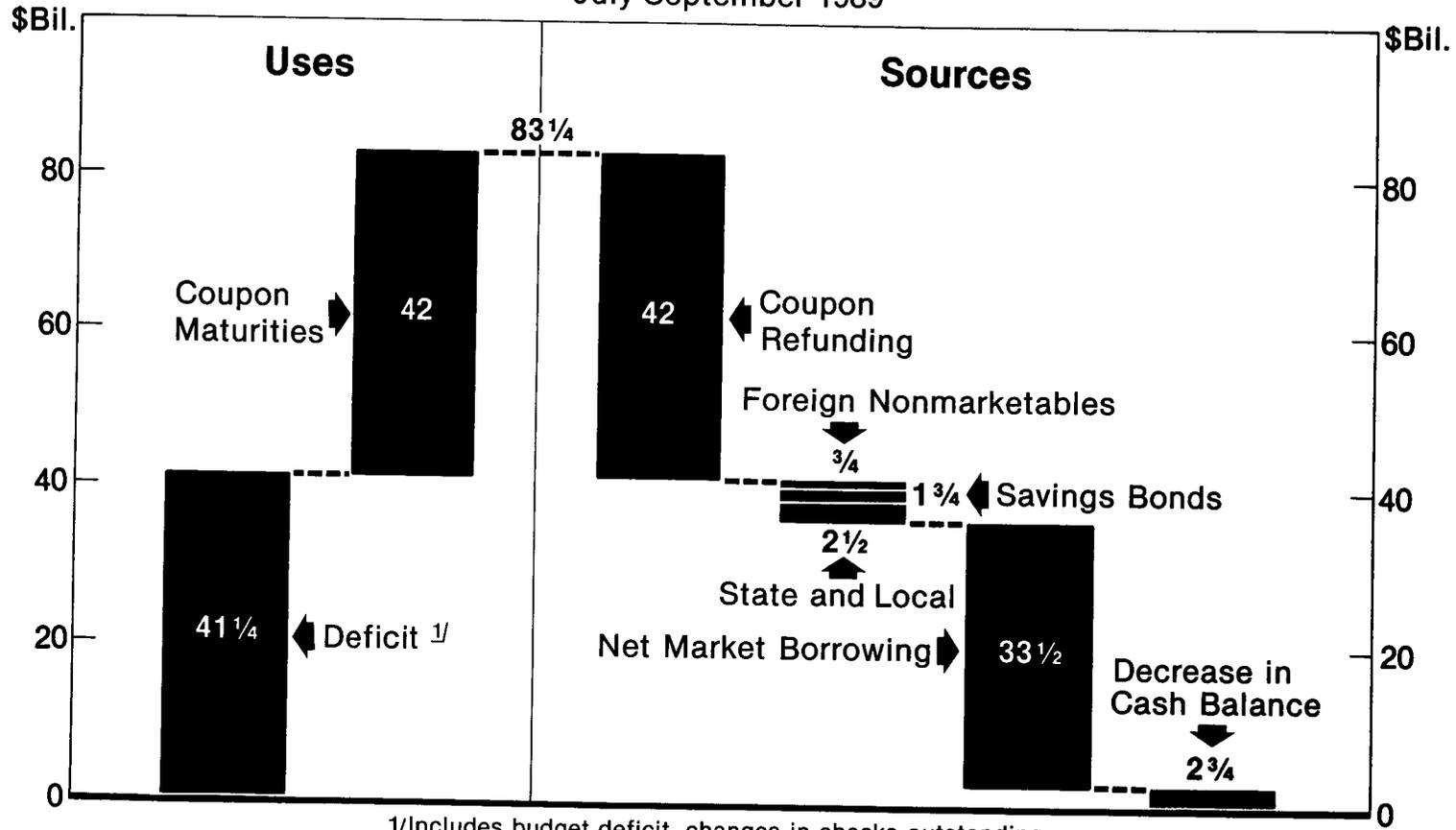


TREASURY FINANCING REQUIREMENTS

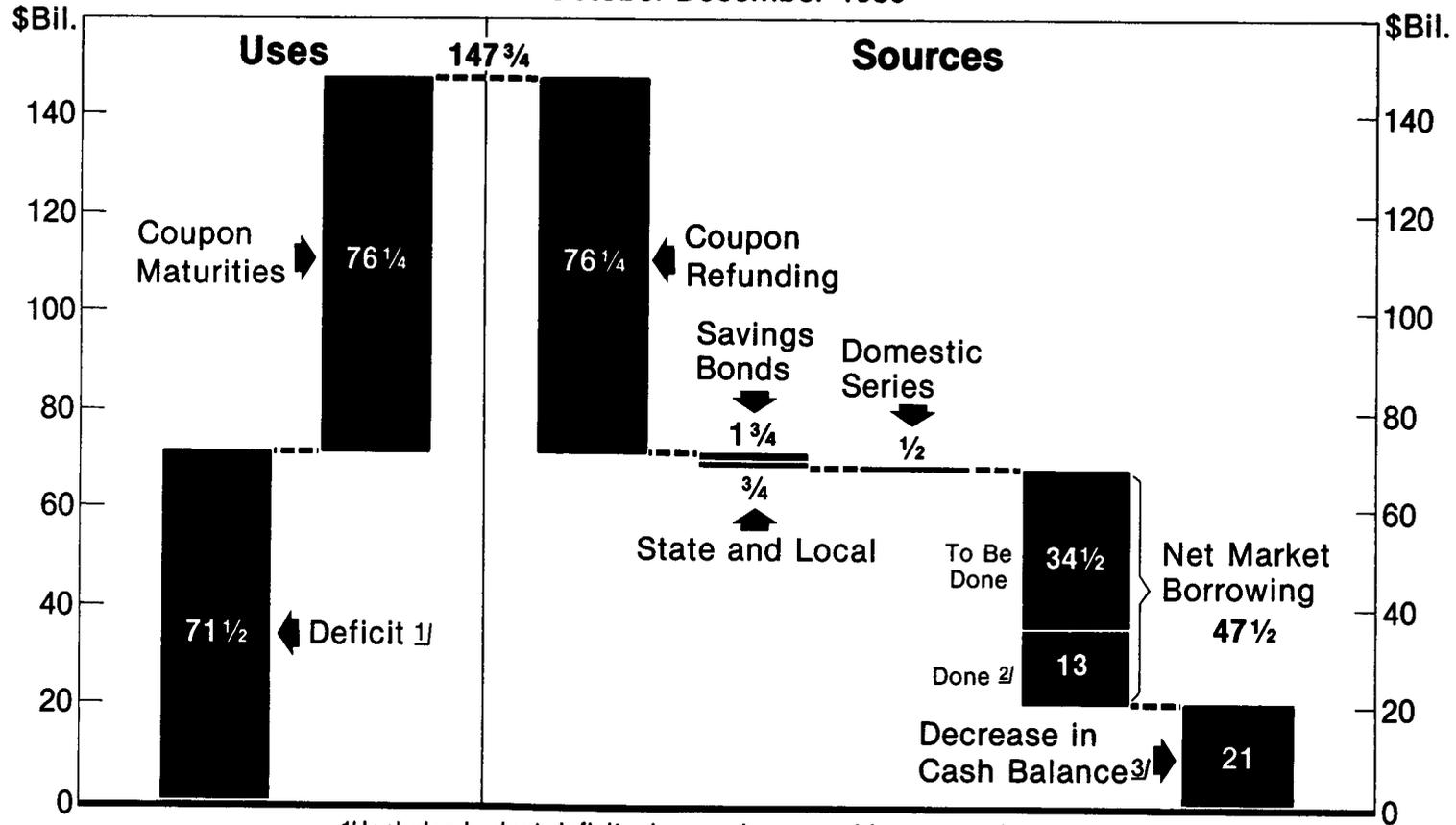
July-September 1989



1/Includes budget deficit, changes in checks outstanding and minor miscellaneous debt transactions.

TREASURY FINANCING REQUIREMENTS

October-December 1989



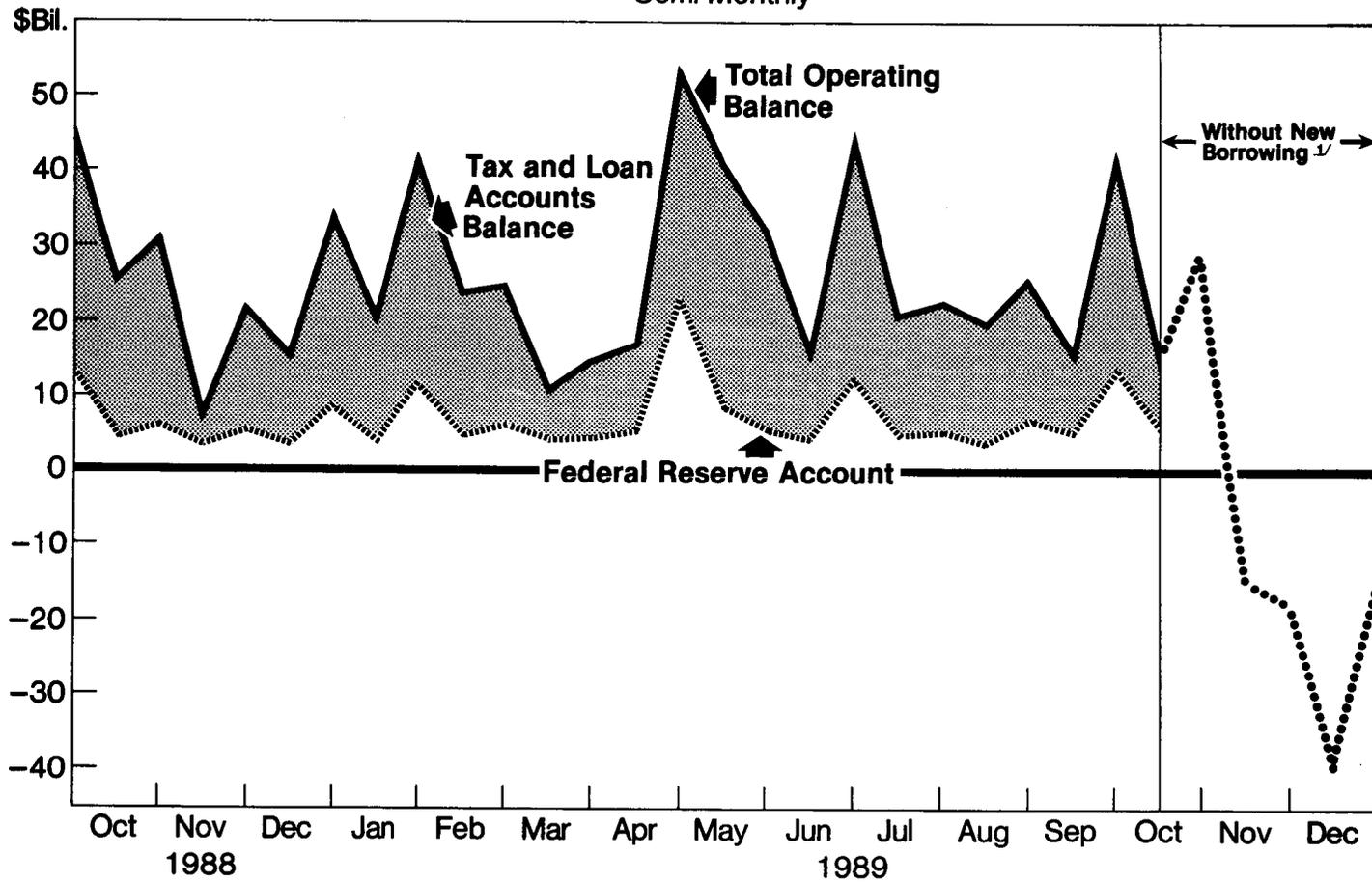
1/ Includes budget deficit, changes in accrued interest and checks outstanding, transfer of \$4 1/2 billion of REFCORP bond proceeds to RTC, and minor miscellaneous debt transactions.

