

Institution				Initial Investment			Capital Repayment Details			Amount Outstanding as of 3/31/12	Dividend/Interest Payments Received in Current Month			Total Dividend/Interest Payments (Initial Investment to Date)		Total Payments Received to Date (Includes Capital Repayments)
Bank or CDLF	Name	City	State	Date	Instrument Type	Amount	Date Received	Amount Paid in Current Month	Total Repayment to Date		Payment Type	Date Received	Amount Received	Amount Expected	Amount Received [1]	
Bank	1st Enterprise Bank	Los Angeles	CA	9/1/2011	Preferred Shares	16,400,000	N/A	0	0	16,400,000	Dividend	N/A	0	54,667	54,667	54,667
Bank	Adbanc Inc.	Ogallala	NE	7/21/2011	Preferred Shares	21,905,000	N/A	0	0	21,905,000	Dividend	N/A	0	462,620	462,620	462,620
Bank	AIM Bancshares, Inc.	Levelland	TX	9/7/2011	Senior Securities	9,100,000	N/A	0	0	9,100,000	Interest	3/27/2012	34,125	43,225	77,350	77,350
Bank	Alerus Financial Corporation	Grand Forks	ND	8/18/2011	Preferred Shares	20,000,000	N/A	0	0	20,000,000	Dividend	N/A	0	73,889	73,889	73,889
Bank	Algodon de Calidad Bancshares, Inc.	Abilene	TX	9/14/2011	Senior Securities	600,000	N/A	0	0	600,000	Interest	N/A	0	13,732	13,732	13,732
Bank	Alma Bank	Astoria	NY	8/30/2011	Preferred Shares	19,000,000	N/A	0	0	19,000,000	Dividend	3/30/2012	47,500	63,861	111,361	111,361
Bank	AMB Financial Corp.	Munster	IN	9/22/2011	Preferred Shares	3,858,000	N/A	0	0	3,858,000	Dividend	3/29/2012	48,225	52,907	101,132	101,132
Bank	AmeriBank Holding Company	Collinsville	OK	9/15/2011	Preferred Shares	5,347,000	N/A	0	0	5,347,000	Dividend	N/A	0	33,046	33,046	33,046
Bank	AmeriServ Financial, Inc.	Johnstown	PA	8/11/2011	Preferred Shares	21,000,000	N/A	0	0	21,000,000	Dividend	N/A	0	408,333	408,333	408,333
Bank	Avenue Financial Holdings, Inc.	Nashville	TN	9/15/2011	Preferred Shares	18,950,000	N/A	0	0	18,950,000	Dividend	N/A	0	59,833	59,833	59,833
Bank	BancIndependent, Incorporated	Sheffield	AL	7/14/2011	Preferred Shares	30,000,000	N/A	0	0	30,000,000	Dividend	N/A	0	271,586	271,586	271,586
Bank	Bancorp Financial, Inc.	Oak Brook	IL	8/18/2011	Preferred Shares	14,643,000	N/A	0	0	14,643,000	Dividend	N/A	0	239,228	239,228	239,228
Bank	Bancorp of Montana Holding Company	Missoula	MT	9/8/2011	Senior Securities	1,460,000	N/A	0	0	1,460,000	Interest	N/A	0	25,829	25,829	25,829
Bank	Bank of Central Florida	Lakeland	FL	8/16/2011	Preferred Shares	7,000,000	N/A	0	0	7,000,000	Dividend	N/A	0	26,250	26,250	26,250
Bank	Bank of Commerce Holdings	Redding	CA	9/27/2011	Preferred Shares	20,000,000	N/A	0	0	20,000,000	Dividend	N/A	0	261,111	261,111	261,111
Bank	BankFirst Capital Corporation	Macon	MS	9/8/2011	Preferred Shares	20,000,000	N/A	0	0	20,000,000	Dividend	N/A	0	313,889	313,889	313,889
Bank	Banner County Ban Corporation	Harrisburg	NE	7/28/2011	Preferred Shares	2,427,000	N/A	0	0	2,427,000	Dividend	N/A	0	10,315	10,315	10,315
Bank	Bern Bancshares, Inc.	Bern	KS	9/1/2011	Preferred Shares	1,500,000	N/A	0	0	1,500,000	Dividend	3/30/2012	11,905	13,750	25,655	25,655
Bank	BHCB Holding Company	Rapid City	SD	9/7/2011	Senior Securities	2,000,000	N/A	0	0	2,000,000	Interest	3/30/2012	7,500	9,500	17,000	17,000
Bank	Birmingham Bloomfield Bancshares, Inc.	Birmingham	MI	7/28/2011	Preferred Shares	4,621,000	N/A	0	0	4,621,000	Dividend	N/A	0	27,819	27,820	27,820
Bank	Blue Ridge Bankshares, Inc.	Luray	VA	8/18/2011	Preferred Shares	4,500,000	N/A	0	0	4,500,000	Dividend	N/A	0	83,125	83,125	83,125
Bank	BMC Bancshares, Inc.	Dallas	TX	9/7/2011	Senior Securities	1,206,000	N/A	0	0	1,206,000	Interest	3/27/2012	11,188	5,729	16,916	16,916
Bank	BNC Financial Group, Inc.	New Canaan	CT	8/4/2011	Preferred Shares	10,980,000	N/A	0	0	10,980,000	Dividend	N/A	0	44,835	44,835	44,835
Bank	BOH Holdings, Inc.	Houston	TX	7/14/2011	Preferred Shares	23,938,350	N/A	0	0	23,938,350	Dividend	N/A	0	111,047	111,047	111,047
Bank	Brotherhood Bancshares, Inc.	Kansas City	KS	9/15/2011	Preferred Shares	16,000,000	N/A	0	0	16,000,000	Dividend	N/A	0	235,556	235,556	235,556
Bank	Broward Financial Holdings, Inc.	Fort Lauderdale	FL	7/21/2011	Preferred Shares	3,134,000	N/A	0	0	3,134,000	Dividend	N/A	0	13,929	13,929	13,929
Bank	Cache Valley Banking Company	Logan	UT	7/14/2011	Preferred Shares	11,670,000	N/A	0	0	11,670,000	Dividend	N/A	0	54,136	54,136	54,136
Bank	California Bank of Commerce	Lafayette	CA	9/15/2011	Preferred Shares	11,000,000	N/A	0	0	11,000,000	Dividend	N/A	0	32,389	32,389	32,389
Bank	Capital Bank	San Juan Capistrano	CA	9/27/2011	Preferred Shares	3,132,000	N/A	0	0	3,132,000	Dividend	N/A	0	8,178	8,178	8,178
Bank	CapitalMark Bank & Trust	Chattanooga	TN	9/13/2011	Preferred Shares	18,212,000	N/A	0	0	18,212,000	Dividend	3/30/2012	45,530	156,978	202,508	202,508
Bank	Cardinal Bancorp II, Inc.	Washington	MO	9/8/2011	Senior Securities	6,251,000	N/A	0	0	6,251,000	Interest	N/A	0	108,253	108,253	108,253
Bank	Carolina Alliance Bank	Spartanburg	SC	8/23/2011	Preferred Shares	5,000,000	N/A	0	0	5,000,000	Dividend	3/30/2012	12,500	17,778	30,278	30,278
Bank	Carroll Financial Services, Inc.	Huntingdon	TN	8/16/2011	Preferred Shares	3,000,000	N/A	0	0	3,000,000	Dividend	N/A	0	23,053	23,053	23,053
Bank	Catskill Hudson Bancorp, Inc.	Rock Hill	NY	7/21/2011	Preferred Shares	9,681,000	N/A	0	0	9,681,000	Dividend	N/A	0	43,027	43,027	43,027
Bank	CB Bancshares Corp.	Weir	KS	9/7/2011	Preferred Shares	190,000	N/A	0	0	190,000	Dividend	3/30/2012	475	872	1,347	1,347
Bank	CBOB Bankshares, Inc.	Merritt Island	FL	8/23/2011	Preferred Shares	3,893,000	N/A	0	0	3,893,000	Dividend	3/30/2012	48,663	69,209	117,871	117,871
Bank	CBT Financial Corp.	Clearfield	PA	8/23/2011	Preferred Shares	10,000,000	N/A	0	0	10,000,000	Dividend	N/A	0	35,556	35,556	35,556
Bank	Center Bancorp, Inc.	Union	NJ	9/15/2011	Preferred Shares	11,250,000	N/A	0	0	11,250,000	Dividend	N/A	0	165,625	165,625	165,625
Bank	Central Bancorp, Inc.	Somerville	MA	8/25/2011	Preferred Shares	10,000,000	N/A	0	0	10,000,000	Dividend	3/30/2012	125,000	175,000	300,000	300,000
