

The Office of Financial Stability (OFS) has updated the format of the Transactions Report for the CPP. These changes are identified below. The updated format is designed to make the report easier to read and better represent some of the transactions that have occurred in the TARP program. Major changes are highlighted below using a copy of each version of the report.

- Each row represents a transaction and has a corresponding date. The date represents the date Treasury received or disbursed funds and may differ slightly from the settlement date (i.e. pre-payments).
- Original Investment Type – original investment made by OFS. Subsequent capitalizations and other events are detailed in the footnotes.
- Original Investment amount – the disbursement made by OFS for the original investment. Institutions that had multiple disbursements have separate lines based on the date funds were disbursed.
- Pricing Mechanism – all investments were priced at par, as indicated in note 1.
- Capital Repayment / Disposition / Auction – includes gross capital repayments, auction proceeds, exchanges into CDCI, and SBLF funding's. In addition, for sales and auctions, the number of shares sold and average price are detailed.
- Remaining Investment and Disposition Investment Description – these can be determined based on the investment status (item 9 below) and detailed transactions for a given institution.
- Final Disposition Proceeds and footnote 16 – see item 6 above.
- Total Cash Back – represents all cash collected from an institution including repayments of all types, dividends & interest, warrant proceeds, and any gain (minus expenses).
- Investment Status – gives the current status of the institution (i.e. Full investment outstanding; warrants not outstanding, Full investment outstanding; warrants outstanding, Redeemed, in full; warrants not outstanding, Redeemed, in full; warrants outstanding, Redeemed, in part; warrants outstanding, Sold, in full; warrants not outstanding, Sold, in full; warrants outstanding, Sold, in part; warrants outstanding, Currently not collectible, Exited bankruptcy/receivership).
- (Fee) - includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- (Realized Loss) / (Write-off) - any realized loss or write-off on a sale or auction for an institution.
- Gain – any gain on a sale or auction for an institution.

Footnote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>3</sup>	Capital Repayment/Disposition/Auction <sup>4,5</sup>				(Realized Loss)/(Write-off)	Gain <sup>7</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>8</sup>	Shares	Avg. Price			Amount	Shares
1b	Bank of America Corporation	Charlotte	NC	12/9/2009	Preferred Stock w/ Warrants	\$ 15,000,000.00	\$ 0	\$ 15,000,000.00	Redeemed, in full								
11, 23 - 24	The Bank of New York Mellon Corporation	New York	NY	6/17/2009	Preferred Stock w/ Warrants	\$ 3,000,000.00	\$ 0	\$ 3,000,000.00	Redeemed, in full								
49	Citigroup Inc.	New York	NY	**	Common Stock w/ Warrants	\$ 25,000,000.00	\$ 0	\$ 25,000,000.00	Warrants outstanding								
10/28/2008	The Goldman Sachs Group, Inc.	New York	NY	6/17/2009	Preferred Stock w/ Warrants	\$ 10,000,000.00	\$ 0	\$ 10,000,000.00	Warrants								
10/28/2008	JPMorgan Chase & Co.	New York	NY	6/17/2009	Preferred Stock w/ Warrants	\$ 25,000,000.00	\$ 0	\$ 25,000,000.00	Warrants								
10/28/2008	Morgan Stanley	New York	NY	6/17/2009	Preferred Stock w/ Warrants	\$ 10,000,000.00	\$ 0	\$ 10,000,000.00	Warrants								
10/28/2008	State Street Corporation	Boston	MA	6/17/2009	Preferred Stock w/ Warrants	\$ 2,000,000.00	\$ 0	\$ 2,000,000.00	Warrants								
10/28/2008	Wells Fargo & Company	San Francisco	CA	12/23/2009	Preferred Stock w/ Warrants	\$ 25,000,000.00	\$ 0	\$ 25,000,000.00	Warrants								
14	Bank of Commerce Holdings	Redding	CA	9/27/2011	Preferred Stock w/ Warrants	\$ 17,000,000.00	\$ 0	\$ 17,000,000.00	Warrants								
11/14/2008	1st FS Corporation	Hendersonville	NC	6/17/2009	Preferred Stock w/ Warrants	\$ 16,369,000.00	\$ 0	\$ 16,369,000.00	Warrants								
11/14/2008	UCBH Holdings, Inc.	San Francisco	CA	6/17/2009	Preferred Stock w/ Warrants	\$ 298,737,000.00	\$ 0	\$ 298,737,000.00	Warrants								
11/14/2008	Northern Trust Corporation	Chicago	IL	6/17/2009	Preferred Stock w/ Warrants	\$ 1,576,000,000.00	\$ 0	\$ 1,576,000,000.00	Warrants								
11/14/2008	SunTrust Banks, Inc.	Atlanta	GA	3/30/2011	Preferred Stock w/ Warrants	\$ 3,500,000,000.00	\$ 0	\$ 3,500,000,000.00	Warrants								
28, 72 - 74	Broadway Financial Corporation	Los Angeles	CA	6/17/2009	Preferred Stock	\$ 9,000,000.00	\$ 0	\$ 9,000,000.00	Warrants								
11/14/2008	Washington Federal, Inc.	Seattle	WA	5/27/2009	Preferred Stock w/ Warrants	\$ 200,000,000.00	\$ 0	\$ 200,000,000.00	Warrants								

OLD FORMAT

NEW FORMAT

Final warrant (and exercised warrant) proceeds.