2/ Issued or announced through October 27, 1989.

3/ Assumes a \$20 billion cash balance December 31, 1989.

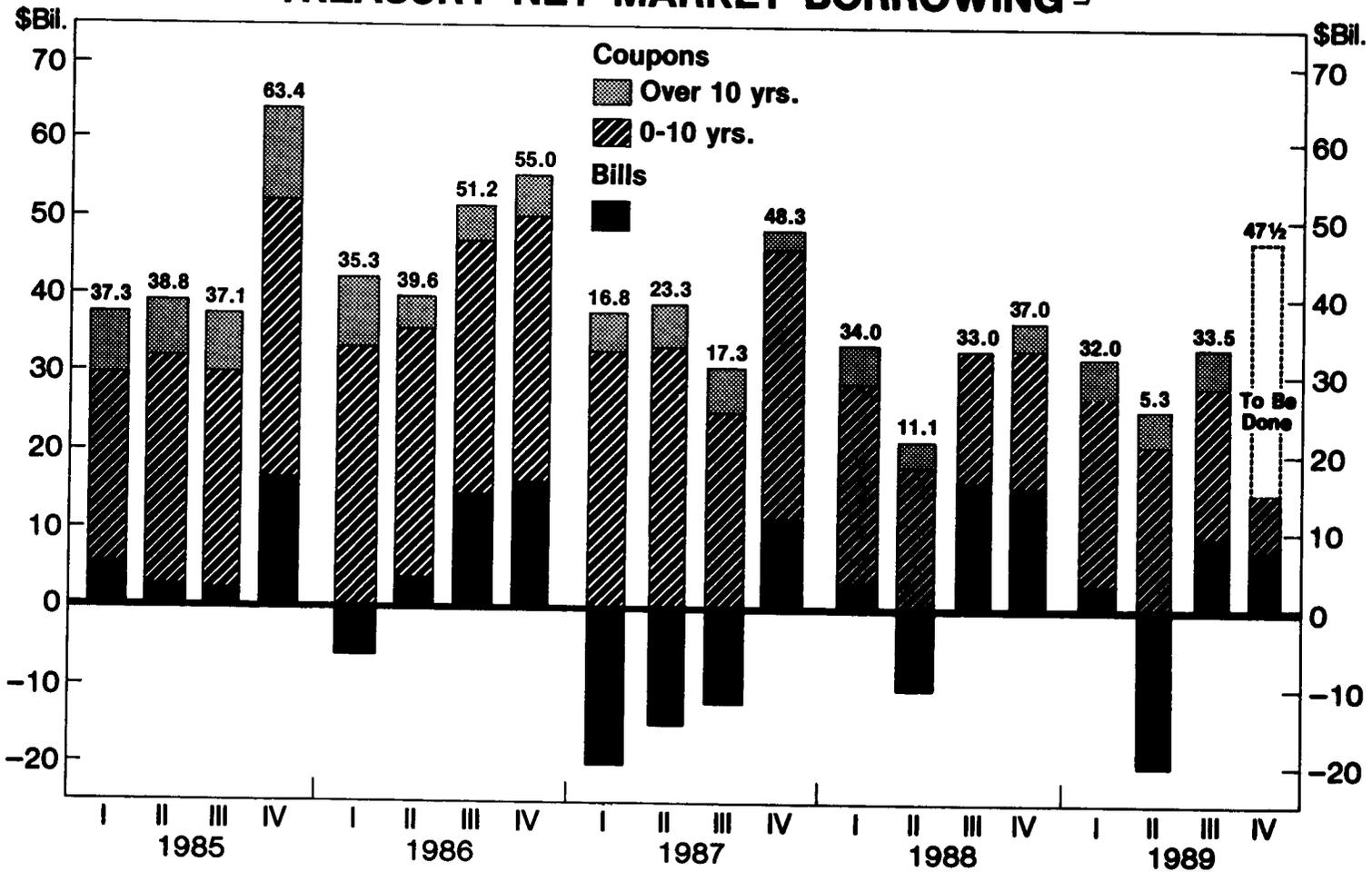
TREASURY OPERATING CASH BALANCE

Semi-Monthly



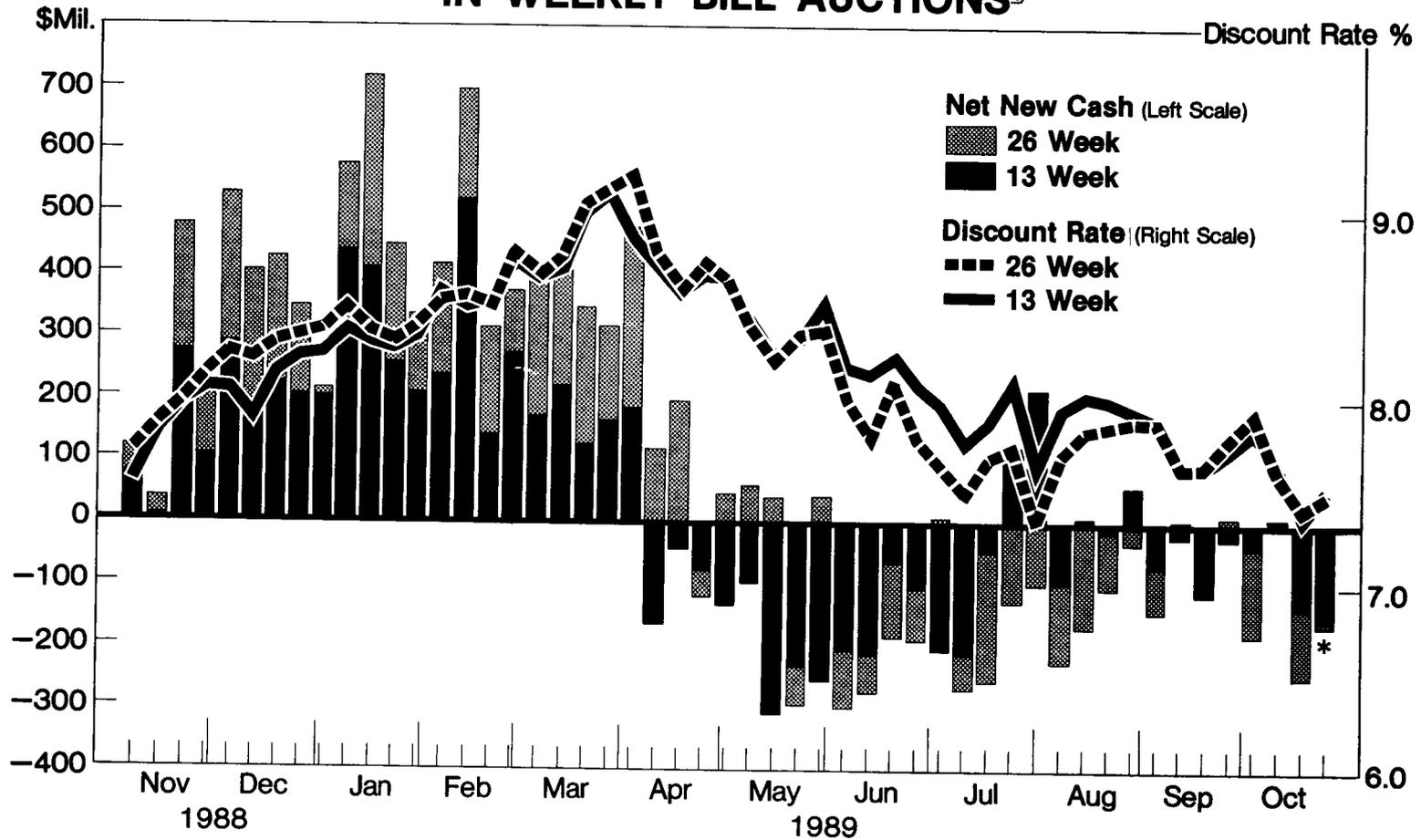
^{1/}Assumes refunding of maturing issues

TREASURY NET MARKET BORROWING ^{1/}



^{1/} Excludes Federal Reserve and Government Account Transactions.

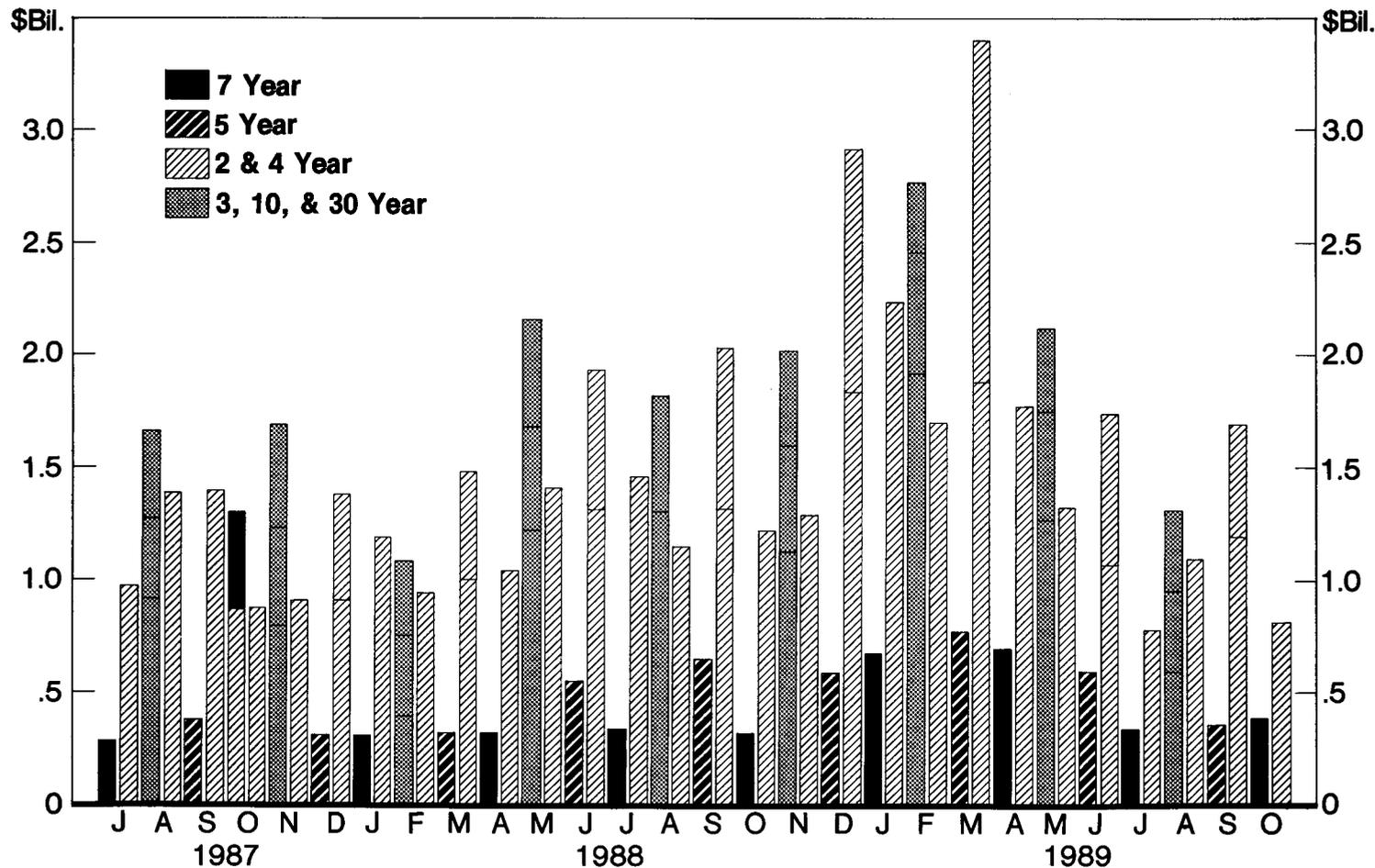
NET NEW CASH FROM NONCOMPETITIVE TENDERS IN WEEKLY BILL AUCTIONS^{1/}



^{1/} Excludes noncompetitive tenders from foreign official accounts.

