$	2,416,065	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	20,000	\$	2,436,065	Transfer of cap due to servicing transfer
									05/15/2014	\$	80,000	\$	2,516,065	Transfer of cap due to servicing transfer
									06/16/2014	\$	140,000	\$	2,656,065	Transfer of cap due to servicing transfer
									06/26/2014	\$	230,716	\$	2,886,781	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	688,320	\$	3,575,101	Updated due to quarterly assessment and reallocation
									08/14/2014	\$	2,310,000	\$	5,885,101	Transfer of cap due to servicing transfer
									09/16/2014	\$	20,000	\$	5,905,101	Transfer of cap due to servicing transfer
									09/29/2014	\$	1,468,864	\$	7,373,965	Updated due to quarterly assessment and reallocation
									11/14/2014	\$	60,000	\$	7,433,965	Transfer of cap due to servicing transfer
09/30/2010	Magna Bank	Germantown	TN	Purchase	Financial Instrument for Home Loan Modifications	\$	1,400,000	N/A	09/30/2010	\$	630,778	\$	2,030,778	Updated portfolio data from servicer
									01/06/2011	\$	(3)	\$	2,030,775	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(3)	\$	2,030,772	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(33)	\$	2,030,739	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(25)	\$	2,030,714	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(68)	\$	2,030,646	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(11)	\$	2,030,635	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(44)	\$	2,030,591	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(16)	\$	2,030,575	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(6)	\$	2,030,569	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(9,947)	\$	2,020,622	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(350)	\$	2,020,272	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(4,127)	\$	2,016,145	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(8,198)	\$	2,007,947	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(2,708)	\$	2,005,239	Updated due to quarterly assessment and reallocation
09/30/2010	Mainstreet Credit Union	Lexena	KS	Purchase	Financial Instrument for Home Loan Modifications	\$	500,000	N/A	09/30/2010	\$	225,278	\$	725,278	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
									03/09/2011	\$	(725,277)	\$	-	Termination of SPA
11/25/2009	Marix Servicing, LLC	Phoenix	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$	20,360,000	N/A	01/22/2010	\$	950,000	\$	21,310,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(17,880,000)	\$	3,430,000	Updated portfolio data from servicer
									06/16/2010	\$	1,030,000	\$	4,460,000	Transfer of cap due to servicing transfer
									07/14/2010	\$	(1,160,000)	\$	3,300,000	Updated portfolio data from servicer
									08/13/2010	\$	800,000	\$	4,100,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	200,000	\$	4,300,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	1,357,168	\$	5,657,168	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	5,657,167	Updated due to quarterly assessment and reallocation
									03/16/2011	\$	5,700,000	\$	11,357,167	Transfer of cap due to servicing transfer
									03/30/2011	\$	(6)	\$	11,357,161	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	7,300,000	\$	18,657,161	Transfer of cap due to servicing transfer
									05/13/2011	\$	300,000	\$	18,957,161	Transfer of cap due to servicing transfer
									06/16/2011	\$	900,000	\$	19,857,161	Transfer of cap due to servicing transfer
									06/29/2011	\$	(154)	\$	19,857,007	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	100,000	\$	19,957,007	Transfer of cap due to servicing transfer
									08/16/2011	\$	300,000	\$	20,257,007	Transfer of cap due to servicing transfer
									01/13/2012	\$	(1,500,000)	\$	18,757,007	Transfer of cap due to servicing transfer
									02/16/2012	\$	(2,100,000)	\$	16,657,007	Transfer of cap due to servicing transfer
									04/16/2012	\$	(1,300,000)	\$	15,357,007	Transfer of cap due to servicing transfer
									06/14/2012	\$	(8,350,000)	\$	7,007,007	Transfer of cap due to servicing transfer
									06/28/2012	\$	(38)	\$	7,006,969	Updated due to quarterly assessment and reallocation
									08/16/2012	\$	(90,000)	\$	6,916,969	Transfer of cap due to servicing transfer
									09/27/2012	\$	(103)	\$	6,916,866	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	(1,020,000)	\$	5,896,866	Transfer of cap due to servicing transfer
									11/15/2012	\$	170,000	\$	6,066,866	Transfer of cap due to servicing transfer
									12/27/2012	\$	(15)	\$	6,066,851	Updated due to quarterly assessment and reallocation
									02/14/2013	\$	(100,000)	\$	5,966,851	Transfer of cap due to servicing transfer
									03/14/2013	\$	(490,000)	\$	5,476,851	Transfer of cap due to servicing transfer
									03/25/2013	\$	(61)	\$	5,476,790	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	(10,000)	\$	5,466,790	Transfer of cap due to servicing transfer
									05/16/2013	\$	(30,000)	\$	5,436,790	Transfer of cap due to servicing transfer
									06/14/2013	\$	(10,000)	\$	5,426,790	Transfer of cap due to servicing transfer
									06/27/2013	\$	(23)	\$	5,426,767	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	(20,000)	\$	5,406,767	Transfer of cap due to servicing transfer
									09/27/2013	\$	(8)	\$	5,406,759	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(13,934)	\$	5,392,825	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(490)	\$	5,392,335	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(5,781)	\$	5,386,554	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(11,483)	\$	5,375,071	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(3,793)	\$	5,371,278	Updated due to quarterly assessment and reallocation
09/30/2010	Marsh Associates, Inc.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation





									03/26/2010	\$	18,360,000	\$	84,880,000	Updated portfolio data from servicer	
									07/14/2010	\$	(22,580,000)	\$	62,300,000	Updated portfolio data from servicer	
									09/30/2010	\$	(8,194,261)	\$	54,105,739	Updated portfolio data from servicer	
									01/06/2011	\$	(37)	\$	54,105,702	Updated due to quarterly assessment and reallocation	
									03/16/2011	\$	(29,400,000)	\$	24,705,702	Transfer of cap due to servicing transfer	
									03/30/2011	\$	(34)	\$	24,705,668	Updated due to quarterly assessment and reallocation	
								5	05/26/2011	\$	(20,077,503)	\$	4,628,165	Termination of SPA	
07/22/2009	Mortgage Center, LLC	Southfield	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	4,210,000	N/A	09/30/2009	\$	1,780,000	\$	5,990,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$	2,840,000	\$	8,830,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	2,800,000	\$	11,630,000	Updated portfolio data from servicer	
									07/14/2010	\$	(5,730,000)	\$	5,900,000	Updated portfolio data from servicer	
									09/30/2010	\$	2,658,280	\$	8,558,280	Updated portfolio data from servicer	
									01/06/2011	\$	(12)	\$	8,558,268	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(14)	\$	8,558,254	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(129)	\$	8,558,125	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(94)	\$	8,558,031	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(256)	\$	8,557,775	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(43)	\$	8,557,732	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(162)	\$	8,557,570	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(60)	\$	8,557,510	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(21)	\$	8,557,489	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(35,751)	\$	8,521,738	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(1,246)	\$	8,520,492	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(14,660)	\$	8,505,832	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(28,986)	\$	8,476,846	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	(9,490)	\$	8,467,356	Updated due to quarterly assessment and reallocation	
10/14/2009	Mortgage Clearing Corporation	Tulsa	OK	Purchase	Financial Instrument for Home Loan Modifications	\$	4,860,000	N/A	12/30/2009	\$	(2,900,000)	\$	1,960,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	(1,600,000)	\$	360,000	Updated portfolio data from servicer	
									07/14/2010	\$	(260,000)	\$	100,000	Updated portfolio data from servicer	
									09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer	
									03/09/2011	\$	(145,056)		-	Termination of SPA	
07/16/2014	Mortgage Investors Group	Knoxville	TN	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	07/16/2014	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
06/26/2009	National City Bank	Miamisburg	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	294,980,000	N/A	09/30/2009	\$	315,170,000	\$	610,150,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$	90,280,000	\$	700,430,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	(18,690,000)	\$	681,740,000	Updated portfolio data from servicer	
									07/14/2010	\$	(272,640,000)	\$	409,100,000	Updated portfolio data from servicer	
									09/30/2010	\$	80,600,000	\$	489,700,000	Updated portfolio data from servicer/additional program initial cap	
									09/30/2010	\$	71,230,004	\$	560,930,004	Updated portfolio data from servicer	
									01/06/2011	\$	(828)	\$	560,929,176	Updated due to quarterly assessment and reallocation	
									02/16/2011	\$	200,000	\$	561,129,176	Transfer of cap due to servicing transfer	
									03/16/2011	\$	(100,000)	\$	561,029,176	Transfer of cap due to servicing transfer	
									03/30/2011	\$	(981)	\$	561,028,195	Updated due to quarterly assessment and reallocation	
									04/13/2011	\$	(2,300,000)	\$	558,728,195	Transfer of cap due to servicing transfer	
									05/13/2011	\$	(200,000)	\$	558,528,195	Transfer of cap due to servicing transfer	
									06/16/2011	\$	(200,000)	\$	558,328,195	Transfer of cap due to servicing transfer	
									06/29/2011	\$	(9,197)	\$	558,318,998	Updated due to quarterly assessment and reallocation	
									10/14/2011	\$	300,000	\$	558,618,998	Transfer of cap due to servicing transfer	
									11/16/2011	\$	(300,000)	\$	558,318,998	Transfer of cap due to servicing transfer	
									01/13/2012	\$	200,000	\$	558,518,998	Transfer of cap due to servicing transfer	
									02/16/2012	\$	(100,000)	\$	558,418,998	Transfer of cap due to servicing transfer	
									03/15/2012	\$	200,000	\$	558,618,998	Transfer of cap due to servicing transfer	
									06/14/2012	\$	(10,000)	\$	558,608,998	Transfer of cap due to servicing transfer	
									06/28/2012	\$	(6,771)	\$	558,602,227	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(18,467)	\$	558,583,760	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(3,105)	\$	558,580,655	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(11,713)	\$	558,568,942	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(4,393)	\$	558,564,549	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(1,565)	\$	558,562,984	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(2,622,925)	\$	555,940,059	Updated due to quarterly assessment and reallocation	
									03/14/2014	\$	7,680,000	\$	563,620,059	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(92,836)	\$	563,527,223	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(1,090,169)	\$	562,437,054	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(2,140,858)	\$	560,296,196	Updated due to quarterly assessment and reallocation	
									08/14/2014	\$	(940,000)	\$	559,356,196	Transfer of cap due to servicing transfer	
									09/29/2014	\$	(704,516)	\$	558,651,680	Updated due to quarterly assessment and reallocation	
									10/16/2014	\$	10,000	\$	558,661,680	Transfer of cap due to servicing transfer	
									11/14/2014	\$	(1,380,000)	\$	557,281,680	Transfer of cap due to servicing transfer	
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000	N/A	06/12/2009	\$	16,140,000	\$	117,140,000	Updated portfolio data from servicer	
									09/30/2009	\$	134,560,000	\$	251,700,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$	80,250,000	\$	331,950,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	67,250,000	\$	399,200,000	Updated portfolio data from servicer	
									07/14/2010	\$	(65,900,000)	\$	313,300,000	Updated portfolio data from servicer	
									08/13/2010	\$	100,000	\$	313,400,000	Transfer of cap due to servicing transfer	
									09/30/2010	\$	2,900,000	\$	316,300,000	Updated portfolio data from servicer/additional program initial cap	
									09/30/2010	\$	33,801,486	\$	350,101,486	Updated portfolio data from servicer	
									11/16/2010	\$	700,000	\$	350,801,486	Transfer of cap due to servicing transfer	
									12/15/2010	\$	1,700,000	\$	352,501,486	Transfer of cap due to servicing transfer	

									01/06/2011	\$	(363)	\$	352,501,123	Updated due to quarterly assessment and reallocation
									02/16/2011	\$	900,000	\$	353,401,123	Transfer of cap due to servicing transfer
									03/16/2011	\$	29,800,000	\$	383,201,123	Transfer of cap due to servicing transfer
									03/30/2011	\$	(428)	\$	383,200,695	Updated due to quarterly assessment and reallocation
									05/26/2011	\$	20,077,503	\$	403,278,198	Transfer of cap due to servicing transfer
									06/29/2011	\$	(4,248)	\$	403,273,950	Updated due to quarterly assessment and reallocation
									11/16/2011	\$	100,000	\$	403,373,950	Transfer of cap due to servicing transfer
									03/15/2012	\$	(100,000)	\$	403,273,950	Transfer of cap due to servicing transfer
									05/16/2012	\$	90,000	\$	403,363,950	Transfer of cap due to servicing transfer
									06/14/2012	\$	(2,380,000)	\$	400,983,950	Transfer of cap due to servicing transfer
									06/28/2012	\$	(2,957)	\$	400,980,993	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	(2,580,000)	\$	398,400,993	Transfer of cap due to servicing transfer
									08/16/2012	\$	131,450,000	\$	529,850,993	Transfer of cap due to servicing transfer
									08/23/2012	\$	166,976,849	\$	696,827,842	Transfer of cap due to servicing transfer
									09/27/2012	\$	(12,806)	\$	696,815,036	Updated due to quarterly assessment and reallocation
									11/15/2012	\$	160,000	\$	696,975,036	Transfer of cap due to servicing transfer
									12/14/2012	\$	50,000	\$	697,025,036	Transfer of cap due to servicing transfer
									12/27/2012	\$	(1,882)	\$	697,023,154	Updated due to quarterly assessment and reallocation
									02/14/2013	\$	(10,000)	\$	697,013,154	Transfer of cap due to servicing transfer
									03/14/2013	\$	(280,000)	\$	696,733,154	Transfer of cap due to servicing transfer
									03/25/2013	\$	(6,437)	\$	696,726,717	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	30,000	\$	696,756,717	Transfer of cap due to servicing transfer
									05/16/2013	\$	(1,510,000)	\$	695,246,717	Transfer of cap due to servicing transfer
									06/14/2013	\$	(1,070,000)	\$	694,176,717	Transfer of cap due to servicing transfer
									06/27/2013	\$	(2,099)	\$	694,174,618	Updated due to quarterly assessment and reallocation
									07/09/2013	\$	23,179,591	\$	717,354,209	Transfer of cap due to servicing transfer
									07/16/2013	\$	490,000	\$	717,844,209	Transfer of cap due to servicing transfer
									09/16/2013	\$	289,070,000	\$	1,006,914,209	Transfer of cap due to servicing transfer
									09/27/2013	\$	(1,118)	\$	1,006,913,091	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	63,440,000	\$	1,070,353,091	Transfer of cap due to servicing transfer
									11/14/2013	\$	5,060,000	\$	1,075,413,091	Transfer of cap due to servicing transfer
									12/16/2013	\$	3,210,000	\$	1,078,623,091	Transfer of cap due to servicing transfer
									12/23/2013	\$	(1,697,251)	\$	1,076,925,840	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	(100,000)	\$	1,076,825,840	Transfer of cap due to servicing transfer
									02/13/2014	\$	32,370,000	\$	1,109,195,840	Transfer of cap due to servicing transfer
									03/14/2014	\$	(20,000)	\$	1,109,175,840	Transfer of cap due to servicing transfer
									03/26/2014	\$	(47,177)	\$	1,109,128,663	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	370,000	\$	1,109,498,663	Transfer of cap due to servicing transfer
									05/15/2014	\$	41,040,000	\$	1,150,538,663	Transfer of cap due to servicing transfer
									06/16/2014	\$	120,000	\$	1,150,658,663	Transfer of cap due to servicing transfer
									06/26/2014	\$	(496,816)	\$	1,150,161,847	Updated due to quarterly assessment and reallocation
									07/16/2014	\$	90,000	\$	1,150,251,847	Transfer of cap due to servicing transfer
									07/29/2014	\$	(917,451)	\$	1,149,334,396	Updated due to quarterly assessment and reallocation
									08/14/2014	\$	47,000,000	\$	1,196,334,396	Transfer of cap due to servicing transfer
									09/16/2014	\$	4,250,000	\$	1,200,584,396	Transfer of cap due to servicing transfer
									09/29/2014	\$	(345,854)	\$	1,200,238,542	Updated due to quarterly assessment and reallocation
									10/16/2014	\$	23,560,000	\$	1,223,798,542	Transfer of cap due to servicing transfer
									11/14/2014	\$	350,000	\$	1,224,148,542	Transfer of cap due to servicing transfer
12/16/2013	Nationwide Advantage Mortgage Company	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	12/16/2013	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
									05/15/2014	\$	10,000	\$	20,000	Transfer of cap due to servicing transfer
03/10/2010	Navy Federal Credit Union	Vienna	VA	Purchase	Financial Instrument for Home Loan Modifications	\$	60,780,000	N/A			(44,880,000)	\$	15,900,000	Updated portfolio data from servicer
									09/30/2010	\$	1,071,505	\$	16,971,505	Updated portfolio data from servicer
									01/06/2011	\$	(23)	\$	16,971,482	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(26)	\$	16,971,456	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(238)	\$	16,971,218	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(145)	\$	16,971,073	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(374)	\$	16,970,699	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(58)	\$	16,970,641	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(199)	\$	16,970,442	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(68)	\$	16,970,374	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(22)	\$	16,970,352	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(36,317)	\$	16,934,035	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(1,230)	\$	16,932,805	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(13,708)	\$	16,919,097	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(26,600)	\$	16,892,497	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(8,647)	\$	16,883,850	Updated due to quarterly assessment and reallocation
08/14/2014	New Penn Financial, LLC dba Shellpoint Mortgage Servicing	Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	08/14/2014	\$	240,000	\$	240,000	Transfer of cap due to servicing transfer
									09/16/2014	\$	59,230,004	\$	59,470,004	Transfer of cap due to servicing transfer
									09/29/2014	\$	(69,838)	\$	59,400,166	Updated due to quarterly assessment and reallocation
									10/16/2014	\$	11,480,000	\$	70,880,166	Transfer of cap due to servicing transfer
									11/03/2014	\$	800,680	\$	71,680,846	Transfer of cap due to merger/acquisition
									11/14/2014	\$	1,750,000	\$	73,430,846	Transfer of cap due to servicing transfer
04/13/2011	New York Community Bank (AmTrust Bank)	Cleveland	OH	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	04/13/2011	\$	200,000	\$	200,000	Transfer of cap due to servicing transfer
									05/13/2011	\$	100,000	\$	300,000	Transfer of cap due to servicing transfer
									06/16/2011	\$	300,000	\$	600,000	Transfer of cap due to servicing transfer