Bank	Central Service Corporation	Enid	OK	9/20/2011	Senior Securities	7,000,000	N/A	0	0	7,000,000	Interest	N/A	0	144,589	144,589	144,589
Bank	Central Valley Community Bancorp	Fresno	CA	8/18/2011	Preferred Shares	7,000,000	N/A	0	0	7,000,000	Dividend	N/A	0	129,306	129,306	129,306
Bank	Centric Financial Corporation	Harrisburg	PA	7/14/2011	Preferred Shares	7,492,000	N/A	0	0	7,492,000	Dividend	N/A	0	34,755	34,755	34,755
Bank	Centrix Bank & Trust	Bedford	NH	7/28/2011	Preferred Shares	24,500,000	N/A	0	0	24,500,000	Dividend	N/A	0	158,592	158,592	158,592
Bank	CIC Bancshares, Inc.	Greenwood Village	CO	9/13/2011	Preferred Shares	1,772,000	N/A	0	0	1,772,000	Dividend	N/A	0	5,316	5,316	5,316
Bank	Citizens Community Bank	South Hill	VA	7/28/2011	Preferred Shares	4,000,000	N/A	0	0	4,000,000	Dividend	N/A	0	72,245	72,245	72,245
Bank	Citizens South Banking Corporation	Gastonia	NC	9/22/2011	Preferred Shares	20,500,000	N/A	0	0	20,500,000	Dividend	N/A	0	207,623	207,623	207,623
Bank	CoBiz Financial Inc.	Denver	CO	9/8/2011	Preferred Shares	57,366,000	N/A	0	0	57,366,000	Dividend	N/A	0	900,328	900,328	900,328
Bank	Codorus Valley Bancorp, Inc.	York	PA	8/18/2011	Preferred Shares	25,000,000	N/A	0	0	25,000,000	Dividend	N/A	0	461,806	461,806	461,806
Bank	Columbine Capital Corp.	Buena Vista	CO	9/22/2011	Preferred Shares	6,050,000	N/A	0	0	6,050,000	Dividend	N/A	0	16,638	16,638	16,638
Bank	Columbus First Bancorp, Inc	Worthington	OH	8/23/2011	Preferred Shares	6,150,000	N/A	0	0	6,150,000	Dividend	N/A	0	21,867	21,867	21,867
Bank	Commercial Financial Corp	Storm Lake	IA	9/20/2011	Preferred Shares	18,000,000	N/A	0	0	18,000,000	Dividend	N/A	0	249,692	249,692	249,692
Bank	Community Bank Delaware	Lewes	DE	8/9/2011	Preferred Shares	4,500,000	N/A	0	0	4,500,000	Dividend	N/A	0	18,390	18,390	18,390
Bank	Community Bank Shares of Indiana, Inc.	New Albany	IN	9/15/2011	Preferred Shares	28,000,000	N/A	0	0	28,000,000	Dividend	N/A	0	344,883	344,883	344,883

Bank	Community First Bancorp, Inc.	Fairview Heights	IL	9/13/2011	Senior Securities	7,000,000	N/A	0	0	7,000,000	Interest	N/A	0	31,500	31,500	31,500
Bank	Community First Bancshares, Inc.	Union City	TN	8/18/2011	Preferred Shares	30,852,000	N/A	0	0	30,852,000	Dividend	N/A	0	569,905	569,905	569,905
Bank	Community Illinois Corporation	Rock Falls	IL	8/16/2011	Preferred Shares	4,500,000	N/A	0	0	4,500,000	Dividend	N/A	0	70,979	70,979	70,979
Bank	Community Independent Bancorp Inc.	West Salem	OH	9/13/2011	Preferred Shares	2,250,000	N/A	0	0	2,250,000	Dividend	N/A	0	10,973	10,973	10,973
Bank	Community Partners Bancorp	Middletown	NJ	8/11/2011	Preferred Shares	12,000,000	N/A	0	0	12,000,000	Dividend	N/A	0	180,086	180,086	180,086
Bank	Community Southern Bank	Lakeland	FL	9/20/2011	Preferred Shares	5,700,000	N/A	0	0	5,700,000	Dividend	3/30/2012	14,250	15,992	30,242	30,242
Bank	Community Trust Financial Corporation	Ruston	LA	7/6/2011	Preferred Shares	48,260,000	N/A	0	0	48,260,000	Dividend	N/A	0	234,597	234,597	234,597
Bank	Community Valley Bank	El Centro	CA	9/20/2011	Preferred Shares	2,400,000	N/A	0	0	2,400,000	Dividend	N/A	0	6,733	6,733	6,733
Bank	Continental Bancorporation	Salt Lake City	UT	9/22/2011	Senior Securities	4,724,000	N/A	0	0	4,724,000	Interest	N/A	0	100,031	100,031	100,031
Bank	County Bancorp, Inc.	Manitowoc	WI	8/23/2011	Preferred Shares	15,000,000	N/A	0	0	15,000,000	Dividend	N/A	0	122,500	122,500	122,500
Bank	Crest Savings Bancorp, Inc.	Wildwood	NJ	8/23/2011	Preferred Shares	2,500,000	N/A	0	0	2,500,000	Dividend	N/A	0	37,303	37,303	37,303
Bank	Crestmark Bancorp, Inc.	Troy	MI	8/9/2011	Preferred Shares	8,250,000	N/A	0	0	8,250,000	Dividend	N/A	0	32,542	32,542	32,542
Bank	D. L. Evans Bancorp	Burley	ID	9/27/2011	Preferred Shares	29,891,000	N/A	0	0	29,891,000	Dividend	N/A	0	390,244	390,244	390,244
Bank	Deerfield Financial Corporation	Deerfield	WI	9/8/2011	Senior Securities	3,650,000	N/A	0	0	3,650,000	Interest	N/A	0	85,413	85,414	85,414
Bank	DNB Financial Corporation	Downingtown	PA	8/4/2011	Preferred Shares	13,000,000	N/A	0	0	13,000,000	Dividend	3/30/2012	123,510	214,345	337,855	337,855
Bank	Eagle Bancorp, Inc.	Bethesda	MD	7/14/2011	Preferred Shares	56,600,000	N/A	0	0	56,600,000	Dividend	N/A	0	262,561	262,561	262,561
Bank	Emclair Financial Corp.	Emlenton	PA	8/18/2011	Preferred Shares	10,000,000	N/A	0	0	10,000,000	Dividend	3/23/2012	125,000	180,152	305,152	305,152
Bank	Encore Bancshares, Inc.	Houston	TX	9/27/2011	Preferred Shares	32,914,000	N/A	0	0	32,914,000	Dividend	N/A	0	179,198	179,198	179,198
Bank	Enterprise Financial Services Group, Inc.	Allison Park	PA	8/25/2011	Preferred Shares	5,000,000	N/A	0	0	5,000,000	Dividend	N/A	0	66,475	66,475	66,475
Bank	Equity Bancshares, Inc.	Wichita	KS	8/11/2011	Preferred Shares	16,372,000	N/A	0	0	16,372,000	Dividend	N/A	0	318,344	318,344	318,344
Bank	Evolve Bancorp, Inc.	Cordova	TN	8/9/2011	Preferred Shares	4,699,000	N/A	0	0	4,699,000	Dividend	N/A	0	18,535	18,535	18,535
Bank	F & M Bancorporation, Inc.	Tulsa	OK	9/21/2011	Preferred Shares	38,222,000	N/A	0	0	38,222,000	Dividend	3/29/2012	95,555	106,172	201,727	201,727
Bank	Farmers State Bankshares, Inc.	Horton	KS	7/21/2011	Preferred Shares	700,000	N/A	0	0	700,000	Dividend	N/A	0	8,769	8,769	8,769
Bank	FB Bancorp	San Antonio	TX	8/25/2011	Preferred Shares	12,000,000	N/A	0	0	12,000,000	Dividend	N/A	0	210,000	210,000	210,000
Bank	FCB Bancorp, Inc.	Louisville	KY	9/22/2011	Preferred Shares	9,759,000	N/A	0	0	9,759,000	Dividend	N/A	0	134,186	134,186	134,186
Bank	Financial Security Corporation	Basin	WY	7/21/2011	Preferred Shares	5,000,000	N/A	0	0	5,000,000	Dividend	N/A	0	22,222	22,222	22,222
Bank	Financial Services of Winger, Inc.	Fosston	MN	9/1/2011	Senior Securities	4,069,000	N/A	0	0	4,069,000	Interest	N/A	0	48,900	48,900	48,900
Bank	FineMark Holdings, Inc.	Fort Myers	FL	9/21/2011	Preferred Shares	5,665,000	N/A	0	0	5,665,000	Dividend	N/A	0	15,736	15,736	15,736
