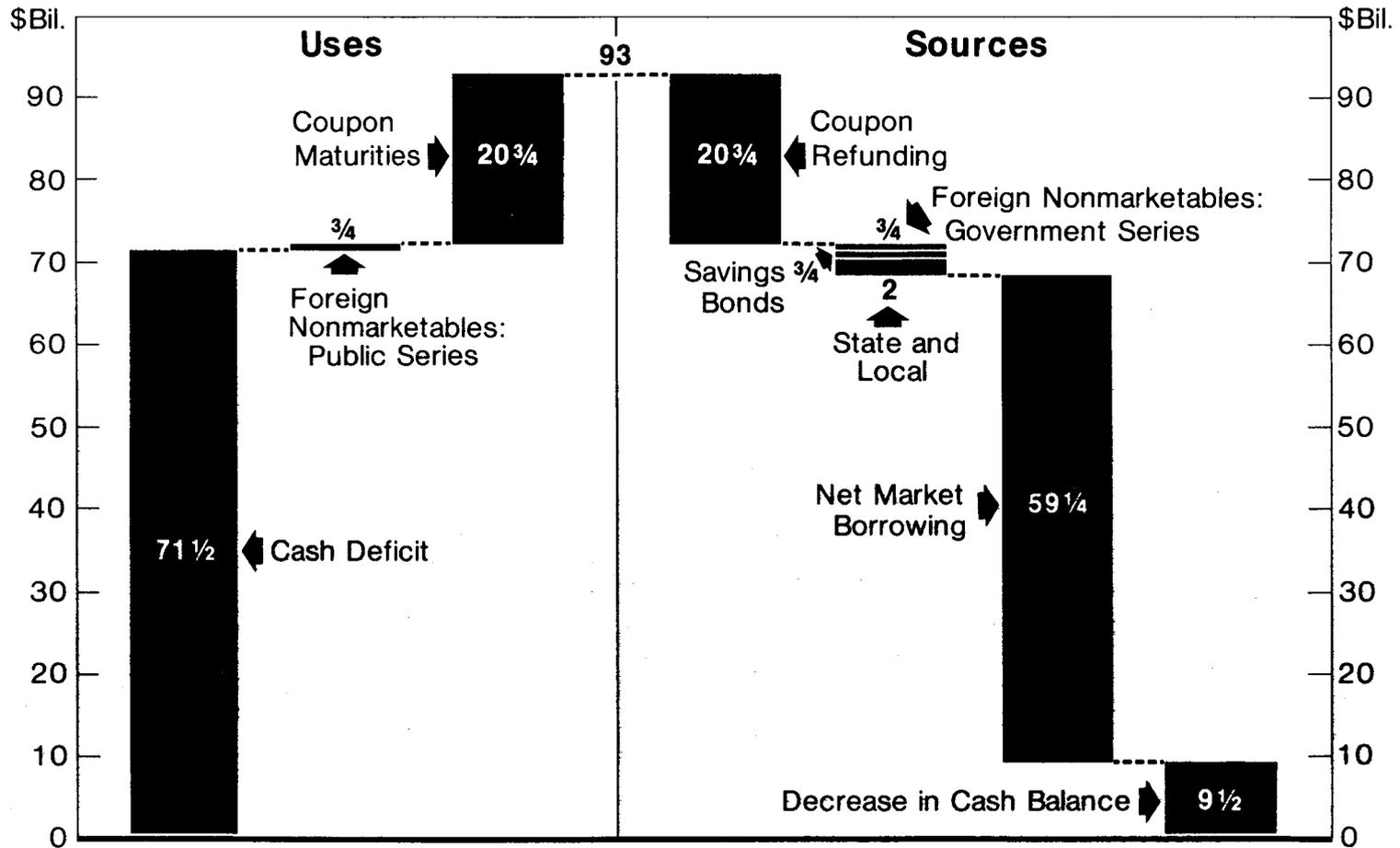


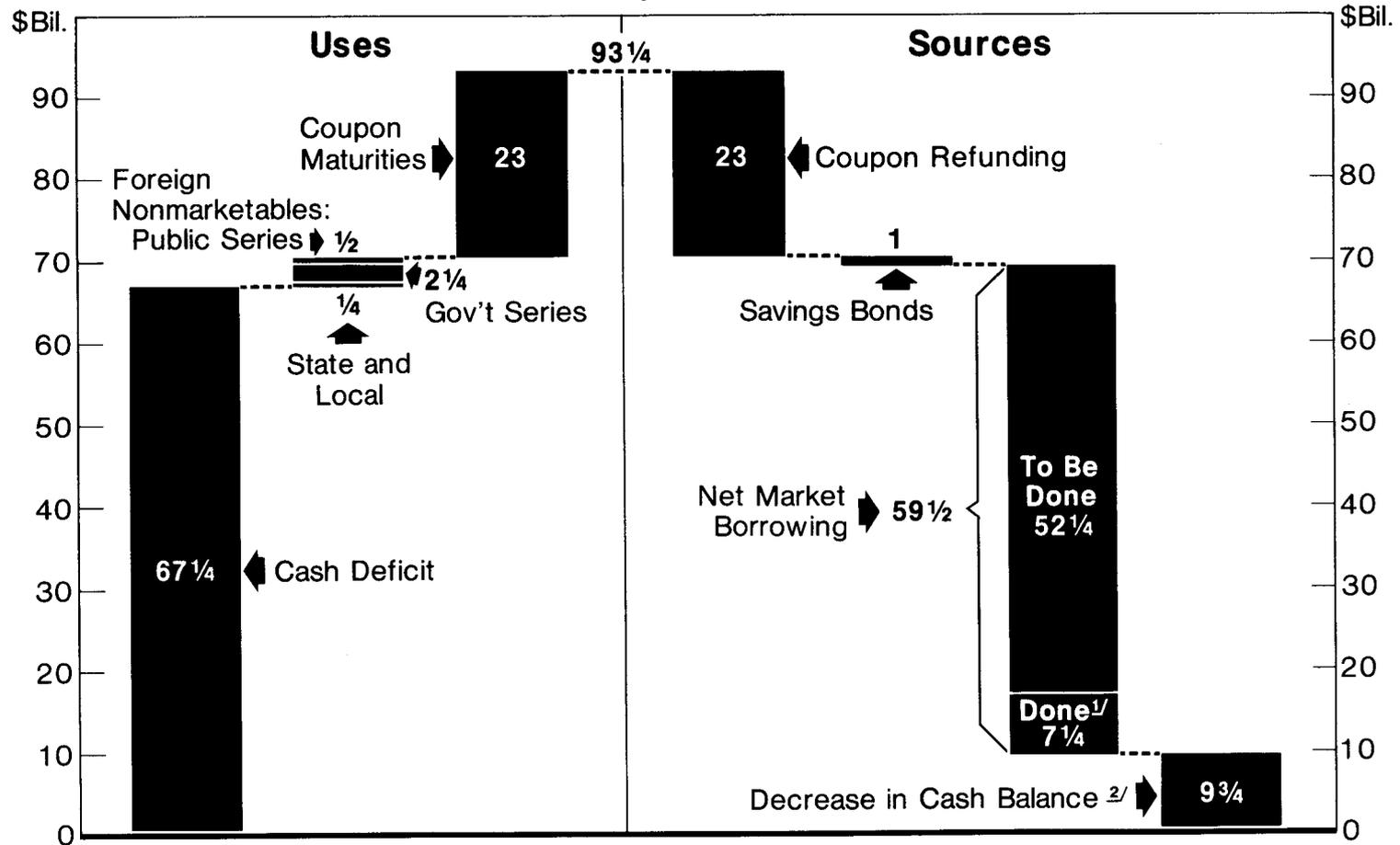
TREASURY FINANCING REQUIREMENTS

October - December 1982



TREASURY FINANCING REQUIREMENTS

January - March 1983

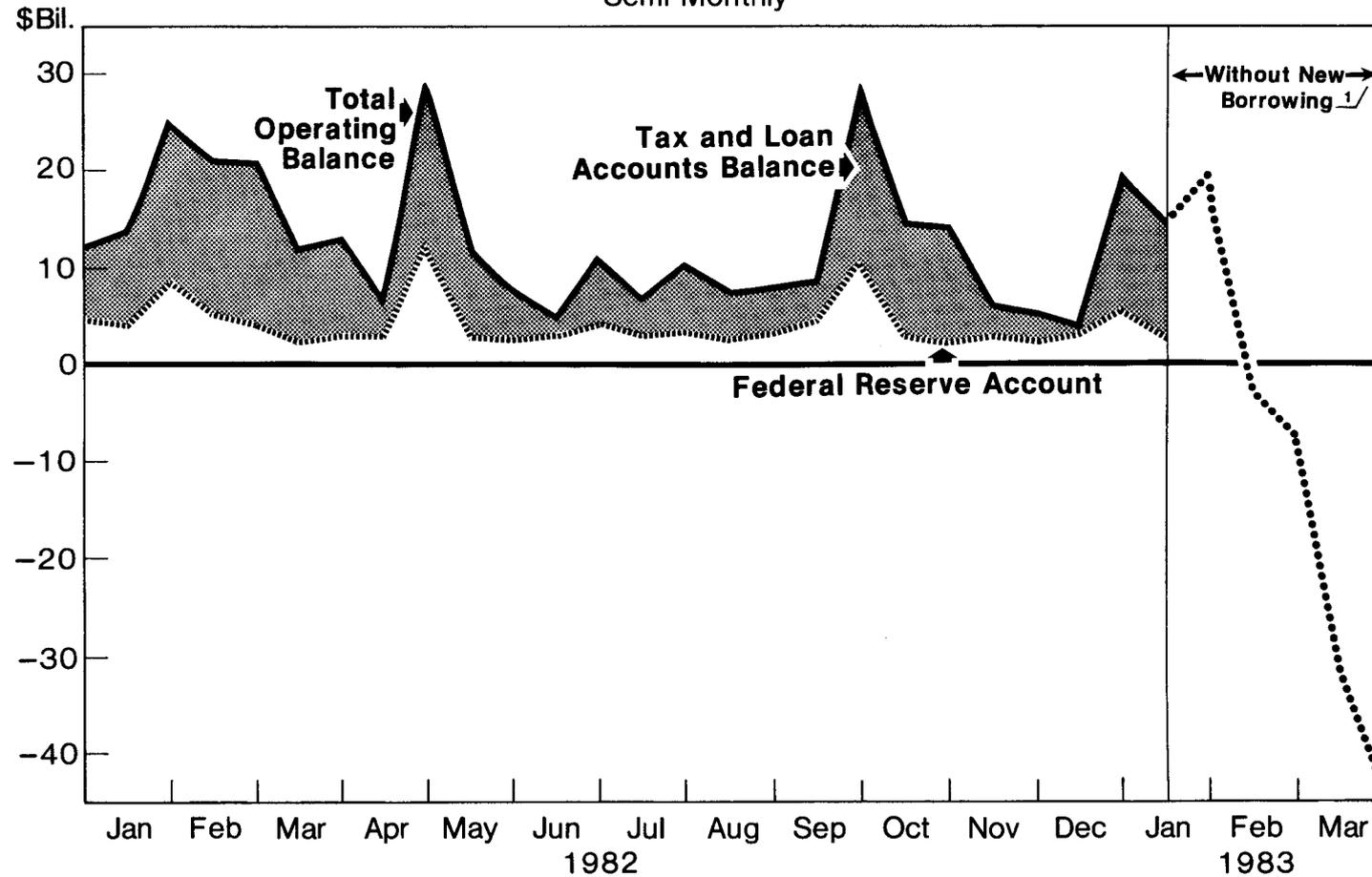


1/ Issued or announced through January 21, 1983

2/ Assumes \$10 billion cash balance March 31, 1983

TREASURY OPERATING CASH BALANCE

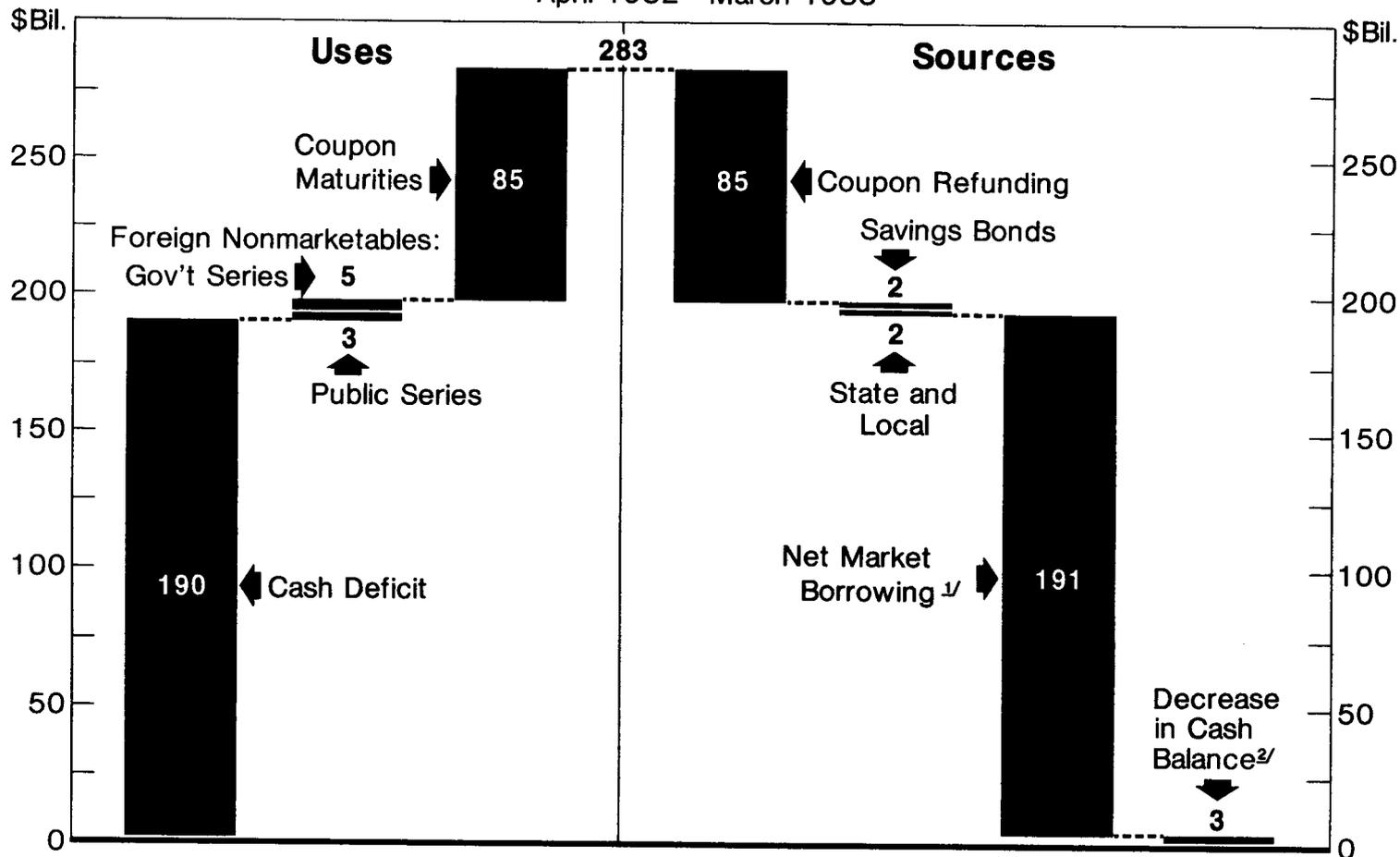
Semi-Monthly