									06/29/2011	\$	(9)	\$	599,991	Updated due to quarterly assessment and reallocation
									08/16/2011	\$	200,000	\$	799,991	Transfer of cap due to servicing transfer
									06/28/2012	\$	(7)	\$	799,984	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(19)	\$	799,965	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(3)	\$	799,962	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(12)	\$	799,950	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(5)	\$	799,945	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	150,000	\$	949,945	Transfer of cap due to servicing transfer
									09/27/2013	\$	(2)	\$	949,943	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(3,454)	\$	946,489	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(121)	\$	946,368	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(1,433)	\$	944,935	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(2,846)	\$	942,089	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(940)	\$	941,149	Updated due to quarterly assessment and reallocation
08/05/2009	Oakland Municipal Credit Union	Oakland	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	140,000	N/A						
									09/30/2009	\$	290,000	\$	430,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	210,000	\$	640,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	170,000	\$	810,000	Updated portfolio data from servicer
									07/14/2010	\$	(10,000)	\$	800,000	Updated portfolio data from servicer
									09/30/2010	\$	(74,722)	\$	725,278	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	725,276	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(200,000)	\$	525,276	Transfer of cap due to servicing transfer
									06/29/2011	\$	(7)	\$	525,269	Updated due to quarterly assessment and reallocation
								6	07/22/2011	\$	(515,201)	\$	10,068	Termination of SPA
04/16/2009	Ocwen Loan Servicing LLC	West Palm Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	659,000,000	N/A						
									06/12/2009	\$	(105,620,000)	\$	553,380,000	Updated portfolio data from servicer
									09/30/2009	\$	102,580,000	\$	655,960,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	277,640,000	\$	933,600,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	46,860,000	\$	980,460,000	Updated portfolio data from servicer
									06/16/2010	\$	156,050,000	\$	1,136,510,000	Transfer of cap due to servicing transfer
									07/14/2010	\$	(191,610,000)	\$	944,900,000	Updated portfolio data from servicer
									07/16/2010	\$	23,710,000	\$	968,610,000	Transfer of cap due to servicing transfer
									09/15/2010	\$	100,000	\$	968,710,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	3,742,740	\$	972,452,740	Updated portfolio data from servicer
									10/15/2010	\$	170,800,000	\$	1,143,252,740	Transfer of cap due to servicing transfer
									01/06/2011	\$	(1,020)	\$	1,143,251,720	Updated due to quarterly assessment and reallocation
									02/16/2011	\$	900,000	\$	1,144,151,720	Transfer of cap due to servicing transfer
									03/30/2011	\$	(1,114)	\$	1,144,150,606	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(10,044)	\$	1,144,140,562	Updated due to quarterly assessment and reallocation
									10/14/2011	\$	(100,000)	\$	1,144,040,562	Transfer of cap due to servicing transfer
									01/13/2012	\$	194,800,000	\$	1,338,840,562	Transfer of cap due to servicing transfer
									02/16/2012	\$	400,000	\$	1,339,240,562	Transfer of cap due to servicing transfer
									03/15/2012	\$	100,000	\$	1,339,340,562	Transfer of cap due to servicing transfer
									05/16/2012	\$	123,530,000	\$	1,462,870,562	Transfer of cap due to servicing transfer
									06/14/2012	\$	354,290,000	\$	1,817,160,562	Transfer of cap due to servicing transfer
									06/28/2012	\$	(6,308)	\$	1,817,154,254	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	10,080,000	\$	1,827,234,254	Transfer of cap due to servicing transfer
									08/16/2012	\$	8,390,000	\$	1,835,624,254	Transfer of cap due to servicing transfer
									09/27/2012	\$	(10,733)	\$	1,835,613,521	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	14,560,000	\$	1,850,173,521	Transfer of cap due to servicing transfer
									11/15/2012	\$	13,240,000	\$	1,863,413,521	Transfer of cap due to servicing transfer
									12/14/2012	\$	2,080,000	\$	1,865,493,521	Transfer of cap due to servicing transfer
									12/27/2012	\$	(1,015)	\$	1,865,492,506	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	410,000	\$	1,865,902,506	Transfer of cap due to servicing transfer
									02/14/2013	\$	960,000	\$	1,866,862,506	Transfer of cap due to servicing transfer
									03/14/2013	\$	83,880,000	\$	1,950,742,506	Transfer of cap due to servicing transfer
									03/25/2013	\$	(1,877)	\$	1,950,740,629	Updated due to quarterly assessment and reallocation
									04/09/2013	\$	157,237,929	\$	2,107,978,558	Transfer of cap due to servicing transfer
									04/16/2013	\$	620,860,000	\$	2,728,838,558	Transfer of cap due to servicing transfer
									05/16/2013	\$	18,970,000	\$	2,747,808,558	Transfer of cap due to servicing transfer
									06/14/2013	\$	(190,000)	\$	2,747,618,558	Transfer of cap due to servicing transfer
									06/27/2013	\$	(2,817)	\$	2,747,615,741	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	14,710,000	\$	2,762,325,741	Transfer of cap due to servicing transfer
									09/16/2013	\$	66,170,000	\$	2,828,495,741	Transfer of cap due to servicing transfer
									09/27/2013	\$	(276)	\$	2,828,495,465	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	267,580,000	\$	3,096,075,465	Transfer of cap due to servicing transfer
									11/14/2013	\$	4,290,000	\$	3,100,365,465	Transfer of cap due to servicing transfer
									12/16/2013	\$	280,370,000	\$	3,380,735,465	Transfer of cap due to servicing transfer
									12/23/2013	\$	49,286,732	\$	3,430,022,197	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	51,180,000	\$	3,481,202,197	Transfer of cap due to servicing transfer
									01/31/2014	\$	765,231,390	\$	4,246,433,587	Transfer of cap due to merger/acquisition
									02/13/2014	\$	38,900,000	\$	4,285,333,587	Transfer of cap due to servicing transfer
									02/27/2014	\$	360,860,500	\$	4,646,194,086	Transfer of cap due to merger/acquisition
									03/14/2014	\$	25,080,000	\$	4,671,274,086	Transfer of cap due to servicing transfer
									03/26/2014	\$	(167,651)	\$	4,671,106,435	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	11,980,000	\$	4,683,086,435	Transfer of cap due to servicing transfer
									05/15/2014	\$	130,000	\$	4,683,216,435	Transfer of cap due to servicing transfer

										05/28/2014	\$	284,475,088	\$	4,967,691,523	Transfer of cap due to merger/acquisition
										06/16/2014	\$	690,000	\$	4,968,381,523	Transfer of cap due to servicing transfer
										06/26/2014	\$	(2,284,678)	\$	4,966,096,845	Updated due to quarterly assessment and reallocation
										07/16/2014	\$	(10,000)	\$	4,966,086,845	Transfer of cap due to servicing transfer
										07/29/2014	\$	(4,336,420)	\$	4,961,750,425	Updated due to quarterly assessment and reallocation
										08/14/2014	\$	1,030,000	\$	4,962,780,425	Transfer of cap due to servicing transfer
										09/16/2014	\$	2,290,000	\$	4,965,070,425	Transfer of cap due to servicing transfer
										09/29/2014	\$	(1,332,356)	\$	4,963,738,069	Updated due to quarterly assessment and reallocation
										10/16/2014	\$	(55,610,000)	\$	4,908,128,069	Transfer of cap due to servicing transfer
										11/14/2014	\$	(560,000)	\$	4,907,568,069	Transfer of cap due to servicing transfer
08/28/2009	OneWest Bank	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	668,440,000	N/A		10/02/2009	\$	145,800,000	\$	814,240,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	1,355,930,000	\$	2,170,170,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	121,180,000	\$	2,291,350,000	Updated portfolio data from servicer
										07/14/2010	\$	(408,850,000)	\$	1,882,500,000	Updated portfolio data from servicer
										09/30/2010	\$	5,500,000	\$	1,888,000,000	Updated portfolio data from servicer/additional program initial cap
										09/30/2010	\$	(51,741,163)	\$	1,836,258,837	Updated portfolio data from servicer
										01/06/2011	\$	(2,282)	\$	1,836,256,555	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(2,674)	\$	1,836,253,881	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(24,616)	\$	1,836,229,265	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(15,481)	\$	1,836,213,784	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(40,606)	\$	1,836,173,178	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(6,688)	\$	1,836,166,490	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(24,811)	\$	1,836,141,679	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(9,058)	\$	1,836,132,621	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(3,154)	\$	1,836,129,467	Updated due to quarterly assessment and reallocation
										10/15/2013	\$	(500,000)	\$	1,835,629,467	Transfer of cap due to servicing transfer
										11/14/2013	\$	(4,440,000)	\$	1,831,189,467	Transfer of cap due to servicing transfer
										12/16/2013	\$	(277,680,000)	\$	1,553,509,467	Transfer of cap due to servicing transfer
										12/23/2013	\$	(5,188,787)	\$	1,548,320,680	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	(25,750,000)	\$	1,522,570,680	Transfer of cap due to servicing transfer
										02/13/2014	\$	(10,000)	\$	1,522,560,680	Transfer of cap due to servicing transfer
										03/14/2014	\$	(6,240,000)	\$	1,516,320,680	Transfer of cap due to servicing transfer
										03/26/2014	\$	(181,765)	\$	1,516,138,915	Updated due to quarterly assessment and reallocation
										06/16/2014	\$	(30,000)	\$	1,516,108,915	Transfer of cap due to servicing transfer
										06/26/2014	\$	(2,139,762)	\$	1,513,969,153	Updated due to quarterly assessment and reallocation
										07/16/2014	\$	(17,620,000)	\$	1,496,349,153	Transfer of cap due to servicing transfer
										07/29/2014	\$	(4,233,602)	\$	1,492,115,551	Updated due to quarterly assessment and reallocation
										09/16/2014	\$	650,000	\$	1,492,765,551	Transfer of cap due to servicing transfer
										09/29/2014	\$	(1,394,443)	\$	1,491,371,108	Updated due to quarterly assessment and reallocation
										11/14/2014	\$	100,000	\$	1,491,471,108	Transfer of cap due to servicing transfer
09/11/2009	ORNL Federal Credit Union	Oak Ridge	TN	Purchase	Financial Instrument for Home Loan Modifications	\$	2,070,000	N/A		10/02/2009	\$	460,000	\$	2,530,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	2,730,000	\$	5,260,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	13,280,000	\$	18,540,000	Updated portfolio data from servicer
										07/14/2010	\$	(13,540,000)	\$	5,000,000	Updated portfolio data from servicer
										09/30/2010	\$	1,817,613	\$	6,817,613	Updated portfolio data from servicer
										01/06/2011	\$	(10)	\$	6,817,603	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(12)	\$	6,817,591	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(115)	\$	6,817,476	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(86)	\$	6,817,390	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(236)	\$	6,817,154	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(40)	\$	6,817,114	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(149)	\$	6,816,965	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(56)	\$	6,816,909	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(20)	\$	6,816,889	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(33,979)	\$	6,782,910	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(1,192)	\$	6,781,718	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(14,049)	\$	6,767,669	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(27,888)	\$	6,739,781	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(9,230)	\$	6,730,551	Updated due to quarterly assessment and reallocation
12/16/2009	Park View Federal Savings Bank	Solon	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	760,000	N/A		01/22/2010	\$	40,000	\$	800,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	140,000	\$	940,000	Updated portfolio data from servicer
										07/14/2010	\$	(140,000)	\$	800,000	Updated portfolio data from servicer
										09/30/2010	\$	70,334	\$	870,334	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	870,332	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(12)	\$	870,320	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(10)	\$	870,310	Updated due to quarterly assessment and reallocation
										09/14/2012	\$	(816,373)	\$	53,937	Termination of SPA
08/25/2010	Pathfinder Bank	Oswego	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	1,300,000	N/A	6	09/30/2010	\$	2,181,334	\$	3,481,334	Updated portfolio data from servicer
										01/06/2011	\$	(5)	\$	3,481,329	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(6)	\$	3,481,323	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(58)	\$	3,481,265	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(43)	\$	3,481,222	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(119)	\$	3,481,103	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(20)	\$	3,481,083	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(76)	\$	3,481,007	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(29)	\$	3,480,978	Updated due to quarterly assessment and reallocation

									09/27/2013	\$	(10)	\$	3,480,968	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(17,421)	\$	3,463,547	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(612)	\$	3,462,935	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(7,228)	\$	3,455,707	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(14,356)	\$	3,441,351	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	(4,742)	\$	3,436,609	Updated due to quarterly assessment and reallocation	
08/12/2009	PennyMac Loan Services, LLC	Calasbasa	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	6,210,000	N/A	09/30/2009	\$	(1,200,000)	\$	5,010,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$	30,800,000	\$	35,810,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	23,200,000	\$	59,010,000	Updated portfolio data from servicer	
									06/16/2010	\$	2,710,000	\$	61,720,000	Transfer of cap due to servicing transfer	
									07/14/2010	\$	(18,020,000)	\$	43,700,000	Updated portfolio data from servicer	
									07/16/2010	\$	6,680,000	\$	50,380,000	Transfer of cap due to servicing transfer	
									08/13/2010	\$	2,600,000	\$	52,980,000	Transfer of cap due to servicing transfer	
									09/15/2010	\$	(100,000)	\$	52,880,000	Transfer of cap due to servicing transfer	
									09/30/2010	\$	200,000	\$	53,080,000	Updated portfolio data from servicer/additional program initial cap	
									09/30/2010	\$	(1,423,197)	\$	51,656,803	Updated portfolio data from servicer	
									11/16/2010	\$	1,400,000	\$	53,056,803	Transfer of cap due to servicing transfer	
									12/15/2010	\$	(100,000)	\$	52,956,803	Transfer of cap due to servicing transfer	
									01/06/2011	\$	(72)	\$	52,956,731	Updated due to quarterly assessment and reallocation	
									01/13/2011	\$	4,100,000	\$	57,056,731	Transfer of cap due to servicing transfer	
									02/16/2011	\$	(100,000)	\$	56,956,731	Transfer of cap due to servicing transfer	
									03/16/2011	\$	4,000,000	\$	60,956,731	Transfer of cap due to servicing transfer	
									03/30/2011	\$	(94)	\$	60,956,637	Updated due to quarterly assessment and reallocation	
									04/13/2011	\$	(100,000)	\$	60,856,637	Transfer of cap due to servicing transfer	
									05/13/2011	\$	5,800,000	\$	66,656,637	Transfer of cap due to servicing transfer	
									06/16/2011	\$	600,000	\$	67,256,637	Transfer of cap due to servicing transfer	
									06/29/2011	\$	(812)	\$	67,255,825	Updated due to quarterly assessment and reallocation	
									07/14/2011	\$	2,500,000	\$	69,755,825	Transfer of cap due to servicing transfer	
									09/15/2011	\$	2,800,000	\$	72,555,825	Transfer of cap due to servicing transfer	
									10/14/2011	\$	300,000	\$	72,855,825	Transfer of cap due to servicing transfer	
									11/16/2011	\$	900,000	\$	73,755,825	Transfer of cap due to servicing transfer	
									12/15/2011	\$	800,000	\$	74,555,825	Transfer of cap due to servicing transfer	
									01/13/2012	\$	200,000	\$	74,755,825	Transfer of cap due to servicing transfer	
									03/15/2012	\$	1,900,000	\$	76,655,825	Transfer of cap due to servicing transfer	
									04/16/2012	\$	200,000	\$	76,855,825	Transfer of cap due to servicing transfer	
									06/14/2012	\$	1,340,000	\$	78,195,825	Transfer of cap due to servicing transfer	
									06/28/2012	\$	(340)	\$	78,195,485	Updated due to quarterly assessment and reallocation	
									07/16/2012	\$	2,930,000	\$	81,125,485	Transfer of cap due to servicing transfer	
									08/16/2012	\$	890,000	\$	82,015,485	Transfer of cap due to servicing transfer	
									09/27/2012	\$	(974)	\$	82,014,511	Updated due to quarterly assessment and reallocation	
									10/16/2012	\$	1,800,000	\$	83,814,511	Transfer of cap due to servicing transfer	
									12/14/2012	\$	3,860,000	\$	87,674,511	Transfer of cap due to servicing transfer	
									12/27/2012	\$	(154)	\$	87,674,357	Updated due to quarterly assessment and reallocation	
									02/14/2013	\$	2,980,000	\$	90,654,357	Transfer of cap due to servicing transfer	
									03/25/2013	\$	(506)	\$	90,653,851	Updated due to quarterly assessment and reallocation	
									04/16/2013	\$	2,160,000	\$	92,813,851	Transfer of cap due to servicing transfer	
									06/14/2013	\$	2,440,000	\$	95,253,851	Transfer of cap due to servicing transfer	
									06/27/2013	\$	(128)	\$	95,253,723	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(7)	\$	95,253,716	Updated due to quarterly assessment and reallocation	
									10/15/2013	\$	4,450,000	\$	99,703,716	Transfer of cap due to servicing transfer	
									12/23/2013	\$	15,826,215	\$	115,529,931	Updated due to quarterly assessment and reallocation	
									02/13/2014	\$	5,130,000	\$	120,659,931	Transfer of cap due to servicing transfer	
									03/14/2014	\$	(2,390,000)	\$	118,269,931	Transfer of cap due to servicing transfer	
									03/26/2014	\$	2,017,426	\$	120,287,357	Updated due to quarterly assessment and reallocation	
									05/15/2014	\$	(10,000)	\$	120,277,357	Transfer of cap due to servicing transfer	
									06/16/2014	\$	2,360,000	\$	122,637,357	Transfer of cap due to servicing transfer	
									06/26/2014	\$	5,959,201	\$	128,596,558	Updated due to quarterly assessment and reallocation	
									07/16/2014	\$	10,000	\$	128,606,558	Transfer of cap due to servicing transfer	
									07/29/2014	\$	3,708,381	\$	132,314,939	Updated due to quarterly assessment and reallocation	
									08/14/2014	\$	150,000	\$	132,464,939	Transfer of cap due to servicing transfer	
									09/16/2014	\$	(2,610,000)	\$	129,854,939	Transfer of cap due to servicing transfer	
									09/29/2014	\$	(7,217)	\$	129,847,722	Updated due to quarterly assessment and reallocation	
									10/16/2014	\$	(25,090,000)	\$	104,757,722	Transfer of cap due to servicing transfer	
									11/14/2014	\$	20,000	\$	104,777,722	Transfer of cap due to servicing transfer	
09/15/2011	PHH Mortgage Corporation	Mt. Laurel	NJ	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	09/15/2011	\$	1,300,000	\$	1,300,000	Transfer of cap due to servicing transfer
										06/28/2012	\$	(15)	\$	1,299,985	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(42)	\$	1,299,943	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	140,000	\$	1,439,943	Transfer of cap due to servicing transfer
										12/27/2012	\$	(8)	\$	1,439,935	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(30)	\$	1,439,905	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(11)	\$	1,439,894	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	5,850,000	\$	7,289,894	Transfer of cap due to servicing transfer
										09/27/2013	\$	(20)	\$	7,289,874	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(34,545)	\$	7,255,329	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(1,216)	\$	7,254,113	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(14,371)	\$	7,239,742	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(28,561)	\$	7,211,181	Updated due to quarterly assessment and reallocation