Bank	First American Investment, Inc.	Hudson	WI	9/8/2011	Senior Securities	1,705,710	N/A	0	0	1,705,710	Interest	N/A	0	8,031	8,031	8,031
Bank	First Bancorp	Troy	NC	9/1/2011	Preferred Shares	63,500,000	N/A	0	0	63,500,000	Dividend	N/A	0	1,058,333	1,058,333	1,058,333
Bank	First Bank of Charleston	Charleston	WV	7/21/2011	Preferred Shares	3,345,000	N/A	0	0	3,345,000	Dividend	N/A	0	74,333	74,333	74,333
Bank	First Bankers Trustshares, Inc.	Quincy	IL	9/8/2011	Preferred Shares	10,000,000	N/A	0	0	10,000,000	Dividend	N/A	0	37,778	37,778	37,778
Bank	First Busey Corporation	Champaign	IL	8/25/2011	Preferred Shares	72,664,000	N/A	0	0	72,664,000	Dividend	N/A	0	1,271,620	1,271,620	1,271,620
Bank	First California Financial Group, Inc.	Westlake Village	CA	7/14/2011	Preferred Shares	25,000,000	N/A	0	0	25,000,000	Dividend	N/A	0	579,861	579,861	579,861
Bank	First Colebrook Bancorp, Inc.	Colebrook	NH	9/22/2011	Preferred Shares	8,623,000	N/A	0	0	8,623,000	Dividend	3/30/2012	92,128	88,317	180,445	180,445
Bank	First Community Financial Corporation	Elgin	IL	9/1/2011	Preferred Shares	6,100,000	N/A	0	0	6,100,000	Dividend	N/A	0	101,667	101,667	101,667
Bank	First Eldorado Bancshares, Inc.	Eldorado	IL	9/7/2011	Senior Securities	3,000,000	N/A	0	0	3,000,000	Interest	N/A	0	55,015	55,015	55,015
Bank	First Federal Bancorp, Inc.	Lake City	FL	8/23/2011	Preferred Shares	20,000,000	N/A	0	0	20,000,000	Dividend	N/A	0	355,556	355,556	355,556
Bank	First Financial Bancshares, Inc.	Lawrence	KS	9/22/2011	Senior Securities	3,905,000	N/A	0	0	3,905,000	Interest	N/A	0	82,283	82,283	82,283
Bank	First Green Bank	Eustis	FL	9/20/2011	Preferred Shares	4,727,000	N/A	0	0	4,727,000	Dividend	N/A	0	13,262	13,262	13,262
Bank	First Guaranty Bancshares, Inc.	Hammond	LA	9/22/2011	Preferred Shares	39,435,000	N/A	0	0	39,435,000	Dividend	N/A	0	542,231	542,231	542,231
Bank	First Merasha Bancshares, Inc.	Neenah	WI	9/15/2011	Preferred Shares	10,000,000	N/A	0	0	10,000,000	Dividend	N/A	0	46,952	46,952	46,952
Bank	First Merchants Corporation	Muncie	IN	9/22/2011	Preferred Shares	90,782,940	N/A	0	0	90,782,940	Dividend	N/A	0	1,248,265	1,248,265	1,248,265
Bank	First NBC Bank Holding Company	New Orleans	LA	8/4/2011	Preferred Shares	37,935,000	N/A	0	0	37,935,000	Dividend	N/A	0	187,035	187,035	187,035
Bank	First Northern Community Bancorp	Dixon	CA	9/15/2011	Preferred Shares	22,847,000	N/A	0	0	22,847,000	Dividend	N/A	0	336,359	336,359	336,359
Bank	First PacTrust Bancorp, Inc.	Chula Vista	CA	8/30/2011	Preferred Shares	32,000,000	N/A	0	0	32,000,000	Dividend	N/A	0	534,188	534,188	534,188
Bank	First Partners Bank (SouthCity Bank)	Vestavia Hills	AL	7/14/2011	Preferred Shares	5,200,000	N/A	0	0	5,200,000	Dividend	N/A	0	24,122	24,122	24,122
Bank	First Resource Bank	Exton	PA	9/15/2011	Preferred Shares	5,083,000	N/A	0	0	5,083,000	Dividend	N/A	0	74,833	74,833	74,833
Bank	First Robinson Financial Corporation	Robinson	IL	8/23/2011	Preferred Shares	4,900,000	N/A	0	0	4,900,000	Dividend	N/A	0	17,422	17,422	17,422
Bank	First Savings Financial Group, Inc.	Clarksville	IN	8/11/2011	Preferred Shares	17,120,000	N/A	0	0	17,120,000	Dividend	N/A	0	157,964	157,964	157,964
Bank	First Service Bancshares, Inc.	Greenbrier	AR	9/8/2011	Senior Securities	7,716,000	N/A	0	0	7,716,000	Interest	3/30/2012	148,533	186,491	335,024	335,024
Bank	First State Holding Co. (Wilber Co.)	Lincoln	NE	9/7/2011	Senior Securities	12,000,000	N/A	0	0	12,000,000	Interest	N/A	0	273,786	273,786	273,786
Bank	First Texas BHC, Inc.	Fort Worth	TX	9/15/2011	Preferred Shares	29,822,000	N/A	0	0	29,822,000	Dividend	N/A	0	117,904	117,904	117,904
Bank	Fisher Bancorp, Inc.	Fisher	IL	9/15/2011	Senior Securities	1,000,000	N/A	0	0	1,000,000	Interest	N/A	0	22,672	22,672	22,672
Bank	Florida Business BancGroup, Inc.	Tampa	FL	9/22/2011	Preferred Shares	15,360,000	N/A	0	0	15,360,000	Dividend	N/A	0	211,200	211,200	211,200
Bank	Florida Community Bankshares, Inc.	Ocala	FL	9/15/2011	Preferred Shares	17,000,000	N/A	0	0	17,000,000	Dividend	N/A	0	250,278	250,278	250,278
Bank	Florida Shores Bancorp, Inc.	Pompano Beach	FL	8/18/2011	Preferred Shares	12,750,000	N/A	0	0	12,750,000	Dividend	3/30/2012	31,875	47,104	78,979	78,979
Bank	Florida Traditions Bank	Dade City	FL	7/12/2011	Preferred Shares	8,800,000	N/A	0	0	8,800,000	Dividend	N/A	0	41,311	41,311	41,311
Bank	FNB Bancorp	South San Francisco	CA	9/15/2011	Preferred Shares	12,600,000	N/A	0	0	12,600,000	Dividend	N/A	0	185,500	185,500	185,500
Bank	Fortune Financial Corporation	Arnold	MO	9/15/2011	Preferred Shares	3,255,000	N/A	0	0	3,255,000	Dividend	N/A	0	47,921	47,921	47,921
Bank	Founders Bancorp	San Luis Obispo	CA	7/14/2011	Preferred Shares	4,178,000	N/A	0	0	4,178,000	Dividend	N/A	0	72,876	72,876	72,876
Bank	Franklin Financial Network, Inc.	Franklin	TN	9/27/2011	Preferred Shares	10,000,000	N/A	0	0	10,000,000	Dividend	N/A	0	130,556	130,556	130,556
Bank	Franklin Security Bancorp, Inc.	Plains	PA	9/8/2011	Preferred Shares	6,955,000	N/A	0	0	6,955,000	Dividend	N/A	0	109,155	109,155	109,155
Bank	Freedom Bancshares, Inc.	Overland Park	KS	7/19/2011	Preferred Shares	4,000,000	N/A	0	0	4,000,000	Dividend	N/A	0	18,000	18,000	18,000

Bank	Freedom Bank	Oradell	NJ	9/20/2011	Preferred Shares	4,000,000	N/A	0	0	4,000,000	Dividend	N/A	0	11,222	11,222	11,222
Bank	Frontier Bancshares, Inc.	Austin	TX	9/14/2011	Senior Securities	6,184,000	N/A	0	0	6,184,000	Interest	N/A	0	27,570	27,570	27,570
Bank	FVNB Corp.	Victoria	TX	8/23/2011	Preferred Shares	18,000,000	N/A	0	0	18,000,000	Dividend	N/A	0	237,000	237,000	237,000
Bank	GBC Holdings, Inc.	Los Angeles	CA	8/25/2011	Preferred Shares	5,000,000	N/A	0	0	5,000,000	Dividend	N/A	0	87,500	87,500	87,500
Bank	Grand Capital Corporation	Tulsa	OK	9/8/2011	Preferred Shares	5,200,000	N/A	0	0	5,200,000	Dividend	N/A	0	81,611	81,611	81,611
Bank	GrandSouth Bancorporation	Greenville	SC	9/8/2011	Preferred Shares	15,422,000	N/A	0	0	15,422,000	Dividend	N/A	0	108,276	108,276	108,276