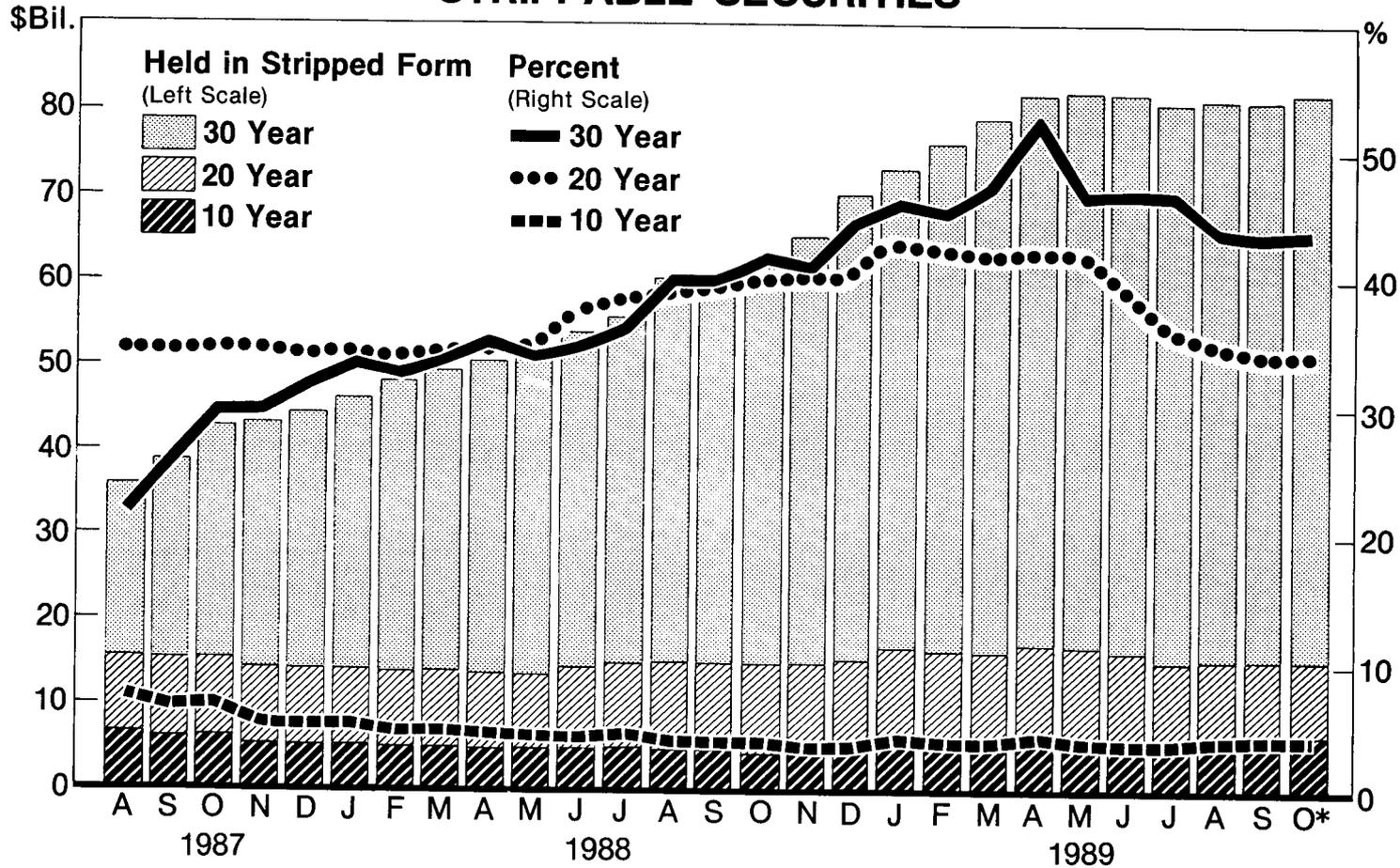
* Preliminary

NONCOMPETITIVE TENDERS IN TREASURY NOTES AND BONDS^{1/}



^{1/}Excludes noncompetitive tenders from foreign add-ons.

