

Venezuela General License 3 Annex - As of August 25, 2017

ISIN	CUSIP	Issuer Name	Cpn	Issue Date	Maturity	Ticker	Amt Out	Amount Issued Series	BBG Composite	Maturity Type	Curr	Governing Law
XS0356521160	EH2888749	CA La Electricidad de Caracas	8.5	4/10/2008	4/10/2018	ELECAR	650000000	650000000 #N/A Field Not	CCC-	AT MATURITY	USD	NEW YORK
USG2025MAB75	CP5100153	Cerro Negro Finance Ltd	7.9	6/18/1998	12/1/2020	CERNEG	150500000	350000000 REGS	NR	SINKABLE	USD	NEW YORK
US156877AC63	156877AC6	Cerro Negro Finance Ltd	8.03	6/18/1998	6/1/2028	CERNEG	500000000	500000000 144A	NR	AT MATURITY	USD	NEW YORK
USG2025MAC58	CP5100211	Cerro Negro Finance Ltd	8.03	6/18/1998	6/1/2028	CERNEG	500000000	500000000 REGS	NR	AT MATURITY	USD	NEW YORK
US156877AB80	156877AB8	Cerro Negro Finance Ltd	7.9	6/18/1998	12/1/2020	CERNEG	150500000	350000000 144A	NR	SINKABLE	USD	NEW YORK
XS0294364954	EG3110533	Petroleos de Venezuela SA	5.375	4/12/2007	4/12/2027	PDVSA	3000000000	3000000000 #N/A Field Not	CC+	AT MATURITY	USD	NEW YORK
XS0294367205	EG3110772	Petroleos de Venezuela SA	5.5	4/12/2007	4/12/2037	PDVSA	1500000000	1500000000 #N/A Field Not	CC+	AT MATURITY	USD	NEW YORK
USP7807HAK16	EI4173619	Petroleos de Venezuela SA	8.5	10/29/2010	11/2/2017	PDVSA	1121420000	6150000000 REGS	CC+	SINKABLE	USD	NEW YORK
US716558AB79	716558AB7	Petroleos de Venezuela SA	8.5	10/29/2010	11/2/2017	PDVSA	1121420000	6150000000 144A	CC+	SINKABLE	USD	NEW YORK
US716558AC52	716558AC5	Petroleos de Venezuela SA	12.75	2/17/2011	2/17/2022	PDVSA	3000000000	3000000000 144A	NR	SINKABLE	USD	NEW YORK
USP7807HAM71	EI5787318	Petroleos de Venezuela SA	12.75	2/17/2011	2/17/2022	PDVSA	3000000000	3000000000 REGS	NR	SINKABLE	USD	NEW YORK
US716558AD36	716558AD3	Petroleos de Venezuela SA	9	11/17/2011	11/17/2021	PDVSA	2394240000	2394240000 144A	CC+	SINKABLE	USD	NEW YORK
USP7807HAP03	EI8799468	Petroleos de Venezuela SA	9	11/17/2011	11/17/2021	PDVSA	2394240000	2394240000 REGS	CC+	SINKABLE	USD	NEW YORK
USP7807HAQ85	EJ1968233	Petroleos de Venezuela SA	9.75	5/17/2012	5/17/2035	PDVSA	3000000000	3000000000 REGS	CC+	SINKABLE	USD	NEW YORK
US716558AE19	716558AE1	Petroleos de Venezuela SA	9.75	5/17/2012	5/17/2035	PDVSA	3000000000	3000000000 144A	CC+	SINKABLE	USD	NEW YORK
USP7807HAR68	EJ9776299	Petroleos de Venezuela SA	6	11/15/2013	11/15/2026	PDVSA	4500000000	4500000000 REGS	CC+	SINKABLE	USD	NEW YORK
US716558AF83	716558AF8	Petroleos de Venezuela SA	6	11/15/2013	11/15/2026	PDVSA	4500000000	4500000000 144A	CC+	SINKABLE	USD	NEW YORK
USP7807HAT25	EK2909308	Petroleos de Venezuela SA	6	5/16/2014	5/16/2024	PDVSA	5000000000	5000000000 REGS	CC+	SINKABLE	USD	NEW YORK
