

US TREASURY FINANCING SCHEDULE FOR 1st QUARTER 2014
BILLIONS OF DOLLARS

| ISSUE | ANNOUNCEMENT | AUCTION | SETTLEMENT | OFFERED | | | | MATURING | NEW |
|---|--------------|---------|------------|---------|----------------|-------|-------|-------------------|---------------|
| | DATE | DATE | DATE | 4-WK | 3-MO | 6-MO | 12-MO | AMOUNT | MONEY |
| 4-WEEK AND 3&6&12 MO BILLS | 12/26 | 12/30 | 1/2 | 35.00 | 31.00 | 28.00 | | 85.00 | 9.00 |
| | 1/2 | 1/6 | 1/9 | 30.00 | 31.00 | 28.00 | | 120.00 | -31.00 |
| | 1/9 | 1/13 | 1/16 | 30.00 | 31.00 | 28.00 | 20.00 | 95.00 | 14.00 |
| | 1/16 | 1/20 | 1/23 | 30.00 | 31.00 | 28.00 | | 95.00 | -6.00 |
| | 1/23 | 1/27 | 1/30 | 30.00 | 31.00 | 28.00 | | 94.00 | -5.00 |
| | 1/30 | 2/3 | 2/6 | 30.00 | 31.00 | 28.00 | | 114.00 | -25.00 |
| | 2/6 | 2/10 | 2/13 | 30.00 | 31.00 | 28.00 | 20.00 | 89.00 | 20.00 |
| | 2/13 | 2/17 | 2/20 | 35.00 | 31.00 | 28.00 | | 88.00 | 6.00 |
| | 2/20 | 2/24 | 2/27 | 35.00 | 31.00 | 28.00 | | 87.00 | 7.00 |
| | 2/27 | 3/3 | 3/6 | 35.00 | 31.00 | 28.00 | | 111.00 | -17.00 |
| | 3/6 | 3/10 | 3/13 | 35.00 | 31.00 | 28.00 | 21.00 | 86.00 | 29.00 |
| | 3/13 | 3/17 | 3/20 | 35.00 | 31.00 | 28.00 | | 91.00 | 3.00 |
| | 3/20 | 3/24 | 3/27 | 35.00 | 31.00 | 28.00 | | 91.00 | 3.00 |
| | | | | | <u>1253.00</u> | | | <u>1246.00</u> | <u>7.00</u> |
| CASH MANAGEMENT BILLS | | | | | | | | | |
| 64-DAY BILL | | 2/11 | 2/12 | | 40.00 | | | | 25.00 |
| | Matures 4/18 | | | | | | | | |
| 64-DAY BILL | | 2/18 | 2/19 | | 35.00 | | | | 20.00 |
| | Matures 4/25 | | | | | | | | |
| 40-DAY BILL | | 3/4 | 3/5 | | 30.00 | | | | 20.00 |
| | Matures 4/15 | | | | | | | | |
| | | | | | | | | CMB Funds: | <u>65.00</u> |
| COUPONS | | | | | | | | | |
| | | | | | | | | | CHANGE |
| 3-year Note | 1/2 | 1/7 | 1/15 | | 30.00 | 0.00 | | | |
| 10-year Note ® | 1/2 | 1/8 | 1/15 | | 21.00 | 0.00 | | | |
| 30-year Bond ® | 1/2 | 1/9 | 1/15 | | 13.00 | 0.00 | | 59.25 | 4.75 |
| 10-year TIPS | 1/16 | 1/23 | 1/31 | | 15.00 | 0.00 | | | |
| 2-year note | 1/23 | 1/28 | 1/31 | | 32.00 | 0.00 | | | |
| 5-year note | 1/23 | 1/29 | 1/31 | | 35.00 | 0.00 | | | |
| 7-year note | 1/23 | 1/30 | 1/31 | | 29.00 | 0.00 | | | |
| 2-year FRN | 1/16 | 1/22 | 1/31 | | 10.00 | #N/A | | 66.93 | 54.07 |
| 3-year Note | 2/5 | 2/11 | 2/18 | | 30.00 | 0.00 | | | |
| 10-year Note | 2/5 | 2/12 | 2/18 | | 24.00 | 0.00 | | | |
| 30-year Bond | 2/5 | 2/13 | 2/18 | | 16.00 | 0.00 | | 60.82 | 9.18 |
| 30-year TIPS ® | 2/13 | 2/20 | 2/28 | | 9.00 | 0.00 | | | |
| 2-year note | 2/20 | 2/25 | 2/28 | | 32.00 | 0.00 | | | |
| 5-year note | 2/20 | 2/26 | 2/28 | | 35.00 | 0.00 | | | |
| 7-year note | 2/20 | 2/27 | 2/28 | | 29.00 | 0.00 | | | |
| 2-year FRN® | 2/13 | 2/19 | 2/28 | | 10.00 | 0.00 | | 69.21 | 45.79 |
| 3-year Note | 3/5 | 3/11 | 3/17 | | 30.00 | 0.00 | | | |
| 10-year Note ® | 3/5 | 3/12 | 3/17 | | 21.00 | 0.00 | | | |
| 30-year Bond ® | 3/5 | 3/13 | 3/17 | | 13.00 | 0.00 | | 32.00 | 32.00 |
| 2-year note | 3/20 | 3/25 | 3/31 | | 32.00 | 0.00 | | | |
| 5-year note | 3/20 | 3/26 | 3/31 | | 35.00 | 0.00 | | | |
| 7-year note | 3/20 | 3/27 | 3/31 | | 29.00 | 0.00 | | | |
| 10-year TIPS ® | 3/13 | 3/20 | 3/31 | | 13.00 | 0.00 | | | |
| 2-year FRN® | 3/13 | 3/19 | 3/31 | | 10.00 | 0.00 | | 71.44 | 47.56 |
| | | | | | <u>553.00</u> | | | <u>359.65</u> | <u>193.35</u> |

Estimates are italicized. R = Reopening

NET CASH RAISED THIS QUARTER:

265