Bank	Great Southern Bancorp, Inc.	Springfield	MO	8/18/2011	Preferred Shares	57,943,000	N/A	0	0	57,943,000	Dividend	N/A	0	718,226	718,226	718,226
Bank	Greater Rochester Bancorp, Inc.	Rochester	NY	7/28/2011	Preferred Shares	7,000,000	N/A	0	0	7,000,000	Dividend	N/A	0	29,750	29,750	29,750
Bank	Guaranty Bancorp, Inc.	Woodsville	NH	9/15/2011	Preferred Shares	7,000,000	N/A	0	0	7,000,000	Dividend	N/A	0	103,056	103,056	103,056
Bank	Gulfstream Bancshares, Inc.	Stuart	FL	8/18/2011	Preferred Shares	7,500,000	N/A	0	0	7,500,000	Dividend	N/A	0	138,542	138,542	138,542
Bank	Happy Bancshares, Inc.	Amarillo	TX	9/7/2011	Preferred Shares	31,929,000	N/A	0	0	31,929,000	Dividend	N/A	0	101,109	101,109	101,109
Bank	Harmony Bank	Jackson Township	NJ	9/15/2011	Preferred Shares	3,500,000	N/A	0	0	3,500,000	Dividend	N/A	0	10,306	10,306	10,306
Bank	Heartland Bancorp, Inc.	Bloomington	IL	9/21/2011	Senior Securities	25,000,000	N/A	0	0	25,000,000	Interest	N/A	0	534,722	534,722	534,722
Bank	Heartland Financial USA, Inc.	Dubuque	IA	9/15/2011	Preferred Shares	81,698,000	N/A	0	0	81,698,000	Dividend	N/A	0	1,202,776	1,202,776	1,202,776
Bank	Heritage Bancshares Group, Inc.	Willmar	MN	9/22/2011	Senior Securities	11,000,000	N/A	0	0	11,000,000	Interest	N/A	0	232,925	232,925	232,925
Bank	Heritage Bankshares, Inc.	Norfolk	VA	8/11/2011	Preferred Shares	7,800,000	N/A	0	0	7,800,000	Dividend	N/A	0	73,667	73,667	73,667
Bank	Highlands Bancorp, Inc.	Vernon	NJ	9/22/2011	Preferred Shares	6,853,000	N/A	0	0	6,853,000	Dividend	N/A	0	19,962	19,962	19,962
Bank	HomeBancorp, Inc.	Tampa	FL	8/25/2011	Preferred Shares	7,398,000	N/A	0	0	7,398,000	Dividend	N/A	0	129,465	129,465	129,465
Bank	Hopewell Valley Community Bank	Pennington	NJ	7/28/2011	Preferred Shares	11,000,000	N/A	0	0	11,000,000	Dividend	N/A	0	46,750	46,750	46,750
Bank	Horizon Bancorp	Michigan City	IN	8/25/2011	Preferred Shares	12,500,000	N/A	0	0	12,500,000	Dividend	N/A	0	218,750	218,750	218,750
Bank	Howard Bancorp, Inc.	Ellicott City	MD	9/22/2011	Preferred Shares	12,562,000	N/A	0	0	12,562,000	Dividend	N/A	0	172,728	172,728	172,728
Bank	Huron Valley State Bank	Milford	MI	7/19/2011	Preferred Shares	2,597,000	N/A	0	0	2,597,000	Dividend	N/A	0	11,687	11,687	11,687
Bank	Hyde Park Bancorp, Inc.	Hyde Park	MA	9/22/2011	Preferred Shares	18,724,000	N/A	0	0	18,724,000	Dividend	N/A	0	223,252	223,252	223,252
Bank	Illinois State Bancorp, Inc.	Chicago	IL	9/22/2011	Preferred Shares	13,368,000	N/A	0	0	13,368,000	Dividend	N/A	0	165,807	165,807	165,807
Bank	Indebancorp	Oak Harbor	OH	9/21/2011	Preferred Shares	2,000,000	N/A	0	0	2,000,000	Dividend	N/A	0	27,778	27,778	27,778
Bank	Independent Holdings, Inc.	Memphis	TN	8/16/2011	Preferred Shares	34,900,000	N/A	0	0	34,900,000	Dividend	N/A	0	654,375	654,375	654,375
Bank	InsCorp, Inc.	Nashville	TN	9/27/2011	Preferred Shares	3,000,000	N/A	0	0	3,000,000	Dividend	N/A	0	9,167	9,167	9,167
Bank	Insight Bank	Columbus	OH	7/19/2011	Preferred Shares	4,250,000	N/A	0	0	4,250,000	Dividend	N/A	0	19,125	19,125	19,125
Bank	Island Bancorp, Inc.	Edgartown	MA	8/11/2011	Preferred Shares	4,000,000	N/A	0	0	4,000,000	Dividend	N/A	0	15,556	15,556	15,556
Bank	Jefferson Bank of Florida	Oldsmar	FL	8/4/2011	Preferred Shares	3,367,000	N/A	0	0	3,367,000	Dividend	N/A	0	15,275	15,275	15,275
Bank	Joaquin Bankshares Inc.	Huntington	TX	9/13/2011	Senior Securities	3,908,000	N/A	0	0	3,908,000	Interest	N/A	0	90,275	90,275	90,275
Bank	Jonestown Bank and Trust Company	Jonestown	PA	8/16/2011	Preferred Shares	4,000,000	N/A	0	0	4,000,000	Dividend	N/A	0	15,000	15,000	15,000
Bank	Katahdin Bankshares Corp.	Houlton	ME	8/18/2011	Preferred Shares	11,000,000	N/A	0	0	11,000,000	Dividend	N/A	0	40,639	40,639	40,639
Bank	Kerkhoven Bancshares, Inc	Kerkhoven	MN	9/13/2011	Senior Securities	1,500,000	N/A	0	0	1,500,000	Interest	N/A	0	7,950	7,950	7,950
Bank	Kinderhook Bank Corp.	Kinderhook	NY	8/9/2011	Preferred Shares	7,000,000	N/A	0	0	7,000,000	Dividend	3/29/2012	17,500	27,611	45,111	45,111
Bank	Landmark Community Bank	Collierville	TN	9/20/2011	Preferred Shares	8,000,000	N/A	0	0	8,000,000	Dividend	3/29/2012	20,000	22,444	42,444	42,444
Bank	LCA Bank Corporation	Park City	UT	9/1/2011	Preferred Shares	2,727,000	N/A	0	0	2,727,000	Dividend	N/A	0	42,653	42,653	42,653
Bank	Leader Bancorp, Inc.	Arlington	MA	8/30/2011	Preferred Shares	12,852,000	N/A	0	0	12,852,000	Dividend	N/A	0	117,072	117,072	117,072
Bank	Level One Bancorp, Inc.	Farmington Hills	MI	6/30/2011	Preferred Shares	11,301,000	N/A	0	0	11,301,000	Dividend	N/A	0	56,819	56,819	56,819
Bank	Liberty Bancorp, Inc.	Liberty	MO	8/23/2011	Preferred Shares	16,169,000	N/A	0	0	16,169,000	Dividend	N/A	0	287,449	287,449	287,449
Bank	Liberty Bancshares, Inc.	Springfield	MO	8/18/2011	Preferred Shares	22,995,000	N/A	0	0	22,995,000	Dividend	N/A	0	424,769	424,769	424,769
Bank	Liberty Bancshares, Inc.	Jonesboro	AR	7/21/2011	Preferred Shares	52,500,000	N/A	0	0	52,500,000	Dividend	N/A	0	1,166,667	1,166,667	1,166,667
Bank	Liberty Capital Bancshares, Inc.	Addison	TX	9/15/2011	Senior Securities	1,500,000	N/A	0	0	1,500,000	Interest	3/30/2012	5,625	8,166	13,791	13,791
Bank	Liberty Financial Services, Inc.	Sioux City	IA	9/22/2011	Preferred Shares	7,000,000	N/A	0	0	7,000,000	Dividend	N/A	0	73,645	73,645	73,645
Bank	Live Oak Bancshares, Inc.	Wilmington	NC	9/13/2011	Senior Securities	6,800,000	N/A	0	0	6,800,000	Interest	N/A	0	30,600	30,600	30,600
Bank	Lowndes Bancshares, Inc.	Valdosta	GA	8/25/2011	Preferred Shares	6,000,000	N/A	0	0	6,000,000	Dividend	N/A	0	39,998	39,998	39,998
Bank	Magna Bank	Memphis	TN	8/18/2011	Preferred Shares	18,350,000	N/A	0	0	18,350,000	Dividend	N/A	0	192,932	192,932	192,932
Bank	Magnolia Bancshares Inc.	Hodgenville	KY	9/13/2011	Senior Securities	2,000,000	N/A	0	0	2,000,000	Interest	N/A	0	41,258	41,258	41,258
