



# ASD Readiness (Force Education & Training)

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# Financial Readiness

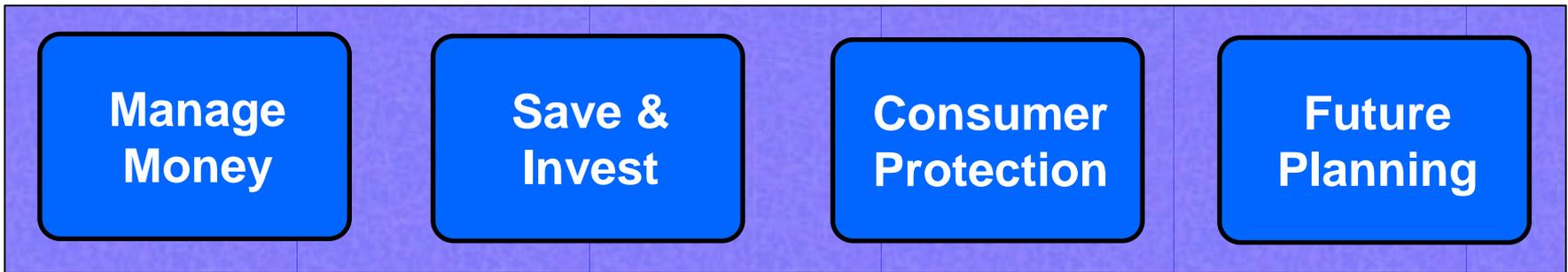
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# Office of Financial Readiness



**Ready to Fight, Ready for Life**



# Office of Financial Readiness

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## Mission:

- Develop DoD Financial Readiness policy.
- Support the DoD's delivery of financial literacy programs and resources.
- Collaborate with stakeholders to synchronize efforts to improve support and program delivery.
- Lead OSD policy efforts on the Military Lending Act in consultation with Federal partners.

**Research, Assessment, Collaboration, Leadership**

**Ready to Fight, Ready for Life**



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## Opportunities:

- Sec. 661 of NDAA FY16 amended 10 U.S.C. § 992 – “Financial Literacy Training: Financial Services”.
- Identify curriculum and training delivery strategies to enable counselors to provide direct support.
- **NEW STRATEGY:** Provide “just in time” micro-learning training.
- Collaborate with Federal partners to share research, leverage partner expertise and provide direct support.
- NDAA FY16 authorized a modernized “Blended Retirement System” effective January 1, 2018 (P.L. 114-92 § 631-635).



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## Capabilities:

- **Certified Personal Financial Managers (PFMs)** provide proactive personal life cycle financial management services to Service members and families.
- **Personal Financial Counselors (PFCs)** provide financial counseling and education to Service members and families.
- **Strategic communication.**
- Leverage the capabilities of **Federal partners.**
- Leverage the support of the **financial industry** in educating and protecting Service members and families.



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QUESTIONS?