^{1/} Assumes refunding of maturing issues.

TREASURY FINANCING REQUIREMENTS

April 1982 - March 1983



Office of the Secretary of the Treasury
Office of Government Finance & Market Analysis

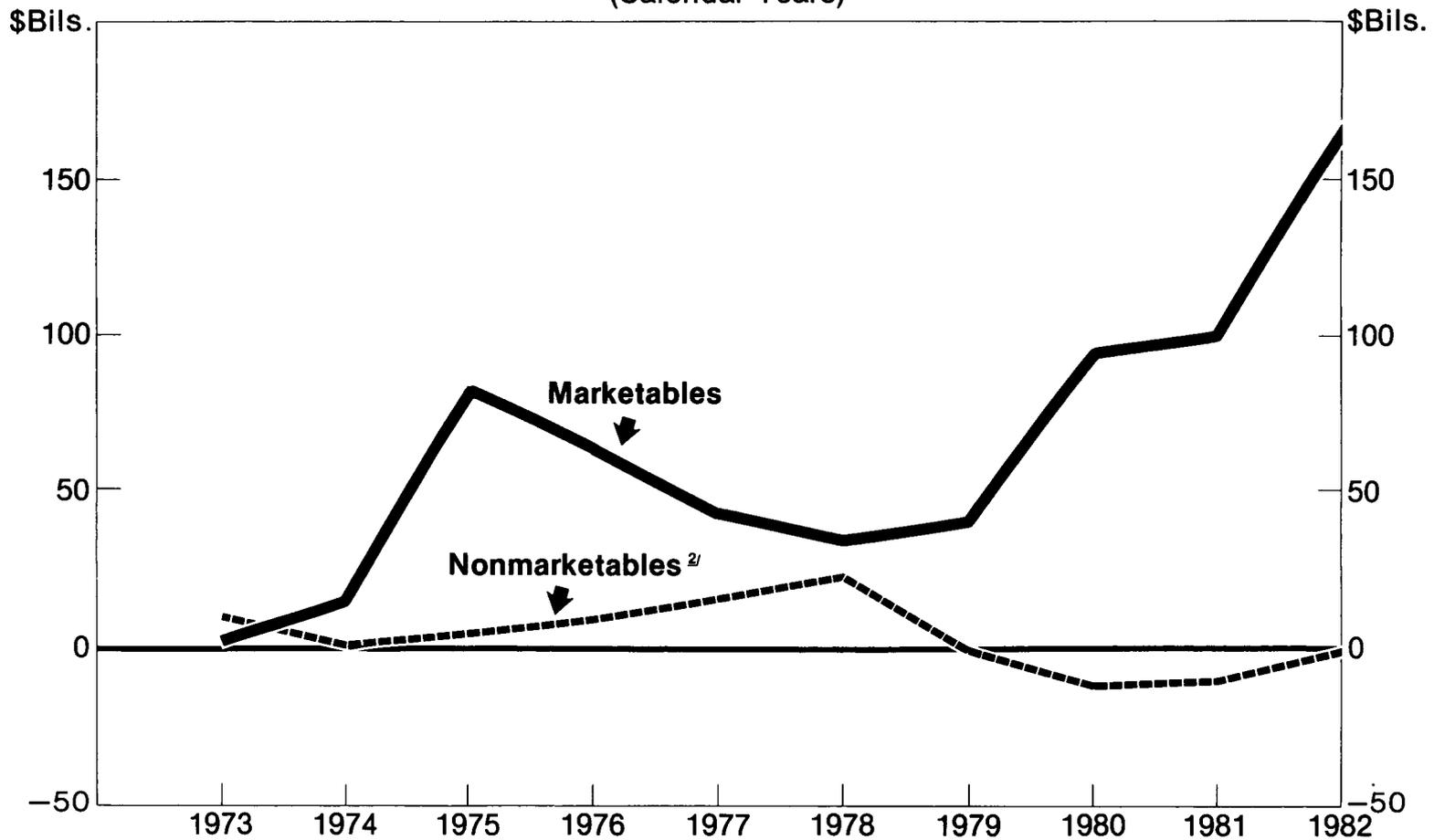
^{1/} Assumes January-March 1983 borrowing of 59½ billion

^{2/} Assumes \$10 billion cash balance March 31, 1983

January 25, 1983-22

TREASURY NET BORROWING ^{1/}

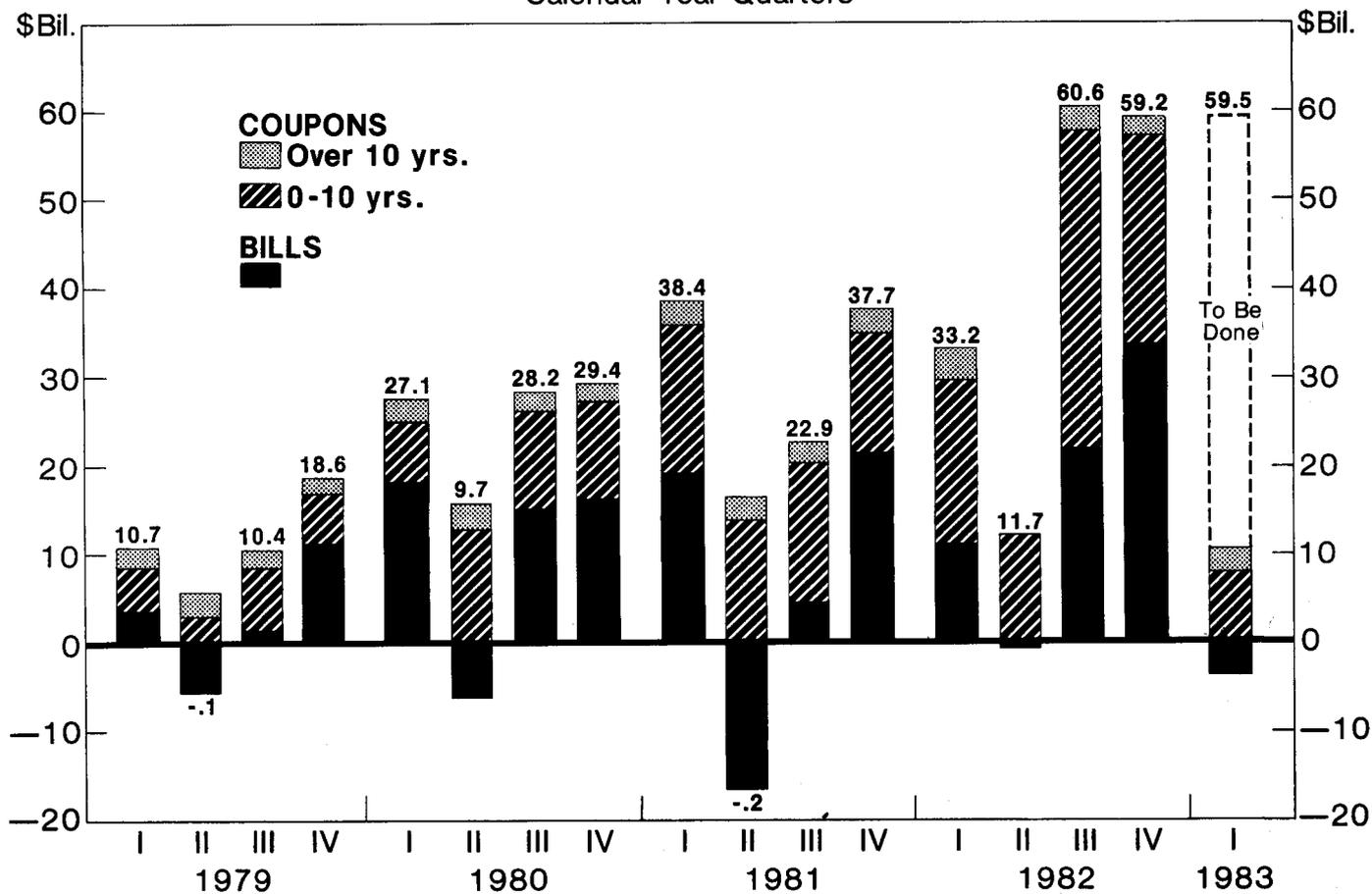
(Calendar Years)