Bank	Marquis Bank	Coral Gables	FL	9/14/2011	Preferred Shares	3,500,000	N/A	0	0	3,500,000	Dividend	N/A	0	10,403	10,403	10,403
Bank	McLaughlin Bancshares, Inc.	Ralls	TX	8/11/2011	Preferred Shares	6,600,000	N/A	0	0	6,600,000	Dividend	N/A	0	62,333	62,333	62,333
Bank	McLeod Bancshares, Inc.	Shorewood	MN	8/18/2011	Preferred Shares	6,000,000	N/A	0	0	6,000,000	Dividend	N/A	0	110,833	110,833	110,833
Bank	Meadows Bank	Las Vegas	NV	9/22/2011	Preferred Shares	8,500,000	N/A	0	0	8,500,000	Dividend	N/A	0	23,375	23,375	23,375
Bank	Medallion Bank	Salt Lake City	UT	7/21/2011	Preferred Shares	26,303,000	N/A	0	0	26,303,000	Dividend	N/A	0	116,902	116,902	116,902
Bank	Mercantile Capital Corporation	Boston	MA	8/4/2011	Preferred Shares	7,000,000	N/A	0	0	7,000,000	Dividend	N/A	0	28,583	28,583	28,583
Bank	Merchants and Manufacturers Bank Corporation	Joliet	IL	9/8/2011	Preferred Shares	6,800,000	N/A	0	0	6,800,000	Dividend	N/A	0	21,344	21,344	21,344
Bank	Merchants and Planters Bancshares, Inc.	Bolivar	TN	9/8/2011	Preferred Shares	2,000,000	N/A	0	0	2,000,000	Dividend	N/A	0	6,278	6,278	6,278
Bank	MidSouth Bancorp, Inc.	Lafayette	LA	8/25/2011	Preferred Shares	32,000,000	N/A	0	0	32,000,000	Dividend	N/A	0	560,000	560,000	560,000
Bank	MidWest Bancorporation, Inc.	Eden Prairie	MN	9/7/2011	Senior Securities	5,115,000	N/A	0	0	5,115,000	Interest	N/A	0	37,765	37,765	37,765
Bank	MillStone Bank	Doylestown	PA	9/13/2011	Preferred Shares	5,100,000	N/A	0	0	5,100,000	Dividend	N/A	0	15,300	15,300	15,300
Bank	Moneytree Corporation	Lenoir City	TN	9/15/2011	Preferred Shares	9,992,000	N/A	0	0	9,992,000	Dividend	N/A	0	147,104	147,104	147,104
Bank	Monument Bank	Bethesda	MD	8/11/2011	Preferred Shares	11,355,000	N/A	0	0	11,355,000	Dividend	N/A	0	121,552	121,552	121,552
Bank	Monument Bank	Doylestown	PA	7/19/2011	Preferred Shares	2,970,000	N/A	0	0	2,970,000	Dividend	N/A	0	13,365	13,365	13,365
Bank	Morgan Capital Corporation	Fort Morgan	CO	8/30/2011	Senior Securities	3,250,000	N/A	0	0	3,250,000	Interest	N/A	0	16,385	16,385	16,385
Bank	MutualFirst Financial, Inc.	Muncie	IN	8/25/2011	Preferred Shares	28,923,000	N/A	0	0	28,923,000	Dividend	N/A	0	506,153	506,153	506,153

Bank	MVB Financial Corp.	Fairmont	WV	9/8/2011	Preferred Shares	8,500,000	N/A	0	0	8,500,000	Dividend	N/A	0	44,035	44,035	44,035
Bank	New England Bancorp, Inc.	Hyannis	MA	8/9/2011	Preferred Shares	4,000,000	N/A	0	0	4,000,000	Dividend	N/A	0	15,778	15,778	15,778
Bank	New Hampshire Thrift Bancshares, Inc.	NEWPORT	NH	8/25/2011	Preferred Shares	20,000,000	N/A	0	0	20,000,000	Dividend	N/A	0	333,536	333,536	333,536
Bank	Nicolet Bankshares, Inc.	Green Bay	WI	9/1/2011	Preferred Shares	24,400,000	N/A	0	0	24,400,000	Dividend	N/A	0	406,667	406,667	406,667
Bank	Northern Bankshares, Inc.	McFarland	WI	9/7/2011	Senior Securities	22,000,000	N/A	0	0	22,000,000	Interest	N/A	0	536,433	536,433	536,433
Bank	Northway Financial, Inc.	Berlin	NH	9/15/2011	Preferred Shares	23,593,000	N/A	0	0	23,593,000	Dividend	N/A	0	291,435	291,435	291,435
Bank	Oak Valley Bancorp	Oakdale	CA	8/11/2011	Preferred Shares	13,500,000	N/A	0	0	13,500,000	Dividend	N/A	0	262,500	262,500	262,500
Bank	Osborne Investments, Inc.	Osborne	KS	9/7/2011	Senior Securities	1,000,000	N/A	0	0	1,000,000	Interest	3/30/2012	3,750	4,750	8,500	8,500
Bank	Ouachita Bancshares Corp.	Monroe	LA	9/8/2011	Senior Securities	17,930,000	N/A	0	0	17,930,000	Interest	N/A	0	408,162	408,162	408,162
Bank	Ovation Holdings, Inc.	Naples	FL	9/15/2011	Preferred Shares	5,000,000	N/A	0	0	5,000,000	Dividend	N/A	0	73,611	73,611	73,611
Bank	Pacific Coast Bankers' Bancshares	San Francisco	CA	7/28/2011	Preferred Shares	11,960,000	N/A	0	0	11,960,000	Dividend	N/A	0	254,150	254,150	254,150
Bank	Partners Bank of California	Mission Viejo	CA	9/27/2011	Preferred Shares	2,463,000	N/A	0	0	2,463,000	Dividend	N/A	0	6,431	6,431	6,431
Bank	Pathfinder Bancorp, Inc.	Oswego	NY	9/1/2011	Preferred Shares	13,000,000	N/A	0	0	13,000,000	Dividend	N/A	0	187,205	187,205	187,205
Bank	Penn Liberty Financial Corp.	Wayne	PA	9/1/2011	Preferred Shares	20,000,000	N/A	0	0	20,000,000	Dividend	N/A	0	101,053	101,053	101,053
Bank	People First Bancshares, Inc.	Pana	IL	9/15/2011	Senior Securities	9,198,000	N/A	0	0	9,198,000	Interest	N/A	0	208,539	208,539	208,539
Bank	Peoples Bancorp	Lynden / Bellingham	WA	8/4/2011	Preferred Shares	18,000,000	N/A	0	0	18,000,000	Dividend	N/A	0	367,500	367,500	367,500
Bank	PFSB Bancorporation, Inc.	Pigeon Falls	WI	8/25/2011	Preferred Shares	1,500,000	N/A	0	0	1,500,000	Dividend	N/A	0	26,250	26,250	26,250
Bank	Phoenix Bancorp, Inc.	Minersville	PA	7/19/2011	Preferred Shares	3,500,000	N/A	0	0	3,500,000	Dividend	N/A	0	29,136	29,136	29,136
Bank	Pioneer Bank, SSB	Drippings Springs	TX	6/30/2011	Preferred Shares	3,004,000	N/A	0	0	3,004,000	Dividend	N/A	0	15,149	15,149	15,149
Bank	PlainsCapital Corporation	Dallas	TX	9/27/2011	Preferred Shares	114,068,000	N/A	0	0	114,068,000	Dividend	3/30/2012	1,093,590	1,138,916	2,232,506	2,232,506
Bank	Planters Financial Group, Inc.	Clarksville	TN	9/13/2011	Senior Securities	20,000,000	N/A	0	0	20,000,000	Interest	N/A	0	90,000	90,000	90,000
Bank	Platinum Bancorp, Inc.	Oakdale	MN	9/21/2011	Senior Securities	4,453,000	N/A	0	0	4,453,000	Interest	N/A	0	18,931	18,931	18,931
Bank	Platinum Bank	Brandon	FL	9/15/2011	Senior Securities	13,800,000	N/A	0	0	13,800,000	Interest	N/A	0	312,877	312,877	312,877
Bank	Premara Financial, Inc.	Charlotte	NC	9/22/2011	Preferred Shares	6,238,000	N/A	0	0	6,238,000	Dividend	N/A	0	85,773	85,773	85,773
Bank	Prime Banc Corp.	Dieterich	IL	8/25/2011	Preferred Shares	10,000,000	N/A	0	0	10,000,000	Dividend	N/A	0	121,624	121,624	121,624
Bank	Prime Bank Group	Edmond	OK	8/30/2011	Senior Securities	4,456,000	N/A	0	0	4,456,000	Interest	N/A	0	22,466	22,466	22,466
Bank	ProAmerica (Promerica Bank)	Los Angeles	CA	9/27/2011	Preferred Shares	3,750,000	N/A	0	0	3,750,000	Dividend	N/A	0	9,792	9,792	9,792
