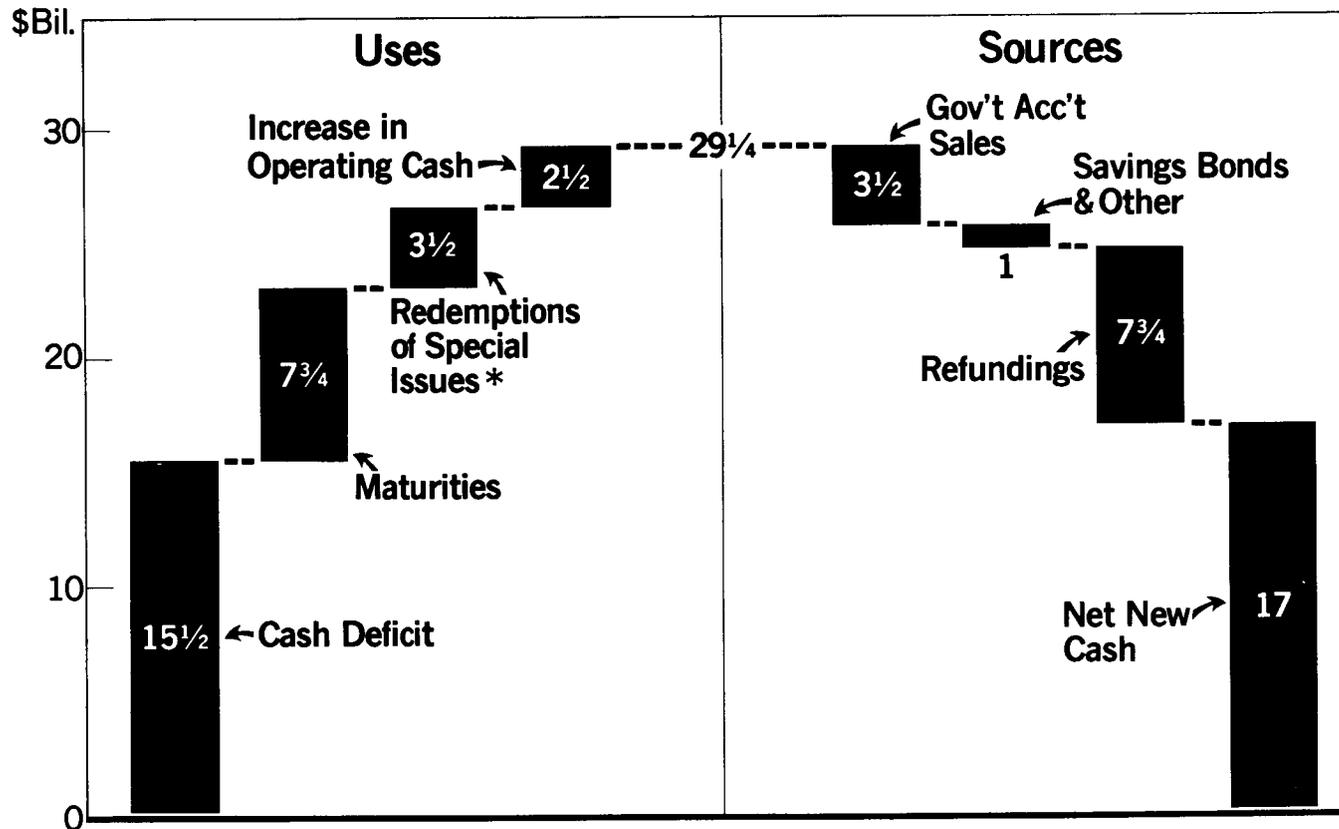


TREASURY FINANCING REQUIREMENTS

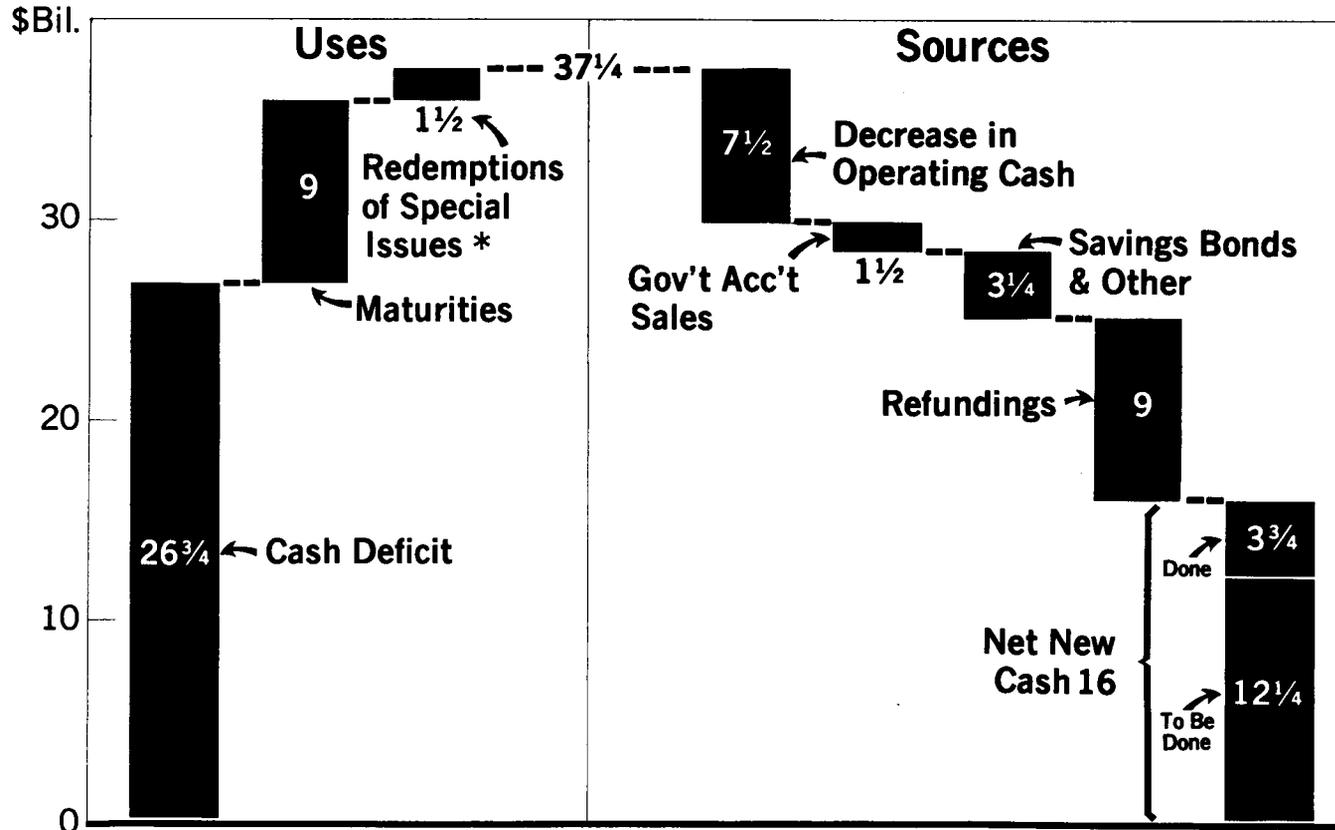
July-September 1976



* Includes maturing marketable securities of \$1 3/4 billion.