^{1/} Excludes Federal Reserve and Government Account Transactions
^{2/} Savings bonds, state and local, and foreign series

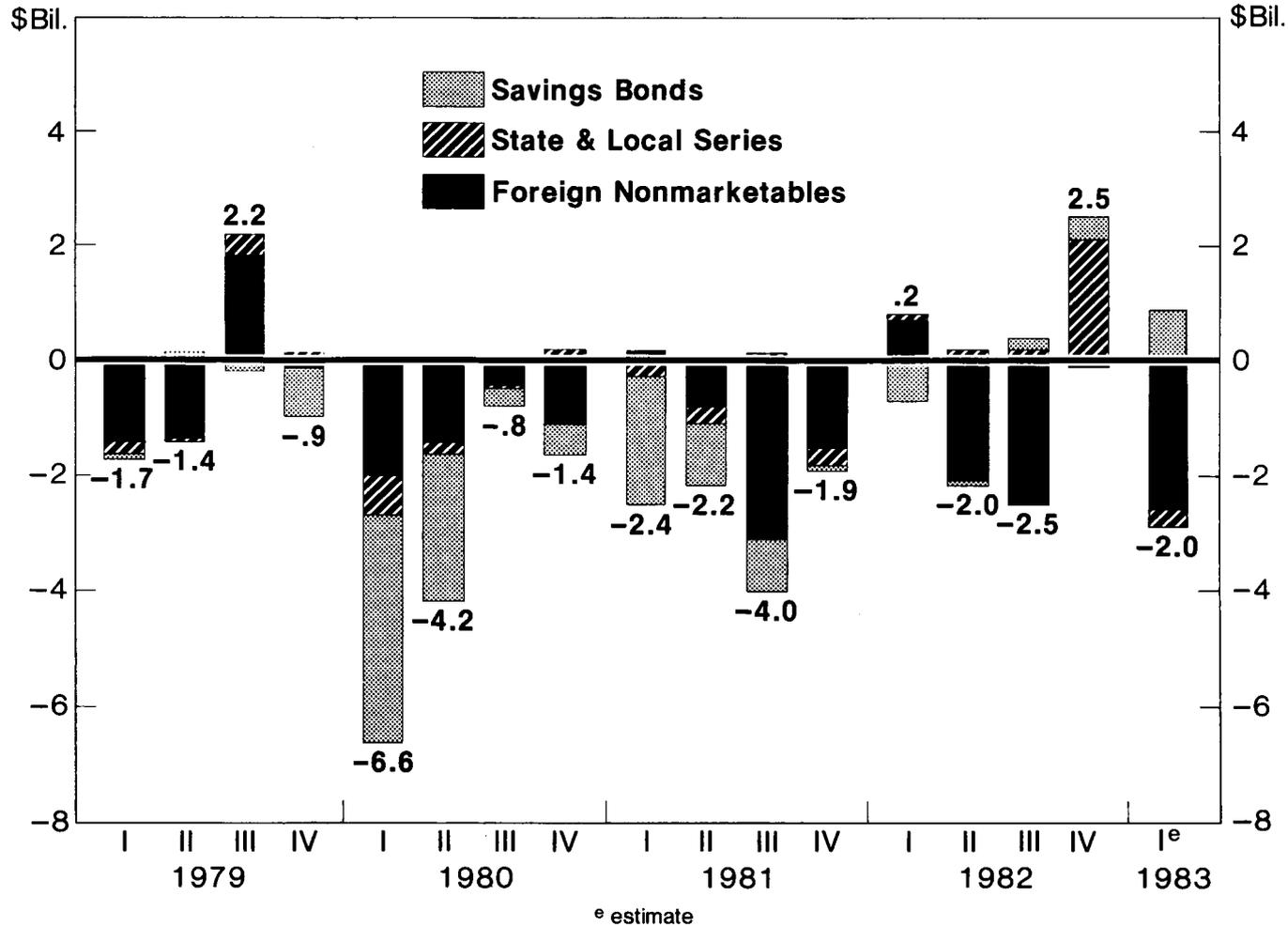
TREASURY NET MARKET BORROWING^{1/}

Calendar Year Quarters

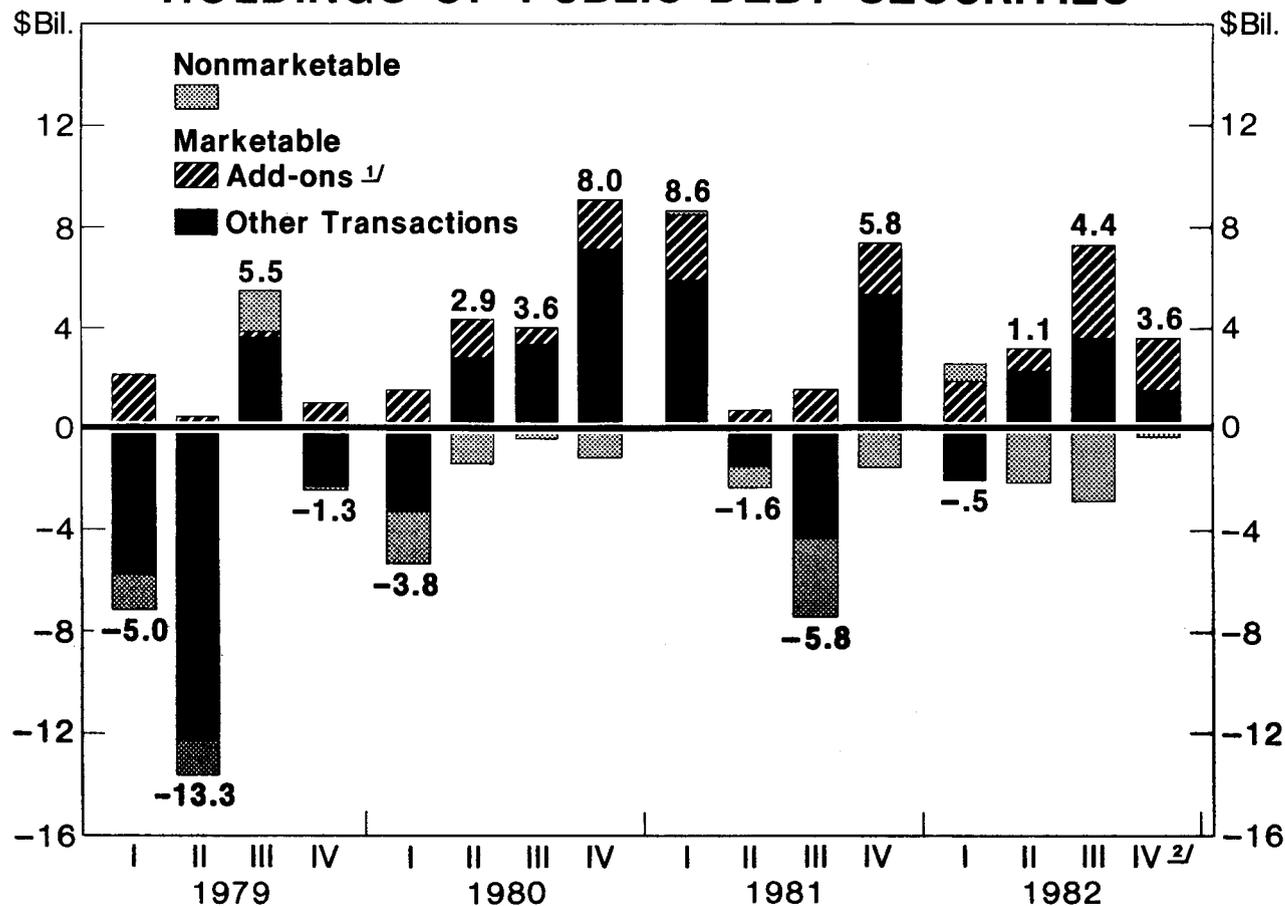


^{1/} Excludes Federal Reserve and Government Account Transactions.

