

US TREASURY FINANCING SCHEDULE FOR 4th QUARTER 2012
BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT DATE	AUCTION DATE	SETTLEMENT DATE	OFFERED				MATURING AMOUNT	NEW MONEY
				4-WK	3-MO	6-MO	12-MO		
4-WEEK AND 3&6&12 MO BILLS	9/27	10/1	10/4	37.00	33.00	29.00		96.00	3.00
	10/4	10/9	10/11	37.00	33.00	29.00		96.00	3.00
	10/11	10/15	10/18	37.00	33.00	29.00	25.00	120.00	4.00
	10/18	10/22	10/25	37.00	33.00	29.00		95.00	4.00
	10/25	10/29	11/1	37.00	33.00	29.00		97.00	2.00
	11/1	11/5	11/8	37.00	33.00	29.00		97.00	2.00
	11/8	11/13	11/15	37.00	33.00	29.00	25.00	122.00	2.00
	11/15	11/19	11/23	37.00	33.00	29.00		97.00	2.00
	11/23	11/26	11/29	37.00	33.00	29.00		97.00	2.00
	11/29	12/3	12/6	37.00	33.00	29.00		97.00	2.00
	12/6	12/10	12/13	37.00	33.00	29.00	25.00	122.00	2.00
	12/13	12/17	12/20	37.00	33.00	29.00		97.00	2.00
	12/20	12/24	12/27	37.00	33.00	29.00		97.00	2.00
					<u>1362.00</u>				<u>1330.00</u>
CASH MANAGEMENT BILLS									
49-DAY BILL	<i>Matures 1/3</i>	11/13	11/15		35.00				35.00
42-DAY BILL	<i>Matures 1/3</i>	11/20	11/22		33.00				33.00
42-DAY BILL	<i>Matures 10/4</i>	8/20	8/23					20.00	-20.00
								<u>CMB Funds:</u>	<u>48.00</u>
COUPONS									
						CHANGE <i>IN SIZE</i>			
3-year Note	10/4	10/9	10/17		32.00	0.00			
10-year Note ®	10/4	10/10	10/17		21.00	0.00			
30-year Bond ®	10/4	10/11	10/17		13.00	0.00	39.31		26.69
30-year TIPS ®	10/11	10/18	10/31		7.00	0.00			
2-year Note	10/18	10/23	10/31		35.00	0.00			
5-year Note	10/18	10/24	10/31		35.00	0.00			
7-year Note	10/18	10/25	10/31		29.00	0.00	51.23		54.77
3-year Note	10/31	11/6	11/15		32.00	0.00			
10-year Note	10/31	11/7	11/15		24.00	0.00			
30-year Bond	10/31	11/8	11/15		16.00	0.00	63.09		8.91
10-year TIPS ®	11/8	11/15	11/30		13.00	0.00			
2-year Note	11/21	11/27	11/30		35.00	0.00			
5-year Note	11/21	11/28	11/30		35.00	0.00			
7-year Note	11/21	11/29	11/30		29.00	0.00	52.34		59.66
3-year Note	11/29	12/4	12/17		32.00	0.00			
10-year Note ®	11/29	12/5	12/17		21.00	0.00			
30-year Note ®	11/29	12/6	12/17		13.00	0.00	40.22		25.78
5-year TIPS ®	12/6	12/13	12/31		14.00	0.00			
2-year Note	12/13	12/18	12/31		35.00	0.00			
5-year Note	12/13	12/19	12/31		35.00	0.00			
7-year Note	12/13	12/20	12/31		29.00	0.00	52.41		60.59
					<u>535.00</u>		<u>298.58</u>		<u>236.42</u>

Estimates are italicized. R = Reopening

NET CASH RAISED THIS QUARTER:

316