Bank	Progressive Bancorp, Inc.	Monroe	LA	7/26/2011	Preferred Shares	12,000,000	N/A	0	0	12,000,000	Dividend	N/A	0	252,135	252,135	252,135
Bank	Providence Bank	Rocky Mount	NC	9/15/2011	Preferred Shares	4,250,000	N/A	0	0	4,250,000	Dividend	N/A	0	38,433	38,433	38,433
Bank	Provident Bancorp, Inc.	Amesbury	MA	9/13/2011	Preferred Shares	17,145,000	N/A	0	0	17,145,000	Dividend	3/29/2012	80,633	87,285	167,918	167,918
Bank	Puget Sound Bank	Bellevue	WA	8/11/2011	Preferred Shares	9,886,000	N/A	0	0	9,886,000	Dividend	N/A	0	38,446	38,446	38,446
Bank	QCR Holdings, Inc.	Moline	IL	9/15/2011	Preferred Shares	40,090,000	N/A	0	0	40,090,000	Dividend	N/A	0	590,214	590,214	590,214
Bank	Redwood Capital Bancorp	Eureka	CA	7/21/2011	Preferred Shares	7,310,000	N/A	0	0	7,310,000	Dividend	3/27/2012	24,475	59,290	83,765	83,765
Bank	Redwood Financial, Inc.	Redwood Falls	MN	8/18/2011	Preferred Shares	6,425,000	N/A	0	0	6,425,000	Dividend	N/A	0	71,763	71,763	71,763
Bank	Regal Bank	Livingston	NJ	9/7/2011	Preferred Shares	7,000,000	N/A	0	0	7,000,000	Dividend	N/A	0	22,167	22,167	22,167
Bank	Regent Capital Corporation	Nowata	OK	7/21/2011	Preferred Shares	3,350,000	N/A	0	0	3,350,000	Dividend	N/A	0	57,526	57,526	57,526
Bank	Resurgens Bancorp	Atlanta	GA	9/8/2011	Senior Securities	2,967,000	N/A	0	0	2,967,000	Interest	N/A	0	13,970	13,970	13,970
Bank	Rock Bancshares, Inc.	Little Rock	AR	9/7/2011	Senior Securities	6,742,000	N/A	0	0	6,742,000	Interest	3/30/2012	25,283	32,025	57,307	57,307
Bank	Rockport National Bancorp, Inc.	Rockport	MA	8/11/2011	Preferred Shares	3,000,000	N/A	0	0	3,000,000	Dividend	N/A	0	48,888	48,888	48,888
Bank	Salisbury Bancorp, Inc.	Lakeville	CT	8/25/2011	Preferred Shares	16,000,000	N/A	0	0	16,000,000	Dividend	N/A	0	101,586	101,586	101,586
Bank	SBT Bancorp, Inc.	Simsbury	CT	8/11/2011	Preferred Shares	9,000,000	N/A	0	0	9,000,000	Dividend	3/30/2012	61,810	91,059	152,869	152,869
Bank	Seacoast Commerce Bank	Chula Vista	CA	9/1/2011	Preferred Shares	4,000,000	N/A	0	0	4,000,000	Dividend	N/A	0	13,333	13,333	13,333
Bank	Security Business Bancorp	San Diego	CA	7/14/2011	Preferred Shares	8,944,500	N/A	0	0	8,944,500	Dividend	N/A	0	41,493	41,493	41,493
Bank	Security California Bancorp	Riverside	CA	9/15/2011	Preferred Shares	7,200,000	N/A	0	0	7,200,000	Dividend	N/A	0	24,400	24,400	24,400
Bank	Security State Bancshares, Inc.	Charleston	MO	9/22/2011	Preferred Shares	22,000,000	N/A	0	0	22,000,000	Dividend	N/A	0	281,098	281,098	281,098
Bank	Select Bancorp, Inc.	Greenville	NC	8/9/2011	Preferred Shares	7,645,000	N/A	0	0	7,645,000	Dividend	N/A	0	30,155	30,155	30,155
Bank	Seneca-Cayuga Bancorp, Inc.	Seneca Falls	NY	9/15/2011	Preferred Shares	5,000,000	N/A	0	0	5,000,000	Dividend	N/A	0	44,717	44,717	44,717
Bank	Sequatchie Valley Bancshares, Inc.	Dunlap	TN	9/13/2011	Senior Securities	5,000,000	N/A	0	0	5,000,000	Interest	N/A	0	115,500	115,500	115,500
Bank	ServisFirst Bancshares, Inc.	Birmingham	AL	6/21/2011	Preferred Shares	40,000,000	N/A	0	0	40,000,000	Dividend	N/A	0	211,111	211,111	211,111
Bank	Signature Bancorporation, Inc.	Chicago	IL	9/22/2011	Preferred Shares	12,500,000	N/A	0	0	12,500,000	Dividend	N/A	0	118,955	118,955	118,955
Bank	Silvergate Capital Corporation	La Jolla	CA	8/11/2011	Preferred Shares	12,427,000	N/A	0	0	12,427,000	Dividend	N/A	0	241,636	241,636	241,636
Bank	SmartFinancial, Inc.	Pigeon Forge	TN	8/4/2011	Preferred Shares	12,000,000	N/A	0	0	12,000,000	Dividend	N/A	0	49,000	49,000	49,000
Bank	Southern Heritage Bancshares, Inc.	Cleveland	TN	9/8/2011	Preferred Shares	5,105,000	N/A	0	0	5,105,000	Dividend	N/A	0	80,120	80,120	80,120
Bank	Southern Illinois Bancorp, Inc.	Carmi	IL	8/25/2011	Preferred Shares	9,000,000	N/A	0	0	9,000,000	Dividend	N/A	0	57,264	57,264	57,264
Bank	Southern Missouri Bancorp, Inc.	Poplar Bluff	MO	7/21/2011	Preferred Shares	20,000,000	N/A	0	0	20,000,000	Dividend	N/A	0	231,218	231,218	231,218
Bank	Southern National Corporation	Andalusia	AL	9/20/2011	Senior Securities	6,000,000	N/A	0	0	6,000,000	Interest	N/A	0	57,867	57,867	57,867
Bank	Southern States Bancshares, Inc.	Anniston	AL	9/22/2011	Preferred Shares	7,492,000	N/A	0	0	7,492,000	Dividend	3/29/2012	18,730	20,603	39,333	39,333
Bank	Southwestern Bancorp, Inc.	Boerne	TX	9/13/2011	Senior Securities	1,500,000	N/A	0	0	1,500,000	Interest	N/A	0	6,750	6,750	6,750
Bank	Sovereign Bancshares, Inc.	Dallas	TX	9/22/2011	Preferred Shares	24,500,000	N/A	0	0	24,500,000	Dividend	N/A	0	336,875	336,875	336,875
Bank	Steele Holdings, Inc.	Tyler	TX	9/20/2011	Senior Securities	8,282,000	N/A	0	0	8,282,000	Interest	3/29/2012	159,429	172,339	331,767	331,767
Bank	Steele Street Bank Corporation	Denver	CO	9/1/2011	Senior Securities	11,350,000	N/A	0	0	11,350,000	Interest	3/30/2012	42,563	56,905	99,468	99,468
Bank	Stewardship Financial Corporation	Midland Park	NJ	9/1/2011	Preferred Shares	15,000,000	N/A	0	0	15,000,000	Dividend	N/A	0	50,000	50,000	50,000
Bank	StonehamBank, A Co-operative Bank	Stoneham	MA	9/20/2011	Senior Securities	13,813,000	N/A	0	0	13,813,000	Interest	N/A	0	58,130	58,130	58,130
Bank	Summit State Bank	Santa Rosa	CA	8/4/2011	Preferred Shares	13,750,000	N/A	0	0	13,750,000	Dividend	N/A	0	280,729	280,729	280,729

Bank	Sumner Bank & Trust	Gallatin	TN	9/26/2011	Preferred Shares	4,264,000	N/A	0	0	4,264,000	Dividend	N/A	0	56,261	56,261	56,261
Bank	Sword Financial Corporation	Horicon	WI	9/15/2011	Senior Securities	17,000,000	N/A	0	0	17,000,000	Interest	N/A	0	385,428	385,428	385,428
Bank	TCB Corporation	Greenwood	SC	9/8/2011	Senior Securities	8,640,000	N/A	0	0	8,640,000	Interest	3/28/2012	160,665	208,824	369,489	369,489
Bank	Team Capital Bank	Bethlehem	PA	7/28/2011	Preferred Shares	22,412,000	N/A	0	0	22,412,000	Dividend	N/A	0	102,153	102,153	102,153
Bank	The ANB Corporation	Terrell	TX	8/25/2011	Preferred Shares	37,000,000	N/A	0	0	37,000,000	Dividend	N/A	0	647,500	647,500	647,500
Bank	The Bank of Santa Barbara	Santa Barbara	CA	9/22/2011	Preferred Shares	1,882,380	N/A	0	0	1,882,380	Dividend	N/A	0	5,177	5,177	5,177