11/14/2013	Plaza Home Mortgage, Inc	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications		-	N/A	3	09/29/2014	\$	(9,436)	\$	7,201,745	Updated due to quarterly assessment and reallocation
										11/14/2013	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
										07/16/2014	\$	20,000	\$	30,000	Transfer of cap due to servicing transfer
07/17/2009	PNC Bank, National Association	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	54,470,000	N/A		09/30/2009	\$	(36,240,000)	\$	18,230,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	19,280,000	\$	37,510,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	2,470,000	\$	39,980,000	Updated portfolio data from servicer
										07/14/2010	\$	(17,180,000)	\$	22,800,000	Updated portfolio data from servicer
										09/30/2010	\$	35,500,000	\$	58,300,000	Updated portfolio data from servicer/additional program initial cap
										09/30/2010	\$	23,076,191	\$	81,376,191	Updated portfolio data from servicer
										01/06/2011	\$	(123)	\$	81,376,068	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(147)	\$	81,375,921	Updated due to quarterly assessment and reallocation
										05/13/2011	\$	(100,000)	\$	81,275,921	Transfer of cap due to servicing transfer
										06/29/2011	\$	(1,382)	\$	81,274,539	Updated due to quarterly assessment and reallocation
										10/14/2011	\$	(300,000)	\$	80,974,539	Transfer of cap due to servicing transfer
										06/28/2012	\$	(1,003)	\$	80,973,536	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2,745)	\$	80,970,791	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(460)	\$	80,970,331	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1,740)	\$	80,968,591	Updated due to quarterly assessment and reallocation
										04/09/2013	\$	60,000	\$	81,028,591	Transfer of cap due to merger/acquisition
										06/27/2013	\$	(656)	\$	81,027,935	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(234)	\$	81,027,701	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(394,926)	\$	80,632,775	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(13,845)	\$	80,618,930	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(162,401)	\$	80,456,529	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(322,480)	\$	80,134,049	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(106,405)	\$	80,027,644	Updated due to quarterly assessment and reallocation
03/15/2012	PrimeWest Mortgage Corporation	Lubbock	TX	Purchase	Financial Instrument for Home Loan Modifications		-	N/A	3	03/15/2012	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
07/29/2009	Purdue Federal Credit Union (Purdue Employees Federal Credit Union)	West Lafayette	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	1,090,000	N/A		09/30/2009	\$	(60,000)	\$	1,030,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	1,260,000	\$	2,290,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	2,070,000	\$	4,360,000	Updated portfolio data from servicer
										07/14/2010	\$	(3,960,000)	\$	400,000	Updated portfolio data from servicer
										09/30/2010	\$	180,222	\$	580,222	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(6)	\$	580,206	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(17)	\$	580,189	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(3)	\$	580,186	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(11)	\$	580,175	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(4)	\$	580,171	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(1)	\$	580,170	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(2,474)	\$	577,696	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(87)	\$	577,609	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(1,027)	\$	576,582	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(2,039)	\$	574,543	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(673)	\$	573,870	Updated due to quarterly assessment and reallocation
11/18/2009	QLending, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	20,000	N/A		03/26/2010	\$	(10,000)	\$	10,000	Updated portfolio data from servicer
										07/14/2010	\$	90,000	\$	100,000	Updated portfolio data from servicer
										09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(191)	\$	144,524	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(63)	\$	144,461	Updated due to quarterly assessment and reallocation
11/18/2009	Quantum Servicing Corporation	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	18,960,000	N/A		01/22/2010	\$	890,000	\$	19,850,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	3,840,000	\$	23,690,000	Updated portfolio data from servicer
										07/14/2010	\$	(2,890,000)	\$	20,800,000	Updated portfolio data from servicer
										09/30/2010	\$	9,661,676	\$	30,461,676	Updated portfolio data from servicer
										01/06/2011	\$	(46)	\$	30,461,630	Updated due to quarterly assessment and reallocation
										01/13/2011	\$	1,600,000	\$	32,061,630	Transfer of cap due to servicing transfer
										02/16/2011	\$	1,400,000	\$	33,461,630	Transfer of cap due to servicing transfer
										03/30/2011	\$	(58)	\$	33,461,572	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	100,000	\$	33,561,572	Transfer of cap due to servicing transfer
										05/13/2011	\$	100,000	\$	33,661,572	Transfer of cap due to servicing transfer
										06/16/2011	\$	800,000	\$	34,461,572	Transfer of cap due to servicing transfer
										06/29/2011	\$	(559)	\$	34,461,013	Updated due to quarterly assessment and reallocation
										07/14/2011	\$	300,000	\$	34,761,013	Transfer of cap due to servicing transfer
										08/16/2011	\$	200,000	\$	34,961,013	Transfer of cap due to servicing transfer
										09/15/2011	\$	100,000	\$	35,061,013	Transfer of cap due to servicing transfer
										01/13/2012	\$	100,000	\$	35,161,013	Transfer of cap due to servicing transfer
										06/14/2012	\$	330,000	\$	35,491,013	Transfer of cap due to servicing transfer

									06/28/2012	\$	(428)	\$	35,490,585	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(1,184)	\$	35,489,401	Updated due to quarterly assessment and reallocation	
									10/16/2012	\$	(1,910,000)	\$	33,579,401	Transfer of cap due to servicing transfer	
									11/15/2012	\$	(980,000)	\$	32,599,401	Transfer of cap due to servicing transfer	
									12/27/2012	\$	(187)	\$	32,599,214	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(707)	\$	32,598,507	Updated due to quarterly assessment and reallocation	
									04/16/2013	\$	(240,000)	\$	32,358,507	Transfer of cap due to servicing transfer	
									06/27/2013	\$	(268)	\$	32,358,239	Updated due to quarterly assessment and reallocation	
									07/16/2013	\$	10,000	\$	32,368,239	Transfer of cap due to servicing transfer	
									09/27/2013	\$	(96)	\$	32,368,143	Updated due to quarterly assessment and reallocation	
									11/14/2013	\$	(20,000)	\$	32,348,143	Transfer of cap due to servicing transfer	
									12/23/2013	\$	(162,518)	\$	32,185,625	Updated due to quarterly assessment and reallocation	
									02/27/2014	\$	(31,540,186)	\$	645,439	Termination of SPA	
12/14/2012	Quicken Loans Inc	Detroit	MI	Purchase	Financial Instrument for Home Loan Modifications				6	12/14/2012	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
									3	08/15/2013	\$	10,000	\$	20,000	Transfer of cap due to servicing transfer
										03/14/2014	\$	30,000	\$	50,000	Transfer of cap due to servicing transfer
										05/15/2014	\$	10,000	\$	60,000	Transfer of cap due to servicing transfer
09/01/2010	RBC Bank (USA)	Raleigh	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										01/06/2011	\$	34,944	\$	180,000	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	40,000	\$	220,000	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	50,000	\$	270,000	Updated due to quarterly assessment and reallocation
										03/15/2012	\$	(200,000)	\$	70,000	Transfer of cap due to servicing transfer
										06/14/2012	\$	(10,000)	\$	60,000	Transfer of cap due to servicing transfer
										04/09/2013	\$	(60,000)	\$	-	Termination of SPA
06/12/2009	Residential Credit Solutions, Inc.	Fort Worth	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	19,400,000	N/A	9	09/30/2009	\$	(1,860,000)	\$	17,540,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	27,920,000	\$	45,460,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	(1,390,000)	\$	44,070,000	Updated portfolio data from servicer
										07/14/2010	\$	(13,870,000)	\$	30,200,000	Updated portfolio data from servicer
										09/30/2010	\$	400,000	\$	30,600,000	Updated portfolio data from servicer/additional program initial cap
										09/30/2010	\$	586,954	\$	31,186,954	Updated portfolio data from servicer
										01/06/2011	\$	(34)	\$	31,186,920	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(37)	\$	31,186,883	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	100,000	\$	31,286,883	Transfer of cap due to servicing transfer
										06/29/2011	\$	(329)	\$	31,286,554	Updated due to quarterly assessment and reallocation
										09/15/2011	\$	(1,900,000)	\$	29,386,554	Transfer of cap due to servicing transfer
										11/16/2011	\$	2,800,000	\$	32,186,554	Transfer of cap due to servicing transfer
										05/16/2012	\$	420,000	\$	32,606,554	Transfer of cap due to servicing transfer
										06/14/2012	\$	8,060,000	\$	40,666,554	Transfer of cap due to servicing transfer
										06/28/2012	\$	(313)	\$	40,666,241	Updated due to quarterly assessment and reallocation
										07/16/2012	\$	2,160,000	\$	42,826,241	Transfer of cap due to servicing transfer
										09/27/2012	\$	(911)	\$	42,825,330	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	5,690,000	\$	48,515,330	Transfer of cap due to servicing transfer
										11/15/2012	\$	20,000	\$	48,535,330	Transfer of cap due to servicing transfer
										12/27/2012	\$	(178)	\$	48,535,152	Updated due to quarterly assessment and reallocation
										02/14/2013	\$	3,190,000	\$	51,725,152	Transfer of cap due to servicing transfer
										03/14/2013	\$	(260,000)	\$	51,465,152	Transfer of cap due to servicing transfer
										03/25/2013	\$	(713)	\$	51,464,439	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	1,330,000	\$	52,794,439	Transfer of cap due to servicing transfer
										05/16/2013	\$	100,000	\$	52,894,439	Transfer of cap due to servicing transfer
										06/14/2013	\$	20,000	\$	52,914,439	Transfer of cap due to servicing transfer
										06/27/2013	\$	(264)	\$	52,914,175	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	6,080,000	\$	58,994,175	Transfer of cap due to servicing transfer
										09/16/2013	\$	(2,130,000)	\$	56,864,175	Transfer of cap due to servicing transfer
										09/27/2013	\$	(101)	\$	56,864,074	Updated due to quarterly assessment and reallocation
										10/15/2013	\$	6,910,000	\$	63,774,074	Transfer of cap due to servicing transfer
										12/16/2013	\$	(1,050,000)	\$	62,724,074	Transfer of cap due to servicing transfer
										12/23/2013	\$	(173,584)	\$	62,550,490	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	1,310,000	\$	63,860,490	Transfer of cap due to servicing transfer
										02/13/2014	\$	(2,210,000)	\$	61,650,490	Transfer of cap due to servicing transfer
										03/14/2014	\$	(1,390,000)	\$	60,260,490	Transfer of cap due to servicing transfer
										03/26/2014	\$	(5,632)	\$	60,254,858	Updated due to quarterly assessment and reallocation
										04/16/2014	\$	(220,000)	\$	60,034,858	Transfer of cap due to servicing transfer
										05/15/2014	\$	940,000	\$	60,974,858	Transfer of cap due to servicing transfer
										06/16/2014	\$	(640,000)	\$	60,334,858	Transfer of cap due to servicing transfer
										06/26/2014	\$	(63,739)	\$	60,271,119	Updated due to quarterly assessment and reallocation
										07/16/2014	\$	1,000,000	\$	61,271,119	Transfer of cap due to servicing transfer
										07/29/2014	\$	(128,318)	\$	61,142,801	Updated due to quarterly assessment and reallocation
										08/14/2014	\$	(2,700,000)	\$	58,442,801	Transfer of cap due to servicing transfer
										09/16/2014	\$	(2,860,000)	\$	55,582,801	Transfer of cap due to servicing transfer
										09/29/2014	\$	(37,047)	\$	55,545,754	Updated due to quarterly assessment and reallocation
										10/16/2014	\$	690,000	\$	56,235,754	Transfer of cap due to servicing transfer
										11/14/2014	\$	40,000	\$	56,275,754	Transfer of cap due to servicing transfer
06/14/2012	Resurgent Capital Solutions L.P.	Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications				3	06/14/2012	\$	940,000	\$	940,000	Transfer of cap due to servicing transfer
										06/28/2012	\$	205,242	\$	1,145,242	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(3)	\$	1,145,239	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(1)	\$	1,145,238	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	10,000	\$	1,155,238	Transfer of cap due to servicing transfer



										02/14/2013	\$	8,690,000	\$	9,845,238	Transfer of cap due to servicing transfer
										03/14/2013	\$	1,390,000	\$	11,235,238	Transfer of cap due to servicing transfer
										03/25/2013	\$	(219)	\$	11,235,019	Updated due to quarterly assessment and reallocation
										05/16/2013	\$	620,000	\$	11,855,019	Transfer of cap due to servicing transfer
										06/14/2013	\$	990,000	\$	12,845,019	Transfer of cap due to servicing transfer
										06/27/2013	\$	(96)	\$	12,844,923	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	5,780,000	\$	18,624,923	Transfer of cap due to servicing transfer
										09/27/2013	\$	(50)	\$	18,624,873	Updated due to quarterly assessment and reallocation
										10/15/2013	\$	880,000	\$	19,504,873	Transfer of cap due to servicing transfer
										11/14/2013	\$	6,610,000	\$	26,114,873	Transfer of cap due to servicing transfer
										12/16/2013	\$	20,000	\$	26,134,873	Transfer of cap due to servicing transfer
										12/23/2013	\$	(118,329)	\$	26,016,544	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	1,770,000	\$	27,786,544	Transfer of cap due to servicing transfer
										02/13/2014	\$	23,920,000	\$	51,706,544	Transfer of cap due to servicing transfer
										03/14/2014	\$	1,460,000	\$	53,166,544	Transfer of cap due to servicing transfer
										03/26/2014	\$	(7,186)	\$	53,159,358	Updated due to quarterly assessment and reallocation
										04/16/2014	\$	2,370,000	\$	55,529,358	Transfer of cap due to servicing transfer
										05/15/2014	\$	1,990,000	\$	57,519,358	Transfer of cap due to servicing transfer
										06/16/2014	\$	1,720,000	\$	59,239,358	Transfer of cap due to servicing transfer
										06/26/2014	\$	(96,715)	\$	59,142,643	Updated due to quarterly assessment and reallocation
										07/16/2014	\$	1,310,000	\$	60,452,643	Transfer of cap due to servicing transfer
										07/29/2014	\$	(197,950)	\$	60,254,693	Updated due to quarterly assessment and reallocation
										09/16/2014	\$	(56,740,004)	\$	3,514,689	Transfer of cap due to servicing transfer
										09/29/2014	\$	488,713	\$	4,003,402	Updated due to quarterly assessment and reallocation
									15	11/03/2014	\$	(800,680)	\$	3,202,722	Termination of SPA
06/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$	57,000,000	N/A		09/30/2009	\$	(11,300,000)	\$	45,700,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	(42,210,000)	\$	3,490,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	65,640,000	\$	69,130,000	Updated portfolio data from servicer
										04/09/2010	\$	(14,470,000)	\$	54,660,000	Updated portfolio data from servicer
										07/14/2010	\$	(8,860,000)	\$	45,800,000	Updated portfolio data from servicer
										09/30/2010	\$	(4,459,154)	\$	41,340,846	Updated portfolio data from servicer
										12/15/2010	\$	(4,300,000)	\$	37,040,846	Transfer of cap due to servicing transfer
										01/06/2011	\$	(51)	\$	37,040,795	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(65)	\$	37,040,730	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(616)	\$	37,040,114	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(462)	\$	37,039,652	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(1,270)	\$	37,038,382	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(214)	\$	37,038,168	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(812)	\$	37,037,356	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(306)	\$	37,037,050	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(110)	\$	37,036,940	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(185,423)	\$	36,851,517	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(6,518)	\$	36,844,999	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(77,004)	\$	36,767,995	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(152,943)	\$	36,615,052	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(50,520)	\$	36,564,532	Updated due to quarterly assessment and reallocation
										10/16/2014	\$	(30,000)	\$	36,534,532	Transfer of cap due to servicing transfer
									6	11/03/2014	\$	(35,740,763)	\$	793,769	Termination of SPA
01/13/2010	Roebing Bank	Roebing	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	240,000	N/A		03/26/2010	\$	610,000	\$	850,000	Updated portfolio data from servicer
										07/14/2010	\$	50,000	\$	900,000	Updated portfolio data from servicer
										09/30/2010	\$	(29,666)	\$	870,334	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
										03/23/2011	\$	(870,333)	\$	-	Termination of SPA
08/28/2009	RoundPoint Mortgage Servicing Corporation	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	570,000	N/A		10/02/2009	\$	130,000	\$	700,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	(310,000)	\$	390,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	2,110,000	\$	2,500,000	Updated portfolio data from servicer
										07/14/2010	\$	8,300,000	\$	10,800,000	Updated portfolio data from servicer
										09/30/2010	\$	5,301,172	\$	16,101,172	Updated portfolio data from servicer
										01/06/2011	\$	(22)	\$	16,101,150	Updated due to quarterly assessment and reallocation
										03/16/2011	\$	(400,000)	\$	15,701,150	Transfer of cap due to servicing transfer
										03/30/2011	\$	(25)	\$	15,701,125	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(232)	\$	15,700,893	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(174)	\$	15,700,719	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(479)	\$	15,700,240	Updated due to quarterly assessment and reallocation
										11/15/2012	\$	(350,000)	\$	15,350,240	Transfer of cap due to servicing transfer
										12/27/2012	\$	(82)	\$	15,350,158	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(308)	\$	15,349,850	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	80,000	\$	15,429,850	Transfer of cap due to servicing transfer
										06/14/2013	\$	20,000	\$	15,449,850	Transfer of cap due to servicing transfer
										06/27/2013	\$	(108)	\$	15,449,742	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	30,000	\$	15,479,742	Transfer of cap due to servicing transfer
										09/16/2013	\$	640,000	\$	16,119,742	Transfer of cap due to servicing transfer
										09/27/2013	\$	(40)	\$	16,119,702	Updated due to quarterly assessment and reallocation
										12/16/2013	\$	190,000	\$	16,309,702	Transfer of cap due to servicing transfer
										12/23/2013	\$	(67,286)	\$	16,242,416	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	520,000	\$	16,762,416	Transfer of cap due to servicing transfer

									02/13/2014	\$	10,000	\$	16,772,416	Transfer of cap due to servicing transfer
									03/14/2014	\$	(30,000)	\$	16,742,416	Transfer of cap due to servicing transfer
									03/26/2014	\$	(2,463)	\$	16,739,953	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	(20,000)	\$	16,719,953	Transfer of cap due to servicing transfer
									06/26/2014	\$	(28,873)	\$	16,691,080	Updated due to quarterly assessment and reallocation
									07/16/2014	\$	480,000	\$	17,171,080	Transfer of cap due to servicing transfer
									07/29/2014	\$	(59,055)	\$	17,112,025	Updated due to quarterly assessment and reallocation
									08/14/2014	\$	360,000	\$	17,472,025	Transfer of cap due to servicing transfer
									09/29/2014	\$	(19,992)	\$	17,452,033	Updated due to quarterly assessment and reallocation
									10/16/2014	\$	530,000	\$	17,982,033	Transfer of cap due to servicing transfer
12/15/2011	Rushmore Loan Management Services LLC	Irvine	CA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	12/15/2011	\$	200,000	\$	200,000	Transfer of cap due to servicing transfer
									04/16/2012	\$	600,000	\$	800,000	Transfer of cap due to servicing transfer
									06/28/2012	\$	(3)	\$	799,997	Updated due to quarterly assessment and reallocation
									08/16/2012	\$	110,000	\$	909,997	Transfer of cap due to servicing transfer
									09/27/2012	\$	(13)	\$	909,984	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	1,270,000	\$	2,179,984	Transfer of cap due to servicing transfer
									11/15/2012	\$	230,000	\$	2,409,984	Transfer of cap due to servicing transfer
									12/27/2012	\$	(5)	\$	2,409,979	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	990,000	\$	3,399,979	Transfer of cap due to servicing transfer
									02/14/2013	\$	600,000	\$	3,999,979	Transfer of cap due to servicing transfer
									03/14/2013	\$	1,980,000	\$	5,979,979	Transfer of cap due to servicing transfer
									03/25/2013	\$	(77)	\$	5,979,902	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	340,000	\$	6,319,902	Transfer of cap due to servicing transfer
									05/16/2013	\$	1,520,000	\$	7,839,902	Transfer of cap due to servicing transfer
									06/14/2013	\$	2,740,000	\$	10,579,902	Transfer of cap due to servicing transfer
									06/27/2013	\$	(53)	\$	10,579,849	Updated due to quarterly assessment and reallocation
									09/16/2013	\$	2,570,000	\$	13,149,849	Transfer of cap due to servicing transfer
									09/27/2013	\$	(26)	\$	13,149,823	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	10,000	\$	13,159,823	Transfer of cap due to servicing transfer
									11/14/2013	\$	19,140,000	\$	32,299,823	Transfer of cap due to servicing transfer
									12/16/2013	\$	1,330,000	\$	33,629,823	Transfer of cap due to servicing transfer
									12/23/2013	\$	(60,644)	\$	33,569,179	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	10,000	\$	33,579,179	Transfer of cap due to servicing transfer
									03/14/2014	\$	50,000	\$	33,629,179	Transfer of cap due to servicing transfer
									03/26/2014	\$	(2,090)	\$	33,627,089	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	4,440,000	\$	38,067,089	Transfer of cap due to servicing transfer
									05/15/2014	\$	60,000	\$	38,127,089	Transfer of cap due to servicing transfer
									06/16/2014	\$	380,000	\$	38,507,089	Transfer of cap due to servicing transfer
									06/26/2014	\$	(35,305)	\$	38,471,784	Updated due to quarterly assessment and reallocation
									07/16/2014	\$	270,000	\$	38,741,784	Transfer of cap due to servicing transfer
									07/29/2014	\$	(69,974)	\$	38,671,810	Updated due to quarterly assessment and reallocation
									08/14/2014	\$	4,040,000	\$	42,711,810	Transfer of cap due to servicing transfer
									09/16/2014	\$	1,670,000	\$	44,381,810	Transfer of cap due to servicing transfer
									09/29/2014	\$	(27,982)	\$	44,353,828	Updated due to quarterly assessment and reallocation
									10/16/2014	\$	13,870,000	\$	58,223,828	Transfer of cap due to servicing transfer
									11/14/2014	\$	8,350,000	\$	66,573,828	Transfer of cap due to servicing transfer
04/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	407,000,000	N/A	06/17/2009	\$	225,040,000	\$	632,040,000	Updated portfolio data from servicer
									09/30/2009	\$	254,380,000	\$	886,420,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	355,710,000	\$	1,242,130,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(57,720,000)	\$	1,184,410,000	Updated portfolio data from servicer
									06/16/2010	\$	(156,050,000)	\$	1,028,360,000	Transfer of cap due to servicing transfer
									07/14/2010	\$	(513,660,000)	\$	514,700,000	Updated portfolio data from servicer
									07/16/2010	\$	(22,980,000)	\$	491,720,000	Transfer of cap due to servicing transfer
									09/15/2010	\$	1,800,000	\$	493,520,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	9,800,000	\$	503,320,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	116,222,668	\$	619,542,668	Updated portfolio data from servicer
									10/15/2010	\$	100,000	\$	619,642,668	Transfer of cap due to servicing transfer
									12/15/2010	\$	8,900,000	\$	628,542,668	Transfer of cap due to servicing transfer
									01/06/2011	\$	(556)	\$	628,542,112	Updated due to quarterly assessment and reallocation
									01/13/2011	\$	2,300,000	\$	630,842,112	Transfer of cap due to servicing transfer
									03/16/2011	\$	700,000	\$	631,542,112	Transfer of cap due to servicing transfer
									03/30/2011	\$	(654)	\$	631,541,458	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	2,100,000	\$	633,641,458	Transfer of cap due to servicing transfer
									06/29/2011	\$	(6,144)	\$	633,635,314	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	200,000	\$	633,835,314	Transfer of cap due to servicing transfer
									08/16/2011	\$	(100,000)	\$	633,735,314	Transfer of cap due to servicing transfer
									09/15/2011	\$	(700,000)	\$	633,035,314	Transfer of cap due to servicing transfer
									12/15/2011	\$	17,500,000	\$	650,535,314	Transfer of cap due to servicing transfer
									02/16/2012	\$	(100,000)	\$	650,435,314	Transfer of cap due to servicing transfer
									03/15/2012	\$	100,000	\$	650,535,314	Transfer of cap due to servicing transfer
									04/16/2012	\$	(17,500,000)	\$	633,035,314	Transfer of cap due to servicing transfer
									05/16/2012	\$	(760,000)	\$	632,275,314	Transfer of cap due to servicing transfer
									06/14/2012	\$	(354,290,000)	\$	277,985,314	Transfer of cap due to servicing transfer
									06/28/2012	\$	(1,831)	\$	277,983,483	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	(10,120,000)	\$	267,863,483	Transfer of cap due to servicing transfer
									08/16/2012	\$	(10,000)	\$	267,853,483	Transfer of cap due to servicing transfer