TREASURY NET BORROWING FROM NONMARKETABLE ISSUES



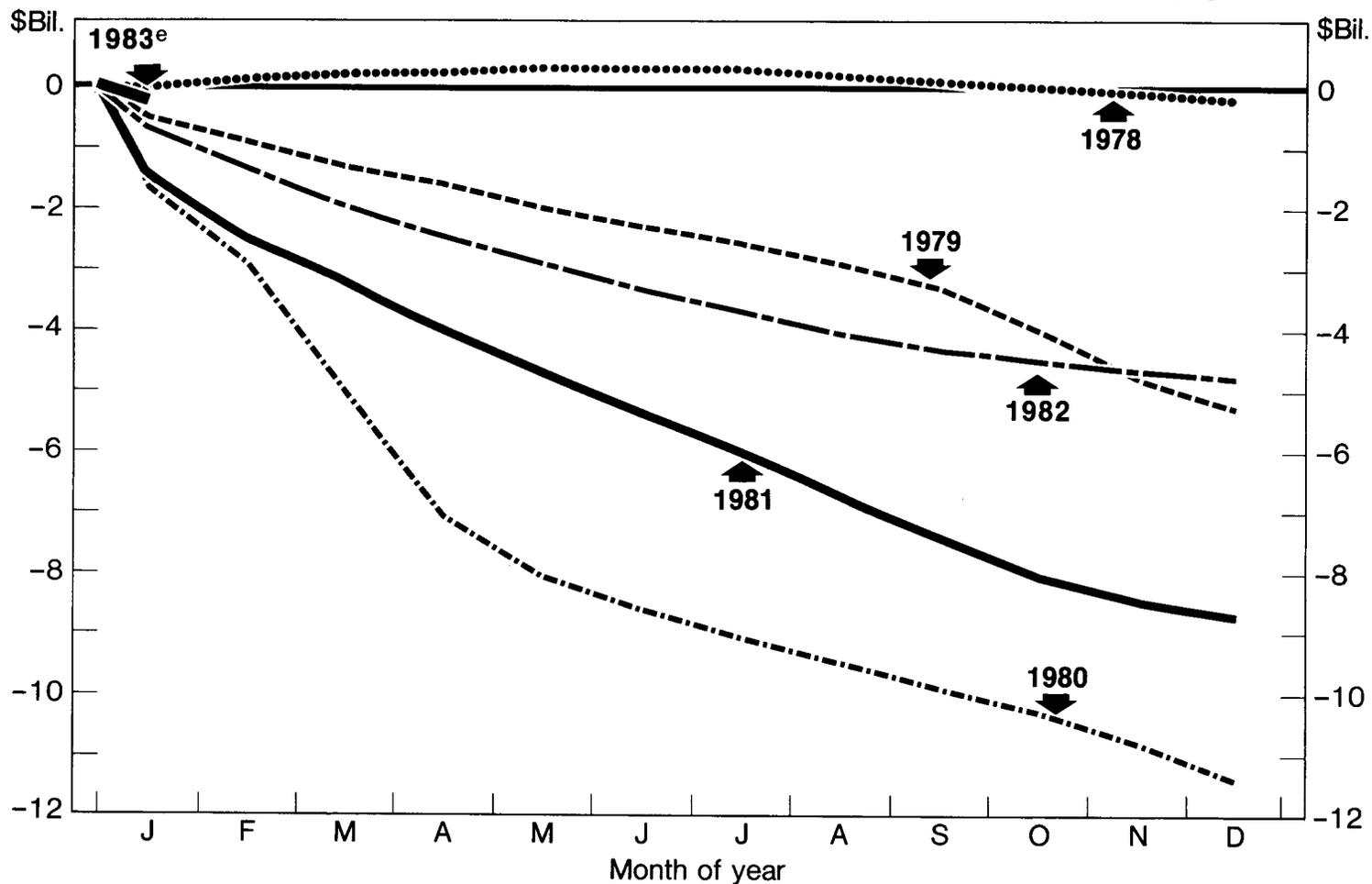
QUARTERLY CHANGES IN FOREIGN AND INTERNATIONAL HOLDINGS OF PUBLIC DEBT SECURITIES



^{1/}F.R.B. purchases of marketable issues as agents for foreign and international monetary authorities which are added to the announced amount of the issue.

^{2/}Partly estimated.

CUMULATIVE NET CASH FLOW IN SAVINGS BONDS^{1/}

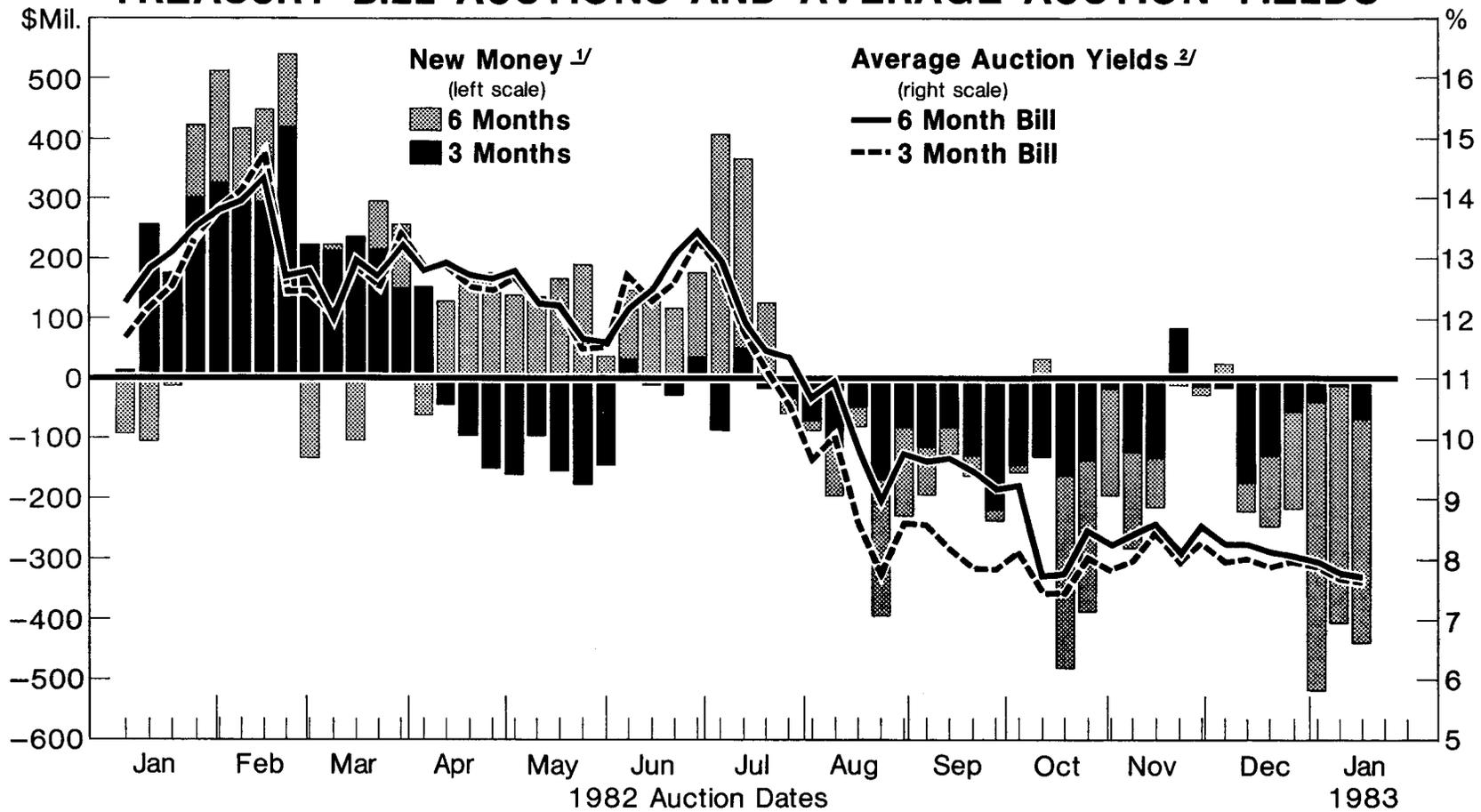


Office of the Secretary of the Treasury
Office of Government Finance & Market Analysis

^{1/} Cash sales less redemptions
e January 1983 partly estimated

January 25, 1983-9

NEW MONEY FROM NONCOMPETITIVE BIDS IN TREASURY BILL AUCTIONS AND AVERAGE AUCTION YIELDS



Office of the Secretary of the Treasury
Office of Government Finance & Market Analysis

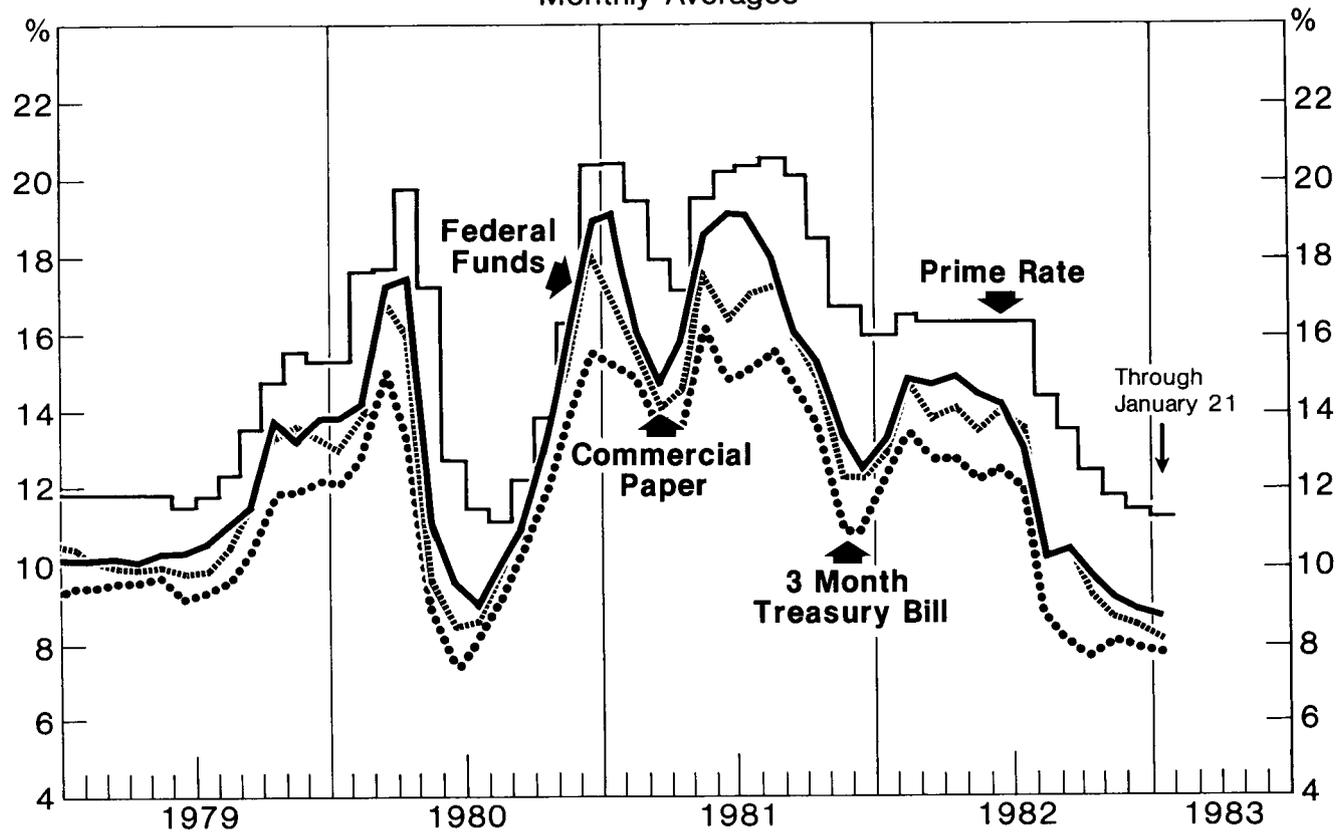
^{1/}New money is the difference between noncompetitive bids on the new issues and maturing bills previously bid noncompetitively.

^{2/}Discount basis.