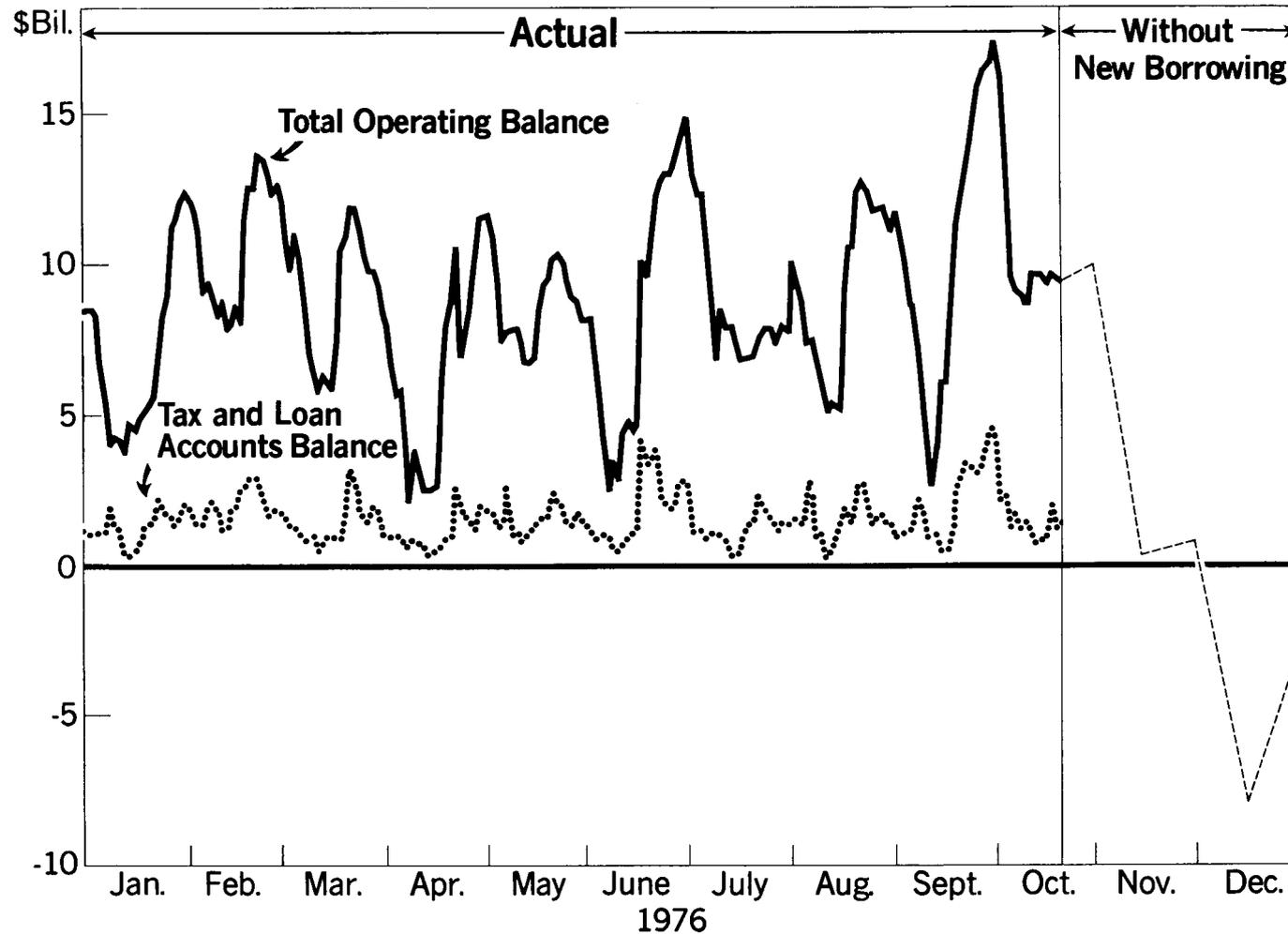
TREASURY FINANCING REQUIREMENTS

October-December 1976^{1/}



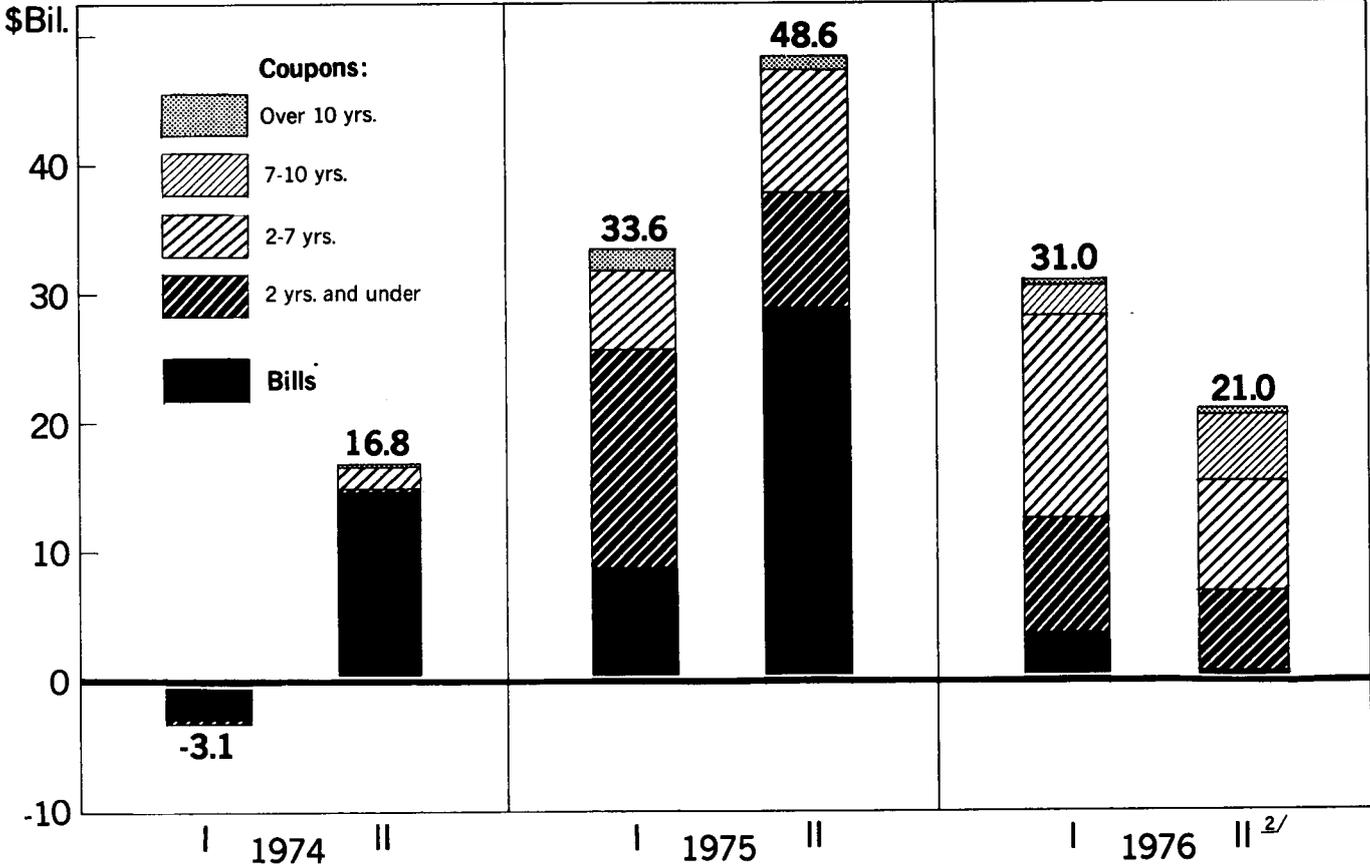
* Includes maturing marketable securities of $\frac{1}{4}$ billion.
^{1/}Assumes \$10 billion December 31 cash balance.

TREASURY OPERATING CASH BALANCE*



TREASURY NET NEW MONEY BORROWING^{1/}

Calendar Year Halves

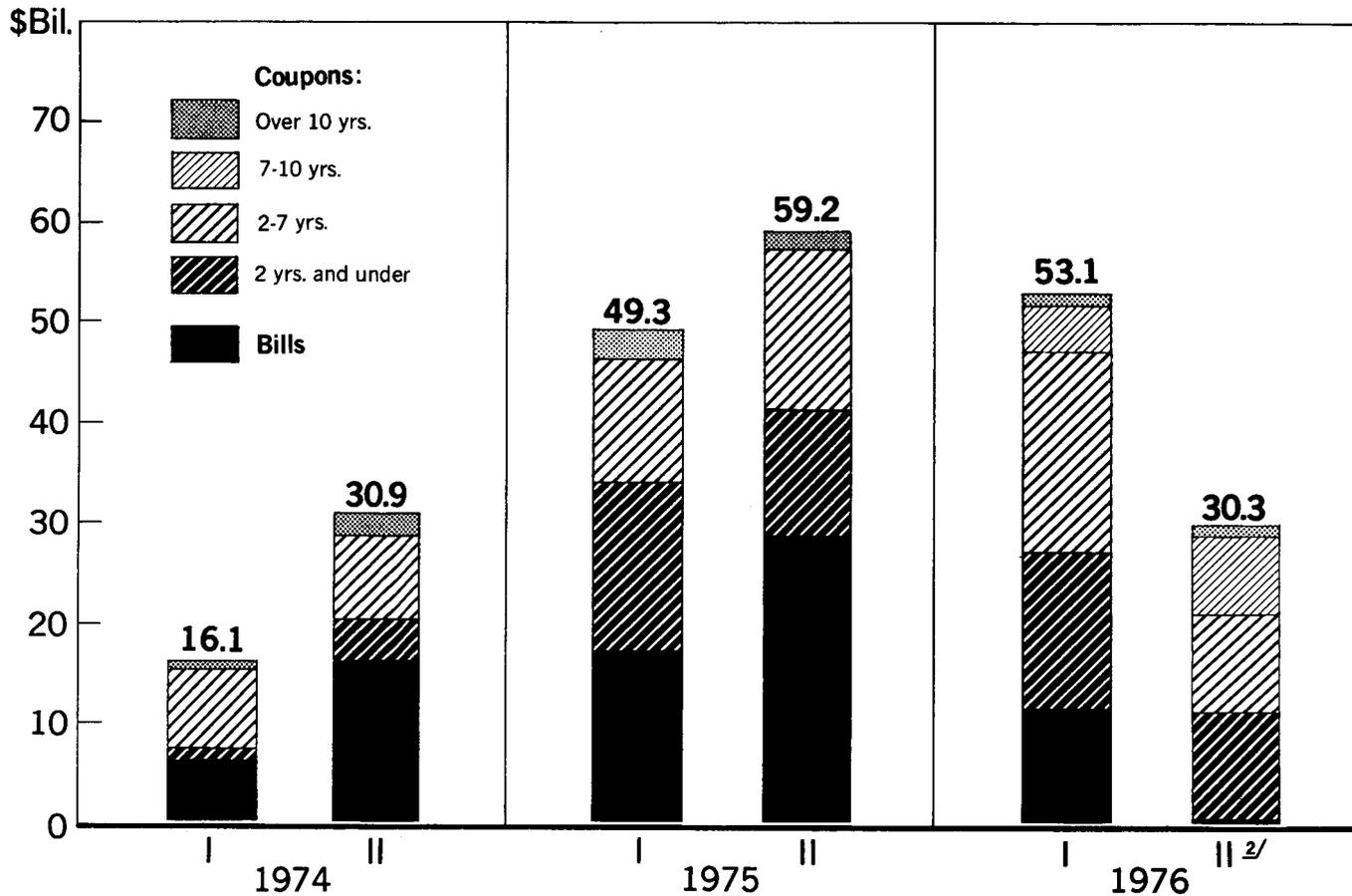


^{1/} Excludes Federal Reserve and Government Account transactions.

^{2/} Issued or announced through October 19, 1976.

GROSS MARKET BORROWING 1974 - TO DATE^{1/}

Calendar Year Halves

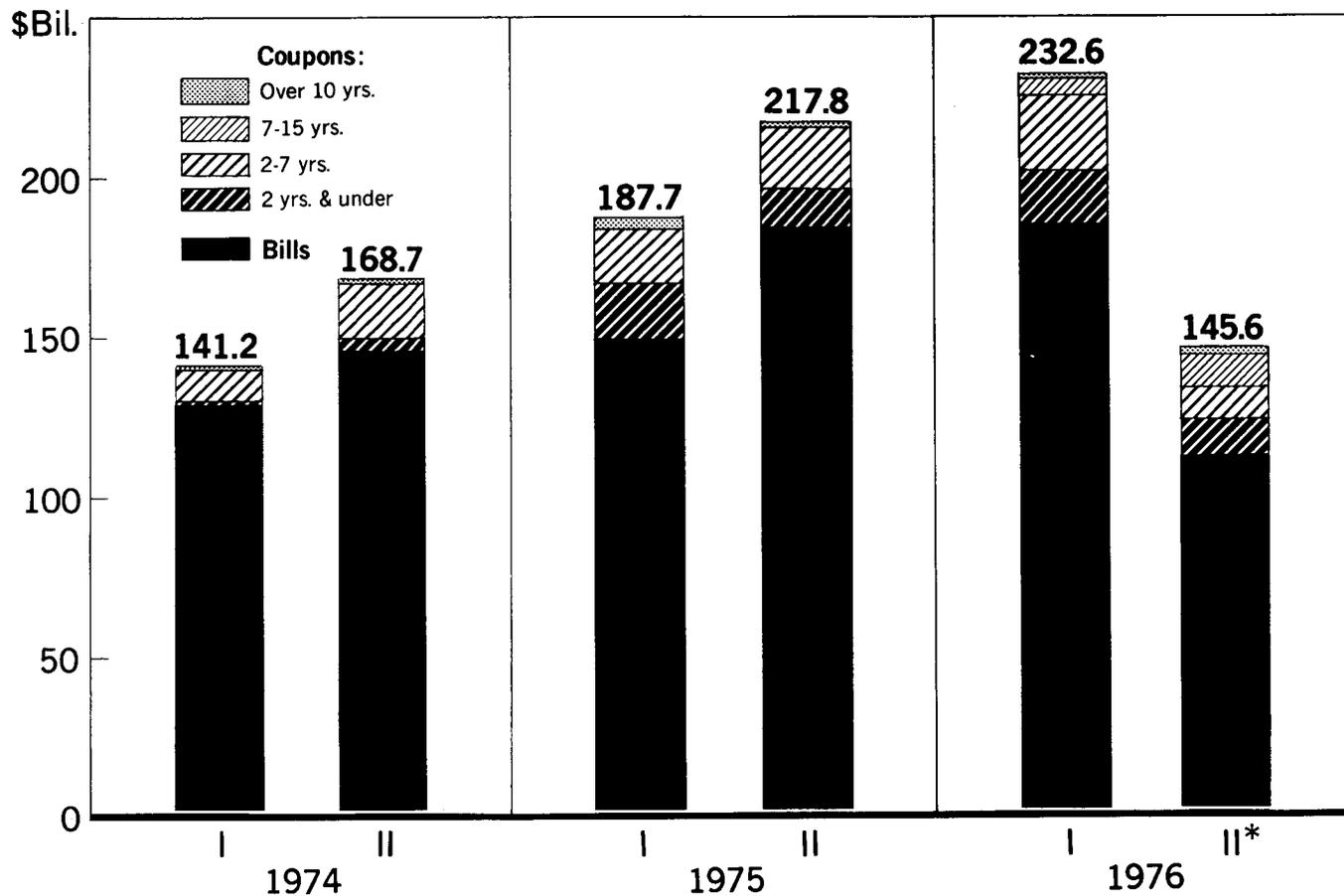


^{1/} Gross public offerings of coupon issues and cash management bills; net offerings of regular bills. Excludes Federal Reserve and Government Account transactions.