									09/27/2012	\$	(4,701)	\$	267,848,782	Updated due to quarterly assessment and reallocation	
									10/16/2012	\$	(9,220,000)	\$	258,628,782	Transfer of cap due to servicing transfer	
									11/15/2012	\$	(30,000)	\$	258,598,782	Transfer of cap due to servicing transfer	
									12/14/2012	\$	60,000	\$	258,658,782	Transfer of cap due to servicing transfer	
									12/27/2012	\$	(788)	\$	258,657,994	Updated due to quarterly assessment and reallocation	
									01/16/2013	\$	(610,000)	\$	258,047,994	Transfer of cap due to servicing transfer	
									03/25/2013	\$	(2,979)	\$	258,045,015	Updated due to quarterly assessment and reallocation	
								10	04/09/2013	\$	(157,237,929)	\$	100,807,086	Termination of SPA	
09/23/2009	Schools Financial Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	390,000	N/A	10/02/2009	\$	90,000	\$	480,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$	940,000	\$	1,420,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	(980,000)	\$	440,000	Updated portfolio data from servicer	
									07/14/2010	\$	(140,000)	\$	300,000	Updated portfolio data from servicer	
									09/30/2010	\$	1,150,556	\$	1,450,556	Updated portfolio data from servicer	
									01/06/2011	\$	(2)	\$	1,450,554	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(2)	\$	1,450,552	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(22)	\$	1,450,530	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(16)	\$	1,450,514	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(44)	\$	1,450,470	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(7)	\$	1,450,463	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(28)	\$	1,450,435	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(11)	\$	1,450,424	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(4)	\$	1,450,420	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(6,411)	\$	1,444,009	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(225)	\$	1,443,784	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(2,661)	\$	1,441,123	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(5,285)	\$	1,435,838	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	(1,746)	\$	1,434,092	Updated due to quarterly assessment and reallocation	
12/15/2010	Scotiabank de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	12/15/2010	\$	4,300,000	\$	4,300,000	Transfer of cap due to servicing transfer
										01/06/2011	\$	(4)	\$	4,299,996	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(5)	\$	4,299,991	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(23)	\$	4,299,968	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(63)	\$	4,299,905	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(11)	\$	4,299,894	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(41)	\$	4,299,853	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(16)	\$	4,299,837	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(6)	\$	4,299,831	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(9,679)	\$	4,290,152	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(344)	\$	4,289,808	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(4,087)	\$	4,285,721	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(8,126)	\$	4,277,595	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(2,690)	\$	4,274,905	Updated due to quarterly assessment and reallocation
09/25/2009	SEFCU	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	440,000	N/A		10/16/2014	\$	30,000	\$	4,304,905	Transfer of cap due to servicing transfer
										10/02/2009	\$	100,000	\$	540,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	20,000	\$	560,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	(290,000)	\$	270,000	Updated portfolio data from servicer
										07/14/2010	\$	(70,000)	\$	200,000	Updated portfolio data from servicer
										09/30/2010	\$	(54,944)	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
04/13/2009	Select Portfolio Servicing, Inc.	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$	376,000,000	N/A		04/11/2012	\$	(145,055)	\$	-	Termination of SPA
										06/12/2009	\$	284,590,000	\$	660,590,000	Updated portfolio data from servicer
										09/30/2009	\$	121,910,000	\$	782,500,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	131,340,000	\$	913,840,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	(355,530,000)	\$	558,310,000	Updated portfolio data from servicer
										07/14/2010	\$	128,690,000	\$	687,000,000	Updated portfolio data from servicer
										09/30/2010	\$	4,000,000	\$	691,000,000	Updated portfolio data from servicer/additional program initial cap
										09/30/2010	\$	59,807,784	\$	750,807,784	Updated portfolio data from servicer
										11/16/2010	\$	(700,000)	\$	750,107,784	Transfer of cap due to servicing transfer
										12/15/2010	\$	64,400,000	\$	814,507,784	Transfer of cap due to servicing transfer
										01/06/2011	\$	(639)	\$	814,507,145	Updated due to quarterly assessment and reallocation
										01/13/2011	\$	(2,300,000)	\$	812,207,145	Transfer of cap due to servicing transfer
										02/16/2011	\$	100,000	\$	812,307,145	Transfer of cap due to servicing transfer
										03/16/2011	\$	3,600,000	\$	815,907,145	Transfer of cap due to servicing transfer
										03/30/2011	\$	(735)	\$	815,906,410	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	(100,000)	\$	815,806,410	Transfer of cap due to servicing transfer
										05/13/2011	\$	400,000	\$	816,206,410	Transfer of cap due to servicing transfer
										06/16/2011	\$	(100,000)	\$	816,106,410	Transfer of cap due to servicing transfer
										06/29/2011	\$	(6,805)	\$	816,099,605	Updated due to quarterly assessment and reallocation
										08/16/2011	\$	(100,000)	\$	815,999,605	Transfer of cap due to servicing transfer
										09/15/2011	\$	(200,000)	\$	815,799,605	Transfer of cap due to servicing transfer
										10/14/2011	\$	(100,000)	\$	815,699,605	Transfer of cap due to servicing transfer
										11/16/2011	\$	(100,000)	\$	815,599,605	Transfer of cap due to servicing transfer
										01/13/2012	\$	200,000	\$	815,799,605	Transfer of cap due to servicing transfer
										03/15/2012	\$	24,800,000	\$	840,599,605	Transfer of cap due to servicing transfer
										04/16/2012	\$	1,900,000	\$	842,499,605	Transfer of cap due to servicing transfer
										05/16/2012	\$	80,000	\$	842,579,605	Transfer of cap due to servicing transfer
										06/14/2012	\$	8,710,000	\$	851,289,605	Transfer of cap due to servicing transfer
										06/28/2012	\$	(5,176)	\$	851,284,429	Updated due to quarterly assessment and reallocation

									07/16/2012	\$	2,430,000	\$	853,714,429	Transfer of cap due to servicing transfer
									08/16/2012	\$	2,310,000	\$	856,024,429	Transfer of cap due to servicing transfer
									09/27/2012	\$	(13,961)	\$	856,010,468	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	126,940,000	\$	982,950,468	Transfer of cap due to servicing transfer
									11/15/2012	\$	9,990,000	\$	992,940,468	Transfer of cap due to servicing transfer
									12/14/2012	\$	10,650,000	\$	1,003,590,468	Transfer of cap due to servicing transfer
									12/27/2012	\$	(2,663)	\$	1,003,587,805	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	18,650,000	\$	1,022,237,805	Transfer of cap due to servicing transfer
									02/14/2013	\$	10,290,000	\$	1,032,527,805	Transfer of cap due to servicing transfer
									03/14/2013	\$	4,320,000	\$	1,036,847,805	Transfer of cap due to servicing transfer
									03/25/2013	\$	(10,116)	\$	1,036,837,689	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	840,000	\$	1,037,677,689	Transfer of cap due to servicing transfer
									05/16/2013	\$	1,330,000	\$	1,039,007,689	Transfer of cap due to servicing transfer
									06/14/2013	\$	3,620,000	\$	1,042,627,689	Transfer of cap due to servicing transfer
									06/27/2013	\$	(3,564)	\$	1,042,624,125	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	105,080,000	\$	1,147,704,125	Transfer of cap due to servicing transfer
									08/15/2013	\$	10,000	\$	1,147,714,125	Transfer of cap due to servicing transfer
									09/16/2013	\$	98,610,000	\$	1,246,324,125	Transfer of cap due to servicing transfer
									09/27/2013	\$	(1,541)	\$	1,246,322,584	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	1,280,000	\$	1,247,602,584	Transfer of cap due to servicing transfer
									11/14/2013	\$	15,130,000	\$	1,262,732,584	Transfer of cap due to servicing transfer
									12/16/2013	\$	6,290,000	\$	1,269,022,584	Transfer of cap due to servicing transfer
									12/23/2013	\$	(2,481,777)	\$	1,266,540,807	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	1,580,000	\$	1,268,120,807	Transfer of cap due to servicing transfer
									02/13/2014	\$	75,350,000	\$	1,343,470,807	Transfer of cap due to servicing transfer
									03/14/2014	\$	16,900,000	\$	1,360,370,807	Transfer of cap due to servicing transfer
									03/26/2014	\$	(85,696)	\$	1,360,285,111	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	12,470,000	\$	1,372,755,111	Transfer of cap due to servicing transfer
									05/15/2014	\$	20,960,000	\$	1,393,715,111	Transfer of cap due to servicing transfer
									06/16/2014	\$	14,220,000	\$	1,407,935,111	Transfer of cap due to servicing transfer
									06/26/2014	\$	(1,023,387)	\$	1,406,911,724	Updated due to quarterly assessment and reallocation
									07/16/2014	\$	12,690,000	\$	1,419,601,724	Transfer of cap due to servicing transfer
									07/29/2014	\$	(1,968,183)	\$	1,417,633,541	Updated due to quarterly assessment and reallocation
									08/14/2014	\$	(42,210,000)	\$	1,375,423,541	Transfer of cap due to servicing transfer
									09/16/2014	\$	7,420,000	\$	1,382,843,541	Transfer of cap due to servicing transfer
									09/29/2014	\$	(540,365)	\$	1,382,303,176	Updated due to quarterly assessment and reallocation
									10/16/2014	\$	57,410,000	\$	1,439,713,176	Transfer of cap due to servicing transfer
									11/14/2014	\$	1,490,000	\$	1,441,203,176	Transfer of cap due to servicing transfer
06/16/2010	Selene Finance LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	06/16/2010	\$	3,680,000	\$	3,680,000	Transfer of cap due to servicing transfer
									08/13/2010	\$	3,300,000	\$	6,980,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	3,043,831	\$	10,023,831	Updated portfolio data from servicer
									10/15/2010	\$	1,400,000	\$	11,423,831	Transfer of cap due to servicing transfer
									01/06/2011	\$	(17)	\$	11,423,814	Updated due to quarterly assessment and reallocation
									03/16/2011	\$	2,100,000	\$	13,523,814	Transfer of cap due to servicing transfer
									03/30/2011	\$	(24)	\$	13,523,790	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	2,900,000	\$	16,423,790	Transfer of cap due to servicing transfer
									06/16/2011	\$	(200,000)	\$	16,223,790	Transfer of cap due to servicing transfer
									06/29/2011	\$	(273)	\$	16,223,517	Updated due to quarterly assessment and reallocation
									10/14/2011	\$	100,000	\$	16,323,517	Transfer of cap due to servicing transfer
									11/16/2011	\$	1,100,000	\$	17,423,517	Transfer of cap due to servicing transfer
									04/16/2012	\$	200,000	\$	17,623,517	Transfer of cap due to servicing transfer
									05/16/2012	\$	10,000	\$	17,633,517	Transfer of cap due to servicing transfer
									06/14/2012	\$	(300,000)	\$	17,333,517	Transfer of cap due to servicing transfer
									06/28/2012	\$	(218)	\$	17,333,299	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	40,000	\$	17,373,299	Transfer of cap due to servicing transfer
									08/16/2012	\$	480,000	\$	17,853,299	Transfer of cap due to servicing transfer
									09/27/2012	\$	(600)	\$	17,852,699	Updated due to quarterly assessment and reallocation
									11/15/2012	\$	70,000	\$	17,922,699	Transfer of cap due to servicing transfer
									12/27/2012	\$	(102)	\$	17,922,597	Updated due to quarterly assessment and reallocation
									03/14/2013	\$	90,000	\$	18,012,597	Transfer of cap due to servicing transfer
									03/25/2013	\$	(384)	\$	18,012,213	Updated due to quarterly assessment and reallocation
									05/16/2013	\$	(30,000)	\$	17,982,213	Transfer of cap due to servicing transfer
									06/27/2013	\$	(146)	\$	17,982,067	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	170,000	\$	18,152,067	Transfer of cap due to servicing transfer
									09/27/2013	\$	(52)	\$	18,152,015	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(88,613)	\$	18,063,402	Updated due to quarterly assessment and reallocation
									03/14/2014	\$	10,000	\$	18,073,402	Transfer of cap due to servicing transfer
									03/26/2014	\$	(3,125)	\$	18,070,277	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	30,000	\$	18,100,277	Transfer of cap due to servicing transfer
									06/26/2014	\$	(36,971)	\$	18,063,306	Updated due to quarterly assessment and reallocation
									07/16/2014	\$	23,490,000	\$	41,553,306	Transfer of cap due to servicing transfer
									07/29/2014	\$	(142,594)	\$	41,410,712	Updated due to quarterly assessment and reallocation
									08/14/2014	\$	2,480,000	\$	43,890,712	Transfer of cap due to servicing transfer
									09/16/2014	\$	11,650,000	\$	55,540,712	Transfer of cap due to servicing transfer
									09/29/2014	\$	(52,910)	\$	55,487,802	Updated due to quarterly assessment and reallocation
09/23/2009	Seneca Mortgage Servicing LLC (AMS Servicing, LLC)	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	4,390,000	N/A	10/02/2009	\$	960,000	\$	5,350,000	Updated portfolio data from servicer/additional program initial cap

										12/30/2009	\$	(3,090,000)	\$	2,260,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	230,000	\$	2,490,000	Updated portfolio data from servicer
										07/14/2010	\$	5,310,000	\$	7,800,000	Updated portfolio data from servicer
										09/30/2010	\$	323,114	\$	8,123,114	Updated portfolio data from servicer
										01/06/2011	\$	(12)	\$	8,123,102	Updated due to quarterly assessment and reallocation
										03/16/2011	\$	600,000	\$	8,723,102	Transfer of cap due to servicing transfer
										03/30/2011	\$	(16)	\$	8,723,086	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	200,000	\$	8,923,086	Transfer of cap due to servicing transfer
										05/13/2011	\$	100,000	\$	9,023,086	Transfer of cap due to servicing transfer
										06/29/2011	\$	(153)	\$	9,022,933	Updated due to quarterly assessment and reallocation
										09/15/2011	\$	100,000	\$	9,122,933	Transfer of cap due to servicing transfer
										11/16/2011	\$	100,000	\$	9,222,933	Transfer of cap due to servicing transfer
										04/16/2012	\$	1,100,000	\$	10,322,933	Transfer of cap due to servicing transfer
										06/14/2012	\$	650,000	\$	10,972,933	Transfer of cap due to servicing transfer
										06/28/2012	\$	(136)	\$	10,972,797	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(347)	\$	10,972,450	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	250,000	\$	11,222,450	Transfer of cap due to servicing transfer
										11/15/2012	\$	30,000	\$	11,252,450	Transfer of cap due to servicing transfer
										12/14/2012	\$	(10,000)	\$	11,242,450	Transfer of cap due to servicing transfer
										12/27/2012	\$	(59)	\$	11,242,391	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	20,000	\$	11,262,391	Transfer of cap due to servicing transfer
										02/14/2013	\$	290,000	\$	11,552,391	Transfer of cap due to servicing transfer
										03/14/2013	\$	10,000	\$	11,562,391	Transfer of cap due to servicing transfer
										03/25/2013	\$	(220)	\$	11,562,171	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	(60,000)	\$	11,502,171	Transfer of cap due to servicing transfer
										05/16/2013	\$	50,000	\$	11,552,171	Transfer of cap due to servicing transfer
										06/14/2013	\$	10,000	\$	11,562,171	Transfer of cap due to servicing transfer
										06/27/2013	\$	(79)	\$	11,562,092	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	(90,000)	\$	11,472,092	Transfer of cap due to servicing transfer
										09/16/2013	\$	310,000	\$	11,782,092	Transfer of cap due to servicing transfer
										09/27/2013	\$	(28)	\$	11,782,064	Updated due to quarterly assessment and reallocation
										10/15/2013	\$	230,000	\$	12,012,064	Transfer of cap due to servicing transfer
										11/14/2013	\$	120,000	\$	12,132,064	Transfer of cap due to servicing transfer
										12/16/2013	\$	460,000	\$	12,592,064	Transfer of cap due to servicing transfer
										12/23/2013	\$	(49,413)	\$	12,542,651	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	40,000	\$	12,582,651	Transfer of cap due to servicing transfer
										03/14/2014	\$	(260,000)	\$	12,322,651	Transfer of cap due to servicing transfer
										03/26/2014	\$	(1,697)	\$	12,320,954	Updated due to quarterly assessment and reallocation
										04/16/2014	\$	100,000	\$	12,420,954	Transfer of cap due to servicing transfer
										06/16/2014	\$	30,000	\$	12,450,954	Transfer of cap due to servicing transfer
										06/26/2014	\$	(20,009)	\$	12,430,945	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(39,741)	\$	12,391,204	Updated due to quarterly assessment and reallocation
										08/14/2014	\$	(40,000)	\$	12,351,204	Transfer of cap due to servicing transfer
										09/16/2014	\$	70,000	\$	12,421,204	Transfer of cap due to servicing transfer
										09/29/2014	\$	(13,236)	\$	12,407,968	Updated due to quarterly assessment and reallocation
08/12/2009	Servis One, Inc., dba BSI Financial Services, Inc.	Titusville	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	29,730,000	N/A		09/30/2009	\$	(25,510,000)	\$	4,220,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	520,000	\$	4,740,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	4,330,000	\$	9,070,000	Updated portfolio data from servicer
										04/19/2010	\$	230,000	\$	9,300,000	Transfer of cap due to servicing transfer
										05/19/2010	\$	850,000	\$	10,150,000	Updated portfolio data from servicer/additional program initial cap
										07/14/2010	\$	(850,000)	\$	9,300,000	Updated portfolio data from servicer
										09/15/2010	\$	100,000	\$	9,400,000	Transfer of cap due to servicing transfer
										09/30/2010	\$	100,000	\$	9,500,000	Updated portfolio data from servicer/additional program initial cap
										09/30/2010	\$	16,755,064	\$	26,255,064	Updated portfolio data from servicer
										10/15/2010	\$	100,000	\$	26,355,064	Transfer of cap due to servicing transfer
										12/15/2010	\$	100,000	\$	26,455,064	Transfer of cap due to servicing transfer
										01/06/2011	\$	(40)	\$	26,455,024	Updated due to quarterly assessment and reallocation
										01/13/2011	\$	300,000	\$	26,755,024	Transfer of cap due to servicing transfer
										02/16/2011	\$	100,000	\$	26,855,024	Transfer of cap due to servicing transfer
										03/16/2011	\$	2,200,000	\$	29,055,024	Transfer of cap due to servicing transfer
										03/30/2011	\$	(52)	\$	29,054,972	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	1,500,000	\$	30,554,972	Transfer of cap due to servicing transfer
										05/13/2011	\$	1,000,000	\$	31,554,972	Transfer of cap due to servicing transfer
										06/16/2011	\$	100,000	\$	31,654,972	Transfer of cap due to servicing transfer
										06/29/2011	\$	(534)	\$	31,654,438	Updated due to quarterly assessment and reallocation
										08/16/2011	\$	700,000	\$	32,354,438	Transfer of cap due to servicing transfer
										09/15/2011	\$	(600,000)	\$	31,754,438	Transfer of cap due to servicing transfer
										10/14/2011	\$	4,000,000	\$	35,754,438	Transfer of cap due to servicing transfer
										11/16/2011	\$	600,000	\$	36,354,438	Transfer of cap due to servicing transfer
										12/15/2011	\$	200,000	\$	36,554,438	Transfer of cap due to servicing transfer
										01/13/2012	\$	100,000	\$	36,654,438	Transfer of cap due to servicing transfer
										02/16/2012	\$	1,300,000	\$	37,954,438	Transfer of cap due to servicing transfer
										03/15/2012	\$	1,100,000	\$	39,054,438	Transfer of cap due to servicing transfer
										04/16/2012	\$	800,000	\$	39,854,438	Transfer of cap due to servicing transfer
										05/16/2012	\$	(1,080,000)	\$	38,774,438	Transfer of cap due to servicing transfer
										06/14/2012	\$	1,560,000	\$	40,334,438	Transfer of cap due to servicing transfer