January 25, 1983-14

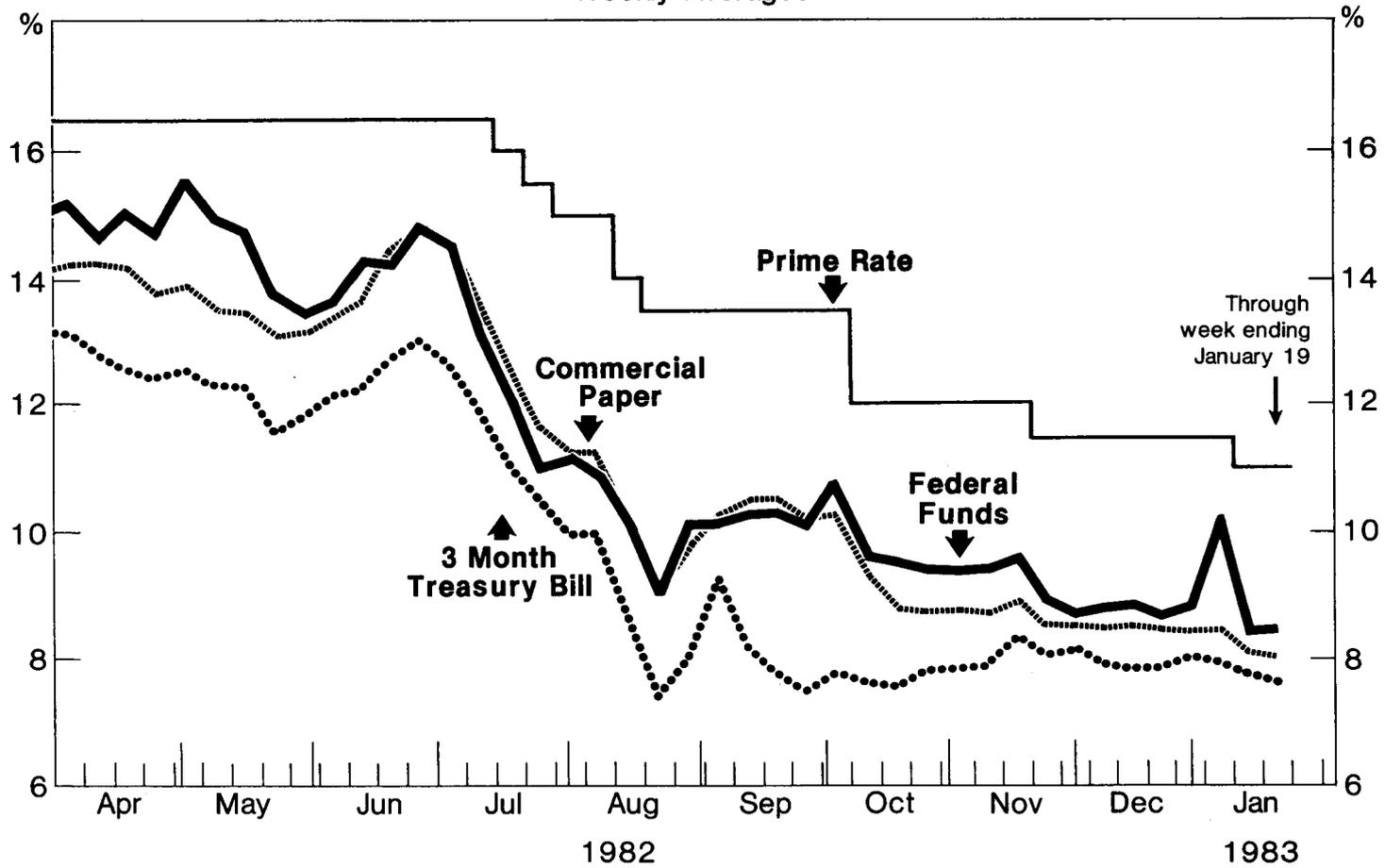
SHORT TERM INTEREST RATES

Monthly Averages



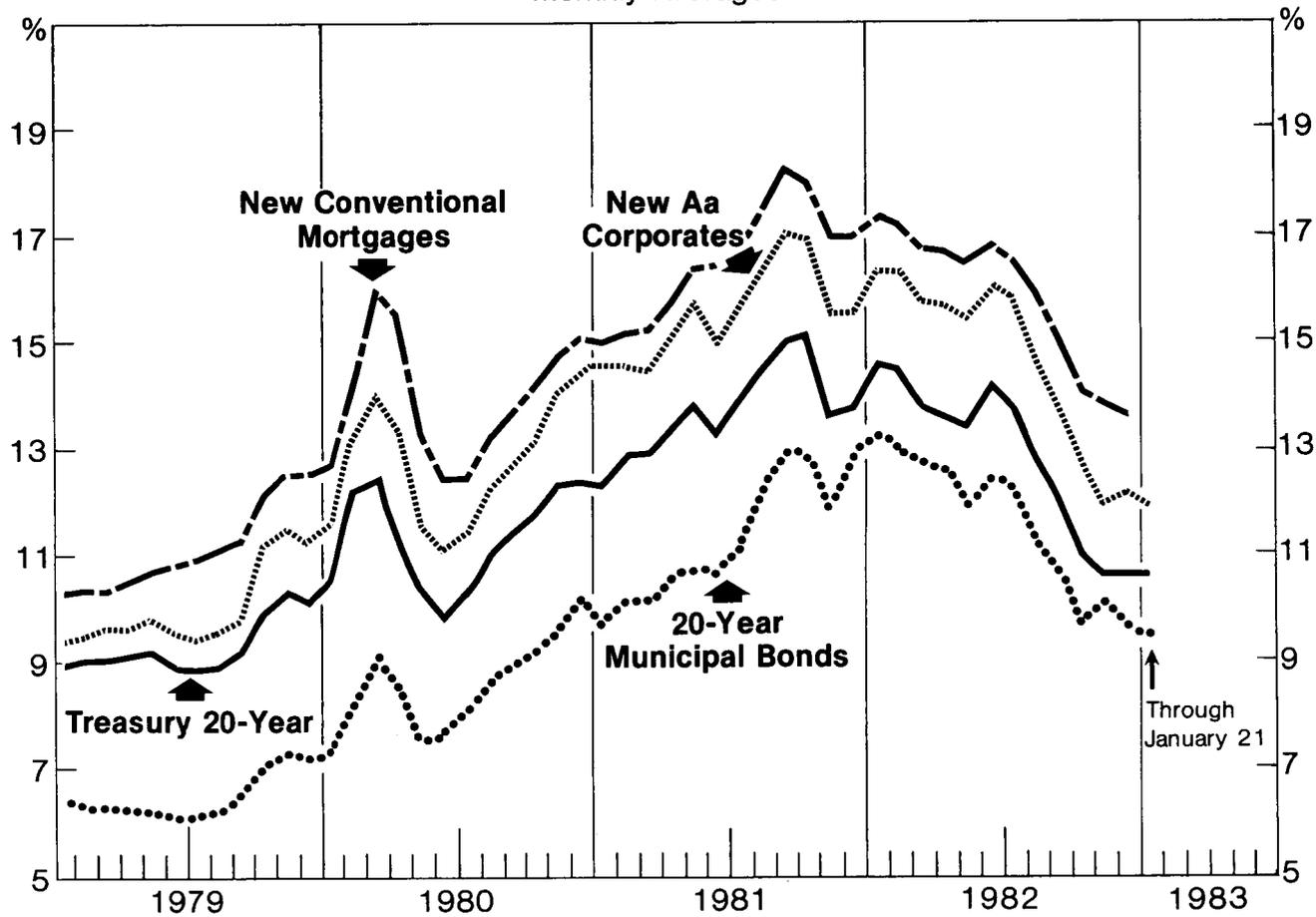
SHORT TERM INTEREST RATES

Weekly Averages



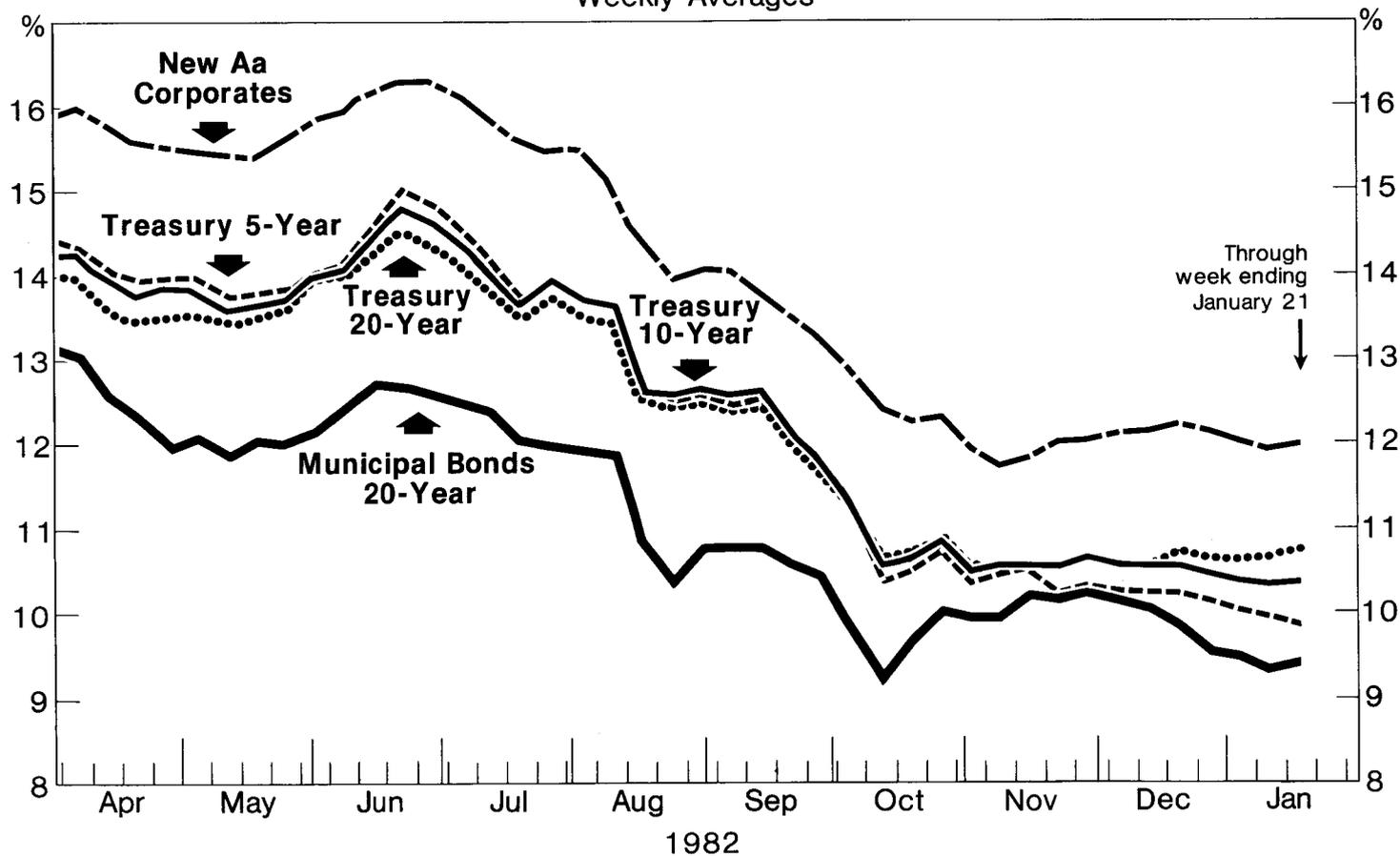
LONG MARKET RATES

Monthly Averages



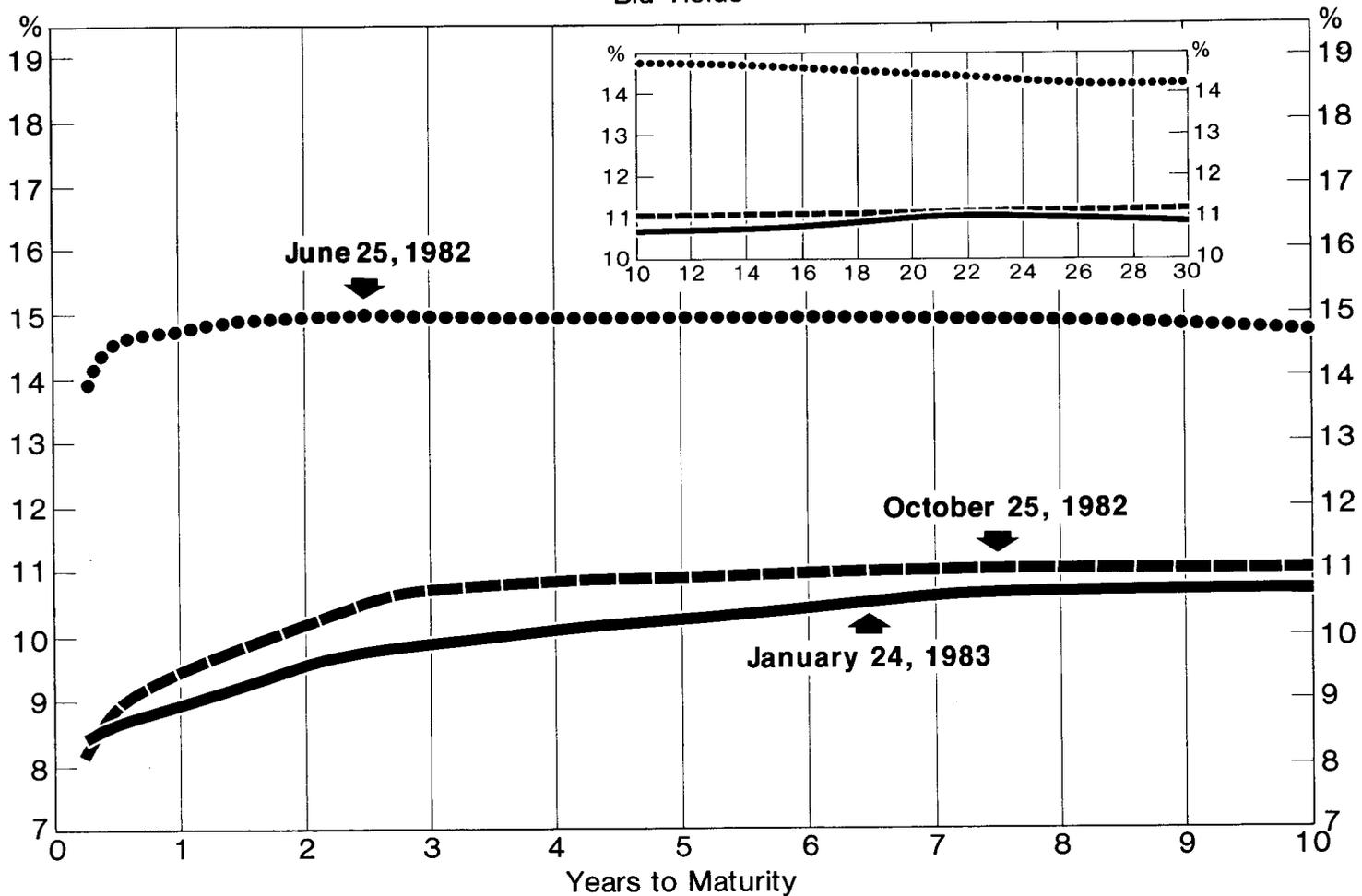
INTERMEDIATE AND LONG MARKET RATES

Weekly Averages

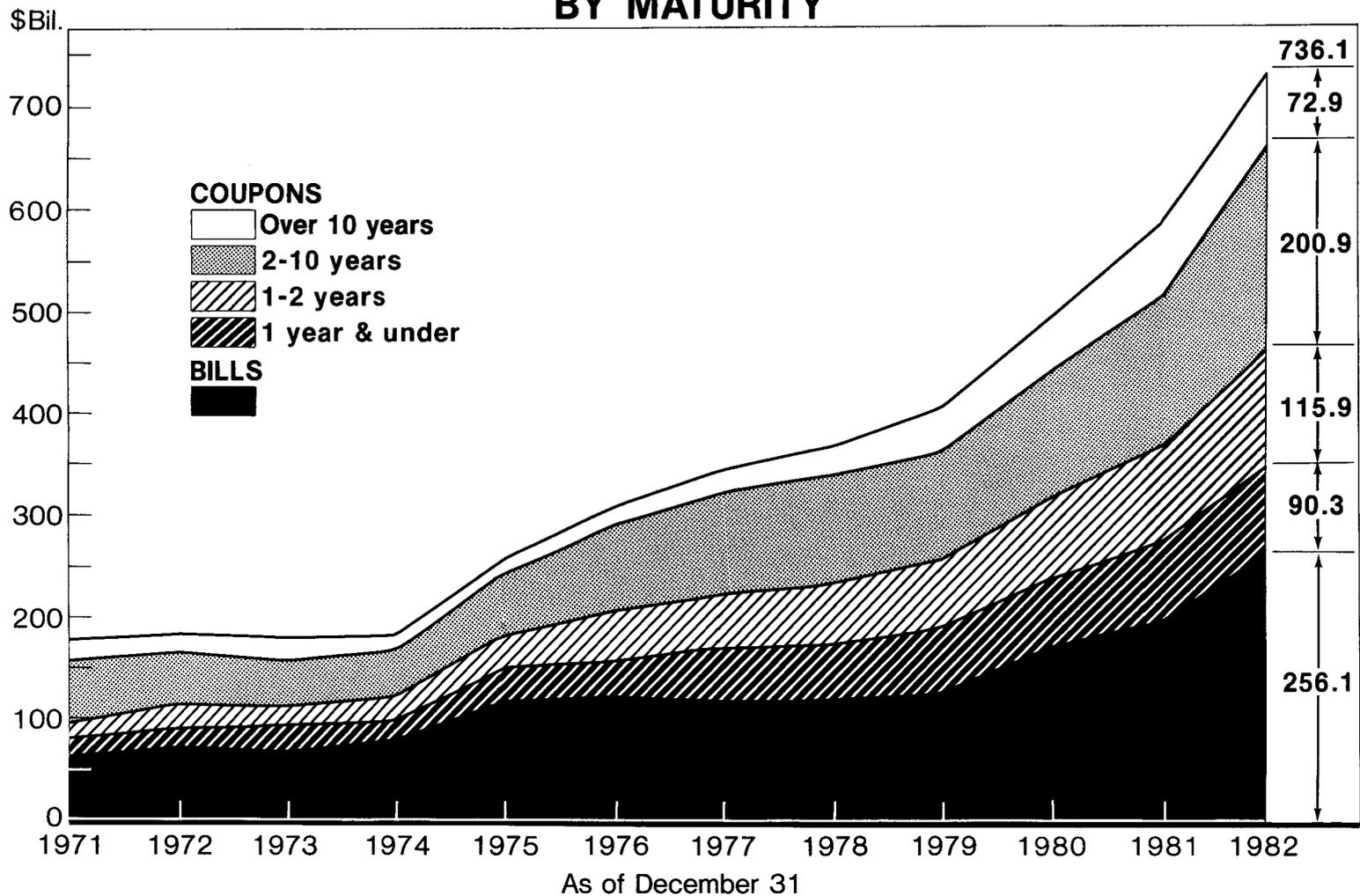


MARKET YIELDS ON GOVERNMENTS

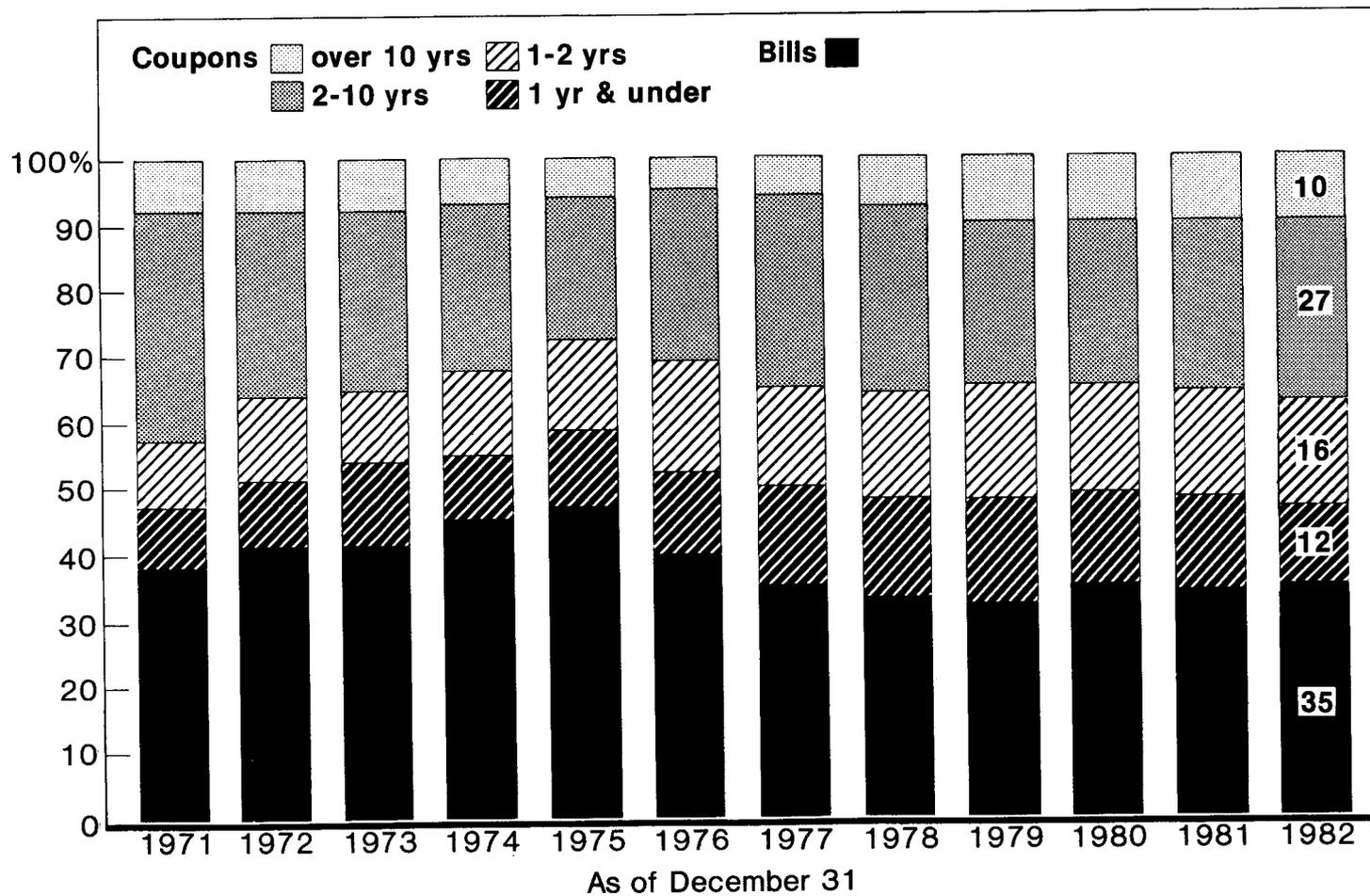
Bid Yields



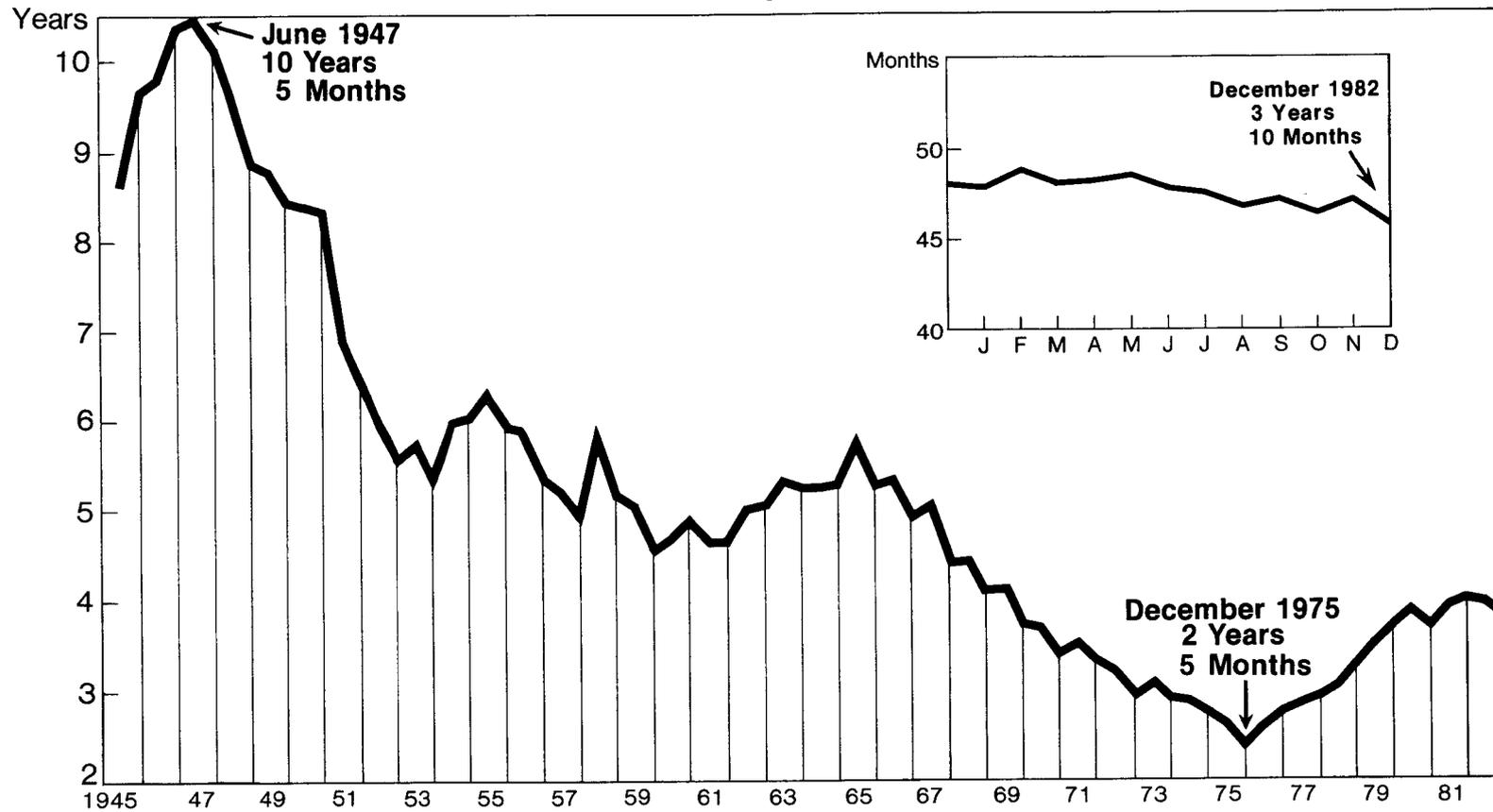
PRIVATE HOLDINGS OF TREASURY MARKETABLE DEBT BY MATURITY