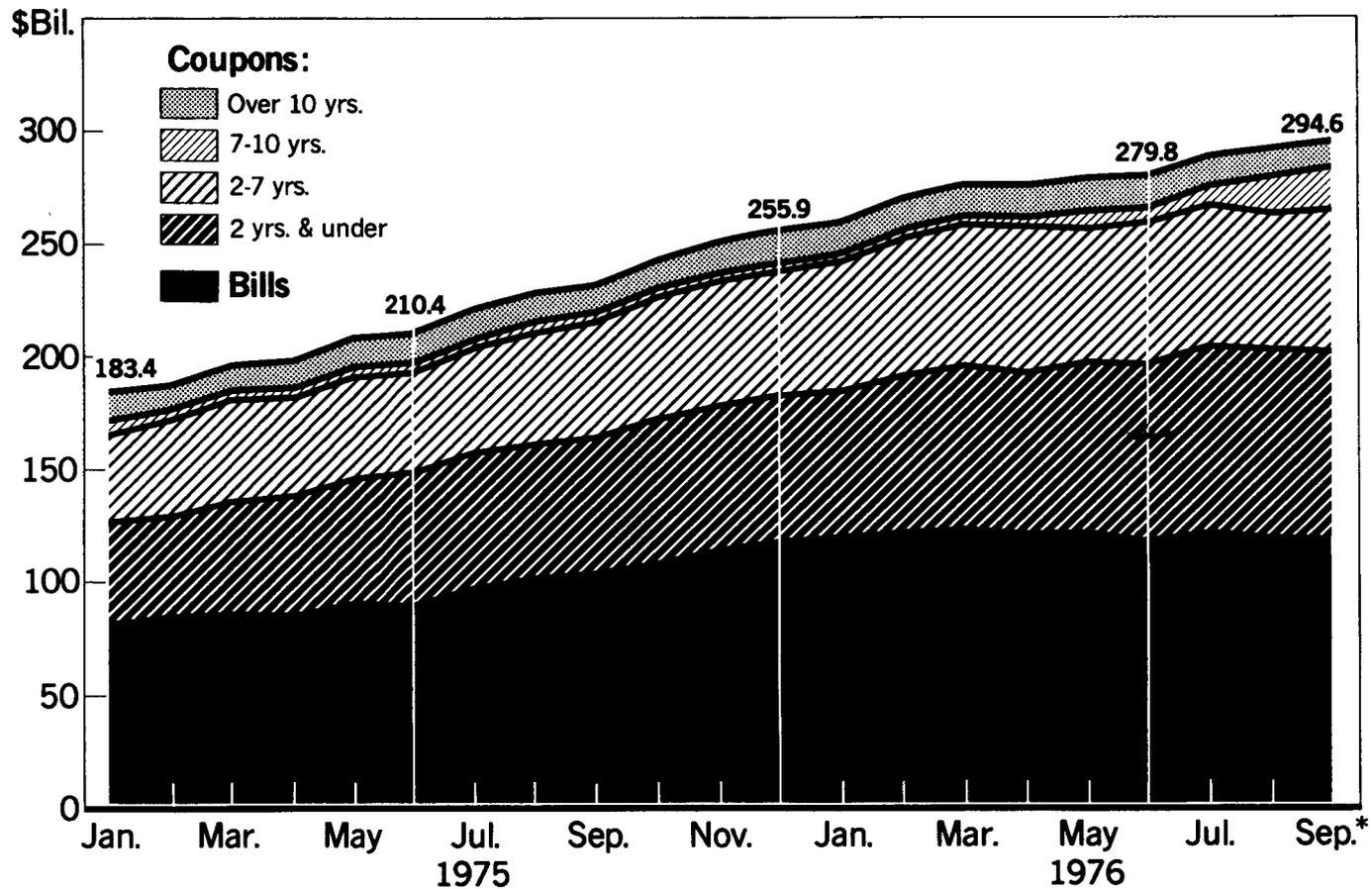
^{2/} Issued or announced through October 19, 1976.

