The Office of Financial Stability (OFS) has updated the format of the Transactions Report for the CPP. These changes are identified below. The updated format is designed to make the report easier to read and better represent some of the transactions that have occurred in the TARP program. Major changes are highlighted below using a copy of each version of the report.

1. Each row represents a transaction and has a corresponding date. The date represents the date Treasury received or disbursed funds and may differ slightly from the settlement date (i.e., pre-payments).

2. Original Investment Type – original investment made by OFS. Subsequent capitalizations and other events are detailed in the footnotes.

3. Original Investment amount – the disbursement made by OFS for the original investment. Institutions that had multiple disbursements have separate lines based on the date funds were disbursed.

4. Pricing Mechanism – all investments were priced at par, as indicated in note 1.

5. Capital Repayment / Disposition / Auction – includes gross capital repayments, auction proceeds, exchanges into CDCI, and SBLF funding’s. In addition, for sales and auctions, the number of shares sold and average price are detailed.

6. Remaining Investment and Disposition Investment Description – these can be determined based on the investment status (item 9 below) and detailed transactions for a given institution.

7. Final Disposition Proceeds and footnote 16 – see item 6 above.

8. Total Cash Back – represents all cash collected from an institution including repayments of all types, dividends & interest, warrant proceeds, and any gain (minus expenses).

9. Investment Status – gives the current status of the institution (i.e., Full investment outstanding; warrants not outstanding, Full investment outstanding; warrants outstanding, Redeemed, in full; warrants outstanding, Redeemed, in part; warrants outstanding, Sold, in full; warrants outstanding, Sold, in part; warrants outstanding, Currently not collectible, Exit bankruptcy/receivership).

10. (Fee) - includes: (i) placement fees in private auctions of a CPP issuer’s securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of $50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.

11. (Realized Loss) / (Write-off) - any realized loss or write-off on a sale or auction for an institution.

12. Gain – any gain on a sale or auction for an institution.