PRIVATE HOLDINGS OF TREASURY MARKETABLE DEBT BY MATURITY



AVERAGE LENGTH OF THE MARKETABLE DEBT Privately Held



MATURING COUPON ISSUES

February 1983 - June 1983

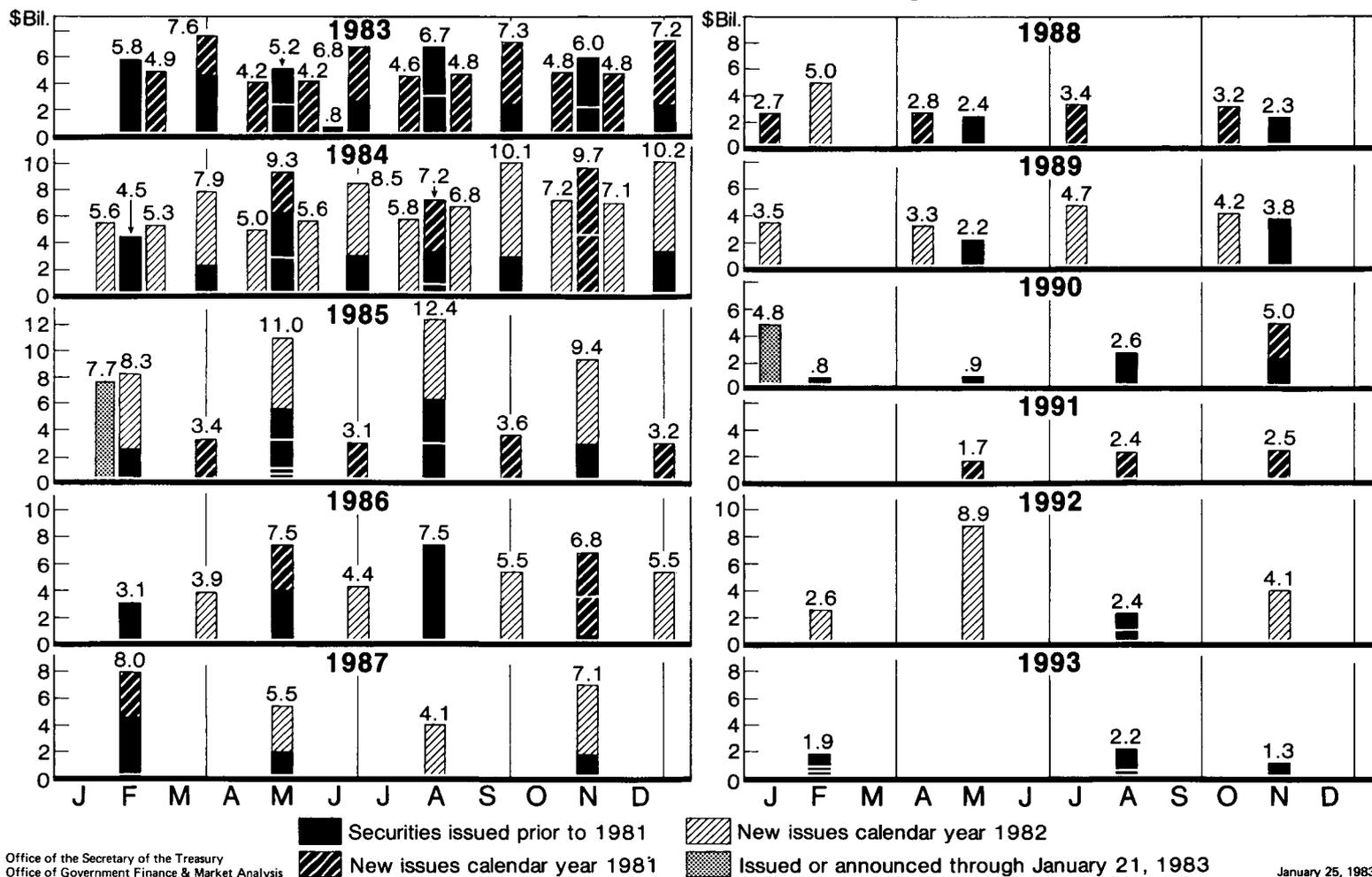
(In Millions of Dollars)

| Maturing Issues | Outstanding December 31, 1982 | | | |
|---------------------|-------------------------------|---|----------------------|------------------------------------|
| | Total | Held By | | |
| | | Federal Reserve & Government Accounts | Private Investors | Foreign Investors ^{1/} |
| 8% Nt. 2/15/83 | 7,958 | 2,189 | 5,769 | 22 |
| 13 7/8% Nt. 2/28/83 | 5,438 | 509 | 4,929 | 768 |
| 9 1/4% Nt. 3/31/83 | 2,930 | 12 | 2,918 | 320 |
| 12 5/8% Nt. 3/31/83 | 5,583 | 888 | 4,695 | 1,214 |
| 14 1/2% Nt. 4/30/83 | 4,586 | 363 | 4,223 | 461 |
| 7 7/8% Nt. 5/15/83 | 2,573 | 113 | 2,460 | 19 |
| 11 5/8% Nt. 5/15/83 | 3,618 | 897 | 2,721 | 652 |
| 15 5/8% Nt. 5/31/83 | 4,763 | 535 | 4,228 | 619 |
| 3 1/4% Bd. 6/15/83 | 982 | 157 | 825 | — |
| 8 7/8% Nt. 6/30/83 | 3,123 | 426 | 2,697 | 59 |
| 14 5/8% Nt. 6/30/83 | 4,607 | 494 | 4,113 | 520 |
| Total | 46,161 | 6,583 | 39,578 | 4,654 |

^{1/} F.R.B. custody accounts for foreign official institutions;
Included in Private Investors.