									06/28/2012	\$	(465)	\$	40,333,973	Updated due to quarterly assessment and reallocation	
									08/16/2012	\$	70,000	\$	40,403,973	Transfer of cap due to servicing transfer	
									09/27/2012	\$	(1,272)	\$	40,402,701	Updated due to quarterly assessment and reallocation	
									10/16/2012	\$	2,100,000	\$	42,502,701	Transfer of cap due to servicing transfer	
									11/15/2012	\$	1,340,000	\$	43,842,701	Transfer of cap due to servicing transfer	
									12/14/2012	\$	1,160,000	\$	45,002,701	Transfer of cap due to servicing transfer	
									12/27/2012	\$	(239)	\$	45,002,462	Updated due to quarterly assessment and reallocation	
									01/16/2013	\$	210,000	\$	45,212,462	Transfer of cap due to servicing transfer	
									02/14/2013	\$	1,790,000	\$	47,002,462	Transfer of cap due to servicing transfer	
									03/14/2013	\$	1,920,000	\$	48,922,462	Transfer of cap due to servicing transfer	
									03/25/2013	\$	(960)	\$	48,921,502	Updated due to quarterly assessment and reallocation	
									04/16/2013	\$	410,000	\$	49,331,502	Transfer of cap due to servicing transfer	
									05/16/2013	\$	(60,000)	\$	49,271,502	Transfer of cap due to servicing transfer	
									06/14/2013	\$	1,620,000	\$	50,891,502	Transfer of cap due to servicing transfer	
									06/27/2013	\$	(359)	\$	50,891,143	Updated due to quarterly assessment and reallocation	
									07/16/2013	\$	2,030,000	\$	52,921,143	Transfer of cap due to servicing transfer	
									08/15/2013	\$	10,000	\$	52,931,143	Transfer of cap due to servicing transfer	
									09/16/2013	\$	2,600,000	\$	55,531,143	Transfer of cap due to servicing transfer	
									09/27/2013	\$	(135)	\$	55,531,008	Updated due to quarterly assessment and reallocation	
									10/15/2013	\$	270,000	\$	55,801,008	Transfer of cap due to servicing transfer	
									11/14/2013	\$	30,000	\$	55,831,008	Transfer of cap due to servicing transfer	
									12/16/2013	\$	9,960,000	\$	65,791,008	Transfer of cap due to servicing transfer	
									12/23/2013	\$	(239,727)	\$	65,551,281	Updated due to quarterly assessment and reallocation	
									01/16/2014	\$	2,090,000	\$	67,641,281	Transfer of cap due to servicing transfer	
									02/13/2014	\$	2,450,000	\$	70,091,281	Transfer of cap due to servicing transfer	
									03/14/2014	\$	(130,000)	\$	69,961,281	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(8,837)	\$	69,952,444	Updated due to quarterly assessment and reallocation	
									04/16/2014	\$	60,000	\$	70,012,444	Transfer of cap due to servicing transfer	
									05/15/2014	\$	(460,000)	\$	69,552,444	Transfer of cap due to servicing transfer	
									06/16/2014	\$	920,000	\$	70,472,444	Transfer of cap due to servicing transfer	
									06/26/2014	\$	(103,723)	\$	70,368,721	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(205,396)	\$	70,163,325	Updated due to quarterly assessment and reallocation	
									08/14/2014	\$	4,050,000	\$	74,213,325	Transfer of cap due to servicing transfer	
									09/16/2014	\$	420,000	\$	74,633,325	Transfer of cap due to servicing transfer	
									09/29/2014	\$	(73,587)	\$	74,559,738	Updated due to quarterly assessment and reallocation	
									10/16/2014	\$	7,390,000	\$	81,949,738	Transfer of cap due to servicing transfer	
									11/14/2014	\$	(390,000)	\$	81,559,738	Transfer of cap due to servicing transfer	
07/17/2009	ShoreBank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	1,410,000	N/A	09/30/2009	\$	890,000	\$	2,300,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$	1,260,000	\$	3,560,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	(20,000)	\$	3,540,000	Updated portfolio data from servicer	
									07/14/2010	\$	(240,000)	\$	3,300,000	Updated portfolio data from servicer	
									09/30/2010	\$	471,446	\$	3,771,446	Updated portfolio data from servicer	
									01/06/2011	\$	(3)	\$	3,771,443	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(4)	\$	3,771,439	Updated due to quarterly assessment and reallocation	
									04/13/2011	\$	(1,100,000)	\$	2,671,439	Transfer of cap due to servicing transfer	
									06/29/2011	\$	(38)	\$	2,671,401	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(29)	\$	2,671,372	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(79)	\$	2,671,293	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(13)	\$	2,671,280	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(50)	\$	2,671,230	Updated due to quarterly assessment and reallocation	
								6	04/09/2013	\$	(2,324,244)	\$	346,986	Termination of SPA	
12/09/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase	Financial Instrument for Home Loan Modifications	\$	1,880,000	N/A	01/22/2010	\$	90,000	\$	1,970,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	1,110,000	\$	3,080,000	Updated portfolio data from servicer	
									07/14/2010	\$	(1,180,000)	\$	1,900,000	Updated portfolio data from servicer	
									09/30/2010	\$	275,834	\$	2,175,834	Updated portfolio data from servicer	
									01/06/2011	\$	(2)	\$	2,175,832	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(3)	\$	2,175,829	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(26)	\$	2,175,803	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(21)	\$	2,175,782	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(57)	\$	2,175,725	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(10)	\$	2,175,715	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(37)	\$	2,175,678	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(15)	\$	2,175,663	Updated due to quarterly assessment and reallocation	
								6	07/09/2013	\$	(1,889,819)	\$	285,844	Termination of SPA	
10/15/2013	SN Servicing Corporation	Baton Rouge	LA	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	10/15/2013	\$	60,000	\$	60,000	Transfer of cap due to servicing transfer
										12/16/2013	\$	10,000	\$	70,000	Transfer of cap due to servicing transfer
										07/16/2014	\$	170,000	\$	240,000	Transfer of cap due to servicing transfer
										07/29/2014	\$	(544)	\$	239,456	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(180)	\$	239,276	Updated due to quarterly assessment and reallocation
										10/16/2014	\$	160,000	\$	399,276	Transfer of cap due to servicing transfer
										11/14/2014	\$	20,000	\$	419,276	Transfer of cap due to servicing transfer
12/16/2009	Sound Community Bank	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	440,000	N/A	01/22/2010	\$	20,000	\$	460,000	Updated portfolio data from servicer/additional program initial cap	
										03/26/2010	\$	1,430,000	\$	1,890,000	Updated portfolio data from servicer
										07/14/2010	\$	(390,000)	\$	1,500,000	Updated portfolio data from servicer
										09/08/2010	\$	(1,500,000)	\$	-	Termination of SPA
01/13/2010	Specialized Loan Servicing LLC	Highlands Ranch	CO	Purchase	Financial Instrument for Home Loan Modifications	\$	64,150,000	N/A	03/26/2010	\$	(51,240,000)	\$	12,910,000	Updated portfolio data from servicer	
										05/14/2010	\$	3,000,000	\$	15,910,000	Transfer of cap due to servicing transfer

									06/16/2010	\$	4,860,000	\$	20,770,000	Transfer of cap due to servicing transfer	
									07/14/2010	\$	3,630,000	\$	24,400,000	Updated portfolio data from servicer	
									07/16/2010	\$	330,000	\$	24,730,000	Transfer of cap due to servicing transfer	
									08/13/2010	\$	700,000	\$	25,430,000	Transfer of cap due to servicing transfer	
									09/15/2010	\$	200,000	\$	25,630,000	Transfer of cap due to servicing transfer	
									09/30/2010	\$	(1,695,826)	\$	23,934,174	Updated portfolio data from servicer	
									11/16/2010	\$	200,000	\$	24,134,174	Transfer of cap due to servicing transfer	
									01/06/2011	\$	(32)	\$	24,134,142	Updated due to quarterly assessment and reallocation	
									01/13/2011	\$	1,500,000	\$	25,634,142	Transfer of cap due to servicing transfer	
									03/16/2011	\$	7,100,000	\$	32,734,142	Transfer of cap due to servicing transfer	
									03/30/2011	\$	(36)	\$	32,734,106	Updated due to quarterly assessment and reallocation	
									04/13/2011	\$	1,000,000	\$	33,734,106	Transfer of cap due to servicing transfer	
									05/13/2011	\$	100,000	\$	33,834,106	Transfer of cap due to servicing transfer	
									06/16/2011	\$	300,000	\$	34,134,106	Transfer of cap due to servicing transfer	
									06/29/2011	\$	(332)	\$	34,133,774	Updated due to quarterly assessment and reallocation	
									08/16/2011	\$	100,000	\$	34,233,774	Transfer of cap due to servicing transfer	
									09/15/2011	\$	300,000	\$	34,533,774	Transfer of cap due to servicing transfer	
									10/14/2011	\$	300,000	\$	34,833,774	Transfer of cap due to servicing transfer	
									12/15/2011	\$	(1,700,000)	\$	33,133,774	Transfer of cap due to servicing transfer	
									01/13/2012	\$	1,600,000	\$	34,733,774	Transfer of cap due to servicing transfer	
									02/16/2012	\$	100,000	\$	34,833,774	Transfer of cap due to servicing transfer	
									03/15/2012	\$	100,000	\$	34,933,774	Transfer of cap due to servicing transfer	
									04/16/2012	\$	77,600,000	\$	112,533,774	Transfer of cap due to servicing transfer	
									05/16/2012	\$	40,000	\$	112,573,774	Transfer of cap due to servicing transfer	
									06/14/2012	\$	(350,000)	\$	112,223,774	Transfer of cap due to servicing transfer	
									06/28/2012	\$	(1,058)	\$	112,222,716	Updated due to quarterly assessment and reallocation	
									07/16/2012	\$	4,430,000	\$	116,652,716	Transfer of cap due to servicing transfer	
									08/16/2012	\$	(1,280,000)	\$	115,372,716	Transfer of cap due to servicing transfer	
									09/27/2012	\$	(3,061)	\$	115,369,655	Updated due to quarterly assessment and reallocation	
									10/16/2012	\$	5,600,000	\$	120,969,655	Transfer of cap due to servicing transfer	
									11/15/2012	\$	880,000	\$	121,849,655	Transfer of cap due to servicing transfer	
									12/14/2012	\$	24,180,000	\$	146,029,655	Transfer of cap due to servicing transfer	
									12/27/2012	\$	(663)	\$	146,028,992	Updated due to quarterly assessment and reallocation	
									01/16/2013	\$	2,410,000	\$	148,438,992	Transfer of cap due to servicing transfer	
									02/14/2013	\$	6,650,000	\$	155,088,992	Transfer of cap due to servicing transfer	
									03/14/2013	\$	(1,450,000)	\$	153,638,992	Transfer of cap due to servicing transfer	
									03/25/2013	\$	(2,584)	\$	153,636,408	Updated due to quarterly assessment and reallocation	
									04/16/2013	\$	(750,000)	\$	152,886,408	Transfer of cap due to servicing transfer	
									05/16/2013	\$	(1,250,000)	\$	151,636,408	Transfer of cap due to servicing transfer	
									06/14/2013	\$	3,670,000	\$	155,306,408	Transfer of cap due to servicing transfer	
									06/27/2013	\$	(985)	\$	155,305,423	Updated due to quarterly assessment and reallocation	
									07/16/2013	\$	(3,720,000)	\$	151,585,423	Transfer of cap due to servicing transfer	
									09/16/2013	\$	(180,000)	\$	151,405,423	Transfer of cap due to servicing transfer	
									09/27/2013	\$	(346)	\$	151,405,077	Updated due to quarterly assessment and reallocation	
									10/15/2013	\$	860,000	\$	152,265,077	Transfer of cap due to servicing transfer	
									11/14/2013	\$	(410,000)	\$	151,855,077	Transfer of cap due to servicing transfer	
									12/16/2013	\$	(10,160,000)	\$	141,695,077	Transfer of cap due to servicing transfer	
									12/23/2013	\$	(381,129)	\$	141,313,948	Updated due to quarterly assessment and reallocation	
									01/16/2014	\$	8,200,000	\$	149,513,948	Transfer of cap due to servicing transfer	
									02/13/2014	\$	21,910,000	\$	171,423,948	Transfer of cap due to servicing transfer	
									03/14/2014	\$	300,000	\$	171,723,948	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(10,851)	\$	171,713,097	Updated due to quarterly assessment and reallocation	
									04/16/2014	\$	4,470,000	\$	176,183,097	Transfer of cap due to servicing transfer	
									05/15/2014	\$	(28,460,000)	\$	147,723,097	Transfer of cap due to servicing transfer	
									06/16/2014	\$	4,680,000	\$	152,403,097	Transfer of cap due to servicing transfer	
									06/26/2014	\$	(57,511)	\$	152,345,586	Updated due to quarterly assessment and reallocation	
									07/16/2014	\$	16,450,000	\$	168,795,586	Transfer of cap due to servicing transfer	
									07/29/2014	\$	(115,275)	\$	168,680,311	Updated due to quarterly assessment and reallocation	
									08/14/2014	\$	230,000	\$	168,910,311	Transfer of cap due to servicing transfer	
									09/16/2014	\$	(4,270,000)	\$	164,640,311	Transfer of cap due to servicing transfer	
									09/29/2014	\$	(27,454)	\$	164,612,857	Updated due to quarterly assessment and reallocation	
									11/14/2014	\$	540,000	\$	165,152,857	Transfer of cap due to servicing transfer	
12/09/2009	Spirit of Alaska Federal Credit Union	Fairbanks	AK	Purchase	Financial Instrument for Home Loan Modifications	\$	360,000	N/A	01/22/2010	\$	10,000	\$	370,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	850,000	\$	1,220,000	Updated portfolio data from servicer	
									07/14/2010	\$	(120,000)	\$	1,100,000	Updated portfolio data from servicer	
									09/30/2010	\$	100,000	\$	1,200,000	Updated portfolio data from servicer/additional program initial cap	
									09/30/2010	\$	105,500	\$	1,305,500	Updated portfolio data from servicer	
									01/06/2011	\$	(2)	\$	1,305,498	Updated due to quarterly assessment and reallocation	
									02/17/2011	\$	(1,305,498)	\$	-	Termination of SPA	
08/28/2009	Stanford Federal Credit Union	Palo Alto	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000	N/A	10/02/2009	\$	70,000	\$	370,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$	2,680,000	\$	3,050,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	350,000	\$	3,400,000	Updated portfolio data from servicer	
									07/14/2010	\$	(1,900,000)	\$	1,500,000	Updated portfolio data from servicer	
									09/30/2010	\$	(1,209,889)	\$	290,111	Updated portfolio data from servicer	
									03/23/2011	\$	(290,111)	\$	-	Termination of SPA	
12/15/2010	Statebridge Company, LLC	Denver	CO	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	12/15/2010	\$	5,000,000	\$	5,000,000	Transfer of cap due to servicing transfer
										01/06/2011	\$	(7)	\$	4,999,993	Updated due to quarterly assessment and reallocation