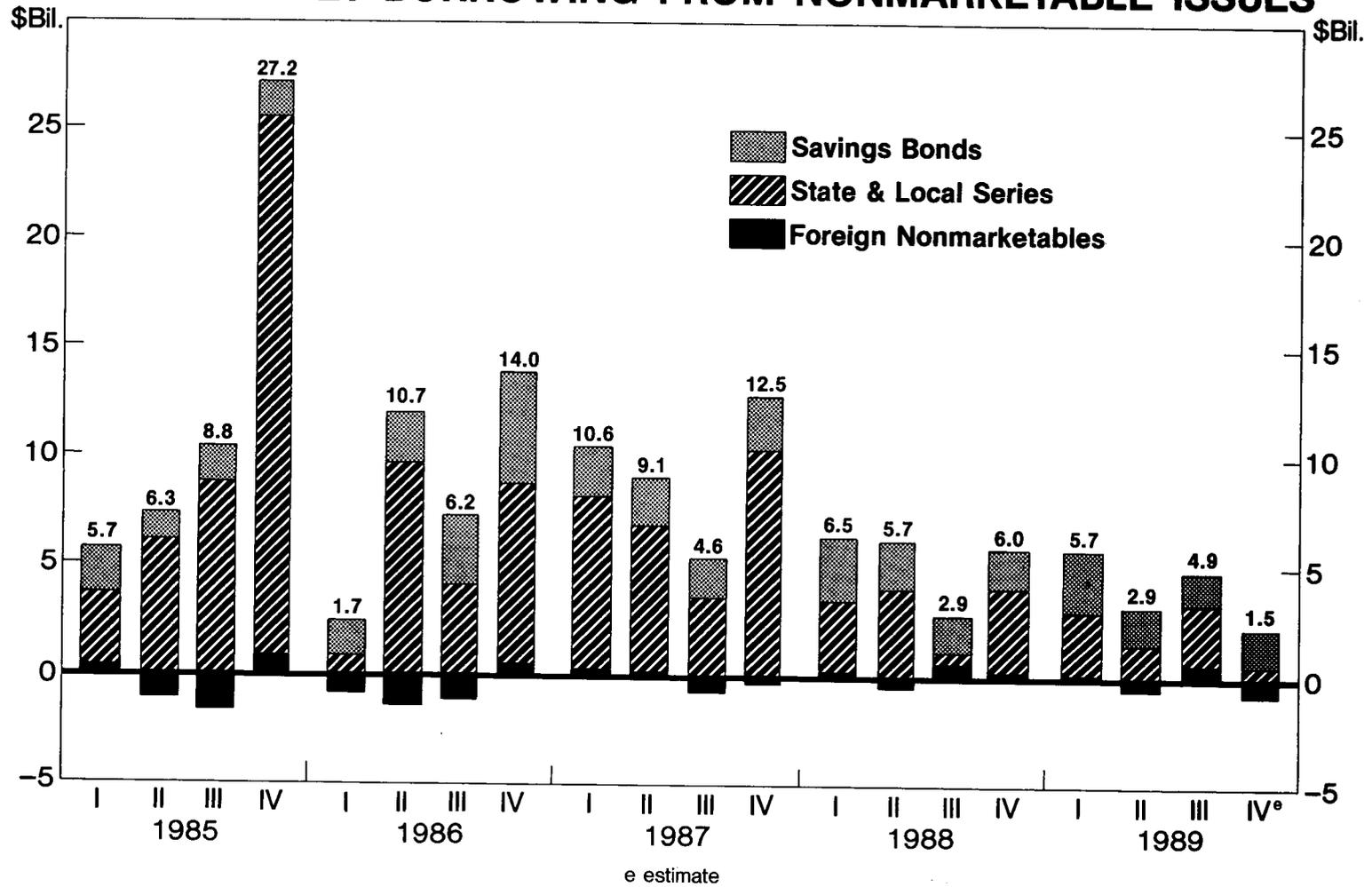
NET STRIPS AS A PERCENT OF PRIVATELY HELD STRIPPABLE SECURITIES



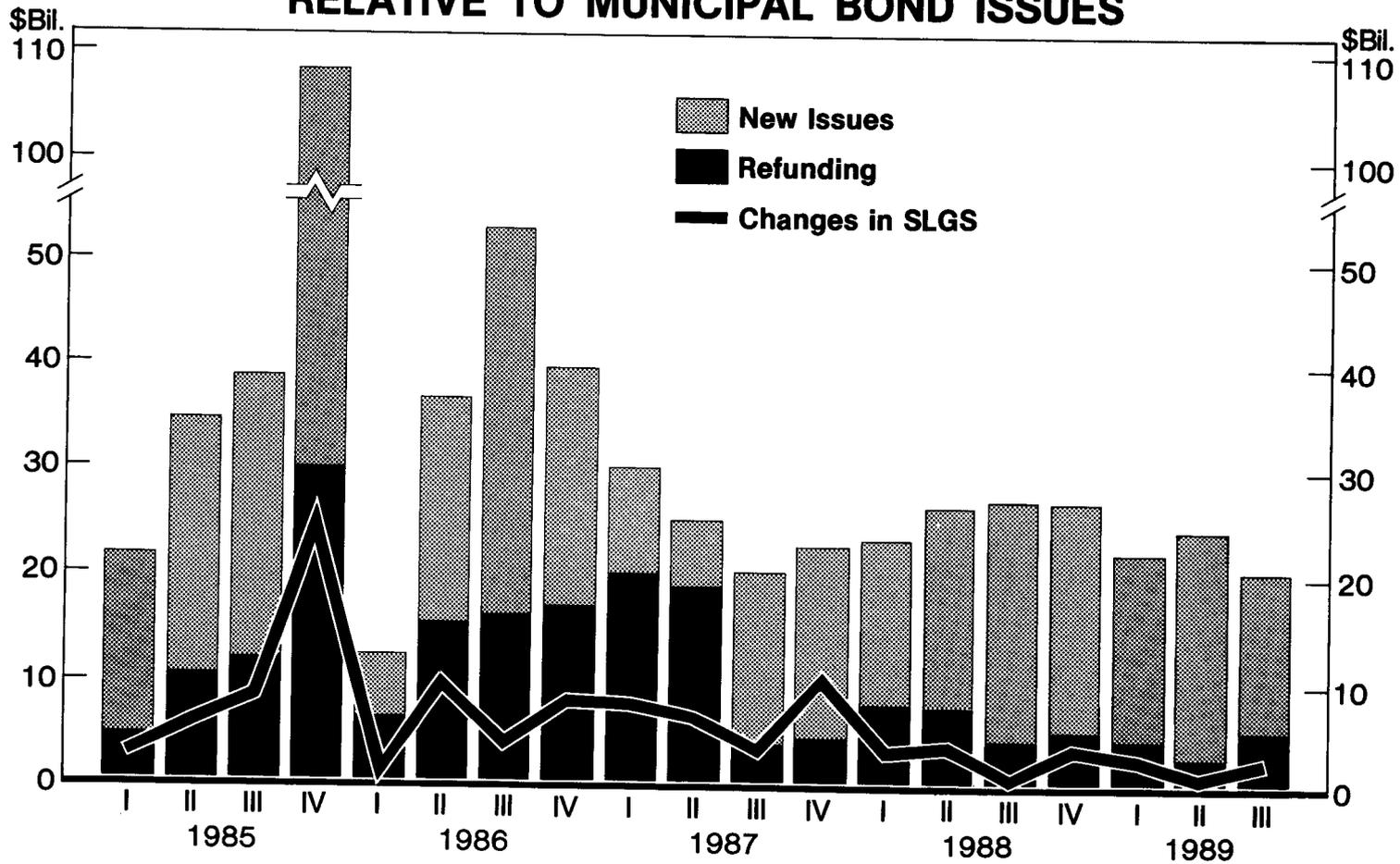
*Through October 20, 1989

Note: Reconstitution began May 1, 1987

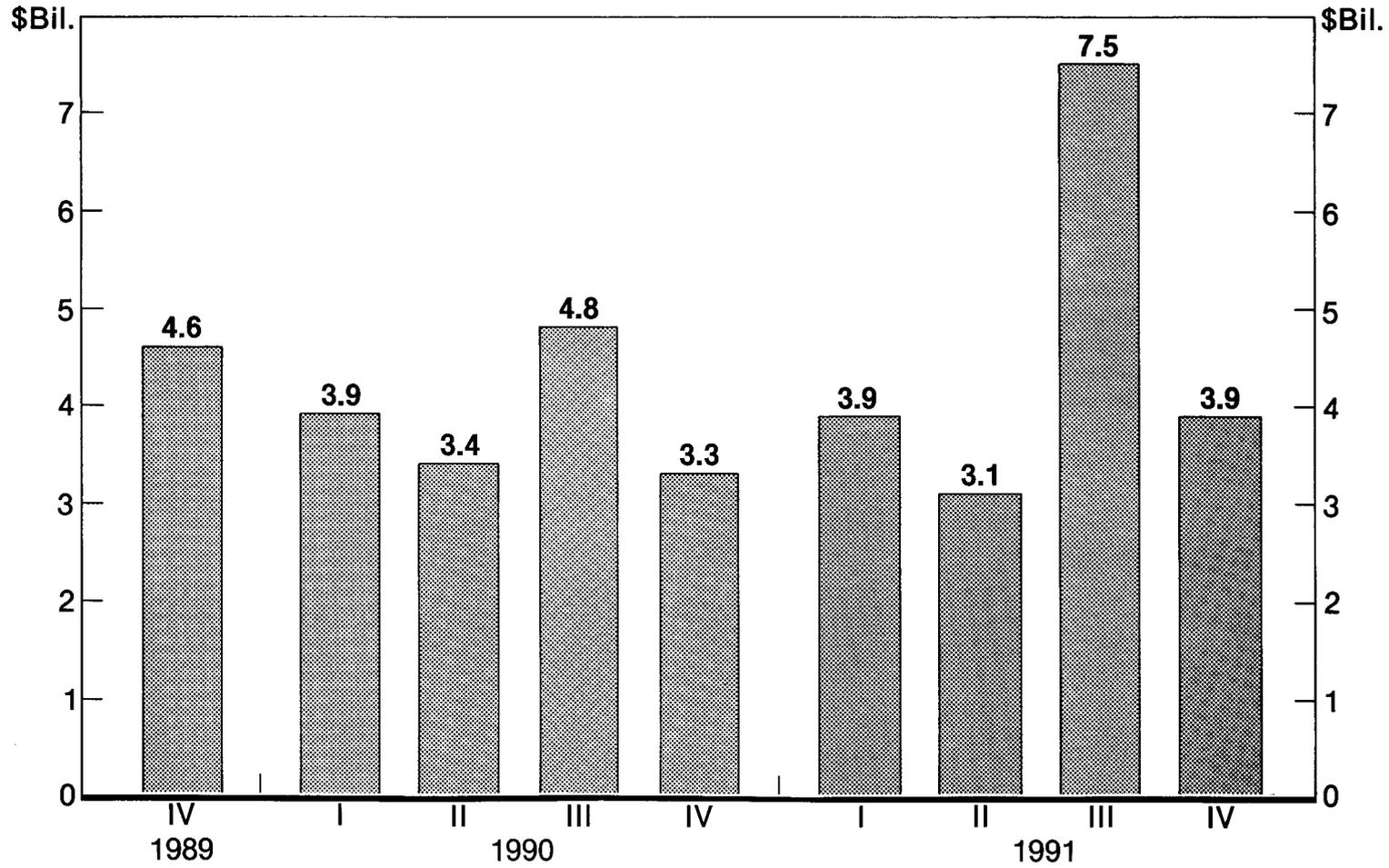
TREASURY NET BORROWING FROM NONMARKETABLE ISSUES



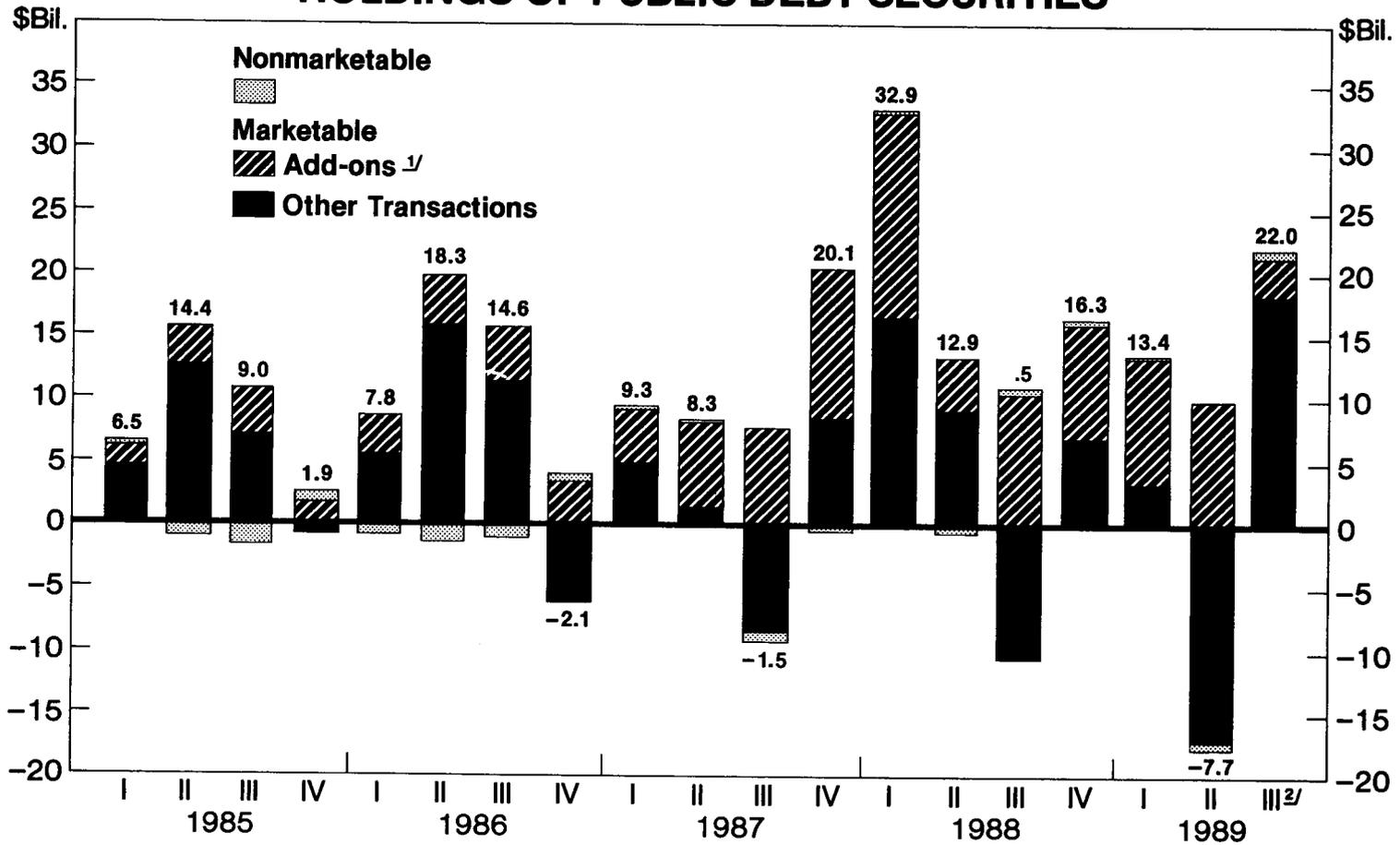
CHANGES IN STATE & LOCAL GOVERNMENT SERIES RELATIVE TO MUNICIPAL BOND ISSUES



STATE AND LOCAL MATURITIES 1989—1991



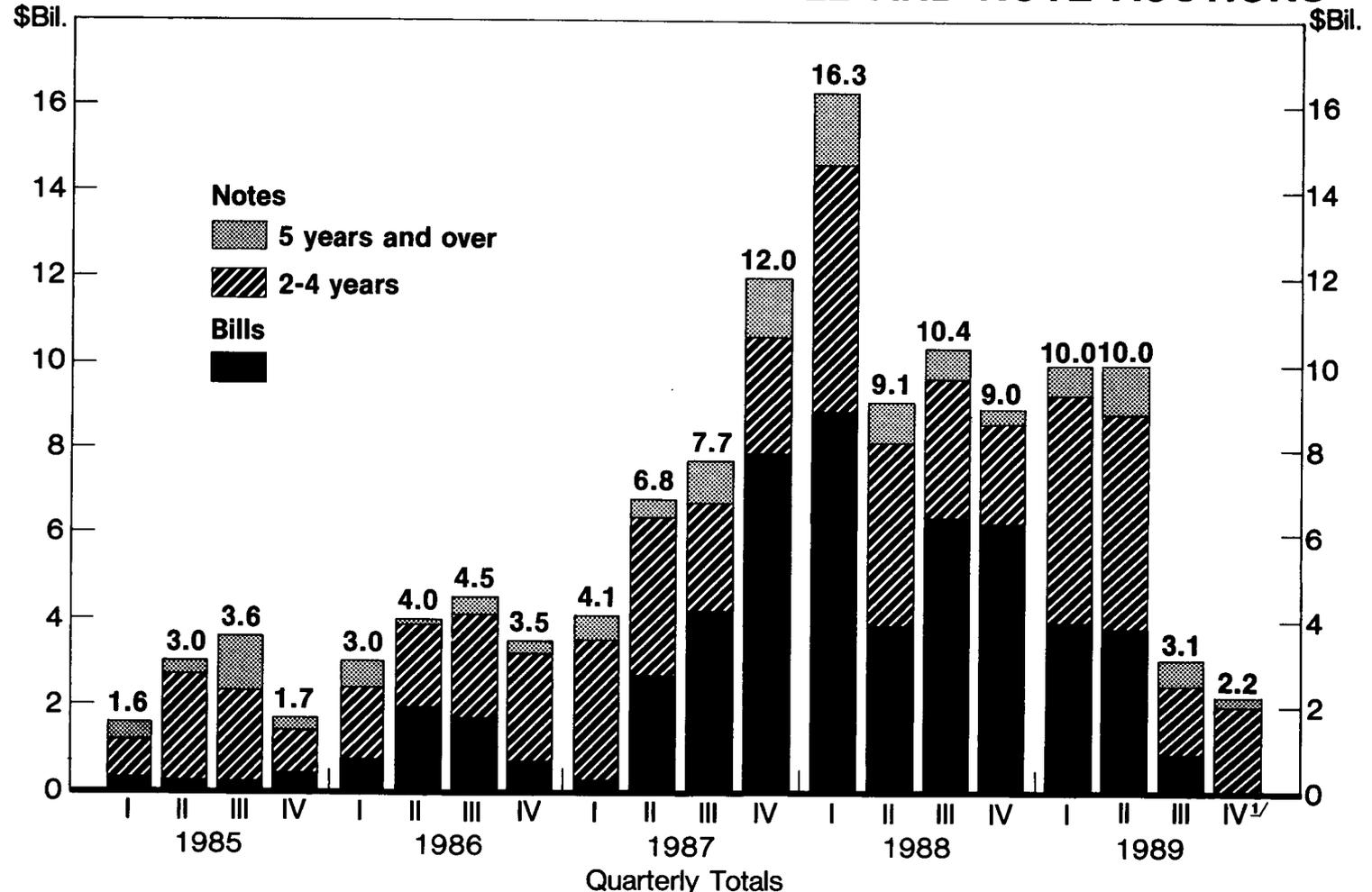
QUARTERLY CHANGES IN FOREIGN AND INTERNATIONAL HOLDINGS OF PUBLIC DEBT SECURITIES