Bank	The Elmira Savings Bank, FSB	Elmira	NY	8/25/2011	Preferred Shares	14,063,000	N/A	0	0	14,063,000	Dividend	3/29/2012	167,215	246,103	413,318	413,318
Bank	The Landrum Company	Columbia	MO	8/18/2011	Preferred Shares	20,000,000	N/A	0	0	20,000,000	Dividend	N/A	0	369,444	369,444	369,444
Bank	The Nashua Bank	Nashua	NH	9/8/2011	Preferred Shares	3,000,000	N/A	0	0	3,000,000	Dividend	3/30/2012	7,500	9,417	16,917	16,917
Bank	The Peoples Bank of Talbotton	Talbotton	GA	9/8/2011	Preferred Shares	890,000	N/A	0	0	890,000	Dividend	N/A	0	2,794	2,794	2,794
Bank	The Private Bank of California	Los Angeles	CA	9/1/2011	Preferred Shares	10,000,000	N/A	0	0	10,000,000	Dividend	N/A	0	33,333	33,333	33,333
Bank	The State Bank of Bartley	Bartley	NE	9/22/2011	Senior Securities	2,380,000	N/A	0	0	2,380,000	Interest	3/27/2012	45,815	9,818	55,633	55,633
Bank	The Victory Bancorp, Inc.	Limerick	PA	9/22/2011	Preferred Shares	3,431,000	N/A	0	0	3,431,000	Dividend	N/A	0	9,435	9,435	9,435
Bank	Third Coast Bank SSB	Humble	TX	8/9/2011	Preferred Shares	8,673,000	N/A	0	0	8,673,000	Dividend	N/A	0	34,210	34,210	34,210
Bank	Town and Country Financial Corporation	Springfield	IL	9/8/2011	Preferred Shares	5,000,000	N/A	0	0	5,000,000	Dividend	N/A	0	78,472	78,472	78,472
Bank	TowneBank	Suffolk	VA	9/22/2011	Preferred Shares	76,458,000	N/A	0	0	76,458,000	Dividend	N/A	0	973,240	973,240	973,240
Bank	Triad Bancorp, Inc.	Frontenac	MO	9/22/2011	Preferred Shares	5,000,000	N/A	0	0	5,000,000	Dividend	N/A	0	13,750	13,750	13,750
Bank	Tri-County Financial Corporation	Waldorf	MD	9/22/2011	Preferred Shares	20,000,000	N/A	0	0	20,000,000	Dividend	N/A	0	55,000	55,000	55,000
Bank	Tri-County Financial Group, Inc.	Mendota	IL	8/16/2011	Preferred Shares	20,000,000	N/A	0	0	20,000,000	Dividend	N/A	0	235,114	235,114	235,114
Bank	Two Rivers Financial Group, Inc.	Burlington	IA	9/1/2011	Preferred Shares	23,240,000	N/A	0	0	23,240,000	Dividend	N/A	0	98,517	98,517	98,517
Bank	U&I Financial Corp	Lynnwood	WA	7/6/2011	Preferred Shares	5,500,000	N/A	0	0	5,500,000	Dividend	N/A	0	26,736	26,736	26,736
Bank	UBT Bancshares, Inc.	Marysville	KS	8/11/2011	Preferred Shares	16,500,000	N/A	0	0	16,500,000	Dividend	N/A	0	99,563	99,563	99,563
Bank	Union Bank & Trust Company	Oxford	NC	9/22/2011	Preferred Shares	6,200,000	N/A	0	0	6,200,000	Dividend	N/A	0	24,280	24,280	24,280
Bank	United Community Bancorp, Inc.	Chatham	IL	9/15/2011	Senior Securities	22,262,000	N/A	0	0	22,262,000	Interest	3/29/2012	177,453	450,104	627,557	627,557
Bank	United Financial Banking Companies, Inc.	Vienna	VA	9/15/2011	Preferred Shares	3,000,000	N/A	0	0	3,000,000	Dividend	N/A	0	12,833	12,833	12,833
Bank	Valley Financial Group, Ltd.	Saginaw	MI	9/22/2011	Preferred Shares	2,000,000	N/A	0	0	2,000,000	Dividend	N/A	0	6,500	6,500	6,500
Bank	Valley Green Bank	Philadelphia	PA	8/9/2011	Preferred Shares	5,000,000	N/A	0	0	5,000,000	Dividend	N/A	0	19,722	19,722	19,722
Bank	Veritex Holdings, Inc.	Dallas	TX	8/25/2011	Preferred Shares	8,000,000	N/A	0	0	8,000,000	Dividend	N/A	0	28,000	28,000	28,000
Bank	Verus Acquisition Group, Inc.	Fort Collins	CO	7/14/2011	Preferred Shares	9,740,000	N/A	0	0	9,740,000	Dividend	N/A	0	45,183	45,183	45,183
Bank	Virginia Heritage Bank	Fairfax	VA	6/30/2011	Preferred Shares	15,300,000	N/A	0	0	15,300,000	Dividend	N/A	0	76,925	76,925	76,925
Bank	W.T.B. Financial Corporation	Spokane	WA	9/15/2011	Preferred Shares	89,142,000	N/A	0	0	89,142,000	Dividend	N/A	0	1,312,368	1,312,368	1,312,368
Bank	WashingtonFirst Bankshares, Inc.	Reston	VA	8/4/2011	Preferred Shares	17,796,000	N/A	0	0	17,796,000	Dividend	N/A	0	72,667	72,667	72,667
Bank	Western Alliance Bancorporation	Phoenix	AZ	9/27/2011	Preferred Shares	141,000,000	N/A	0	0	141,000,000	Dividend	N/A	0	1,840,833	1,840,833	1,840,833
Bank	Western State Agency, Inc.	Devils Lake	ND	8/23/2011	Preferred Shares	12,000,000	N/A	0	0	12,000,000	Dividend	N/A	0	123,333	123,333	123,333
Bank	Xenith Bankshares, Inc.	Richmond	VA	9/21/2011	Preferred Shares	8,381,000	N/A	0	0	8,381,000	Dividend	N/A	0	23,281	23,281	23,281
Bank	York Traditions Bank	York	PA	7/14/2011	Preferred Shares	5,115,000	N/A	0	0	5,115,000	Dividend	N/A	0	118,640	118,640	118,640
CDLF	Appalachian Community Enterprises, Inc.	Cleveland	GA	9/21/2011	Equity Equivalent	188,000	N/A	0	0	188,000	Interest	N/A	0	1,044	1,044	1,044
CDLF	Boston Community Loan Fund, Inc.	Roxbury	MA	9/22/2011	Equity Equivalent	4,410,000	N/A	0	0	4,410,000	Interest	N/A	0	24,255	24,255	24,255
CDLF	Bridgeway Capital, Inc.	Pittsburgh	PA	9/14/2011	Equity Equivalent	1,820,000	N/A	0	0	1,820,000	Interest	N/A	0	10,819	10,819	10,819
CDLF	Building Hope... A Charter School Facilities Fund	Washington	DC	9/21/2011	Equity Equivalent	2,091,000	N/A	0	0	2,091,000	Interest	3/29/2012	10,455	11,617	22,072	22,072
CDLF	California Coastal Rural Development Corporation	Salinas	CA	9/21/2011	Equity Equivalent	870,000	N/A	0	0	870,000	Interest	N/A	0	4,833	4,833	4,833
CDLF	Capital Link, Inc.	Boston	MA	9/21/2011	Equity Equivalent	198,000	N/A	0	0	198,000	Interest	N/A	0	1,100	1,100	1,100
CDLF	CEN-TEX Certified Development Corporation	Austin	TX	9/21/2011	Equity Equivalent	489,000	N/A	0	0	489,000	Interest	N/A	0	2,717	2,717	2,717
CDLF	Charleston Citywide Local Development Corporation	Charleston	SC	9/20/2011	Equity Equivalent	1,000,000	N/A	0	0	1,000,000	Interest	N/A	0	5,611	5,611	5,611
CDLF	Citizen Potawatomi Community Development Corporation	Shawnee	OK	9/21/2011	Equity Equivalent	490,000	N/A	0	0	490,000	Interest	3/26/2012	2,450	2,722	5,172	5,172
CDLF	Coastal Enterprises, Inc.	Wiscasset	ME	9/21/2011	Equity Equivalent	2,316,000	N/A	0	0	2,316,000	Interest	N/A	0	12,867	12,867	12,867
CDLF	Colorado Enterprise Fund, Inc.	Denver	CO	9/20/2011	Equity Equivalent	463,000	N/A	0	0	463,000	Interest	N/A	0	2,598	2,598	2,598
CDLF	Common Capital, Inc. (The Western Massachusetts Enterprise Fund, Inc.)	Holyoke	MA	9/21/2011	Equity Equivalent	200,000	N/A	0	0	200,000	Interest	N/A	0	1,111	1,111	1,111