GROSS OFFERINGS OF MARKETABLE SECURITIES

Calendar Year Halves



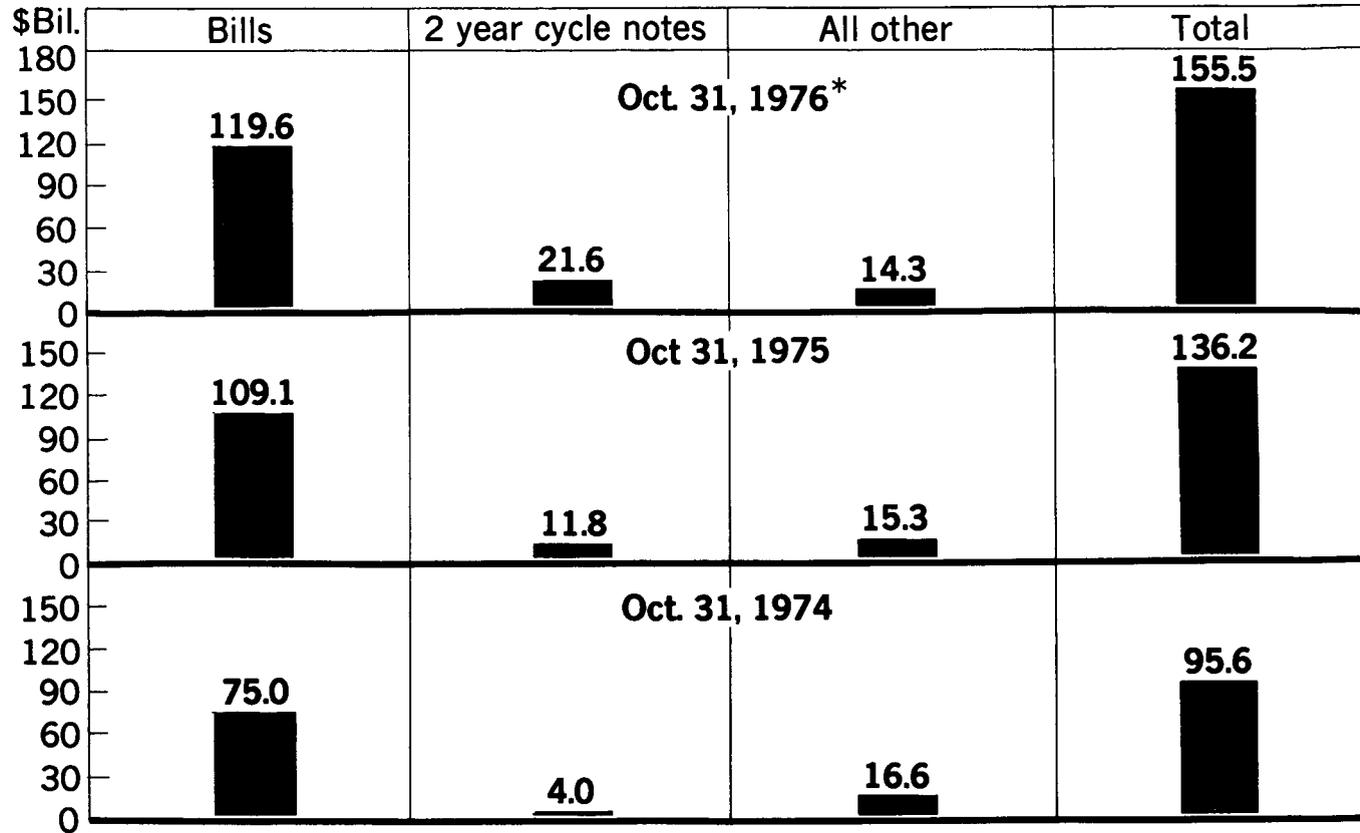
PRIVATE HOLDINGS OF TREASURY MARKETABLE DEBT BY MATURITY



* Estimated

MARKETABLE MATURITIES WITHIN 1 YEAR

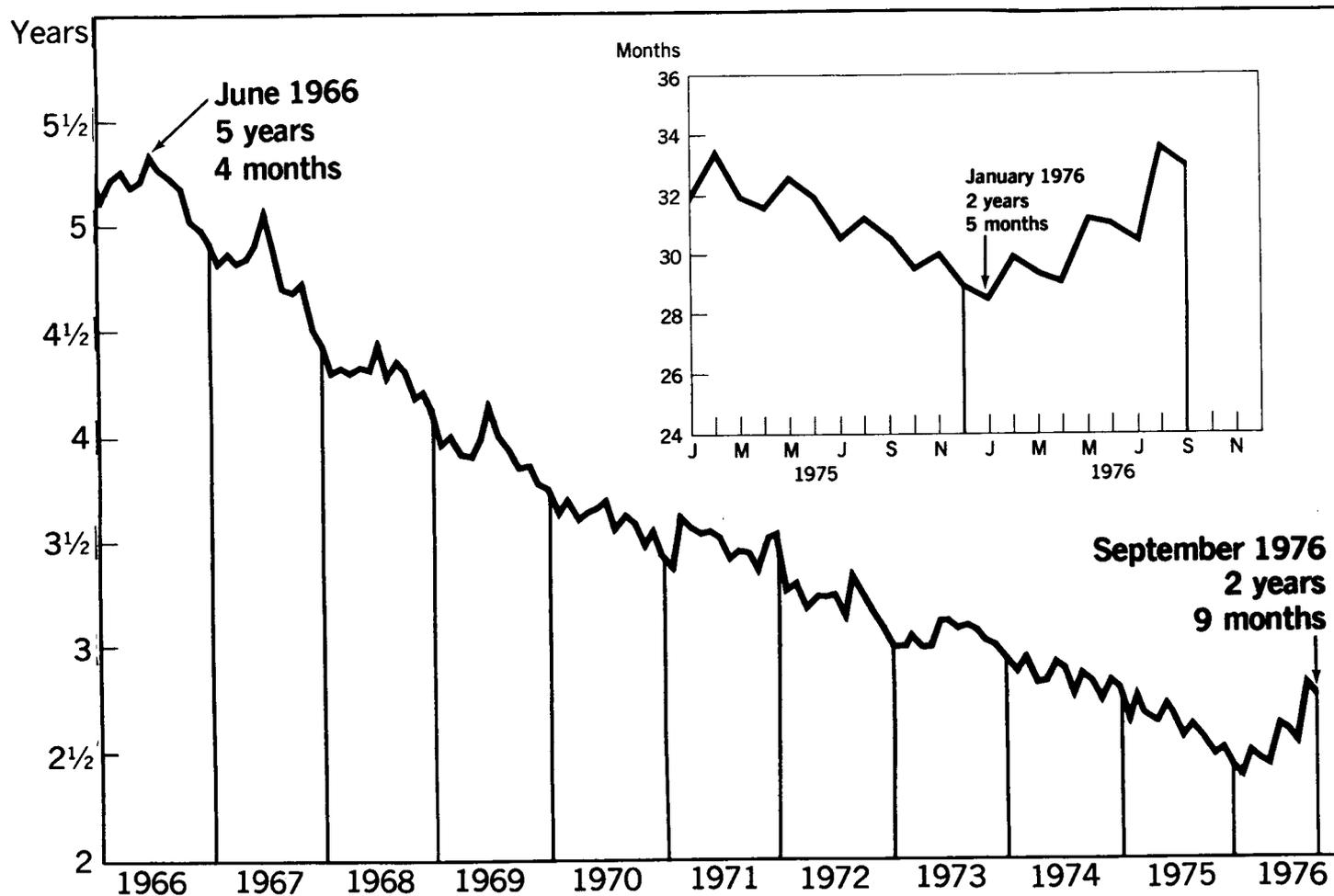
Privately Held



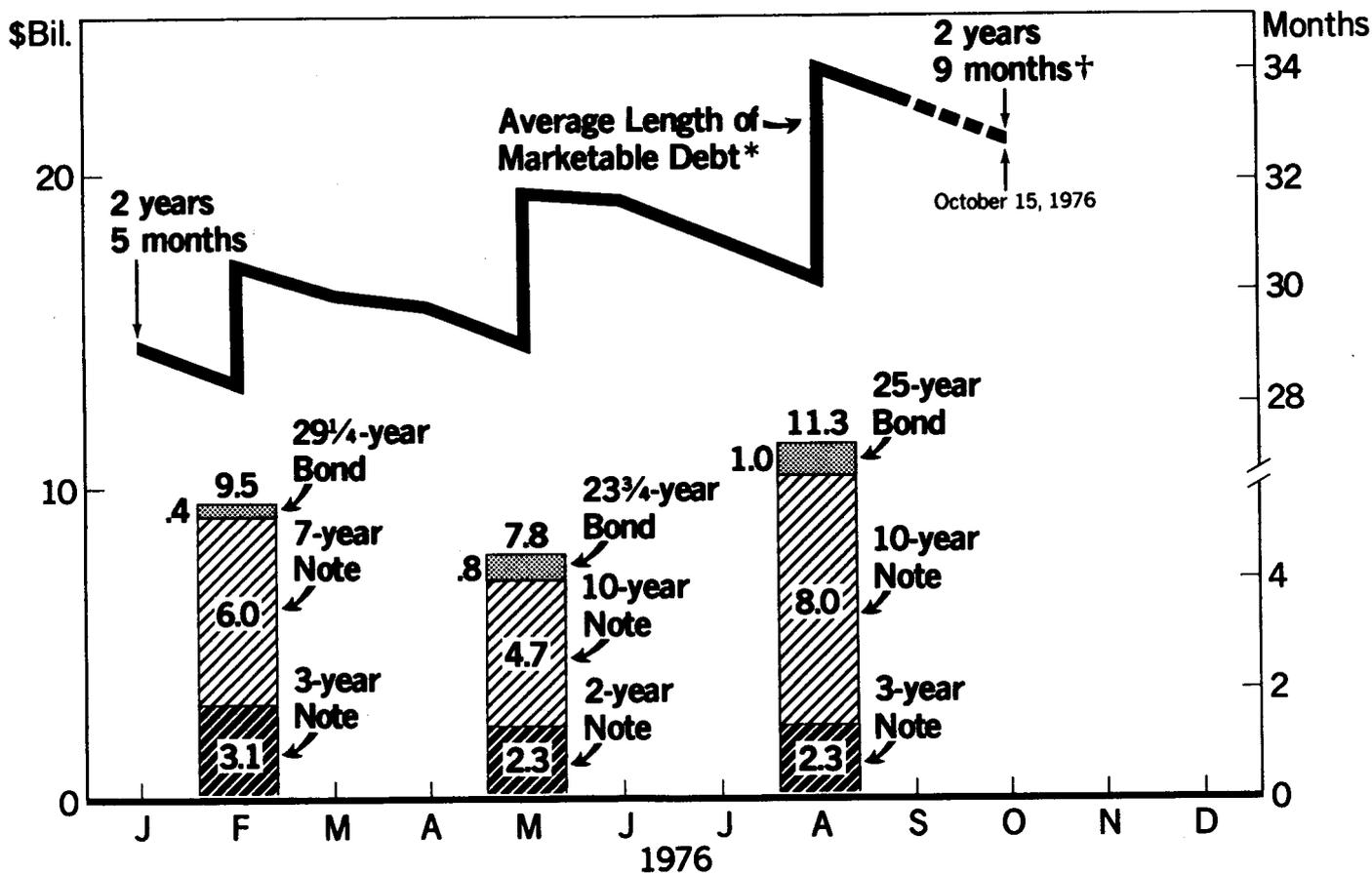
* Estimated

AVERAGE LENGTH OF THE MARKETABLE DEBT

Privately Held



EFFECT OF MID-QUARTER FINANCINGS ON DEBT EXTENSION



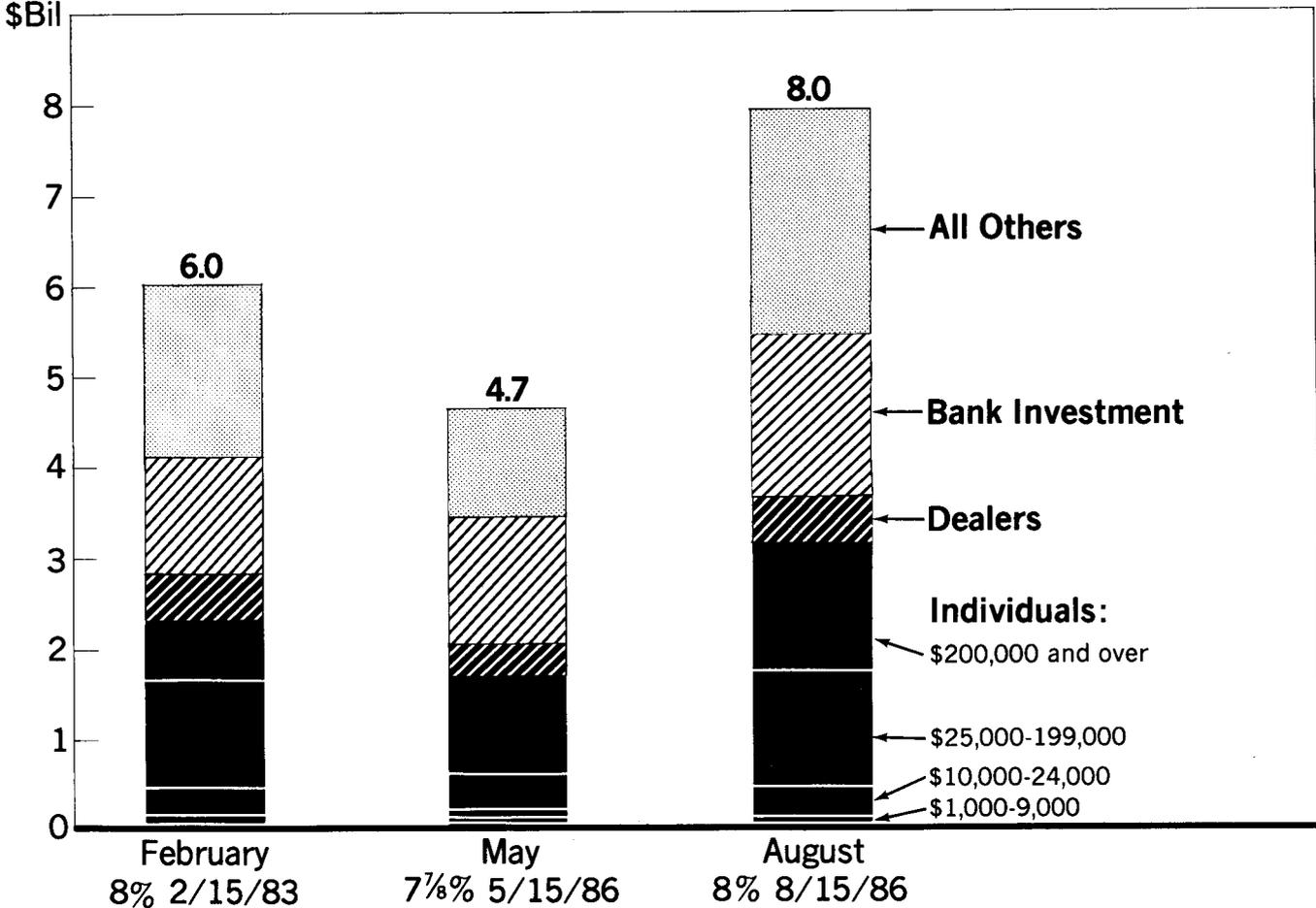
Office of the Secretary of the Treasury
Office of Government Financing