US716558AG66	716558AG6	Petroleos de Venezuela SA	6	5/16/2014	5/16/2024	PDVSA	5000000000	5000000000 144A	CC+	SINKABLE	USD	NEW YORK
XS1126891685	JV9618804	Petroleos de Venezuela SA	6	10/28/2014	10/28/2022	PDVSA	3000000000	3000000000 #N/A Field Not	#N/A N/A	SINKABLE	USD	NEW YORK
USP7807HAV70	QZ9940003	Petroleos de Venezuela SA	8.5	10/28/2016	10/27/2020	PDVSA	3367530000	3367530000 REGS	CC+	SINKABLE	USD	NEW YORK
US716558AH40	716558AH4	Petroleos de Venezuela SA	8.5	10/28/2016	10/27/2020	PDVSA	3367530000	3367530000 144A	CC+	SINKABLE	USD	NEW YORK
USG70415AC18	DD0110070	Petrozuata Finance Inc	8.37	6/27/1997	10/1/2022	PETROZ	120000	75000000 REGS	NR	AT MATURITY	USD	#N/A N/A
US71676QAE61	71676QAE6	Petrozuata Finance Inc	8.37	6/27/1997	10/1/2022	PETROZ	120000	75000000 144A	NR	AT MATURITY	USD	#N/A N/A
XS0082274118	EC0634765	Pulp & Paper International Invts Ltd	8.5	12/2/1997	12/2/2002	PULPPA	170000000	170000000 #N/A Field Not	#N/A N/A	CALLABLE	USD	AN
XS0838835451	EJ4041160	Republic of Venezuela 11.75% Euro-Dollar Bonds 2026 Ltd/The	11.75	10/3/2012	10/21/2026	REPVEN	500000000	500000000 EMTN	#N/A N/A	AT MATURITY	USD	#N/A N/A
XS0504851535	EI2372072	Republic of Venezuela 8.25% Bonds 2024 Ltd/The	8.25	4/30/2010	10/13/2024	REPVEN	226000000	226000000 EMTN	#N/A N/A	AT MATURITY	USD	#N/A N/A
XS0838864808	EJ4040618	Republic of Venezuela 8.25% Bonds 2024 Ltd/The	8.25	10/3/2012	10/13/2024	REPVEN	500000000	500000000 EMTN	#N/A N/A	AT MATURITY	USD	#N/A N/A
USN7992HAA07	EF3856640	Sidetur Finance BV	10	5/3/2006	4/20/2016	SIDETU	73750000	100000000 REGS	NR	CALL/SINK	USD	NEW YORK
US825870AA62	825870AA6	Sidetur Finance BV	10	5/3/2006	4/20/2016	SIDETU	73750000	100000000 144A	NR	CALL/SINK	USD	NEW YORK
XS0081483090	922655BR5	Venezuela Global Strip	0	9/18/1997	9/15/2017	VENSTP	0	GC40	NR	AT MATURITY	USD	#N/A N/A
XS0081484817	GG7366808	Venezuela Global Strip	0	9/18/1997	9/15/2021	VENSTP	0	GC47	NR	AT MATURITY	USD	#N/A N/A
XS0081487166	922655CJ2	Venezuela Global Strip	0	9/18/1997	3/15/2026	VENSTP	0	GC56	NR	AT MATURITY	USD	#N/A N/A
XS0081483843	922655BV6	Venezuela Global Strip	0	9/18/1997	9/15/2019	VENSTP	0	GC43	NR	AT MATURITY	USD	#N/A N/A
XS0081483504	922655BU8	Venezuela Global Strip	0	9/18/1997	3/15/2019	VENSTP	0	GC42	NR	AT MATURITY	USD	#N/A N/A
XS0081486861	922655CH6	Venezuela Global Strip	0	9/18/1997	9/15/2025	VENSTP	0	GC55	NR	AT MATURITY	USD	#N/A N/A
XS0081484064	922655BW4	Venezuela Global Strip	0	9/18/1997	3/15/2020	VENSTP	0	GC44	NR	AT MATURITY	USD	#N/A N/A
XS0081483413	922655BT1	Venezuela Global Strip	0	9/18/1997	9/15/2018	VENSTP	0	GC41	NR	AT MATURITY	USD	#N/A N/A