									02/16/2011	\$	500,000	\$	5,499,993	Transfer of cap due to servicing transfer	
									03/16/2011	\$	100,000	\$	5,599,993	Transfer of cap due to servicing transfer	
									03/30/2011	\$	(9)	\$	5,599,984	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(85)	\$	5,599,899	Updated due to quarterly assessment and reallocation	
									11/16/2011	\$	(2,500,000)	\$	3,099,899	Transfer of cap due to servicing transfer	
									03/15/2012	\$	200,000	\$	3,299,899	Transfer of cap due to servicing transfer	
									06/28/2012	\$	(40)	\$	3,299,859	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(100)	\$	3,299,759	Updated due to quarterly assessment and reallocation	
									10/16/2012	\$	170,000	\$	3,469,759	Transfer of cap due to servicing transfer	
									11/15/2012	\$	(30,000)	\$	3,439,759	Transfer of cap due to servicing transfer	
									12/14/2012	\$	(80,000)	\$	3,359,759	Transfer of cap due to servicing transfer	
									12/27/2012	\$	(17)	\$	3,359,742	Updated due to quarterly assessment and reallocation	
									01/16/2013	\$	50,000	\$	3,409,742	Transfer of cap due to servicing transfer	
									02/14/2013	\$	1,240,000	\$	4,649,742	Transfer of cap due to servicing transfer	
									03/14/2013	\$	90,000	\$	4,739,742	Transfer of cap due to servicing transfer	
									03/25/2013	\$	(90)	\$	4,739,652	Updated due to quarterly assessment and reallocation	
									04/16/2013	\$	(10,000)	\$	4,729,652	Transfer of cap due to servicing transfer	
									06/27/2013	\$	(34)	\$	4,729,618	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(13)	\$	4,729,605	Updated due to quarterly assessment and reallocation	
									11/14/2013	\$	60,000	\$	4,789,605	Transfer of cap due to servicing transfer	
									12/23/2013	\$	(21,773)	\$	4,767,832	Updated due to quarterly assessment and reallocation	
									01/16/2014	\$	(20,000)	\$	4,747,832	Transfer of cap due to servicing transfer	
									02/13/2014	\$	60,000	\$	4,807,832	Transfer of cap due to servicing transfer	
									03/14/2014	\$	(30,000)	\$	4,777,832	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(770)	\$	4,777,062	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(8,978)	\$	4,768,084	Updated due to quarterly assessment and reallocation	
									07/16/2014	\$	150,000	\$	4,918,084	Transfer of cap due to servicing transfer	
									07/29/2014	\$	(18,319)	\$	4,899,765	Updated due to quarterly assessment and reallocation	
									08/14/2014	\$	330,000	\$	5,229,765	Transfer of cap due to servicing transfer	
									09/16/2014	\$	510,000	\$	5,739,765	Transfer of cap due to servicing transfer	
									09/29/2014	\$	(7,084)	\$	5,732,681	Updated due to quarterly assessment and reallocation	
									10/16/2014	\$	1,310,000	\$	7,042,681	Transfer of cap due to servicing transfer	
12/09/2009	Sterling Savings Bank	Spokane	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	2,250,000	N/A	01/22/2010	\$	100,000	\$	2,350,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	(740,000)	\$	1,610,000	Updated portfolio data from servicer	
									07/14/2010	\$	(710,000)	\$	900,000	Updated portfolio data from servicer	
									09/30/2010	\$	550,556	\$	1,450,556	Updated portfolio data from servicer	
									01/06/2011	\$	(1)	\$	1,450,555	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(1)	\$	1,450,554	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(11)	\$	1,450,543	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	30,907	\$	1,481,450	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	58,688	\$	1,540,138	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	235,175	\$	1,775,313	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	84,191	\$	1,859,504	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	13,786	\$	1,873,290	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(35)	\$	1,873,255	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	12,095	\$	1,885,350	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	122,307	\$	2,007,657	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	22,184	\$	2,029,841	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	24,565	\$	2,054,406	Updated due to quarterly assessment and reallocation	
09/30/2010	Stockman Bank of Montana	Miles City	MT	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer	
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(191)	\$	144,524	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	(63)	\$	144,461	Updated due to quarterly assessment and reallocation	
08/04/2010	Suburban Mortgage Company of New Mexico	Albuquerque	NM	Purchase	Financial Instrument for Home Loan Modifications	\$	880,000	N/A	09/30/2010	\$	1,585,945	\$	2,465,945	Updated portfolio data from servicer	
									01/06/2011	\$	(4)	\$	2,465,941	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(4)	\$	2,465,937	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(40)	\$	2,465,897	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(30)	\$	2,465,867	Updated due to quarterly assessment and reallocation	
									08/10/2012	\$	(2,465,867)		-	Termination of SPA	
01/13/2012	Sun West Mortgage Company, Inc	Cerritos	CA	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	01/13/2012	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
04/13/2011	SunTrust Mortgage, Inc.	Richmond	VA	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	04/13/2011	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
										06/14/2013	\$	120,000	\$	220,000	Transfer of cap due to servicing transfer
										06/27/2013	\$	(1)	\$	219,999	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	10,000	\$	229,999	Transfer of cap due to servicing transfer
										12/23/2013	\$	(670)	\$	229,329	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	20,000	\$	249,329	Transfer of cap due to servicing transfer
										02/13/2014	\$	90,000	\$	339,329	Transfer of cap due to servicing transfer
										03/14/2014	\$	50,000	\$	389,329	Transfer of cap due to servicing transfer
										03/26/2014	\$	(38)	\$	389,291	Updated due to quarterly assessment and reallocation
										04/16/2014	\$	60,000	\$	449,291	Transfer of cap due to servicing transfer



									06/26/2014	\$	(486)	\$	448,805	Updated due to quarterly assessment and reallocation
									07/16/2014	\$	70,000	\$	518,805	Transfer of cap due to servicing transfer
									07/29/2014	\$	(989)	\$	517,816	Updated due to quarterly assessment and reallocation
									08/14/2014	\$	30,000	\$	547,816	Transfer of cap due to servicing transfer
									09/29/2014	\$	(358)	\$	547,458	Updated due to quarterly assessment and reallocation
06/26/2009	Technology Credit Union	San Jose	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	70,000	N/A	12/30/2009	\$	2,180,000	\$	2,250,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(720,000)	\$	1,530,000	Updated portfolio data from servicer
									07/14/2010	\$	(430,000)	\$	1,100,000	Updated portfolio data from servicer
									09/30/2010	\$	60,445	\$	1,160,445	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	1,160,444	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	1,160,443	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(12)	\$	1,160,431	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(9)	\$	1,160,422	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(23)	\$	1,160,399	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(4)	\$	1,160,395	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(13)	\$	1,160,382	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(5)	\$	1,160,377	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(2)	\$	1,160,375	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(2,729)	\$	1,157,646	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(101)	\$	1,157,545	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(1,195)	\$	1,156,350	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(2,373)	\$	1,153,977	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(784)	\$	1,153,193	Updated due to quarterly assessment and reallocation
12/23/2009	Tempe Schools Credit Union	Tempe	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$	110,000	N/A	03/26/2010	\$	(20,000)	\$	90,000	Updated portfolio data from servicer
									07/14/2010	\$	10,000	\$	100,000	Updated portfolio data from servicer
									09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									12/08/2010	\$	(145,056)	\$	-	Termination of SPA
									04/21/2010	\$	(150,000)	\$	-	Termination of SPA
12/11/2009	The Bryn Mawr Trust Co.	Bryn Mawr	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	150,000	N/A	06/16/2011	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
12/09/2009	The Golden 1 Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	6,160,000	N/A	01/22/2010	\$	290,000	\$	6,450,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	40,000	\$	6,490,000	Updated portfolio data from servicer
									07/14/2010	\$	(2,890,000)	\$	3,600,000	Updated portfolio data from servicer
									09/30/2010	\$	606,612	\$	4,206,612	Updated portfolio data from servicer
									01/06/2011	\$	(4)	\$	4,206,608	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(4)	\$	4,206,604	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(35)	\$	4,206,569	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(9)	\$	4,206,560	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(14)	\$	4,206,546	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(2)	\$	4,206,544	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(8)	\$	4,206,536	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(4)	\$	4,206,532	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1)	\$	4,206,531	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(2,412)	\$	4,204,119	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(84)	\$	4,204,035	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(302)	\$	4,203,733	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(16)	\$	4,203,717	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	20,590	\$	4,224,307	Updated due to quarterly assessment and reallocation
10/16/2014	The Provident Bank	Jersey City	NJ	Purchase	Financial Instrument for Home Loan Modifications			N/A	10/16/2014	\$	20,000	\$	20,000	Transfer of cap due to servicing transfer
09/09/2009	U.S. Bank National Association	Owensboro	KY	Purchase	Financial Instrument for Home Loan Modifications	\$	114,220,000	N/A	10/02/2009	\$	24,920,000	\$	139,140,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	49,410,000	\$	188,550,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	41,830,000	\$	230,380,000	Updated portfolio data from servicer
									07/14/2010	\$	(85,780,000)	\$	144,600,000	Updated portfolio data from servicer
									09/30/2010	\$	36,574,444	\$	181,174,444	Updated portfolio data from servicer
									01/06/2011	\$	(160)	\$	181,174,284	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(172)	\$	181,174,112	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(1,431)	\$	181,172,681	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(746)	\$	181,171,935	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(1,926)	\$	181,170,009	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(308)	\$	181,169,701	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(1,135)	\$	181,168,566	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(418)	\$	181,168,148	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(139)	\$	181,168,009	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(212,077)	\$	180,955,932	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(6,391)	\$	180,949,541	Updated due to quarterly assessment and reallocation
									06/26/2014	\$	(71,209)	\$	180,878,332	Updated due to quarterly assessment and reallocation
									07/29/2014	\$	(125,785)	\$	180,752,547	Updated due to quarterly assessment and reallocation
									09/29/2014	\$	(39,094)	\$	180,713,453	Updated due to quarterly assessment and reallocation
01/29/2010	United Bank	Griffin	GA	Purchase	Financial Instrument for Home Loan Modifications	\$	540,000	N/A	03/26/2010	\$	160,000	\$	700,000	Updated portfolio data from servicer
									09/30/2010	\$	25,278	\$	725,278	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	725,276	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(11)	\$	725,265	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(8)	\$	725,257	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(22)	\$	725,235	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(4)	\$	725,231	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(14)	\$	725,217	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(5)	\$	725,212	Updated due to quarterly assessment and reallocation

									09/27/2013	\$	(2)	\$	725,210	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(3,221)	\$	721,989	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(113)	\$	721,876	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(1,337)	\$	720,539	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(2,655)	\$	717,884	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	(877)	\$	717,007	Updated due to quarterly assessment and reallocation	
10/21/2009	United Bank Mortgage Corporation	Grand Rapids	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	410,000	N/A	01/22/2010	\$	20,000	\$	430,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	400,000	\$	830,000	Updated portfolio data from servicer	
									07/14/2010	\$	(430,000)	\$	400,000	Updated portfolio data from servicer	
									09/30/2010	\$	180,222	\$	580,222	Updated portfolio data from servicer	
									01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(5)	\$	580,215	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(4)	\$	580,211	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(11)	\$	580,200	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(2)	\$	580,198	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(7)	\$	580,191	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(2)	\$	580,189	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(1)	\$	580,188	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(1,471)	\$	578,717	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(52)	\$	578,665	Updated due to quarterly assessment and reallocation	
									06/26/2014	\$	(613)	\$	578,052	Updated due to quarterly assessment and reallocation	
									07/29/2014	\$	(1,217)	\$	576,835	Updated due to quarterly assessment and reallocation	
									09/29/2014	\$	(403)	\$	576,432	Updated due to quarterly assessment and reallocation	
09/30/2010	University First Federal Credit Union	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$	600,000	N/A	09/30/2010	\$	270,334	\$	870,334	Updated portfolio data from servicer	
									01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation	
									02/17/2011	\$	(870,333)	\$	-	Termination of SPA	
04/13/2011	Urban Partnership Bank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	04/13/2011	\$	1,000,000	\$	1,000,000	Transfer of cap due to servicing transfer
										06/29/2011	\$	233,268	\$	1,233,268	Updated due to quarterly assessment and reallocation
										11/16/2011	\$	100,000	\$	1,333,268	Transfer of cap due to servicing transfer
										06/28/2012	\$	(3)	\$	1,333,265	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(10)	\$	1,333,255	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(2)	\$	1,333,253	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(7)	\$	1,333,246	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(3)	\$	1,333,243	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(1)	\$	1,333,242	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(1,744)	\$	1,331,498	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(62)	\$	1,331,436	Updated due to quarterly assessment and reallocation
										06/26/2014	\$	(735)	\$	1,330,701	Updated due to quarterly assessment and reallocation
										07/29/2014	\$	(1,463)	\$	1,329,238	Updated due to quarterly assessment and reallocation
										09/29/2014	\$	(498)	\$	1,328,740	Updated due to quarterly assessment and reallocation
03/03/2010	Urban Trust Bank	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	1,060,000	N/A	07/14/2010	\$	4,440,000	\$	5,500,000	Updated portfolio data from servicer	
										09/24/2010	\$	(5,500,000)	\$	-	Termination of SPA
										12/16/2013	\$	40,000	\$	40,000	Transfer of cap due to servicing transfer
12/11/2009	Verity Credit Union	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	600,000	N/A	3	01/22/2010	\$	30,000	\$	630,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	400,000	\$	1,030,000	Updated portfolio data from servicer
										07/14/2010	\$	(330,000)	\$	700,000	Updated portfolio data from servicer
										09/30/2010	\$	25,278	\$	725,278	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
										02/17/2011	\$	(725,277)	\$	-	Termination of SPA
05/16/2013	ViewPoint Bank	Plano	TX	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	05/16/2013	\$	50,000	\$	50,000	Transfer of cap due to servicing transfer
										12/16/2013	\$	10,000	\$	60,000	Transfer of cap due to servicing transfer
03/10/2010	VIST Financial Corp	Wyomissing	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000	N/A	07/14/2010	\$	400,000	\$	700,000	Updated portfolio data from servicer	
										09/30/2010	\$	25,278	\$	725,278	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	725,276	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(11)	\$	725,265	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(8)	\$	725,257	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(22)	\$	725,235	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(4)	\$	725,231	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(14)	\$	725,217	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(5)	\$	725,212	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(2)	\$	725,210	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(3,221)	\$	721,989	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(113)	\$	721,876	Updated due to quarterly assessment and reallocation
										04/23/2014	\$	(721,876)	\$	-	Termination of SPA
07/29/2009	Wachovia Bank, N.A.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	85,020,000	N/A	09/30/2009	\$	(37,700,000)	\$	47,320,000	Updated portfolio data from servicer/additional program initial cap	
										12/30/2009	\$	26,160,000	\$	73,480,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	9,820,000	\$	83,300,000	Updated portfolio data from servicer
										07/14/2010	\$	(46,200,000)	\$	37,100,000	Updated portfolio data from servicer
										09/30/2010	\$	(28,686,775)	\$	8,413,225	Updated portfolio data from servicer
										12/03/2010	\$	(8,413,225)	\$	-	Termination of SPA
07/01/2009	Wachovia Mortgage, FSB	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$	634,010,000	N/A	09/30/2009	\$	723,880,000	\$	1,357,890,000	Updated portfolio data from servicer/additional program initial cap	
										12/30/2009	\$	692,640,000	\$	2,050,530,000	Updated portfolio data from servicer/additional program initial cap
										02/17/2010	\$	(2,050,236,344)	\$	293,656	Transfer of cap due to merger/acquisition
										03/12/2010	\$	(54,767)	\$	238,890	Termination of SPA

04/14/2010	Wealthbridge Mortgage Corp	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$	6,550,000	N/A	07/14/2010	\$	(150,000)	\$	6,400,000	Updated portfolio data from servicer
									09/15/2010	\$	1,600,000	\$	8,000,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	(4,352,173)	\$	3,647,827	Updated portfolio data from servicer
									01/06/2011	\$	(5)	\$	3,647,822	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(6)	\$	3,647,816	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(3,000,000)	\$	647,816	Transfer of cap due to servicing transfer
									06/29/2011	\$	(9)	\$	647,807	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(7)	\$	647,800	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(19)	\$	647,781	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(3)	\$	647,778	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(12)	\$	647,766	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(5)	\$	647,761	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(2)	\$	647,759	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(2,822)	\$	644,937	Updated due to quarterly assessment and reallocation
									02/27/2014	\$	(644,937)	\$	-	Termination of SPA
04/13/2009	Wells Fargo Bank, NA	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$	2,873,000,000	N/A	06/17/2009	\$	(462,990,000)	\$	2,410,010,000	Updated portfolio data from servicer
									09/30/2009	\$	65,070,000	\$	2,475,080,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	1,213,310,000	\$	3,688,390,000	Updated portfolio data from servicer/additional program initial cap
									02/17/2010	\$	2,050,236,344	\$	5,738,626,344	Transfer of cap due to merger/acquisition
									03/12/2010	\$	54,767	\$	5,738,681,110	Transfer of cap due to merger/acquisition
									03/19/2010	\$	668,108,890	\$	6,406,790,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	683,130,000	\$	7,089,920,000	Updated portfolio data from servicer
									07/14/2010	\$	(2,038,220,000)	\$	5,051,700,000	Updated portfolio data from servicer
									09/30/2010	\$	(287,348,828)	\$	4,764,351,172	Updated portfolio data from servicer
									09/30/2010	\$	344,000,000	\$	5,108,351,172	Updated portfolio data from servicer/additional program initial cap
									12/03/2010	\$	8,413,225	\$	5,116,764,397	Transfer of cap due to merger/acquisition
									12/15/2010	\$	22,200,000	\$	5,138,964,397	Transfer of cap due to servicing transfer
									01/06/2011	\$	(6,312)	\$	5,138,958,085	Updated due to quarterly assessment and reallocation
									01/13/2011	\$	(100,000)	\$	5,138,858,085	Transfer of cap due to servicing transfer
									03/16/2011	\$	(100,000)	\$	5,138,758,085	Transfer of cap due to servicing transfer
									03/30/2011	\$	(7,171)	\$	5,138,750,914	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(9,800,000)	\$	5,128,950,914	Transfer of cap due to servicing transfer
									05/13/2011	\$	100,000	\$	5,129,050,914	Transfer of cap due to servicing transfer
									06/16/2011	\$	(600,000)	\$	5,128,450,914	Transfer of cap due to servicing transfer
									06/29/2011	\$	(63,856)	\$	5,128,387,058	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	(2,300,000)	\$	5,126,087,058	Transfer of cap due to servicing transfer
									08/16/2011	\$	(1,100,000)	\$	5,124,987,058	Transfer of cap due to servicing transfer
									09/15/2011	\$	1,400,000	\$	5,126,387,058	Transfer of cap due to servicing transfer
									10/14/2011	\$	200,000	\$	5,126,587,058	Transfer of cap due to servicing transfer
									11/16/2011	\$	(200,000)	\$	5,126,387,058	Transfer of cap due to servicing transfer
									12/15/2011	\$	(200,000)	\$	5,126,187,058	Transfer of cap due to servicing transfer
									01/13/2012	\$	(300,000)	\$	5,125,887,058	Transfer of cap due to servicing transfer
									02/16/2012	\$	(200,000)	\$	5,125,687,058	Transfer of cap due to servicing transfer
									03/15/2012	\$	(1,000,000)	\$	5,124,687,058	Transfer of cap due to servicing transfer
									04/16/2012	\$	(800,000)	\$	5,123,887,058	Transfer of cap due to servicing transfer
									05/16/2012	\$	(610,000)	\$	5,123,277,058	Transfer of cap due to servicing transfer
									06/14/2012	\$	(2,040,000)	\$	5,121,237,058	Transfer of cap due to servicing transfer
									06/28/2012	\$	(39,923)	\$	5,121,197,135	Updated due to quarterly assessment and reallocation
									08/16/2012	\$	(120,000)	\$	5,121,077,135	Transfer of cap due to servicing transfer
									09/27/2012	\$	(104,111)	\$	5,120,973,024	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	(1,590,000)	\$	5,119,383,024	Transfer of cap due to servicing transfer
									11/15/2012	\$	(2,910,000)	\$	5,116,473,024	Transfer of cap due to servicing transfer
									12/14/2012	\$	(1,150,000)	\$	5,115,323,024	Transfer of cap due to servicing transfer
									12/27/2012	\$	(16,392)	\$	5,115,306,632	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	(3,350,000)	\$	5,111,956,632	Transfer of cap due to servicing transfer
									02/14/2013	\$	(820,000)	\$	5,111,136,632	Transfer of cap due to servicing transfer
									03/14/2013	\$	(270,000)	\$	5,110,866,632	Transfer of cap due to servicing transfer
									03/25/2013	\$	(58,709)	\$	5,110,807,923	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	(40,000)	\$	5,110,767,923	Transfer of cap due to servicing transfer
									05/16/2013	\$	(5,320,000)	\$	5,105,447,923	Transfer of cap due to servicing transfer
									06/14/2013	\$	(1,260,000)	\$	5,104,187,923	Transfer of cap due to servicing transfer
									06/27/2013	\$	(20,596)	\$	5,104,167,327	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	(1,200,000)	\$	5,102,967,327	Transfer of cap due to servicing transfer
									08/15/2013	\$	(30,000)	\$	5,102,937,327	Transfer of cap due to servicing transfer
									09/16/2013	\$	(10,760,000)	\$	5,092,177,327	Transfer of cap due to servicing transfer
									09/27/2013	\$	(6,701)	\$	5,092,170,626	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	(780,000)	\$	5,091,390,626	Transfer of cap due to servicing transfer
									11/14/2013	\$	(60,000)	\$	5,091,330,626	Transfer of cap due to servicing transfer
									12/16/2013	\$	(860,000)	\$	5,090,470,626	Transfer of cap due to servicing transfer
									12/23/2013	\$	(10,569,304)	\$	5,079,901,322	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	(1,990,000)	\$	5,077,911,322	Transfer of cap due to servicing transfer
									02/13/2014	\$	(170,000)	\$	5,077,741,322	Transfer of cap due to servicing transfer
									03/14/2014	\$	(80,000)	\$	5,077,661,322	Transfer of cap due to servicing transfer
									03/26/2014	\$	(358,566)	\$	5,077,302,756	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	(4,560,000)	\$	5,072,742,756	Transfer of cap due to servicing transfer
									05/15/2014	\$	(560,000)	\$	5,072,182,756	Transfer of cap due to servicing transfer
									06/16/2014	\$	(240,000)	\$	5,071,942,756	Transfer of cap due to servicing transfer