* Privately Held

† Estimated

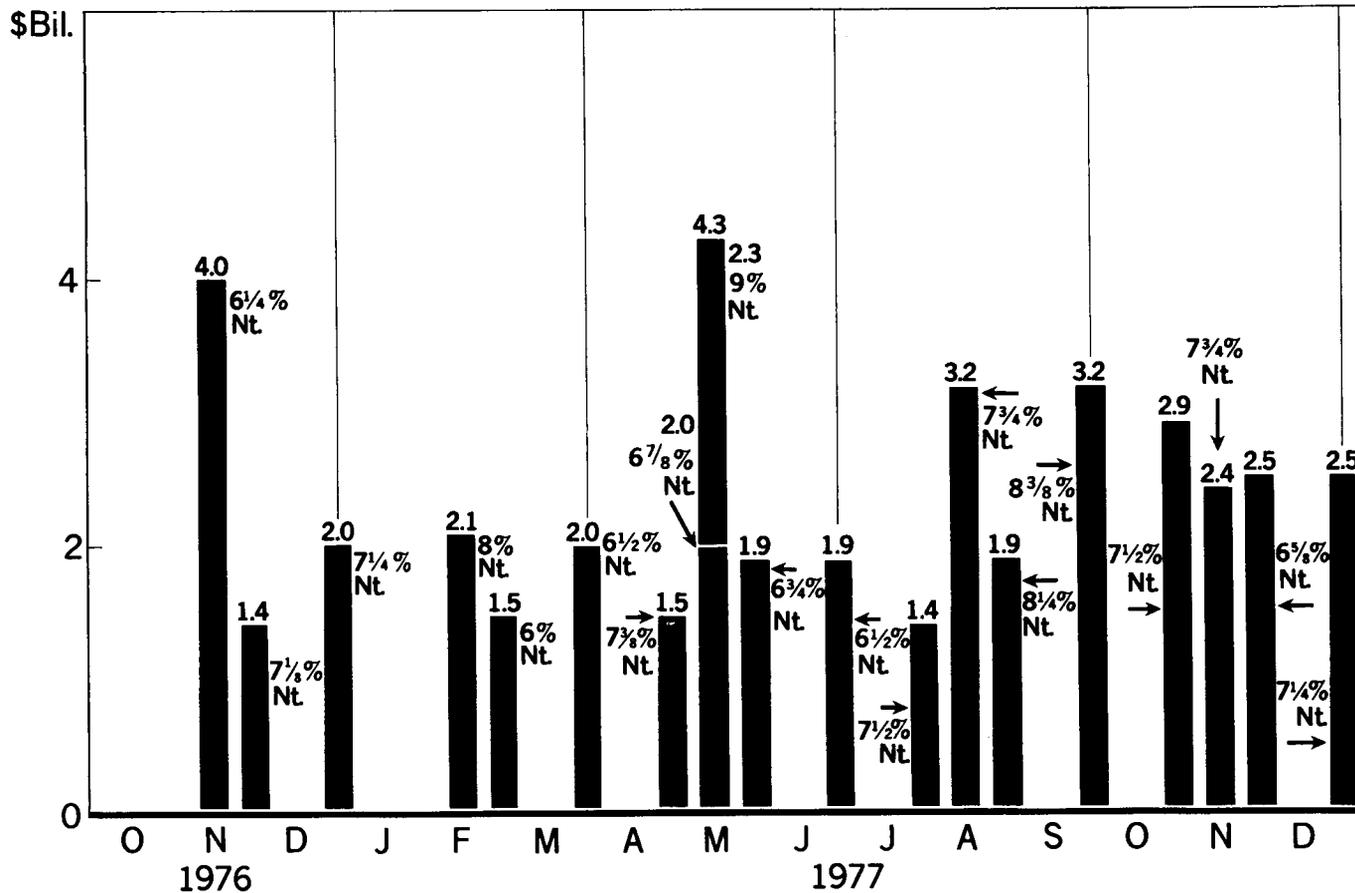
October 21, 1976-6

ALLOTMENTS OF FIXED PRICE OFFERINGS IN 1976



MARKETABLE MATURITIES THROUGH DECEMBER 31, 1977

Privately Held, Excluding Bills & Exchange Notes



OWNERSHIP OF THE MATURING ISSUES NOVEMBER 1976 — DECEMBER 1977 *

(In millions of dollars)

Maturing Issues	Total Privately Held	Commercial Banks	Savings Institutions		State & Local General Funds	Corporations	Foreign	Other Private Holders
			Long-term Investors ^{1/}	Intermediate-term Investors ^{2/}				
6¼% Nt. Nov. 1976	3,986	1,555	50	240	490	555	815	281
7½% Nt. Nov. 1976	1,370	910	15	125	60	105	40	115
7¼% Nt. Dec. 1976	2,017	1,020	30	185	185	95	200	302
8% Nt. Feb. 1977	2,072	950	5	120	180	15	90	712
6% Nt. Feb. 1977	1,520	550	15	170	290	120	155	220
6½% Nt. Mar. 1977	2,034	955	5	200	250	235	325	64
7¾% Nt. Apr. 1977	1,477	880	5	180	185	15	75	137
6¾% Nt. May 1977	1,991	1,145	30	185	190	195	65	181
9% Nt. May 1977	2,343	945	10	60	30	5	5	1,288
6¾% Nt. May 1977	1,895	995	10	285	415	25	130	35
6½% Nt. June 1977	1,921	930	50	260	200	235	30	216
7½% Nt. July 1977	1,379	845	15	215	135	5	80	84
7¾% Nt. Aug. 1977	3,250	1,695	50	205	290	60	140	810
8¼% Nt. Aug. 1977	1,877	1,185	25	165	85	55	90	272
8¾% Nt. Sept. 1977	3,179	1,535	70	285	85	115	175	914
7½% Nt. Oct. 1977	2,984	1,550	95	365	155	215	265	339
7¾% Nt. Nov. 1977	2,398	1,515	60	140	120	160	145	258
6¾% Nt. Nov. 1977	2,541	1,515	65	320	200	125	210	106
7¼% Nt. Dec. 1977	2,515	1,515	35	335	185	140	190	115
Total	42,749	22,190	640	4,040	3,730	2,475	3,225	6,449

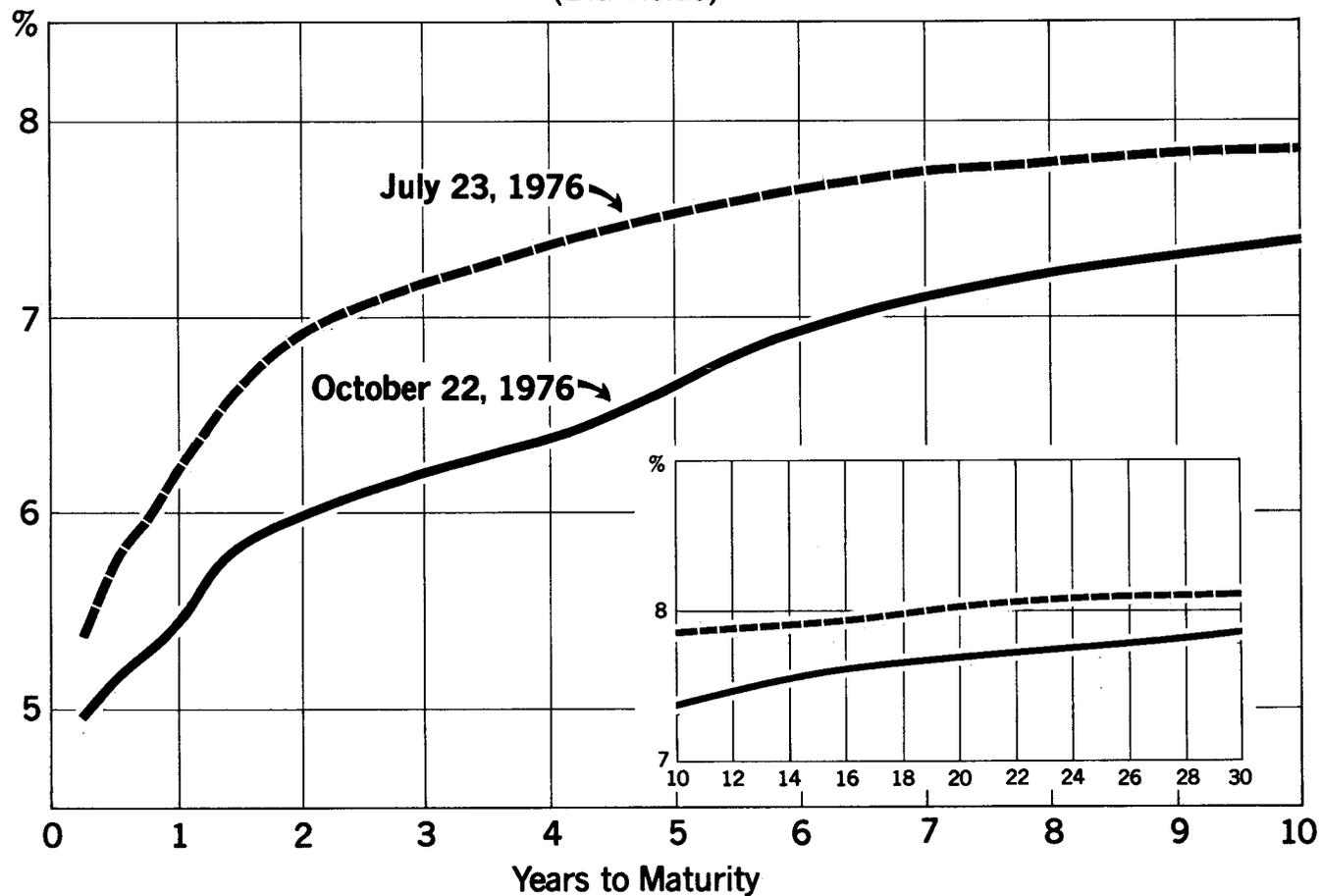
* Based on August 1976 survey of ownership.

^{1/} Includes State and local pension funds and life insurance companies.

^{2/} Includes fire, casualty, and marine insurance, savings banks, savings and loan, and corporate pension funds.

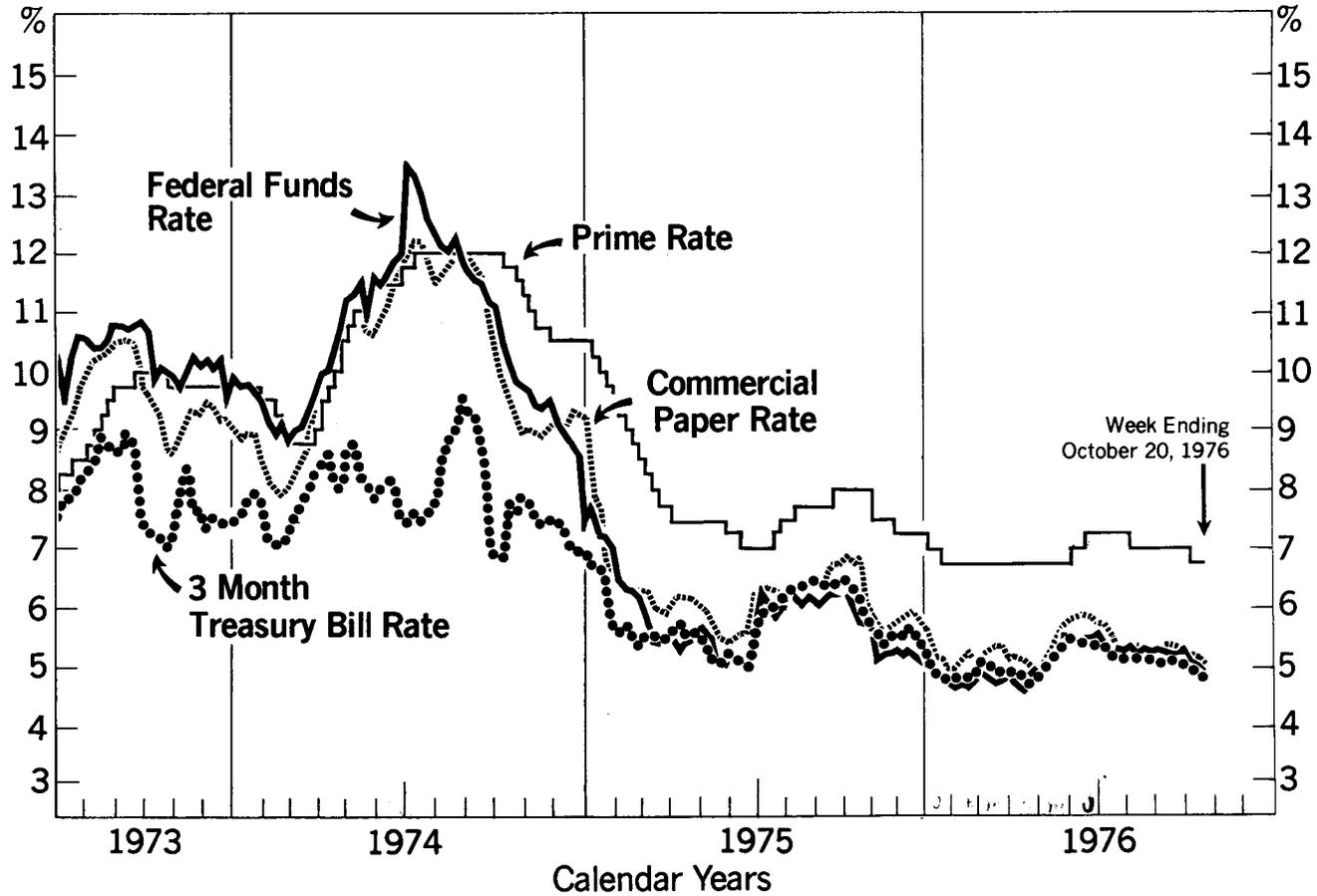
MARKET YIELDS ON GOVERNMENTS

(Bid Yields)



