U.S. Department of the Treasury

sblf | small business lending fund

Quarterly Supplemental Report for Savings and Loan Holding Companies Participating in the Small Business Lending Fund

Subsidiaries' Thrift Financial Report used to complete: (last day of calendar quarter)

This Quarterly Supplemental Report supplements the Thrift Financial Report (TFR) filed by the subsidiaries of a savings and loan holding company that has received capital from the U.S. Department of the Treasury (Treasury) through the Small Business Lending Fund. This Quarterly Supplemental Report must be filed no more than 30 days after the end of the calendar quarter, and it must be signed by the Chief Executive Officer (CEO) and the Chief Financial Officer (CFO) of the reporting savings and loan holding company (or by the individuals performing equivalent functions).

We, the undersigned CEO and CFO (or equivalents) of the named savings and loan holding company, attest that the Quarterly Supplemental Report for this report date has been prepared in conformance with the instructions issued by the Treasury and is true and correct to the best of our knowledge and belief.

Signature of Chief Executive Officer (or Equivalent)

Name Date

Signature of Chief Financial Officer (or Equivalent)

Name Date

Legal Title of Savings and Loan Holding Company

City State Zip

Select State

SBLF #

RSSD ID #

Submission of Report: Please refer to Instructions for Quarterly Supplemental Report document for submission information.

Freedom of Information Act

Please note that any information submitted by applicants may become subject to public disclosure pursuant to the terms of the Freedom of Information Act, 5 U.S.C. 552 (FOIA) and its exemptions. Nevertheless, Treasury's FOIA regulation, 31 C.F.R. 1.1 et seq., provides that, in certain cases, businesses that submit information to Treasury shall receive notice of a pending FOIA request for that information, as well as an opportunity to object to the disclosure of any or all of that information on the grounds that the information qualifies for withholding under FOIA Exemption 4. See 31 C.F.R. 1.6.

To facilitate this business submitter notification process, Treasury encourages applicants to designate any such information that they believe, in good faith, is subject to FOIA Exemption 4. Such designations will help Treasury to recognize instances in which business submitter notification may be appropriate. Treasury reserves sole discretion to determine whether such designated information indeed qualifies for business submitter notification and, ultimately, whether it qualifies for withholding pursuant to FOIA Exemption 4.

If you wish to identify any information on this form that you believe is subject to FOIA Exemption 4, please identify that information and the reasons for your request on attached pages.

Wire Information SBLF institutions Should Use to Make Dividend or Interest Payments to Treasury:

Bank Name:	The Bank of New York Mellon
ABA (Routing) Number:	021000018
BNF Acct Name:	Income Collection
BNF Acct Number:	111566
REF:	Private Placements – SBJA Security Name & CUSIP

Please provide a listing of all insured depository institution subsidiaries of the savings and loan holding company:

Institution Name	RSSD ID #	Institution Name	RSSD ID #

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Every savings and loan holding company participating in the Small Business Lending Fund (SBLF) is required to submit a Quarterly Supplemental Report **no more than 30 calendar days after the quarter in which SBLF funding is received** and in each of the following quarters until all SBLF securities have been redeemed. Please refer to the Instructions for the Quarterly Supplemental Report for Savings and Loan Holding Companies Participating in the Small Business Lending Fund for guidance.

The savings and loan holding company must also submit an Initial Supplemental Report, due no later than five (5) business days before the closing date, as described in the separate Instructions for the Initial Supplemental Report for Savings and Loan Holding Companies Participating in the Small Business Lending Fund.

If you have general questions regarding this form, please contact the information line for the Small Business Lending Fund at 888-832-1147 (Monday-Friday, 9:00 AM-7:00 PM ET).

The Federal Government may not collect, and the public is not required to respond to, a collection of information that does not display a currently valid OMB Control Number. The control number for this collection is 1505-0228.

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Quarter-End Adjusted Baseline Calculation

All savings and loan holding companies participating in the Small Business Lending Fund must complete this section. All figures are to be reported in thousands of dollars. Amounts should reflect aggregate information from the TFRs of each insured depository institution for the applicable quarter.

Dollar amounts in thousands		Bil	Mil	Thou
1. Initial Small Business Lending Baseline (line 10 of Initial Supplemental Report)	1			
2. Prior quarter cumulative reported qualified small business lending increases resulting from an acquisition of, or merger with, another institution, and purchases of such loans as were reported on line 10 of the prior quarter's submitted Quarterly Supplemental Report	2			
3. Balance increases in commercial loans: secured and unsecured resulting from an acquisition of, or merger with, another institution, and purchases of such loans	3			
4. Balance increases in owner-occupied nonresidential property (except land) permanent loans resulting from an acquisition of, or merger with, another institution, and purchases of such loans in the quarter being reported	4			
5. Subtotal (sum lines 3-4)	5			
6. Dollar portion of any such loan or group of such loans to the same borrower and its affiliates with an original principal or commitment amount greater than $10 million	6			
7. Dollar portion of such loans to businesses with more than $50 million in revenues, unless included in line 6	7			
8. Dollar portion of line 5 guaranteed by the U.S. government, unless included in lines 6 or 7	8			
9. Dollar portion of line 5 where a third party has assumed an interest, unless included in lines 6, 7, or 8	9			
10. Total cumulative reported qualified business lending increases resulting from an acquisition of, or merger with, another institution and purchases of such loans (line 10 equals line 2 plus line 5 minus lines 6, 7, 8, and 9)	10			
11. Quarter-End Adjusted Small Business Lending Baseline (line 11 equals line 1 plus line 10)	11			

Quarter-End Qualified Small Business Lending

All savings and loan holding companies participating in the Small Business Lending Fund must complete this section. All figures are to be reported in thousands of dollars. Amounts should reflect aggregate information from the TFRs of each insured depository institution for the applicable quarter.