^{1/}F.R.B. purchases of marketable issues as agents for foreign and international monetary authorities which are added to the announced amount of the issue.

^{2/}Preliminary.

FOREIGN ADD-ONS IN TREASURY BILL AND NOTE AUCTIONS



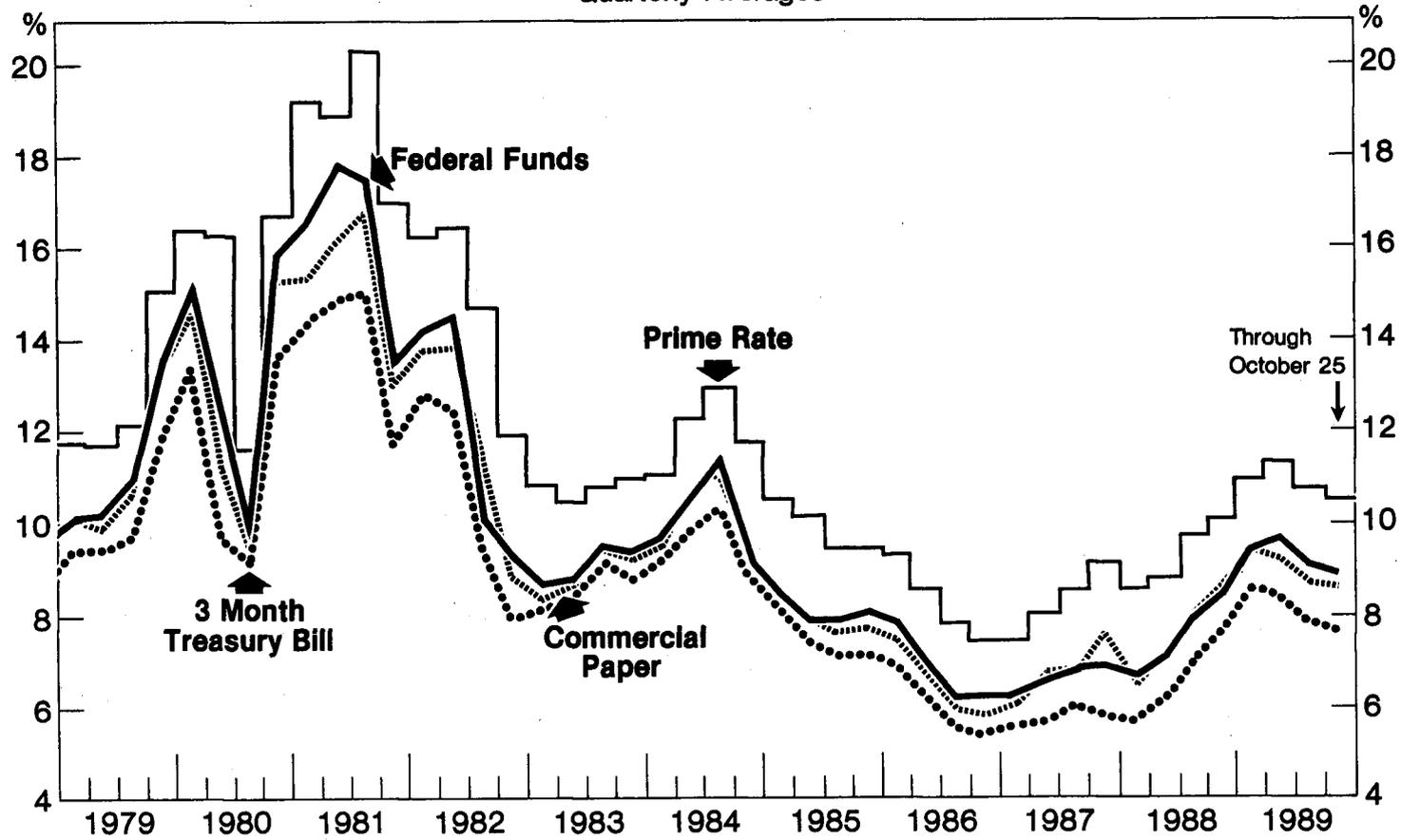
Department of the Treasury
Office of Market Finance

Quarterly Totals
^{1/} Through October 27, 1989.