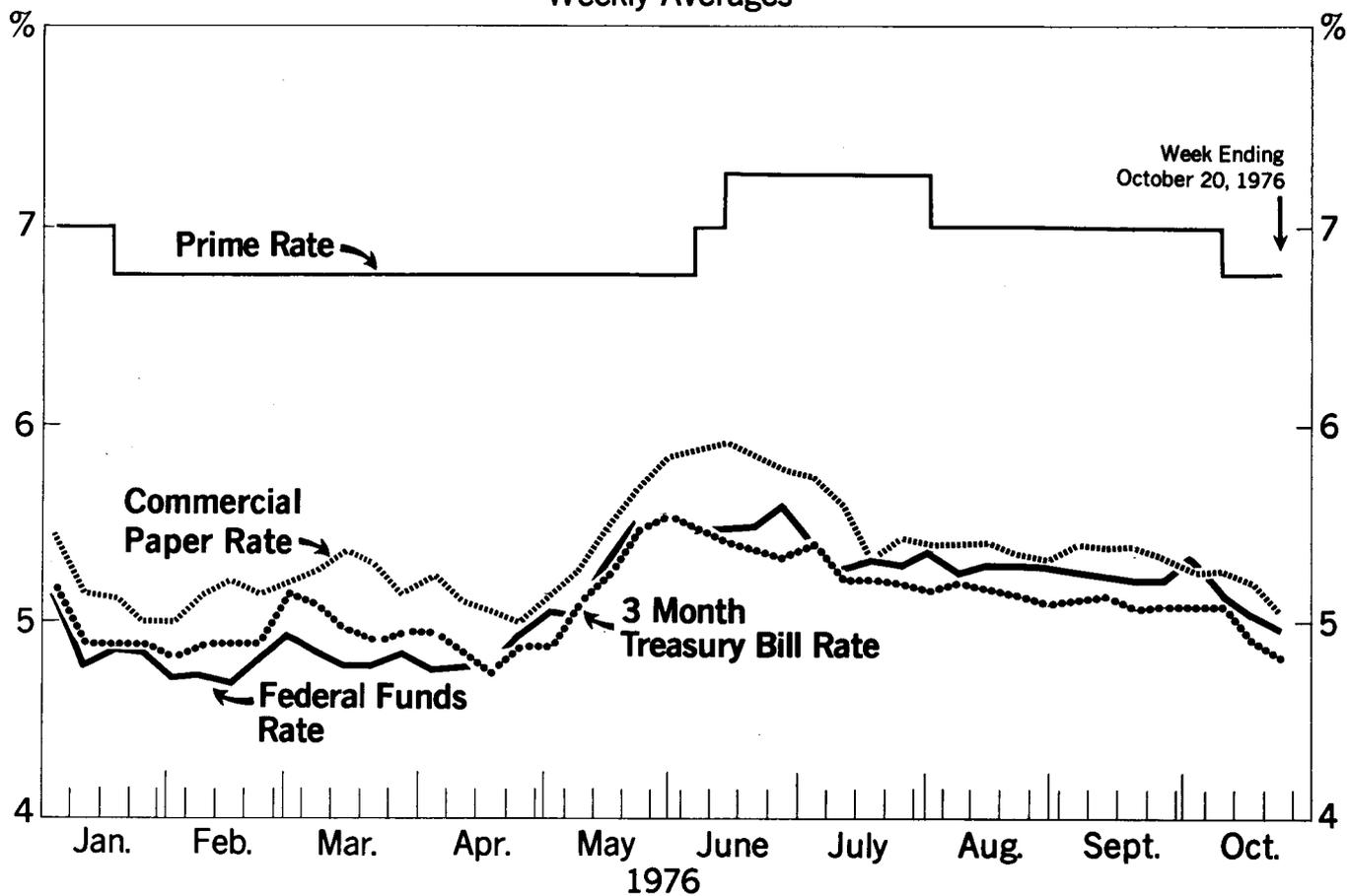
SHORT TERM INTEREST RATES

Weekly Averages



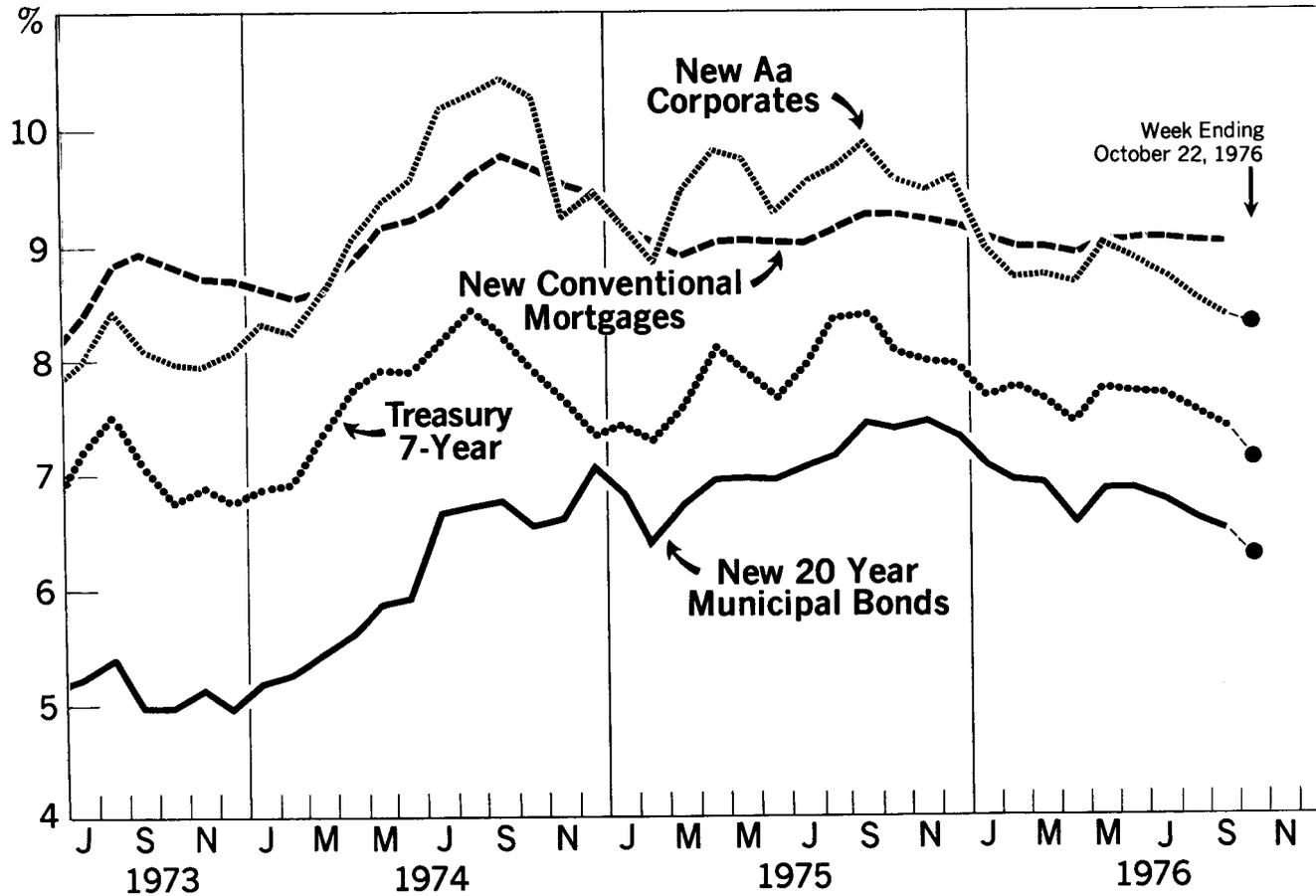
SHORT TERM INTEREST RATES

Weekly Averages



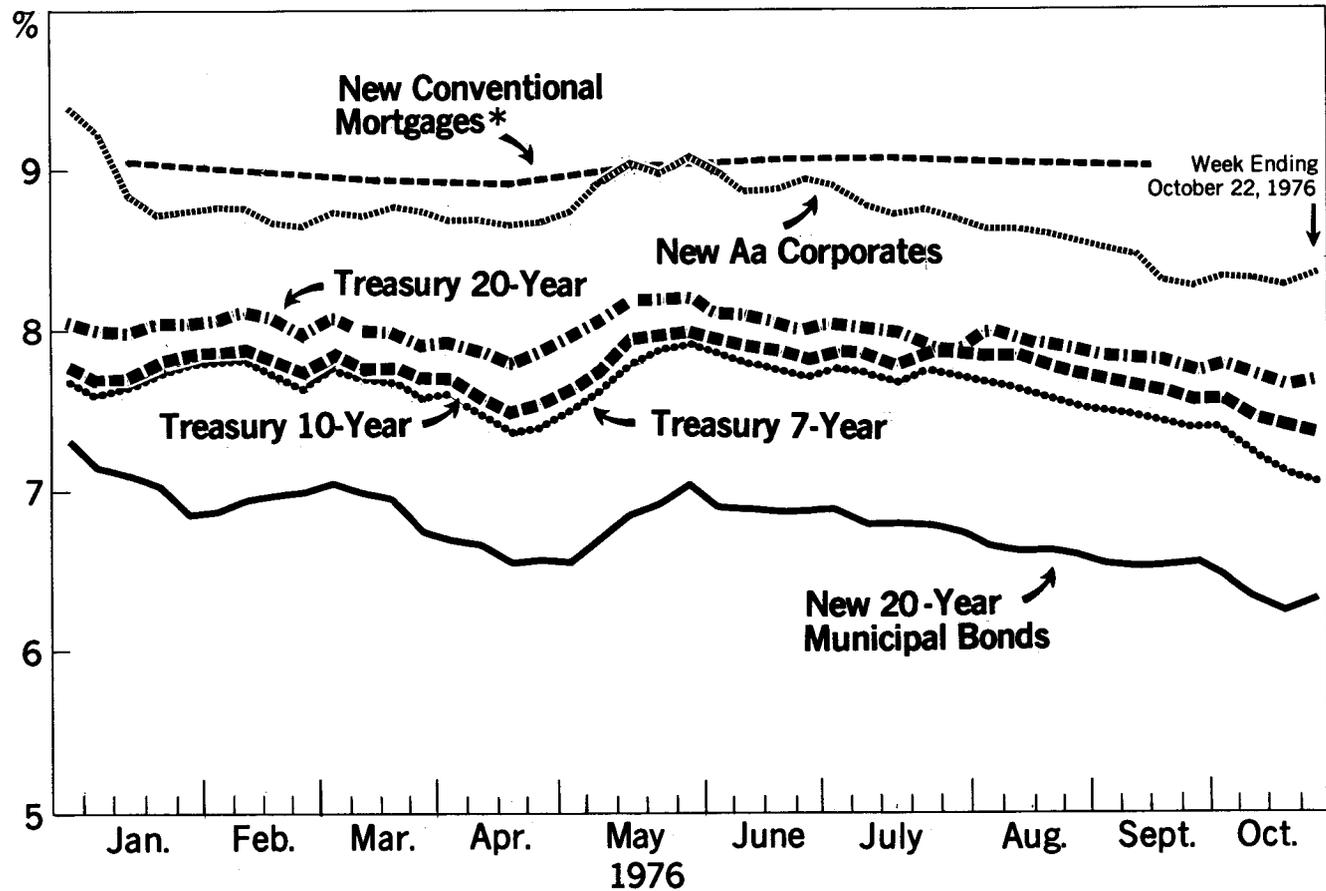