	Quarter end			
Dollar amount in thousands		Bil	Mil	Thou
12. Balances of commercial loans: secured and unsecured (as reflected on the totals of TFR Schedule SC, items SC300 and SC303)	12			
13. Balances of owner-occupied nonresidential property (except land) permanent loans (as reflected on the totals of TFR Schedule LD, item LD530)	13			
14. Subtotal (sum lines 12-13)	14			
15. Dollar portion of any such loan or group of such loans to the same borrower and its affiliates with an original principal or commitment amount greater than $10 million	15			
16. Dollar portion of such loans to businesses with more than $50 million in revenues, unless included in line 15	16			
17. Dollar portion of line 14 guaranteed by the U.S. government, unless included in lines 15 or 16	17			
18. Dollar portion of line 14 where a third party has assumed an interest, unless included in lines 15, 16, or 17	18			
19. Total quarter-end qualified small business loans (line 19 equals line 14 minus lines 15, 16, 17, and 18)	19			

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Net Charge-Off Adjustments

When completing this section, if net charge-offs are negative, type a minus symbol (-) in the "Neg (-)" column that corresponds to that line.

Dollar amount in thousands		Net charge-offs		
		Neg (-)	Mil	Thou
20. Net Cumulative net charge-offs before this quarter (line 28 from prior quarter's report)	20			
21. Net charge-offs on commercial loans: secured and unsecured	21			
22. Net charge-offs on owner-occupied nonresidential property (except land) permanent loans	22			
23. Subtotal (sum lines 20, 21, and 22)	23			
24. Dollar portion of net charge-offs on any such loan or group of such loans to the same borrower and its affiliates with an original principal or commitment amount greater than $10 million	24			
25. Dollar portion of net charge-offs on such loans to businesses with more than $50 million in revenues, unless included in line 24	25			
26. Dollar portion of net charge-offs on loans guaranteed by the U.S. government, unless included in lines 24 or 25	26			
27. Dollar portion of net charge-offs on loans where a third party has assumed an interest, unless included in lines 24, 25, or 26	27			
28. Total cumulative net charge-offs (line 28 equals line 23 minus lines 24, 25, 26, and 27)	28			

		Bil	Mil	Thou
29. Quarter-End Adjusted Qualified Small Business Lending (line 29 equals line 19 plus line 28)	29			

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Dividend or Interest Rate Calculation

Complete this section to determine the Dividend or Interest Rate for the quarter immediately following the quarter in which the report is filed.

		Bil	Mil	Thou	Hund
30. Dollar value of current balances with the Small Business Lending Fund	30				
31. Dollar value of Quarter-End Adjusted Small Business Lending Baseline (line 11)	31				000
32. Dollar value of Quarter-End Adjusted Qualified Small Business Lending (line 29)	32				000
33. Dollar value of increase in Qualified Small Business Lending from baseline (line 33 equals line 32 minus line 31; if negative, enter 0 on line 33 and refer to page 5 in the Instructions for the Quarterly Supplemental Report)	33				000

34. Percent increase in Qualified Small Business Lending (line 40 equals line 33 divided by line 31)	34		%

Dividend or Interest Rates

For the 10th quarter following the quarter in which funding occurred, if line 34 is greater than zero, the rate calculated in line 39 applies until four-and-one-half years following funding. Otherwise, a Dividend Rate of 7% (C-Corps) 2ℕ l·y˙LyŕŜℕŜăú wl·ŕŜ 2T 10.8% ó{π/2ℕLJă l·yŘ Mutuals) applies.

		Bil	Mil	Thou	Hund
35. If line 30 is greater than line 33 (i.e. the increase in lending is less than the current existing SBLF balance), enter the amount from line 33; if line 33 is greater (i.e. the increase in lending is greater than existing SBLF balance), enter the amount from line 30	35				

36. Applicable Dividend or Interest Rate (from tables in the Instructions for the Quarterly Supplemental Report) for amount in line 35	36		%

		Bil	Mil	Thou	Hund
37. If line 30 is greater than line 33, enter the difference (line 30 minus line 33); otherwise, not applicable (if not applicable, leave lines 37, 38, and 39 blank)	37				

38. Applicable Dividend or Interest Rate for amount in line 37, if needed	38		%
39. Weighted Average Dividend or Interest Rate for SBLF capital amount for the following quarter (must go out seven decimal points; see Instructions for the Quarterly Supplemental Report for details)	39		%

Please note that the information provided for the Dividend or Interest Rate Calculation and the name of the applicant institution will be made available to the public when Treasury reports on participation in the Small Business Lending Fund.