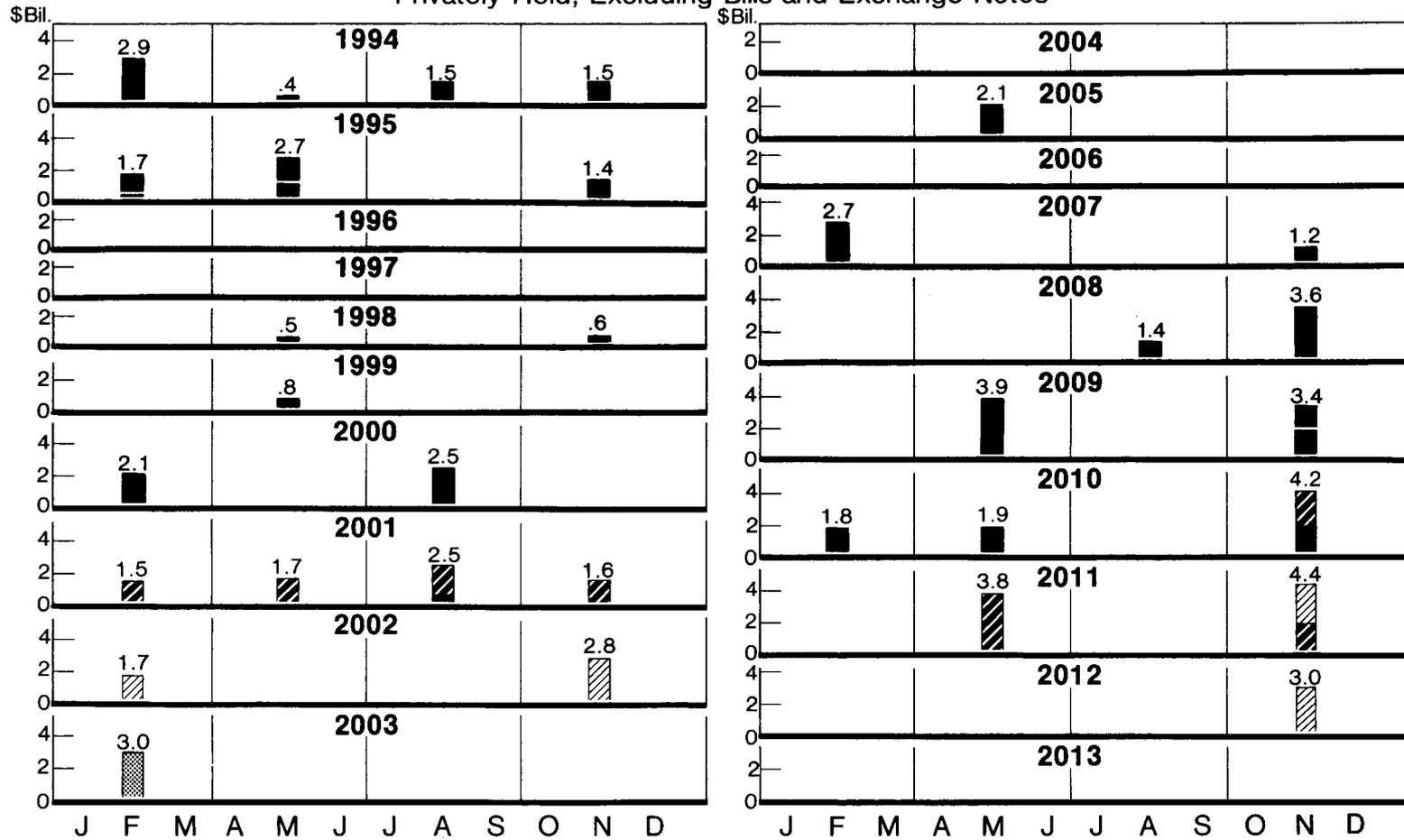
TREASURY MARKETABLE MATURITIES

Privately Held, Excluding Bills and Exchange Notes



TREASURY MARKETABLE MATURITIES

Privately Held, Excluding Bills and Exchange Notes



Office of the Secretary of the Treasury
Office of Government Finance & Market Analysis

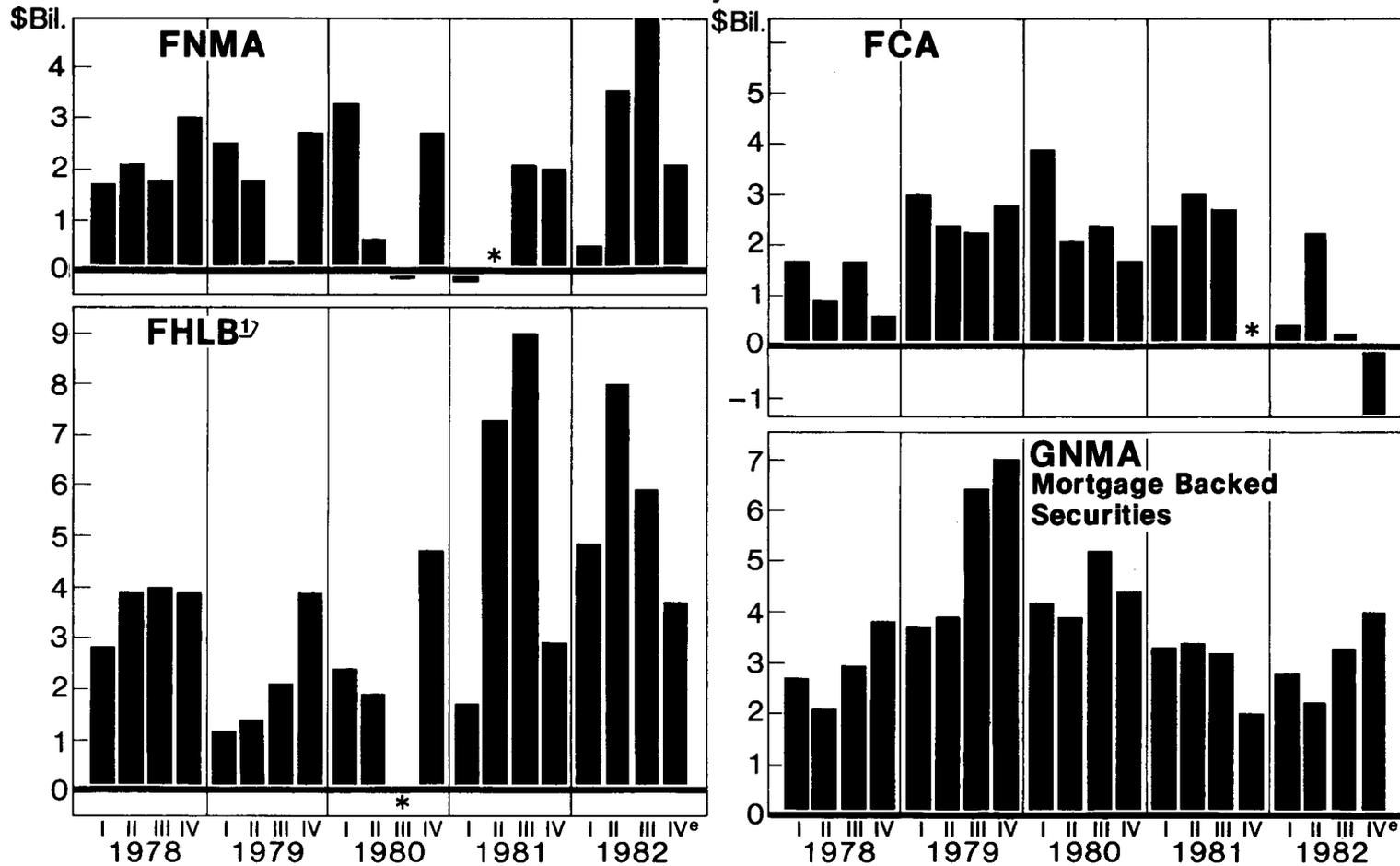
■ Securities issued prior to 1981
▨ New issues calendar year 1981

▨ New issues calendar year 1982
▩ Issued or announced through January 21, 1983

January 25, 1983-2

NET NEW MONEY IN AGENCY FINANCE, QUARTERLY

Privately Held



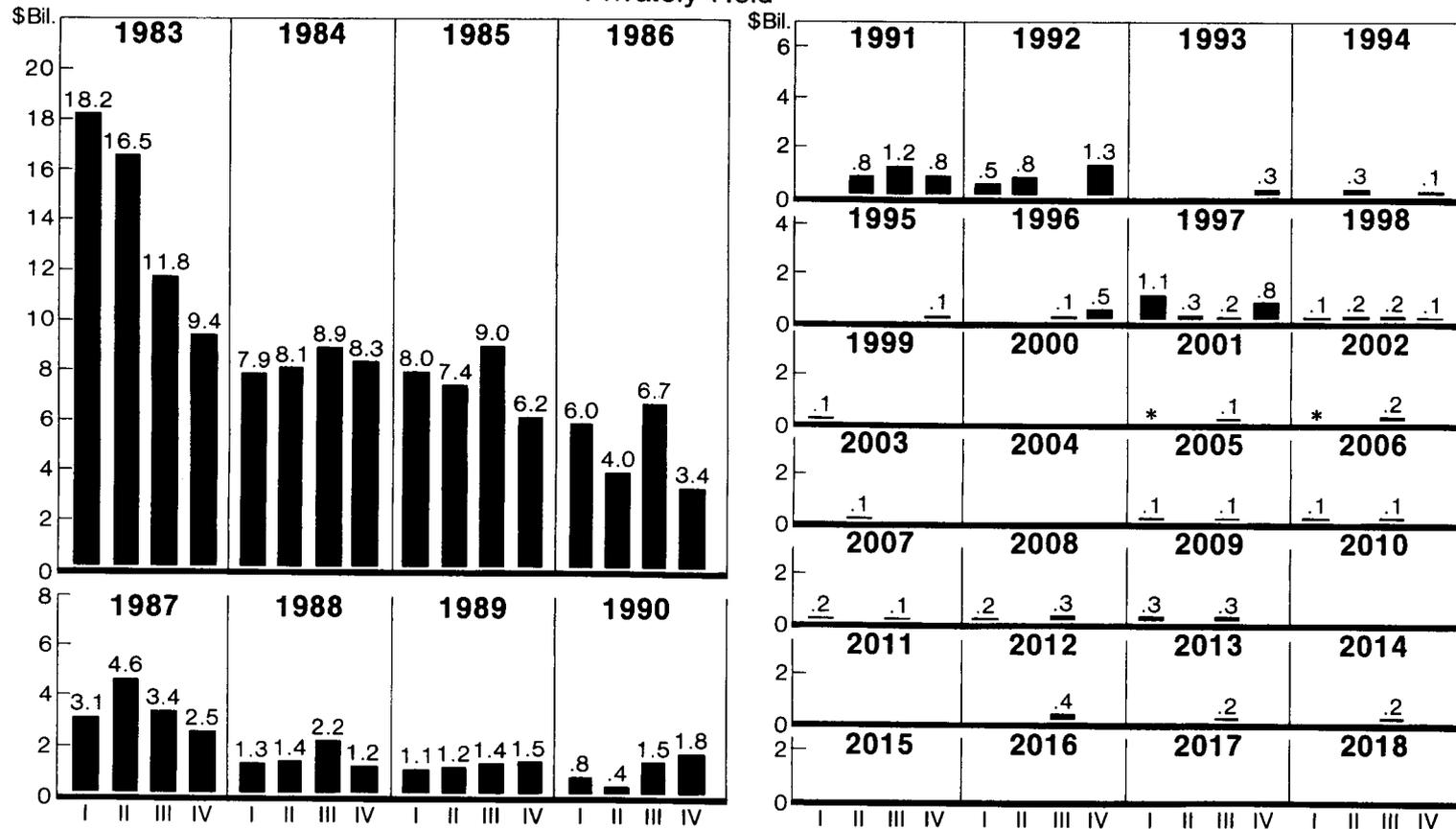
* Less than \$50 million.

° Partly estimated.

1/ Includes FHLB discount notes, bonds, and FHLMC discount notes, debentures, certificates, mortgage-backed bonds, and mortgage participation certificates.

AGENCY MATURITIES ^{1/}

Privately Held



Calendar Years Quarterly

^{1/} Securities issued through December 31, 1982

* Less than \$50 million.

SCHEDULE OF COUPON ISSUES TO BE ANNOUNCED AND AUCTIONED IN MARCH 1983^{1/}

| Monday | Tuesday | Wednesday | Thursday | Friday |
|--------|---|---------------------------------------|--|--------|
| 7 | 8 | 9 Announce 2 Year | 10 | 11 |
| 14 | 15 Announce 4 Year 7 Year 20 Year | 16 Auction 2 Year ^{2/} | 17 | 18 |
| 21 | 22 Auction 4 Year ^{2/} | 23 Auction 7 Year ^{3/} | 24 Auction 20 Year ^{3/} | 25 |

^{1/}Does not include 5 year issue which will probably be announced in late February

^{2/}For settlement March 31

^{3/}For settlement in early April