INTERMEDIATE AND LONG MARKET RATES

Monthly Averages



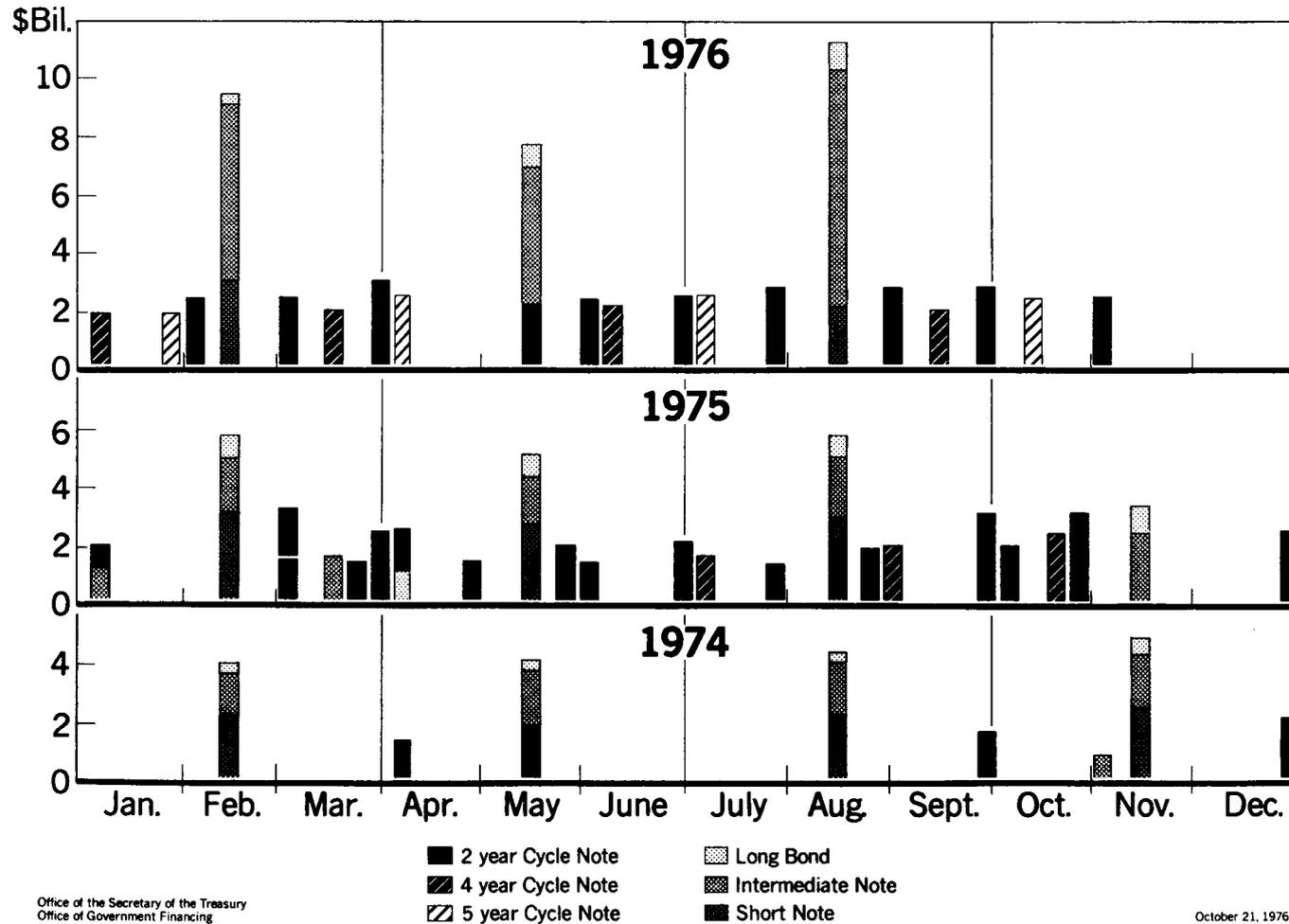
INTERMEDIATE & LONG MARKET RATES

Weekly Averages



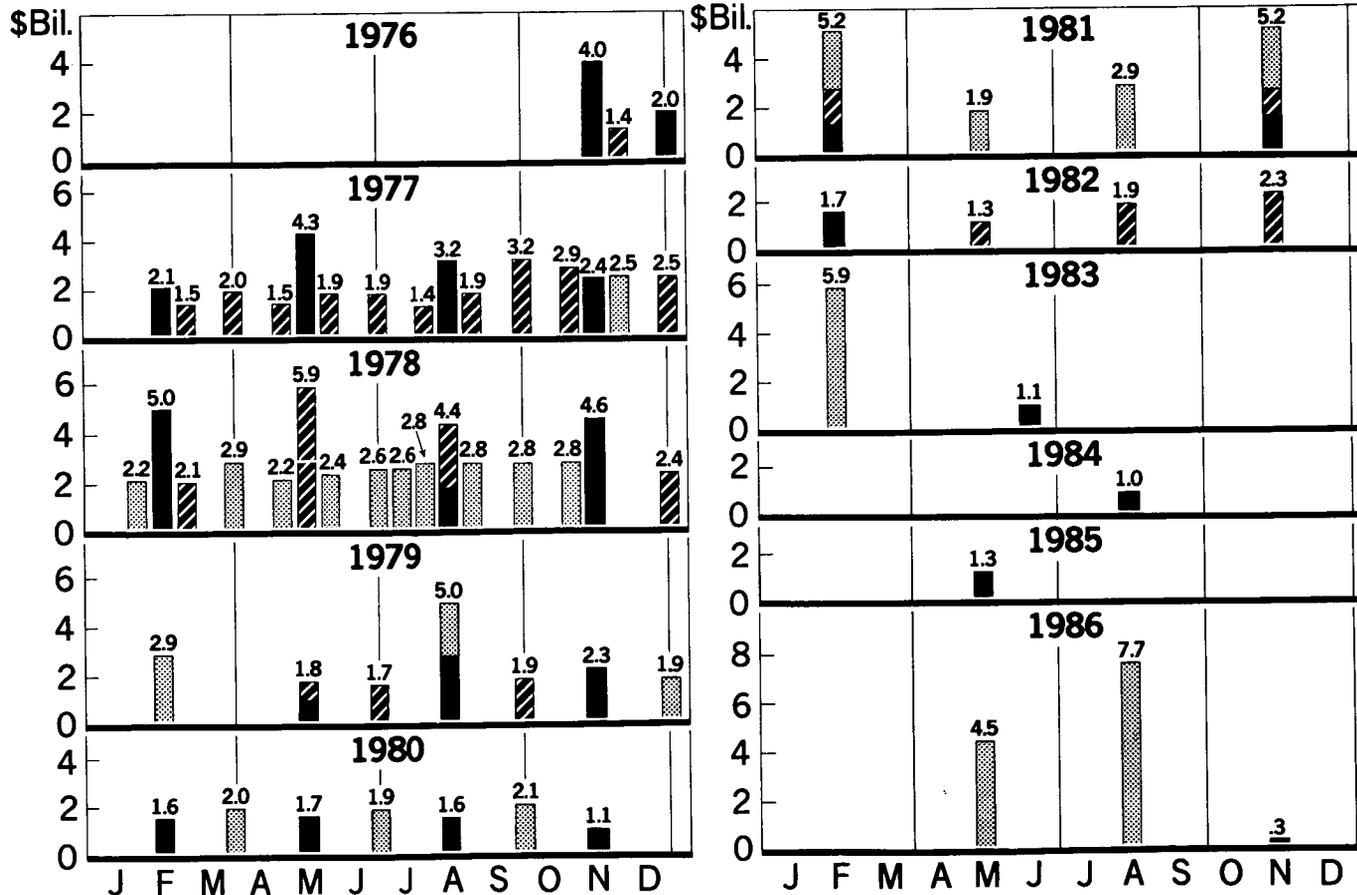
* Monthly, weekly data not available.