								06/26/2014	\$	(4,070,420)	\$	5,067,872,336	Updated due to quarterly assessment and reallocation
								07/16/2014	\$	250,000	\$	5,068,122,336	Transfer of cap due to servicing transfer
								07/29/2014	\$	(8,035,053)	\$	5,060,087,283	Updated due to quarterly assessment and reallocation
								08/14/2014	\$	10,000	\$	5,060,097,283	Transfer of cap due to servicing transfer
								09/16/2014	\$	(20,000)	\$	5,060,077,283	Transfer of cap due to servicing transfer
								09/29/2014	\$	(2,607,017)	\$	5,057,470,266	Updated due to quarterly assessment and reallocation
								10/16/2014	\$	(150,000)	\$	5,057,320,266	Transfer of cap due to servicing transfer
								11/14/2014	\$	(20,000)	\$	5,057,300,266	Transfer of cap due to servicing transfer
06/19/2009	Wescom Central Credit Union	Anaheim	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	540,000	N/A				870,000	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	16,490,000	\$	17,360,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	(14,260,000)	\$	3,100,000	Updated portfolio data from servicer
								07/14/2010	\$	(1,800,000)	\$	1,300,000	Updated portfolio data from servicer
								07/30/2010	\$	1,500,000	\$	2,800,000	Updated portfolio data from servicer
								09/30/2010	\$	1,551,668	\$	4,351,668	Updated portfolio data from servicer
								01/06/2011	\$	(2)	\$	4,351,666	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(2)	\$	4,351,664	Updated due to quarterly assessment and reallocation
								05/13/2011	\$	(1,800,000)	\$	2,551,664	Transfer of cap due to servicing transfer
								06/03/2011	\$	(1,872,787)	\$	678,877	Termination of SPA
								06/14/2012	\$	990,000	\$	1,668,877	Transfer of cap due to servicing transfer
								09/27/2012	\$	372,177	\$	2,041,054	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(192)	\$	2,040,862	Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(8)	\$	2,040,854	Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(102)	\$	2,040,752	Updated due to quarterly assessment and reallocation
								07/29/2014	\$	(207)	\$	2,040,545	Updated due to quarterly assessment and reallocation
								09/29/2014	\$	(76)	\$	2,040,469	Updated due to quarterly assessment and reallocation
04/13/2011	Western Federal Credit Union	Hawthorne	CA	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	04/13/2011	\$	200,000	Transfer of cap due to servicing transfer
								06/29/2011	\$	17,687	\$	217,687	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(1)	\$	217,686	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(1)	\$	217,685	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(290)	\$	217,395	Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(10)	\$	217,385	Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(121)	\$	217,264	Updated due to quarterly assessment and reallocation
								07/29/2014	\$	(240)	\$	217,024	Updated due to quarterly assessment and reallocation
								09/29/2014	\$	(79)	\$	216,945	Updated due to quarterly assessment and reallocation
09/30/2010	Weststar Mortgage, Inc.	Woodbridge	VA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		09/30/2010	\$	45,056	Updated portfolio data from servicer
								06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(96)	\$	144,715	Updated due to quarterly assessment and reallocation
								07/29/2014	\$	(191)	\$	144,524	Updated due to quarterly assessment and reallocation
								09/29/2014	\$	(63)	\$	144,461	Updated due to quarterly assessment and reallocation
04/20/2009	Wilshire Credit Corporation	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$	366,000,000	N/A		06/12/2009	\$	87,130,000	Updated portfolio data from servicer
								09/30/2009	\$	(249,670,000)	\$	203,460,000	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	119,700,000	\$	323,160,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	52,270,000	\$	375,430,000	Updated portfolio data from servicer
								04/19/2010	\$	(10,280,000)	\$	365,150,000	Transfer of cap due to servicing transfer
								05/14/2010	\$	(1,880,000)	\$	363,270,000	Transfer of cap due to servicing transfer
								06/16/2010	\$	(286,510,000)	\$	76,760,000	Transfer of cap due to servicing transfer
								07/14/2010	\$	19,540,000	\$	96,300,000	Updated portfolio data from servicer
								07/16/2010	\$	(210,000)	\$	96,090,000	Transfer of cap due to servicing transfer
								08/13/2010	\$	(100,000)	\$	95,990,000	Transfer of cap due to servicing transfer
								09/30/2010	\$	68,565,782	\$	164,555,782	Updated portfolio data from servicer
								01/06/2011	\$	(247)	\$	164,555,535	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(294)	\$	164,555,241	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(2,779)	\$	164,552,462	Updated due to quarterly assessment and reallocation
								10/19/2011	\$	(162,895,068)	\$	1,657,394	Termination of SPA
09/23/2009	Yadkin Valley Bank	Elkin	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	240,000	N/A	7	10/02/2009	\$	300,000	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	350,000	\$	650,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	1,360,000	\$	2,010,000	Updated portfolio data from servicer
								07/14/2010	\$	(1,810,000)	\$	200,000	Updated portfolio data from servicer
								09/30/2010	\$	235,167	\$	435,167	Updated portfolio data from servicer
								01/06/2011	\$	(1)	\$	435,166	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(4)	\$	435,162	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(3)	\$	435,159	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(7)	\$	435,152	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(1)	\$	435,151	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(5)	\$	435,146	Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(2)	\$	435,144	Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(1)	\$	435,143	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(1,174)	\$	433,969	Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(43)	\$	433,926	Updated due to quarterly assessment and reallocation
								06/26/2014	\$	(507)	\$	433,419	Updated due to quarterly assessment and reallocation
								07/29/2014	\$	(1,008)	\$	432,411	Updated due to quarterly assessment and reallocation
								09/29/2014	\$	(333)	\$	432,078	Updated due to quarterly assessment and reallocation

Total Initial CAP	\$	23,831,570,000	Total CAP Adjustments	\$	5,961,220,195
		Total CAP		\$	29,792,790,195

- 1/ On July 31, 2009, the SPA with Chase Home Finance, LLC was terminated and superseded by new SPAs with J.P. Morgan Chase Bank, NA and EMC Mortgage Corporation.
- 2/ Wachovia Mortgage, FSB was merged with Wells Fargo Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to Wachovia Mortgage, FSB prior to such merger.
- 3/ This institution executed an Assignment and Assumption Agreement (a copy of which is available on www.FinancialStability.gov) with respect to all rights and obligations for the transferred loan modifications. The amount transferred is realized as a cap adjustment and not as initial cap.
- 4/ On 8/27/10, an amendment was executed to reflect a change in the legal name of the institution.
- 5/ MorEquity, Inc executed a subservicing agreement with Nationstar Mortgage, LLC, that took effect 02/01/2011. All mortgage loans including all HAMP loans were transferred to Nationstar. The remaining Adjusted Cap stated above represents the amount previously paid to MorEquity, Inc. prior to such agreement.
- 6/ The remaining Adjusted Cap stated above represents the amount paid to servicer prior to SPA termination.
- 7/ Bank of America, N.A., Home Loan Services, Inc. and Wilshire Credit Corporation were merged into BAC Home Loans Servicing, LP. and the remaining Adjusted Cap stated above represents the amount previously paid to each servicer prior to such merger.
- 8/ In April 2011, EMC Mortgage, an indirect subsidiary of JP Morgan Chase & Co, transferred the servicing of all loans to JP Morgan Chase Bank, NA. The remaining Adjusted Cap stated above represents the amount previously paid to EMC Mortgage prior to such transfer.
- 9/ RBC Bank (USA) was merged with PNC Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to RBC Bank (USA) prior to such merger.
- 10/ On July 1, 2012, Saxon Mortgage Services, Inc. ceased servicing operations by selling its mortgage servicing rights and transferring the subservicing relationships to third-party servicers. The remaining Adjusted Cap stated above represents the amount previously paid to Saxon Mortgage Services, Inc. prior to ceasing servicing operations.
- 11/ As of July,3 2012, Aurora Loan Services LLC has discontinued its servicing function and sold all remaining servicing rights to Nationstar Mortgage. The remaining Adjusted Cap stated above represents the amount previously paid to Aurora Loan Services LLC, prior to ceasing servicing operations.
- 12/ Effective September 1, 2011 Litton Loan Servicing LP was acquired by Ocwen Financial Corporation. The remaining Adjusted Cap stated above represents the amount previously paid to Litton prior to such acquisition.
- 13/ In May 2010, U.S. mortgage servicing business HomEq was sold to Ocwen Loan Servicing. The remaining Adjusted Cap stated above represents the amount previously paid to HomEq prior to such sale.
- 14/ In December 2012, Ocwen Financial Corporation completed the acquisition of Homeward Residential, Inc. The remaining Adjusted Cap stated above represents the amount previously paid to Homeward prior to such acquisition.
- 15/ Effective June, 2014, New Penn Financial LLC d/b/a Shellpoint Mortgage Servicing, a AAA servicer, completed the acquisition of Resurgent Mortgage Servicing, from Resurgent Capital Services L.P., also a AAA servicer. The Adjusted Cap of Resurgent Capital Services L.C. stated above represents the amount previously paid to Resurgent under their AAA obligati pursuant to certain Servicer Participation Agreements prior to such acquisition

\* The Cap of Incentive Payments represents the potential total amount allocated to each servicer and includes the maximum amount allotted for all payments on behalf of borrowers and payments to servicers and lenders/investors. The Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Each adjustment to the Cap is reflected under Adjustment Details.

**Supplemental Information [Not Required by EESA §114(a)]**

**Making Home Affordable Program  
Non-GSE Incentive Payments (through November 2014)**

<b>Name of Institution</b>	<b>Borrowers</b>	<b>Lenders / Investors</b>	<b>Servicer</b>	<b>Total Payments to Date</b>
21st Mortgage Corporation	\$ 427,088.69	\$ 1,264,361.11	\$ 348,342.93	\$ 2,039,792.73
Allstate Mortgage Loans & Investments, Inc	\$ 6,742.19	\$ 11,665.09	\$ 8,035.81	\$ 26,443.09
Ally Bank	\$ 168,912.84	\$ 532,523.97	\$ 66,377.33	\$ 767,814.14
Ameriana Bank	\$ 1,000.00	\$ 3,947.50	\$ -	\$ 4,947.50
Aurora Financial Group, Inc	\$ 24,689.43		\$ 27,843.67	\$ 52,533.10
Aurora Loan Services LLC	\$ 15,997,418.00	\$ 41,236,849.69	\$ 28,629,251.10	\$ 85,863,518.79
Banco Popular de Puerto Rico	\$ 77,528.32	\$ 83,888.77	\$ 45,783.08	\$ 207,200.17
Bank of America, N.A.	\$ 4,099,061.97	\$ 17,843,110.01	\$ 9,075,438.92	\$ 31,017,610.90
Bank of America, National Association	\$ 351,540,548.37	\$ 732,374,789.55	\$ 413,787,466.34	\$ 1,497,702,804.26
BankUnited	\$ 9,803,822.41	\$ 30,033,998.30	\$ 13,057,589.68	\$ 52,895,410.39
Bayview Loan Servicing LLC	\$ 19,959,288.93	\$ 42,768,398.09	\$ 23,488,500.32	\$ 86,216,187.34
Caliber Home Loans, Inc.	\$ 1,088,155.22	\$ 2,885,557.84	\$ 2,101,153.90	\$ 6,074,866.96
California Housing Finance Agency	\$ 1,000.00		\$ 1,000.00	\$ 2,000.00
Carrington Mortgage Services, LLC	\$ 14,088,716.18	\$ 34,792,608.54	\$ 22,648,800.51	\$ 71,530,125.23
CCO Mortgage, a division of RBS Citizens NA	\$ 2,944,977.99	\$ 6,767,139.08	\$ 4,493,139.81	\$ 14,205,256.88
Central Florida Educators Federal Credit Union	\$ 160,654.28	\$ 253,367.41	\$ 280,819.66	\$ 694,841.35
Cheviot Savings Bank	\$ 2,000.00	\$ 1,641.94	\$ 2,000.00	\$ 5,641.94
CitiMortgage Inc	\$ 84,942,586.45	\$ 282,937,850.86	\$ 121,135,783.76	\$ 489,016,221.07
Citizens First National Bank	\$ 27,229.56	\$ 67,847.26	\$ 46,729.55	\$ 141,806.37
ClearSpring Loan Services, Inc.	\$ 243,469.32	\$ 511,766.32	\$ 395,647.42	\$ 1,150,883.06
Columbia Bank	\$ 2,916.67	\$ 12,841.53	\$ 3,000.00	\$ 18,758.20
Community Credit Union of Florida	\$ 3,000.00	\$ 4,631.53	\$ 5,000.00	\$ 12,631.53
CUC Mortgage Corporation	\$ 67,979.61	\$ 181,756.21	\$ 105,417.28	\$ 355,153.10
Desjardins Bank	\$ 1,000.00	\$ 5,810.48	\$ 1,000.00	\$ 7,810.48
DuPage Credit Union	\$ 8,542.42	\$ 34,068.03	\$ 15,442.42	\$ 58,052.87
EMC Mortgage Corporation	\$ 7,569,459.20	\$ 11,592,937.05	\$ 16,279,383.05	\$ 35,441,779.30
Fay Servicing, LLC	\$ 3,172,515.68	\$ 8,204,077.72	\$ 2,765,814.64	\$ 14,142,408.04

FCI Lender Services, Inc.	\$ 39,909.09	\$ 89,563.79	\$ 41,612.38	\$ 171,085.26
Fidelity Homestead Savings Bank	\$ 7,000.00	\$ 14,231.24	\$ 15,400.00	\$ 36,631.24
FIRST BANK	\$ 1,200,251.89	\$ 2,405,129.74	\$ 1,598,840.38	\$ 5,204,222.01
First Citizens Bank & Trust Company	\$ 916.67	\$ -	\$ -	\$ 916.67
First Keystone Bank	\$ 2,775.62	\$ 3,423.27	\$ 8,717.90	\$ 14,916.79
First Mortgage Corporation	\$ 2,916.67		\$ 3,000.00	\$ 5,916.67
Florida Community Bank, NA	\$ 6,750.00	\$ 6,588.41	\$ 7,000.00	\$ 20,338.41
Franklin Credit Management Corporation	\$ 342,554.37	\$ 658,317.58	\$ 743,023.67	\$ 1,743,895.62
Franklin Savings	\$ 1,750.00	\$ 3,864.59	\$ 4,000.00	\$ 9,614.59
Fresno County Federal Credit Union	\$ 3,833.34	\$ 13,204.31	\$ 7,916.67	\$ 24,954.32
Glass City Federal Credit Union	\$ 4,000.00	\$ 2,473.84	\$ 6,000.00	\$ 12,473.84
GMAC Mortgage, LLC	\$ 62,964,140.23	\$ 148,787,017.72	\$ 96,858,314.43	\$ 308,609,472.38
Great Lakes Credit Union	\$ 15,229.10	\$ 26,136.38	\$ 23,095.76	\$ 64,461.24
Greater Nevada Mortgage Services	\$ 96,261.83	\$ 191,954.06	\$ 116,518.91	\$ 404,734.80
Green Tree Servicing LLC	\$ 5,438,523.46	\$ 40,112,122.94	\$ 13,424,846.95	\$ 58,975,493.35
Gregory Funding, LLC	\$ 110,976.61	\$ 261,467.33	\$ 99,552.48	\$ 471,996.42
Guaranty Bank	\$ 916.67		\$ 1,000.00	\$ 1,916.67
Heartland Bank & Trust Company	\$ 4,896.21	\$ 11,907.00	\$ 3,812.88	\$ 20,616.09
Hillsdale County National Bank	\$ 38,968.62	\$ 50,561.78	\$ 57,400.46	\$ 146,930.86
Home Loan Services, Inc.	\$ 169,857.80	\$ 2,440,767.73	\$ 3,698,606.99	\$ 6,309,232.52
Home Servicing, LLC	\$ 12,283.72	\$ 26,379.48	\$ 12,783.72	\$ 51,446.92
HomEqServicing	\$ -	\$ 3,036,319.34	\$ 5,272,500.00	\$ 8,308,819.34
HomeStar Bank and Financial Services	\$ 1,916.66	\$ 5,572.90	\$ 5,833.34	\$ 13,322.90
Homeward Residential, Inc.	\$ 51,759,481.72	\$ 133,893,684.23	\$ 94,837,607.23	\$ 280,490,773.18
Horicon Bank	\$ 10,181.80	\$ 22,966.56	\$ 13,169.53	\$ 46,317.89
Iberiabank	\$ -	\$ 10,502.00	\$ 15,000.00	\$ 25,502.00
IBM Southeast Employees' Federal Credit Union	\$ 9,000.00	\$ 23,589.08	\$ 16,000.00	\$ 48,589.08
IC Federal Credit Union	\$ 27,333.34	\$ 53,854.45	\$ 40,200.00	\$ 121,387.79
Idaho Housing and Finance Association	\$ 27,648.42	\$ 31,173.15	\$ 32,025.20	\$ 90,846.77
James B.Nutter and Company	\$ 14,047.18		\$ 15,323.00	\$ 29,370.18
JPMorgan Chase Bank, N.A.	\$ 354,449,438.90	\$ 1,012,443,115.96	\$ 445,546,278.64	\$ 1,812,438,833.50
Kondaur Capital Corporation	\$ 2,000.00	\$ 9,805.11	\$ 15,400.00	\$ 27,205.11
Lake City Bank	\$ 10,878.50	\$ 12,409.11	\$ 23,196.44	\$ 46,484.05
Lake National Bank	\$ 3,000.00	\$ 3,651.45	\$ 4,000.00	\$ 10,651.45