October 31, 1989-23

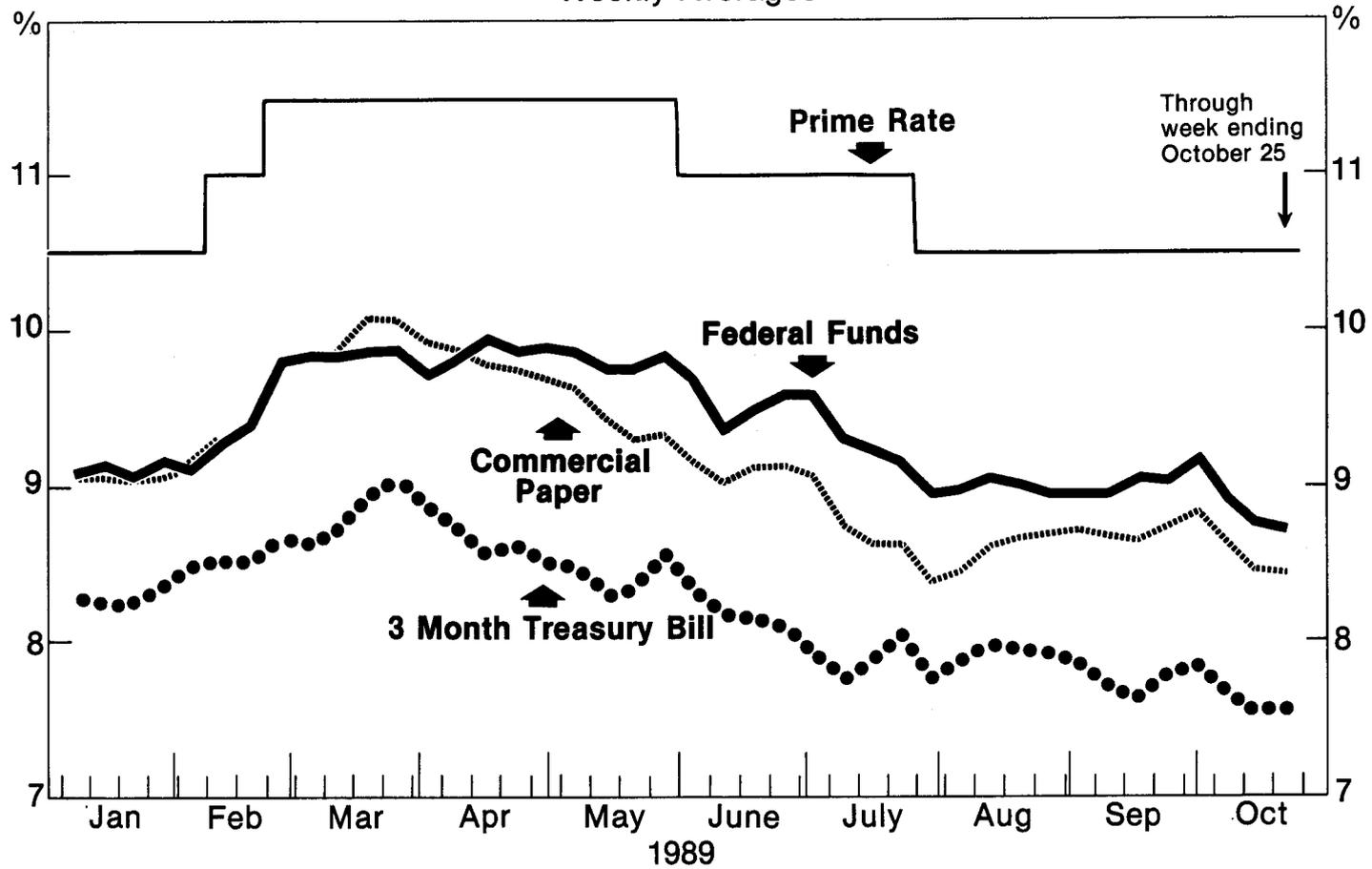
SHORT TERM INTEREST RATES

Quarterly Averages



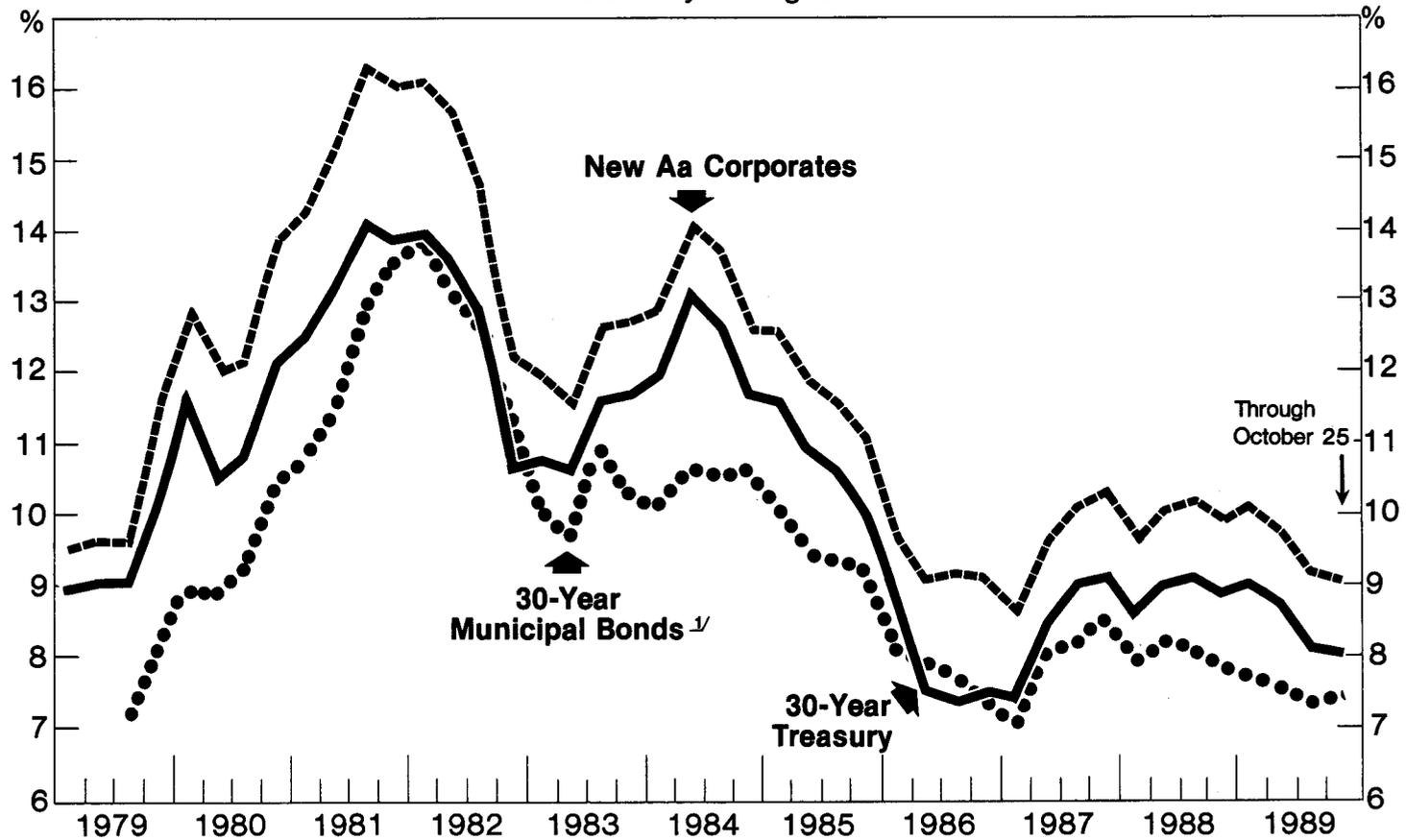
SHORT TERM INTEREST RATES

Weekly Averages



LONG TERM MARKET RATES

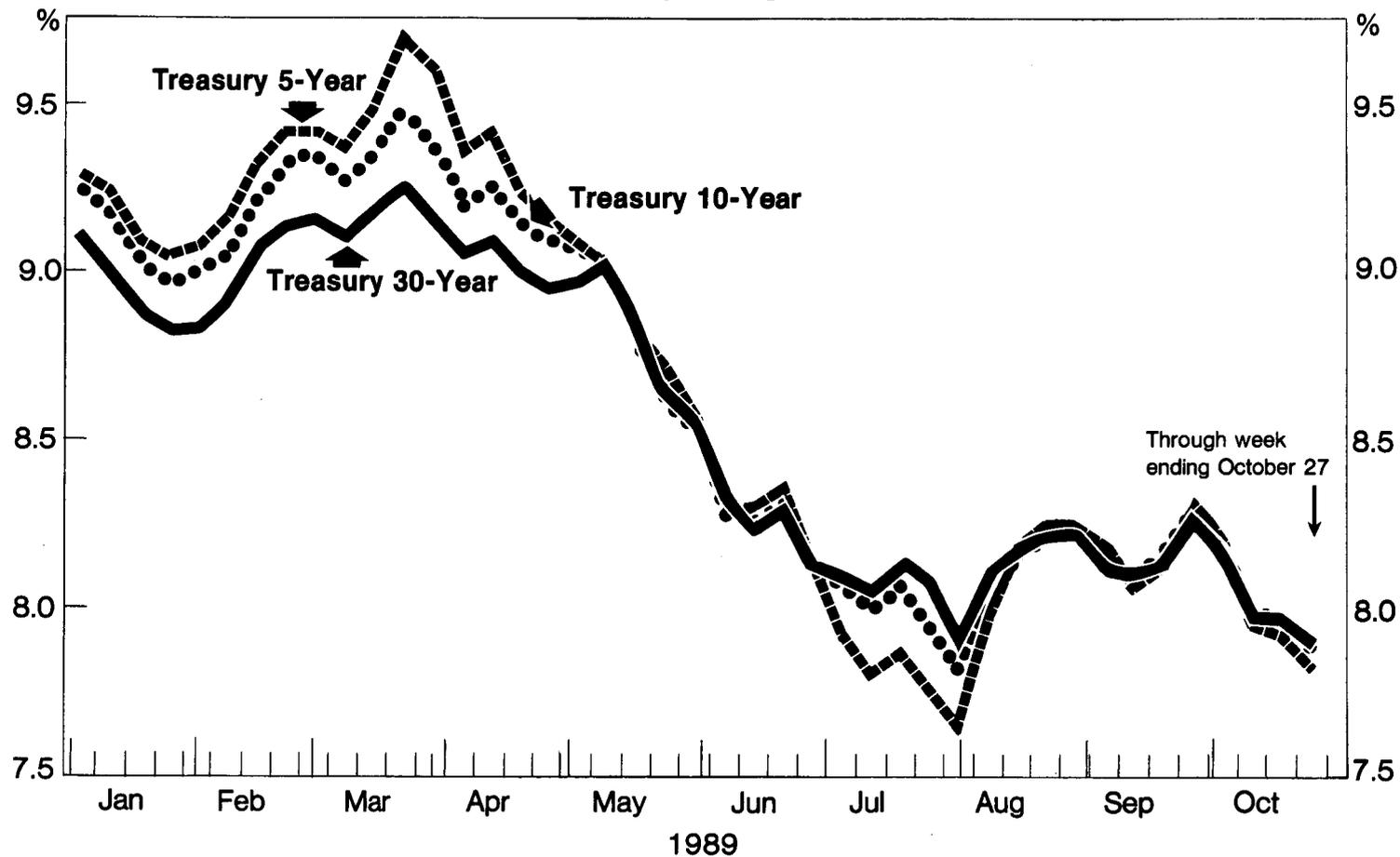
Quarterly Averages



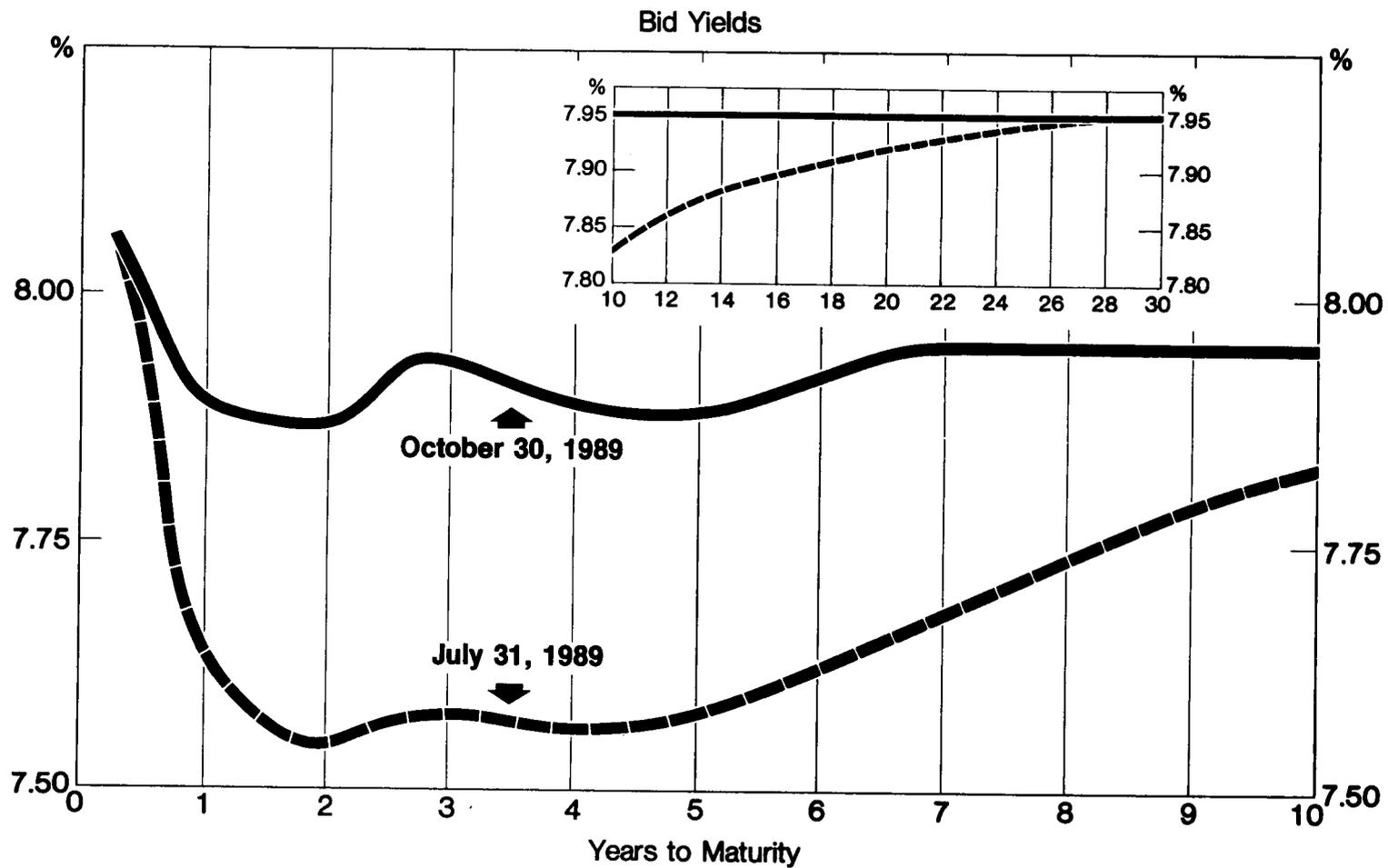
^{1/} The 30-Year Bond Buyer Index was started September 21, 1979.