TREASURY MARKETABLE COUPON ISSUES TO PRIVATE INVESTORS



TREASURY MARKETABLE MATURITIES

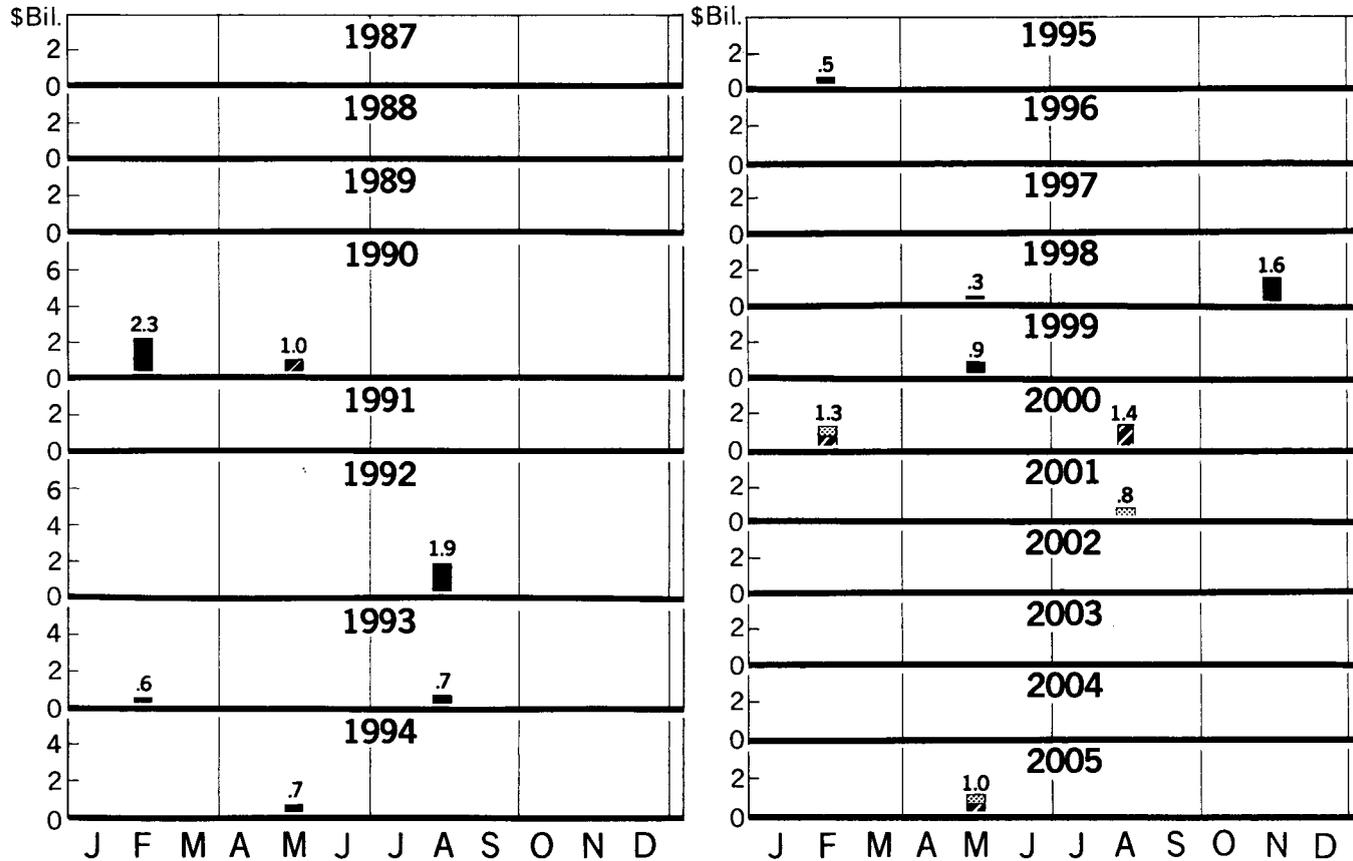
Privately Held, Excluding Bills and Exchange Notes



■ Securities issued prior to 1975.
 ▨ New issues calendar year 1975.
 ▩ Issued or announced January 1 - October 15, 1976.

TREASURY MARKETABLE MATURITIES

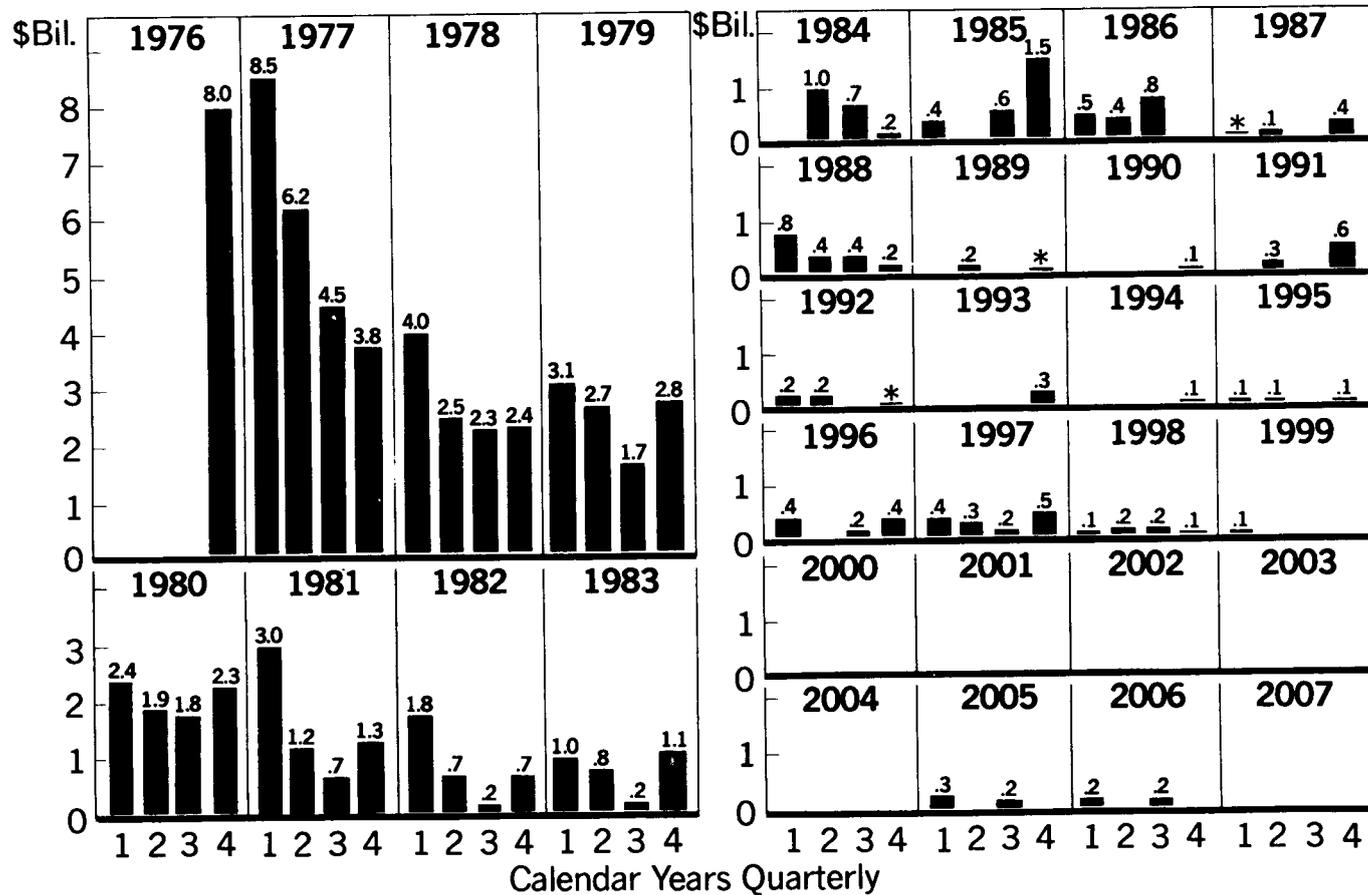
Privately Held, Excluding Bills and Exchange Notes



■ Securities issued prior to 1975.
 ▨ New issues calendar year 1975.
 ▩ Issued or announced January 1 - October 15, 1976.

AGENCY MATURITIES ^{1/}

Privately Held

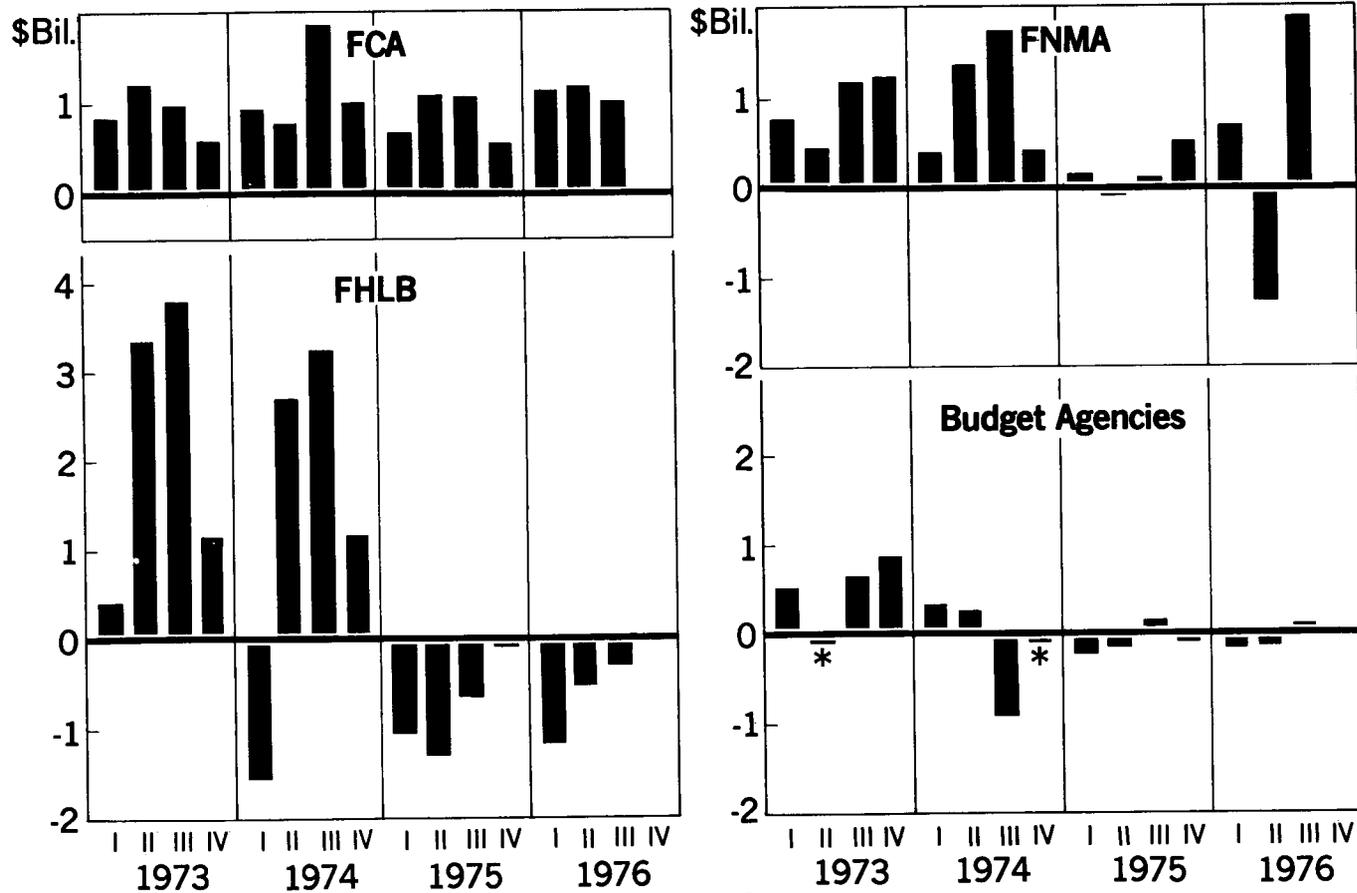


^{1/} Issued or announced through October 15, 1976.

* Less than \$50 million.

NET NEW MONEY IN AGENCY FINANCE

Privately Held



Calendar Years Quarterly

* Less than \$50 million.