XS0081487240	922655CK9	Venezuela Global Strip	0	9/18/1997	9/15/2026	VENSTP	0	GC57	NR	AT MATURITY	USD	#N/A N/A
XS0081486515	922655CG8	Venezuela Global Strip	0	9/18/1997	3/15/2025	VENSTP	0	GC54	NR	AT MATURITY	USD	#N/A N/A
XS0081484908	922655CA1	Venezuela Global Strip	0	9/18/1997	3/15/2022	VENSTP	0	GC48	NR	AT MATURITY	USD	#N/A N/A
XS0081485202	922655CB9	Venezuela Global Strip	0	9/18/1997	9/15/2022	VENSTP	0	GC49	NR	AT MATURITY	USD	#N/A N/A
XS0081485467	922655CD5	Venezuela Global Strip	0	9/18/1997	9/15/2023	VENSTP	0	GC51	NR	AT MATURITY	USD	#N/A N/A
XS0081483330	922655B53	Venezuela Global Strip	0	9/18/1997	3/15/2018	VENSTP	0	GC41	NR	AT MATURITY	USD	#N/A N/A
XS0081486192	922655CF0	Venezuela Global Strip	0	9/18/1997	9/15/2024	VENSTP	0	GC53	NR	AT MATURITY	USD	#N/A N/A
XS0081484221	922655BX2	Venezuela Global Strip	0	9/18/1997	9/15/2020	VENSTP	0	GC45	NR	AT MATURITY	USD	#N/A N/A
XS0081485541	922655CE3	Venezuela Global Strip	0	9/18/1997	3/15/2024	VENSTP	0	GC52	NR	AT MATURITY	USD	#N/A N/A
XS0081484650	922655BY0	Venezuela Global Strip	0	9/18/1997	3/15/2021	VENSTP	0	GC46	NR	AT MATURITY	USD	#N/A N/A
XS0081485384	922655CC7	Venezuela Global Strip	0	9/18/1997	3/15/2023	VENSTP	0	GC50	NR	AT MATURITY	USD	#N/A N/A
XS0081487679	922655CL7	Venezuela Global Strip	0	9/18/1997	3/15/2027	VENSTP	0	GC58	NR	AT MATURITY	USD	#N/A N/A
XS0081469008	922655CS2	Venezuela Global Strip	0	9/18/1997	9/15/2027	VENSTP	0	PRIN	NR	AT MATURITY	USD	#N/A N/A
XS0081487836	922655CM5	Venezuela Global Strip	0	9/18/1997	9/15/2027	VENSTP	0	GC59	NR	AT MATURITY	USD	#N/A N/A
XS0081469859	922655CR4	Venezuela Global Strip	0	#N/A Field Not	9/15/2027	VENSTP	0	CPN	NR	AT MATURITY	USD	#N/A N/A
XS0081488644	922655CQ6	Venezuela Global Strip	0	#N/A Field Not	9/15/2027	VENSTP	0	LNGC	NR	AT MATURITY	USD	#N/A N/A
XS0029484788	EF3043504	Venezuela Government International Bond	0	12/18/1990	4/15/2020	VENZ	0	CHF	#N/A N/A	AT MATURITY	USD	#N/A N/A
XS0029484861	EF3042142	Venezuela Government International Bond	0	12/18/1990	4/15/2020	VENZ	0	FRF	#N/A N/A	AT MATURITY	USD	#N/A N/A
XS0029484515	EF3043546	Venezuela Government International Bond	0	12/18/1990	4/15/2020	VENZ	0	ITL	#N/A N/A	AT MATURITY	USD	#N/A N/A
XS0029485322	TT3352321	Venezuela Government International Bond	0	12/18/1990	4/15/2020	VENZ	0	DM	NR	AT MATURITY	USD	#N/A N/A
XS0029484945	TT2005359	Venezuela Government International Bond	0	12/18/1990	4/15/2020	VENZ	600000000	15800000000 USD	NR	AT MATURITY	USD	#N/A N/A