INTERMEDIATE AND LONG TERM TREASURY RATES

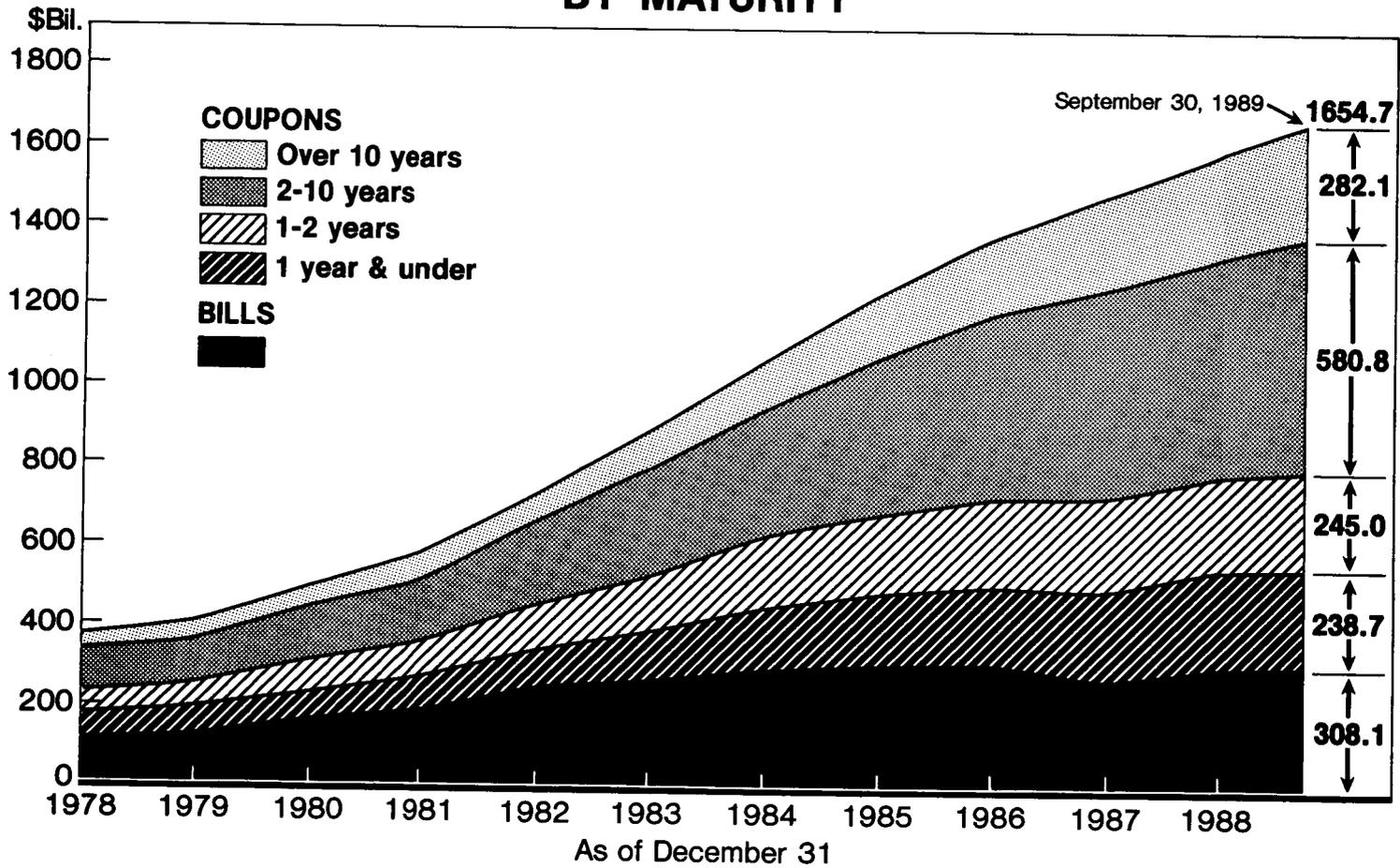
Weekly Averages



MARKET YIELDS ON GOVERNMENTS

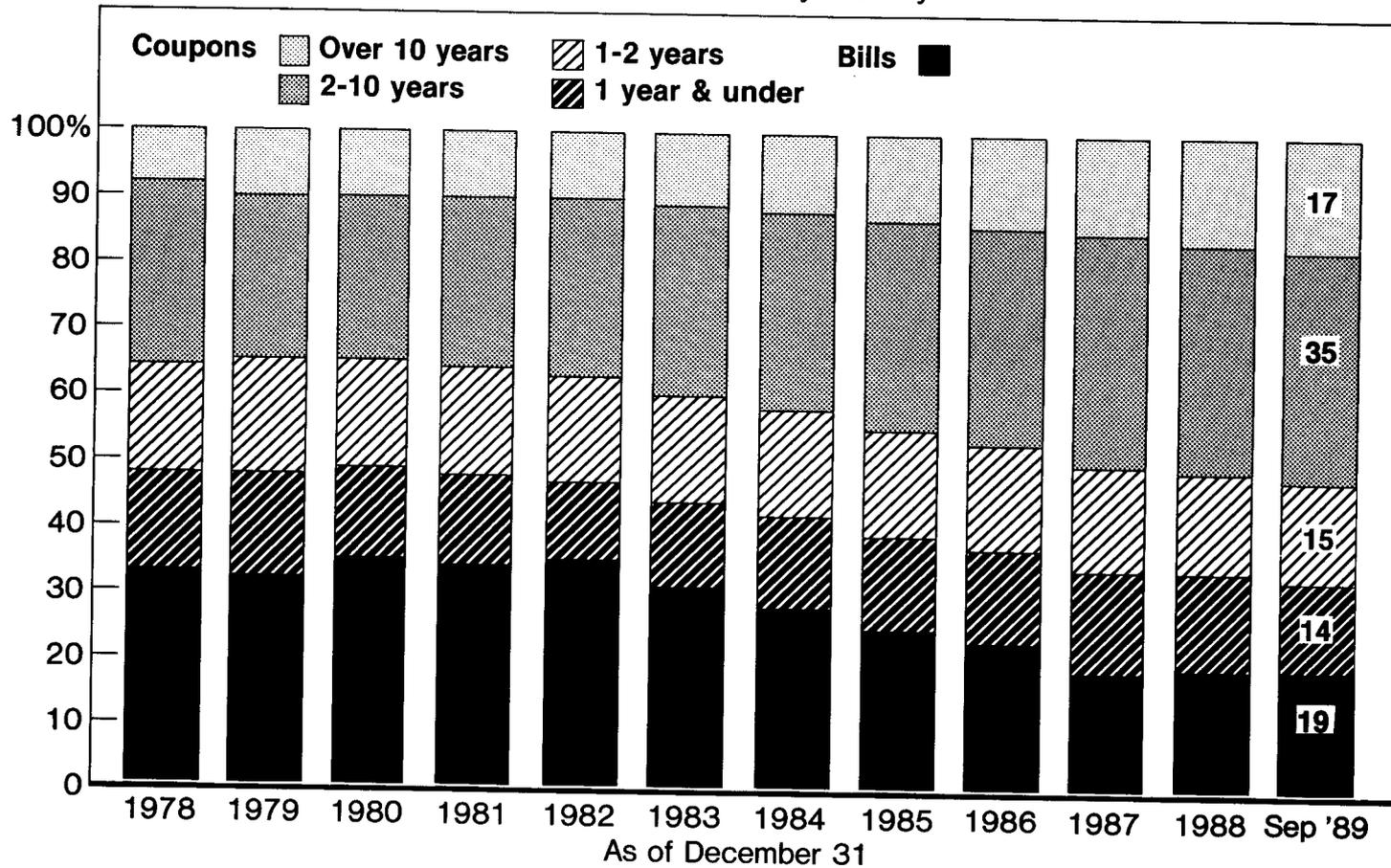


PRIVATE HOLDINGS OF TREASURY MARKETABLE DEBT BY MATURITY



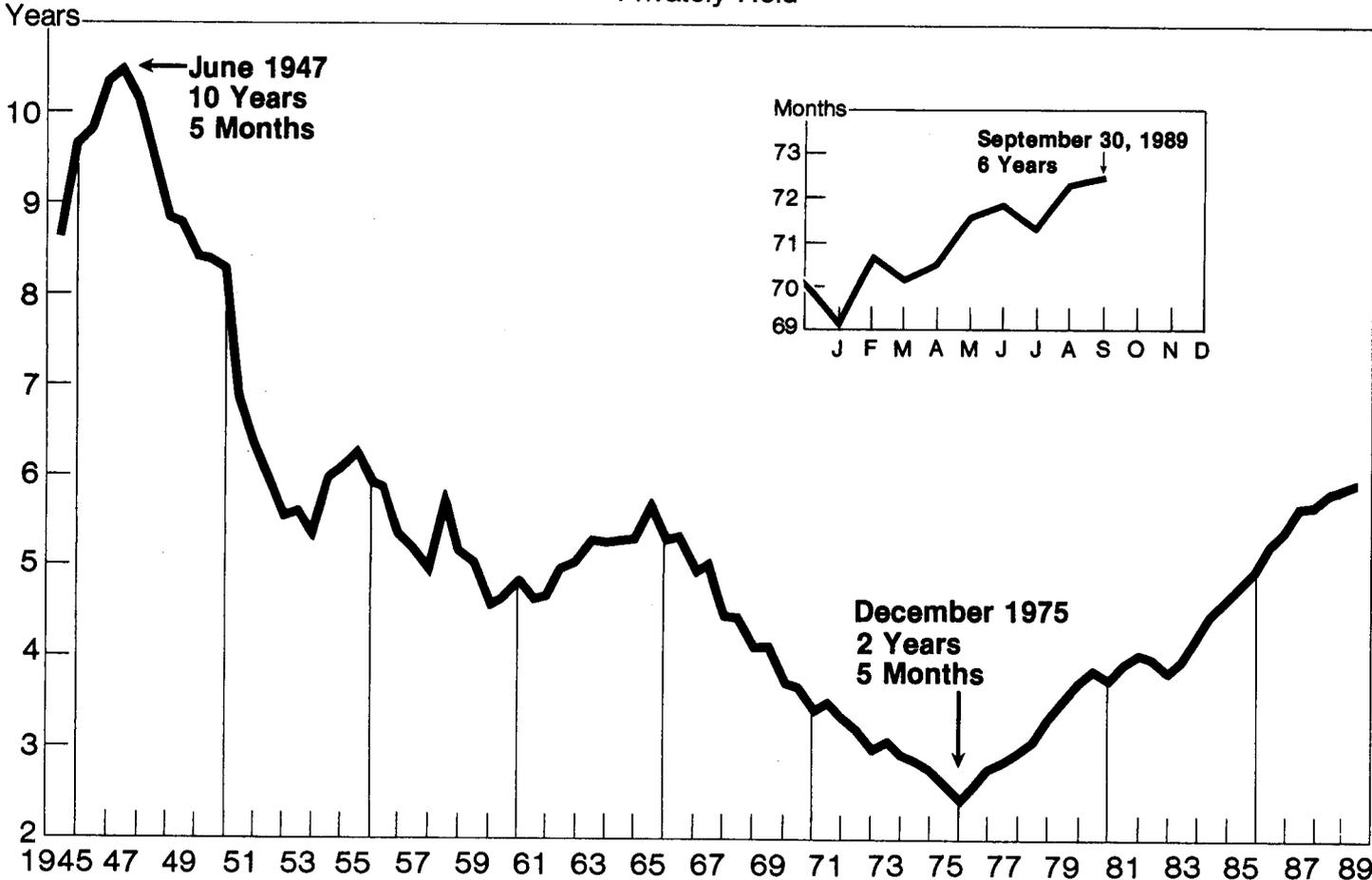
PRIVATE HOLDINGS OF TREASURY MARKETABLE DEBT

Percent Distribution by Maturity



AVERAGE LENGTH OF THE MARKETABLE DEBT

Privately Held



MATURING COUPON ISSUES

November 1989 - March 1990

(In millions of dollars)

