



# *President's Advisory Council on Financial Capability*

**DEPARTMENT OF EDUCATION – BARNARD AUDITORIUM  
APRIL 21, 2011 – 11:00 A.M. – 1:00 P.M. (EST)**

## **Welcome**

*Phil Martin  
Office of the Under Secretary  
U.S. Department of Education*

## **National Financial Capability Challenge Awards**

*Arne Duncan  
U.S. Secretary of Education, U.S. Department of Education*

*Neal S. Wolin  
Deputy Secretary, U.S. Department of the Treasury*

## **President's Advisory Council on Financial Capability Meeting Overview**

*Josh Wright  
Acting Director, Office of Financial Education and Financial Access  
U.S. Department of the Treasury*

*John W. Rogers, Jr.  
Chairman, CEO and Chief Investment Officer, Ariel Investments  
Chair of the President's Advisory Council on Financial Capability*

## **Updates by Subcommittee Chairs**

*Arty Arteaga, Financial Access Subcommittee Chair  
Ted Beck, Research Subcommittee Chair  
Amy Rosen, Youth Subcommittee Chair  
Carrie Schwab-Pomerantz, Partnerships Subcommittee Chair*

## **Innovative Approaches**

*Sendhil Mullainathan  
Professor of Economics, Harvard University and Managing Director and Founder, ideas42*

*Jennifer Tescher  
President and CEO, Center for Financial Services Innovation*

## **Other Business/Conclusion**

*John W. Rogers, Jr.  
Chairman, CEO and Chief Investment Officer, Ariel Investments  
Chair of the President's Advisory Council on Financial Capability*

*Josh Wright  
Acting Director, Office of Financial Education and Financial Access  
U.S. Department of the Treasury*