US922646AS37	922646AS3	Venezuela Government International Bond	9.25	9/18/1997	9/15/2027	VENZ	4000000000	4000000000 #N/A Field Not	CCC-	AT MATURITY	USD	NEW YORK
US922646AT10	922646AT1	Venezuela Government International Bond	13.625	8/6/1998	8/15/2018	VENZ	752811000	752811000 #N/A Field Not	CCC-	AT MATURITY	USD	NEW YORK
USP9395PAA95	EF5132735	Venezuela Government International Bond	13.625	9/27/2001	8/15/2018	VENZ	300000000	300000000 REGS	CCC-	AT MATURITY	USD	NEW YORK
US922646BE32	922646BE3	Venezuela Government International Bond	13.625	9/27/2001	8/15/2018	VENZ	300000000	300000000 144A	CCC-	AT MATURITY	USD	NEW YORK
USP97475AD26	ED2379482	Venezuela Government International Bond	7	12/1/2003	12/1/2018	VENZ	1000000000	1000000000 #N/A Field Not	CCC-	AT MATURITY	USD	NEW YORK

US922646BL74	922646BL7	Venezuela Government International Bond	9.375	1/14/2004	1/13/2034	VENZ	1500000000	1500000000	#N/A Field Not	CCC-	AT MATURITY	USD	NEW YORK
XS0217249126	ED8955574	Venezuela Government International Bond	7.65	4/21/2005	4/21/2025	VENZ	1599820000	1599820000	#N/A Field Not	CCC-	AT MATURITY	USD	NEW YORK
USP97475AG56	EF1877168	Venezuela Government International Bond	6	12/9/2005	12/9/2020	VENZ	1500060000	1500060000	#N/A Field Not	CCC-	AT MATURITY	USD	NEW YORK
USP97475AJ95	EH0305910	Venezuela Government International Bond	7	11/15/2007	3/31/2038	VENZ	1250000000	1250000000	#N/A Field Not	CCC-	AT MATURITY	USD	NEW YORK
USP17625AB33	EH3345228	Venezuela Government International Bond	9.25	5/7/2008	5/7/2028	VENZ	2000000000	2000000000	#N/A Field Not	CCC-	AT MATURITY	USD	NEW YORK
USP17625AA59	EH3344783	Venezuela Government International Bond	9	5/7/2008	5/7/2023	VENZ	2000000000	2000000000	#N/A Field Not	CCC-	AT MATURITY	USD	NEW YORK
USP97475AN08	EH9901297	Venezuela Government International Bond	7.75	10/13/2009	10/13/2019	VENZ	2495960000	2495960000	#N/A Field Not	CCC-	AT MATURITY	USD	NEW YORK
USP97475AP55	EH9901214	Venezuela Government International Bond	8.25	10/13/2009	10/13/2024	VENZ	2495960000	2495960000	#N/A Field Not	CCC-	AT MATURITY	USD	NEW YORK
USP17625AC16	EI3500440	Venezuela Government International Bond	12.75	8/23/2010	8/23/2022	VENZ	3000000000	3000000000	#N/A Field Not	CCC-	SINKABLE	USD	NEW YORK
USP17625AD98	EI7507573	Venezuela Government International Bond	11.95	8/5/2011	8/5/2031	VENZ	4200000000	4200000000	#N/A Field Not	CCC-	SINKABLE	USD	NEW YORK
USP17625AE71	EI8410553	Venezuela Government International Bond	11.75	10/21/2011	10/21/2026	VENZ	3000000000	3000000000	#N/A Field Not	CCC-	AT MATURITY	USD	NEW YORK
SE0005994167	EK3410280	Nynas AB	STIB3M +750.0	06/26/2014	06/26/2018	NYNAAB	1100000	1100000			CALLABLE	SEK	Sweden