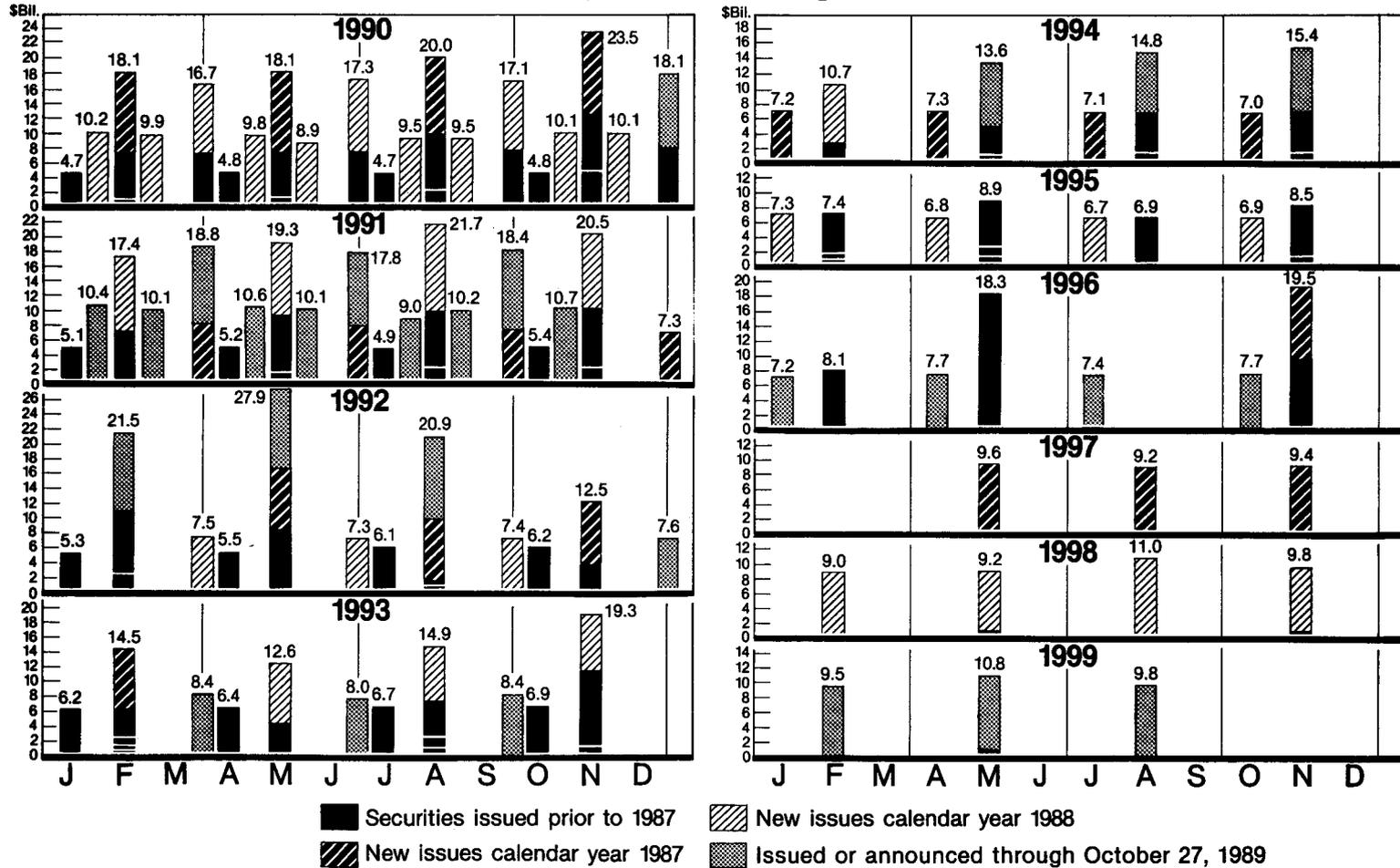
Maturing Coupons	September 30, 1989			
	Total	Held by		
		Federal Reserve & Government Accounts	Private Investors	Foreign Investors ^{1/}
10 3/4% Note 11/15/89 - B	5,779	2,034	3,745	209
12 3/4% Note 11/15/89 - K	6,552	666	5,886	857
6 3/8% Note 11/15/89 - T	11,909	1,530	10,379	793
7 3/4% Note 11/30/89 - AF	10,679	1,117	9,562	1,851
8 3/8% Note 12/31/89 - P	7,490	470	7,020	410
7 7/8% Note 12/31/89 - AG	10,645	1,365	9,280	1,267
10 1/2% Note 1/15/90 - C	4,842	116	4,726	633
7 3/8% Note 1/31/90 - W	10,748	539	10,209	1,602
11 % Note 2/15/90 - G	7,375	632	6,743	1,225
11 % Note 2/15/90 - H ^{2/}	572	—	572	—
6 1/2% Note 2/15/90 - S	14,265	3,790	10,475	659
3 1/2% Bond 2/15/90	572	307	265	—
7 1/8% Note 2/28/90 - X	10,763	912	9,851	1,607
7 1/4% Note 3/31/90 - N	7,978	543	7,435	785
7 3/8% Note 3/31/90 - Y	11,333	2,104	9,229	1,455
Total	121,502	16,125	105,377	13,353

^{1/} F.R.B. custody accounts for foreign official institutions; included in Private Investors.

^{2/} Foreign-targeted note.

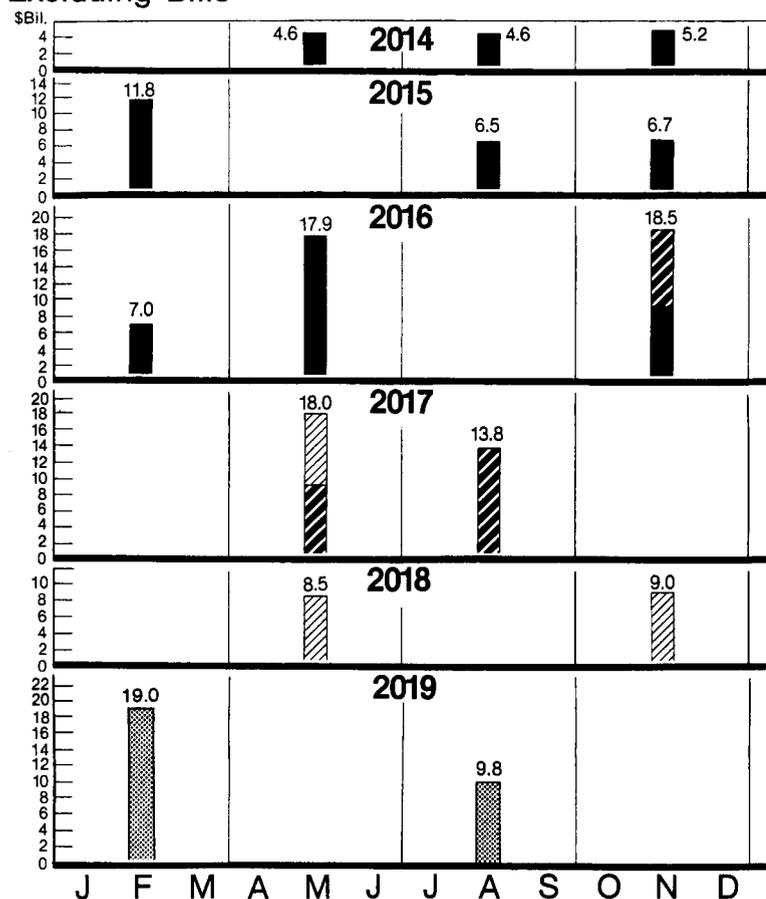
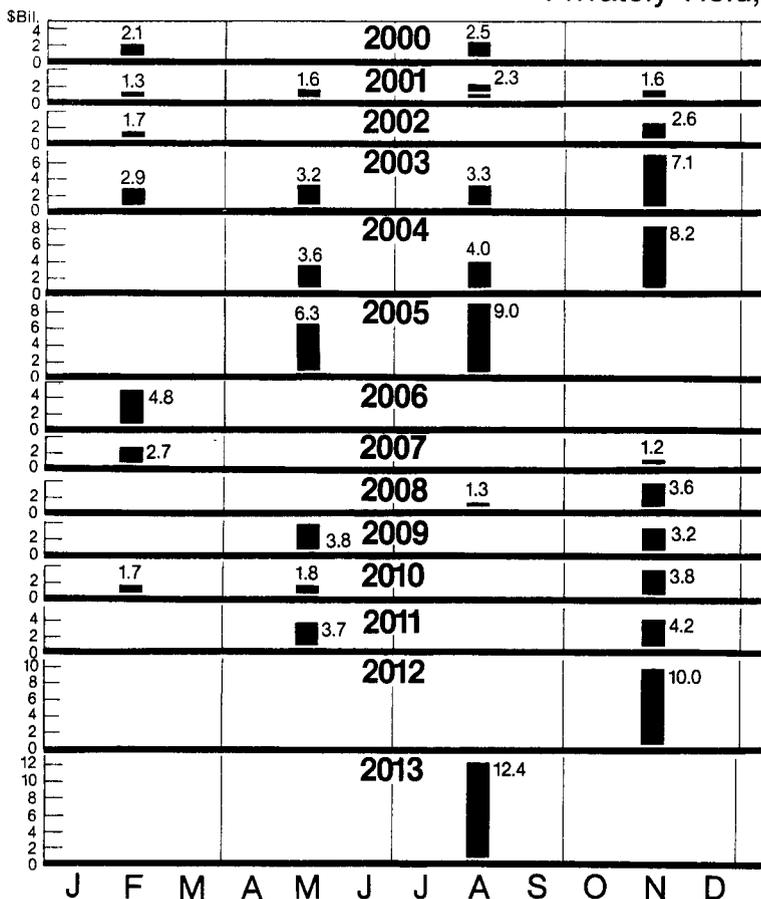
TREASURY MARKETABLE MATURITIES

Privately Held, Excluding Bills



TREASURY MARKETABLE MATURITIES

Privately Held, Excluding Bills



Securities issued prior to 1987
 New issues calendar year 1988
 New issues calendar year 1987
 Issued or announced through October 27, 1989

SCHEDULE OF ISSUES TO BE ANNOUNCED AND AUCTIONED IN NOVEMBER 1989^{1/}

Monday	Tuesday	Wednesday	Thursday	Friday
		1	2	3
6	7 Auction 3 year ^{2/}	8 Auction 10 year ^{2/}	9 Auction 30 year and CMB ^{2/}	10 Holiday
13	14	15	16 Auction 52 week ^{3/}	17
20	21	22 Announce 2 year 5 year	23 Holiday	24
27	28 Auction 2 year ^{4/}	29 Auction 5 year ^{5/}	30	

^{1/} Does not include weekly bills

^{2/} For settlement November 15

^{3/} Announced November 9; for settlement November 24

^{4/} For settlement November 30

^{5/} For settlement in early December

SCHEDULE OF ISSUES TO BE ANNOUNCED AND AUCTIONED IN DECEMBER 1989 ^{1/}

Monday	Tuesday	Wednesday	Thursday	Friday
				1
4	5	6	7	8 Announce 52 week
11	12	13 Announce 2 year 4 year	14 Auction 52 week ^{2/}	15
18	19 Auction 2 year ^{3/}	20 Auction 4 year ^{3/}	21	22
25 Holiday	26	27	28	29

- ^{1/} Does not include weekly bills
^{2/} For settlement December 21
^{3/} For settlement January 2, 1990

SCHEDULE OF ISSUES TO BE ANNOUNCED AND AUCTIONED IN JANUARY 1990 ^{1/}

Monday	Tuesday	Wednesday	Thursday	Friday
1 Holiday	2	3 Announce 7 year	4	5 Announce 52 week
8	9	10 Auction 7 year ^{2/}	11 Auction 52 week ^{3/}	12
15 Holiday	16	17 Announce 2 year	18	19
22	23	24 Auction 2 year ^{4/}	25	26
29	30	31		

^{1/} Does not include weekly bills

^{2/} For settlement January 16

^{3/} For settlement January 18

^{4/} For settlement January 31