LenderLive Network, Inc	\$ (22,500.01)	\$ -	\$ (29,483.35)	\$ (51,983.36)
Litton Loan Servicing, LP	\$ 13,441,220.42	\$ 35,353,125.99	\$ 27,530,413.93	\$ 76,324,760.34
Los Alamos National Bank	\$ 42,424.17	\$ 48,511.70	\$ 59,087.67	\$ 150,023.54
M&T Bank	\$ 303,704.97	\$ 1,332.31	\$ 304,872.16	\$ 609,909.44
Marix Servicing LLC	\$ 352,195.77	\$ 970,196.74	\$ 839,632.77	\$ 2,162,025.28
Marsh Associates, Inc.	\$ 9,687.97		\$ 10,649.38	\$ 20,337.35
Midland Mortgage Co.	\$ 14,720,559.05	\$ 2,048,503.59	\$ 16,252,929.84	\$ 33,021,992.48
Midwest Community Bank	\$ 1,000.00	\$ 1,817.60	\$ 2,000.00	\$ 4,817.60
Mission Federal Credit Union	\$ 90,431.25	\$ 233,642.09	\$ 126,981.25	\$ 451,054.59
MorEquity, Inc.	\$ 345,841.21	\$ 2,305,003.00	\$ 1,977,320.74	\$ 4,628,164.95
Mortgage Center LLC	\$ 215,939.63	\$ 344,932.72	\$ 376,275.04	\$ 937,147.39
Mortgage Investors Group	\$ 4,916.67	\$ -	\$ 2,916.67	\$ 7,833.34
National City Bank	\$ 5,399,355.89	\$ 13,663,167.36	\$ 7,759,474.53	\$ 26,821,997.78
Nationstar Mortgage LLC	\$ 71,779,765.45	\$ 199,839,992.70	\$ 93,652,119.43	\$ 365,271,877.58
Navy Federal Credit Union	\$ 882,602.81	\$ 2,230,973.77	\$ 1,568,306.24	\$ 4,681,882.82
New Penn Financial, LLC dba Shellpoint Mortgage Ser	\$ 455,816.99	\$ 902,729.41	\$ 359,282.46	\$ 1,717,828.86
New York Community Bank	\$ 13,344.17	\$ 34,310.37	\$ 22,003.56	\$ 69,658.10
Oakland Municipal Credit Union	\$ -	\$ 3,568.11	\$ 6,500.00	\$ 10,068.11
Ocwen Loan Servicing, LLC	\$ 254,045,540.16	\$ 949,048,293.97	\$ 323,656,903.72	\$ 1,526,750,737.85
OneWest Bank	\$ 63,707,374.67	\$ 218,143,832.02	\$ 87,935,724.74	\$ 369,786,931.43
ORNL Federal Credit Union	\$ 22,764.14	\$ 41,301.23	\$ 51,817.74	\$ 115,883.11
Park View Federal Savings Bank	\$ 11,000.00	\$ 23,936.55	\$ 19,000.00	\$ 53,936.55
Pathfinder Bank	\$ 7,417.47	\$ 10,957.64	\$ 24,506.84	\$ 42,881.95
PennyMac Loan Services, LLC	\$ 8,061,571.68	\$ 26,987,671.03	\$ 10,633,334.20	\$ 45,682,576.91
PHH Mortgage Corporation	\$ 59,072.11	\$ 91,640.93	\$ 54,620.02	\$ 205,333.06
Plaza Home Mortgage, Inc	\$ 4,916.67	\$ -	\$ 3,000.00	\$ 7,916.67
PNC Bank, National Association	\$ 230,145.95	\$ 1,328,863.13	\$ 615,250.00	\$ 2,174,259.08
Purdue Federal Credit Union	\$ 3,000.00	\$ 2,717.07	\$ 4,000.00	\$ 9,717.07
Quantum Servicing Corporation	\$ 133,393.34	\$ 332,061.47	\$ 179,984.09	\$ 645,438.90
Quicken Loans, Inc.	\$ 7,000.00	\$ -	\$ 6,000.00	\$ 13,000.00
Residential Credit Solutions, Inc.	\$ 3,059,938.43	\$ 7,986,351.65	\$ 3,644,015.39	\$ 14,690,305.47
Resurgent Capital Services L.P.	\$ 708,326.40	\$ 1,696,730.62	\$ 797,664.52	\$ 3,202,721.54
RG Mortgage	\$ 164,852.94	\$ 227,582.28	\$ 401,333.81	\$ 793,769.03
RoundPoint Mortgage Servicing Corporation	\$ 354,035.77	\$ 800,601.04	\$ 586,548.15	\$ 1,741,184.96



Rushmore Loan Management Services LLC	\$ 2,992,572.58	\$ 6,222,303.28	\$ 1,369,961.79	\$ 10,584,837.65
Saxon Mortgage Services Inc	\$ 19,655,074.77	\$ 41,738,413.24	\$ 39,413,598.23	\$ 100,807,086.24
Schools Financial Credit Union	\$ 30,166.70	\$ 68,339.35	\$ 39,500.00	\$ 138,006.05
Scotiabank de Puerto Rico	\$ 625,639.87	\$ 794,155.71	\$ 417,008.60	\$ 1,836,804.18
Select Portfolio Servicing, Inc.	\$ 114,178,981.77	\$ 235,481,886.54	\$ 142,974,363.07	\$ 492,635,231.38
Selene Finance, LP	\$ 379,434.90	\$ 522,886.59	\$ 359,942.14	\$ 1,262,263.63
Seneca Mortgage Servicing LLC	\$ 58,054.33	\$ 252,440.23	\$ 124,774.66	\$ 435,269.22
Servis One, Inc., dba BSI Financial Services, Inc.	\$ 2,480,666.30	\$ 5,045,798.41	\$ 1,817,166.62	\$ 9,343,631.33
ShoreBank	\$ 49,915.10	\$ 153,906.17	\$ 143,165.10	\$ 346,986.37
Silver State Schools Credit Union	\$ 40,355.90	\$ 176,298.89	\$ 69,189.24	\$ 285,844.03
SN Servicing Corporation	\$ 6,345.26	\$ 4,431.92	\$ 8,617.16	\$ 19,394.34
Specialized Loan Servicing LLC	\$ 13,006,881.05	\$ 26,962,837.81	\$ 18,089,789.81	\$ 58,059,508.67
Statebridge Company, LLC	\$ 41,093.71	\$ 144,010.75	\$ 51,360.12	\$ 236,464.58
Sterling Savings Bank	\$ 243,167.15	\$ 504,279.94	\$ 372,927.09	\$ 1,120,374.18
SunTrust Mortgage, Inc	\$ 65,705.00	\$ 2,124.10	\$ 39,105.88	\$ 106,934.98
Technology Credit Union	\$ 64,000.00	\$ 228,857.95	\$ 77,816.67	\$ 370,674.62
The Bryn Mawr Trust Company	\$ 13,316.16	\$ 17,406.85	\$ 8,435.80	\$ 39,158.81
The Golden 1 Credit Union	\$ 433,886.46	\$ 1,247,153.28	\$ 678,123.72	\$ 2,359,163.46
U.S. Bank National Association	\$ 17,496,943.00	\$ 38,840,617.54	\$ 26,770,479.86	\$ 83,108,040.40
United Bank	\$ 2,916.67	\$ 2,651.90	\$ 6,600.00	\$ 12,168.57
United Bank Mortgage Corporation	\$ 49,744.11	\$ 88,460.69	\$ 62,706.85	\$ 200,911.65
Urban Partnership Bank	\$ 179,696.95	\$ 363,712.41	\$ 135,918.87	\$ 679,328.23
Urban Trust Bank	\$ 2,000.00	\$ 6,887.73	\$ 1,000.00	\$ 9,887.73
ViewPoint Bank	\$ -	\$ 1,420.28	\$ -	\$ 1,420.28
Wachovia Mortgage, FSB	\$ -	\$ 76,889.58	\$ 162,000.00	\$ 238,889.58
Wells Fargo Bank, N.A.	\$ 315,533,722.45	\$ 839,145,357.05	\$ 416,439,064.74	\$ 1,571,118,144.24
Wescom Central Credit Union	\$ 303,926.48	\$ 868,143.68	\$ 312,225.08	\$ 1,484,295.24
Western Federal Credit Union	\$ 22,333.34	\$ 58,335.11	\$ 22,916.67	\$ 103,585.12
Wilshire Credit Corporation	\$ -	\$ 490,394.10	\$ 1,167,000.00	\$ 1,657,394.10
Yadkin Valley Bank	\$ 31,522.98	\$ 36,510.56	\$ 50,372.98	\$ 118,406.52
<b>Grand Total</b>	<b>\$ 1,919,814,661.28</b>	<b>\$ 5,223,310,448.14</b>	<b>\$ 2,552,002,854.43</b>	<b>\$ 9,695,127,963.85</b>

**Housing Finance Agency Innovation Fund for the Hardest Hit Housing Markets  
Hardest Hit Funds (HHF) Program**

Note	Date	Seller			Transaction Type	Investment Description	Initial Investment Amount	Additional Investment Amount	Investment Amount <sup>1</sup>	Pricing Mechanism
		Name of Institution	City	State						
	6/23/2010	Nevada Affordable Housing Assistance Corporation	Reno	NV	Purchase	Financial Instrument for HHF Program	\$ 102,800,000	-	\$ 194,026,240	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 34,056,581		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 57,169,659		N/A
	6/23/2010	CalHFA Mortgage Assistance Corporation	Sacramento	CA	Purchase	Financial Instrument for HHF Program	\$ 699,600,000	-	\$ 1,975,334,096	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 476,257,070		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 799,477,026		N/A
	6/23/2010	Florida Housing Finance Corporation	Tallahassee	FL	Purchase	Financial Instrument for HHF Program	\$ 418,000,000	-	\$ 1,057,839,136	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 238,864,755		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 400,974,381		N/A
	6/23/2010	Arizona (Home) Foreclosure Prevention Funding Corporation	Phoenix	AZ	Purchase	Financial Instrument for HHF Program	\$ 125,100,000	-	\$ 267,766,006	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 142,666,006		N/A
	6/23/2010	Michigan Homeowner Assistance Nonprofit Housing Corporation	Lansing	MI	Purchase	Financial Instrument for HHF Program	\$ 154,500,000	-	\$ 498,605,738	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 128,461,559		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 215,644,179		N/A
	8/3/2010	North Carolina Housing Finance Agency	Raleigh	NC	Purchase	Financial Instrument for HHF Program	\$ 159,000,000	-	\$ 482,781,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 120,874,221		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 202,907,565		N/A
	8/3/2010	Ohio Homeowner Assistance LLC	Columbus	OH	Purchase	Financial Instrument for HHF Program	\$ 172,000,000	-	\$ 570,395,099	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 148,728,864		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 249,666,235		N/A
	8/3/2010	Oregon Affordable Housing Assistance Corporation	Salem	OR	Purchase	Financial Instrument for HHF Program	\$ 88,000,000	-	\$ 220,042,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 49,294,215		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 82,748,571		N/A
	8/3/2010	Rhode Island Housing and Mortgage Finance Corporation	Providence	RI	Purchase	Financial Instrument for HHF Program	\$ 43,000,000	-	\$ 79,351,573	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 13,570,770		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 22,780,803		N/A
	8/3/2010	SC Housing Corp	Columbia	SC	Purchase	Financial Instrument for HHF Program	\$ 138,000,000	-	\$ 295,431,547	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 58,772,347		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 98,659,200		N/A
	9/23/2010	Alabama Housing Finance Authority	Montgomery	AL	Purchase	Financial Instrument for HHF Program	\$ 60,672,471	-	\$ 162,521,345	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 101,848,874		N/A
	9/23/2010	Kentucky Housing Corporation	Frankfort	KY	Purchase	Financial Instrument for HHF Program	\$ 55,588,050	-	\$ 148,901,875	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 93,313,825		N/A
	9/23/2010	Mississippi Home Corporation	Jackson	MS	Purchase	Financial Instrument for HHF Program	\$ 38,036,950	-	\$ 101,888,323	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 63,851,373		N/A
	9/23/2010	GHFA Affordable Housing, Inc.	Atlanta	GA	Purchase	Financial Instrument for HHF Program	\$ 126,650,987	-	\$ 339,255,819	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 212,604,832		N/A
	9/23/2010	Indiana Housing and Community Development Authority	Indianapolis	IN	Purchase	Financial Instrument for HHF Program	\$ 82,762,859	-	\$ 221,694,139	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 138,931,280		N/A
	9/23/2010	Illinois Housing Development Authority	Chicago	IL	Purchase	Financial Instrument for HHF Program	\$ 166,352,726	-	\$ 445,603,557	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 279,250,831		N/A
	9/23/2010	New Jersey Housing and Mortgage Finance Agency	Trenton	NJ	Purchase	Financial Instrument for HHF Program	\$ 112,200,637	-	\$ 300,548,144	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 188,347,507		N/A
	9/23/2010	District of Columbia Housing Finance Agency	Washington	DC	Purchase	Financial Instrument for HHF Program	\$ 7,726,678	-	\$ 20,697,198	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 12,970,520		N/A
	9/23/2010	Tennessee Housing Development Agency	Nashville	TN	Purchase	Financial Instrument for HHF Program	\$ 81,128,260	-	\$ 217,315,593	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 136,187,333		N/A

**TOTAL INVESTMENT AMOUNT**      \$ 7,600,000,000

1/ The purchase will be incrementally funded up to the investment amount  
2/ On 9/23/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.  
3/ On 9/29/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

**FHA SHORT REFINANCE PROGRAM**

Footnote	Date	Seller			Transaction Type	Investment Description	Initial Investment Amount	Investment Adjustments	Investment Amount	Pricing Mechanism
		Name	City	State						
1	9/3/2010	Citigroup, Inc.	New York	NY	Purchase	Facility Purchase Agreement	\$ 8,117,000,000	-	\$ 1,025,000,000	N/A
2	3/4/2013						-	\$ (7,092,000,000)		N/A
								<b>TOTAL INVESTMENT AMOUNT</b>	<b><u>\$ 1,025,000,000</u></b>	

1/ On September 3, 2010, the U.S. Department of the Treasury and Citibank, N.A. entered into a facility purchase agreement (the "L/C Facility Agreement"), which allowed Treasury to demand from Citigroup the issuance of an up to \$8 billion, 10-year letter of credit (the "L/C"). Treasury will increase availability under the L/C incrementally in proportion to the mortgages refinanced under the FHA Short Refinance program during the eligibility period. After that time, the amount of the L/C will be capped at the then-current level. Under the terms of the L/C Facility Agreement, Treasury could incur fees for the availability and usage of the L/C up to a maximum amount of \$117 million.

2/ On March 4, 2013, the U.S. Department of the Treasury and Citibank, N.A. entered into Amendment No. 1 to the L/C Facility Agreement, which reduced the maximum amount of the L/C from \$8 billion to \$1 billion; extends by two years the period of time Treasury has to increase the L/C to cover new loans that are entered into the program; and modified the fee structure paid to Citibank, N.A. Based on this new fee structure and the lower L/C, Treasury expects that the fees incurred for the availability and usage of the L/C will not exceed \$25 million.

U.S. Treasury Department  
Office of Financial Stability

Troubled Asset Relief Program

Projected Costs and Liabilities [Section 105(a)(3)(E)]

For Period Ending November 30, 2014

Type of Expense/Liability	Amount
None	

**Note:** Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup was terminated on December 23, 2009.

U.S. Treasury Department  
Office of Financial Stability

Troubled Asset Relief Program

Programmatic Operating Expenses [Section 105(a)(3)(F)]

For Period Ending November 30, 2014

Type of Expense	Amount
Compensation for financial agents and legal firms	<b>\$1,112,316,594</b>

**U.S. Treasury Department  
Office of Financial Stability**

**Troubled Asset Relief Program**

**Description of Vehicles Established [Section 105(a)(3)(H)]**

**For Period Ending November 30, 2014**

Date	Vehicle	Description
	None	



### HAMP Application Activity by Servicer<sup>1</sup> As of October 2014

Servicer Name	Activity in October 2014				Program-to-Date			
	# Requests Received <sup>2</sup>	# Requests Processed <sup>3</sup>	# Requests Approved <sup>4</sup>	# Requests Denied <sup>5</sup>	# Requests Received <sup>2</sup>	# Requests Processed <sup>3</sup>	# Requests Approved <sup>4</sup>	# Requests Denied <sup>5</sup>
Bank of America, NA	13,724	13,371	606	12,765	1,423,651	1,407,916	580,260	827,656
BankUnited	38	27	14	13	9,926	9,668	4,780	4,888
Bayview Loan Servicing, LLC	1,632	293	82	211	47,654	40,192	12,982	27,210
Carrington Mortgage Services, LLC	3,139	1,945	108	1,837	90,431	84,170	24,953	59,217
CCO Mortgage, a division of RBS Citizens NA	575	683	41	642	31,375	30,607	6,306	24,301
CitiMortgage Inc	3,890	3,724	521	3,203	551,258	535,726	229,801	305,925
Green Tree Servicing LLC	1,249	1,300	514	786	102,275	99,042	39,086	59,956
JPMorgan Chase Bank, NA	7,393	3,292	841	2,451	1,570,550	1,545,558	445,454	1,100,104
Nationstar Mortgage LLC	9,099	9,209	1,695	7,514	464,447	452,718	96,106	356,612
Navy Federal Credit Union	204	214	27	187	12,253	11,792	2,214	9,578
Ocwen Loan Servicing, LLC	18,218	12,693	4,287	8,406	917,089	883,566	158,702	724,864
OneWest Bank	339	201	47	154	384,524	384,214	102,755	281,459
ORNL Federal Credit Union	6	6	-	6	622	622	53	569
PennyMac Loan Services, LLC	295	310	59	251	22,499	21,808	6,168	15,640
PNC Bank, National Association	19	36	2	34	1,099	1,031	54	977
PNC Mortgage <sup>6</sup>	481	480	75	405	43,322	43,297	28,020	15,277
Residential Credit Solutions, Inc.	336	348	16	332	19,532	19,439	2,197	17,242
Select Portfolio Servicing, Inc.	6,926	2,920	1,193	1,727	192,081	173,660	103,512	70,148
Specialized Loan Servicing LLC	2,307	2,450	790	1,660	66,847	64,589	11,175	53,414
U.S. Bank National Association	1,490	1,904	185	1,719	134,238	132,174	44,798	87,376
Wells Fargo Bank, NA	8,823	9,536	1,507	8,029	1,458,622	1,446,496	429,275	1,017,221
Other Servicers <sup>7</sup>	-	-	-	-	170,842	170,842	106,111	64,731
<b>TOTAL</b>	<b>80,183</b>	<b>64,942</b>	<b>12,610</b>	<b>52,332</b>	<b>7,715,137</b>	<b>7,559,127</b>	<b>2,434,762</b>	<b>5,124,365</b>

<sup>1</sup> This report is sourced from the Monthly Servicer Survey of select servicers participating in MHA under a Servicer Participation Agreement. All data present in this report reflects what is provided by servicers participating in the survey and is not separately validated by Treasury. Servicers regularly perform evaluation and refinement of reporting, which can lead to updating Program-to-Date results.

In 2013, the Bureau of Consumer Financial Protection (CFPB) issued new mortgage servicing rules under the Real Estate Settlement Procedures Act (Regulation X). These rules, which became effective on January 10, 2014, may impact servicer processes for evaluation of requests for assistance under MHA. As a result, servicers' reporting of Requests Received, Requests Processed, and Requests Denied (defined below) may include all mortgage modification requests. Previously, servicer reporting for these categories included only requests that met basic HAMP eligibility criteria. Due to the ongoing implementation of the mortgage servicing rules and refinement of reporting, some servicers have updated Program-to-Date results to better reflect HAMP Application Activity.

From time to time, a servicer's current month's cumulative results may not equal the sum of that servicer's prior month's cumulative results and current month's activity; this may be due to servicing transfers or servicer corrections to prior reporting. Note that Requests Processed, Requests Approved, and Requests Denied in any given month may be related to Requests Received in prior months.

<sup>2</sup> "Requests Received" is the total number of mortgage modification requests received, as reported by servicers. Cumulative Requests Received include all mortgage modification requests received since implementation of Supplemental Directive 10-02, effective June 1, 2010, and any requests that were approved for a trial modification prior to implementation of such guidance. As noted in Footnote 1 above, some servicers may include all mortgage modification requests received, whereas they previously included only requests that met basic HAMP eligibility criteria.

<sup>3</sup> "Requests Processed" is the sum of Requests Approved and Requests Denied, defined below.

<sup>4</sup> "Requests Approved" is the total number of mortgage modification requests approved for a trial modification under HAMP and trial offers sent to the borrowers, as reported by servicers. Note that all Requests Approved do not become Active Trials because some borrowers do not accept the trial or fail to make the first trial payment.

<sup>5</sup> "Requests Denied" is the total number of mortgage modification requests not approved for a trial modification under HAMP and the decision communicated to the borrower by the servicer in accordance with program guidance, as reported by servicers. Cumulative Requests Denied include all mortgage modification requests denied and communicated to the borrower by the servicer since implementation of Supplemental Directive 10-02, effective June 1, 2010; servicers do not report Requests Denied prior to then as relevant data is incomplete. Figures include HAMP mortgage modification requests denied due to insufficient documentation, failure to meet basic eligibility criteria, and/or other reasons.

<sup>6</sup> Formerly National City Bank.

<sup>7</sup> Includes servicers that are no longer actively participating in the survey process or those whose Servicer Participation Agreement has been terminated. These servicers no longer submit a survey, and their results only reflect previous periods when the survey questions were not as extensive as current surveys (e.g. #Requests Denied was not a component of earlier surveys).