CDLF	Community First Fund	Lancaster	PA	9/20/2011	Equity Equivalent	862,000	N/A	0	0	862,000	Interest	N/A	0	4,837	4,837	4,837
CDLF	Community Loan Fund of the Capital Region, Inc.	Albany	NY	9/21/2011	Equity Equivalent	478,000	N/A	0	0	478,000	Interest	3/27/2012	2,390	2,656	5,046	5,046
CDLF	Community Reinvestment Fund, Inc.	Minneapolis	MN	9/22/2011	Equity Equivalent	5,100,000	N/A	0	0	5,100,000	Interest	3/29/2012	25,500	28,050	53,550	53,550
CDLF	Community Ventures Corporation	Lexington	KY	9/26/2011	Equity Equivalent	1,045,000	N/A	0	0	1,045,000	Interest	N/A	0	5,515	5,515	5,515
CDLF	ECDC Enterprise Development Group	Arlington	VA	9/20/2011	Equity Equivalent	320,000	N/A	0	0	320,000	Interest	N/A	0	1,796	1,796	1,796
CDLF	Economic and Community Development Institute, Inc.	Columbus	OH	9/20/2011	Equity Equivalent	203,000	N/A	0	0	203,000	Interest	3/30/2012	1,015	1,139	2,154	2,154
CDLF	Enterprise Community Loan Fund, Inc.	Columbia	MD	9/21/2011	Equity Equivalent	8,817,000	N/A	0	0	8,817,000	Interest	3/30/2012	44,085	48,983	93,068	93,068
CDLF	Federation of Appalachian Housing Enterprises, Inc.	Berea	KY	9/15/2011	Equity Equivalent	2,063,000	N/A	0	0	2,063,000	Interest	N/A	0	12,149	12,149	12,149
CDLF	Forward Community Investments, Inc.	Madison	WI	9/15/2011	Equity Equivalent	470,000	N/A	0	0	470,000	Interest	3/30/2012	2,350	2,768	5,118	5,118
CDLF	Greater New Haven Community Loan Fund	New Haven	CT	9/13/2011	Equity Equivalent	525,000	N/A	0	0	525,000	Interest	3/29/2012	2,625	3,150	5,775	5,775
CDLF	IFF	Chicago	IL	9/15/2011	Equity Equivalent	8,294,000	N/A	0	0	8,294,000	Interest	N/A	0	48,842	48,842	48,842
CDLF	Impact Seven, Incorporated	Almena	WI	9/26/2011	Equity Equivalent	4,000,000	N/A	0	0	4,000,000	Interest	3/30/2012	20,000	21,111	41,111	41,111
CDLF	La Fuerza Unida Community Development Corporation	East Norwich	NY	9/22/2011	Equity Equivalent	42,000	N/A	0	0	42,000	Interest	N/A	0	231	231	231
CDLF	Leviticus 25:23 Alternative Fund, Inc.	Elmsford	NY	9/22/2011	Equity Equivalent	750,000	N/A	0	0	750,000	Interest	N/A	0	4,125	4,125	4,125
CDLF	Low Income Investment Fund	San Francisco	CA	9/15/2011	Equity Equivalent	7,490,000	N/A	0	0	7,490,000	Interest	3/30/2012	37,450	44,108	81,558	81,558
CDLF	Lowcountry Housing Trust, Incorporated	North Charleston	SC	9/21/2011	Equity Equivalent	392,000	N/A	0	0	392,000	Interest	N/A	0	2,178	2,178	2,178

CDLF	Midwest Minnesota Community Development Corporation	Detroit Lakes	MN	9/14/2011	Equity Equivalent	4,600,000	N/A	0	0	4,600,000	Interest	N/A	0	27,344	27,344	27,344
CDLF	Montana Community Development Corporation	Missoula	MT	9/15/2011	Equity Equivalent	585,000	N/A	0	0	585,000	Interest	N/A	0	3,445	3,445	3,445
CDLF	Mountain BizCapital, Inc.	Asheville	NC	9/26/2011	Equity Equivalent	197,000	N/A	0	0	197,000	Interest	3/28/2012	985	1,040	2,025	2,025
CDLF	NCB Capital Impact	Arlington	VA	9/22/2011	Equity Equivalent	8,218,000	N/A	0	0	8,218,000	Interest	3/29/2012	41,090	45,199	86,289	86,289
CDLF	Nebraska Enterprise Fund	Oakland	NE	9/21/2011	Equity Equivalent	197,000	N/A	0	0	197,000	Interest	3/29/2012	985	1,094	2,079	2,079
CDLF	Nonprofits Assistance Fund	Minneapolis	MN	9/21/2011	Equity Equivalent	686,000	N/A	0	0	686,000	Interest	N/A	0	3,811	3,811	3,811
CDLF	Northeast South Dakota Economic Corporation	Sisseton	SD	9/21/2011	Equity Equivalent	1,000,000	N/A	0	0	1,000,000	Interest	N/A	0	5,556	5,556	5,556
CDLF	Northside Community Development Fund	Pittsburgh	PA	9/22/2011	Equity Equivalent	250,000	N/A	0	0	250,000	Interest	N/A	0	1,375	1,375	1,375
CDLF	OBDC Small Business Finance	Oakland	CA	9/14/2011	Equity Equivalent	219,000	N/A	0	0	219,000	Interest	3/28/2012	1,095	1,302	2,397	2,397
CDLF	Opportunity Fund Northern California	San Jose	CA	9/20/2011	Equity Equivalent	2,236,000	N/A	0	0	2,236,000	Interest	3/28/2012	11,180	12,546	23,726	23,726
CDLF	Partners for the Common Good, Inc.	Washington	DC	9/20/2011	Equity Equivalent	1,009,000	N/A	0	0	1,009,000	Interest	N/A	0	5,662	5,662	5,662
CDLF	PeopleFund	Austin	TX	9/15/2011	Equity Equivalent	500,000	N/A	0	0	500,000	Interest	3/27/2012	2,500	2,944	5,444	5,444
CDLF	Primary Care Development Corporation	New York	NY	9/21/2011	Equity Equivalent	4,000,000	N/A	0	0	4,000,000	Interest	N/A	0	22,222	22,222	22,222
CDLF	Rural Community Assistance Corporation	West Sacramento	CA	9/21/2011	Equity Equivalent	4,300,000	N/A	0	0	4,300,000	Interest	N/A	0	23,889	23,889	23,889
CDLF	Rural Electric Economic Development, Inc.	Madison	SD	9/20/2011	Equity Equivalent	1,230,000	N/A	0	0	1,230,000	Interest	N/A	0	6,902	6,902	6,902
CDLF	Seedco Financial Services, Inc.	New York	NY	9/22/2011	Equity Equivalent	2,500,000	N/A	0	0	2,500,000	Interest	N/A	0	13,750	13,750	13,750
CDLF	ShoreBank Enterprise Group, Pacific	Ilwaco	WA	9/22/2011	Equity Equivalent	1,867,000	N/A	0	0	1,867,000	Interest	3/28/2012	9,335	10,269	19,604	19,604
CDLF	South Eastern Development Foundation	Sioux Falls	SD	9/21/2011	Equity Equivalent	240,000	N/A	0	0	240,000	Interest	N/A	0	1,333	1,333	1,333
CDLF	The Progress Fund	Greensburg	PA	9/21/2011	Equity Equivalent	1,052,000	N/A	0	0	1,052,000	Interest	N/A	0	5,844	5,844	5,844
CDLF	The Reinvestment Fund, Inc.	Philadelphia	PA	9/14/2011	Equity Equivalent	11,708,000	N/A	0	0	11,708,000	Interest	N/A	0	69,598	69,598	69,598
CDLF	Valley Economic Development Center, Inc.	Van Nuys	CA	9/21/2011	Equity Equivalent	661,000	N/A	0	0	661,000	Interest	N/A	0	3,672	3,672	3,672
CDLF	Vermont Community Loan Fund, Inc.	Montpelier	VT	9/20/2011	Equity Equivalent	1,247,000	N/A	0	0	1,247,000	Interest	N/A	0	6,997	6,997	6,997
CDLF	Wisconsin Women's Business Initiative Corporation	Milwaukee	WI	9/21/2011	Equity Equivalent	391,000	N/A	0	0	391,000	Interest	N/A	0	2,172	2,172	2,172

[1] Reports cash receipts through March 31, 2012, including prepayments of subsequent period dividend and interest payments.